

# IG Group Holdings Plc (IGG:LN)



**London**  
Stock Exchange

Financials/Investment Services

Price: 727.00

Report Date: March 27, 2024

## Business Description and Key Statistics

IG Group Holdings plc is a United Kingdom-based global financial technology company. The Company delivers online trading platforms and an educational ecosystem. The Company's products include OTC leveraged derivatives, exchange-traded derivatives and stock trading and investments. OTC leveraged derivatives include contracts for difference (CFDs), spread betting and options. Its exchange-traded derivatives consist of Spectrum, a multilateral trading facility (MTF). Its exchange-traded derivatives are financial contracts traded on a regulated exchange and trade its products under its tastytrade, and Spectrum Markets. The stock trading and investment offerings give traditional investors a range of non-leveraged products to choose from. The Company offers its clients access to over 19,000 financial markets through its offices spread across Europe, North America, Africa, Asia-Pacific and the Middle East.

**Website:** <https://www.iggroup.com/>

**ICB Industry:** Financials

**ICB Subsector:** Investment Services

**Address:** Cannon Bridge House, 25 Dowgate Hill  
LONDON EC4R 2YA  
GBR

**Employees:** 2,535

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	1,032	-4.5
<b>EPS Diluted LFY</b>	0.86	-18.1
<b>Market Value (M)</b>	2,809	
<b>Shares Outstanding LFY (000)</b>	386,401	
<b>Book Value Per Share</b>	4.82	
<b>EBITDA Margin %</b>	41.00	
<b>Net Margin %</b>	31.4	
<b>Long-Term Debt / Capital %</b>	14.3	
<b>Dividends and Yield TTM</b>	0.46 - 6.26%	
<b>Payout Ratio TTM %</b>	60.8	
<b>60-Day Average Volume (000)</b>	1,785	
<b>52-Week High &amp; Low</b>	778.00 - 611.00	
<b>Price / 52-Week High &amp; Low</b>	0.93 - 1.19	

## Price, Moving Averages & Volume



IG Group Holdings Plc is currently trading at 727.00 which is 2.0% above its 50 day moving average price of 712.64 and 5.4% above its 200 day moving average price of 689.99.

IGG:LN is currently 6.6% below its 52-week high price of 778.00 and is 19.0% above its 52-week low price of 611.00. Over the past 52-weeks, IGG:LN is up 3.9% while on a calendar year-to-date basis it is down 5.0%.

