

Johnson Matthey PLC (JMAT:LN)



Basic Materials/Chemicals: Diversified

Price: 1,744.00

Report Date: June 11, 2025

Business Description and Key Statistics

Johnson Matthey PLC is a United Kingdom-based sustainable technologies company. The Company's segments include Clean Air, PGM Services, Catalyst Technologies, and Hydrogen Technologies. The Clean Air segment provides catalysts for emission control after-treatment systems used in light and heavy-duty vehicles powered by internal combustion engines. The PGM Services segment enables the energy transition through providing circular solutions as demand for scarce critical materials increases. It also provides a strategic service to the group, supporting the other segments with security of metal supply, and manufactures value add PGM products. The Catalyst Technologies segment enables the decarbonization of chemical value chains. The Hydrogen Technologies segment designs and manufactures the key performance-defining components (catalyst-coated membranes) used at the heart of fuel cells and electrolyzers for the creation of electrolytic (green) hydrogen.

Website: <https://matthey.com/>
ICB Industry: Basic Materials
ICB Subsector: Chemicals: Diversified
Address: 5th Floor, 2 Gresham Street
 LONDON EC2V 7AD
 GBR
Employees: 11,685

	Current	YTY % Chg
Revenue LFY (M)	11,674	-9.1
EPS Diluted LFY	2.11	-4.4
Market Value (M)	2,927	
Shares Outstanding LFY (000)	167,839	
Book Value Per Share	13.67	
EBITDA Margin %	5.40	
Net Margin %	1.6	
Long-Term Debt / Capital %	36.9	
Dividends and Yield TTM	0.77 - 4.42%	
Payout Ratio TTM %	76.3	
60-Day Average Volume (000)	937	
52-Week High & Low	18.15 - 11.56	
Price / 52-Week High & Low	0.96 - 1.51	

Price, Moving Averages & Volume



Johnson Matthey PLC is currently trading at 1,744.00 which is 12,321.7% above its 50 day moving average price of 14.04 and 11,977.6% above its 200 day moving average price of 14.44.

JMAT:LN is currently 9,508.8% above its 52-week high price of 18.15 and is 14,986.5% above its 52-week low price of 11.56. Over the past 52-weeks, JMAT:LN is up 7.2% while on a calendar year-to-date basis it is up 30.2%.

The Relative Strength Index (RSI) indicator for JMAT:LN is currently 71.24. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.17	-0.30	50-Day Average Price	14.04
1-Week %	0.75	-0.06	Price / 50-Day Average	1.24
4-Week %	27.95	24.89	200-Day Average Price	14.44
52-Week %	7.19	-1.22	Price / 200-Day Average	1.21
Quarter-to-Date %	31.72	27.66	RSI - Relative Strength Index	71.24
Year-to-Date %	30.15	22.30	Risk Metrics	
Last Month %	33.62	30.06	Price Volatility	1.68
Last Quarter %	-1.19	-4.84	Sharpe Ratio	-0.02
Last Calendar Year %	-21.06	-26.61	Sortino Ratio	-0.03

5-Year Price Performance vs. FTSE 350

Johnson Matthey PLC
FTSE 350 Index

Current: 0.82 CAGR: -4.0%
Current: 1.38 CAGR: 6.7%



Over the past five years, Johnson Matthey PLC's stock price is down 18.2% which is 56.2% below the FTSE 350 Index performance of 38.0% over the same period. Johnson Matthey PLC's cumulative annualized growth rate (CAGR) over the five year period has been -4.0% while that of the FTSE 350 Index has been 6.7%.

Over the past year, Johnson Matthey PLC's stock price performance of 7.2% has underperformed that of the FTSE 350 Index by 1.2%. On a year-to-date basis, Johnson Matthey PLC's stock price performance of 30.2% has underperformed the FTSE 350 Index by 22.3%.

Over the past week, Johnson Matthey PLC's stock price performance of 0.8% has underperformed that of the FTSE 350 Index by 0.1%.

