

Kakuzi PLC (KAKU:LN)



Consumer Staples/Farming, Fishing, Ranching and Plantation Price: 92.50 GBX

Report Date: September 20, 2021

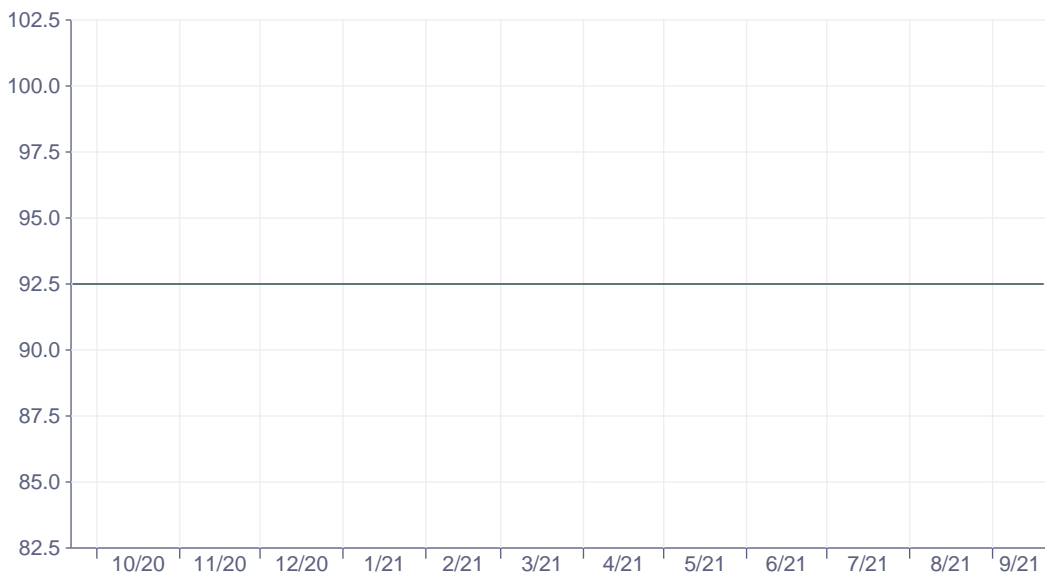
Business Description and Key Statistics

Kakuzi is principally engaged in the growing, packing and selling of avocados, growing, cracking and selling of macadamia nuts, the cultivation and sale of tea green leaf, forestry development and sale of forestry products, livestock farming, animal feed and sale of beef and blueberries development. Co. operates in two geographical areas in Kenya, Makuyu and Nandi Hills.

Website: www.kakuzi.co.ke
ICB Industry: Consumer Staples
ICB Subsector: Farming, Fishing, Ranching and Plantations
Address: Punda Milia Road, Makuyu; P.O. Box 24
 Thika
 KEN
Employees: 3,760

	Current	YTY % Chg
Revenue LFY (M)	25	11.0
EPS Diluted LFY	0.21	-21.6
Market Value (M)	18	
Shares Outstanding LFY (000)	19,600	
Book Value Per Share	1.91	
EBITDA Margin %	25.30	
Net Margin %	17.0	
Long-Term Debt / Capital %	0.0	
Dividends and Yield TTM	0.00 - 0.00%	
Payout Ratio TTM %	100.0	
60-Day Average Volume (000)	0	
52-Week High & Low	92.50 - 92.50	
Price / 52-Week High & Low	1.00 - 1.00	

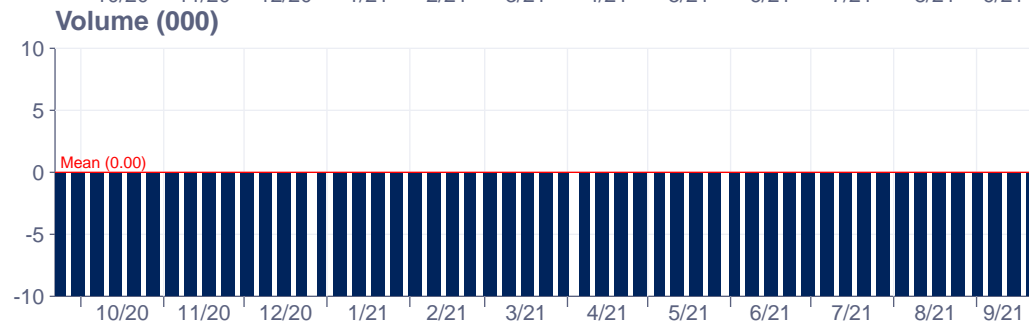
Price, Moving Averages & Volume



Kakuzi PLC is currently trading at its 50 day moving average price of 92.50 and at its 200 day moving average price of 92.50.

