

Intertek Group plc (ITRK:LN)



London
Stock Exchange

Industrials/Professional Business Support Services

Price: 4,838.00

Report Date: July 23, 2025

Business Description and Key Statistics

Intertek Group plc is a United Kingdom-based total quality assurance provider. The Company delivers bespoke assurance, testing, inspection and certification (ATIC) solutions for its customers' operations and supply chains. Its segments include Consumer Products, Corporate Assurance, Health and Safety, Industry and Infrastructure, and World of Energy. Its Consumer Products segment focuses on the ATIC solutions and includes business lines, including Softlines, Hardlines, Electrical/Connected World and Government and Trade Services. Its Corporate Assurance segment focuses on industry-agnostic assurance solutions and includes Business Assurance and Assuris. The Health and Safety segment includes AgriWorld, Food and Chemical and Pharma business lines. The Industry and Infrastructure includes industry services, minerals and buildings and construction. The World of Energy includes Caleb Brett, Transportation Technologies (TT) and Clean Energy Associates (CEA).

Website: <https://www.intertek.com/>

ICB Industry: Industrials

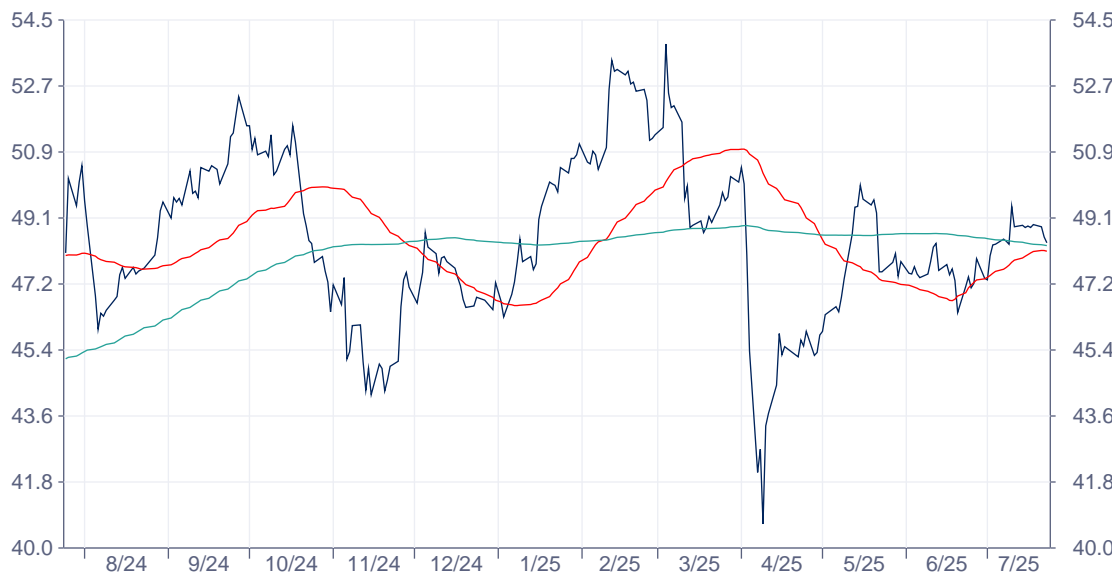
ICB Subsector: Professional Business Support Services

Address: 33 Cavendish Square
LONDON W1G 0PS
GBR

Employees: 45,000

	Current	YTY % Chg
Revenue LFY (M)	3,393	1.9
EPS Diluted LFY	2.13	-23.1
Market Value (M)	7,808	
Shares Outstanding LFY (000)	161,393	
Book Value Per Share	8.69	
EBITDA Margin %	18.50	
Net Margin %	10.7	
Long-Term Debt / Capital %	40.2	
Dividends and Yield TTM	1.56 - 3.23%	
Payout Ratio TTM %	57.5	
60-Day Average Volume (000)	445	
52-Week High & Low	53.85 - 40.64	
Price / 52-Week High & Low	0.90 - 1.19	

