

Morgan Sindall Group PLC (MGNS:LN)



Industrials/Construction

Price: 4,120.00

Report Date: September 16, 2025

Business Description and Key Statistics

Morgan Sindall Group plc is a group of specialist businesses, delivering housing and mixed-use partnership schemes, fit out and construction services. Its segments include Partnership Housing, Mixed Use Partnerships, Fit Out, Construction, Infrastructure, and Property Services. Partnership Housing focuses on working in partnership with local authorities and housing associations. Activities include mixed-tenure developments, building and developing homes for open market sale and for social/affordable rent, design and building house contracting. Mixed Use Partnerships focus on transforming the urban landscape through partnership working and the development of multiphase sites and mixed-use placemaking. Fit Out specializes in the fitting out and refurbishment of commercial, central and local government offices and further education. Infrastructure focuses on energy, nuclear, rail, highways, water and defense markets. Property Services provides response and planned maintenance services.

Website: <https://www.morgansindall.com/>

ICB Industry: Industrials

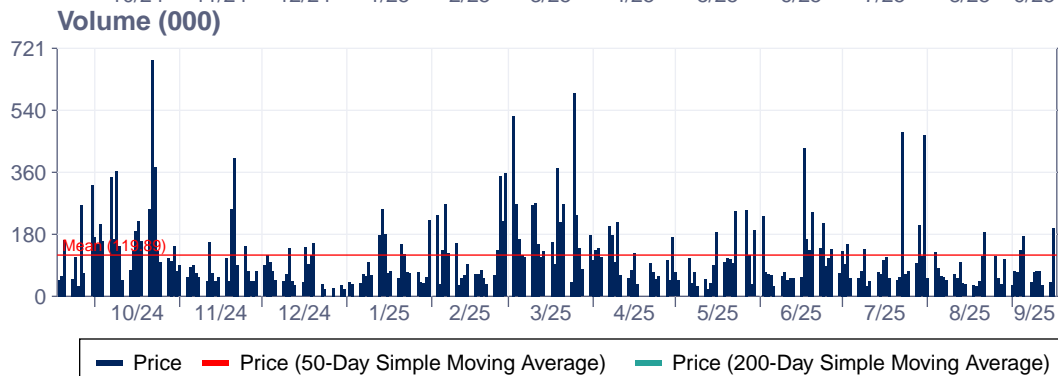
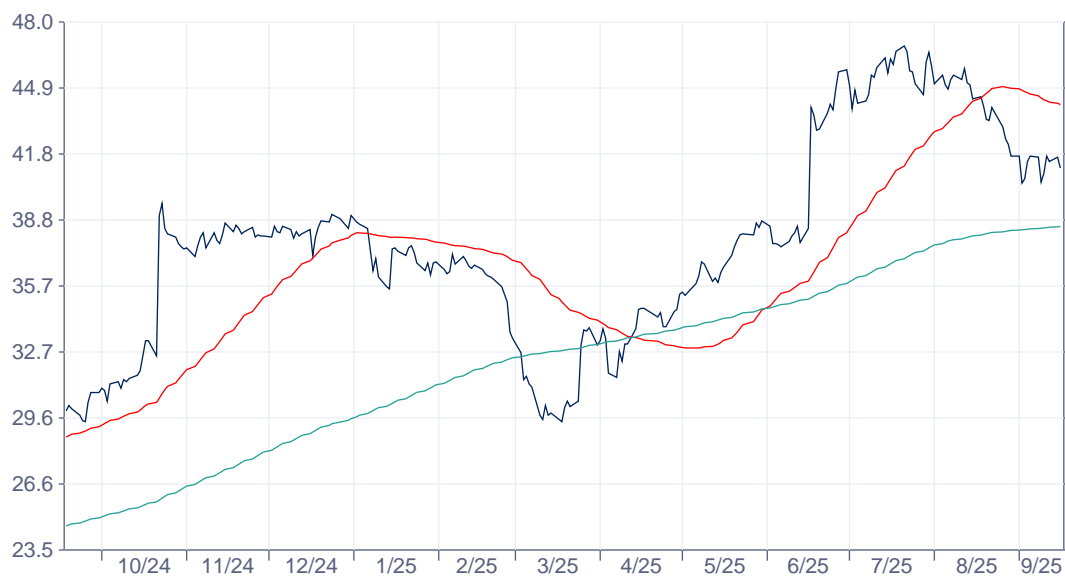
ICB Subsector: Construction

