

Morgan Advanced Materials PLC (MGAM:LN)



Industrials/Electrical Components

Price: 203.50

Report Date: August 15, 2025

Business Description and Key Statistics

Morgan Advanced Materials plc is a manufacturer of advanced carbon and ceramic materials. Its Thermal Products segment comprises its thermal ceramics and molten metal systems businesses. Its products and systems are used in high-temperature industrial processing of metals, petrochemicals, cement, ceramics and glass, and by manufacturers of equipment for aerospace, automotive, marine and domestic applications. Its Performance Carbon segment specializes in carbon, graphite and carbide products. Its product range includes specialty graphite, carbon brushes, collector strips, carbon and silicon carbide seals & bearings, and armor plates. Its Technical Ceramics segment designs and manufactures advanced technical ceramics components from a portfolio of materials to address customer-specific technical challenges. Its product range includes ceramic cores, wax injections and assembly, ceramic injection molded products, ceramic foundry products, charge dissipative coatings, and others.

Website: <https://www.morganadvancedmaterials.com/>

ICB Industry: Industrials

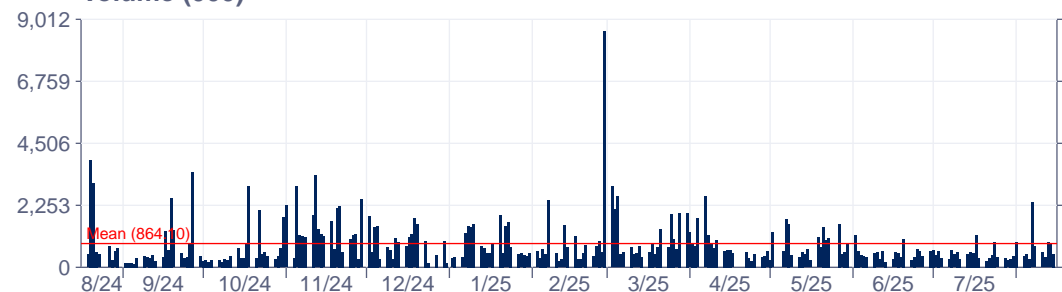
ICB Subsector: Electrical Components

Address: York House, Sheet Street
WINDSOR SL4 1DD
GBR

Employees: 8,479

	Current	YTY % Chg
Revenue LFY (M)	1,101	-7.3
EPS Diluted LFY	0.18	-21.1
Market Value (M)	569	
Shares Outstanding LFY (000)	279,822	
Book Value Per Share	1.13	
EBITDA Margin %	9.50	
Net Margin %	6.4	
Long-Term Debt / Capital %	51.2	
Dividends and Yield TTM	0.12 - 6.00%	
Payout Ratio TTM %	51.5	
60-Day Average Volume (000)	573	
52-Week High & Low	3.16 - 1.77	
Price / 52-Week High & Low	0.65 - 1.15	

Price, Moving Averages & Volume



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

Morgan Advanced Materials PLC is currently trading at 203.50 which is 9,192.2% above its 50 day moving average price of 2.19 and 8,671.6% above its 200 day moving average price of 2.32.

MGAM:LN is currently 6,350.1% above its 52-week high price of 3.16 and is 11,371.3% above its 52-week low price of 1.77. Over the past 52-weeks, MGAM:LN is down 34.1% while on a calendar year-to-date basis it is down 25.2%.

The Relative Strength Index (RSI) indicator for MGAM:LN is currently 37.89. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.73	-0.34	50-Day Average Price	2.19
1-Week %	2.47	2.16	Price / 50-Day Average	0.93
4-Week %	-11.33	-12.69	200-Day Average Price	2.32
52-Week %	-34.14	-42.80	Price / 200-Day Average	0.88
Quarter-to-Date %	-7.50	-11.37	RSI - Relative Strength Index	37.89
Year-to-Date %	-25.18	-36.18	Risk Metrics	
Last Month %	5.45	1.53	Price Volatility	0.13
Last Quarter %	8.11	5.00	Sharpe Ratio	0.00
Last Calendar Year %	-3.89	-9.44	Sortino Ratio	0.00

5-Year Price Performance vs. FTSE 350

Morgan Advanced Materials PLC
FTSE 350 Index

Current: 0.87 CAGR: -2.8%
Current: 1.48 CAGR: 8.2%



Over the past five years, Morgan Advanced Materials PLC's stock price is down 13.0% which is 60.9% below the FTSE 350 Index performance of 47.8% over the same period. Morgan Advanced Materials PLC's cumulative annualized growth rate (CAGR) over the five year period has been -2.8% while that of the FTSE 350 Index has been 8.2%.

