

Business Description and Key Statistics

IMI plc is a United Kingdom-based company. The Company provides fluid and motion control solutions. It is engaged in engineering bespoke solutions, including valves, actuators and controls. It delivers advanced valves and control systems for global energy systems. It provides clean energy transitions which include nuclear small modular reactors (SMRs), hydrogen, liquefied natural gas (LNG), as well as cooling and heating systems for buildings and data centers. It offers automation solutions for improving productivity, addressing labor shortages, and supports sustainable production through factory automation, packaging lines, smart building management and analytical instruments. Its technologies enable predictive monitoring, modular manufacturing and precision control across a range of applications. It also offers pneumatic and electric motion systems which help machine builders and end users to automate and optimize manufacturing and warehousing processes.

Website: <https://www.imiplc.com/>

ICB Industry: Industrials

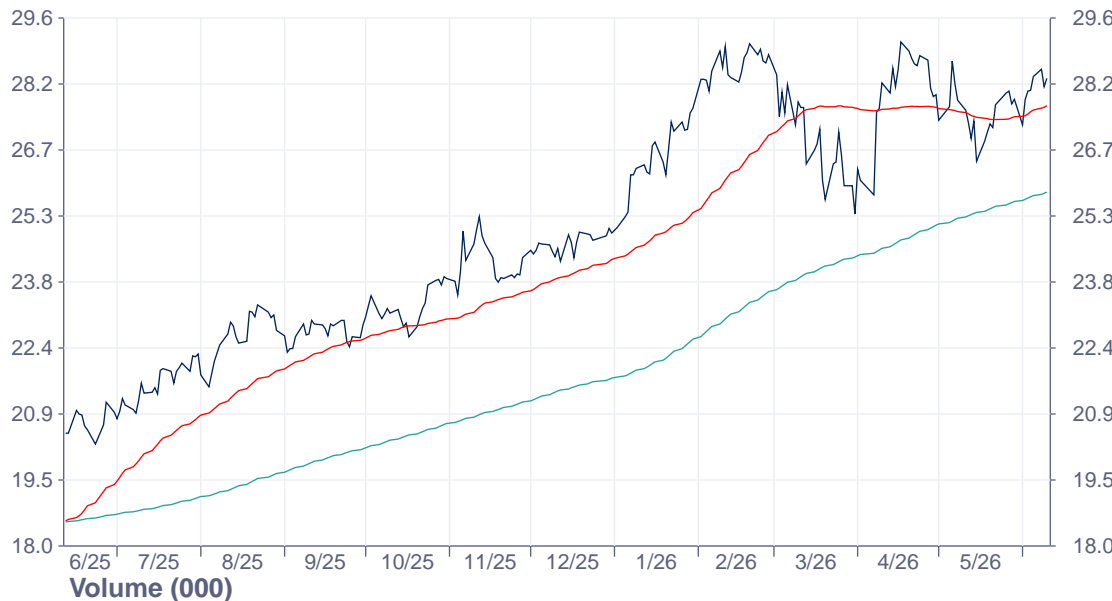
ICB Subsector: Electronic Equipment: Control and Filter