Address: Kent House, 14-17 Market Place
LONDON W1W 8AJ
GBR

Employees: 8,242

	Current	YTY % Chg
Revenue LFY (M)	4,546	6.9
EPS Diluted LFY	2.72	39.0
Market Value (M)	1,978	
Shares Outstanding LFY (000)	48,015	
Book Value Per Share	14.11	
EBITDA Margin %	4.40	
Net Margin %	3.8	
Long-Term Debt / Capital %	6.7	
Dividends and Yield TTM	1.40 - 3.19%	
Payout Ratio TTM %	36.3	
60-Day Average Volume (000)	97	
52-Week High & Low	46.85 - 29.45	
Price / 52-Week High & Low	0.88 - 1.40	
Beta 5-Year vs. S&P 500		

Price, Moving Averages & Volume



Morgan Sindall Group PLC is currently trading at 4,120.00 which is 9,233.9% above its 50 day moving average price of 44.14 and 10,604.1% above its 200 day moving average price of 38.49.

MGNS:LN is currently 8,694.0% above its 52-week high price of 46.85 and is 13,889.8% above its 52-week low price of 29.45. Over the past 52-weeks, MGNS:LN is up 38.7% while on a calendar year-to-date basis it is up 5.6%.

The Relative Strength Index (RSI) indicator for MGNS:LN is currently 39.9. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-1.20	-0.34	50-Day Average Price	44.14
1-Week %	1.60	2.10	Price / 50-Day Average	0.93
4-Week %	-7.42	-7.65	200-Day Average Price	38.49
52-Week %	38.72	28.72	Price / 200-Day Average	1.07
Quarter-to-Date %	-9.95	-14.24	RSI - Relative Strength Index	39.90
Year-to-Date %	5.64	-5.81	Risk Metrics	
Last Month %	-9.04	-9.37	Price Volatility	1.09
Last Quarter %	38.64	35.53	Sharpe Ratio	0.26
Last Calendar Year %	76.07	70.52	Sortino Ratio	0.57
			Beta 3-Year vs. S&P 500	
			Beta 5-Year vs. S&P 500	

5-Year Price Performance vs. FTSE 350

Morgan Sindall Group PLC
FTSE 350 Index

Current: 3.59 CAGR: 29.3%
Current: 1.53 CAGR: 8.9%



Over the past five years, Morgan Sindall Group PLC's stock price is up 258.9% which is 206.3% above the FTSE 350 Index performance of 52.6% over the same period. Morgan Sindall Group PLC's cumulative annualized growth rate (CAGR) over the five year period has been 29.3% while that of the FTSE 350 Index has been 8.9%.

Over the past year, Morgan Sindall Group PLC's stock price performance of 38.7% has outperformed that of the FTSE 350 Index by 28.7%. On a year-to-date basis, Morgan Sindall Group PLC's stock price performance of 5.6% has outperformed the FTSE 350 Index by 5.8%.

Over the past week, Morgan Sindall Group PLC's stock price performance of 1.6% has outperformed that of the FTSE 350 Index by 2.1%.

