

Mondi Plc (MNDI:LN)



Industrials/Containers and Packaging

Price: 1,398.50

Report Date: March 27, 2024

Business Description and Key Statistics

Mondi PLC is a United Kingdom-based packaging and paper company. The Company's business is integrated across the packaging and paper value chain, from managing forests and producing pulp, paper and films to developing and manufacturing sustainable consumer and industrial packaging solutions. The Company is engaged in providing sustainable packaging and paper solutions to meet its customers' needs. It also manufactures printing papers used at home in the office and for professional applications. The Company's segments include Corrugated Packaging, Flexible Packaging, and Uncoated Fine Paper. Its Corrugated Packaging segment provides product types, such as containerboard and corrugated solutions. The Flexible Packaging segment provides product types, such as kraft paper, paper bags, consumer flexibles, functional paper and films, and pulp. The Uncoated Fine Paper segment provides home, office, converting and professional printing papers and pulp.

Website: <https://www.mondigroup.com/>

ICB Industry: Industrials

ICB Subsector: Containers and Packaging

Address: Ground Floor;Building 5, The Heights, Brooklands
WEYBRIDGE KT13 0NY
GBR

Employees: 21,000

	Current	YTY % Chg
Revenue LFY (M)	7,330	-17.7
EPS Diluted LFY	-0.35	-58.4
Market Value (M)	6,168	
Shares Outstanding LFY (000)	441,047	
Book Value Per Share	12.82	
EBITDA Margin %	13.60	
Net Margin %	6.8	
Long-Term Debt / Capital %	19.3	
Dividends and Yield TTM	0.67 - 4.47%	
Payout Ratio TTM %	55.6	
60-Day Average Volume (000)		
52-Week High & Low	1,471.80 - 1,311.50	
Price / 52-Week High & Low	0.95 - 1.07	

Price, Moving Averages & Volume



Mondi Plc is currently trading at 1,398.50 which is % below its 50 day moving average price of and % below its 200 day moving average price of .

MNDI:LN is currently 5.0% below its 52-week high price of 1,471.80 and is 6.6% above its 52-week low price of 1,311.50.

The Relative Strength Index (RSI) indicator for MNDI:LN is currently 37.93. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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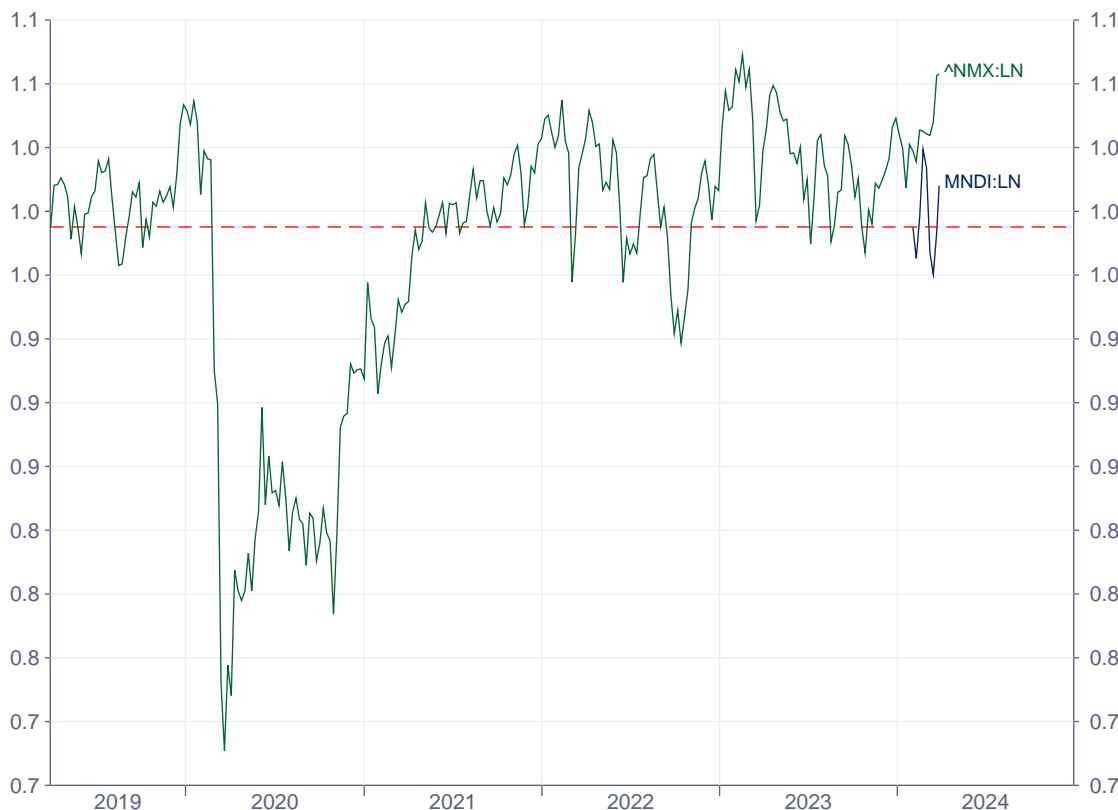
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators
1-Day %	0.25	0.22	50-Day Average Price
1-Week %	4.48	2.08	Price / 50-Day Average
4-Week %	-0.82	-4.87	200-Day Average Price
52-Week %			Price / 200-Day Average
Quarter-to-Date %			RSI - Relative Strength Index
Year-to-Date %			
Last Month %	-0.39	-0.16	Risk Metrics
Last Quarter %			Price Volatility
Last Calendar Year %			Sharpe Ratio
			Sortino Ratio

