

IG Group Holdings plc (IGG:LN)



London
Stock Exchange

Financials/Investment Services

Price: 18.03

Report Date: May 28, 2026

Business Description and Key Statistics

IG Group Holdings plc is a United Kingdom-based company that provides online trading platforms and educational resources to empower ambitious customers around the globe. Its products include over the counter (OTC), futures and options, stock trading and investments, crypto, and content and education. It specializes in retail OTC derivatives category. Its stock trading and investments offering provides access to equities, exchange traded funds and fixed income products worldwide, including fractional shares, mutual funds, United Kingdom Treasury bills, United Kingdom tax wrappers, securities lending and proxy voting services across the IG Invest and Freetrade platforms. It holds a crypto asset license from United Kingdom Financial Conduct Authority and a license in the European Union under the Markets in Crypto-Assets Regulation. It provides content and education to support customers with their trading and investing activity. Its brands include IG, tastytrade, tastylive and IG Prime.

Website: <https://www.iggroup.com/>

ICB Industry: Financials

ICB Subsector: Investment Services

Address: Cannon Bridge House;25 Dowgate Hill, NaN
LONDON EC4R 2YA
GBR

Employees: 2,182

	Current	YTY % Chg
Revenue LFY (M)	674	-35.8
EPS Diluted LFY	0.84	-32.2
Market Value (M)	6,136	
Shares Outstanding LFY (000)	340,326	
Book Value Per Share	5.64	
EBITDA Margin %	55.00	
Net Margin %	35.2	
Long-Term Debt / Capital %	23.5	
Dividends and Yield TTM	0.61 - 1.85%	
Payout Ratio TTM %	71.6	
60-Day Average Volume (000)	1,602	
52-Week High & Low	18.50 - 10.25	
Price / 52-Week High & Low	0.97 - 1.76	

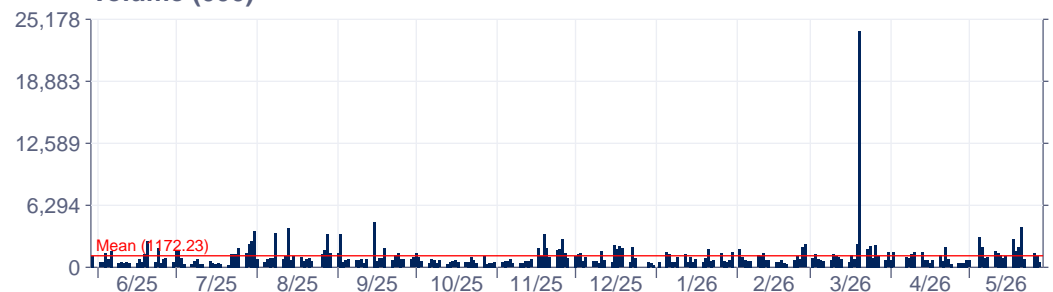
Price, Moving Averages & Volume



IG Group Holdings plc is currently trading at 18.03 which is 17.7% above its 50 day moving average price of 15.32 and 40.4% above its 200 day moving average price of 12.84.

IGG:LN is currently 2.5% below its 52-week high price of 18.50 and is 75.9% above its 52-week low price of 10.25. Over the past 52-weeks, IGG:LN is up 61.0% while on a calendar year-to-date basis it is up 37.1%.

