

Investec plc (INVP:LN)



Financials/Banks

Price: 524.00

Report Date: June 3, 2025

Business Description and Key Statistics

Investec plc is a United Kingdom-based company, which provides its clients with product and services in the corporate mid-market, bespoke solutions to high-net-worth clients and access to a wealth management offering through its strategic partnership with Rathbones. Its principal business divisions include Wealth & Investment; Private Banking; Corporate, Investment Banking and Other, and Group Investments. Its private client offering provides transactional banking, lending, private capital, savings and foreign exchange tailored to suit its clients' needs. Its savings offering targets primarily United Kingdom retail savers. Its corporate and investment banking activities include lending, treasury and risk management solutions, advisory, and institutional research, sales and trading. Its client-centric, solution-driven offering provides corporate banking and investment banking services to private companies, private equity and sponsor-backed companies and publicly listed companies.

Website: <https://www.investec.com/>

ICB Industry: Financials

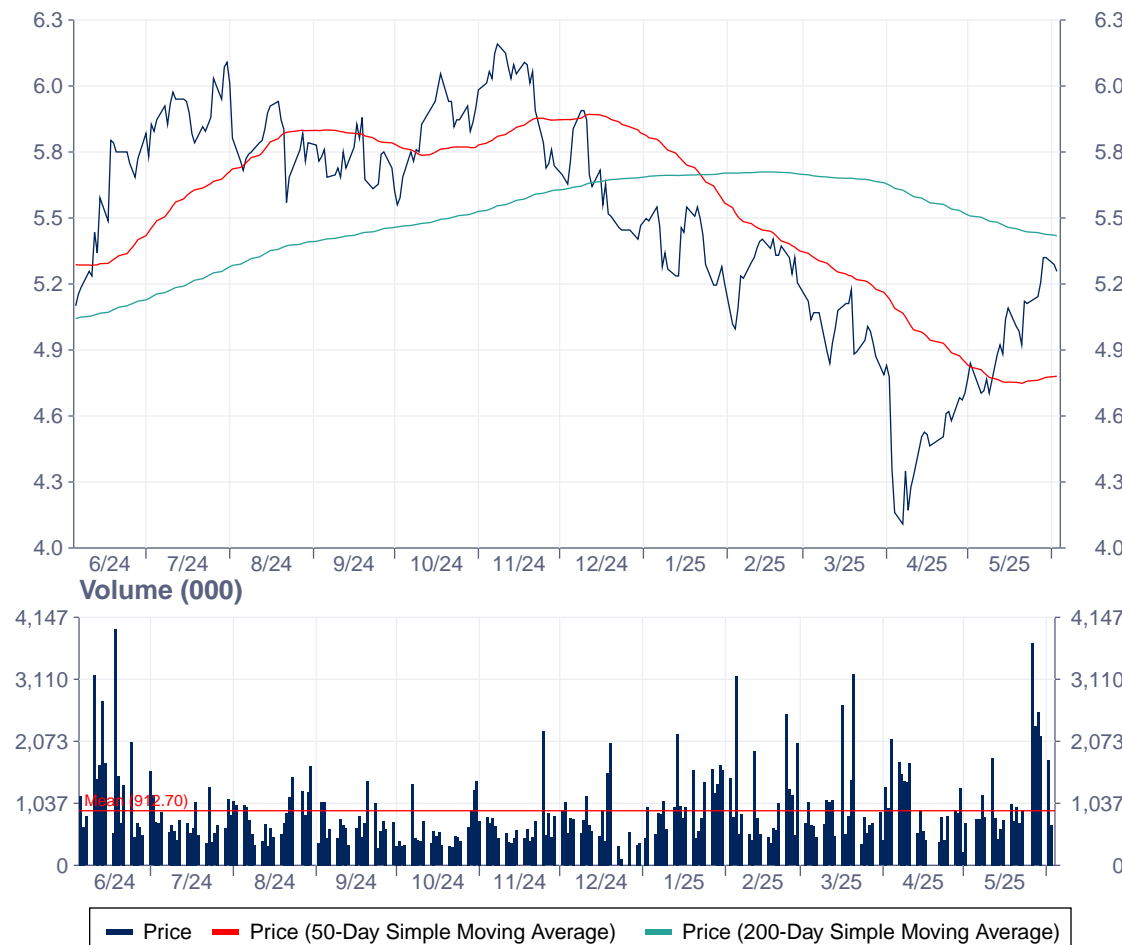
ICB Subsector: Banks

Address: 30 Gresham Street
LONDON EC2V 7QP
GBR

Employees: 7,900

	Current	YTY % Chg
Revenue LFY (M)		6.2
EPS Diluted LFY	0.70	3.8
Market Value (M)	4,704	