5-Year Price Performance vs. FTSE 350

Mondi Plc
FTSE 350 Index

Current: 1.02 CAGR: 16.4%
Current: 1.08 CAGR: 1.6%



Over the past five years, Mondi Plc's stock price is up 2.3% which is 6.1% below the FTSE 350 Index performance of 8.4% over the same period. Mondi Plc's cumulative annualized growth rate (CAGR) over the five year period has been 16.4% while that of the FTSE 350 Index has been 1.6%.

Over the past year, Mondi Plc's stock price performance of % has outperformed that of the FTSE 350 Index by %. On a year-to-date basis, Mondi Plc's stock price performance of % has outperformed the FTSE 350 Index by %.

Over the past week, Mondi Plc's stock price performance of 4.5% has outperformed that of the FTSE 350 Index by 2.1%.

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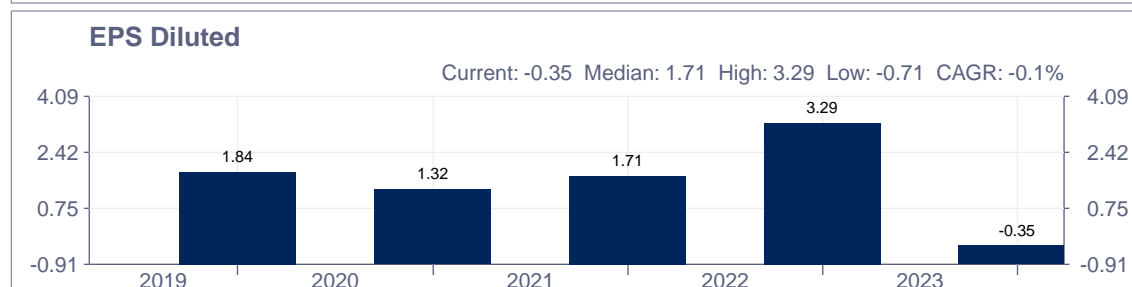
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	3.2	-0.4	1.2	Gross Margin %	37.4	42.3	42.6
Revenues Per Share %	3.2	-0.4	1.2	EBITDA Margin %	13.6	17.8	17.3
EBITDA %	-4.4	-8.4	1.2	Pre-Tax Margin %	9.3	13.9	12.8
EPS Diluted %	-4.5	-9.0	2.5	Net Margin %	6.8	10.4	9.6
Free Cash Flow %	-9.5	-6.1	0.3	Return on Equity %	8.7	18.5	19.3
Cash from Operations %	1.0	-0.7	4.1	Return on Capital %	6.4	11.8	12.2
Book Value %	12.3	10.7	8.4	Return on Assets %	4.8	8.7	8.7



Mondi Plc's cumulative annualized revenue growth rate over the charted period is 0.2%. This compares to cumulative annualized growth of 3.2% over the past 3 years.



Mondi Plc's cumulative annualized EPS growth rate over the charted period is -0.1%. This compares to cumulative annualized growth of -4.5% over the past 3 years.



Mondi Plc's net profit margin of 6.8% is 3.6% below the period's mean net margin of 10.4%. During the charted period, the observed net profit margin high and low were 13.4% and 6.8% respectively.



