

Jarvis Securities PLC (JIM:LN)



London
Stock Exchange

Financials/Investment Services

Price: 60.50

Report Date: March 27, 2024

Business Description and Key Statistics

Jarvis Securities plc is a United Kingdom-based holding company. The Company, through its subsidiary, Jarvis Investment Management Ltd, provides outsourced investment administration and settlement services. Jarvis Investment Management Ltd offers a range of stockbroking services to both retail and institutional clients. The Company provides retail execution-only stockbroking, individual savings account (ISA) and self-invested personal pension (SIPP) investment wrappers, and savings schemes. In addition, it provides financial administration, settlement, and safe custody services in all these areas to other stockbrokers and investment firms as well as individuals. In addition to its retail business, the Company specializes in providing outsourced services to investment professionals and other financial intermediaries.

Website: <http://www.jarvissecurities.co.uk/>

ICB Industry: Financials

ICB Subsector: Investment Services

Address: 78 Mount Ephraim
TUNBRIDGE WELLS TN4 8BS
GBR

Employees: 59

	Current	YTY % Chg
Revenue LFY (M)	13	10.0
EPS Diluted LFY	8.90	8.2
Market Value (M)	27	
Shares Outstanding LFY (000)	44,731	
Book Value Per Share	0.04	
EBITDA Margin %	50.60	
Net Margin %	39.3	
Long-Term Debt / Capital %	4.3	
Dividends and Yield TTM	0.08 - 14.46%	
Payout Ratio TTM %	99.8	
60-Day Average Volume (000)	60	
52-Week High & Low	160.50 - 46.50	
Price / 52-Week High & Low	0.38 - 1.30	

Price, Moving Averages & Volume



Jarvis Securities PLC is currently trading at 60.50 which is 8.9% below its 50 day moving average price of 66.41 and 36.1% below its 200 day moving average price of 94.62.

JIM:LN is currently 62.3% below its 52-week high price of 160.50 and is 30.1% above its 52-week low price of 46.50. Over the past 52-weeks, JIM:LN is down 57.7% while on a calendar year-to-date basis it is up 2.5%.

The Relative Strength Index (RSI) indicator for JIM:LN is currently 31.02. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-3.20	-3.23	50-Day Average Price	66.41
1-Week %	-22.93	-25.33	Price / 50-Day Average	0.91
4-Week %	-6.92	-10.97	200-Day Average Price	94.62
52-Week %	-57.69	-63.91	Price / 200-Day Average	0.64
Quarter-to-Date %	2.54	0.25	RSI - Relative Strength Index	31.02
Year-to-Date %	2.54	0.25	Risk Metrics	
Last Month %	18.18	18.41	Price Volatility	7.15
Last Quarter %	-48.70	-51.18	Sharpe Ratio	-0.09
Last Calendar Year %	-63.69	-67.57	Sortino Ratio	-0.13

5-Year Price Performance vs. FTSE 350

Jarvis Securities PLC
FTSE 350 Index

Current: 0.31 CAGR: -29.3%
Current: 1.08 CAGR: 1.6%



Over the past five years, Jarvis Securities PLC's stock price is down 69.4% which is 77.7% below the FTSE 350 Index performance of 8.4% over the same period. Jarvis Securities PLC's cumulative annualized growth rate (CAGR) over the five year period has been -29.3% while that of the FTSE 350 Index has been 1.6%.

Over the past year, Jarvis Securities PLC's stock price performance of -57.7% has underperformed that of the FTSE 350 Index by 63.9%. On a year-to-date basis, Jarvis Securities PLC's stock price performance of 2.5% has underperformed the FTSE 350 Index by 0.3%.

Over the past week, Jarvis Securities PLC's stock price performance of -22.9% has underperformed that of the FTSE 350 Index by 25.3%.

