

Moneysupermarket.com Group PLC (MONY:LN)



London
Stock Exchange

Technology/Consumer Digital Services

Price: 214.00

Report Date: April 18, 2024

Business Description and Key Statistics

Moneysupermarket.com Group PLC is a United Kingdom-based company, which operates price comparisons for money, insurance and home services through its websites. Its segments include Insurance, Money, Home Services, Travel and Cashback. The Insurance segment services include the customer completing transactions for an insurance policy on the provider's Website, its website or a telephone call. The Money segment includes customers completing transactions for money products, such as credit cards, loans and mortgages on the provider's Website. The Home Services segment includes customers completing transactions for home services products, such as energy and broadband on the provider's Website. The Travel segment includes customers completing transactions for travel products on the provider's Website or its Website. The Cashback segment includes customers completing transactions for retail, telecommunications, services and travel products with a cashback incentive on the merchant's Website.

Website: <http://corporate.moneysupermarket.com/>

ICB Industry: Technology

ICB Subsector: Consumer Digital Services

Address: Moneysupermarket House, St. Davids Park
EWLOE CH5 3UZ
GBR

Employees: 736

	Current	YTY % Chg
Revenue LFY (M)	432	10.8
EPS Diluted LFY	0.13	6.5
Market Value (M)	1,149	
Shares Outstanding LFY (000)	536,934	
Book Value Per Share	0.41	
EBITDA Margin %	26.50	
Net Margin %	16.9	
Long-Term Debt / Capital %	0.0	
Dividends and Yield TTM	0.12 - 5.65%	
Payout Ratio TTM %	87.1	
60-Day Average Volume (000)	1,498	
52-Week High & Low	283.80 - 208.00	
Price / 52-Week High & Low	0.75 - 1.03	

Price, Moving Averages & Volume



Moneysupermarket.com Group PLC is currently trading at 214.00 which is 8.8% below its 50 day moving average price of 234.66 and 15.6% below its 200 day moving average price of 253.70.

MONY:LN is currently 24.6% below its 52-week high price of 283.80 and is 2.9% above its 52-week low price of 208.00. Over the past 52-weeks, MONY:LN is down 14.4% while on a calendar year-to-date basis it is down 23.6%.

The Relative Strength Index (RSI) indicator for MONY:LN is currently 38.72. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	2.88	2.48	50-Day Average Price	234.66
1-Week %	-4.80	-4.06	Price / 50-Day Average	0.91
4-Week %	-6.06	-7.61	200-Day Average Price	253.70
52-Week %	-14.40	-14.35	Price / 200-Day Average	0.84
Quarter-to-Date %	-2.64	-1.52	RSI - Relative Strength Index	38.72
Year-to-Date %	-23.63	-25.05	Risk Metrics	
Last Month %	-10.21	-14.46	Price Volatility	6.26
Last Quarter %	-21.56	-24.13	Sharpe Ratio	-0.10
Last Calendar Year %	45.63	41.75	Sortino Ratio	-0.18

5-Year Price Performance vs. FTSE 350

Moneysupermarket.com Group PLC
FTSE 350 Index

Current: 0.59 CAGR: -10.1%
Current: 1.05 CAGR: 1.0%



Over the past five years, Moneysupermarket.com Group PLC's stock price is down 41.3% which is 46.3% below the FTSE 350 Index performance of 5.0% over the same period. Moneysupermarket.com Group PLC's cumulative annualized growth rate (CAGR) over the five year period has been -10.1% while that of the FTSE 350 Index has been 1.0%.

Over the past year, Moneysupermarket.com Group PLC's stock price performance of -14.4% has underperformed that of the FTSE 350 Index by 14.4%. On a year-to-date basis, Moneysupermarket.com Group PLC's stock price performance of -23.6% has underperformed the FTSE 350 Index by 25.0%.