The Relative Strength Index (RSI) indicator for IGG:LN is currently 56.6. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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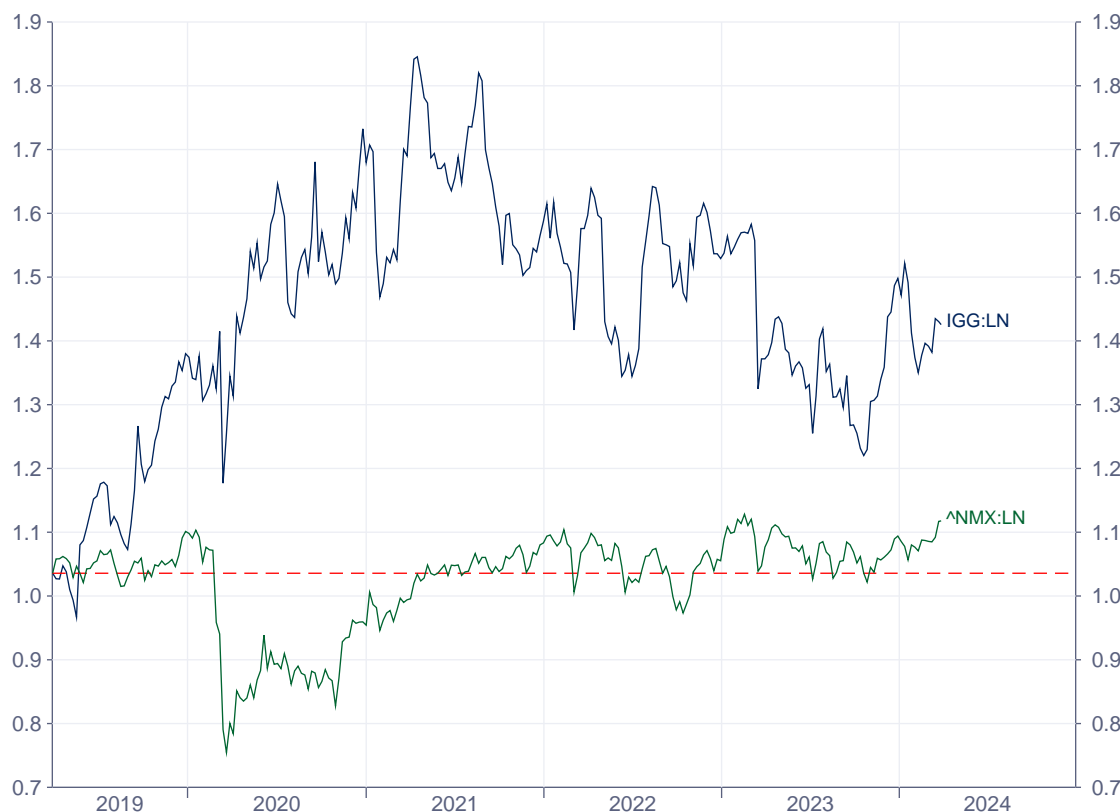
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.07	0.04	50-Day Average Price	712.64
1-Week %	0.21	-2.19	Price / 50-Day Average	1.02
4-Week %	3.27	-0.78	200-Day Average Price	689.99
52-Week %	3.86	-2.36	Price / 200-Day Average	1.05
Quarter-to-Date %	-5.03	-7.32	RSI - Relative Strength Index	56.60
Year-to-Date %	-5.03	-7.32	<b>Risk Metrics</b>	
Last Month %	-2.03	-1.80	Price Volatility	12.02
Last Quarter %	18.96	16.48	Sharpe Ratio	0.09
Last Calendar Year %	-2.11	-5.99	Sortino Ratio	0.15

## 5-Year Price Performance vs. FTSE 350

**IG Group Holdings Plc**  
**FTSE 350 Index**

Current: 1.40 CAGR: 6.9%  
Current: 1.08 CAGR: 1.6%



Over the past five years, IG Group Holdings Plc's stock price is up 39.8% which is 31.4% above the FTSE 350 Index performance of 8.4% over the same period. IG Group Holdings Plc's cumulative annualized growth rate (CAGR) over the five year period has been 6.9% while that of the FTSE 350 Index has been 1.6%.

Over the past year, IG Group Holdings Plc's stock price performance of 3.9% has underperformed that of the FTSE 350 Index by 2.4%. On a year-to-date basis, IG Group Holdings Plc's stock price performance of -5.0% has underperformed the FTSE 350 Index by 7.3%.

Over the past week, IG Group Holdings Plc's stock price performance of 0.2% has underperformed that of the FTSE 350 Index by 2.2%.

