

ITV plc (ITV:LN)



London
Stock Exchange

Consumer Discretionary/Radio and TV Broadcasters

Price: 81.80

Report Date: August 11, 2025

Business Description and Key Statistics

ITV plc is a vertically integrated producer, broadcaster and streamer, consisting of ITV Studios and Media & Entertainment (M&E). The Company operates through two segments: ITV Studios and M&E. ITV Studios is a global production business which creates, owns and distributes high-quality scripted and unscripted content for broadcasters and platform owners in the United Kingdom and internationally. ITV Studios is a creator, owner and distributor of content operating in 13 countries and across 60 labels; diversified by genre, geography and customer in the key markets around the world. Through M&E, the Company distributes content across its ad-funded linear channels and on ITVX, its free ad-supported streaming platform. M&E is an advertising-funded television business suited to British audiences. M&E is a family of free-to-air commercial channels in the United Kingdom, with programming delivered across multiple platforms.

Website: <https://www.itvplc.com/>

ICB Industry: Consumer Discretionary

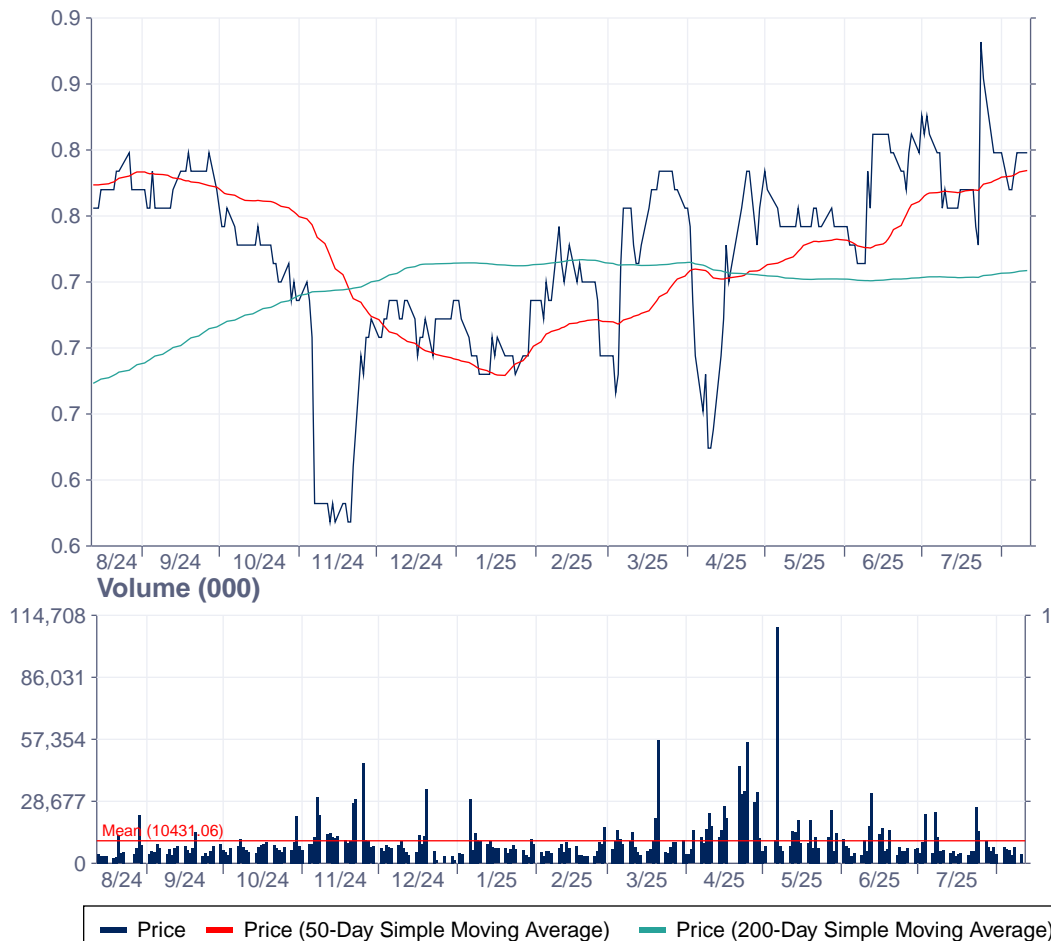
ICB Subsector: Radio and TV Broadcasters

