

M&G PLC (MNG:LN)



London
Stock Exchange

Financials/Asset Managers and Custodians

Price: 3.15

Report Date: May 22, 2026

Business Description and Key Statistics

M&G plc is a United Kingdom-based savings and investment company. The Company operates through four segments: Asset Management, Life, and Corporate Centre. The Asset Management segment includes investment management capability, which is offered to both wholesale and institutional clients. The Asset Management segment also manages a significant proportion of Life assets it manages. The Life segment operates in the savings and pensions market and includes corporate risk solutions, individual life and pensions, international solutions and advice. Its Individual products include annuity contracts: level annuities, fixed increase annuities, and inflation-linked annuities. These products are distributed to clients through the intermediaries and advisers and include the Retirement Account (a combined individual pension and income drawdown product), individual pensions, individual savings accounts, collective investments, and a range of onshore and offshore bonds.

Website: <https://www.mandg.com>

ICB Industry: Financials

ICB Subsector: Asset Managers and Custodians

Address: 10 Fenchurch Avenue
LONDON EC3M 5AG
GBR

Employees: 6,000

	Current	YTY % Chg
Revenue LFY (M)	7,172	27.0
EPS Diluted LFY	0.12	999.9
Market Value (M)	7,579	
Shares Outstanding LFY (000)	2,409,110	
Book Value Per Share	1.30	
EBITDA Margin %	15.70	
Net Margin %	8.9	
Long-Term Debt / Capital %	68.2	
Dividends and Yield TTM	0.20 - 6.52%	
Payout Ratio TTM %	70.1	
60-Day Average Volume (000)	6,655	
52-Week High & Low	3.22 - 2.19	
Price / 52-Week High & Low	0.98 - 1.44	

Price, Moving Averages & Volume



M&G PLC is currently trading at 3.15 which is 6.8% above its 50 day moving average price of 2.95 and 11.7% above its 200 day moving average price of 2.82.

MNG:LN is currently 2.3% below its 52-week high price of 3.22 and is 44.0% above its 52-week low price of 2.19. Over the past 52-weeks, MNG:LN is up 43.9% while on a calendar year-to-date basis it is up 9.9%.

The Relative Strength Index (RSI) indicator for MNG:LN is currently 62.58. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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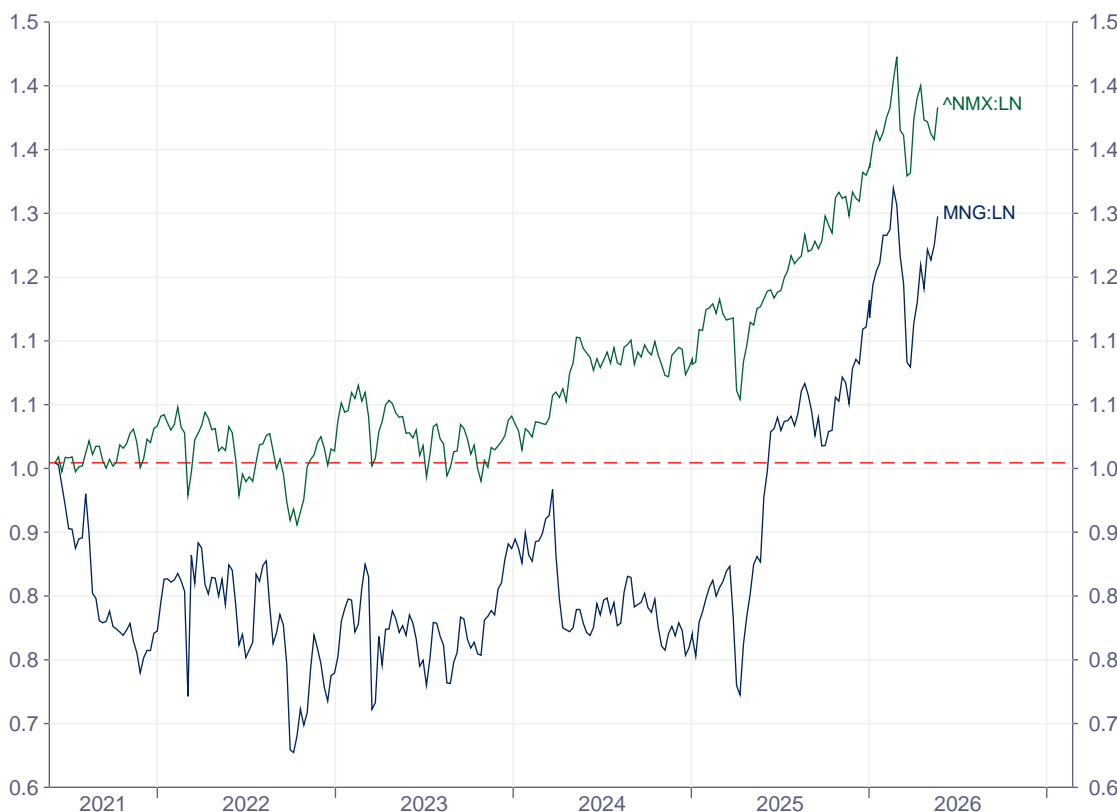
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.03	-0.33	50-Day Average Price	2.95
1-Week %	2.61	-0.03	Price / 50-Day Average	1.07
4-Week %	5.71	5.45	200-Day Average Price	2.82
52-Week %	43.85	24.75	Price / 200-Day Average	1.11
Quarter-to-Date %	15.66	12.17	RSI - Relative Strength Index	62.58
Year-to-Date %	9.85	4.72	Risk Metrics	
Last Month %	11.29	8.90	Price Volatility	0.05
Last Quarter %	-5.03	-6.61	Sharpe Ratio	0.13
Last Calendar Year %	44.76	24.84	Sortino Ratio	0.23

