

London Stock Exchange Group Plc (LSEG:LN)



Financials/Financial Data Providers

Price: 10,870.00

Report Date: July 14, 2025

Business Description and Key Statistics

London Stock Exchange Group plc (LSEG) is a global financial markets infrastructure and data provider. LSEG operates through five divisions. Data & Analytics is a provider of financial markets data and infrastructure and has three businesses: Workflows, Data & Feeds, and Analytics. FTSE Russell is a provider of benchmarks and indices across asset classes and investment styles. Risk Intelligence offers a suite of datasets, products and services enabling businesses to manage their Know Your Customer (KYC) and Anti Money-Laundering (AML) compliance, conduct third-party risk due diligence, and detect fraud. Capital Markets provides platforms to raise or transfer capital through issuance and secondary market trading for equities, fixed income and foreign exchange, and includes the London Stock Exchange, LSE Alternative Investment Market, Turquoise, FXall, Matching and Tradeweb businesses. Post Trade provides clearing, risk management, capital optimization and regulatory reporting solutions.

Website: <https://www.lseg.com/>

ICB Industry: Financials

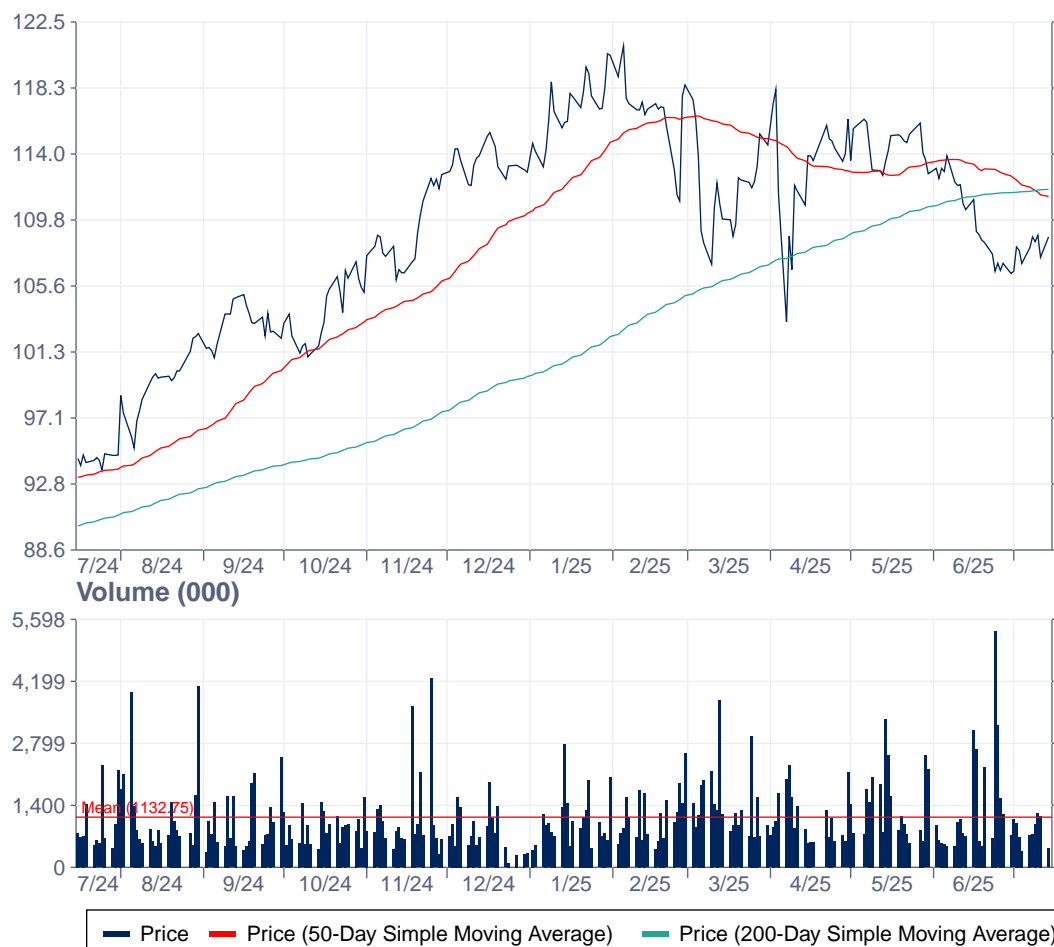
ICB Subsector: Financial Data Providers

Address: 10 Paternoster Square
LONDON EC4M 7LS
GBR

Employees: 26,251

	Current	YTY % Chg
Revenue LFY (M)	8,858	6.7
EPS Diluted LFY	1.28	10.3
Market Value (M)	57,769	