Address: The London Television Centre; Upper Ground
LONDON 00000
GBR

Employees: 6,613

	Current	YTY % Chg
Revenue LFY (M)	3,488	-3.1
EPS Diluted LFY	0.10	-26.9
Market Value (M)	3,074	
Shares Outstanding LFY (000)	3,758,189	
Book Value Per Share	0.44	
EBITDA Margin %	10.70	
Net Margin %	7.2	
Long-Term Debt / Capital %	33.1	
Dividends and Yield TTM	0.05 - 6.11%	
Payout Ratio TTM %	78.4	
60-Day Average Volume (000)	9,233	
52-Week High & Low	0.88 - 0.62	
Price / 52-Week High & Low	0.93 - 1.32	

Price, Moving Averages & Volume



ITV plc is currently trading at 81.80 which is 9,998.8% above its 50 day moving average price of 0.81 and 10,663.2% above its 200 day moving average price of 0.76.

ITV:LN is currently 9,216.6% above its 52-week high price of 0.88 and is 13,125.5% above its 52-week low price of 0.62. Over the past 52-weeks, ITV:LN is up 4.3% while on a calendar year-to-date basis it is up 11.1%.

The Relative Strength Index (RSI) indicator for ITV:LN is currently 51.99. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.12	-0.17	50-Day Average Price	0.81
1-Week %	1.68	1.65	Price / 50-Day Average	1.01
4-Week %	3.28	1.90	200-Day Average Price	0.76
52-Week %	4.34	-6.70	Price / 200-Day Average	1.08
Quarter-to-Date %	-0.79	-4.64	RSI - Relative Strength Index	51.99
Year-to-Date %	11.14	0.16	Risk Metrics	
Last Month %	-0.18	-4.10	Price Volatility	0.02
Last Quarter %	4.57	1.46	Sharpe Ratio	0.06
Last Calendar Year %	16.31	10.76	Sortino Ratio	0.11

5-Year Price Performance vs. FTSE 350

ITV plc
FTSE 350 Index

Current: 1.36 CAGR: 6.4%
Current: 1.48 CAGR: 8.2%



Over the past five years, ITV plc's stock price is up 36.0% which is 11.8% below the FTSE 350 Index performance of 47.8% over the same period. ITV plc's cumulative annualized growth rate (CAGR) over the five year period has been 6.4% while that of the FTSE 350 Index has been 8.2%.

Over the past year, ITV plc's stock price performance of 4.3% has underperformed that of the FTSE 350 Index by 6.7%. On a year-to-date basis, ITV plc's stock price performance of 11.1% has underperformed the FTSE 350 Index by 0.2%.

Over the past week, ITV plc's stock price performance of 1.7% has outperformed that of the FTSE 350 Index by 1.7%.

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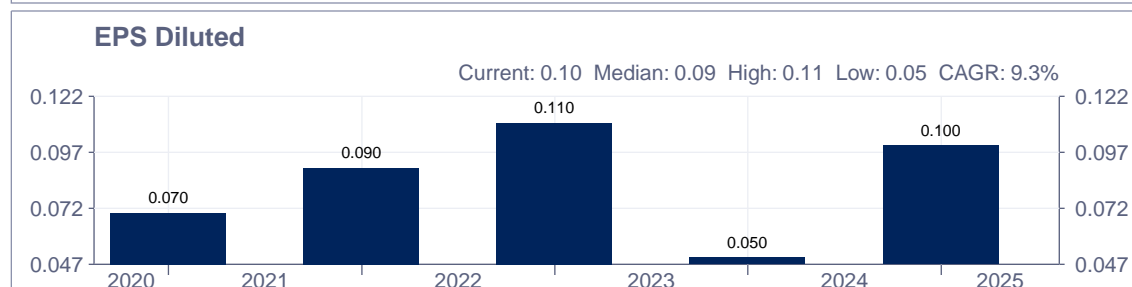
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-1.0	2.6	2.5	Gross Margin %			
Revenues Per Share %	0.1	3.2	2.8	EBITDA Margin %	10.7	15.0	17.6
EBITDA %	-17.3	-1.1	-6.8	Pre-Tax Margin %	7.4	12.0	14.6
EPS Diluted %	-23.7	-8.4	-7.4	Net Margin %	7.2	12.3	14.9
Free Cash Flow %	96.7	-5.9	-3.8	Return on Equity %	13.5	29.9	50.2
Cash from Operations %	56.5	-7.0	-3.8	Return on Capital %	9.4	17.3	25.2
Book Value %	0.6	13.9	7.6	Return on Assets %	6.0	10.0	13.3



ITV plc's cumulative annualized revenue growth rate over the charted period is 5.8%. This compares to cumulative annualized growth of -1.0% over the past 3 years.