Address: LAKESIDE SOLIHULL PARKWAY;BIRMINGHAM BUSINESS PARK
BIRMINGHAM B37 7XZ

Employees: GBR
10,000

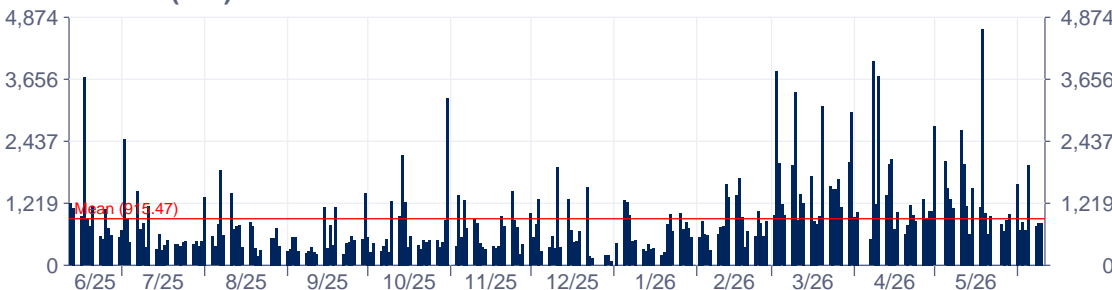
	Current	YTY % Chg
Revenue LFY (M)	2,304	4.3
EPS Diluted LFY	1.24	-4.9
Market Value (M)	6,985	
Shares Outstanding LFY (000)	247,006	
Book Value Per Share	4.49	
EBITDA Margin %	20.80	
Net Margin %	12.9	
Long-Term Debt / Capital %	30.4	
Dividends and Yield TTM	0.34 - 1.14%	
Payout Ratio TTM %	27.3	
60-Day Average Volume (000)	1,420	
52-Week High & Low	29.08 - 20.24	
Price / 52-Week High & Low	0.97 - 1.40	

Price, Moving Averages & Volume



IMI:LN is currently 2.8% below its 52-week high price of 29.08 and is 39.7% above its 52-week low price of 20.24. Over the past 52-weeks, IMI:LN is up 39.0% while on a calendar year-to-date basis it is up 13.7%.

The Relative Strength Index (RSI) indicator for IMI:LN is currently 55.79. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)



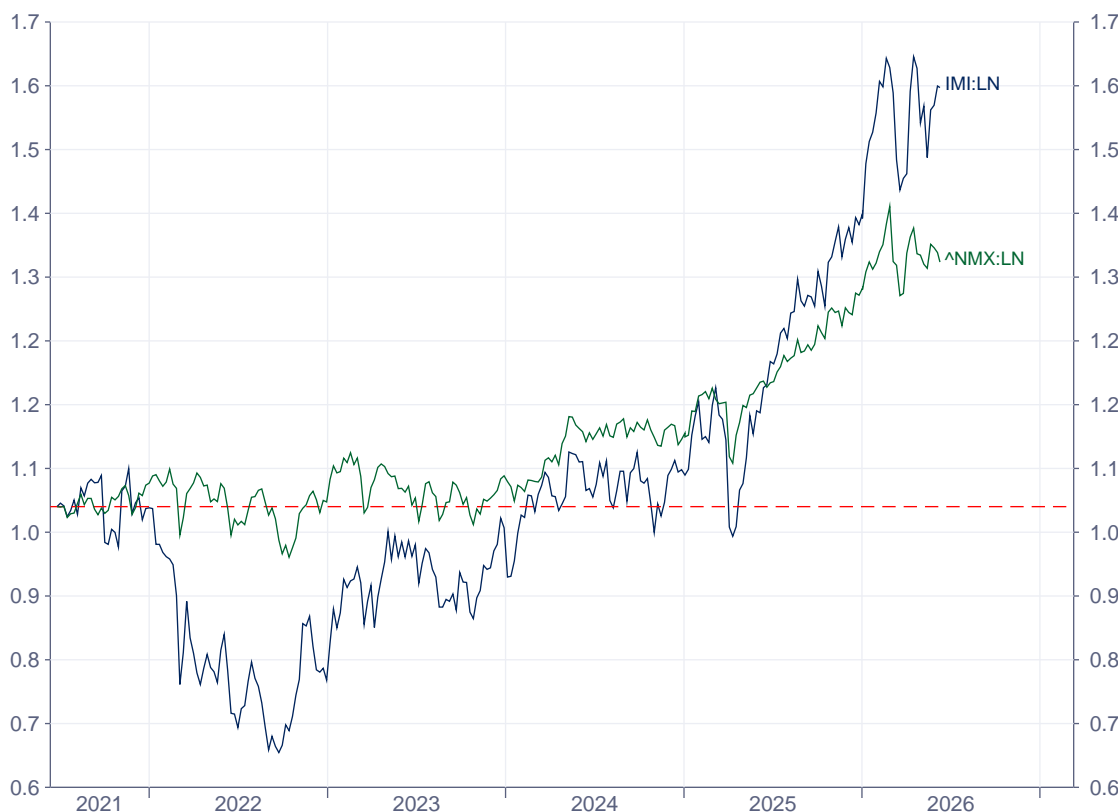
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.64	0.35	50-Day Average Price	27.68
1-Week %	1.00	1.78	Price / 50-Day Average	1.02
4-Week %	3.59	3.46	200-Day Average Price	25.78
52-Week %	39.04	24.38	Price / 200-Day Average	1.10
Quarter-to-Date %	11.78	10.26	RSI - Relative Strength Index	55.79
Year-to-Date %	13.67	10.55	Risk Metrics	
Last Month %	-0.36	-1.07	Price Volatility	0.54
Last Quarter %	1.69	0.11	Sharpe Ratio	0.11
Last Calendar Year %	36.63	16.71	Sortino Ratio	0.19