Shares Outstanding LFY (000)	897,609	
Book Value Per Share	6.30	
EBITDA Margin %		
Net Margin %	28.5	
Long-Term Debt / Capital %	33.4	
Dividends and Yield TTM	0.36 - 6.77%	
Payout Ratio TTM %	49.2	
60-Day Average Volume (000)	1,084	
52-Week High & Low	6.23 - 4.14	
Price / 52-Week High & Low	0.84 - 1.27	

Price, Moving Averages & Volume



Investec plc is currently trading at 524.00 which is 10,862.3% above its 50 day moving average price of 4.78 and 9,603.7% above its 200 day moving average price of 5.40.

INVP:LN is currently 8,310.9% above its 52-week high price of 6.23 and is 12,557.0% above its 52-week low price of 4.14. Over the past 52-weeks, INVP:LN is down 0.4% while on a calendar year-to-date basis it is down 3.7%.

The Relative Strength Index (RSI) indicator for INVP:LN is currently 65.15. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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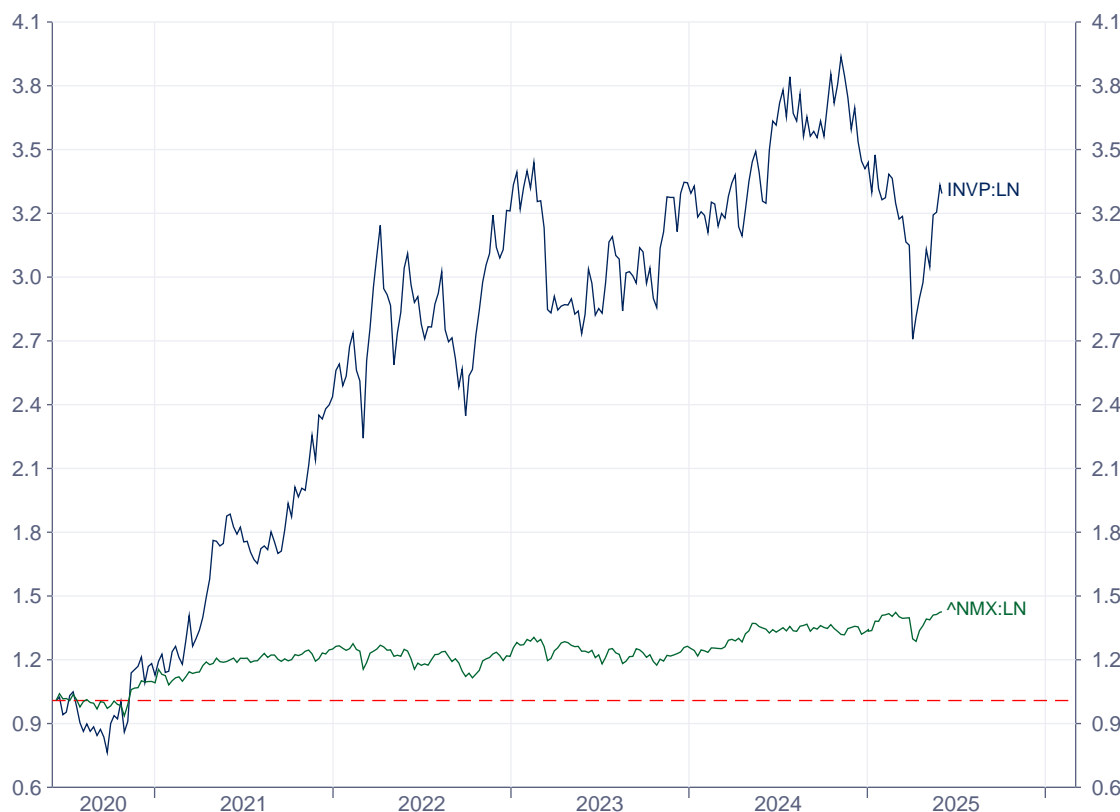
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.66	-0.78	50-Day Average Price	4.78
1-Week %	2.14	2.00	Price / 50-Day Average	1.10
4-Week %	8.35	5.94	200-Day Average Price	5.40
52-Week %	-0.38	-5.97	Price / 200-Day Average	0.97
Quarter-to-Date %	9.35	6.33	RSI - Relative Strength Index	65.15
Year-to-Date %	-3.68	-10.46	Risk Metrics	
Last Month %	12.62	9.06	Price Volatility	0.20
Last Quarter %	-11.91	-15.56	Sharpe Ratio	0.24
Last Calendar Year %	2.29	-3.26	Sortino Ratio	0.59

