

Judges Scientific PLC (JDG:LN)



London
Stock Exchange

Industrials/Electronic Equipment: Gauges and Meters

Price: 46.75

Report Date: July 3, 2026

Business Description and Key Statistics

Judges Scientific plc is a United Kingdom-based company, which is focused on acquiring and developing companies within the scientific instrument sector. The principal activities of the Company and its subsidiaries comprise the design, manufacture and sale of scientific instruments. The Company's segments include Materials Sciences and Vacuum. Its subsidiaries are primarily United Kingdom-based with products sold around the world to a diverse range of markets, including higher education institutions, the scientific communities, manufacturers, and regulatory authorities. It is engaged in operating approximately 25 businesses. Its subsidiaries include Fire Testing Technology Limited, PE.fiberoptics Limited, UHV Design Limited, Aitchee Engineering Limited, Quorum Technologies Limited, Deben UK Limited, Oxford Cryosystems Limited, Global Digital Systems Limited, Scientifica Limited, Dia-Stron Limited, Geotek Coring Limited, EWB Solutions Limited, among others.

Website: <https://www.judges.uk.com/>

ICB Industry: Industrials

ICB Subsector: Electronic Equipment: Gauges and Meters

Address: 52c Borough High Street
LONDON SE1 1XN
GBR

Employees: 791

	Current	YTY % Chg
Revenue LFY (M)	146	9.1
EPS Diluted LFY	0.81	-52.5
Market Value (M)	311	
Shares Outstanding LFY (000)	6,651	
Book Value Per Share	12.58	
EBITDA Margin %	16.60	
Net Margin %	4.5	
Long-Term Debt / Capital %	43.3	
Dividends and Yield TTM	1.15 - 2.46%	
Payout Ratio TTM %	100.0	
60-Day Average Volume (000)	11	
52-Week High & Low	89.00 - 36.50	
Price / 52-Week High & Low	0.53 - 1.28	

Price, Moving Averages & Volume



Judges Scientific PLC is currently trading at 46.75 which is 0.1% above its 50 day moving average price of 46.71 and 8.0% below its 200 day moving average price of 50.83.

JDG:LN is currently 47.5% below its 52-week high price of 89.00 and is 28.1% above its 52-week low price of 36.50. Over the past 52-weeks, JDG:LN is down 46.0% while on a calendar year-to-date basis it is down 18.0%.

The Relative Strength Index (RSI) indicator for JDG:LN is currently 51.3. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-2.40	-2.67	50-Day Average Price	46.71
1-Week %	1.08	-0.55	Price / 50-Day Average	1.00
4-Week %	10.78	7.88	200-Day Average Price	50.83
52-Week %	-46.02	-65.63	Price / 200-Day Average	0.92
Quarter-to-Date %	-0.74	-2.53	RSI - Relative Strength Index	51.30
Year-to-Date %	-17.98	-25.19	Risk Metrics	
Last Month %	7.05	6.49	Price Volatility	2.00
Last Quarter %	12.14	8.45	Sharpe Ratio	-0.02
Last Calendar Year %	-32.54	-52.46	Sortino Ratio	-0.03

5-Year Price Performance vs. FTSE 350

Judges Scientific PLC
FTSE 350 Index

Current: 0.75 CAGR: -5.5%
Current: 1.44 CAGR: 7.7%



Over the past five years, Judges Scientific PLC's stock price is down 24.6% which is 68.9% below the FTSE 350 Index performance of 44.3% over the same period. Judges Scientific PLC's cumulative annualized growth rate (CAGR) over the five year period has been -5.5% while that of the FTSE 350 Index has been 7.7%.

Over the past year, Judges Scientific PLC's stock price performance of -46.0% has underperformed that of the FTSE 350 Index by 65.6%. On a year-to-date basis, Judges Scientific PLC's stock price performance of -18.0% has underperformed the FTSE 350 Index by 25.2%.

Over the past week, Judges Scientific PLC's stock price performance of 1.1% has underperformed that of the FTSE 350 Index by 0.5%.