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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-10.0	-4.3	1.5	Gross Margin %	7.7	6.8	7.1
Revenues Per Share %	-7.9	-3.0	2.2	EBITDA Margin %	5.4	3.3	4.0
EBITDA %	21.7	5.5	0.4	Pre-Tax Margin %	4.2	2.2	2.8
EPS Diluted %	-13.1	-13.0	-7.6	Net Margin %	1.6	2.0	2.6
Free Cash Flow %	-61.7	-43.9	999.9	Return on Equity %	7.5	11.1	14.6
Cash from Operations %	-14.3	-8.6	11.7	Return on Capital %	5.0	7.6	10.2
Book Value %	1.3	-1.3	3.9	Return on Assets %	2.9	4.1	6.2

Revenue (M)

Current: 11674.00 Median: 14933.00 High: 16025.00 Low: 11674.00 CAGR: -7.1%



Johnson Matthey PLC's cumulative annualized revenue growth rate over the charted period is -7.1%. This compares to cumulative annualized growth of -10.0% over the past 3 years.

EPS Diluted

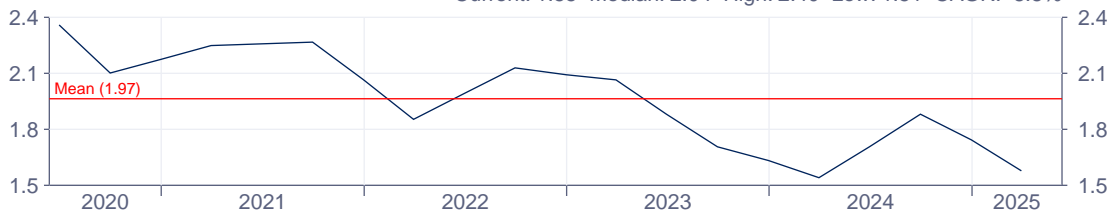
Current: 2.11 Median: 1.06 High: 2.11 Low: -0.79 CAGR: 18.8%



Johnson Matthey PLC's cumulative annualized EPS growth rate over the charted period is 18.8%. This compares to cumulative annualized growth of -13.1% over the past 3 years.

Net Profit Margin %

Current: 1.55 Median: 2.04 High: 2.40 Low: 1.51 CAGR: -8.8%



Johnson Matthey PLC's net profit margin of 1.6% is 0.4% below the period's mean net margin of 2.0%. During the charted period, the observed net profit margin high and low were 2.4% and 1.5% respectively.

Return on Equity %

Current: 7.50 Median: 11.60 High: 14.80 Low: 7.50 CAGR: -10.5%



Johnson Matthey PLC's return on equity of 7.5% is 3.6% below the period's mean return on equity of 11.1%. During the charted period, the observed ROE high and low were 14.8% and 7.5% respectively.

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Valuation Metrics

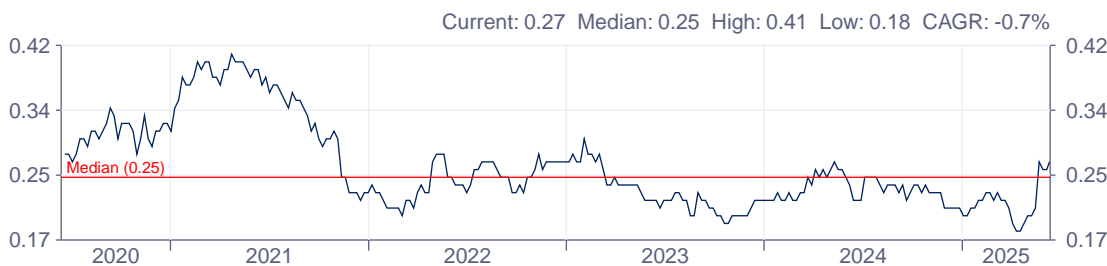
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	17.3	12.9	13.9	Earnings Yield %	5.79	7.74	7.21
Price / Sales	0.3	0.3	0.4	Free Cash Flow Yield %	0.13	1.70	1.54
Price / Operating Cash Flow	11.4	9.7	10.9	Dividend Yield %	4.42	3.94	2.71
Price / Book Value	1.3	1.4	2.1	Enterprise Value / EBITDA	5.8	10.4	11.4

Price / EPS TTM



Johnson Matthey PLC is trading at 17.27 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 12.92, while high and low observations have been 18.23 and 9.53.