The Relative Strength Index (RSI) indicator for IGG:LN is currently 75.59. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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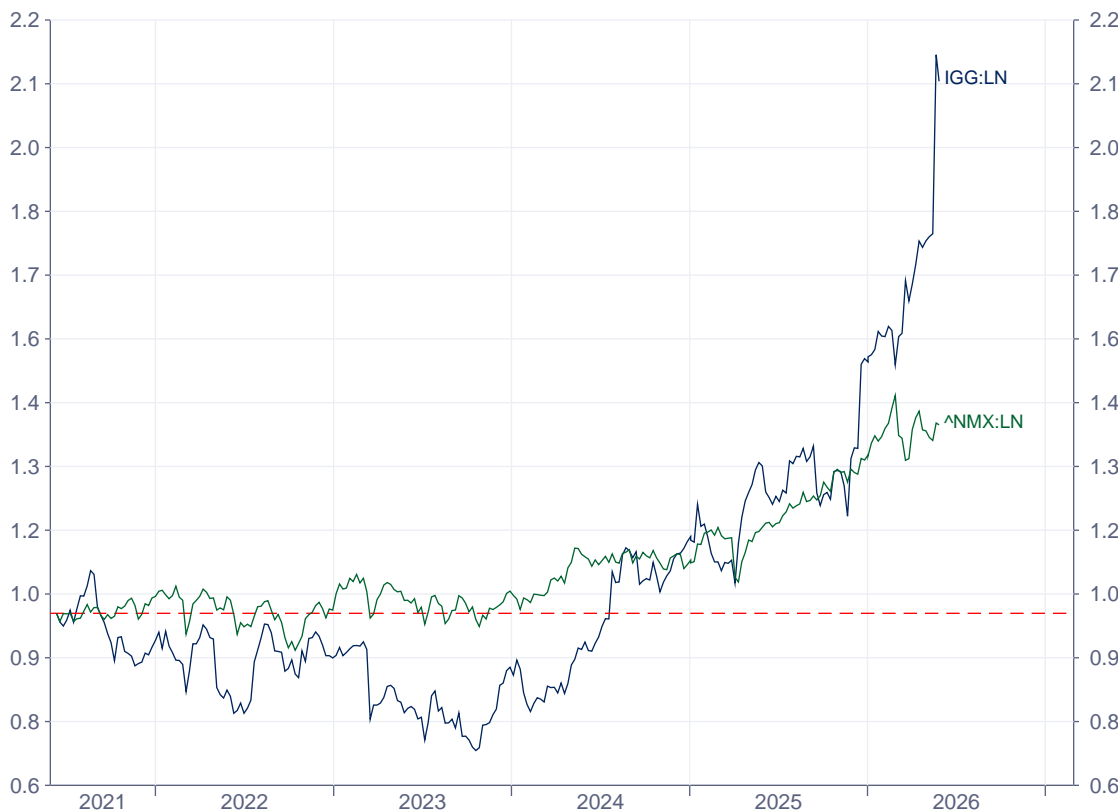
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.50	0.20	50-Day Average Price	15.32
1-Week %	-0.11	-0.28	Price / 50-Day Average	1.18
4-Week %	17.23	15.99	200-Day Average Price	12.84
52-Week %	60.98	42.38	Price / 200-Day Average	1.40
Quarter-to-Date %	25.91	22.70	RSI - Relative Strength Index	75.59
Year-to-Date %	37.11	32.27	Risk Metrics	
Last Month %	4.96	2.57	Price Volatility	1.40
Last Quarter %	8.90	7.32	Sharpe Ratio	0.21
Last Calendar Year %	32.76	12.84	Sortino Ratio	0.43

5-Year Price Performance vs. FTSE 350

IG Group Holdings plc
FTSE 350 Index

Current: 2.09 CAGR: 16.1%
Current: 1.39 CAGR: 6.8%



Over the past five years, IG Group Holdings plc's stock price is up 109.4% which is 70.7% above the FTSE 350 Index performance of 38.8% over the same period. IG Group Holdings plc's cumulative annualized growth rate (CAGR) over the five year period has been 16.1% while that of the FTSE 350 Index has been 6.8%.

Over the past year, IG Group Holdings plc's stock price performance of 61.0% has outperformed that of the FTSE 350 Index by 42.4%. On a year-to-date basis, IG Group Holdings plc's stock price performance of 37.1% has outperformed the FTSE 350 Index by 32.3%.

Over the past week, IG Group Holdings plc's stock price performance of -0.1% has underperformed that of the FTSE 350 Index by 0.3%.