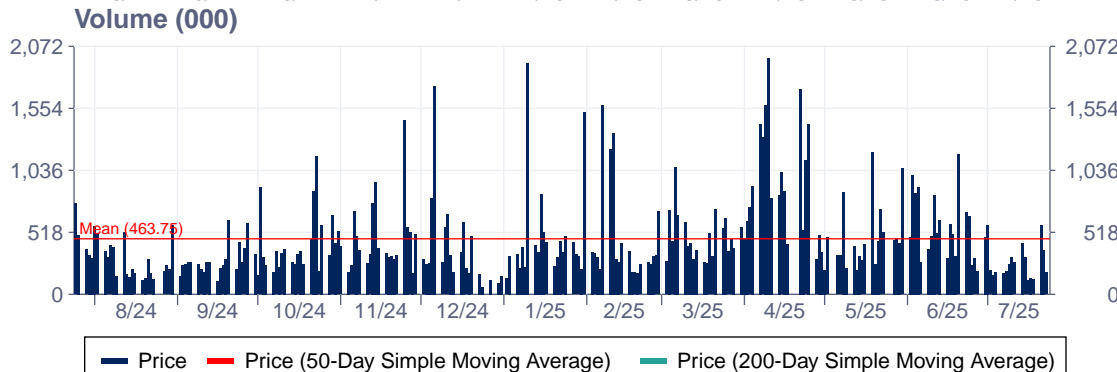
Price, Moving Averages & Volume



Intertek Group plc is currently trading at 4,838.00 which is 9,947.8% above its 50 day moving average price of 48.15 and 9,916.6% above its 200 day moving average price of 48.30.

ITRK:LN is currently 8,884.2% above its 52-week high price of 53.85 and is 11,804.5% above its 52-week low price of 40.64. Over the past 52-weeks, ITRK:LN is up 0.9% while on a calendar year-to-date basis it is up 2.3%.

The Relative Strength Index (RSI) indicator for ITRK:LN is currently 50.92. An RSI value of 70 and above is considered overbought and 30 and below oversold.



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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.33	-0.74	50-Day Average Price	48.15
1-Week %	-0.94	-2.50	Price / 50-Day Average	1.00
4-Week %	2.63	-1.23	200-Day Average Price	48.30
52-Week %	0.88	-9.16	Price / 200-Day Average	1.00
Quarter-to-Date %	2.07	-1.16	RSI - Relative Strength Index	50.92
Year-to-Date %	2.33	-7.99	Risk Metrics	
Last Month %	-0.96	-1.19	Price Volatility	0.56
Last Quarter %	-5.29	-8.40	Sharpe Ratio	-0.03
Last Calendar Year %	11.35	5.80	Sortino Ratio	-0.04

5-Year Price Performance vs. FTSE 350

Intertek Group plc
FTSE 350 Index

Current: 0.90 CAGR: -2.1%
Current: 1.50 CAGR: 8.5%



Over the past five years, Intertek Group plc's stock price is down 10.0% which is 60.1% below the FTSE 350 Index performance of 50.0% over the same period. Intertek Group plc's cumulative annualized growth rate (CAGR) over the five year period has been -2.1% while that of the FTSE 350 Index has been 8.5%.

Over the past year, Intertek Group plc's stock price performance of 0.9% has underperformed that of the FTSE 350 Index by 9.2%. On a year-to-date basis, Intertek Group plc's stock price performance of 2.3% has underperformed the FTSE 350 Index by 8.0%.

Over the past week, Intertek Group plc's stock price performance of -0.9% has underperformed that of the FTSE 350 Index by 2.5%.