Price / Sales



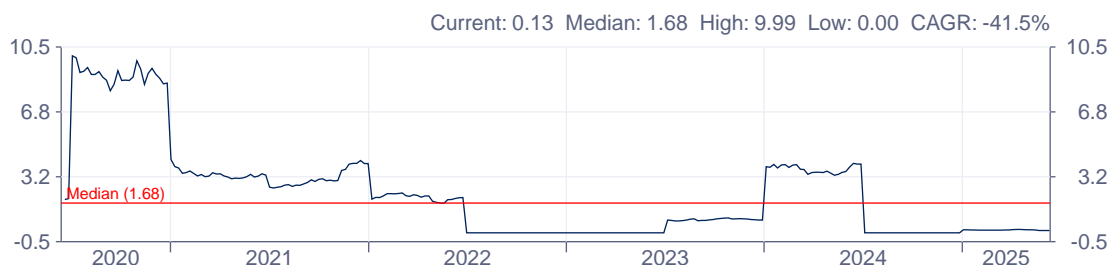
Johnson Matthey PLC is trading at a Price to Sales ratio of 0.27 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.25, while high and low observations have been 0.41 and 0.18.

Price / Book Value



Johnson Matthey PLC is trading at a Price to Book ratio of 1.28 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.42, while high and low observations have been 2.37 and 0.86.

Free Cash Flow Yield %



Johnson Matthey PLC has a Free Cash Flow Yield of 0.13% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 1.68%, while high and low observations have been 9.99 and 0.00.

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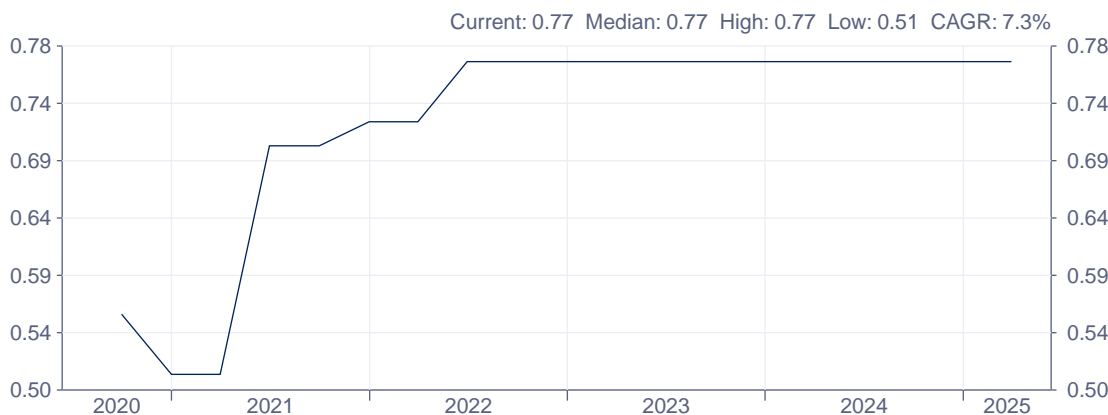
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Dividends Data