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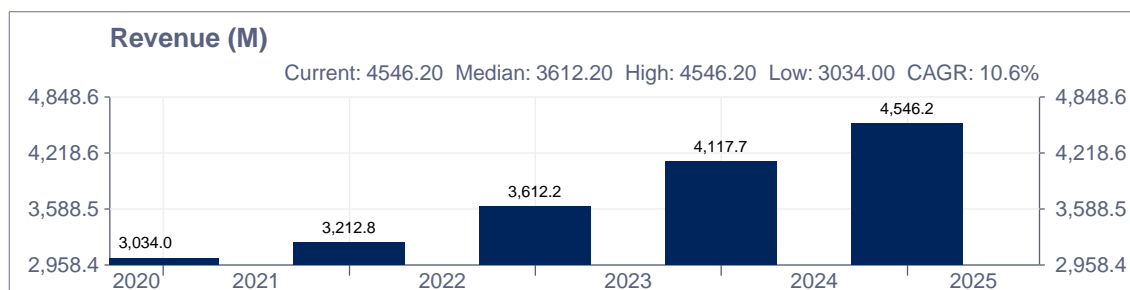
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	11.9	9.3	7.1	Gross Margin %	12.1	11.0	10.5
Revenues Per Share %	11.1	8.2	5.9	EBITDA Margin %	4.4	3.6	2.9
EBITDA %	12.8	19.8	999.9	Pre-Tax Margin %	4.2	3.2	2.6
EPS Diluted %	20.3	25.6	25.4	Net Margin %	3.8	2.5	2.1
Free Cash Flow %	100.2	6.8	999.9	Return on Equity %	27.2	18.8	17.2
Cash from Operations %	76.1	6.5	999.9	Return on Capital %	25.8	17.5	16.0
Book Value %	10.9	10.0	9.9	Return on Assets %	8.3	5.4	4.7



Morgan Sindall Group PLC's cumulative annualized revenue growth rate over the charted period is 10.6%. This compares to cumulative annualized growth of 11.9% over the past 3 years.



Morgan Sindall Group PLC's cumulative annualized EPS growth rate over the charted period is 29.1%. This compares to cumulative annualized growth of 20.3% over the past 3 years.



Morgan Sindall Group PLC's net profit margin of 3.8% is 1.2% above the period's mean net margin of 2.5%. During the charted period, the observed net profit margin high and low were 3.8% and 1.4% respectively.



Morgan Sindall Group PLC's return on equity of 27.2% is 8.4% above the period's mean return on equity of 18.8%. During the charted period, the observed ROE high and low were 27.2% and 10.4% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	11.4	11.6	11.4	Earnings Yield %	8.78	8.63	8.79
Price / Sales	0.4	0.3	0.2	Free Cash Flow Yield %	3.22	4.35	4.75
Price / Operating Cash Flow	10.3	10.4	10.1	Dividend Yield %	3.19	3.51	3.53
Price / Book Value	2.9	2.0	1.8	Enterprise Value / EBITDA	8.0	5.8	5.8



Morgan Sindall Group PLC is trading at 11.38 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 11.58, while high and low observations have been 19.47 and 7.12.



Morgan Sindall Group PLC is trading at a Price to Sales ratio of 0.43 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.28, while high and low observations have been 0.48 and 0.17.



Morgan Sindall Group PLC is trading at a Price to Book ratio of 2.92 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 2.02, while high and low observations have been 3.39 and 1.26.



Morgan Sindall Group PLC has a Free Cash Flow Yield of 3.22% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 4.36%, while high and low observations have been 16.81 and 0.69.

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Dividends Data

Dividends Per Share TTM		1.40	Payout Ratio TTM %		36.34%	Dividend Yield TTM %		3.19%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.500	02-10-2025	03-10-2025	23-10-2025	GBP				
0.900	24-04-2025	25-04-2025	15-05-2025	GBP				
0.415	03-10-2024	04-10-2024	24-10-2024	GBP				
0.780	25-04-2024	26-04-2024	16-05-2024	GBP				
0.360	05-10-2023	06-10-2023	26-10-2023	GBP				
0.680	27-04-2023	28-04-2023	18-05-2023	GBP				
0.330	06-10-2022	07-10-2022	26-10-2022	GBP				
0.620	28-04-2022	29-04-2022	18-05-2022	GBP				
0.300	07-10-2021	08-10-2021	26-10-2021	GBP				
0.400	29-04-2021	30-04-2021	19-05-2021	GBP				
0.210	12-11-2020	13-11-2020	08-12-2020	GBP				
0.210	10-10-2019	11-10-2019	28-10-2019	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