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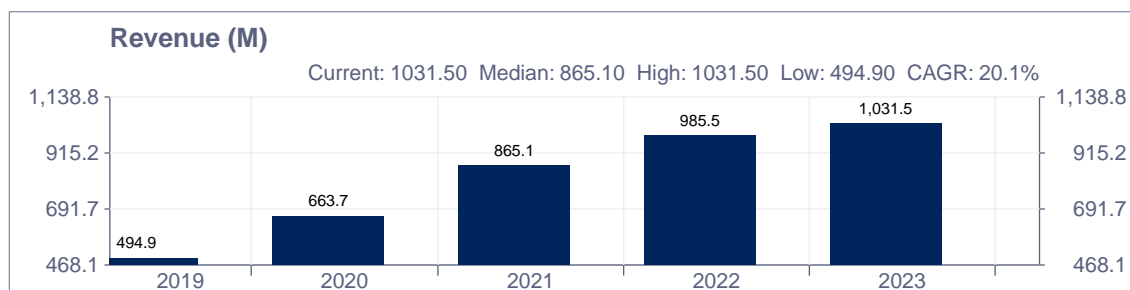
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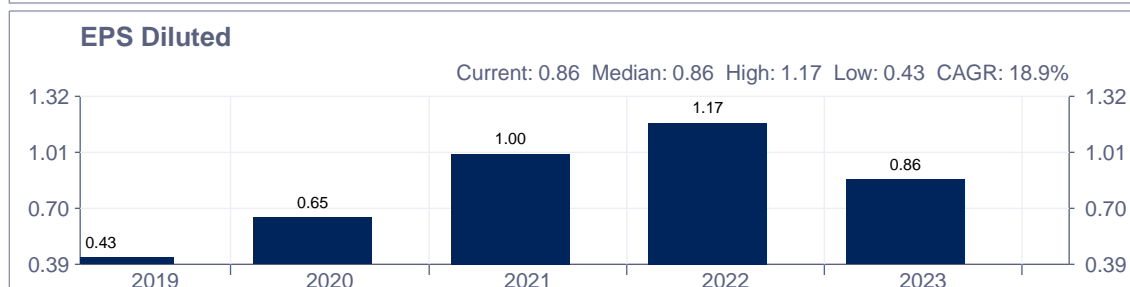
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	5.9	11.4	8.9	Gross Margin %	98.4	98.1	95.2
Revenues Per Share %	1.9	8.9	7.5	EBITDA Margin %	41.0	48.2	46.4
EBITDA %	-3.8	8.7	6.7	Pre-Tax Margin %	39.2	45.6	44.3
EPS Diluted %	-7.4	5.4	5.7	Net Margin %	31.4	37.3	35.7
Free Cash Flow %	-24.0	-19.7	-1.7	Return on Equity %	15.3	25.1	25.5
Cash from Operations %	-17.2	-15.1	0.6	Return on Capital %	13.6	22.2	24.1
Book Value %	21.1	16.8	13.1	Return on Assets %	10.5	17.4	19.5



IG Group Holdings Plc's cumulative annualized revenue growth rate over the charted period is 20.1%. This compares to cumulative annualized growth of 5.9% over the past 3 years.



IG Group Holdings Plc's cumulative annualized EPS growth rate over the charted period is 18.9%. This compares to cumulative annualized growth of -7.4% over the past 3 years.



IG Group Holdings Plc's net profit margin of 31.4% is 5.9% below the period's mean net margin of 37.3%. During the charted period, the observed net profit margin high and low were 43.3% and 30.6% respectively.



IG Group Holdings Plc's return on equity of 15.3% is 9.8% below the period's mean return on equity of 25.1%. During the charted period, the observed ROE high and low were 37.5% and 15.3% respectively.

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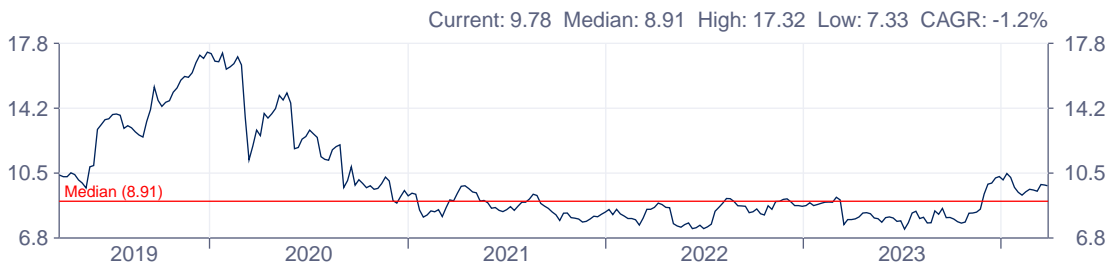
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## Valuation Metrics

