

Marshalls plc (MSLH:LN)



London
Stock Exchange

Industrials/Building Materials: Other

Price: 1.41

Report Date: May 29, 2026

Business Description and Key Statistics

Marshalls plc is a United Kingdom-based manufacturer of sustainable solutions for the built environment. The Company operates through three trading divisions, such as Landscaping, Building, and Roofing. Its landscaping products include commercial paving, domestic products, kerbs, street furniture, and traffic calming. Its water management systems help manage surface water and reduce flood risks. Its products include combined kerb and drainage systems, linear drainage systems, linear slot drainage channels, concrete drainage channels, drainage channels, and others. Its commercial bricks and walling products categories include facing bricks, engineering bricks, blocks, walling, and utility bricks. Marley's product offer includes concrete and clay roof tiles, roof fittings, timber battens, roof-integrated solar panels and roofing accessories. Viridian Solar specializes in advanced roof-integrated solar PV systems. Its mortars and screeds products include Ready-to-use Mortar and screed.

Website: <https://www.marshalls.co.uk/>

ICB Industry: Industrials

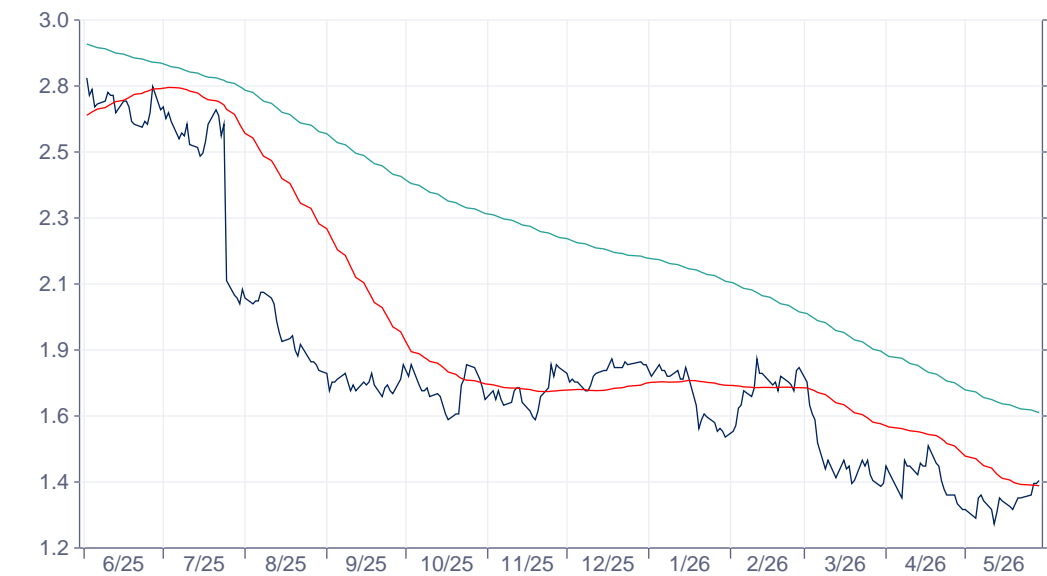
ICB Subsector: Building Materials: Other

Address: Landscape House;Premier Way, Lowfields Business Park
ELLAND HX5 9HT

Employees: GBR
2,348

	Current	YTY % Chg
Revenue LFY (M)	632	2.1
EPS Diluted LFY	0.06	-15.7
Market Value (M)	357	
Shares Outstanding LFY (000)	252,969	
Book Value Per Share	2.59	
EBITDA Margin %	8.10	
Net Margin %	4.3	
Long-Term Debt / Capital %	21.2	
Dividends and Yield TTM	0.07 - 5.39%	
Payout Ratio TTM %	70.8	
60-Day Average Volume (000)	1,624	
52-Week High & Low	2.84 - 1.26	
Price / 52-Week High & Low	0.50 - 1.12	