KAKU:LN is currently trading at its 52-week high price of 92.50 and is trading at its 52-week low price of 92.50. Over the past 52-weeks, KAKU:LN is up 0.0% while on a calendar year-to-date basis it is up 0.0%.

The Relative Strength Index (RSI) indicator for KAKU:LN is currently 100. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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London
Stock Exchange

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	0.90	50-Day Average Price	92.50
1-Week %	0.00	2.19	Price / 50-Day Average	1.00
4-Week %	0.00	2.39	200-Day Average Price	92.50
52-Week %	0.00	-22.26	Price / 200-Day Average	1.00
Quarter-to-Date %	0.00	0.76	RSI - Relative Strength Index	100.00
Year-to-Date %	0.00	-8.16	Risk Metrics	
Last Month %	0.00	-1.92	Price Volatility	0.00
Last Quarter %	0.00	-4.67	Sharpe Ratio	-1.32
Last Calendar Year %	0.00	12.99	Sortino Ratio	-1.32

5-Year Price Performance vs. FTSE 350

Kakuzi PLC
FTSE 350 Index

Current: 1.00 CAGR: 0.0%
Current: 1.16 CAGR: 3.1%



Over the past five years, Kakuzi PLC's stock price is up 0.0% which is 16.3% below the FTSE 350 Index performance of 16.3% over the same period. Kakuzi PLC's cumulative annualized growth rate (CAGR) over the five year period has been 0.0% while that of the FTSE 350 Index has been 3.1%.

Over the past year, Kakuzi PLC's stock price performance of 0.0% has underperformed that of the FTSE 350 Index by 22.3%. On a year-to-date basis, Kakuzi PLC's stock price performance of 0.0% has underperformed the FTSE 350 Index by 8.2%.

Over the past week, Kakuzi PLC's stock price performance of 0.0% has outperformed that of the FTSE 350 Index by 2.2%.

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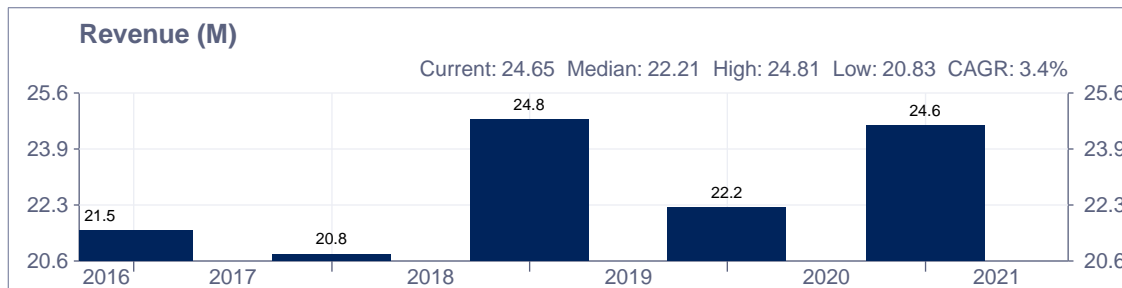