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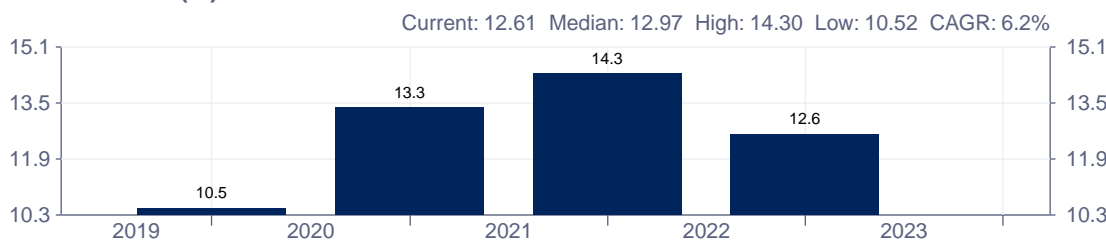
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Growth and Profitability Metrics

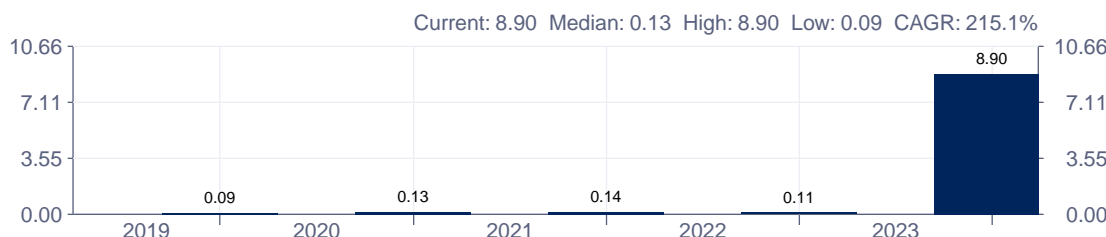
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	4.1	7.8	7.5	Gross Margin %	100.0		
Revenues Per Share %	3.3	7.3	7.1	EBITDA Margin %	50.6	50.0	47.3
EBITDA %	4.4	10.5	9.2	Pre-Tax Margin %	50.1	49.5	46.8
EPS Diluted %	2.4	9.5	9.1	Net Margin %	39.3	39.9	37.6
Free Cash Flow %	16.3	999.9	-4.5	Return on Equity %	100.0	80.5	71.0
Cash from Operations %	16.5	999.9	-4.5	Return on Capital %	100.0	79.4	70.6
Book Value %	-33.6	-21.3	-6.2	Return on Assets %	60.6	45.5	31.2

Revenue (M)



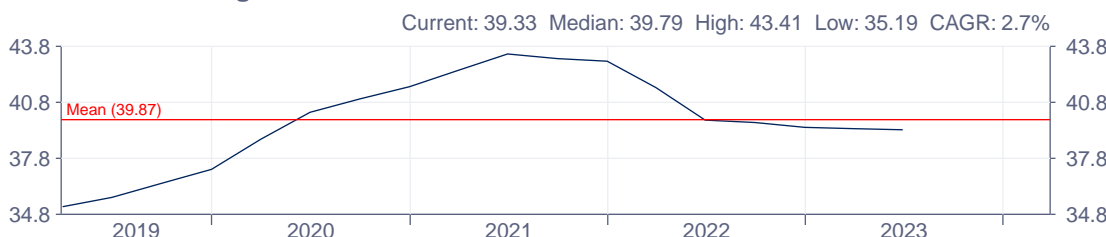
Jarvis Securities PLC's cumulative annualized revenue growth rate over the charted period is 6.2%. This compares to cumulative annualized growth of 4.1% over the past 3 years.