Over the past year, Morgan Advanced Materials PLC's stock price performance of -34.1% has underperformed that of the FTSE 350 Index by 42.8%. On a year-to-date basis, Morgan Advanced Materials PLC's stock price performance of -25.2% has underperformed the FTSE 350 Index by 36.2%.

Over the past week, Morgan Advanced Materials PLC's stock price performance of 2.5% has outperformed that of the FTSE 350 Index by 2.2%.

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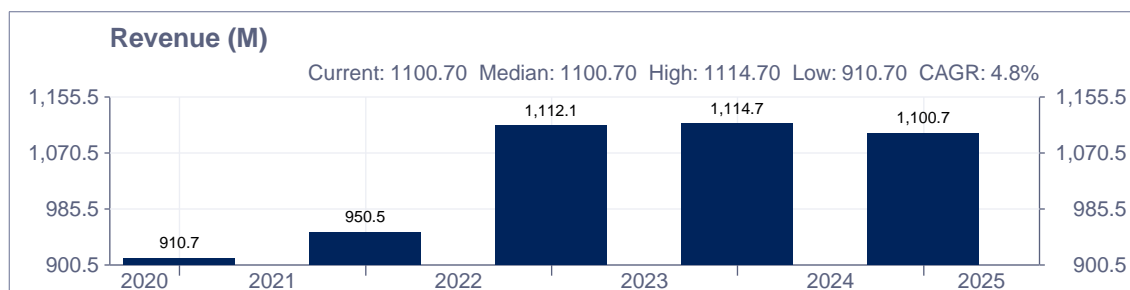
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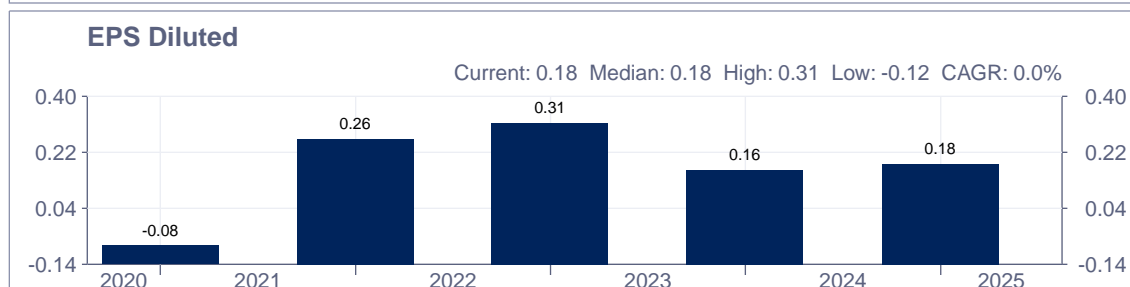
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	1.0	1.0	1.1	Gross Margin %	59.5	58.4	59.5
Revenues Per Share %	1.1	0.9	1.1	EBITDA Margin %	9.5	11.1	11.9
EBITDA %	-11.7	7.6	2.3	Pre-Tax Margin %	5.5	7.8	8.4
EPS Diluted %	-6.8	-5.0	-1.1	Net Margin %	6.4	7.5	6.8
Free Cash Flow %	-10.8	-20.7	-1.0	Return on Equity %	19.2	24.8	29.6
Cash from Operations %	13.0	-1.8	3.7	Return on Capital %	8.9	12.5	13.1
Book Value %	-5.2	6.1	6.7	Return on Assets %	6.4	7.9	7.1



Morgan Advanced Materials PLC's cumulative annualized revenue growth rate over the charted period is 4.8%. This compares to cumulative annualized growth of 1.0% over the past 3 years.



Morgan Advanced Materials PLC's cumulative annualized EPS growth rate over the charted period is 0.0%. This compares to cumulative annualized growth of -6.8% over the past 3 years.



Morgan Advanced Materials PLC's net profit margin of 6.4% is 1.1% below the period's mean net margin of 7.5%. During the charted period, the observed net profit margin high and low were 8.6% and 6.4% respectively.



Morgan Advanced Materials PLC's return on equity of 19.2% is 5.6% below the period's mean return on equity of 24.8%. During the charted period, the observed ROE high and low were 32.1% and 19.2% respectively.