5-Year Price Performance vs. FTSE 350

Investec plc
FTSE 350 Index

Current: 3.34 CAGR: 27.4%
Current: 1.41 CAGR: 7.1%



Over the past five years, Investec plc's stock price is up 233.7% which is 192.8% above the FTSE 350 Index performance of 40.9% over the same period. Investec plc's cumulative annualized growth rate (CAGR) over the five year period has been 27.4% while that of the FTSE 350 Index has been 7.1%.

Over the past year, Investec plc's stock price performance of -0.4% has underperformed that of the FTSE 350 Index by 6.0%. On a year-to-date basis, Investec plc's stock price performance of -3.7% has underperformed the FTSE 350 Index by 10.5%.

Over the past week, Investec plc's stock price performance of 2.1% has outperformed that of the FTSE 350 Index by 2.0%.

Investec plc (INVP:LN)



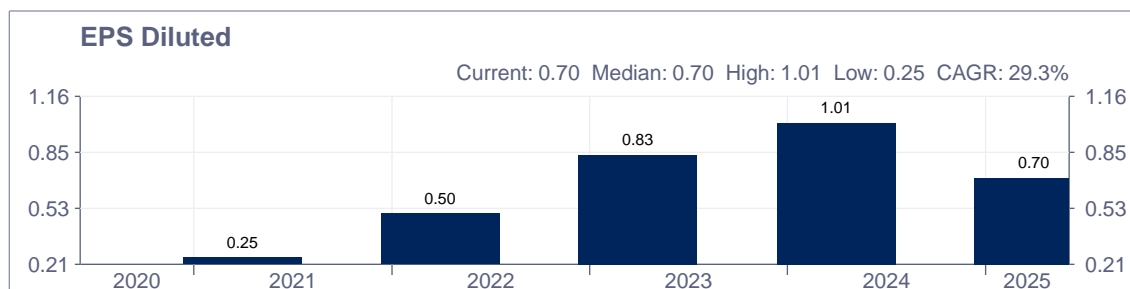
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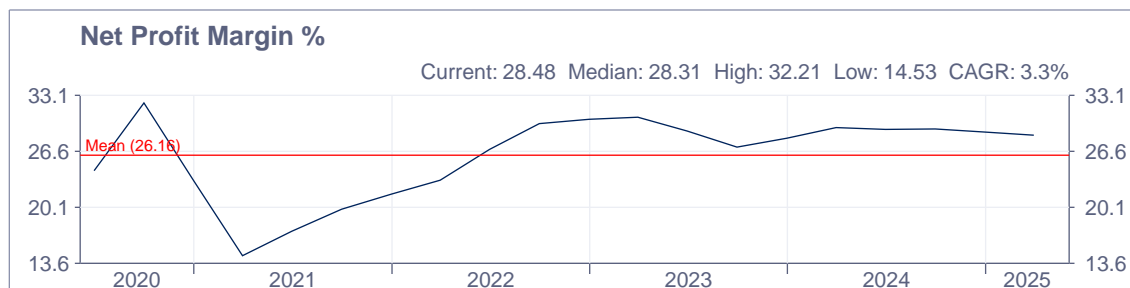
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Growth and Profitability Metrics