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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	6.8	2.6	4.9	Gross Margin %	23.0		
Revenues Per Share %	6.7	2.6	5.0	EBITDA Margin %	18.5	17.9	14.9
EBITDA %	5.7	1.5	6.8	Pre-Tax Margin %	14.4	13.5	10.9
EPS Diluted %	6.8	1.9	6.6	Net Margin %	10.7	11.2	11.1
Free Cash Flow %	0.6	0.7	9.8	Return on Equity %	26.9	30.1	38.4
Cash from Operations %	2.8	1.2	7.4	Return on Capital %	14.4	16.2	18.0
Book Value %	9.0	8.0	6.0	Return on Assets %	10.0	10.7	12.2



Intertek Group plc's cumulative annualized revenue growth rate over the charted period is 5.5%. This compares to cumulative annualized growth of 6.8% over the past 3 years.



Intertek Group plc's cumulative annualized EPS growth rate over the charted period is 8.8%. This compares to cumulative annualized growth of 6.8% over the past 3 years.



Intertek Group plc's net profit margin of 10.7% is 0.5% below the period's mean net margin of 11.2%. During the charted period, the observed net profit margin high and low were 14.5% and 9.7% respectively.



Intertek Group plc's return on equity of 26.9% is 3.2% below the period's mean return on equity of 30.1%. During the charted period, the observed ROE high and low were 37.5% and 26.9% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	21.7	21.5	23.1	Earnings Yield %	4.65	4.66	4.30
Price / Sales	2.3	2.4	2.5	Free Cash Flow Yield %	2.94	2.83	2.68
Price / Operating Cash Flow	17.1	16.8	18.8	Dividend Yield %	3.23	2.40	1.94
Price / Book Value	5.6	5.9	9.2	Enterprise Value / EBITDA	13.6	14.9	17.3

Price / EPS TTM



Intertek Group plc is trading at 21.74 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 21.50, while high and low observations have been 37.96 and 14.55.

Price / Sales



Intertek Group plc is trading at a Price to Sales ratio of 2.31 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 2.36, while high and low observations have been 3.73 and 1.82.

Price / Book Value



Intertek Group plc is trading at a Price to Book ratio of 5.57 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 5.90, while high and low observations have been 10.77 and 4.93.

Free Cash Flow Yield %



Intertek Group plc has a Free Cash Flow Yield of 2.94% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 2.83%, while high and low observations have been 3.76 and 2.28.

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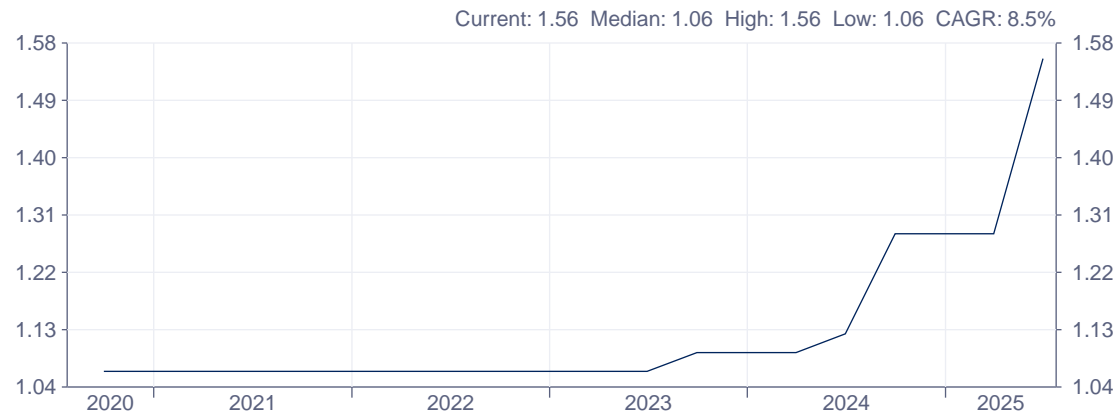
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Dividends Data