Shares Outstanding LFY (000)	531,452	
Book Value Per Share	43.30	
EBITDA Margin %	30.20	
Net Margin %	17.5	
Long-Term Debt / Capital %	25.0	
Dividends and Yield TTM	1.30 - 1.20%	
Payout Ratio TTM %	41.7	
60-Day Average Volume (000)	1,240	
52-Week High & Low	120.95 - 93.74	
Price / 52-Week High & Low	0.90 - 1.16	

Price, Moving Averages & Volume



London Stock Exchange Group Plc is currently trading at 10,870.00 which is 9,666.4% above its 50 day moving average price of 111.30 and 9,627.1% above its 200 day moving average price of 111.75.

LSEG:LN is currently 8,887.2% above its 52-week high price of 120.95 and is 11,495.9% above its 52-week low price of 93.74. Over the past 52-weeks, LSEG:LN is up 14.6% while on a calendar year-to-date basis it is down 3.7%.

The Relative Strength Index (RSI) indicator for LSEG:LN is currently 48.55. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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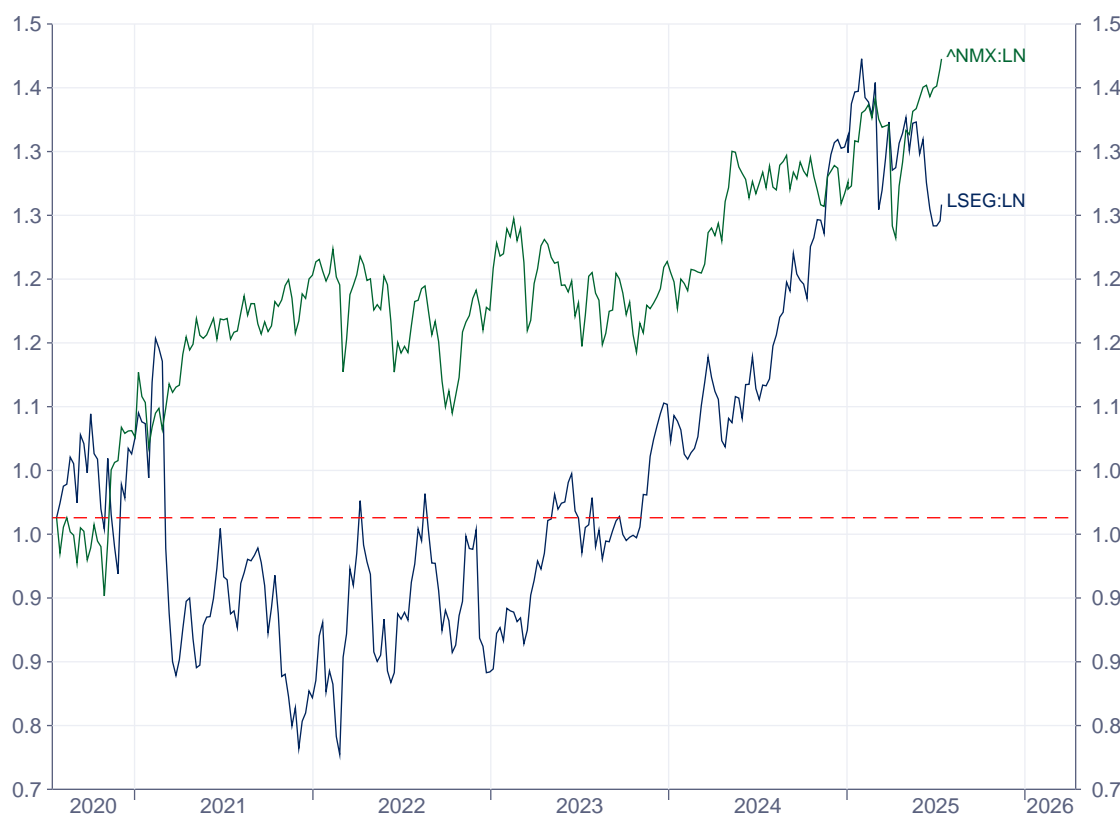
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	1.21	0.59	50-Day Average Price	111.30
1-Week %	0.65	-1.37	Price / 50-Day Average	0.98
4-Week %	-2.16	-3.63	200-Day Average Price	111.75
52-Week %	14.64	6.50	Price / 200-Day Average	0.97
Quarter-to-Date %	2.21	-0.22	RSI - Relative Strength Index	48.55
Year-to-Date %	-3.68	-13.15	Risk Metrics	
Last Month %	-5.68	-5.91	Price Volatility	0.91
Last Quarter %	-7.20	-10.31	Sharpe Ratio	0.07
Last Calendar Year %	21.68	16.13	Sortino Ratio	0.10