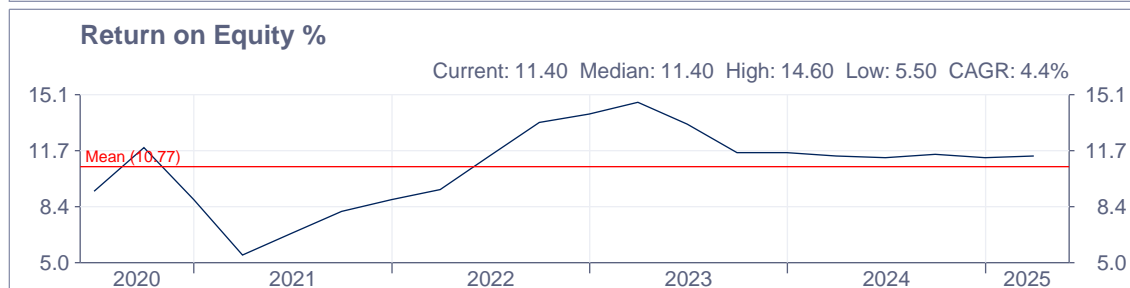
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	2.9	3.9	0.6	Gross Margin %			
Revenues Per Share %	5.3	5.6	0.9	EBITDA Margin %			
EBITDA %				Pre-Tax Margin %	38.5	33.6	28.1
EPS Diluted %	12.7	16.7	7.2	Net Margin %	28.5	26.2	21.3
Free Cash Flow %	999.9	-37.3	-18.4	Return on Equity %	11.4	10.8	10.1
Cash from Operations %	-99.9	-99.9	-99.9	Return on Capital %	7.7	6.5	5.6
Book Value %	3.4	6.3	4.5	Return on Assets %	1.1	1.0	0.9



Investec plc's cumulative annualized EPS growth rate over the charted period is 29.3%. This compares to cumulative annualized growth of 12.7% over the past 3 years.



Investec plc's net profit margin of 28.5% is 2.3% above the period's mean net margin of 26.2%. During the charted period, the observed net profit margin high and low were 32.2% and 14.5% respectively.



Investec plc's return on equity of 11.4% is 0.6% above the period's mean return on equity of 10.8%. During the charted period, the observed ROE high and low were 14.6% and 5.5% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	7.3	7.2	7.8	Earnings Yield %	13.78	13.81	12.75
Price / Sales	2.1	1.8	1.6	Free Cash Flow Yield %	1.30	4.54	7.67
Price / Operating Cash Flow	7.4	7.2	7.7	Dividend Yield %	6.77	5.66	4.74
Price / Book Value	0.8	0.8	0.8	Enterprise Value / EBITDA			

Price / EPS TTM



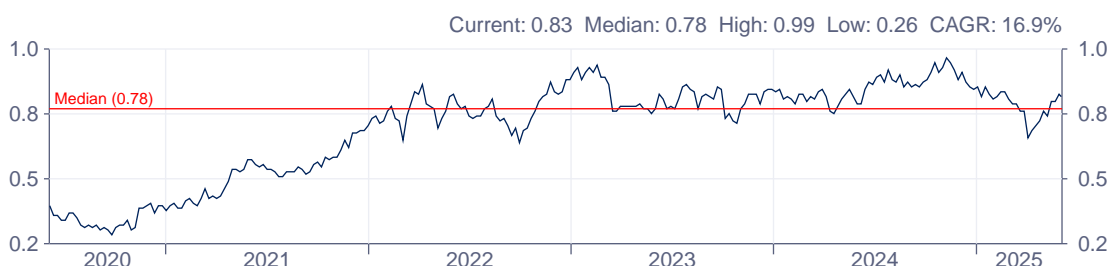
Investec plc is trading at 7.26 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 7.24, while high and low observations have been 10.99 and 2.34.