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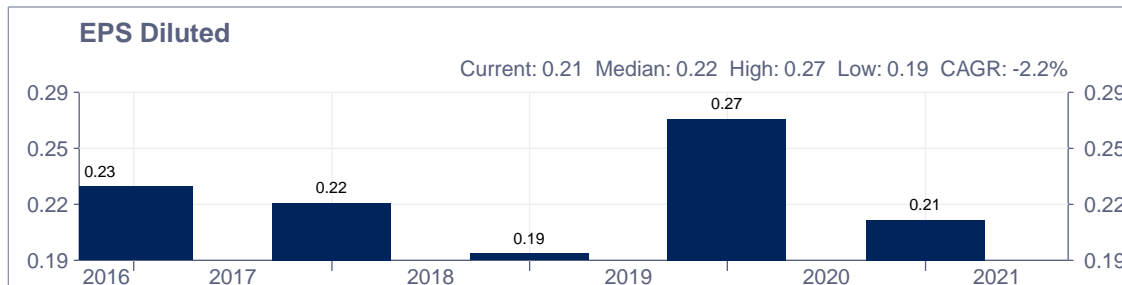
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Growth and Profitability Metrics

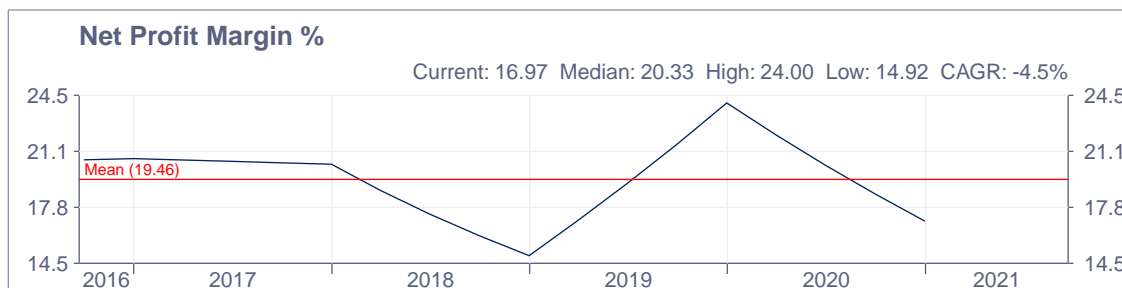
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	5.8	7.6	3.3	Gross Margin %	41.5	46.2	44.2
Revenues Per Share %	5.8	7.6	3.3	EBITDA Margin %	25.3	29.8	26.1
EBITDA %	-1.9	5.3	2.9	Pre-Tax Margin %	23.1	27.3	25.9
EPS Diluted %	-0.5	3.7	5.4	Net Margin %	17.0	19.5	18.2
Free Cash Flow %	-34.6	-20.3	-6.8	Return on Equity %	10.8	13.8	13.4
Cash from Operations %	-18.1	-8.8	1.7	Return on Capital %	10.8	13.8	13.2
Book Value %	6.5	10.5	8.9	Return on Assets %	8.7	10.6	9.9



Kakuzi PLC's cumulative annualized revenue growth rate over the charted period is 3.4%. This compares to cumulative annualized growth of 5.8% over the past 3 years.



Kakuzi PLC's cumulative annualized EPS growth rate over the charted period is -2.2%. This compares to cumulative annualized growth of -0.5% over the past 3 years.



Kakuzi PLC's net profit margin of 17.0% is 2.5% below the period's mean net margin of 19.5%. During the charted period, the observed net profit margin high and low were 24.0% and 14.9% respectively.



Kakuzi PLC's return on equity of 10.8% is 3.0% below the period's mean return on equity of 13.8%. During the charted period, the observed ROE high and low were 18.5% and 10.8% respectively.

Kakuzi PLC (KAKU:LN)