5-Year Price Performance vs. FTSE 350

London Stock Exchange Group Plc
FTSE 350 Index

Current: 1.30 CAGR: 5.4%
Current: 1.44 CAGR: 7.6%



Over the past five years, London Stock Exchange Group Plc's stock price is up 29.9% which is 13.9% below the FTSE 350 Index performance of 43.8% over the same period. London Stock Exchange Group Plc's cumulative annualized growth rate (CAGR) over the five year period has been 5.4% while that of the FTSE 350 Index has been 7.6%.

Over the past year, London Stock Exchange Group Plc's stock price performance of 14.6% has outperformed that of the FTSE 350 Index by 6.5%. On a year-to-date basis, London Stock Exchange Group Plc's stock price performance of -3.7% has outperformed the FTSE 350 Index by 13.2%.

Over the past week, London Stock Exchange Group Plc's stock price performance of 0.7% has underperformed that of the FTSE 350 Index by 1.4%.

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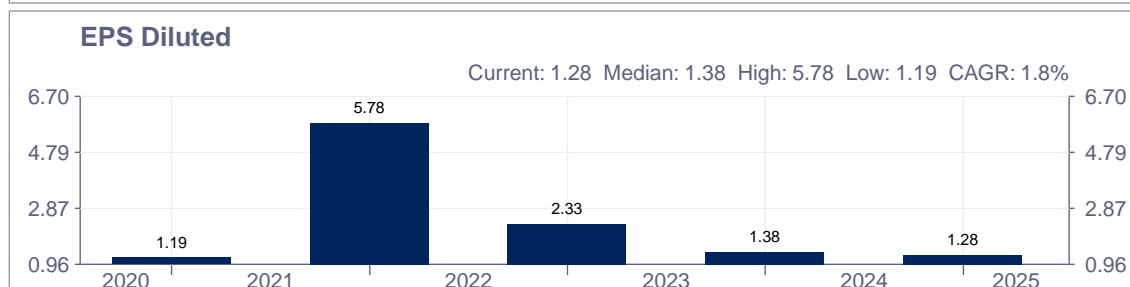
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	8.8	30.5	21.1	Gross Margin %	86.8	87.4	89.2
Revenues Per Share %	9.2	20.1	15.3	EBITDA Margin %	30.2	33.1	35.9
EBITDA %	5.7	24.2	22.0	Pre-Tax Margin %	14.2	17.1	22.5
EPS Diluted %	14.9	11.2	18.2	Net Margin %	17.5	17.7	21.4
Free Cash Flow %	3.8	19.5	20.9	Return on Equity %	6.5	7.8	11.6
Cash from Operations %	9.3	32.3	22.7	Return on Capital %	4.7	5.2	7.8
Book Value %	0.7	34.4	19.5	Return on Assets %	0.2	0.1	0.1