Price / Sales



Investec plc is trading at a Price to Sales ratio of 2.07 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 1.84, while high and low observations have been 2.49 and 0.64.

Price / Book Value



Investec plc is trading at a Price to Book ratio of 0.83 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 0.78, while high and low observations have been 0.99 and 0.26.

Free Cash Flow Yield %



Investec plc has a Free Cash Flow Yield of 1.30% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 4.54%, while high and low observations have been 62.85 and 0.00.

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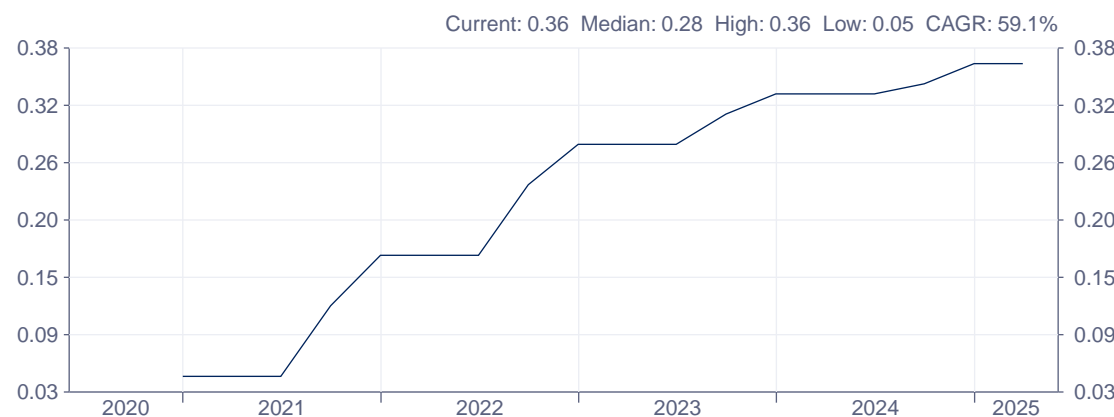
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Dividends Data

Dividends Per Share TTM		0.36	Payout Ratio TTM %		49.17%	Dividend Yield TTM %		6.77%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.200	14-08-2025	15-08-2025	29-08-2025	GBP				
0.165	12-12-2024	13-12-2024	31-12-2024	GBP				
0.190	22-08-2024	23-08-2024	06-09-2024	GBP				
0.155	07-12-2023	08-12-2023	22-12-2023	GBP				
0.175	17-08-2023	18-08-2023	04-09-2023	GBP				
0.135	08-12-2022	09-12-2022	09-01-2023	GBP				
0.140	21-07-2022	22-07-2022	08-08-2022	GBP				
0.103	09-12-2021	10-12-2021	22-12-2021	GBP				
0.070	22-07-2021	23-07-2021	10-08-2021	GBP				
0.052	10-12-2020	11-12-2020	04-01-2021	GBP				
0.080	05-12-2019	06-12-2019	18-12-2019	GBP				
0.098	25-07-2019	26-07-2019	12-08-2019	GBP				