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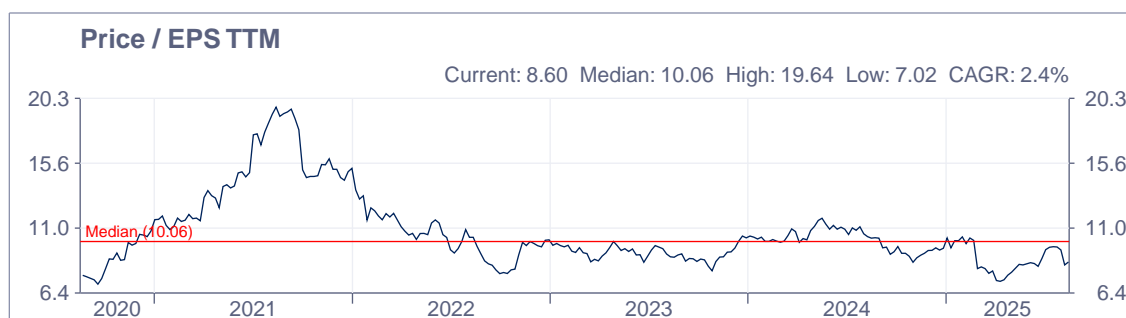
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	8.6	10.1	11.5	Earnings Yield %	11.63	9.94	8.69
Price / Sales	0.6	0.8	0.8	Free Cash Flow Yield %	2.33	2.29	2.48
Price / Operating Cash Flow	6.5	7.9	8.8	Dividend Yield %	6.00	3.68	3.78
Price / Book Value	1.8	2.3	3.3	Enterprise Value / EBITDA	8.6	7.8	7.5



Morgan Advanced Materials PLC is trading at 8.60 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 10.06, while high and low observations have been 19.64 and 7.02.



Morgan Advanced Materials PLC is trading at a Price to Sales ratio of 0.55 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 0.77, while high and low observations have been 1.30 and 0.48.



Morgan Advanced Materials PLC is trading at a Price to Book ratio of 1.80 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 2.29, while high and low observations have been 5.04 and 1.45.



Morgan Advanced Materials PLC has a Free Cash Flow Yield of 2.33% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 2.29%, while high and low observations have been 7.05 and 0.00.

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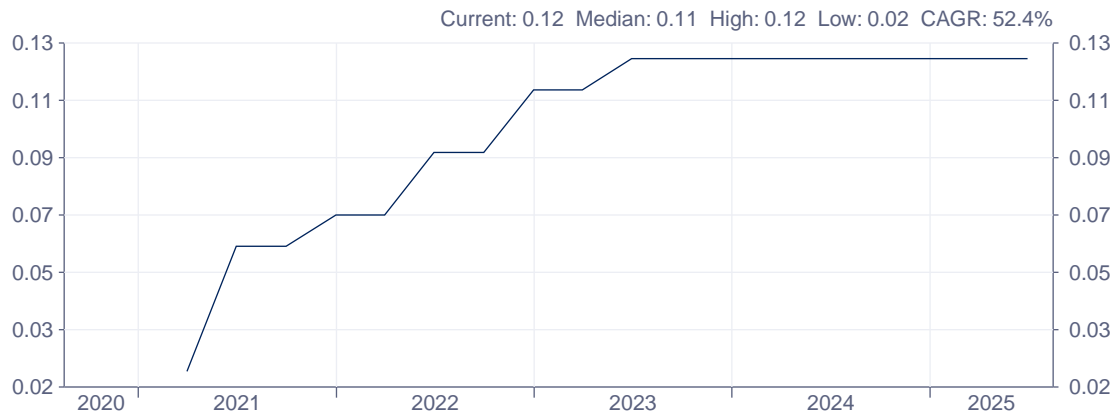
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Dividends Data

Dividends Per Share TTM	0.12	Payout Ratio TTM %	51.53%	Dividend Yield TTM %	6.00%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.054	23-10-2025	24-10-2025	17-11-2025	GBP	
0.068	10-04-2025	11-04-2025	13-05-2025	GBP	
0.054	24-10-2024	25-10-2024	15-11-2024	GBP	
0.067	25-04-2024	26-04-2024	17-05-2024	GBP	
0.053	26-10-2023	27-10-2023	17-11-2023	GBP	
0.067	08-06-2023	09-06-2023	03-07-2023	GBP	
0.053	27-10-2022	28-10-2022	18-11-2022	GBP	
0.059	28-04-2022	29-04-2022	20-05-2022	GBP	
0.032	28-10-2021	29-10-2021	19-11-2021	GBP	
0.035	29-04-2021	30-04-2021	21-05-2021	GBP	
0.020	19-11-2020	20-11-2020	11-12-2020	GBP	
0.040	31-10-2019	01-11-2019	22-11-2019	GBP	

Dividend Growth and Yield

Dividends Per Share TTM



Morgan Advanced Materials PLC's trailing 12-month dividend per share is 0.12 and its dividend has grown at a cumulative annualized rate of 52.4% over the charted period. This compares to dividend growth of 0.80% over the past year and cumulative annualized growth of 2.90% over the past 3 years.

Dividend Yield TTM %



Morgan Advanced Materials PLC's current dividend yield is 6.00% based on trailing 12 month dividends. The current yield is above the historically observed median of 3.68% and, over the charted time period, the observed high yield has been 6.70% and the observed low yield has been 0.56%.