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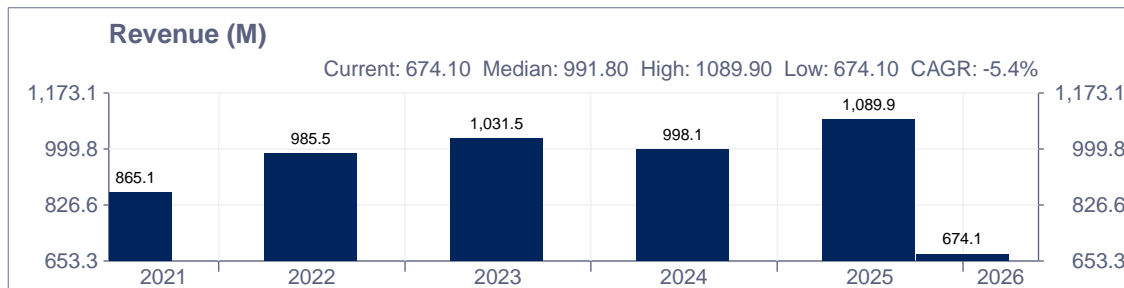
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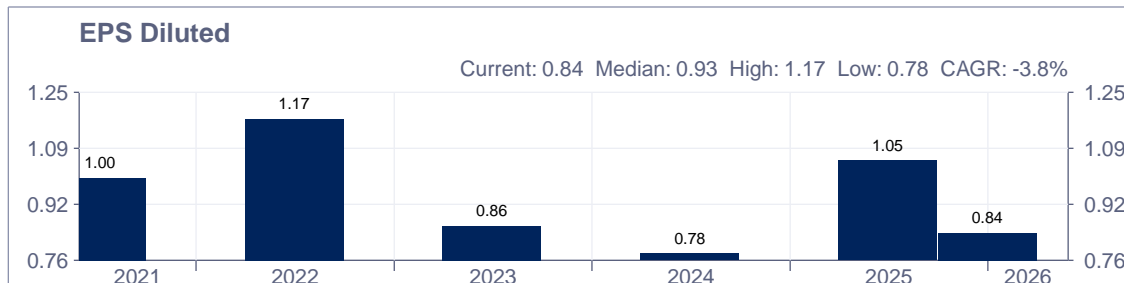
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Growth and Profitability Metrics

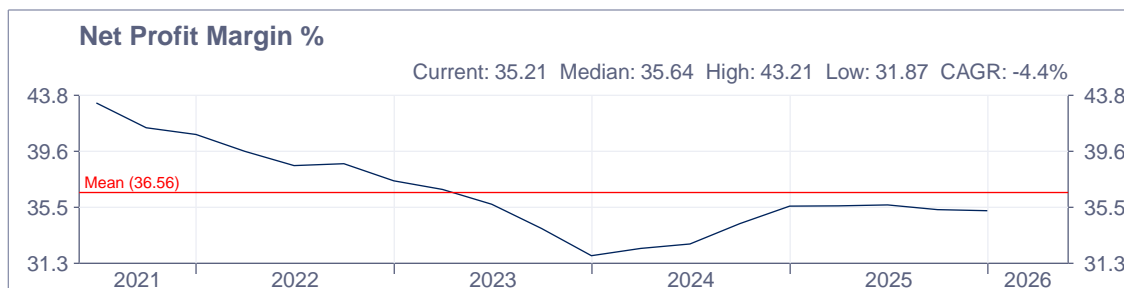
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-13.2	-4.1	4.3	Gross Margin %	97.7	98.3	96.8
Revenues Per Share %	-7.9	-3.5	4.5	EBITDA Margin %	55.0	46.4	45.5
EBITDA %	-8.6	-3.1	8.1	Pre-Tax Margin %	53.1	46.0	44.8
EPS Diluted %	-9.8	-7.2	6.4	Net Margin %	35.2	36.6	36.0
Free Cash Flow %	38.9	999.9	-4.6	Return on Equity %	12.6	21.1	23.9
Cash from Operations %	21.9	999.9	-5.2	Return on Capital %	10.0	18.4	22.0
Book Value %	5.8	15.7	13.2	Return on Assets %	7.7	14.0	17.4



IG Group Holdings plc's cumulative annualized revenue growth rate over the charted period is -5.4%. This compares to cumulative annualized growth of -13.2% over the past 3 years.



IG Group Holdings plc's cumulative annualized EPS growth rate over the charted period is -3.8%. This compares to cumulative annualized growth of -9.8% over the past 3 years.



IG Group Holdings plc's net profit margin of 35.2% is 1.4% below the period's mean net margin of 36.6%. During the charted period, the observed net profit margin high and low were 43.2% and 31.9% respectively.



IG Group Holdings plc's return on equity of 12.6% is 8.5% below the period's mean return on equity of 21.1%. During the charted period, the observed ROE high and low were 36.5% and 12.6% respectively.