Over the past week, Moneysupermarket.com Group PLC's stock price performance of -4.8% has underperformed that of the FTSE 350 Index by 4.1%.

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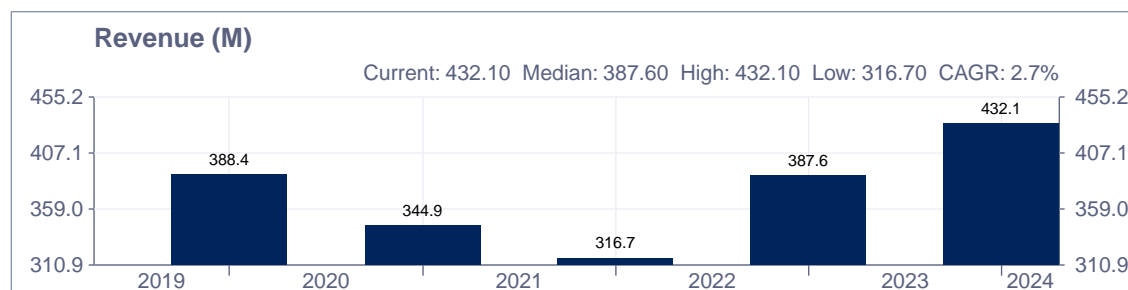
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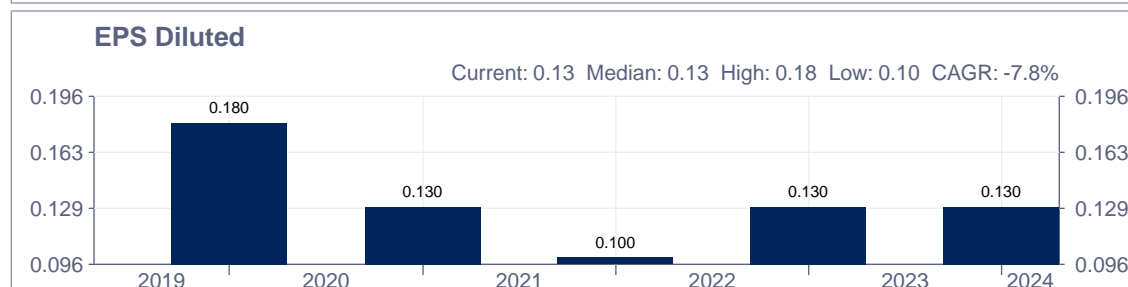
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	11.4	3.4	6.7	Gross Margin %	67.7	68.4	72.2
Revenues Per Share %	11.2	3.4	6.9	EBITDA Margin %	26.5	28.9	30.9
EBITDA %	5.6	-0.1	6.7	Pre-Tax Margin %	21.3	24.8	26.6
EPS Diluted %	1.6	-3.4	7.8	Net Margin %	16.9	19.6	21.3
Free Cash Flow %	7.4	0.8	3.5	Return on Equity %	34.8	36.9	40.4
Cash from Operations %	6.8	-0.8	3.4	Return on Capital %	31.7	34.9	38.1
Book Value %	1.9	1.9	5.2	Return on Assets %	17.5	21.5	25.5



Moneysupermarket.com Group PLC's cumulative annualized revenue growth rate over the charted period is 2.7%. This compares to cumulative annualized growth of 11.4% over the past 3 years.



Moneysupermarket.com Group PLC's cumulative annualized EPS growth rate over the charted period is -7.8%. This compares to cumulative annualized growth of 1.6% over the past 3 years.



Moneysupermarket.com Group PLC's net profit margin of 16.9% is 2.7% below the period's mean net margin of 19.6%. During the charted period, the observed net profit margin high and low were 24.8% and 16.6% respectively.