Dividends Per Share TTM		1.56	Payout Ratio TTM %		57.46%	Dividend Yield TTM %		3.23%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
1.026	29-05-2025	30-05-2025	20-06-2025	GBP				
0.539	12-09-2024	13-09-2024	08-10-2024	GBP				
0.740	30-05-2024	31-05-2024	21-06-2024	GBP				
0.377	14-09-2023	15-09-2023	06-10-2023	GBP				
0.716	25-05-2023	26-05-2023	15-06-2023	GBP				
0.342	15-09-2022	16-09-2022	06-10-2022	GBP				
0.716	26-05-2022	27-05-2022	17-06-2022	GBP				
0.342	16-09-2021	17-09-2021	07-10-2021	GBP				
0.716	27-05-2021	28-05-2021	18-06-2021	GBP				
0.342	17-09-2020	18-09-2020	08-10-2020	GBP				
0.716	21-05-2020	22-05-2020	11-06-2020	GBP				
0.342	26-09-2019	27-09-2019	11-10-2019	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



Intertek Group plc's trailing 12-month dividend per share is 1.56 and its dividend has grown at a cumulative annualized rate of 8.5% over the charted period. This compares to dividend growth of 40.10% over the past year and cumulative annualized growth of 13.90% over the past 3 years.

Dividend Yield TTM %



Intertek Group plc's current dividend yield is 3.23% based on trailing 12 month dividends. The current yield is above the historically observed median of 2.41% and, over the charted time period, the observed high yield has been 3.24% and the observed low yield has been 1.64%.

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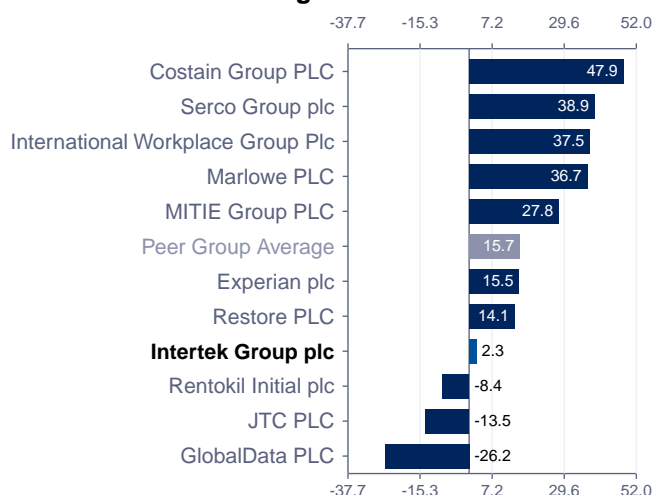
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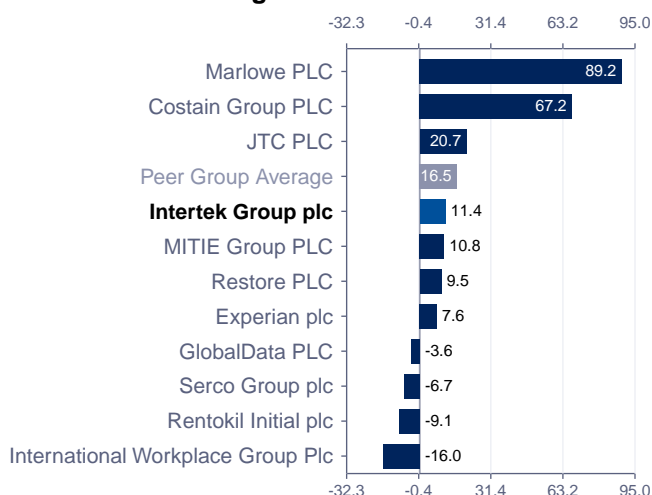
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ICB Subsector Peer Comparisons