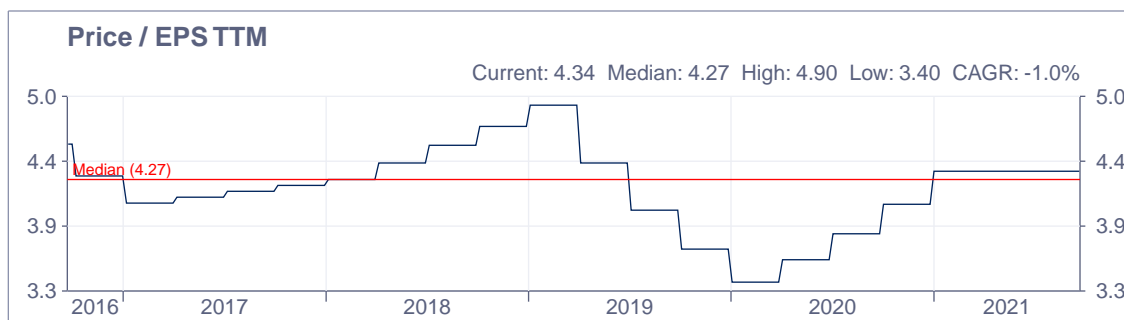


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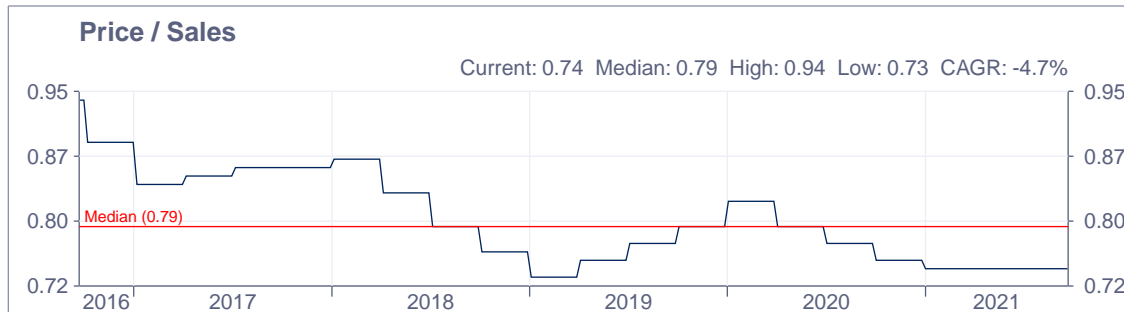
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Valuation Metrics

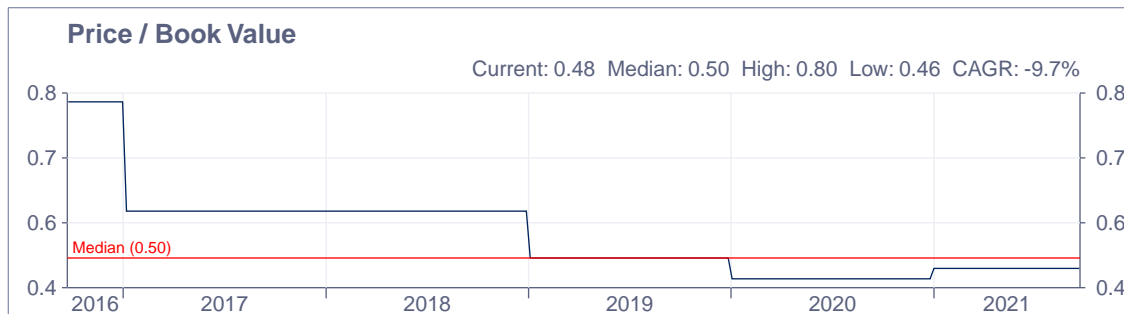
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	4.3	4.3	4.2	Earnings Yield %	23.07	23.69	24.28
Price / Sales	0.7	0.8	0.7	Free Cash Flow Yield %	7.13	11.32	20.62
Price / Operating Cash Flow	3.2	3.2	3.2	Dividend Yield %	0.00	756.76	765.31
Price / Book Value	0.5	0.5	0.5	Enterprise Value / EBITDA	1.1	1.0	0.8



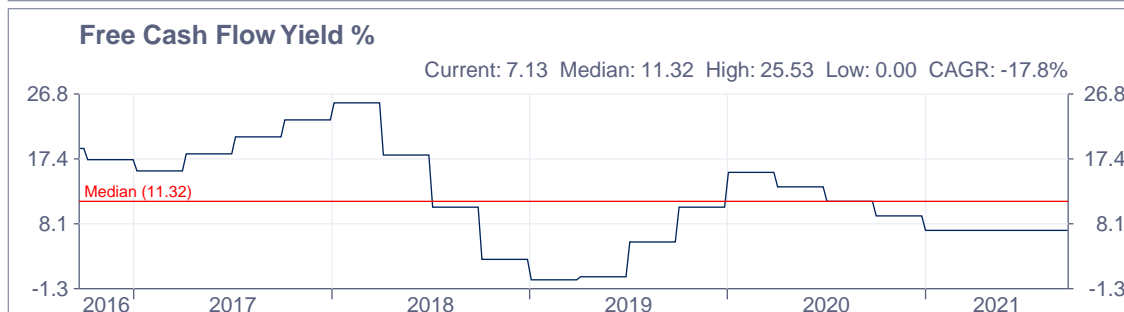
Kakuzi PLC is trading at 4.34 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 4.27, while high and low observations have been 4.90 and 3.40.