5-Year Price Performance vs. FTSE 350

M&G PLC
FTSE 350 Index

Current: 1.28 CAGR: 5.1%
Current: 1.40 CAGR: 7.0%



Over the past five years, M&G PLC's stock price is up 27.8% which is 12.3% below the FTSE 350 Index performance of 40.1% over the same period. M&G PLC's cumulative annualized growth rate (CAGR) over the five year period has been 5.1% while that of the FTSE 350 Index has been 7.0%.

Over the past year, M&G PLC's stock price performance of 43.9% has outperformed that of the FTSE 350 Index by 24.8%. On a year-to-date basis, M&G PLC's stock price performance of 9.9% has outperformed the FTSE 350 Index by 4.7%.

Over the past week, M&G PLC's stock price performance of 2.6% has underperformed that of the FTSE 350 Index by 0.0%.

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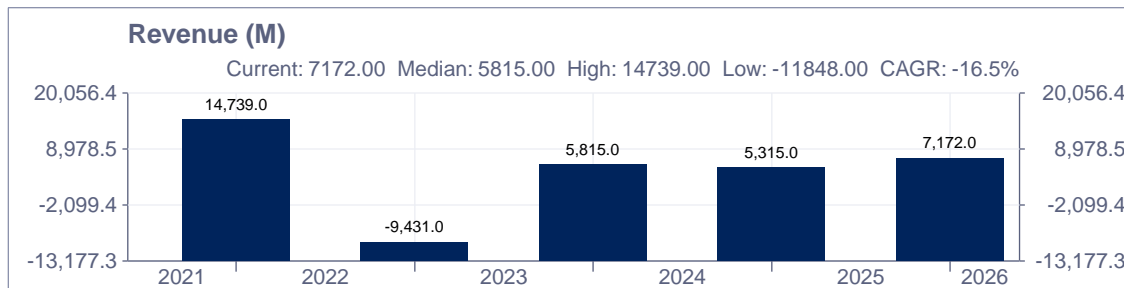
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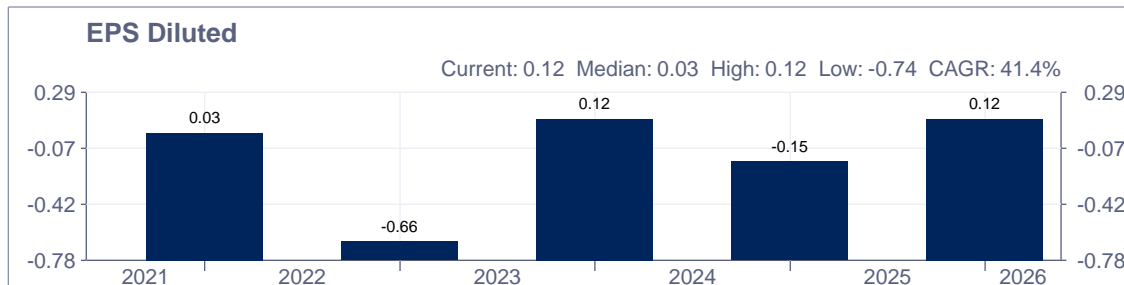
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %		-11.1		Gross Margin %			
Revenues Per Share %		-10.0		EBITDA Margin %	15.7	14.1	18.0
EBITDA %	999.9	-14.6		Pre-Tax Margin %	16.6	21.1	17.0
EPS Diluted %	999.9	-12.2		Net Margin %	8.9	11.0	13.7
Free Cash Flow %	999.9	-14.0		Return on Equity %	21.5	1.3	9.0
Cash from Operations %	999.9	-18.0		Return on Capital %	7.0	0.5	5.3
Book Value %	3.2	-9.5		Return on Assets %	0.4	0.0	0.3