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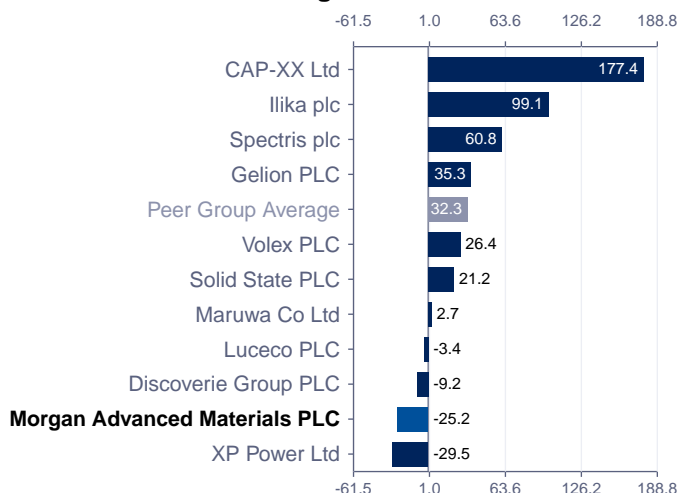
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ICB Subsector Peer Comparisons

Price Change Year to Date %



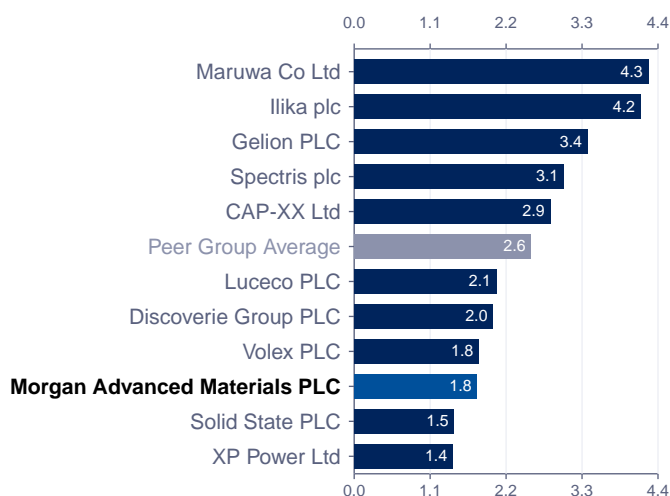
Price Change Last Calendar Year %



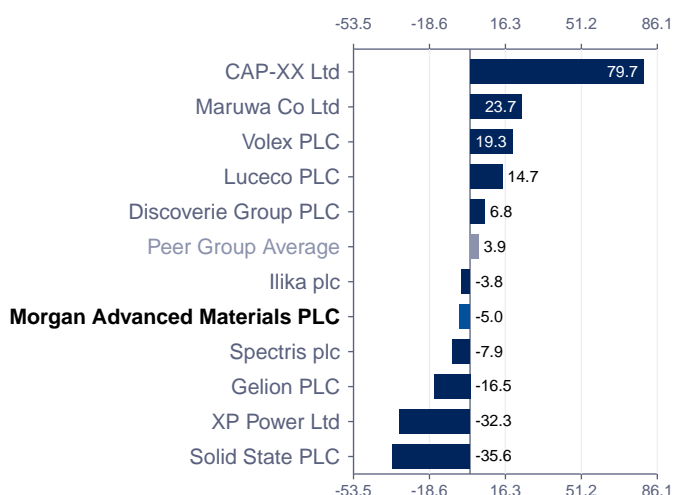
Price / EPS TTM



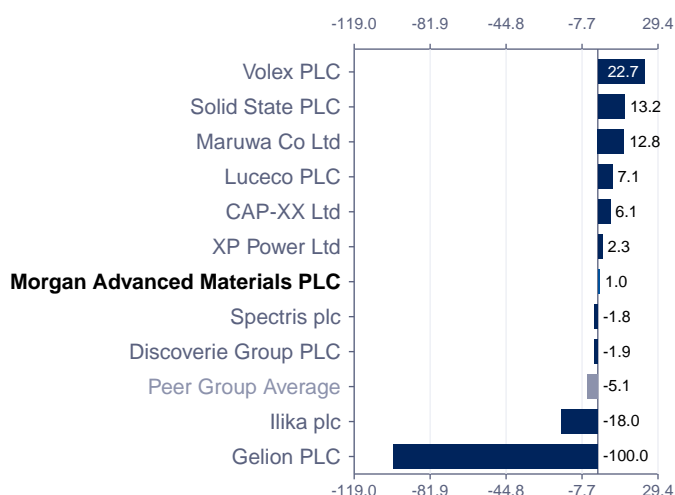
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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