Mondi Plc's return on equity of 8.7% is 9.8% below the period's mean return on equity of 18.5%. During the charted period, the observed ROE high and low were 27.4% and 8.7% respectively.

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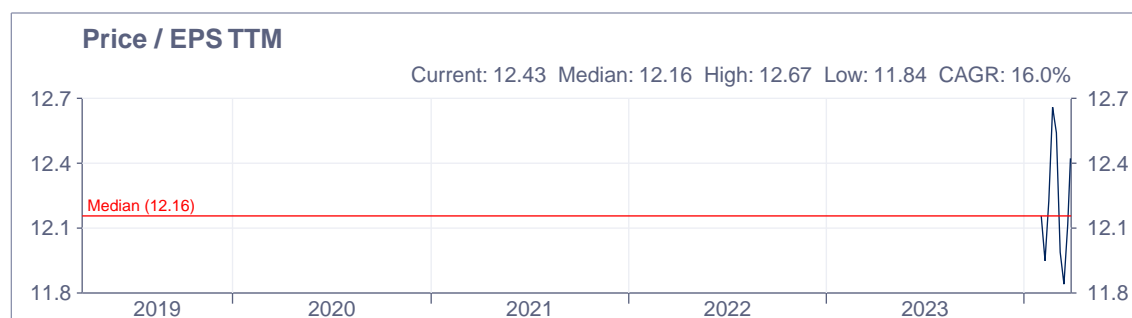
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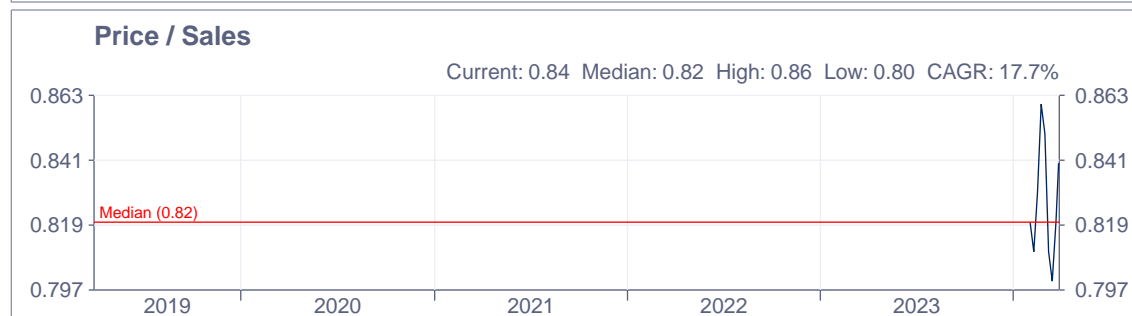
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Valuation Metrics

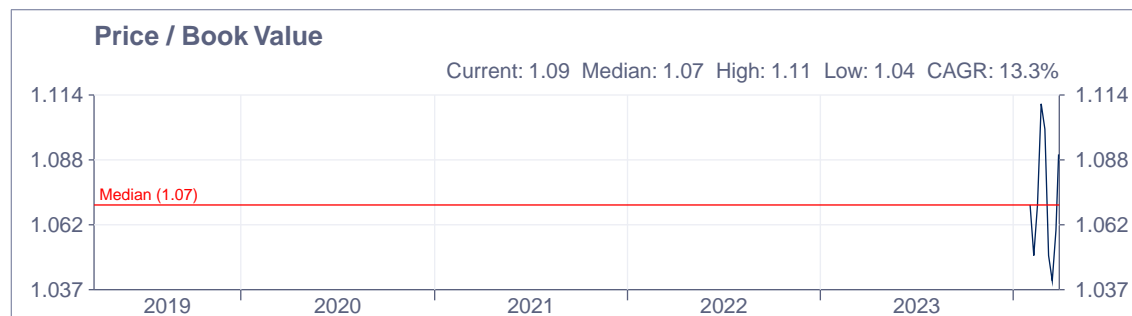
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	12.4			Earnings Yield %	8.04		
Price / Sales	0.8			Free Cash Flow Yield %	3.77		
Price / Operating Cash Flow	8.8			Dividend Yield %	4.47		
Price / Book Value	1.1			Enterprise Value / EBITDA	6.6		