Morgan Sindall Group PLC's trailing 12-month dividend per share is 1.32 and its dividend has grown at a cumulative annualized rate of 54.1% over the charted period. This compares to dividend growth of 17.20% over the past year and cumulative annualized growth of 13.80% over the past 3 years.

Dividend Yield TTM %



Morgan Sindall Group PLC's current dividend yield is 3.19% based on trailing 12 month dividends. The current yield is below the historically observed median of 3.51% and, over the charted time period, the observed high yield has been 6.61% and the observed low yield has been 0.89%.

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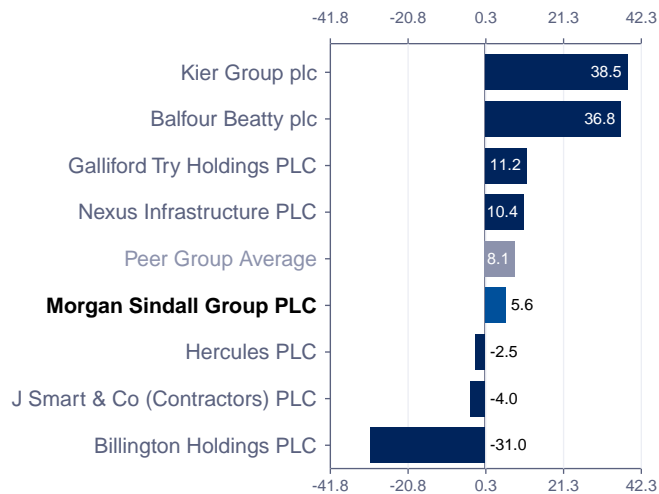
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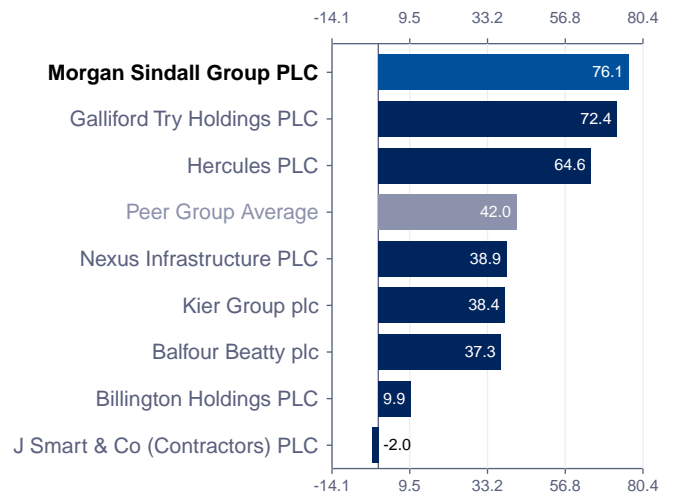
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ICB Subsector Peer Comparisons

