

# LG Electronics Inc (LGLD:LN)



Consumer Discretionary/Household Appliance

Price: 15.10

Report Date: April 25, 2024

## Business Description and Key Statistics

LG Electronics Inc is a Korea-based company principally engaged in the manufacturing and sale of electronic products. The Company operates its business through seven segments. The Home Appliance and Air Solution (H&A) segment provides refrigerators, washing machines, air conditioners, microwave ovens, cleaners and others. The Home Entertainment (HE) segment supplies televisions (TVs), monitors, personal computers (PCs), audios and videos. The Mobile Communication (MC) segment offers mobile terminal equipment. The LG Innotek Co Ltd (Innotek) and Its Subsidiaries segment manufactures camera modules, substrate materials, motors, sensors, and light emitting diodes(LEDs). The Vehicle Component Solutions (VS) segment provides automobile parts. The Business Solutions (BS) segment provides information displays and solar panels. The Other segment involves in the water treatment, equipment manufacture business.

**Website:** <https://www.lge.co.kr>

**ICB Industry:** Consumer Discretionary

**ICB Subsector:** Household Appliance

**Address:** LG Twin Tower;128, Yeoui-daero, Yeongdeungpo-gu  
SEOUL 07336  
KOR

**Employees:** 36,376

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	84,227,765	2.4
<b>EPS Diluted LFY</b>	3959.12	-42.4
<b>Market Value (M)</b>	2,719	
<b>Shares Outstanding LFY (000)</b>	180,066	
<b>Book Value Per Share</b>	109208.63	
<b>EBITDA Margin %</b>	8.00	
<b>Net Margin %</b>	0.9	
<b>Long-Term Debt / Capital %</b>	33.0	
<b>Dividends and Yield TTM</b>	0.00 - 0.00%	
<b>Payout Ratio TTM %</b>	0.0	
<b>60-Day Average Volume (000)</b>	1	
<b>52-Week High &amp; Low</b>	21.00 - 15.00	
<b>Price / 52-Week High &amp; Low</b>	0.72 - 1.01	

## Price, Moving Averages & Volume



LG Electronics Inc is currently trading at 15.10 which is 5.7% below its 50 day moving average price of 16.01 and 11.5% below its 200 day moving average price of 17.06.

LGLD:LN is currently 28.1% below its 52-week high price of 21.00 and is 0.7% above its 52-week low price of 15.00. Over the past 52-weeks, LGLD:LN is down 18.4% while on a calendar year-to-date basis it is down 12.2%.

The Relative Strength Index (RSI) indicator for LGLD:LN is currently 25.12. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	-0.33	50-Day Average Price	16.01
1-Week %	0.67	-1.65	Price / 50-Day Average	0.94
4-Week %	-11.18	-12.66	200-Day Average Price	17.06
52-Week %	-18.38	-21.15	Price / 200-Day Average	0.89
Quarter-to-Date %	-5.63	-6.80	RSI - Relative Strength Index	25.12
Year-to-Date %	-12.21	-15.98	<b>Risk Metrics</b>	
Last Month %	-2.44	-6.69	Price Volatility	0.28
Last Quarter %	-6.98	-9.55	Sharpe Ratio	0.07
Last Calendar Year %	3.61	-0.27	Sortino Ratio	0.18

## 5-Year Price Performance vs. FTSE 350

**LG Electronics Inc**  
**FTSE 350 Index**

Current: 1.17 CAGR: 3.2%  
Current: 1.08 CAGR: 1.6%



Over the past five years, LG Electronics Inc's stock price is up 17.1% which is 8.9% above the FTSE 350 Index performance of 8.1% over the same period. LG Electronics Inc's cumulative annualized growth rate (CAGR) over the five year period has been 3.2% while that of the FTSE 350 Index has been 1.6%.

Over the past year, LG Electronics Inc's stock price performance of -18.4% has underperformed that of the FTSE 350 Index by 21.2%. On a year-to-date basis, LG Electronics Inc's stock price performance of -12.2% has underperformed the FTSE 350 Index by 16.0%.

Over the past week, LG Electronics Inc's stock price performance of 0.7% has underperformed that of the FTSE 350 Index by 1.7%.