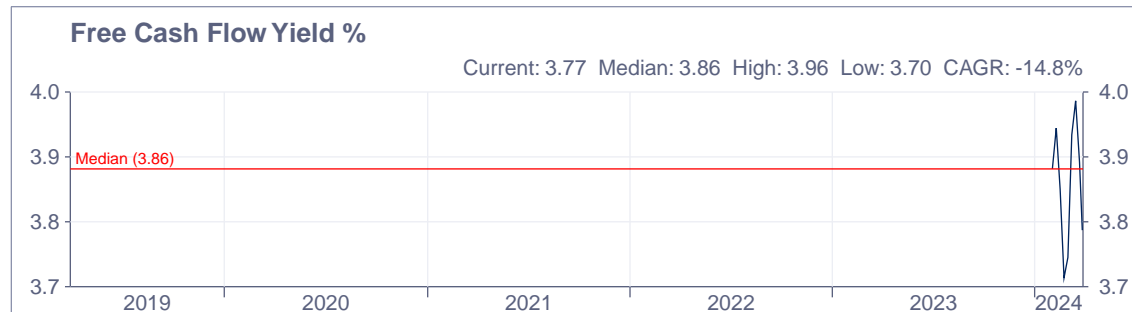
Mondi Plc is trading at 12.43 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 12.16, while high and low observations have been 12.67 and 11.84.



Mondi Plc is trading at a Price to Sales ratio of 0.84 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.82, while high and low observations have been 0.86 and 0.80.



Mondi Plc is trading at a Price to Book ratio of 1.09 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.07, while high and low observations have been 1.11 and 1.04.



Mondi Plc has a Free Cash Flow Yield of 3.77% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 3.86%, while high and low observations have been 3.96 and 3.70.

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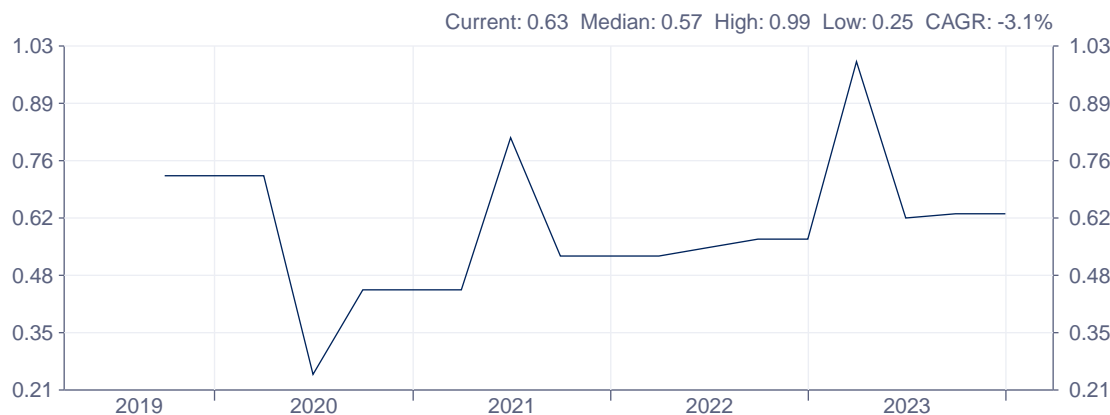
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Dividends Data

Dividends Per Share TTM		0.67	Payout Ratio TTM %		55.64%	Dividend Yield TTM %		4.47%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.467	04-04-2024	05-04-2024	14-05-2024	EUR				
0.200	24-08-2023	25-08-2023	29-09-2023	GBP				
0.426	30-03-2023	31-03-2023	12-05-2023	GBP				
0.190	25-08-2022	26-08-2022	29-09-2022	GBP				
0.377	07-04-2022	08-04-2022	16-05-2022	GBP				
0.171	26-08-2021	27-08-2021	30-09-2021	GBP				
0.356	08-04-2021	09-04-2021	13-05-2021	GBP				
0.274	20-08-2020	21-08-2020	29-09-2020	GBP				
0.175	20-08-2020	21-08-2020	29-09-2020	GBP				
0.247	15-08-2019	16-08-2019	20-09-2019	GBP				
0.471	11-04-2019	12-04-2019	16-05-2019	GBP				
0.192	23-08-2018	24-08-2018	14-09-2018	GBP				