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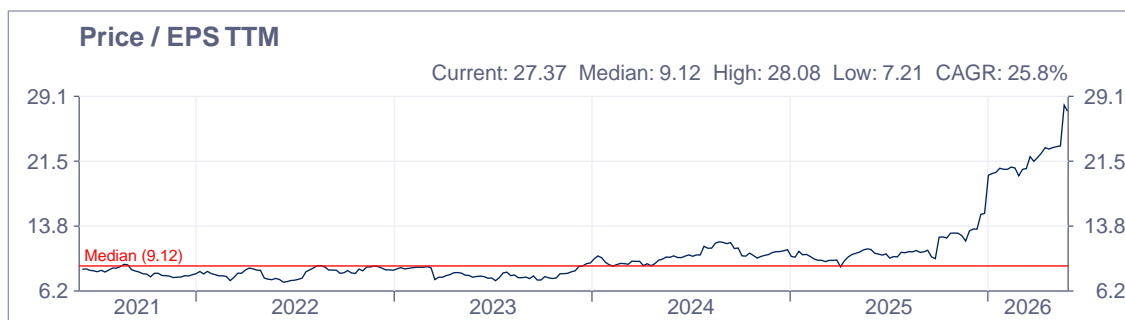
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	27.4	9.1	10.7	Earnings Yield %	3.65	10.96	9.36
Price / Sales	9.6	3.4	3.8	Free Cash Flow Yield %	1.57	3.02	4.35
Price / Operating Cash Flow	16.6	8.7	10.3	Dividend Yield %	1.85	5.34	5.47
Price / Book Value	3.2	1.9	2.6	Enterprise Value / EBITDA	13.9	5.9	6.8



IG Group Holdings plc is trading at 27.37 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 9.12, while high and low observations have been 28.08 and 7.21.



IG Group Holdings plc is trading at a Price to Sales ratio of 9.64 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 3.41, while high and low observations have been 9.89 and 2.59.



IG Group Holdings plc is trading at a Price to Book ratio of 3.20 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.85, while high and low observations have been 3.28 and 1.25.



IG Group Holdings plc has a Free Cash Flow Yield of 1.57% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 3.02%, while high and low observations have been 7.74 and 0.00.

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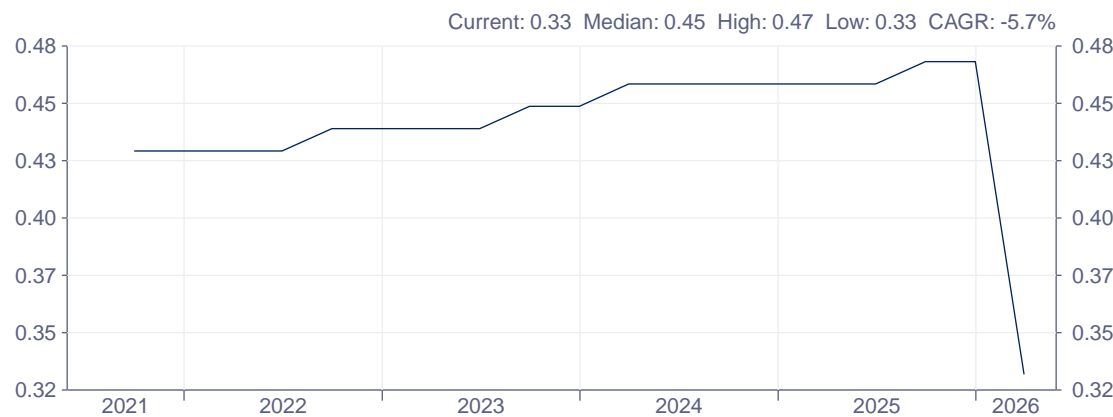
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Dividends Data

Dividends Per Share TTM		0.61	Payout Ratio TTM %		71.64%	Dividend Yield TTM %		1.85%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.281	30-04-2026	01-05-2026	08-06-2026	GBP				
0.333	18-09-2025	19-09-2025	16-10-2025	GBP				
0.139	30-01-2025	31-01-2025	03-03-2025	GBP				
0.326	19-09-2024	20-09-2024	17-10-2024	GBP				
0.136	01-02-2024	02-02-2024	01-03-2024	GBP				
0.319	21-09-2023	22-09-2023	19-10-2023	GBP				
0.133	02-02-2023	03-02-2023	03-03-2023	GBP				
0.312	22-09-2022	23-09-2022	20-10-2022	GBP				
0.130	03-02-2022	04-02-2022	04-03-2022	GBP				
0.302	23-09-2021	24-09-2021	21-10-2021	GBP				
0.130	28-01-2021	29-01-2021	25-02-2021	GBP				
0.302	24-09-2020	25-09-2020	22-10-2020	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



IG Group Holdings plc's trailing 12-month dividend per share is 0.33 and its dividend has grown at a cumulative annualized rate of -5.7% over the charted period. This compares to dividend growth of 32.20% over the past year and cumulative annualized growth of 11.40% over the past 3 years.