M&G PLC's cumulative annualized revenue growth rate over the charted period is -16.5%. This compares to cumulative annualized growth of % over the past 3 years.



M&G PLC's cumulative annualized EPS growth rate over the charted period is 41.4%. This compares to cumulative annualized growth of 999.9% over the past 3 years.



M&G PLC's net profit margin of 8.9% is 2.1% below the period's mean net margin of 11.0%. During the charted period, the observed net profit margin high and low were 104.4% and -11.9% respectively.



M&G PLC's return on equity of 21.5% is 20.2% above the period's mean return on equity of 1.3%. During the charted period, the observed ROE high and low were 21.5% and -35.2% respectively.

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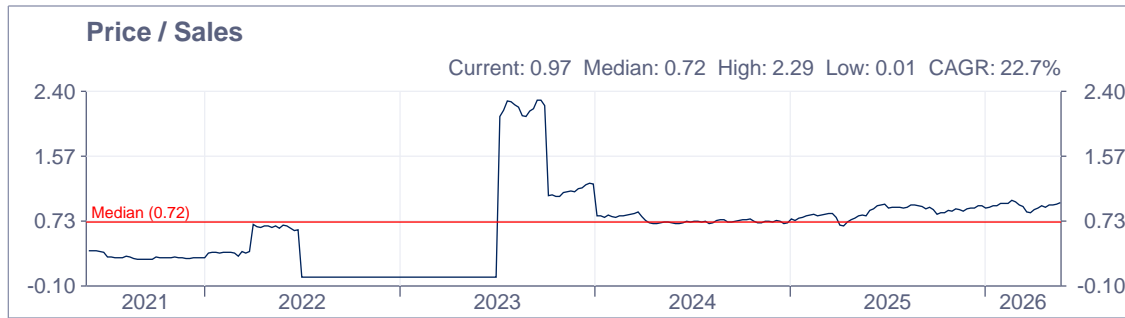
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	10.9	19.2		Earnings Yield %	9.16	5.20	
Price / Sales	1.0	0.7		Free Cash Flow Yield %	5.07	5.26	
Price / Operating Cash Flow				Dividend Yield %	6.52	9.20	
Price / Book Value	2.4	1.3		Enterprise Value / EBITDA	11.7	30.1	



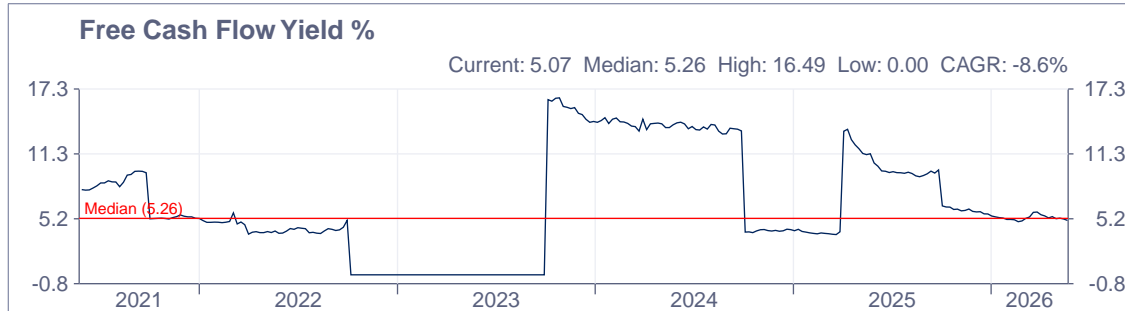
M&G PLC is trading at 10.92 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 19.22, while high and low observations have been 99.90 and 6.68.