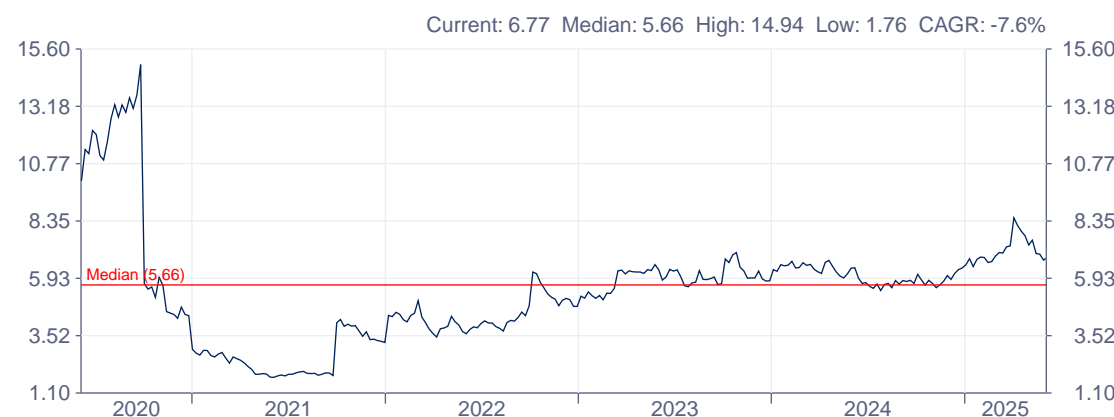
Dividend Growth and Yield

Dividends Per Share TTM



Investec plc's trailing 12-month dividend per share is 0.36 and its dividend has grown at a cumulative annualized rate of 59.1% over the charted period. This compares to dividend growth of 5.80% over the past year and cumulative annualized growth of 14.50% over the past 3 years.

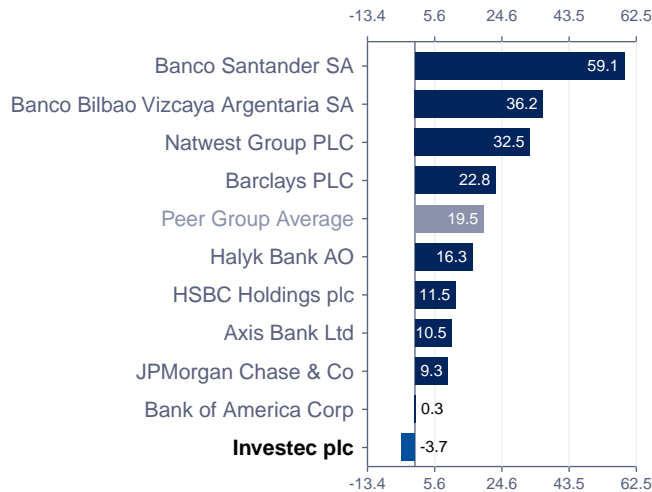
Dividend Yield TTM %



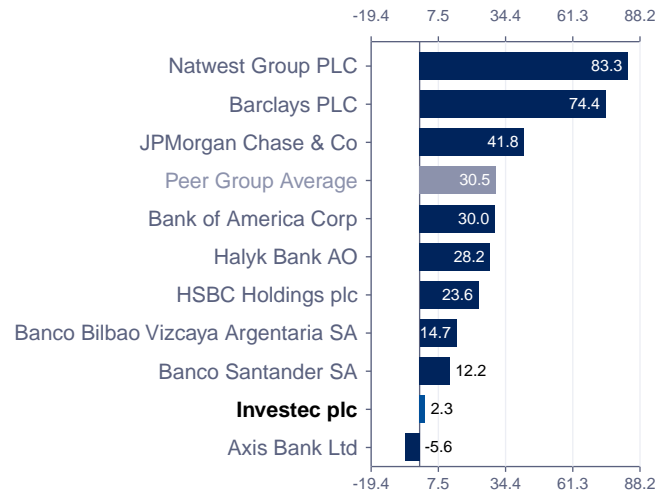
Investec plc's current dividend yield is 6.77% based on trailing 12 month dividends. The current yield is above the historically observed median of 5.66% and, over the charted time period, the observed high yield has been 14.94% and the observed low yield has been 1.76%.