Kakuzi PLC is trading at a Price to Sales ratio of 0.74 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 0.79, while high and low observations have been 0.94 and 0.73.



Kakuzi PLC is trading at a Price to Book ratio of 0.48 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 0.50, while high and low observations have been 0.80 and 0.46.



Kakuzi PLC has a Free Cash Flow Yield of 7.13% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 11.32%, while high and low observations have been 25.53 and 0.00.

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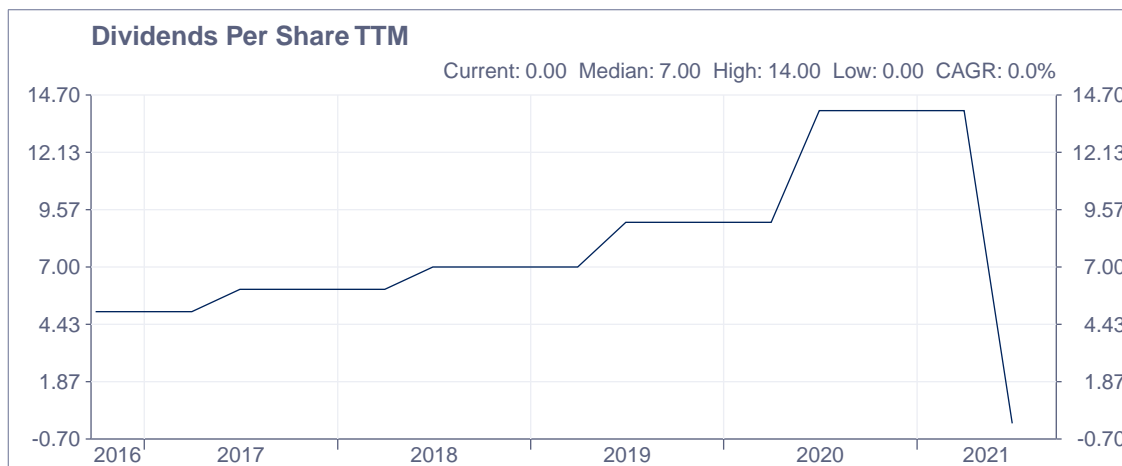
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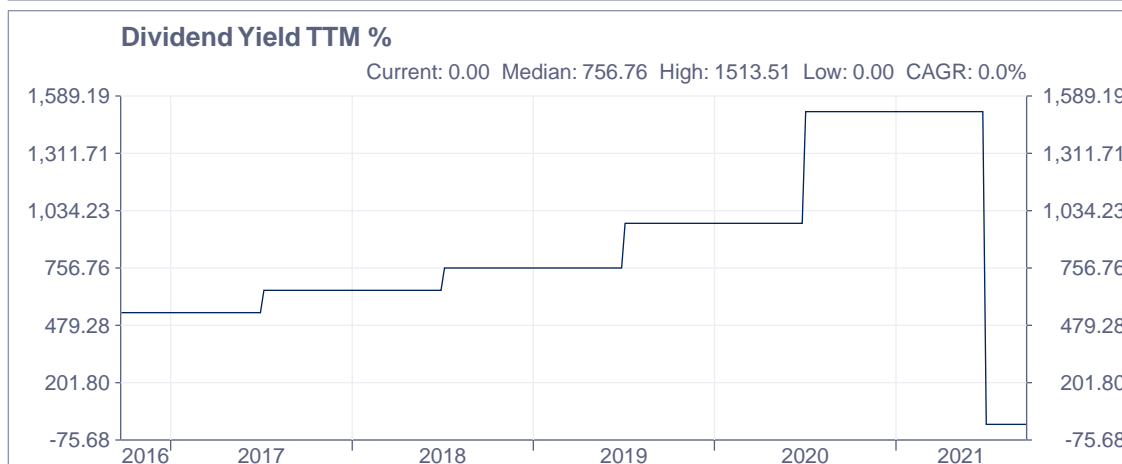
Dividends Data