ITV plc's cumulative annualized EPS growth rate over the charted period is 9.3%. This compares to cumulative annualized growth of -23.7% over the past 3 years.



ITV plc's net profit margin of 7.2% is 5.1% below the period's mean net margin of 12.3%. During the charted period, the observed net profit margin high and low were 17.1% and 7.2% respectively.



ITV plc's return on equity of 13.5% is 16.4% below the period's mean return on equity of 29.9%. During the charted period, the observed ROE high and low were 48.2% and 13.5% respectively.

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Valuation Metrics

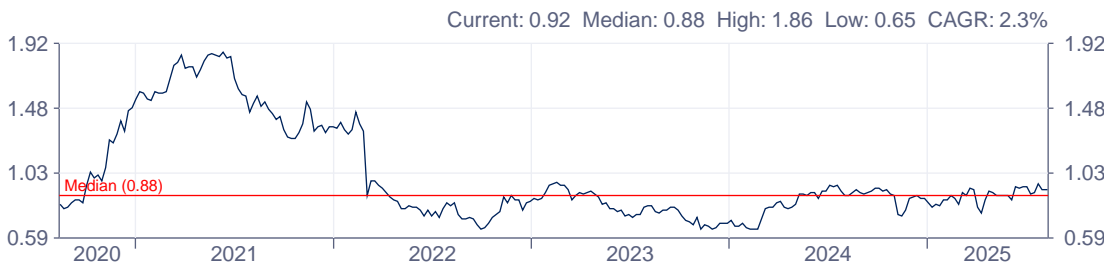
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	12.8	8.4	9.9	Earnings Yield %	7.79	11.93	10.06
Price / Sales	0.9	0.9	1.5	Free Cash Flow Yield %	5.41	4.35	3.44
Price / Operating Cash Flow	9.3	7.1	8.5	Dividend Yield %	6.11	5.85	4.75
Price / Book Value	1.8	1.8	4.2	Enterprise Value / EBITDA	9.8	7.6	9.5

Price / EPS TTM



ITV plc is trading at 12.83 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 8.39, while high and low observations have been 13.45 and 3.99.

Price / Sales



ITV plc is trading at a Price to Sales ratio of 0.92 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.88, while high and low observations have been 1.86 and 0.65.

Price / Book Value



ITV plc is trading at a Price to Book ratio of 1.84 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.75, while high and low observations have been 4.70 and 1.31.

Free Cash Flow Yield %



ITV plc has a Free Cash Flow Yield of 5.41% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 4.36%, while high and low observations have been 9.99 and 0.70.

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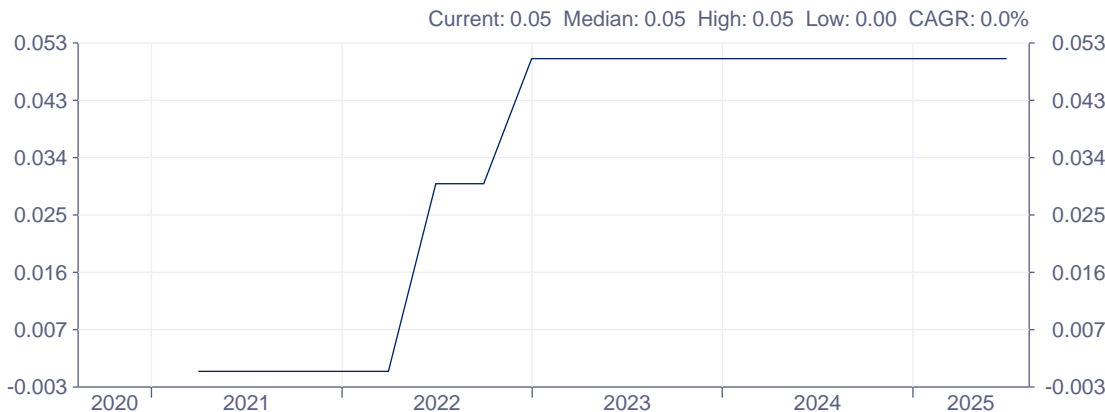
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Dividends Data