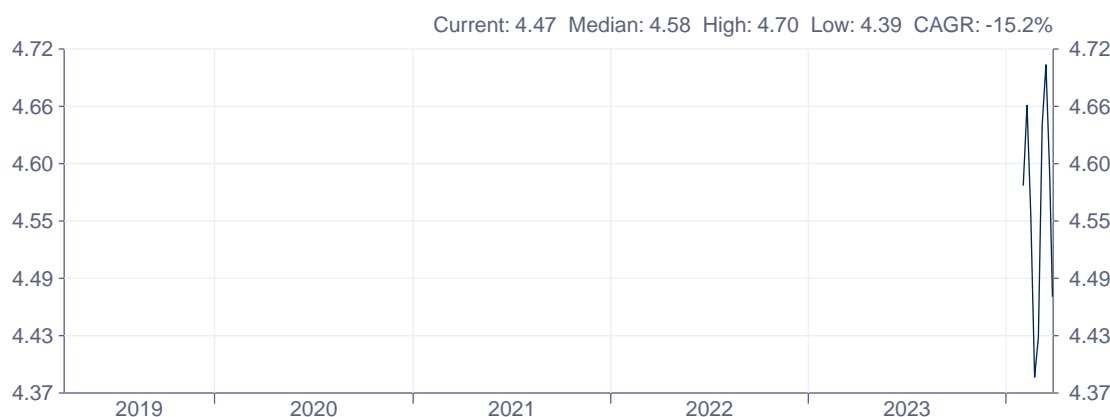
Dividend Growth and Yield

Dividends Per Share TTM



Mondi Plc's trailing 12-month dividend per share is 0.63 and its dividend has grown at a cumulative annualized rate of -3.1% over the charted period. This compares to dividend growth of 8.30% over the past year and cumulative annualized growth of -6.10% over the past 3 years.

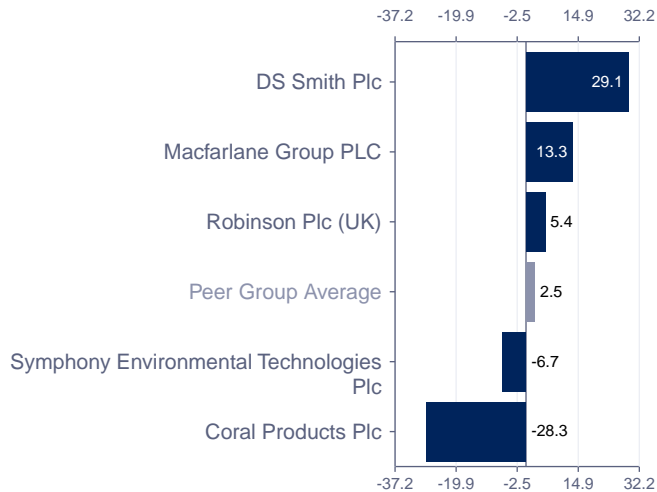
Dividend Yield TTM %



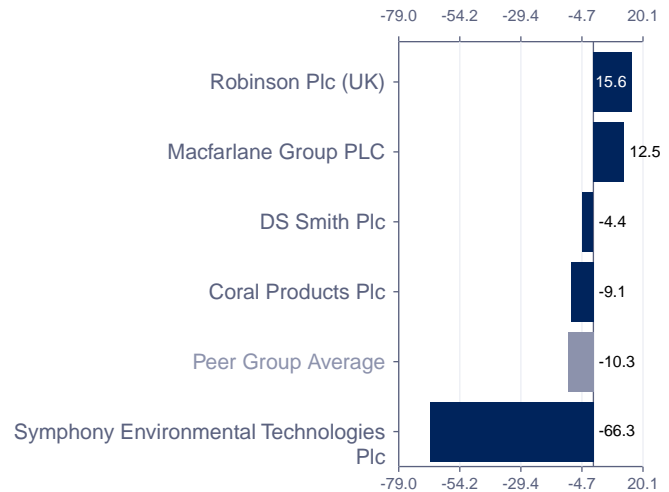
Mondi Plc's current dividend yield is 4.47% based on trailing 12 month dividends. The current yield is below the historically observed median of 4.58% and, over the charted time period, the observed high yield has been 4.70% and the observed low yield has been 4.39%.