Dividends Per Share TTM		0.77	Payout Ratio TTM %		76.26%	Dividend Yield TTM %		4.42%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.550	05-06-2025	06-06-2025	05-08-2025	GBP				
0.220	05-12-2024	06-12-2024	04-02-2025	GBP				
0.550	06-06-2024	07-06-2024	06-08-2024	GBP				
0.220	30-11-2023	01-12-2023	06-02-2024	GBP				
0.550	08-06-2023	09-06-2023	01-08-2023	GBP				
0.220	08-12-2022	09-12-2022	01-02-2023	GBP				
0.550	09-06-2022	10-06-2022	02-08-2022	GBP				
0.220	02-12-2021	03-12-2021	01-02-2022	GBP				
0.500	10-06-2021	11-06-2021	03-08-2021	GBP				
0.200	26-11-2020	27-11-2020	04-02-2021	GBP				
0.311	18-06-2020	19-06-2020	04-08-2020	GBP				
0.245	28-11-2019	29-11-2019	04-02-2020	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



Johnson Matthey PLC's trailing 12-month dividend per share is 0.77 and its dividend has grown at a cumulative annualized rate of 7.3% over the charted period. This compares to dividend growth of 0.00% over the past year and cumulative annualized growth of 0.00% over the past 3 years.

Dividend Yield TTM %



Johnson Matthey PLC's current dividend yield is 4.42% based on trailing 12 month dividends. The current yield is above the historically observed median of 3.94% and, over the charted time period, the observed high yield has been 6.53% and the observed low yield has been 1.55%.

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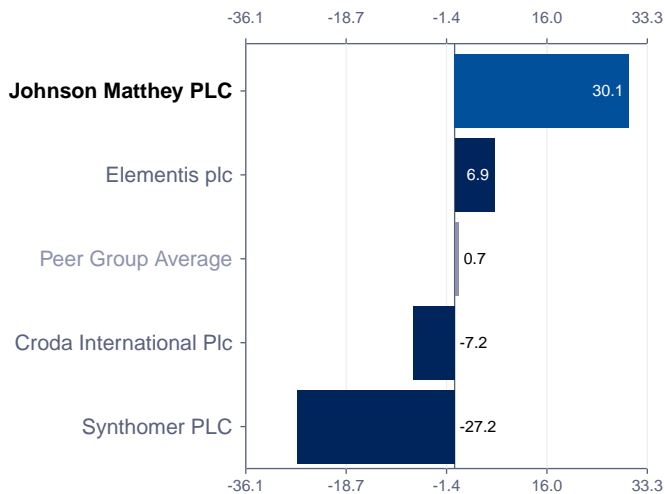
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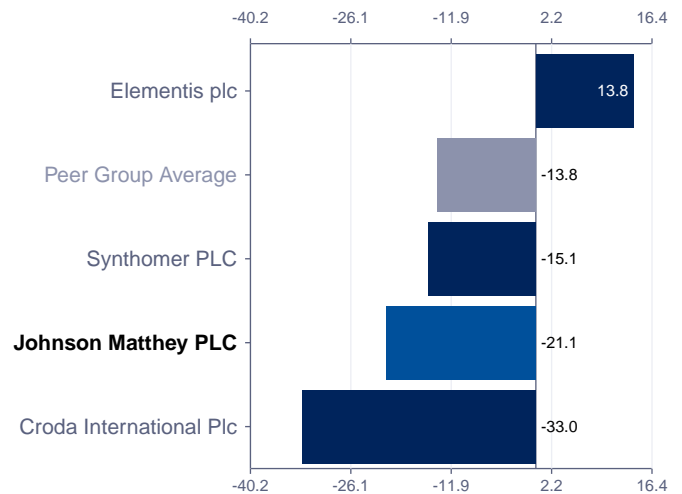
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ICB Subsector Peer Comparisons