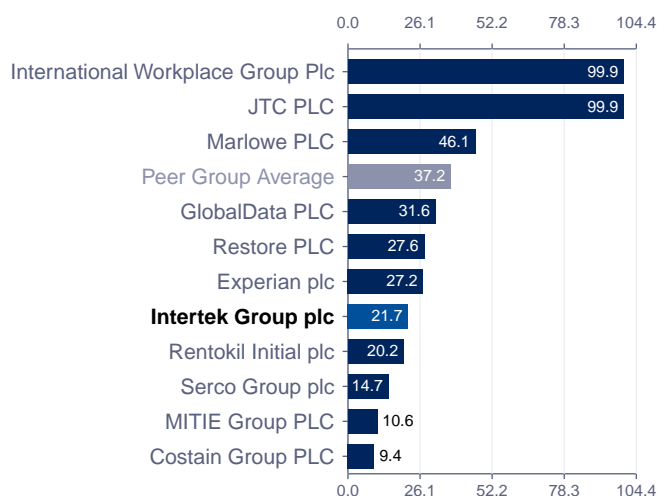
Price Change Year to Date %



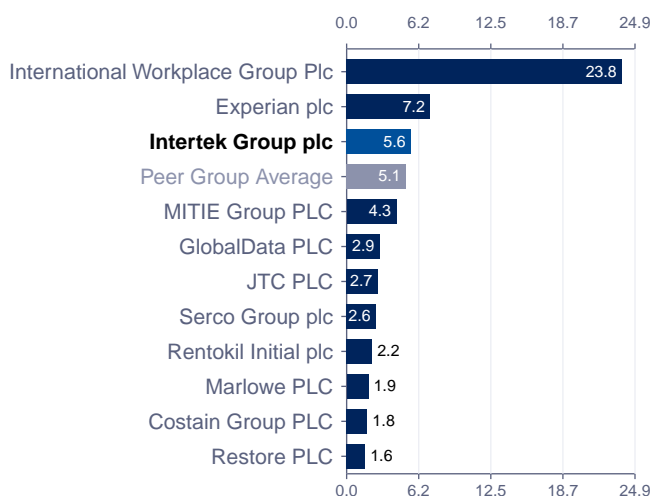
Price Change Last Calendar Year %



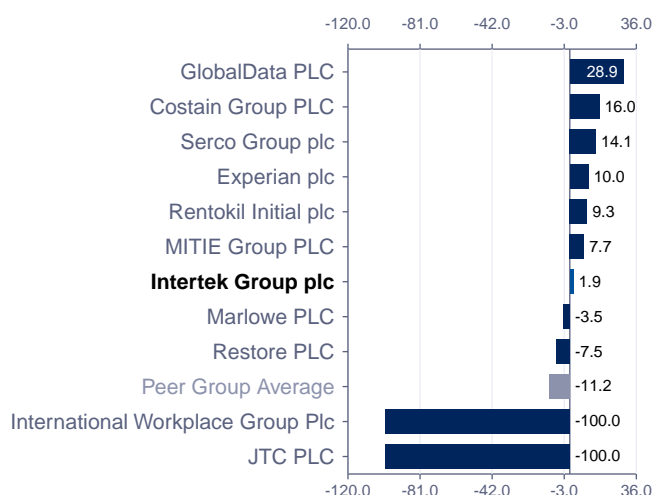
Price / EPS TTM



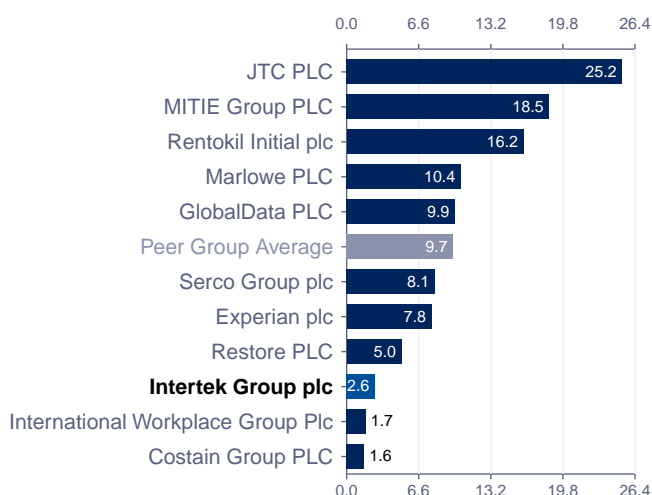
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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