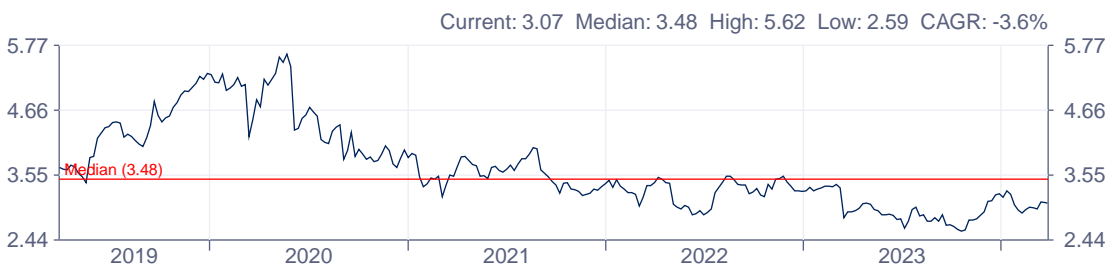
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
<b>Price / EPS TTM</b>	9.8	8.9	12.3	<b>Earnings Yield %</b>	10.22	11.23	8.13
<b>Price / Sales</b>	3.1	3.5	4.2	<b>Free Cash Flow Yield %</b>	1.83	4.90	3.77
<b>Price / Operating Cash Flow</b>	8.9	8.4	11.7	<b>Dividend Yield %</b>	6.26	5.71	5.29
<b>Price / Book Value</b>	1.5	2.4	3.1	<b>Enterprise Value / EBITDA</b>	6.0	5.8	8.0

### Price / EPS TTM



IG Group Holdings Plc is trading at 9.78 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 8.91, while high and low observations have been 17.32 and 7.33.

### Price / Sales



IG Group Holdings Plc is trading at a Price to Sales ratio of 3.07 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 3.48, while high and low observations have been 5.62 and 2.59.

### Price / Book Value



IG Group Holdings Plc is trading at a Price to Book ratio of 1.51 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 2.38, while high and low observations have been 3.62 and 1.25.

### Free Cash Flow Yield %



IG Group Holdings Plc has a Free Cash Flow Yield of 1.83% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 4.91%, while high and low observations have been 12.25 and 1.71.

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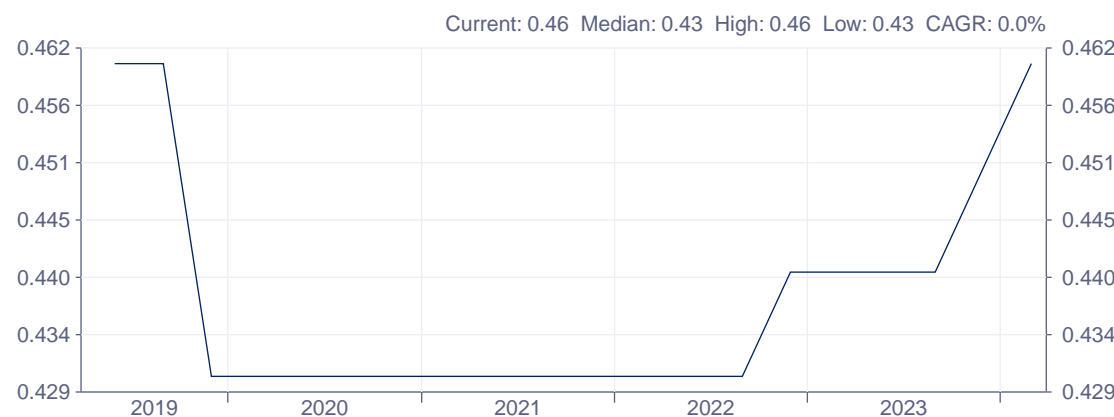
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## Dividends Data