ICB Subsector Peer Comparisons

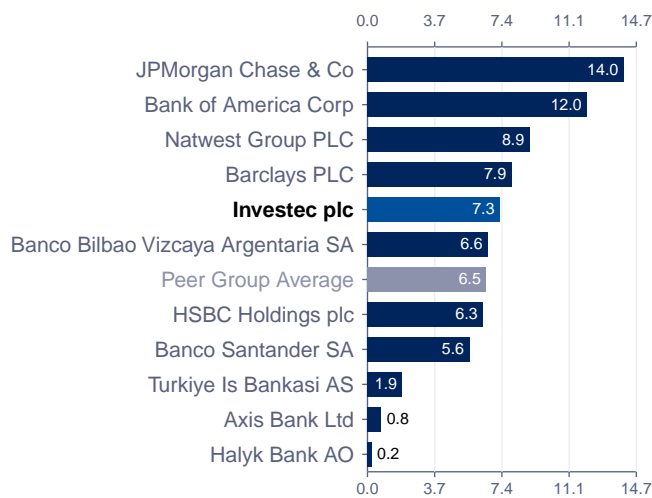
Price Change Year to Date %



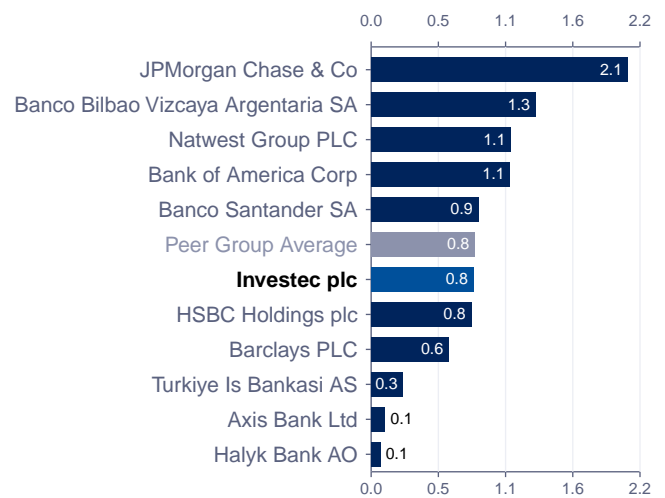
Price Change Last Calendar Year %



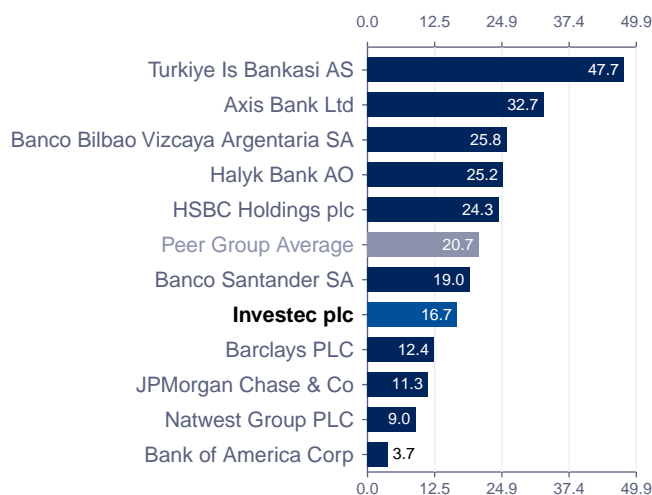
Price / EPS TTM



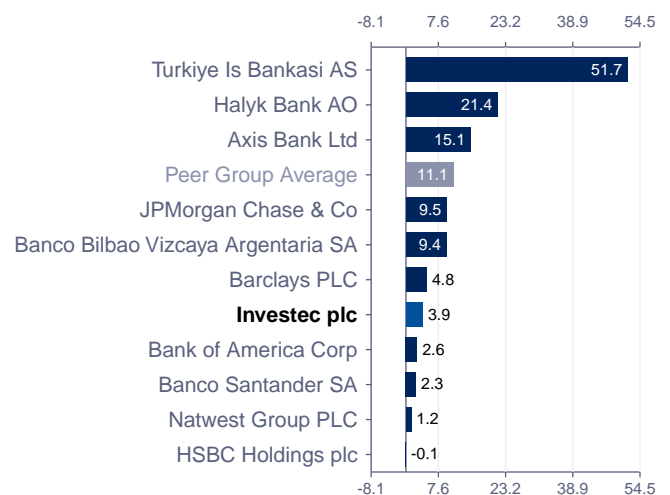
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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