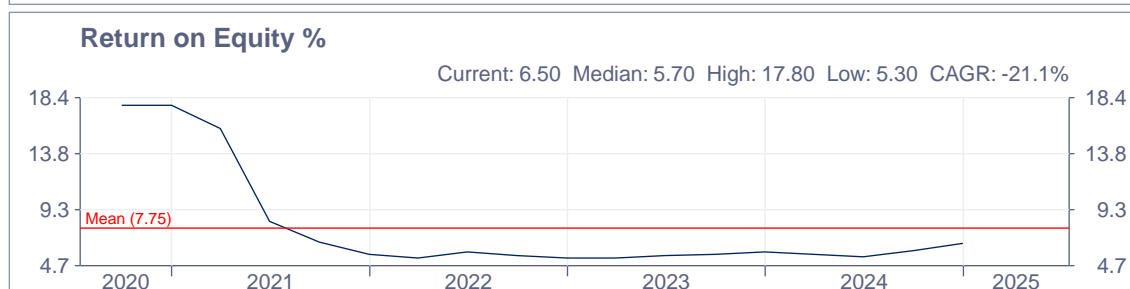
London Stock Exchange Group Plc's cumulative annualized revenue growth rate over the charted period is 37.9%. This compares to cumulative annualized growth of 8.8% over the past 3 years.



London Stock Exchange Group Plc's cumulative annualized EPS growth rate over the charted period is 1.8%. This compares to cumulative annualized growth of 14.9% over the past 3 years.



London Stock Exchange Group Plc's net profit margin of 17.5% is 0.2% below the period's mean net margin of 17.7%. During the charted period, the observed net profit margin high and low were 26.9% and 13.5% respectively.



London Stock Exchange Group Plc's return on equity of 6.5% is 1.2% below the period's mean return on equity of 7.7%. During the charted period, the observed ROE high and low were 17.8% and 5.3% respectively.

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Valuation Metrics

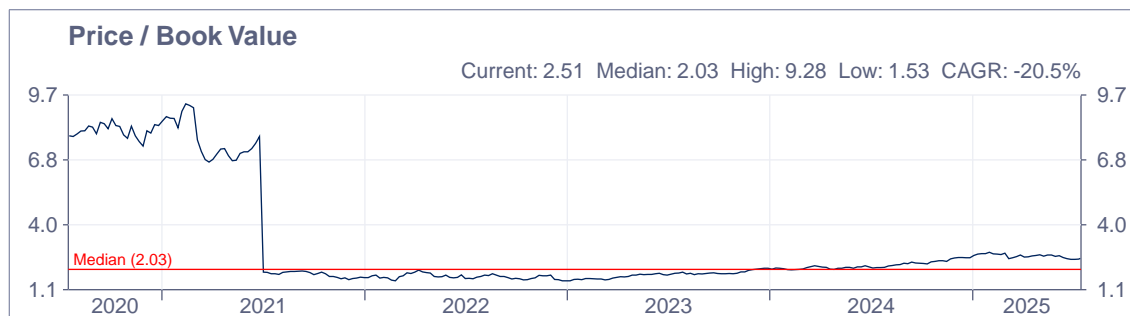
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	37.7	38.2	35.7	Earnings Yield %	2.56	2.60	2.81
Price / Sales	6.4	6.1	7.1	Free Cash Flow Yield %	2.04	1.96	1.78
Price / Operating Cash Flow	21.1	20.2	22.1	Dividend Yield %	1.20	1.12	1.12
Price / Book Value	2.5	2.0	3.5	Enterprise Value / EBITDA	23.8	22.2	21.1