Dividends Per Share TTM		0.46	Payout Ratio TTM %		60.83%	Dividend Yield TTM %		6.26%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.136	01-02-2024	02-02-2024	01-03-2024	GBP				
0.319	21-09-2023	22-09-2023	19-10-2023	GBP				
0.133	02-02-2023	03-02-2023	03-03-2023	GBP				
0.312	22-09-2022	23-09-2022	20-10-2022	GBP				
0.130	03-02-2022	04-02-2022	04-03-2022	GBP				
0.302	23-09-2021	24-09-2021	21-10-2021	GBP				
0.130	28-01-2021	29-01-2021	25-02-2021	GBP				
0.302	24-09-2020	25-09-2020	22-10-2020	GBP				
0.130	30-01-2020	31-01-2020	27-02-2020	GBP				
0.302	26-09-2019	27-09-2019	24-10-2019	GBP				
0.130	31-01-2019	01-02-2019	28-02-2019	GBP				
0.335	27-09-2018	28-09-2018	26-10-2018	GBP				

## Dividend Growth and Yield

### Dividends Per Share TTM



IG Group Holdings Plc's trailing 12-month dividend per share is 0.46 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of 2.20% over the past year and cumulative annualized growth of 1.70% over the past 3 years.

### Dividend Yield TTM %



IG Group Holdings Plc's current dividend yield is 6.26% based on trailing 12 month dividends. The current yield is above the historically observed median of 5.72% and, over the charted time period, the observed high yield has been 9.61% and the observed low yield has been 4.55%.

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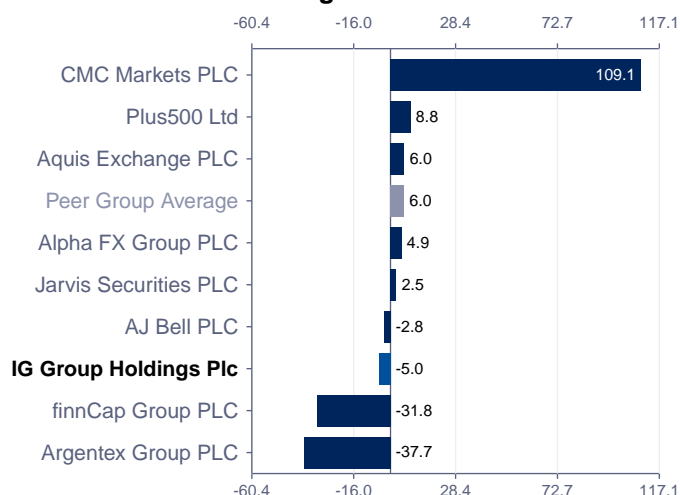
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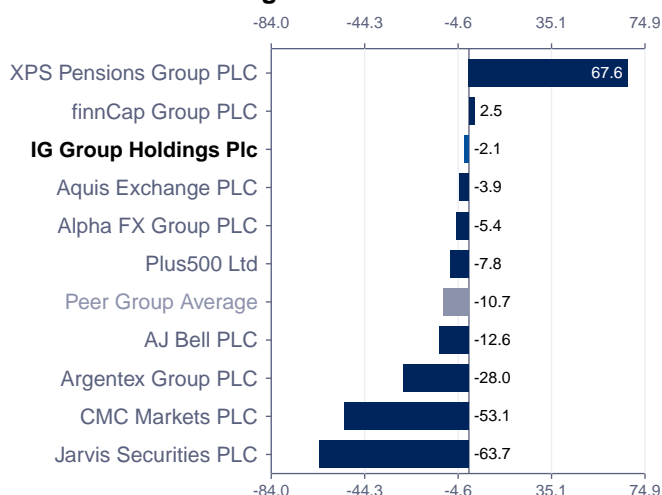
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## ICB Subsector Peer Comparisons