M&G PLC is trading at a Price to Sales ratio of 0.97 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.72, while high and low observations have been 2.29 and 0.01.



M&G PLC is trading at a Price to Book ratio of 2.42 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.30, while high and low observations have been 2.48 and 0.89.



M&G PLC has a Free Cash Flow Yield of 5.07% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 5.26%, while high and low observations have been 16.49 and 0.00.

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Financials/Asset Managers and Custodians

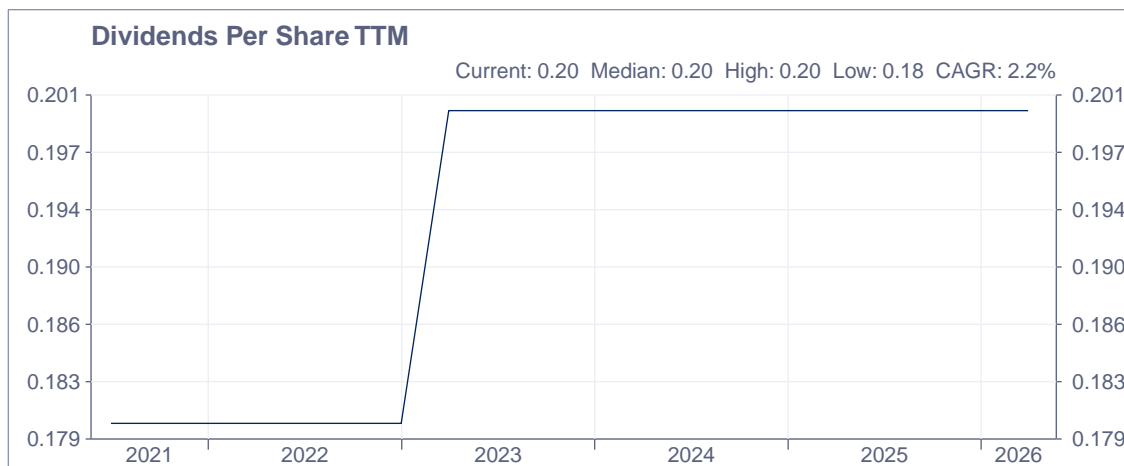
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Dividends Data

Dividends Per Share TTM		0.20	Payout Ratio TTM %		70.13%	Dividend Yield TTM %		6.52%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.138	19-03-2026	20-03-2026	30-04-2026	GBP				
0.067	11-09-2025	12-09-2025	17-10-2025	GBP				
0.135	27-03-2025	28-03-2025	09-05-2025	GBP				
0.066	12-09-2024	13-09-2024	18-10-2024	GBP				
0.132	28-03-2024	02-04-2024	09-05-2024	GBP				
0.065	28-09-2023	29-09-2023	03-11-2023	GBP				
0.134	16-03-2023	17-03-2023	27-04-2023	GBP				
0.062	18-08-2022	19-08-2022	29-09-2022	GBP				
0.122	17-03-2022	18-03-2022	28-04-2022	GBP				
0.061	19-08-2021	20-08-2021	29-09-2021	GBP				
0.122	18-03-2021	19-03-2021	28-04-2021	GBP				
0.060	20-08-2020	21-08-2020	30-09-2020	GBP				

Dividend Growth and Yield



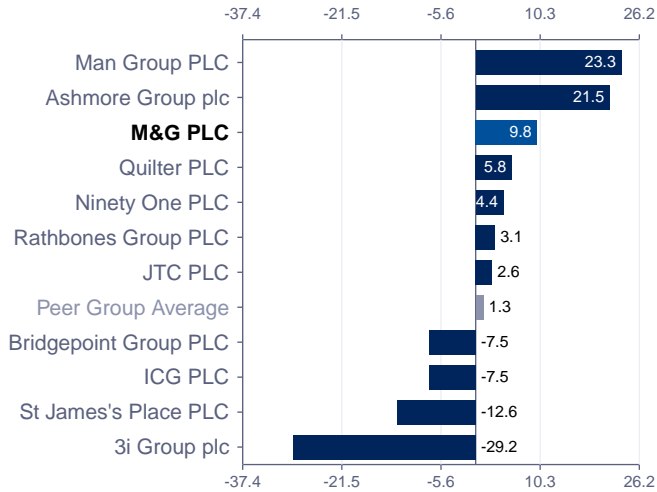
M&G PLC's trailing 12-month dividend per share is 0.20 and its dividend has grown at a cumulative annualized rate of 2.2% over the charted period. This compares to dividend growth of 2.00% over the past year and cumulative annualized growth of 1.50% over the past 3 years.