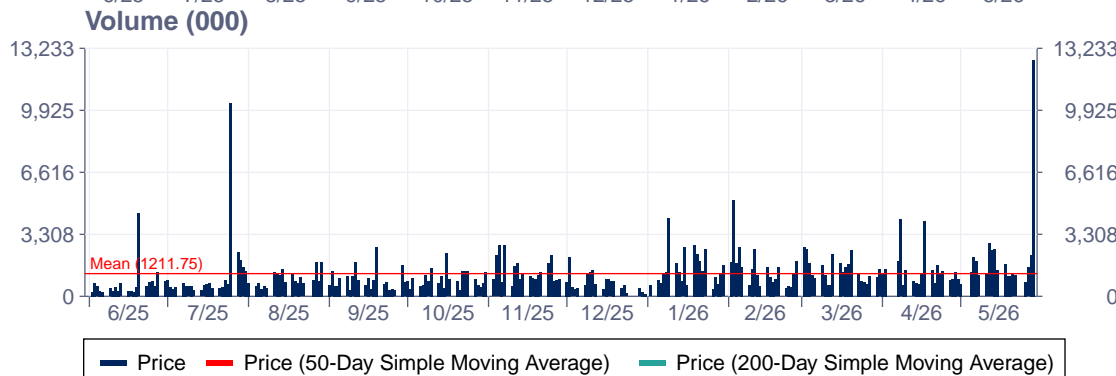
Price, Moving Averages & Volume



Marshalls plc is currently trading at 1.41 which is 1.4% above its 50 day moving average price of 1.39 and 14.0% below its 200 day moving average price of 1.64.

MSLH:LN is currently 50.4% below its 52-week high price of 2.84 and is 12.1% above its 52-week low price of 1.26. Over the past 52-weeks, MSLH:LN is down 49.6% while on a calendar year-to-date basis it is down 21.9%.

The Relative Strength Index (RSI) indicator for MSLH:LN is currently 56.87. An RSI value of 70 and above is considered overbought and 30 and below oversold.



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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.50	0.60	50-Day Average Price	1.39
1-Week %	4.21	4.28	Price / 50-Day Average	1.01
4-Week %	7.06	4.76	200-Day Average Price	1.64
52-Week %	-49.55	-67.35	Price / 200-Day Average	0.86
Quarter-to-Date %	0.43	-2.68	RSI - Relative Strength Index	56.87
Year-to-Date %	-21.93	-26.67	Risk Metrics	
Last Month %	-6.70	-9.09	Price Volatility	0.04
Last Quarter %	-22.26	-23.84	Sharpe Ratio	-0.23
Last Calendar Year %	-38.68	-58.60	Sortino Ratio	-0.35

5-Year Price Performance vs. FTSE 350

Marshalls plc
FTSE 350 Index

Current: 0.21 CAGR: -27.2%
Current: 1.39 CAGR: 6.8%



Over the past five years, Marshalls plc's stock price is down 79.3% which is 117.9% below the FTSE 350 Index performance of 38.6% over the same period. Marshalls plc's cumulative annualized growth rate (CAGR) over the five year period has been -27.2% while that of the FTSE 350 Index has been 6.8%.

Over the past year, Marshalls plc's stock price performance of -49.5% has underperformed that of the FTSE 350 Index by 67.4%. On a year-to-date basis, Marshalls plc's stock price performance of -21.9% has underperformed the FTSE 350 Index by 26.7%.

Over the past week, Marshalls plc's stock price performance of 4.2% has outperformed that of the FTSE 350 Index by 4.3%.

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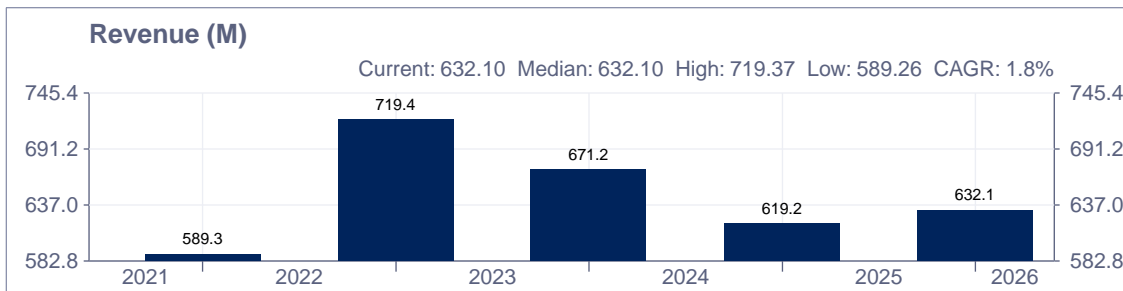
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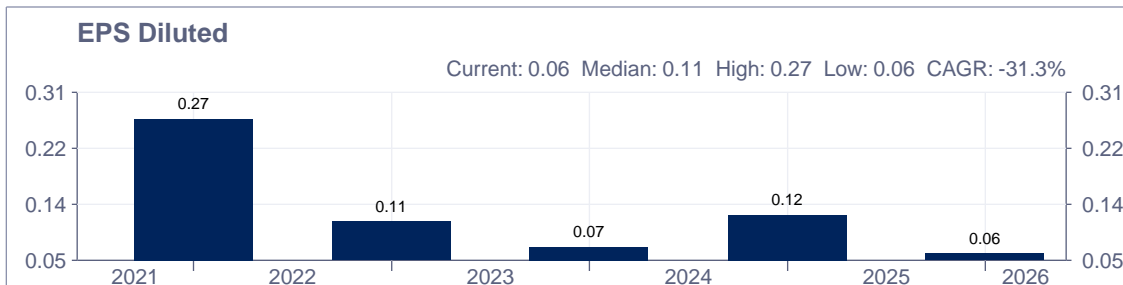
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Growth and Profitability Metrics