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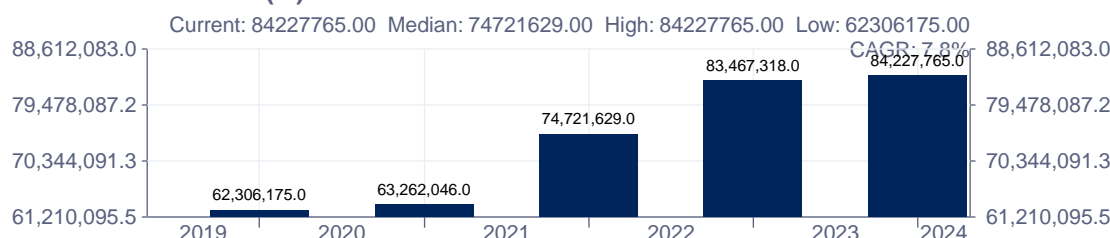
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## Growth and Profitability Metrics

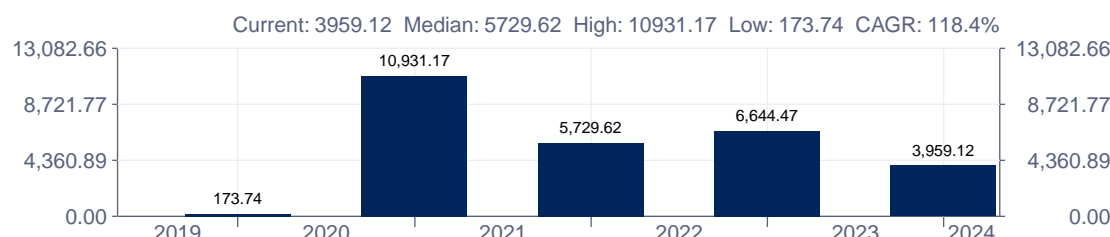
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	8.0	6.8	3.8	Gross Margin %	23.5	24.8	24.3
Revenues Per Share %	10.0	6.5	3.8	EBITDA Margin %	8.0	8.3	7.4
EBITDA %	5.0	7.5	7.7	Pre-Tax Margin %	2.2	2.9	2.7
EPS Diluted %	-28.7	-10.5	14.9	Net Margin %	0.9	1.7	1.5
Free Cash Flow %	4.7	20.6	999.9	Return on Equity %	3.6	7.1	6.5
Cash from Operations %	8.5	5.4	10.3	Return on Capital %	2.0	4.2	3.8
Book Value %	8.4	6.7	5.3	Return on Assets %	1.2	2.3	2.1

### Revenue (M)



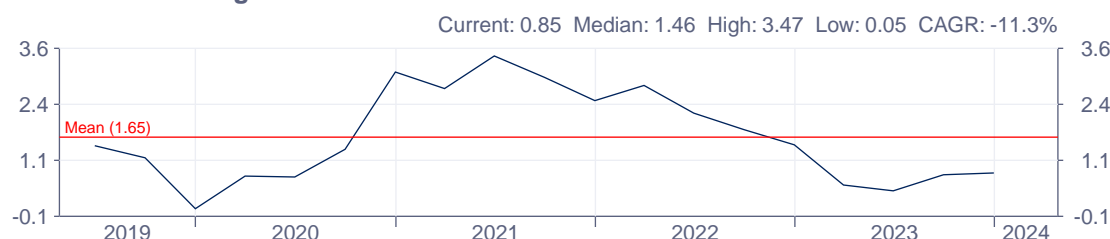
LG Electronics Inc's cumulative annualized revenue growth rate over the charted period is 7.8%. This compares to cumulative annualized growth of 8.0% over the past 3 years.

### EPS Diluted



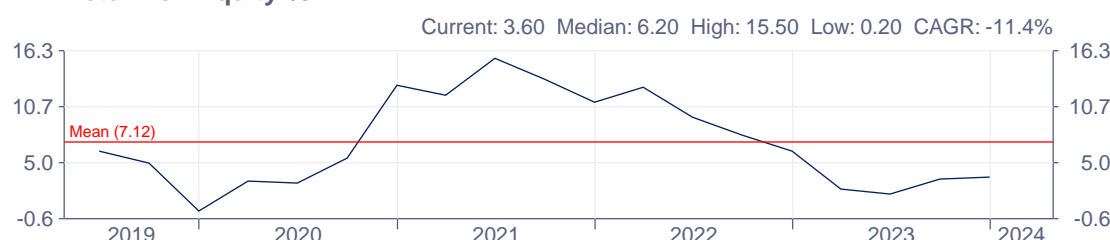
LG Electronics Inc's cumulative annualized EPS growth rate over the charted period is 118.4%. This compares to cumulative annualized growth of -28.7% over the past 3 years.