Dividends Per Share TTM	0.00	Payout Ratio TTM %	100.00%	Dividend Yield TTM %	0.00%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
14.000	29-04-2020	30-04-2020	18-05-2020	KES	FINAL GROSS- REVISED TIMETABLE
9.000	30-05-2019	31-05-2019	30-06-2019	KES	FINAL GROSS
7.000	30-05-2018	31-05-2018	30-06-2018	KES	FINAL GROSS
6.000	30-05-2017	31-05-2017	30-06-2017	KES	FINAL GROSS
5.000	27-05-2016	31-05-2016	30-06-2016	KES	FINAL GROSS

Dividend Growth and Yield



Kakuzi PLC's trailing 12-month dividend per share is 0.00 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of -100.00% over the past year and cumulative annualized growth of -100.00% over the past 3 years.



Kakuzi PLC's current dividend yield is 0.00% based on trailing 12 month dividends. The current yield is below the historically observed median of 756.76% and, over the charted time period, the observed high yield has been 1513.51% and the observed low yield has been 0.00%.

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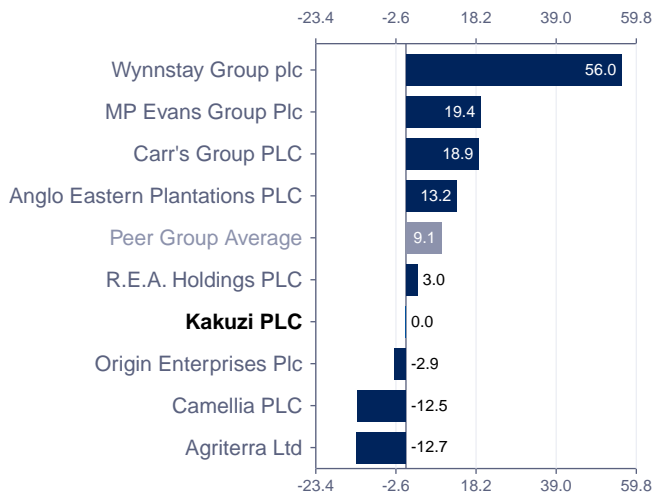


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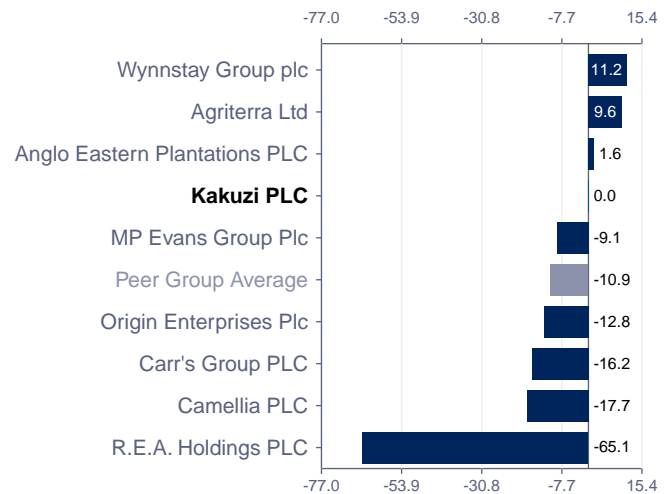
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ICB Subsector Peer Comparisons