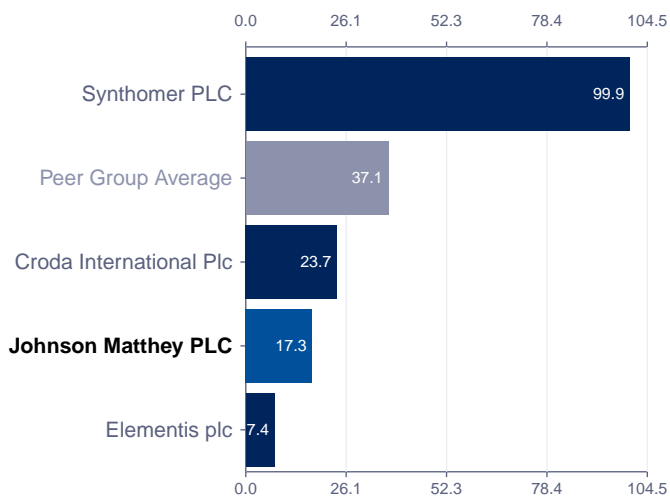
Price Change Year to Date %



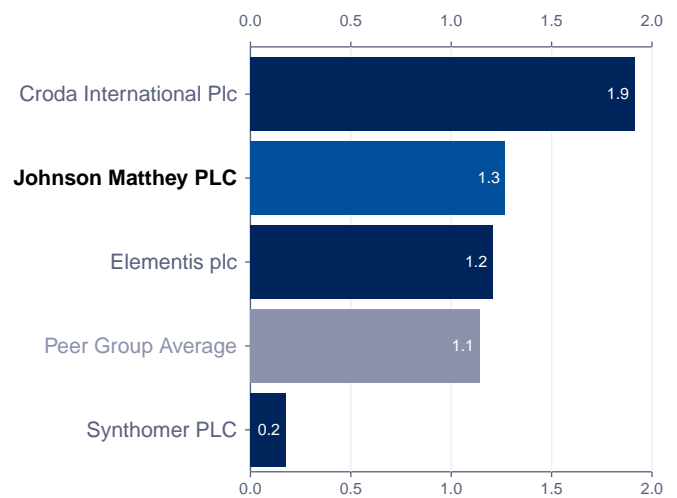
Price Change Last Calendar Year %



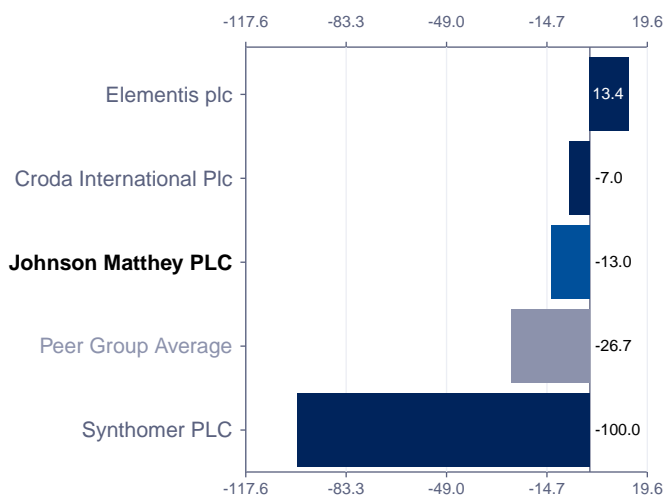
Price / EPS TTM



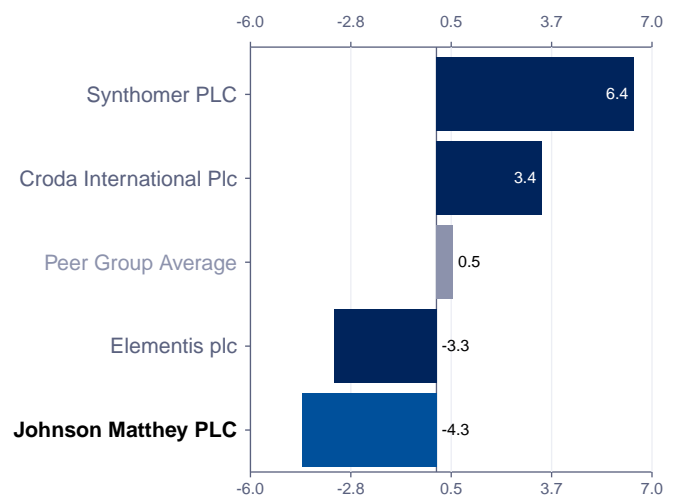
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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