5-Year Price Performance vs. FTSE 350

IMI plc
FTSE 350 Index

Current: 1.63 CAGR: 10.3%
Current: 1.37 CAGR: 6.5%



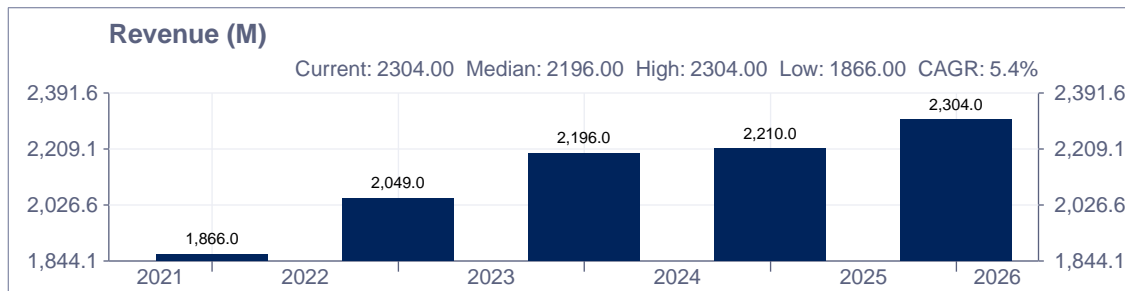
Over the past five years, IMI plc's stock price is up 62.6% which is 26.1% above the FTSE 350 Index performance of 36.5% over the same period. IMI plc's cumulative annualized growth rate (CAGR) over the five year period has been 10.3% while that of the FTSE 350 Index has been 6.5%.

Over the past year, IMI plc's stock price performance of 39.0% has outperformed that of the FTSE 350 Index by 24.4%. On a year-to-date basis, IMI plc's stock price performance of 13.7% has outperformed the FTSE 350 Index by 10.6%.

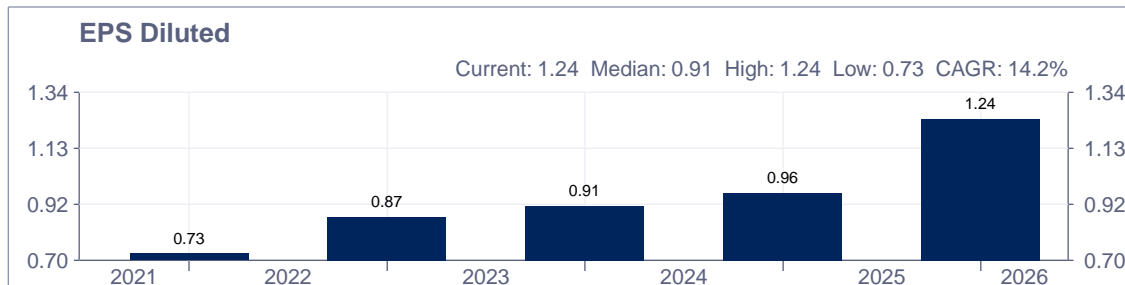
Over the past week, IMI plc's stock price performance of 1.0% has outperformed that of the FTSE 350 Index by 1.8%.