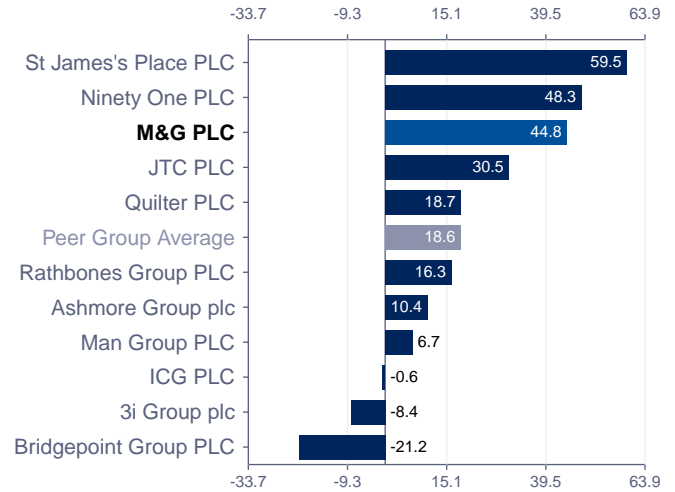
M&G PLC's current dividend yield is 6.52% based on trailing 12 month dividends. The current yield is below the historically observed median of 9.20% and, over the charted time period, the observed high yield has been 12.87% and the observed low yield has been 6.27%.