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Growth and Profitability Metrics

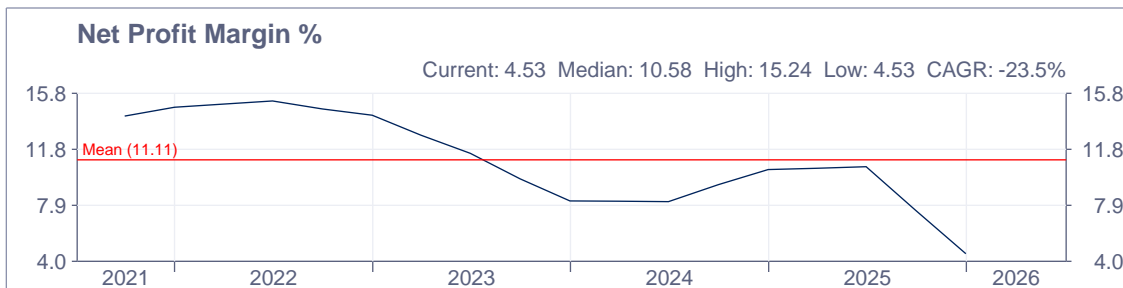
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	8.8	12.8	10.0	Gross Margin %	69.3	68.1	64.0
Revenues Per Share %	7.0	11.5	8.5	EBITDA Margin %	16.6	19.5	17.0
EBITDA %	0.8	13.9	16.1	Pre-Tax Margin %	6.1	11.6	11.0
EPS Diluted %	-27.0	-9.1	7.6	Net Margin %	4.5	11.1	10.8
Free Cash Flow %	14.3	15.8	13.3	Return on Equity %	7.3	22.6	25.6
Cash from Operations %	10.7	19.3	16.2	Return on Capital %	4.2	13.3	15.9
Book Value %	13.9	19.8	12.7	Return on Assets %	3.3	8.8	10.4



Judges Scientific PLC's cumulative annualized revenue growth rate over the charted period is 12.4%. This compares to cumulative annualized growth of 8.8% over the past 3 years.



Judges Scientific PLC's cumulative annualized EPS growth rate over the charted period is -20.0%. This compares to cumulative annualized growth of -27.0% over the past 3 years.



Judges Scientific PLC's net profit margin of 4.5% is 6.6% below the period's mean net margin of 11.1%. During the charted period, the observed net profit margin high and low were 15.2% and 4.5% respectively.



Judges Scientific PLC's return on equity of 7.3% is 15.3% below the period's mean return on equity of 22.6%. During the charted period, the observed ROE high and low were 35.5% and 7.3% respectively.

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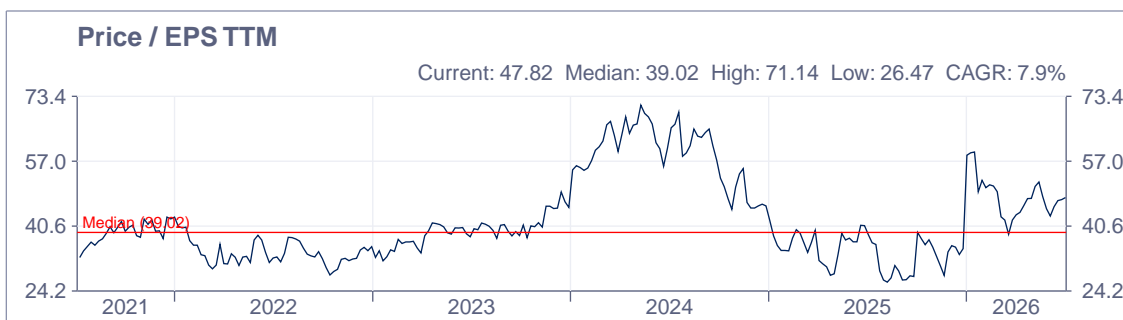
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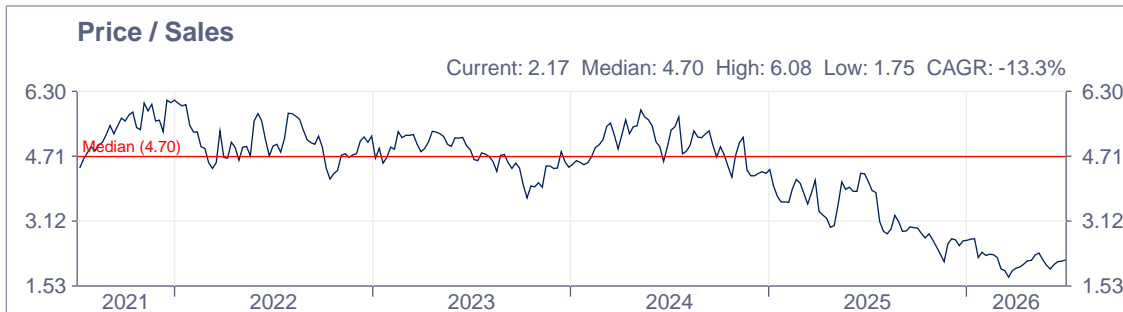
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Valuation Metrics