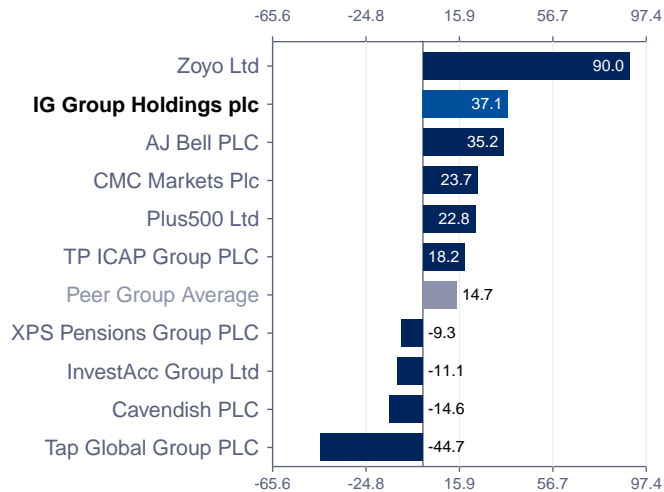
Dividend Yield TTM %



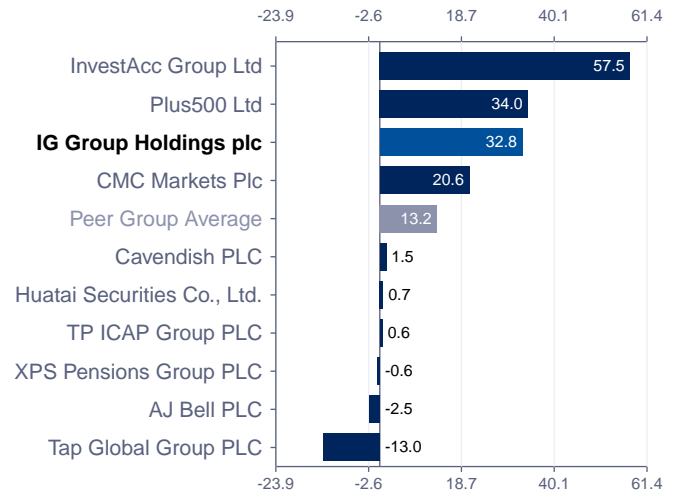
IG Group Holdings plc's current dividend yield is 1.85% based on trailing 12 month dividends. The current yield is below the historically observed median of 5.34% and, over the charted time period, the observed high yield has been 7.31% and the observed low yield has been 1.80%.