Dividends Per Share TTM	0.05	Payout Ratio TTM %	78.44%	Dividend Yield TTM %	6.11%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.017	16-10-2025	17-10-2025	25-11-2025	GBP	
0.033	10-04-2025	11-04-2025	22-05-2025	GBP	
0.017	17-10-2024	18-10-2024	26-11-2024	GBP	
0.033	11-04-2024	12-04-2024	23-05-2024	GBP	
0.017	19-10-2023	20-10-2023	28-11-2023	GBP	
0.033	13-04-2023	14-04-2023	25-05-2023	GBP	
0.017	20-10-2022	21-10-2022	28-11-2022	GBP	
0.033	14-04-2022	19-04-2022	26-05-2022	GBP	
0.026	24-10-2019	25-10-2019	02-12-2019	GBP	

Dividend Growth and Yield

Dividends Per Share TTM



ITV plc's trailing 12-month dividend per share is 0.05 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of 0.00% over the past year and cumulative annualized growth of 0.00% over the past 3 years.

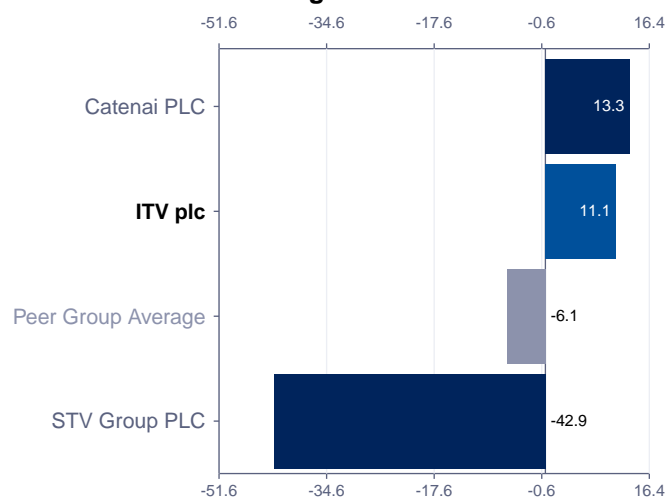
Dividend Yield TTM %



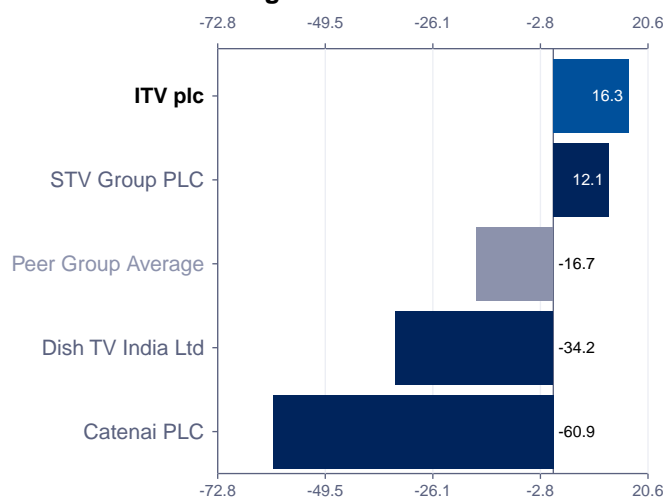
ITV plc's current dividend yield is 6.11% based on trailing 12 month dividends. The current yield is above the historically observed median of 5.85% and, over the charted time period, the observed high yield has been 8.64% and the observed low yield has been 0.00%.