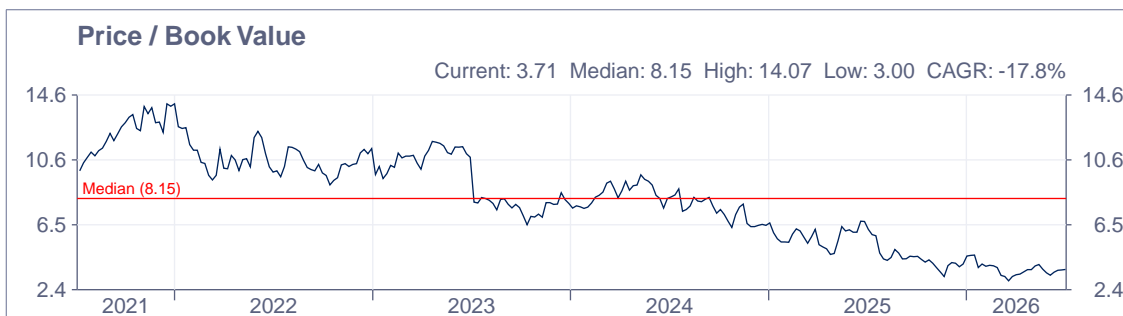
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	47.8	39.0	34.6	Earnings Yield %	2.22	2.57	2.90
Price / Sales	2.2	4.7	3.9	Free Cash Flow Yield %	3.83	1.74	2.16
Price / Operating Cash Flow	19.4	27.0	23.6	Dividend Yield %	2.46	0.89	0.98
Price / Book Value	3.7	8.2	7.1	Enterprise Value / EBITDA	14.7	24.5	22.0



Judges Scientific PLC is trading at 47.82 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 39.02, while high and low observations have been 71.14 and 26.47.



Judges Scientific PLC is trading at a Price to Sales ratio of 2.17 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 4.70, while high and low observations have been 6.08 and 1.75.



Judges Scientific PLC is trading at a Price to Book ratio of 3.71 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 8.15, while high and low observations have been 14.07 and 3.00.



Judges Scientific PLC has a Free Cash Flow Yield of 3.83% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 1.74%, while high and low observations have been 4.75 and 0.94.

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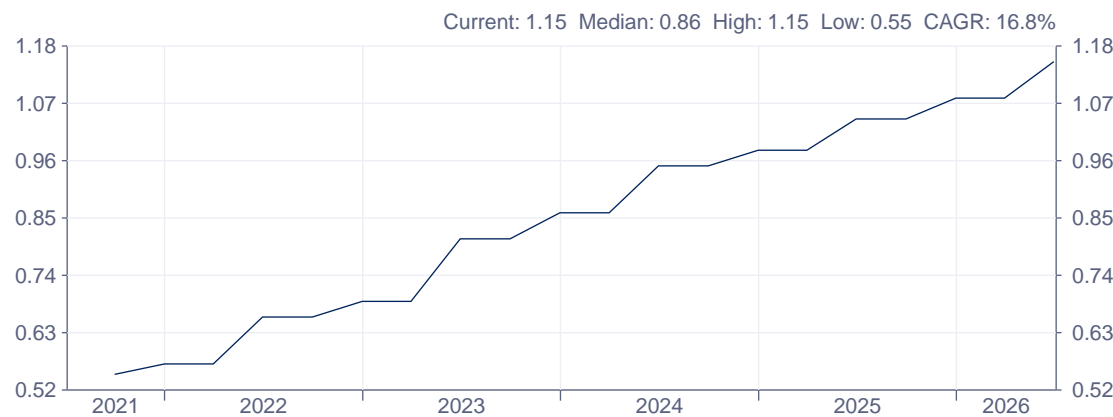
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Dividends Data

Dividends Per Share TTM		1.15	Payout Ratio TTM %		100.00%	Dividend Yield TTM %		2.46%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.823	11-06-2026	12-06-2026	10-07-2026	GBP				
0.327	09-10-2025	10-10-2025	07-11-2025	GBP				
0.748	12-06-2025	13-06-2025	11-07-2025	GBP				
0.297	10-10-2024	11-10-2024	08-11-2024	GBP				
0.680	06-06-2024	07-06-2024	05-07-2024	GBP				
0.270	05-10-2023	06-10-2023	03-11-2023	GBP				
0.590	08-06-2023	09-06-2023	07-07-2023	GBP				
0.220	06-10-2022	07-10-2022	04-11-2022	GBP				
0.470	09-06-2022	10-06-2022	08-07-2022	GBP				
0.190	07-10-2021	08-10-2021	05-11-2021	GBP				
0.385	10-06-2021	11-06-2021	09-07-2021	GBP				
0.165	08-10-2020	09-10-2020	06-11-2020	GBP				