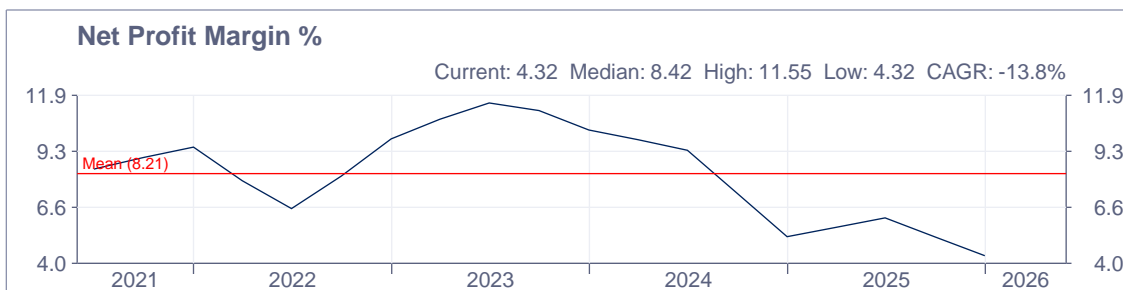
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-4.2	6.1	5.1	Gross Margin %	62.1	62.8	63.2
Revenues Per Share %	-8.4	1.2	2.5	EBITDA Margin %	8.1	11.0	12.0
EBITDA %	-7.7	15.9	1.4	Pre-Tax Margin %	2.8	6.1	8.2
EPS Diluted %	-30.4	-0.8	-2.6	Net Margin %	4.3	8.2	8.7
Free Cash Flow %	-26.1	999.9	-5.4	Return on Equity %	4.1	10.4	14.1
Cash from Operations %	-23.0	25.7	-2.4	Return on Capital %	3.2	7.5	11.0
Book Value %	-0.2	12.7	10.5	Return on Assets %	2.5	5.6	7.7



Marshalls plc's cumulative annualized revenue growth rate over the charted period is 1.8%. This compares to cumulative annualized growth of -4.2% over the past 3 years.



Marshalls plc's cumulative annualized EPS growth rate over the charted period is -31.3%. This compares to cumulative annualized growth of -30.4% over the past 3 years.



Marshalls plc's net profit margin of 4.3% is 3.9% below the period's mean net margin of 8.2%. During the charted period, the observed net profit margin high and low were 11.6% and 4.3% respectively.



Marshalls plc's return on equity of 4.1% is 6.3% below the period's mean return on equity of 10.4%. During the charted period, the observed ROE high and low were 17.5% and 4.1% respectively.

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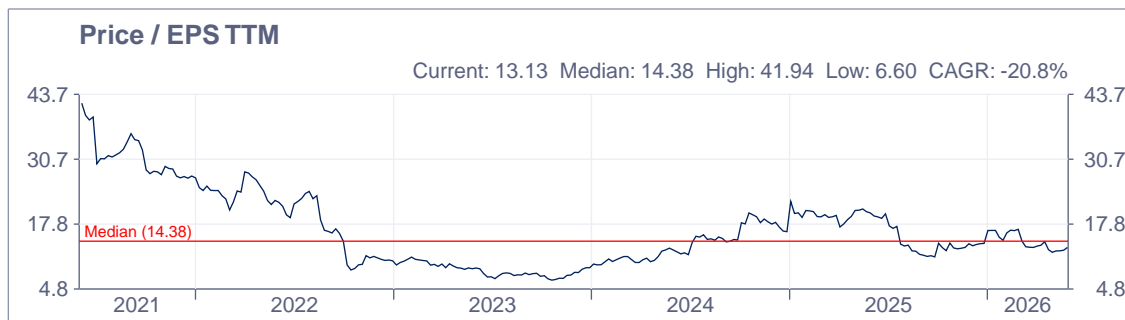
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Valuation Metrics