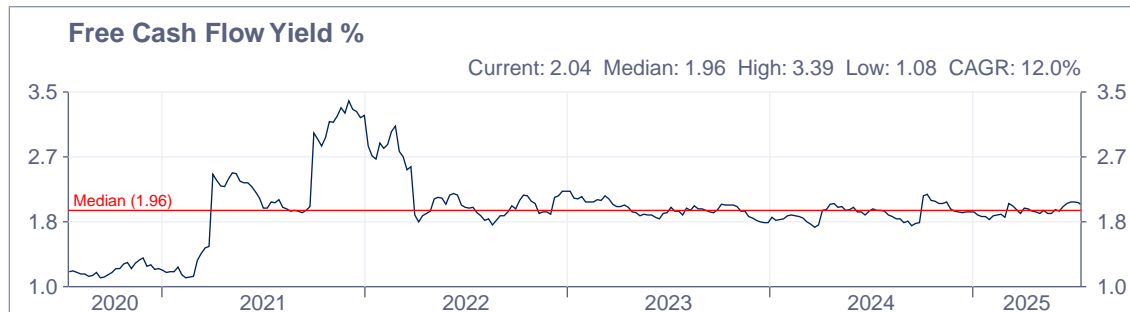
London Stock Exchange Group Plc is trading at 37.72 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 38.24, while high and low observations have been 53.50 and 29.02.



London Stock Exchange Group Plc is trading at a Price to Sales ratio of 6.44 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 6.14, while high and low observations have been 14.17 and 4.60.



London Stock Exchange Group Plc is trading at a Price to Book ratio of 2.51 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 2.03, while high and low observations have been 9.28 and 1.53.



London Stock Exchange Group Plc has a Free Cash Flow Yield of 2.04% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 1.96%, while high and low observations have been 3.39 and 1.08.

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Dividends Data

Dividends Per Share TTM		1.30	Payout Ratio TTM %		41.74%	Dividend Yield TTM %		1.20%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.890	17-04-2025	22-04-2025	21-05-2025	GBP				
0.410	15-08-2024	16-08-2024	18-09-2024	GBP				
0.793	18-04-2024	19-04-2024	22-05-2024	GBP				
0.357	17-08-2023	18-08-2023	20-09-2023	GBP				
0.753	20-04-2023	21-04-2023	24-05-2023	GBP				
0.317	18-08-2022	19-08-2022	20-09-2022	GBP				
0.700	28-04-2022	29-04-2022	25-05-2022	GBP				
0.250	19-08-2021	20-08-2021	21-09-2021	GBP				
0.517	29-04-2021	30-04-2021	26-05-2021	GBP				
0.233	20-08-2020	21-08-2020	22-09-2020	GBP				
0.499	30-04-2020	01-05-2020	27-05-2020	GBP				
0.201	22-08-2019	23-08-2019	17-09-2019	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



London Stock Exchange Group Plc's trailing 12-month dividend per share is 1.30 and its dividend has grown at a cumulative annualized rate of 12.9% over the charted period. This compares to dividend growth of 13.00% over the past year and cumulative annualized growth of 11.00% over the past 3 years.

Dividend Yield TTM %



London Stock Exchange Group Plc's current dividend yield is 1.20% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.12% and, over the charted time period, the observed high yield has been 1.43% and the observed low yield has been 0.75%.

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ICB Subsector Peer Comparisons

Price Change Year to Date %	Price Change Last Calendar Year %
Price / EPS TTM	Price / Book Value
EPS 5-Year Growth Rate %	Revenue 5-Year Growth Rate %

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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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