ICB Subsector Peer Comparisons

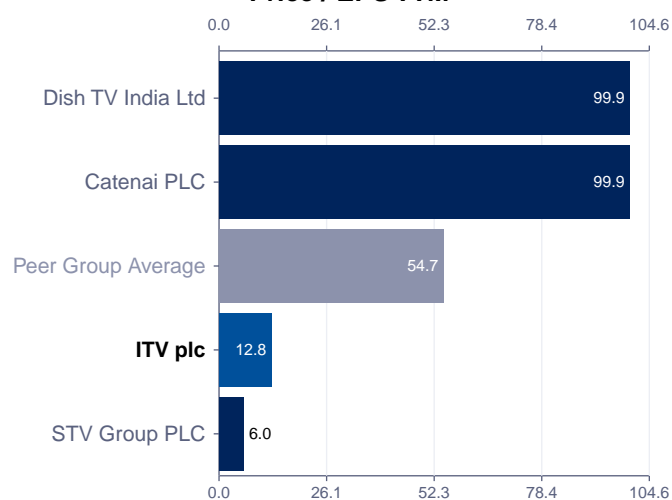
Price Change Year to Date %



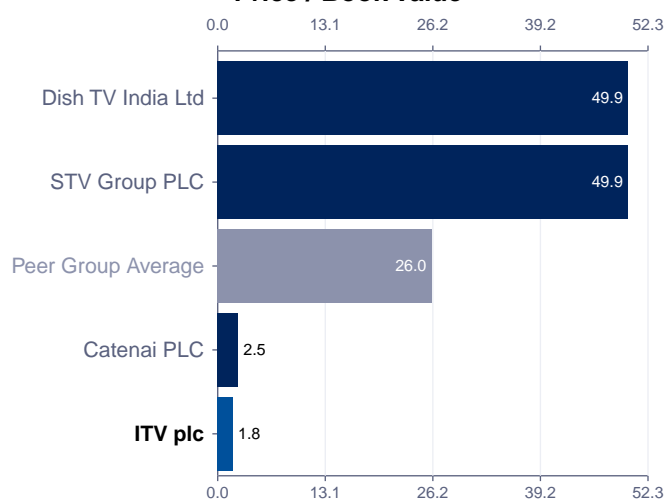
Price Change Last Calendar Year %



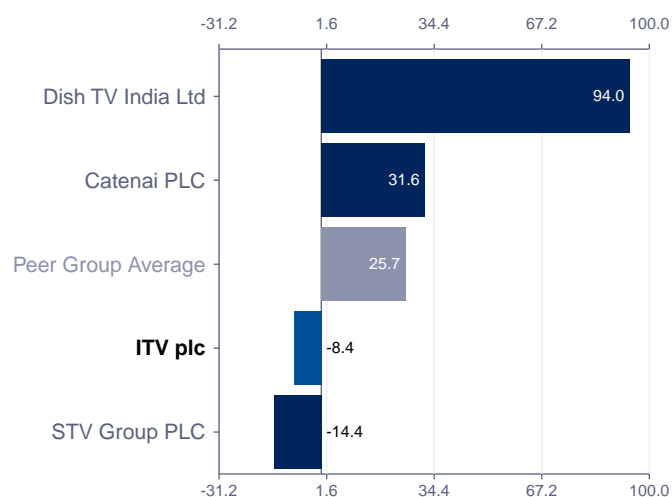
Price / EPS TTM



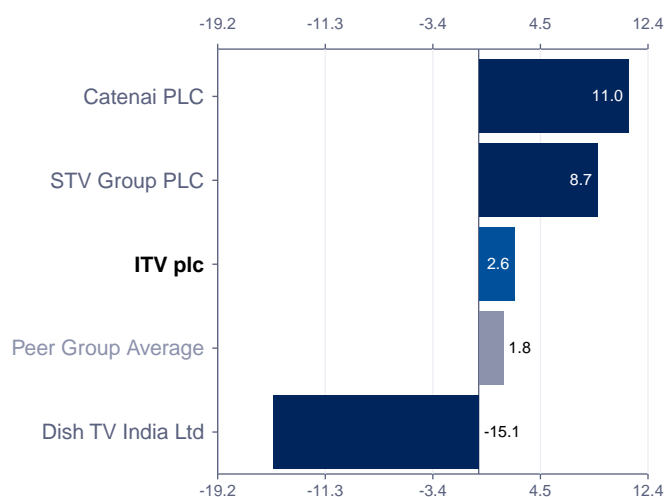
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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