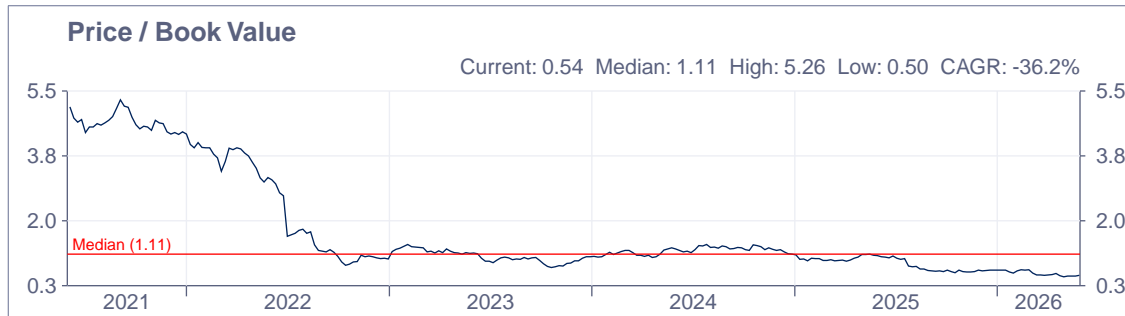
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	13.1	14.4	19.1	Earnings Yield %	7.61	6.95	5.24
Price / Sales	0.6	1.1	1.8	Free Cash Flow Yield %	3.53	3.65	2.39
Price / Operating Cash Flow	7.7	9.6	15.8	Dividend Yield %	5.39	4.16	2.92
Price / Book Value	0.5	1.1	3.4	Enterprise Value / EBITDA	10.3	13.8	14.3



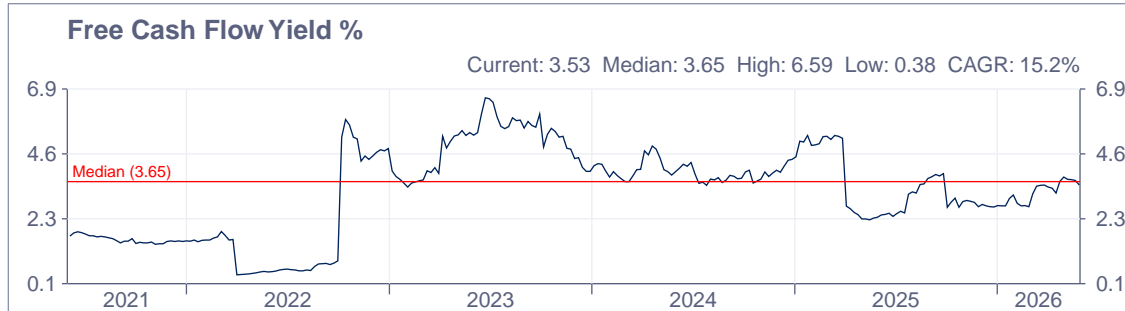
Marshalls plc is trading at 13.13 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 14.38, while high and low observations have been 41.94 and 6.60.



Marshalls plc is trading at a Price to Sales ratio of 0.57 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 1.06, while high and low observations have been 3.02 and 0.52.



Marshalls plc is trading at a Price to Book ratio of 0.54 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.11, while high and low observations have been 5.26 and 0.50.



Marshalls plc has a Free Cash Flow Yield of 3.53% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 3.65%, while high and low observations have been 6.59 and 0.38.

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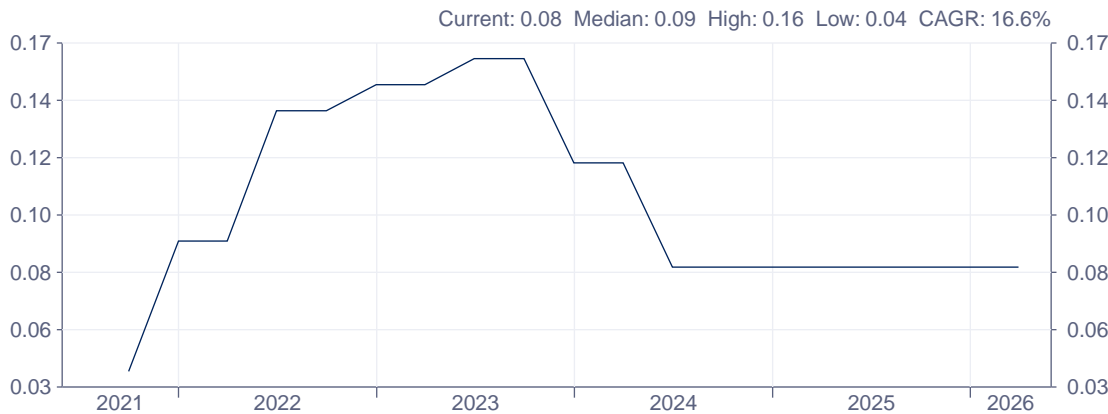
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Dividends Data