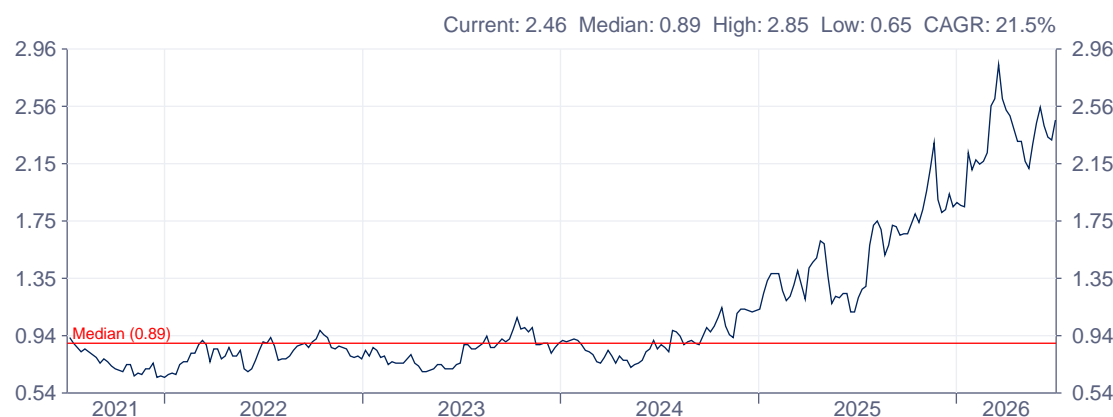
Dividend Growth and Yield

Dividends Per Share TTM



Judges Scientific PLC's trailing 12-month dividend per share is 1.15 and its dividend has grown at a cumulative annualized rate of 16.8% over the charted period. This compares to dividend growth of 10.00% over the past year and cumulative annualized growth of 12.40% over the past 3 years.

Dividend Yield TTM %



Judges Scientific PLC's current dividend yield is 2.46% based on trailing 12 month dividends. The current yield is above the historically observed median of 0.89% and, over the charted time period, the observed high yield has been 2.85% and the observed low yield has been 0.65%.

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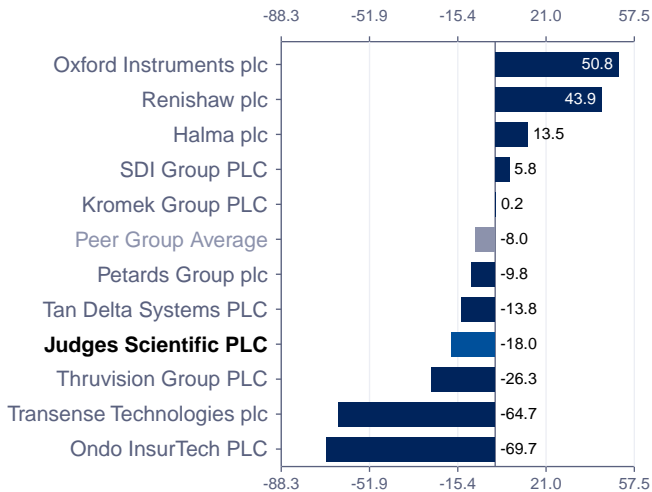
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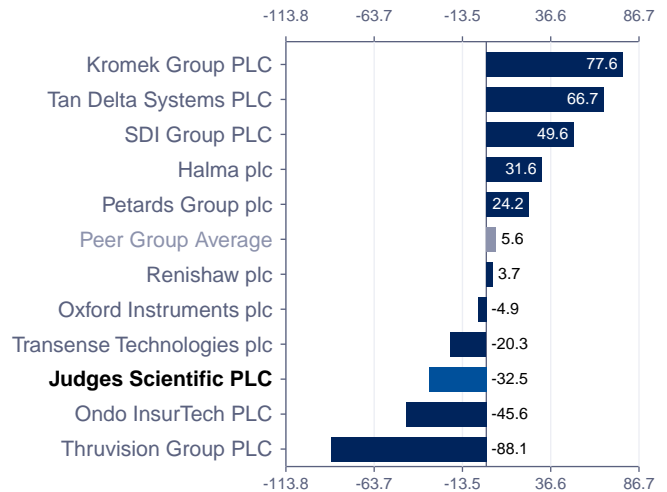
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ICB Subsector Peer Comparisons