Moneysupermarket.com Group PLC's return on equity of 34.8% is 2.1% below the period's mean return on equity of 36.9%. During the charted period, the observed ROE high and low were 51.3% and 26.5% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	15.8	19.3	21.1	Earnings Yield %	6.33	5.19	4.74
Price / Sales	2.6	3.7	4.6	Free Cash Flow Yield %	3.95	2.78	2.65
Price / Operating Cash Flow	12.8	16.6	18.3	Dividend Yield %	5.65	4.52	3.56
Price / Book Value	5.2	6.9	8.7	Enterprise Value / EBITDA	10.1	13.0	14.7

Price / EPS TTM



Moneysupermarket.com Group PLC is trading at 15.79 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 19.27, while high and low observations have been 25.13 and 14.04.

Price / Sales



Moneysupermarket.com Group PLC is trading at a Price to Sales ratio of 2.62 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 3.67, while high and low observations have been 5.95 and 2.53.

Price / Book Value



Moneysupermarket.com Group PLC is trading at a Price to Book ratio of 5.21 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 6.86, while high and low observations have been 13.18 and 4.47.

Free Cash Flow Yield %



Moneysupermarket.com Group PLC has a Free Cash Flow Yield of 3.95% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 2.78%, while high and low observations have been 5.00 and 2.23.

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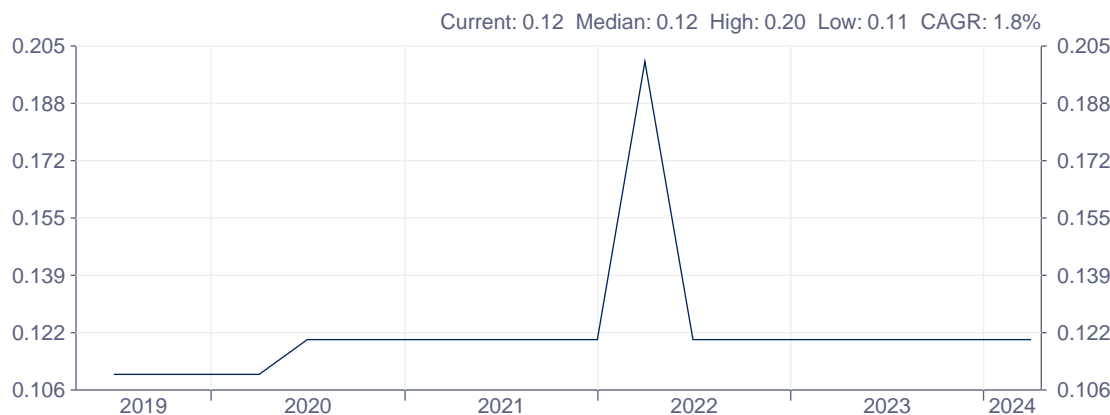
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Dividends Data

Dividends Per Share TTM	0.12	Payout Ratio TTM %	87.13%	Dividend Yield TTM %	5.65%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.089	28-03-2024	02-04-2024	10-05-2024	GBP	
0.032	03-08-2023	04-08-2023	08-09-2023	GBP	
0.086	30-03-2023	31-03-2023	11-05-2023	GBP	
0.031	28-07-2022	29-07-2022	02-09-2022	GBP	
0.086	31-03-2022	01-04-2022	12-05-2022	GBP	
0.031	29-07-2021	30-07-2021	03-09-2021	GBP	
0.086	08-04-2021	09-04-2021	20-05-2021	GBP	
0.031	06-08-2020	07-08-2020	11-09-2020	GBP	
0.086	02-04-2020	03-04-2020	14-05-2020	GBP	
0.031	01-08-2019	02-08-2019	13-09-2019	GBP	
0.081	04-04-2019	05-04-2019	16-05-2019	GBP	
0.030	02-08-2018	03-08-2018	14-09-2018	GBP	

Dividend Growth and Yield

Dividends Per Share TTM



Moneysupermarket.com Group PLC's trailing 12-month dividend per share is 0.12 and its dividend has grown at a cumulative annualized rate of 1.8% over the charted period. This compares to dividend growth of 3.30% over the past year and cumulative annualized growth of 1.10% over the past 3 years.