Growth and Profitability Metrics

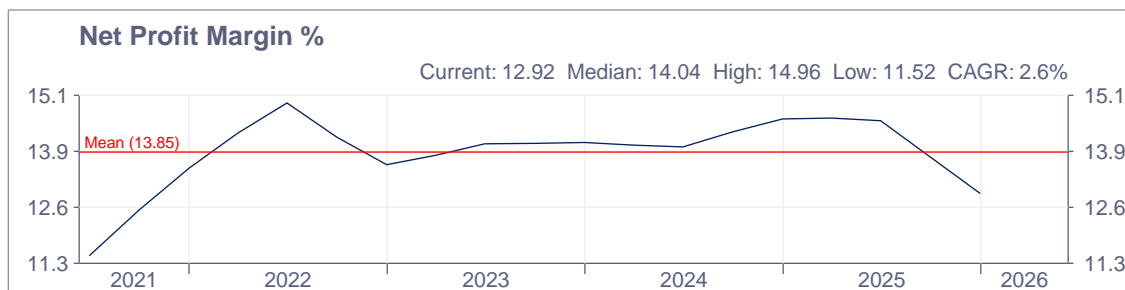
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	4.0	4.8	3.9	Gross Margin %	47.5	46.4	45.1
Revenues Per Share %	5.0	6.3	4.7	EBITDA Margin %	20.8	17.7	15.7
EBITDA %	10.1	11.2	8.0	Pre-Tax Margin %	18.2	14.3	12.4
EPS Diluted %	3.3	7.7	8.6	Net Margin %	12.9	13.9	12.0
Free Cash Flow %	15.4	4.1	7.1	Return on Equity %	29.2	31.9	30.5
Cash from Operations %	13.5	4.8	5.5	Return on Capital %	20.0	19.9	19.2
Book Value %	9.0	8.9	8.4	Return on Assets %	12.0	12.3	11.4



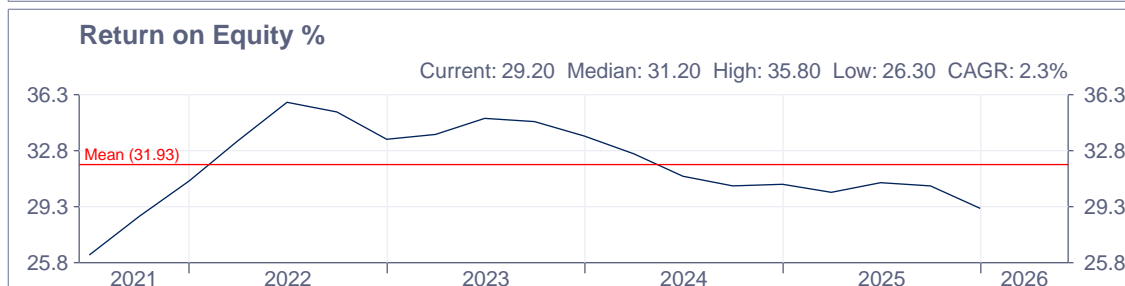
IMI plc's cumulative annualized revenue growth rate over the charted period is 5.4%. This compares to cumulative annualized growth of 4.0% over the past 3 years.



IMI plc's cumulative annualized EPS growth rate over the charted period is 14.2%. This compares to cumulative annualized growth of 3.3% over the past 3 years.



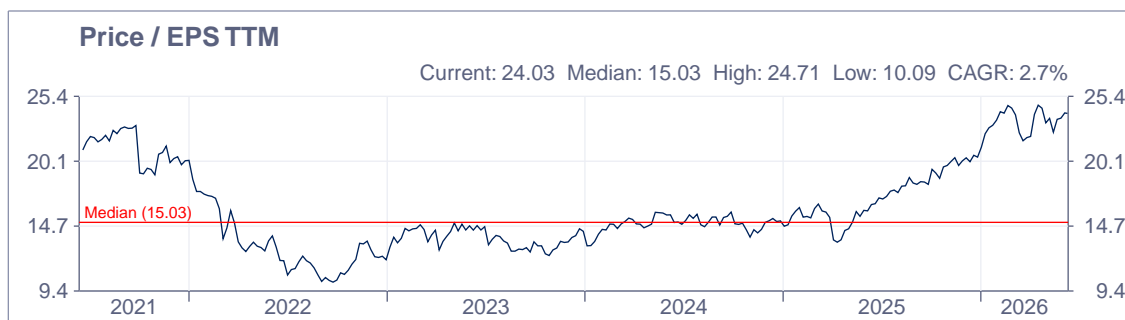
IMI plc's net profit margin of 12.9% is 0.9% below the period's mean net margin of 13.9%. During the charted period, the observed net profit margin high and low were 15.0% and 11.5% respectively.