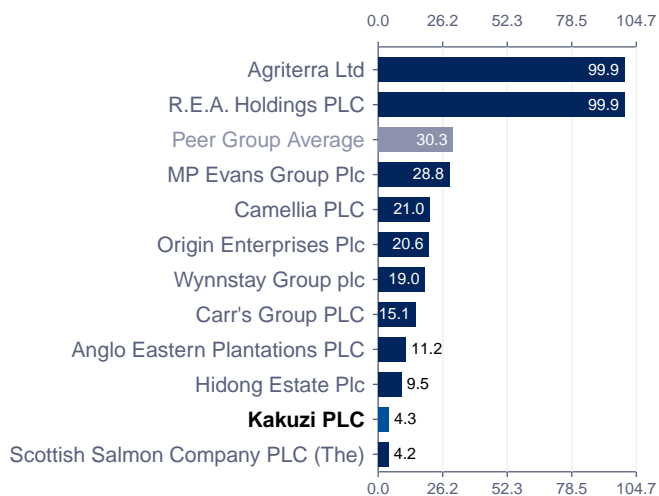
Price Change Year to Date %



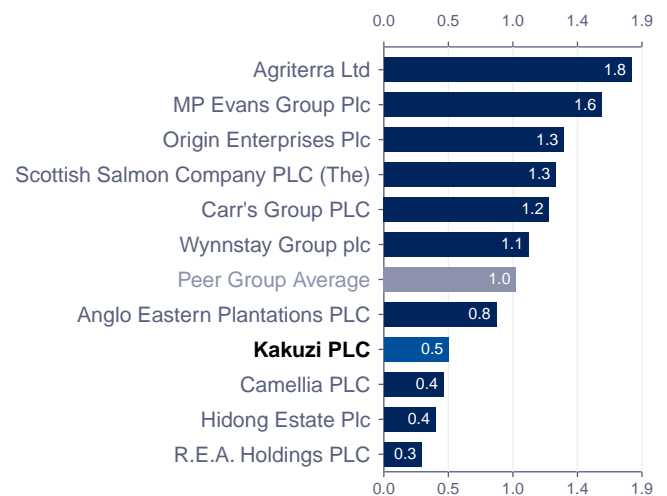
Price Change Last Calendar Year %



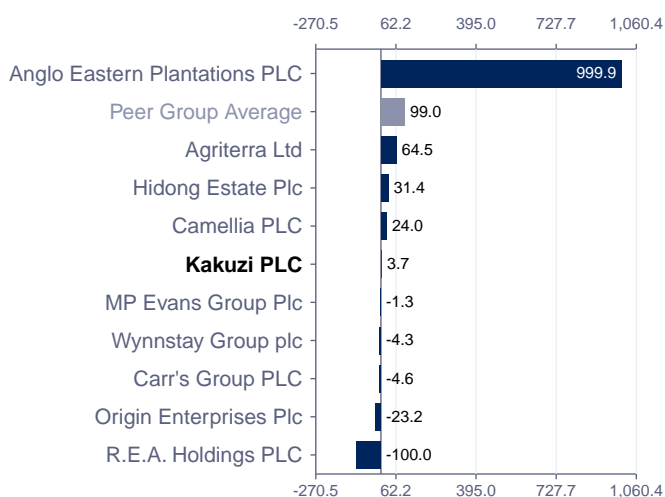
Price / EPS TTM



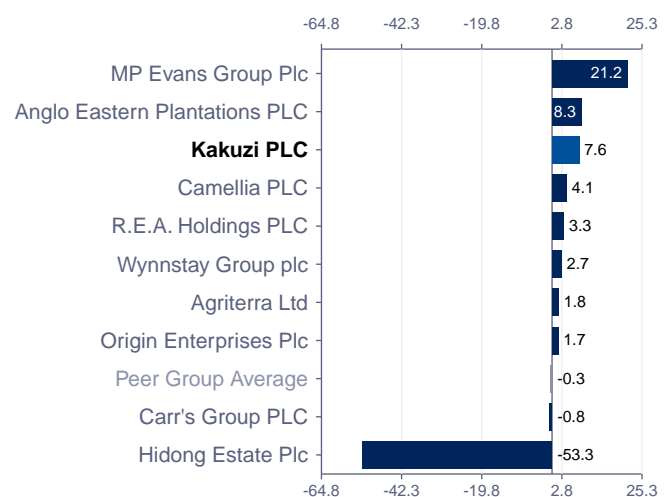
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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