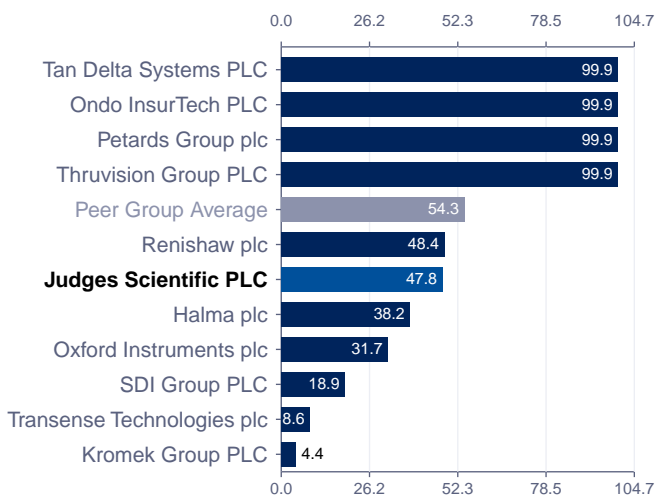
Price Change Year to Date %



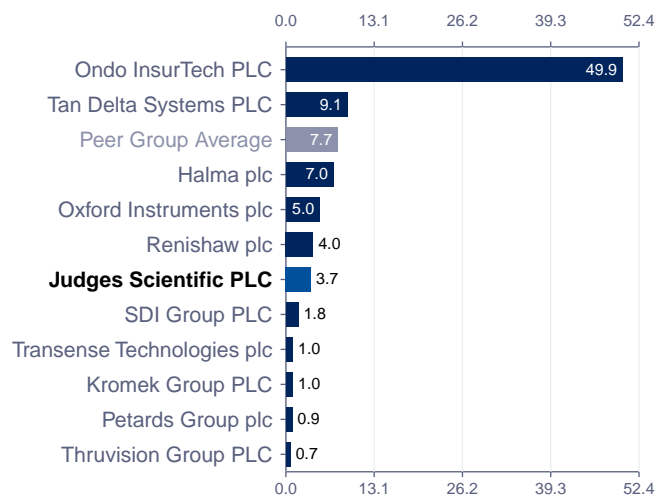
Price Change Last Calendar Year %



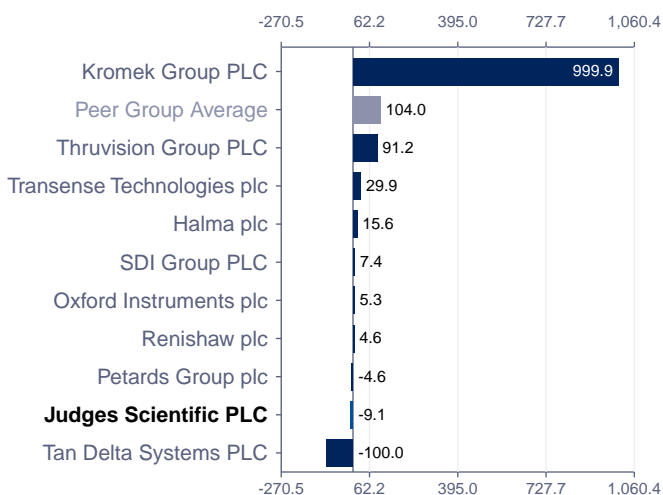
Price / EPS TTM



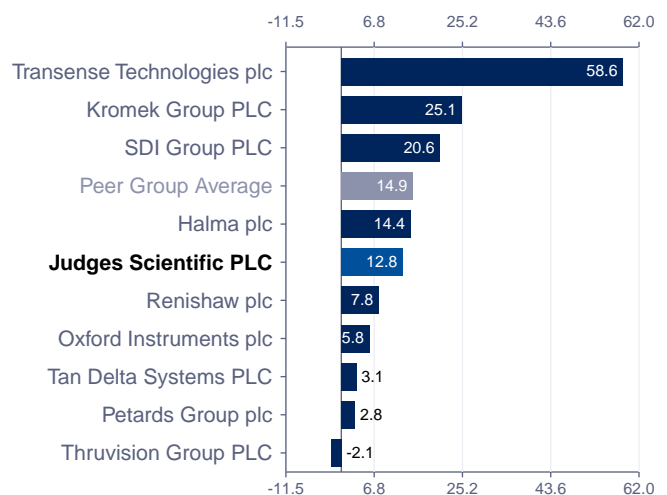
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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