EPS Diluted



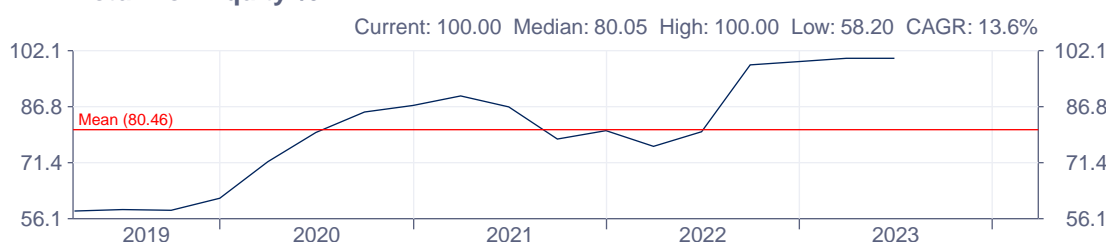
Jarvis Securities PLC's cumulative annualized EPS growth rate over the charted period is 215.1%. This compares to cumulative annualized growth of 2.4% over the past 3 years.

Net Profit Margin %



Jarvis Securities PLC's net profit margin of 39.3% is 0.5% below the period's mean net margin of 39.9%. During the charted period, the observed net profit margin high and low were 43.4% and 35.2% respectively.

Return on Equity %



Jarvis Securities PLC's return on equity of 100.0% is 19.5% above the period's mean return on equity of 80.5%. During the charted period, the observed ROE high and low were 100.0% and 58.2% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	5.0			Earnings Yield %	25.31		
Price / Sales	2.0			Free Cash Flow Yield %	9.68		
Price / Operating Cash Flow	5.0			Dividend Yield %	14.46		
Price / Book Value	13.8			Enterprise Value / EBITDA	4.0		

Price / EPS TTM



Jarvis Securities PLC is trading at 5.03 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 15.97, while high and low observations have been 24.49 and 3.87.

Price / Sales



Jarvis Securities PLC is trading at a Price to Sales ratio of 1.98 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 6.53, while high and low observations have been 10.63 and 1.52.

Price / Book Value



Jarvis Securities PLC is trading at a Price to Book ratio of 13.79 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 14.06, while high and low observations have been 26.08 and 4.17.

Free Cash Flow Yield %



Jarvis Securities PLC has a Free Cash Flow Yield of 9.68% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 3.77%, while high and low observations have been 12.60 and 1.35.

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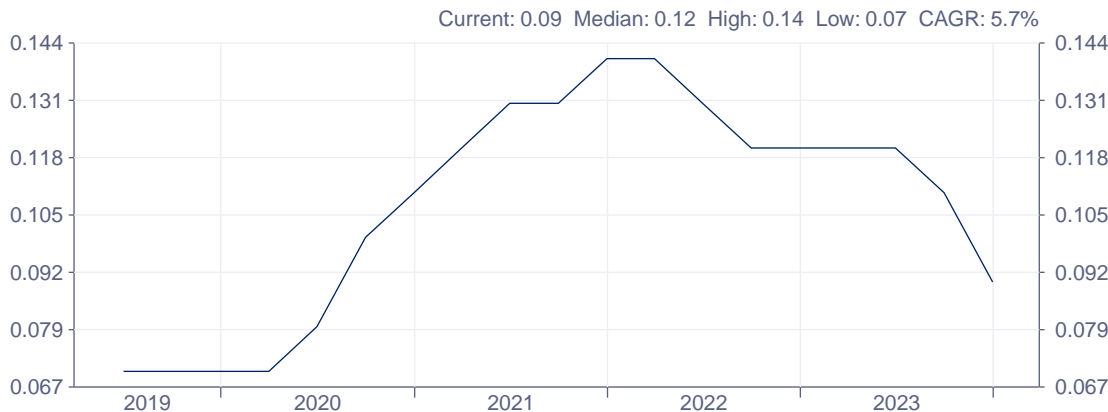
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Dividends Data