### Net Profit Margin %



LG Electronics Inc's net profit margin of 0.9% is 0.8% below the period's mean net margin of 1.7%. During the charted period, the observed net profit margin high and low were 3.5% and 0.1% respectively.

### Return on Equity %



LG Electronics Inc's return on equity of 3.6% is 3.5% below the period's mean return on equity of 7.1%. During the charted period, the observed ROE high and low were 15.5% and 0.2% respectively.

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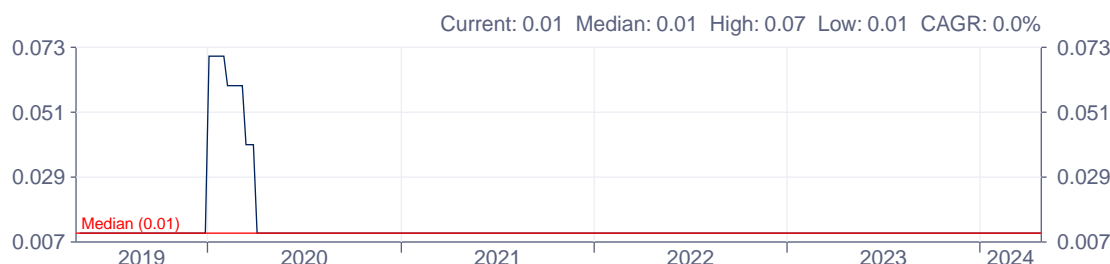
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## Valuation Metrics

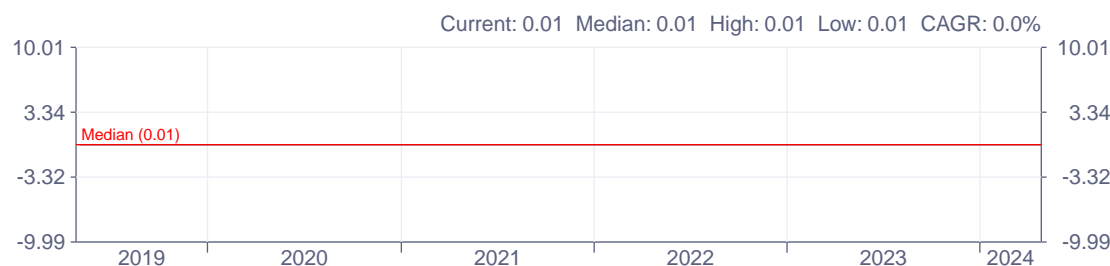
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	0.0	0.0	0.0	Earnings Yield %	100.00	100.00	100.00
Price / Sales	0.0	0.1	0.1	Free Cash Flow Yield %	100.00	100.00	100.00
Price / Operating Cash Flow	0.0	0.1	0.1	Dividend Yield %	0.00	1.91	1.64
Price / Book Value	0.0	0.1	0.1	Enterprise Value / EBITDA	0.8	0.8	1.3

### Price / EPS TTM



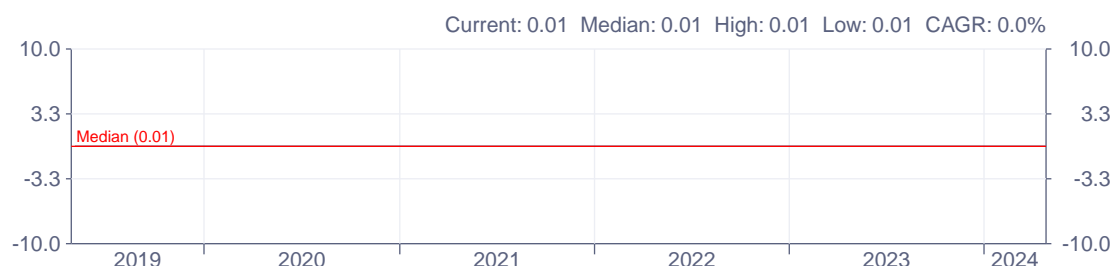
LG Electronics Inc is trading at 0.01 times its EPS generated during the latest fiscal year. This multiple is equal to the historically observed median of 0.01, while high and low observations have been 0.07 and 0.01.