ICB Subsector Peer Comparisons

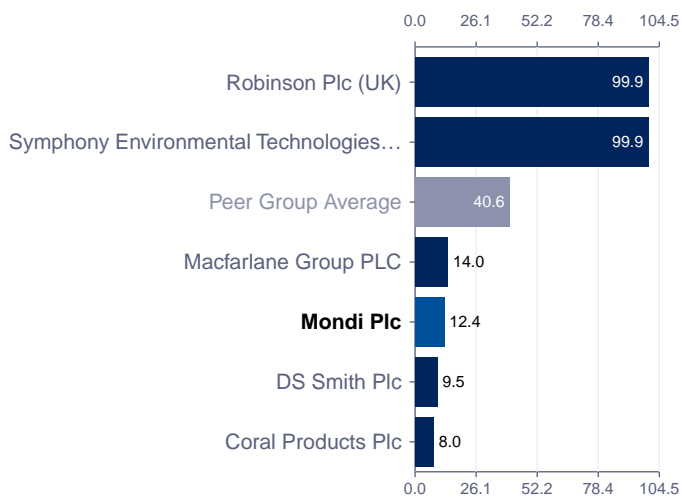
Price Change Year to Date %



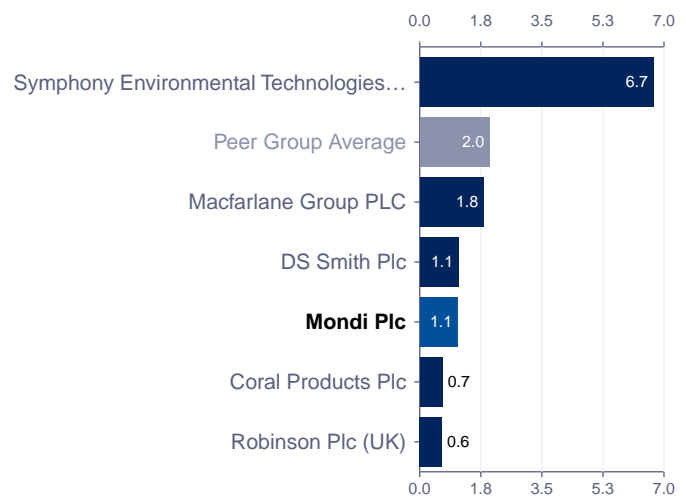
Price Change Last Calendar Year %



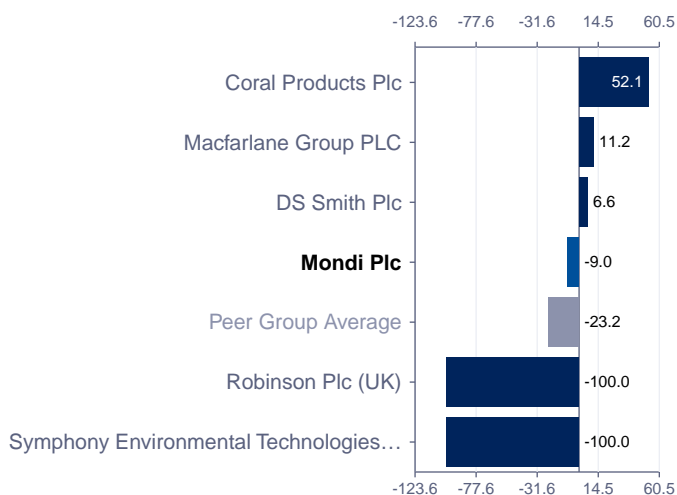
Price / EPS TTM



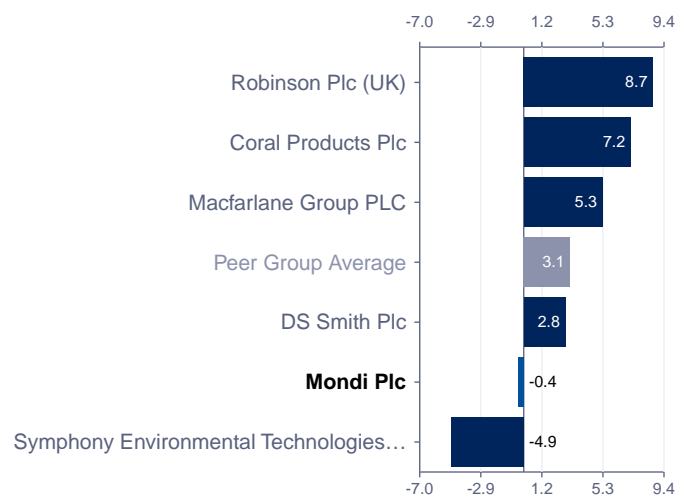
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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