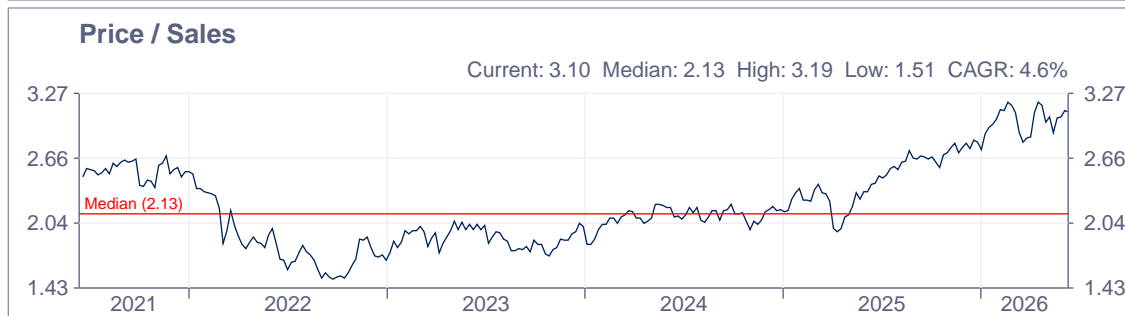
IMI plc's return on equity of 29.2% is 2.7% below the period's mean return on equity of 31.9%. During the charted period, the observed ROE high and low were 35.8% and 26.3% respectively.

Valuation Metrics

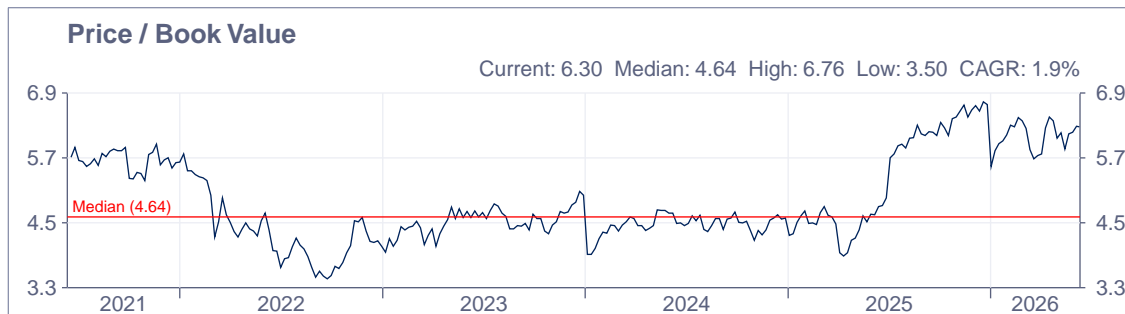
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	24.0	15.0	15.5	Earnings Yield %	4.23	6.66	6.48
Price / Sales	3.1	2.1	1.9	Free Cash Flow Yield %	2.21	2.82	2.90
Price / Operating Cash Flow	20.2	12.6	12.8	Dividend Yield %	1.14	1.55	2.08
Price / Book Value	6.3	4.6	4.6	Enterprise Value / EBITDA	15.4	13.3	13.4



IMI plc is trading at 24.03 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 15.03, while high and low observations have been 24.71 and 10.09.



IMI plc is trading at a Price to Sales ratio of 3.10 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 2.13, while high and low observations have been 3.19 and 1.51.



IMI plc is trading at a Price to Book ratio of 6.30 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 4.64, while high and low observations have been 6.76 and 3.50.



IMI plc has a Free Cash Flow Yield of 2.21% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 2.82%, while high and low observations have been 3.77 and 2.12.