ICB Subsector Peer Comparisons

Price Change Year to Date %



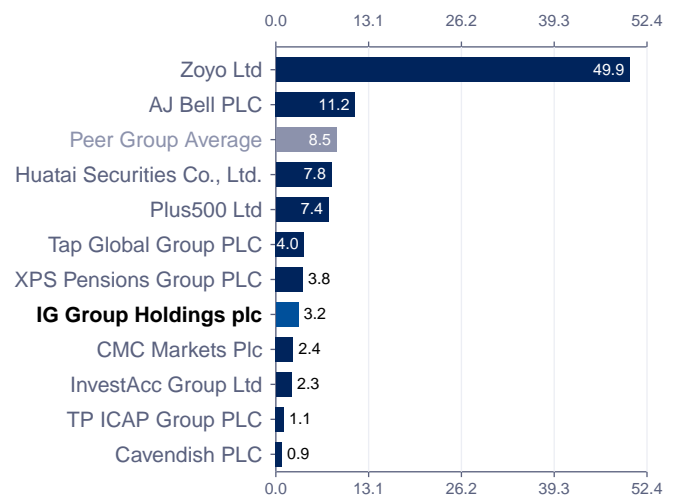
Price Change Last Calendar Year %



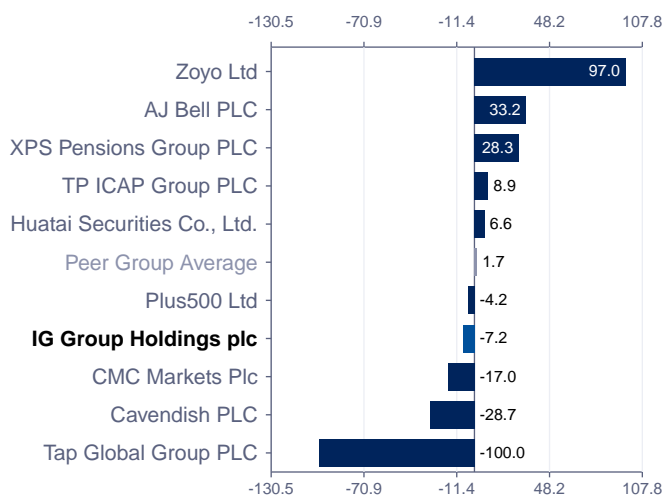
Price / EPS TTM



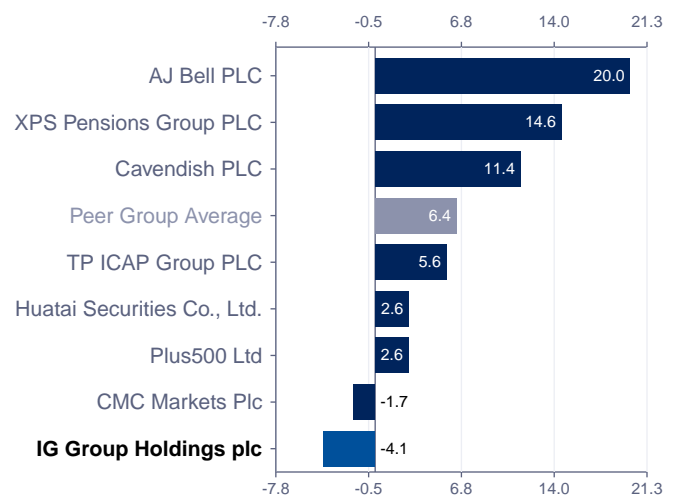
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value	- Weekly Price times latest Shares Outstanding times any applicable ADR factor.
Revenue	- Sum of the last four quarters of Revenues.
Revenue Per Share	- Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.
Normalized EPS LFY	- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.
60-Day Average Volume (000)	- The average of the last 60 daily volume values in thousands of shares.
Price 52-Week High	- The high closing price from the last 52 weeks of daily closing prices.
Price 52-Week Low	- The low closing price from the last 52 weeks of daily closing prices.
Price / 52-Week High	- Latest price divided by the high price from the past 52 weeks of daily closing prices.
Price / 52-Week Low	- Latest price divided by the low price from the past 52 weeks of daily closing prices.
50-Day Average Price	- Mean of last 50 daily closing prices.
200-Day Average Price	- Mean of last 200 daily closing prices.
Price / 50-Day Average Price	- Latest closing price divided by mean of last 50 daily closing prices, as a percentage.
Price / 200-Day Average Price	- Latest closing price divided by mean of last 200 daily closing prices, as a percentage.
Relative Strength Index	- Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.
Price Volatility	- The standard deviation of the last 20 days of daily closing prices.
Sharpe Ratio	- The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.
Sortino Ratio	- The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.
Dividends Per Share TTM	- Sum of the last four quarters of Dividends Per Share.
Payout Ratio	- Dividends Per Share TTM divided by Normalized EPS TTM.
Dividend Yield TTM %	- Sum of the last four quarter of Dividends Per Share divided by Weekly Price.
EBITDA	- Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).
Free Cash Flow	- Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.
Book Value Per Share	- Total Common Equity last quarter divided by Shares Outstanding last quarter.
Gross Margin %	- Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.
EBITDA Margin %	- Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.
Pre-Tax Margin %	- Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.
Net Profit Margin %	- Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.
Return on Equity %	- Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.
Return on Capital %	- Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.
Return on Assets %	- Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.
Price / EPS TTM	- Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).
Price / Sales	- Weekly Price divided by Revenues Per Share TTM.
Price / Book Value	- Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).
Free Cash Flow Yield %	- Free Cash Flow Per Share TTM divided by Weekly Price.
Enterprise Value	- Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.
Enterprise Value / Sales	- Enterprise Value divided by the sum of the last four quarters of Revenue.
Enterprise Value / EBITDA	- Enterprise Value divided by EBITDA TTM.
Enterprise Value / EBIT	- Enterprise Value divided by trailing four quarters of Operating Income.
Enterprise Value / Free Cash Flow	- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.
Russell 1000 Index	- The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.
EPS 5-Year Growth Rate %	- is capped at 999.9%.
Revenue 5-Year Growth Rate %	- is capped at 999.9%.

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