ICB Subsector Peer Comparisons

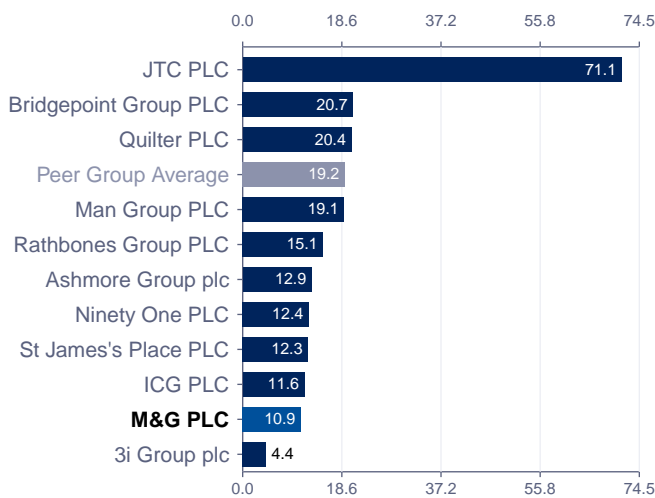
Price Change Year to Date %



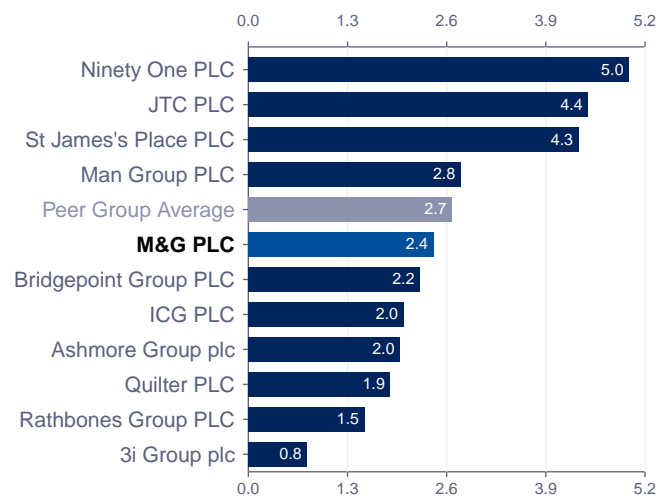
Price Change Last Calendar Year %



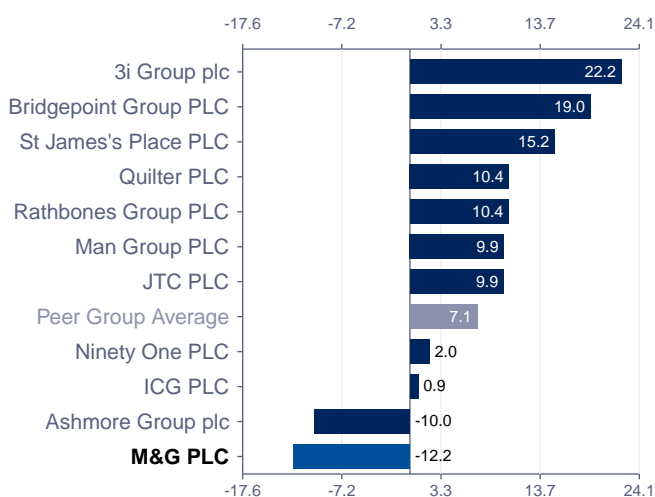
Price / EPS TTM



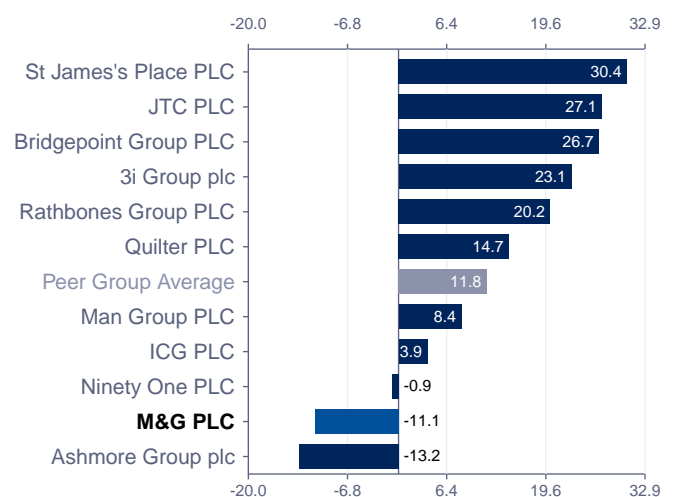
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value	- Weekly Price times latest Shares Outstanding times any applicable ADR factor.
Revenue	- Sum of the last four quarters of Revenues.
Revenue Per Share	- Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.
Normalized EPS LFY	- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.
60-Day Average Volume (000)	- The average of the last 60 daily volume values in thousands of shares.
Price 52-Week High	- The high closing price from the last 52 weeks of daily closing prices.
Price 52-Week Low	- The low closing price from the last 52 weeks of daily closing prices.
Price / 52-Week High	- Latest price divided by the high price from the past 52 weeks of daily closing prices.
Price / 52-Week Low	- Latest price divided by the low price from the past 52 weeks of daily closing prices.
50-Day Average Price	- Mean of last 50 daily closing prices.
200-Day Average Price	- Mean of last 200 daily closing prices.
Price / 50-Day Average Price	- Latest closing price divided by mean of last 50 daily closing prices, as a percentage.
Price / 200-Day Average Price	- Latest closing price divided by mean of last 200 daily closing prices, as a percentage.
Relative Strength Index	- Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.
Price Volatility	- The standard deviation of the last 20 days of daily closing prices.
Sharpe Ratio	- The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.
Sortino Ratio	- The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.
Dividends Per Share TTM	- Sum of the last four quarters of Dividends Per Share.
Payout Ratio	- Dividends Per Share TTM divided by Normalized EPS TTM.
Dividend Yield TTM %	- Sum of the last four quarter of Dividends Per Share divided by Weekly Price.
EBITDA	- Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).
Free Cash Flow	- Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.
Book Value Per Share	- Total Common Equity last quarter divided by Shares Outstanding last quarter.
Gross Margin %	- Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.
EBITDA Margin %	- Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.
Pre-Tax Margin %	- Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.
Net Profit Margin %	- Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.
Return on Equity %	- Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.
Return on Capital %	- Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.
Return on Assets %	- Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.
Price / EPS TTM	- Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).
Price / Sales	- Weekly Price divided by Revenues Per Share TTM.
Price / Book Value	- Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).
Free Cash Flow Yield %	- Free Cash Flow Per Share TTM divided by Weekly Price.
Enterprise Value	- Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.
Enterprise Value / Sales	- Enterprise Value divided by the sum of the last four quarters of Revenue.
Enterprise Value / EBITDA	- Enterprise Value divided by EBITDA TTM.
Enterprise Value / EBIT	- Enterprise Value divided by trailing four quarters of Operating Income.
Enterprise Value / Free Cash Flow	- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.
Russell 1000 Index	- The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.
EPS 5-Year Growth Rate %	- is capped at 999.9%.
Revenue 5-Year Growth Rate %	- is capped at 999.9%.

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