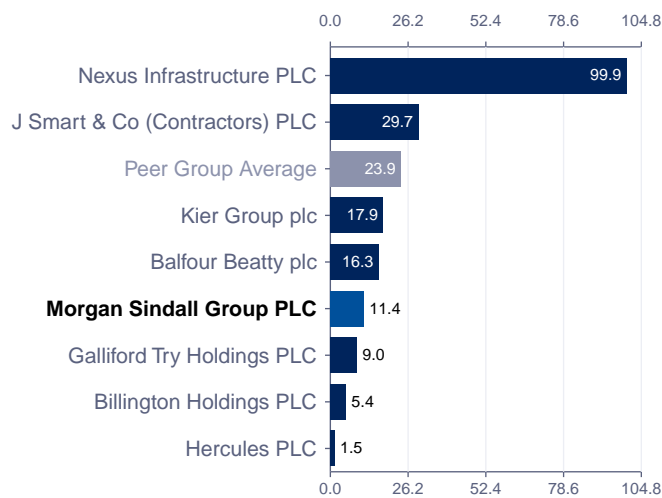
Price Change Year to Date %



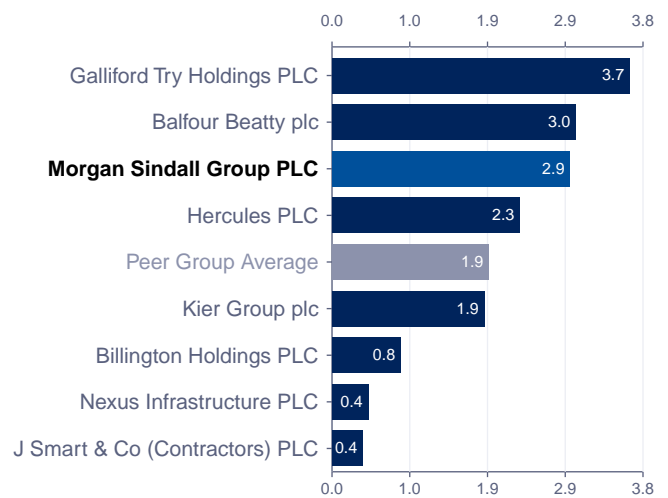
Price Change Last Calendar Year %



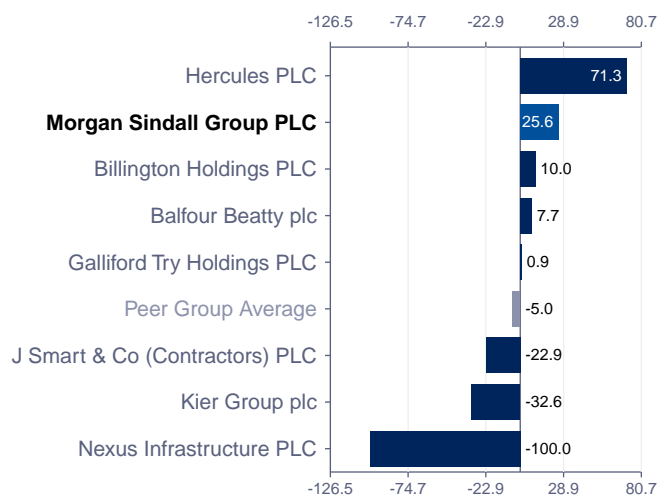
Price / EPS TTM



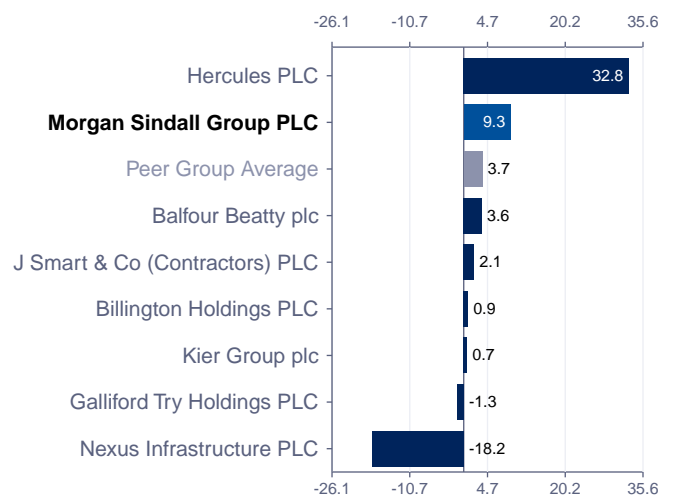
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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