Dividends Per Share TTM		0.08	Payout Ratio TTM %		99.83%	Dividend Yield TTM %		14.46%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.018	22-02-2024	23-02-2024	19-03-2024	GBP				
0.023	17-08-2023	18-08-2023	12-09-2023	GBP				
0.035	18-05-2023	19-05-2023	13-06-2023	GBP				
0.030	23-02-2023	24-02-2023	21-03-2023	GBP				
0.025	17-11-2022	18-11-2022	08-12-2022	GBP				
0.030	18-08-2022	19-08-2022	08-09-2022	GBP				
0.030	19-05-2022	20-05-2022	09-06-2022	GBP				
0.030	24-02-2022	25-02-2022	17-03-2022	GBP				
0.035	18-11-2021	19-11-2021	09-12-2021	GBP				
0.035	19-08-2021	20-08-2021	09-09-2021	GBP				
0.035	20-05-2021	21-05-2021	10-06-2021	GBP				
0.030	25-02-2021	26-02-2021	18-03-2021	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



Jarvis Securities PLC's trailing 12-month dividend per share is 0.09 and its dividend has grown at a cumulative annualized rate of 5.7% over the charted period. This compares to dividend growth of -34.80% over the past year and cumulative annualized growth of -15.40% over the past 3 years.

Dividend Yield TTM %



Jarvis Securities PLC's current dividend yield is 14.46% based on trailing 12 month dividends. The current yield is above the historically observed median of 6.39% and, over the charted time period, the observed high yield has been 24.19% and the observed low yield has been 3.70%.

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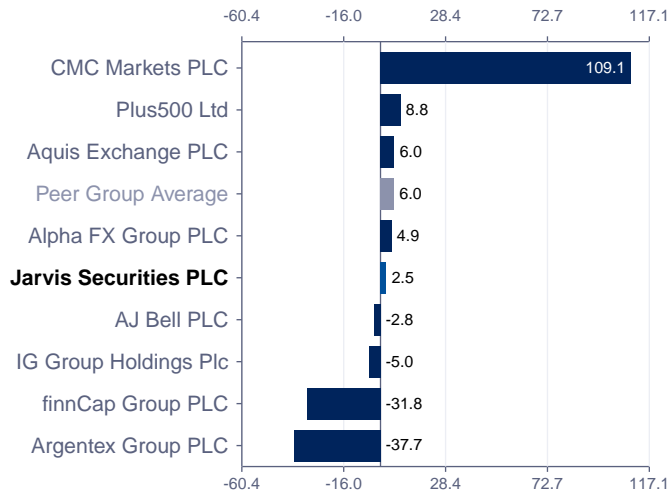
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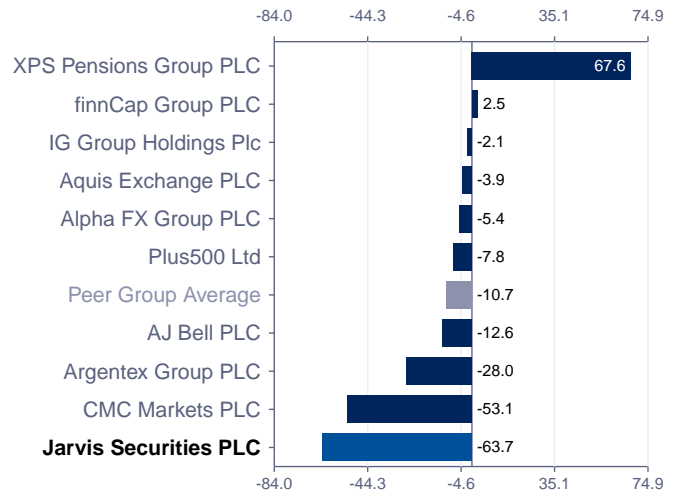
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ICB Subsector Peer Comparisons