Dividends Per Share TTM		0.07	Payout Ratio TTM %		70.80%	Dividend Yield TTM %		5.39%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.045	04-06-2026	05-06-2026	01-07-2026	GBP				
0.022	23-10-2025	24-10-2025	01-12-2025	GBP				
0.054	05-06-2025	06-06-2025	01-07-2025	GBP				
0.026	24-10-2024	25-10-2024	02-12-2024	GBP				
0.057	06-06-2024	07-06-2024	01-07-2024	GBP				
0.026	19-10-2023	20-10-2023	01-12-2023	GBP				
0.099	01-06-2023	02-06-2023	03-07-2023	GBP				
0.057	20-10-2022	21-10-2022	01-12-2022	GBP				
0.096	09-06-2022	10-06-2022	01-07-2022	GBP				
0.047	21-10-2021	22-10-2021	01-12-2021	GBP				
0.043	03-06-2021	04-06-2021	01-07-2021	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



Marshalls plc's trailing 12-month dividend per share is 0.08 and its dividend has grown at a cumulative annualized rate of 16.6% over the charted period. This compares to dividend growth of -16.20% over the past year and cumulative annualized growth of -24.60% over the past 3 years.

Dividend Yield TTM %



Marshalls plc's current dividend yield is 5.39% based on trailing 12 month dividends. The current yield is above the historically observed median of 4.16% and, over the charted time period, the observed high yield has been 7.69% and the observed low yield has been 0.00%.

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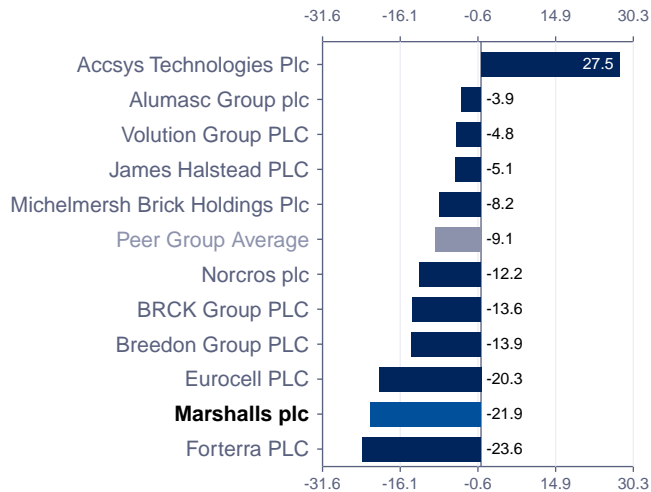
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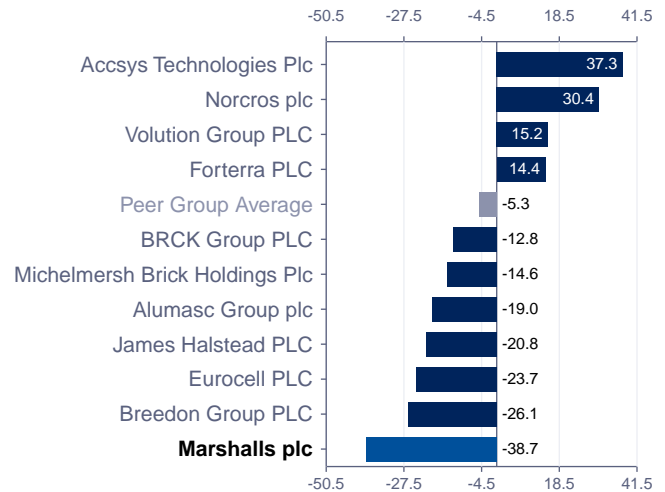
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ICB Subsector Peer Comparisons