Dividends Data

Dividends Per Share TTM		0.34	Payout Ratio TTM %		27.28%	Dividend Yield TTM %		1.14%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.232	02-04-2026	07-04-2026	15-05-2026	GBP				
0.110	14-08-2025	15-08-2025	22-09-2025	GBP				
0.211	03-04-2025	04-04-2025	16-05-2025	GBP				
0.100	08-08-2024	09-08-2024	16-09-2024	GBP				
0.192	04-04-2024	05-04-2024	17-05-2024	GBP				
0.091	10-08-2023	11-08-2023	15-09-2023	GBP				
0.174	06-04-2023	11-04-2023	12-05-2023	GBP				
0.083	11-08-2022	12-08-2022	16-09-2022	GBP				
0.158	07-04-2022	08-04-2022	13-05-2022	GBP				
0.079	12-08-2021	13-08-2021	17-09-2021	GBP				
0.150	01-04-2021	06-04-2021	14-05-2021	GBP				
0.262	06-08-2020	07-08-2020	11-09-2020	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



IMI plc's trailing 12-month dividend per share is 0.32 and its dividend has grown at a cumulative annualized rate of 7.6% over the charted period. This compares to dividend growth of 10.00% over the past year and cumulative annualized growth of 10.00% over the past 3 years.

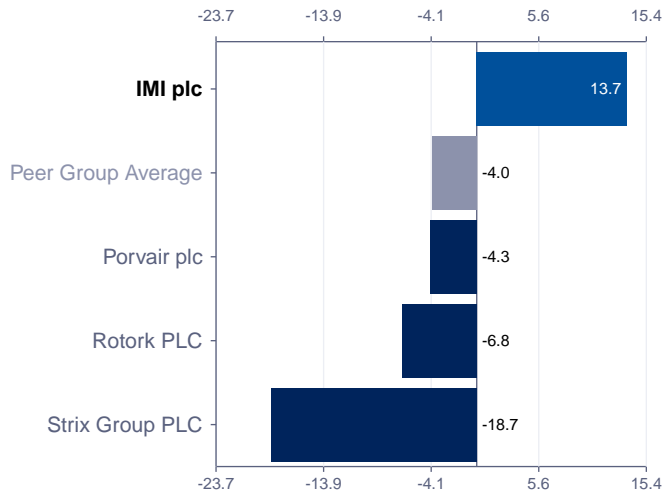
Dividend Yield TTM %



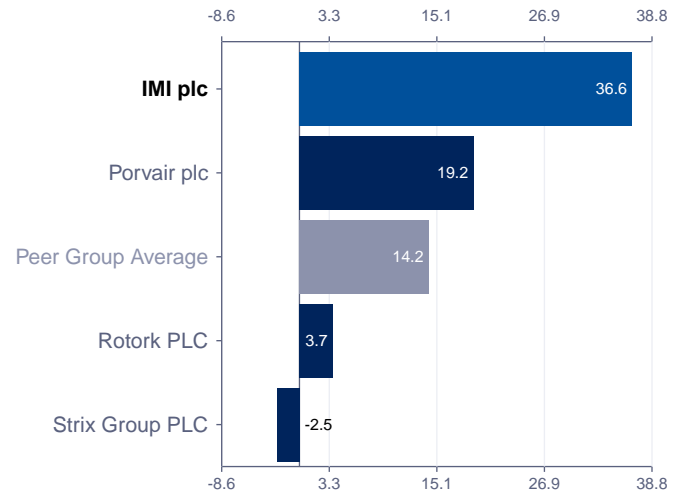
IMI plc's current dividend yield is 1.14% based on trailing 12 month dividends. The current yield is below the historically observed median of 1.55% and, over the charted time period, the observed high yield has been 2.84% and the observed low yield has been 1.10%.