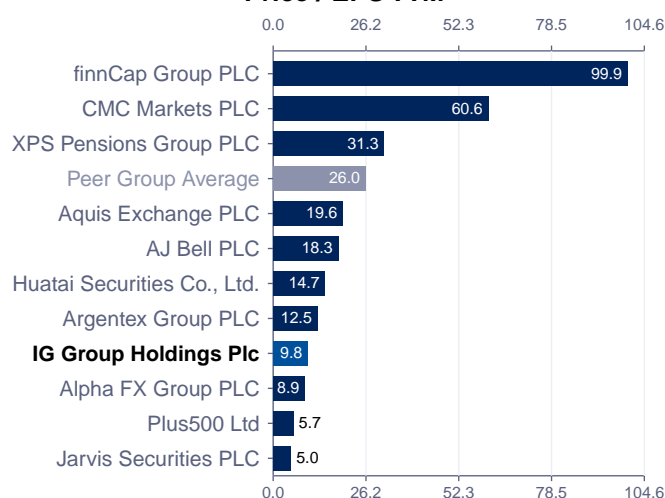
### Price Change Year to Date %



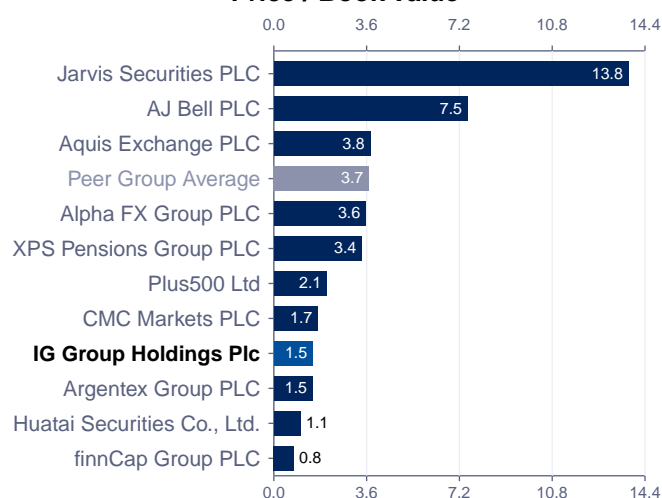
### Price Change Last Calendar Year %



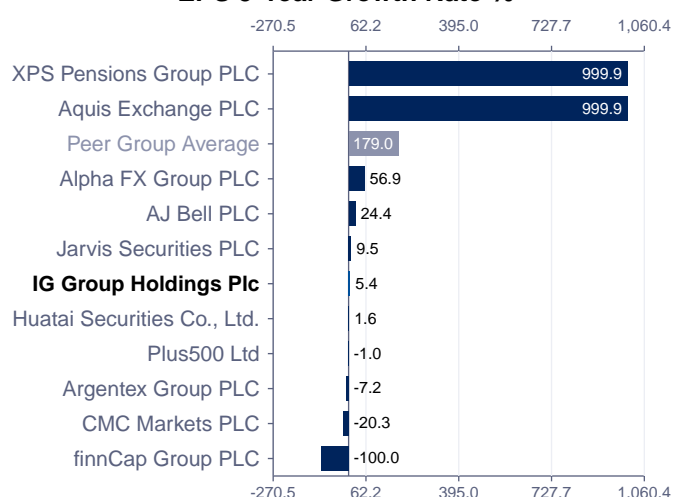
### Price / EPS TTM



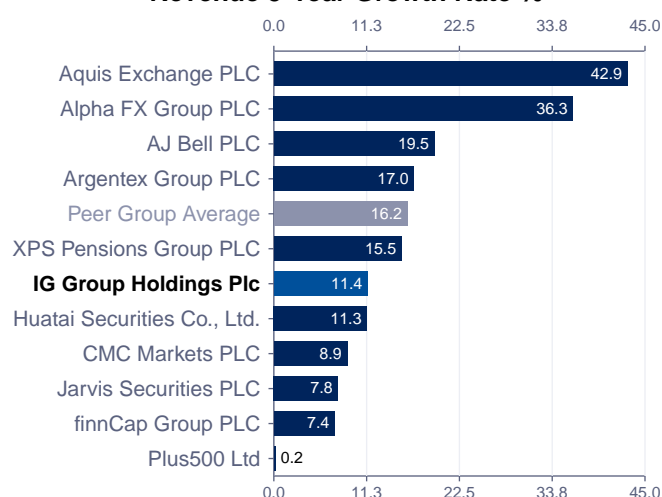
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n$  = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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