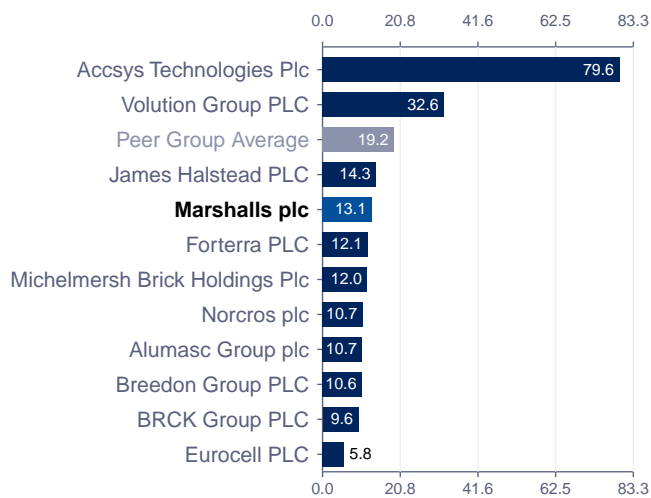
Price Change Year to Date %



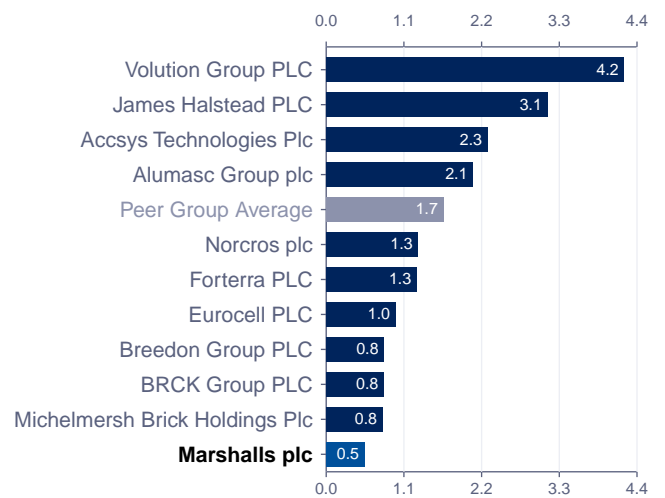
Price Change Last Calendar Year %



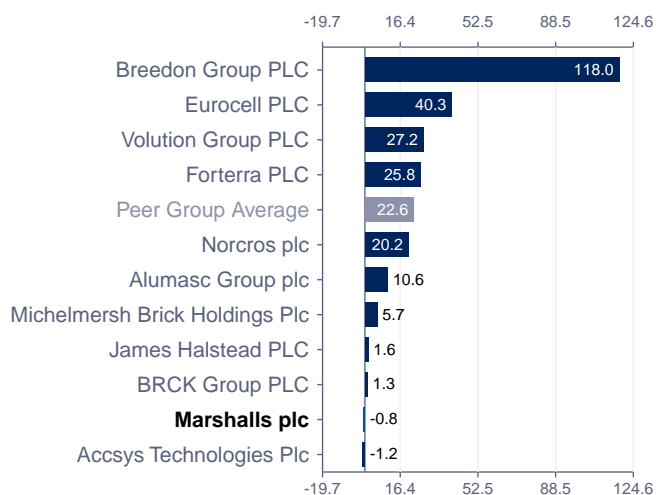
Price / EPS TTM



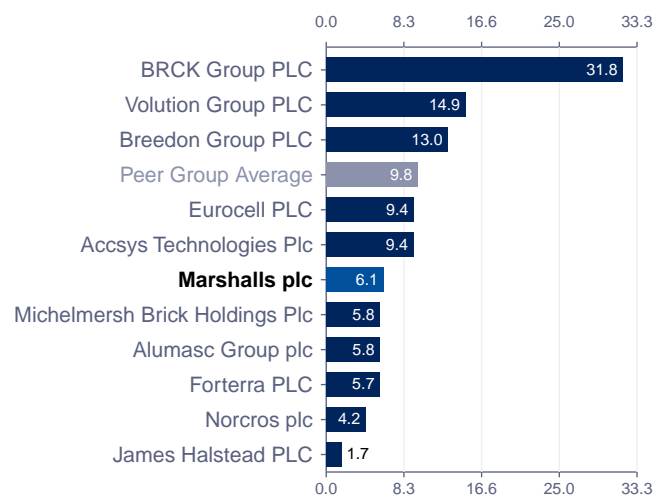
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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