ICB Subsector Peer Comparisons

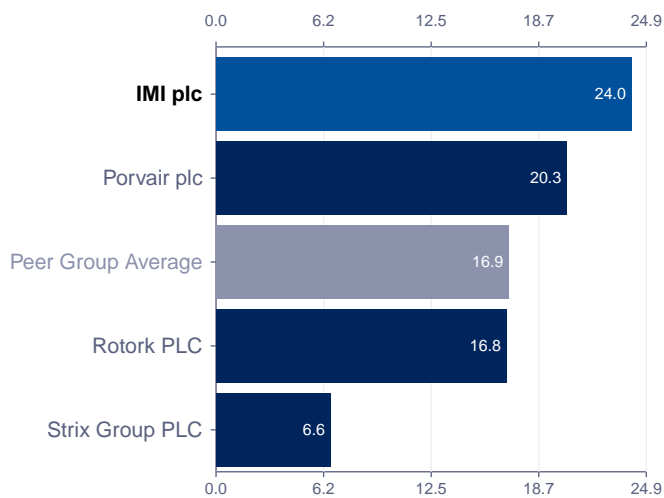
Price Change Year to Date %



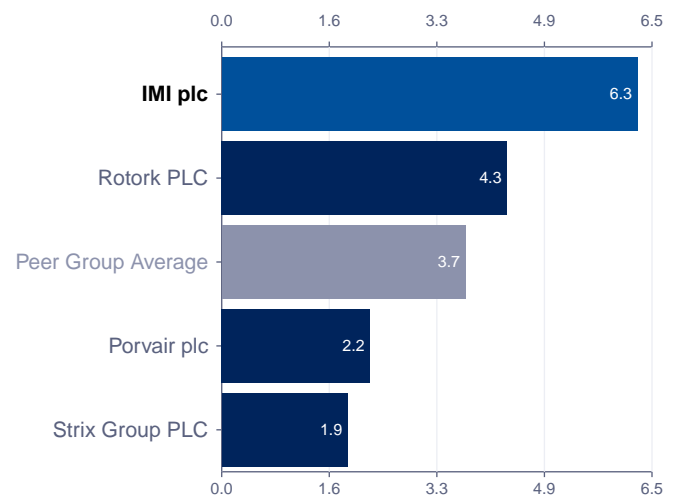
Price Change Last Calendar Year %



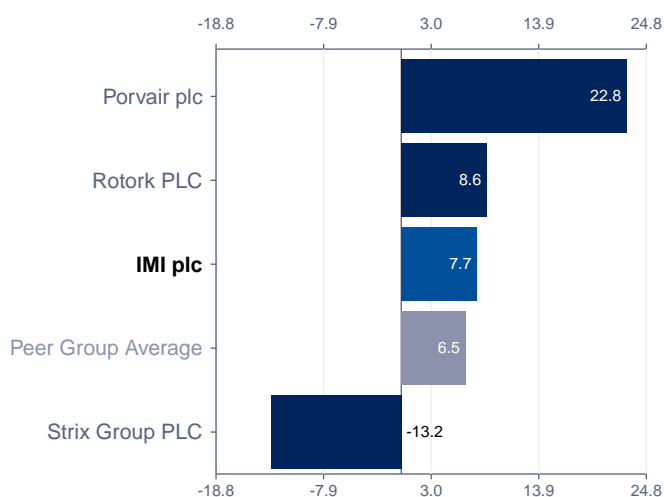
Price / EPS TTM



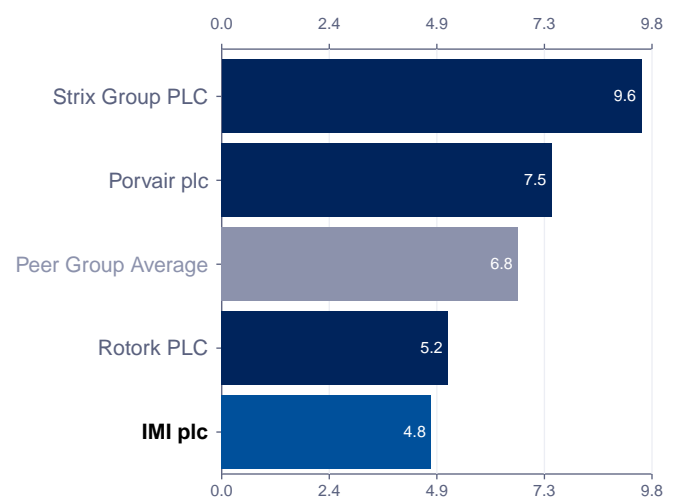
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



Industrials/Electronic Equipment: Control and Filter

Price: 28.28

Report Date: June 10, 2026

Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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