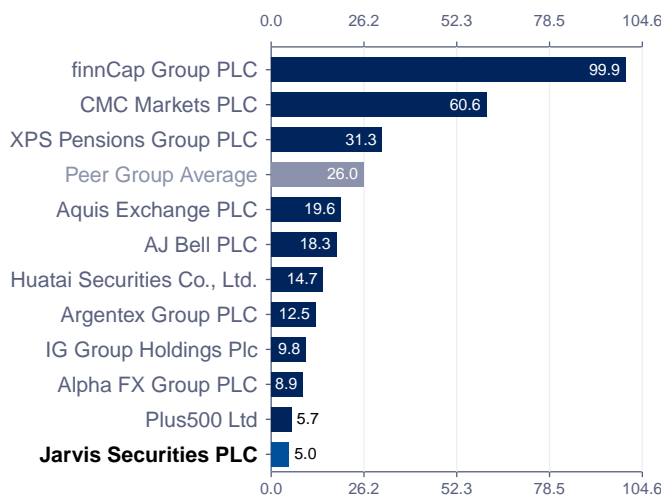
Price Change Year to Date %



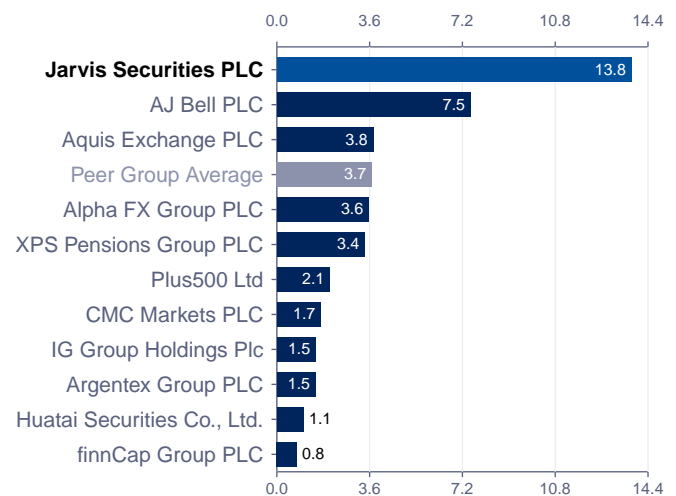
Price Change Last Calendar Year %



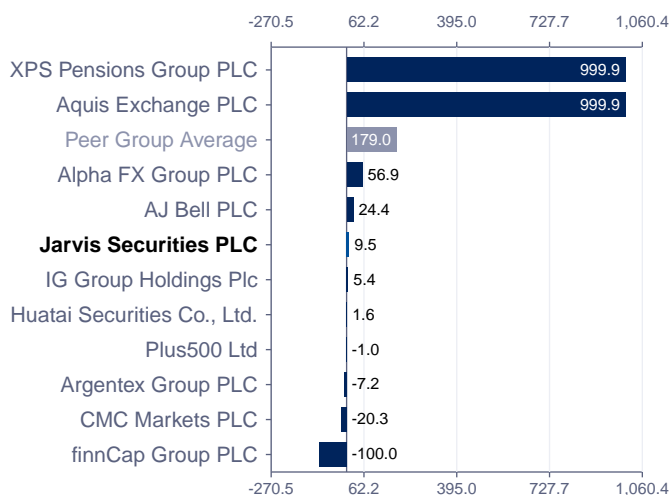
Price / EPS TTM



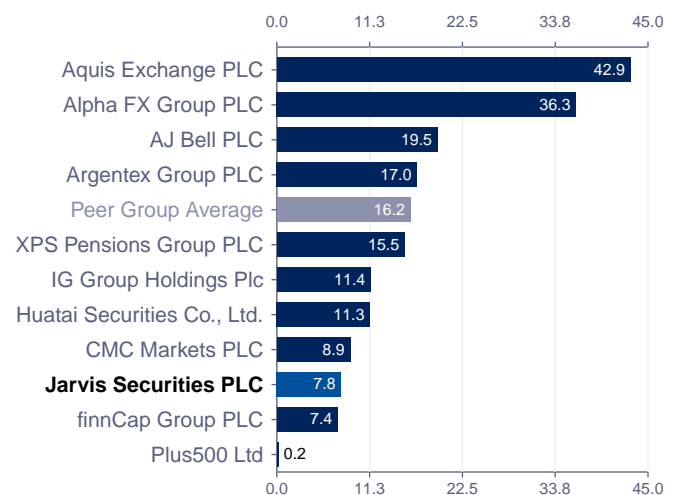
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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