### Price / Sales



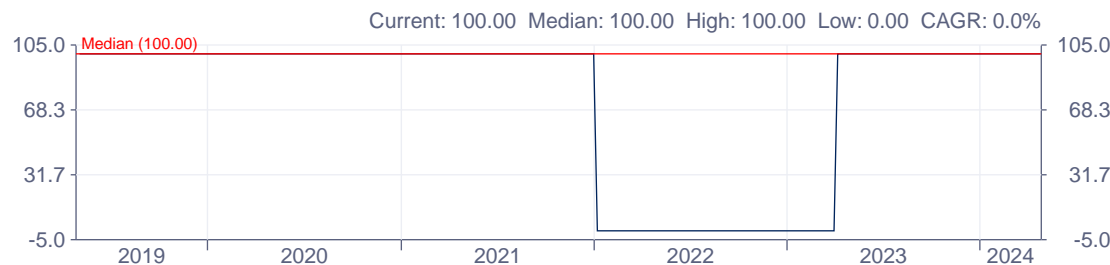
LG Electronics Inc is trading at a Price to Sales ratio of 0.01 based on sales generated during the latest fiscal year. This ratio is equal to the historically observed Price/Sales ratio of 0.01, while high and low observations have been 0.01 and 0.01.

### Price / Book Value



LG Electronics Inc is trading at a Price to Book ratio of 0.01 based on book value at the latest fiscal year end. This ratio is equal to the historically observed Price/Book Value ratio of 0.01, while high and low observations have been 0.01 and 0.01.

### Free Cash Flow Yield %



LG Electronics Inc has a Free Cash Flow Yield of 100.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 100.00%, while high and low observations have been 100.00 and 0.00.

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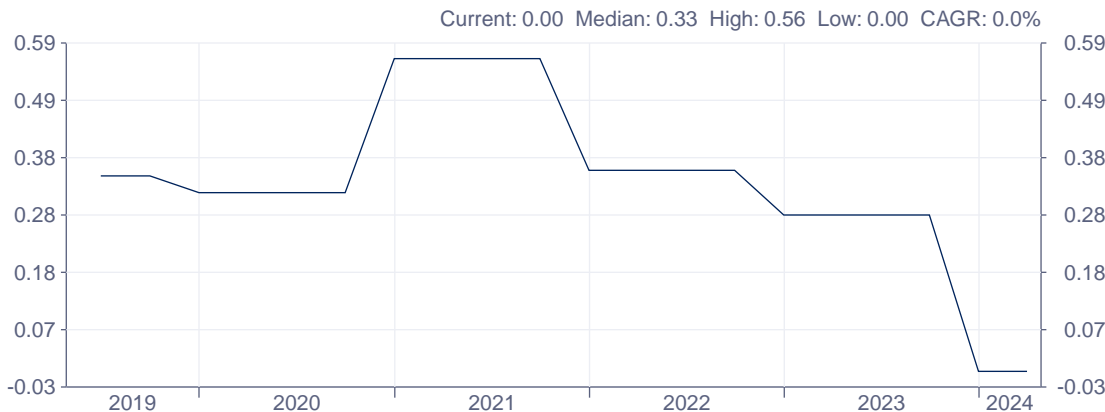
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## Dividends Data

Dividends Per Share TTM		0.00	Payout Ratio TTM %		0.00%	Dividend Yield TTM %		0.00%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.308	28-12-2023	29-12-2023	02-05-2024	USD				
0.280	29-12-2022	30-12-2022	03-05-2023	USD				
0.361	30-12-2021	31-12-2021	29-04-2022	USD				
0.558	30-12-2020	31-12-2020	30-04-2021	USD				
0.323	30-12-2019	31-12-2019	01-05-2020	USD				
0.352	28-12-2018	31-12-2018	22-04-2019	USD				

## Dividend Growth and Yield

### Dividends Per Share TTM



LG Electronics Inc's trailing 12-month dividend per share is 0.00 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of -100.00% over the past year and cumulative annualized growth of -100.00% over the past 3 years.

### Dividend Yield TTM %



LG Electronics Inc's current dividend yield is 0.00% based on trailing 12 month dividends. The current yield is below the historically observed median of 1.91% and, over the charted time period, the observed high yield has been 4.97% and the observed low yield has been 0.00%.

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## ICB Subsector Peer Comparisons

Price Change Year to Date %

Price Change Last Calendar Year %

Price / EPS TTM

Price / Book Value

EPS 5-Year Growth Rate %

Revenue 5-Year Growth Rate %

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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (total\ gains / n) / (total\ losses / n)$  and  $n =$  number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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