Dividend Yield TTM %



Moneysupermarket.com Group PLC's current dividend yield is 5.65% based on trailing 12 month dividends. The current yield is above the historically observed median of 4.52% and, over the charted time period, the observed high yield has been 12.02% and the observed low yield has been 2.56%.

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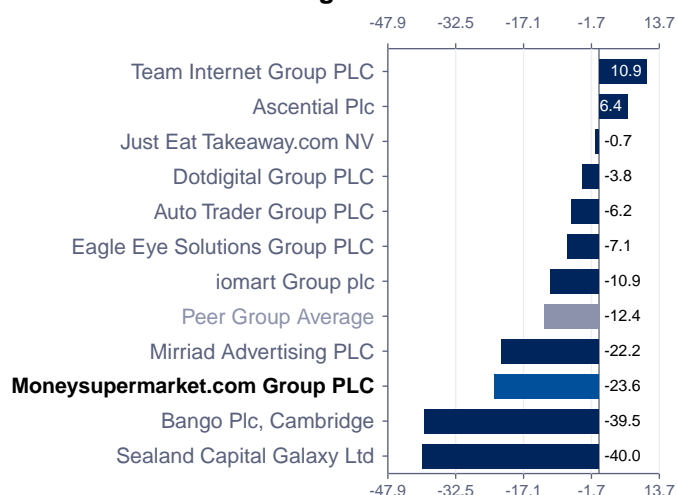
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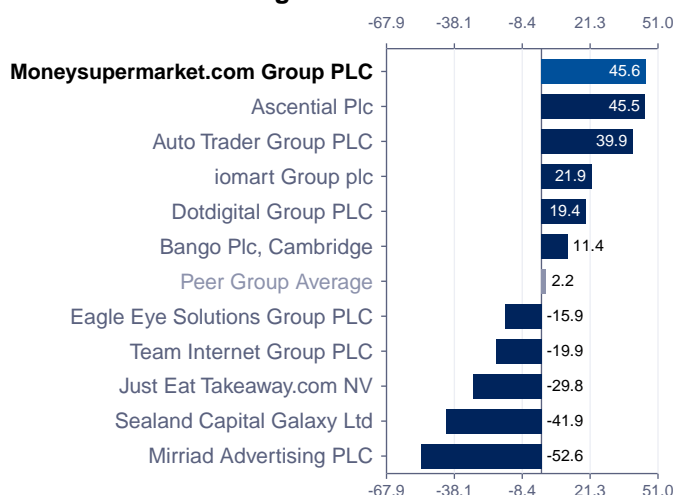
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ICB Subsector Peer Comparisons

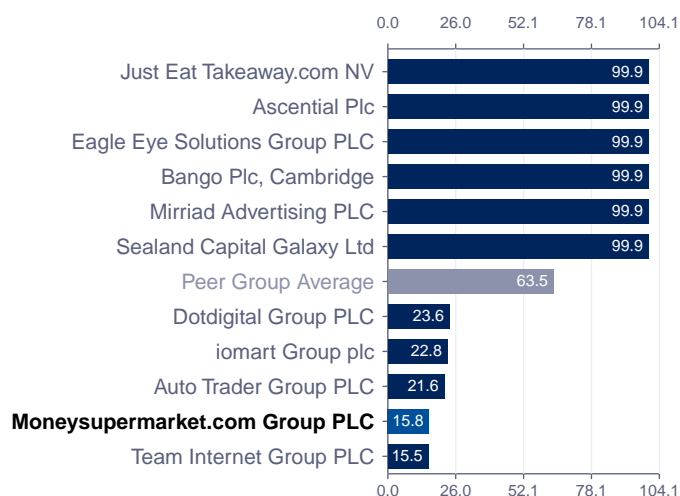
Price Change Year to Date %



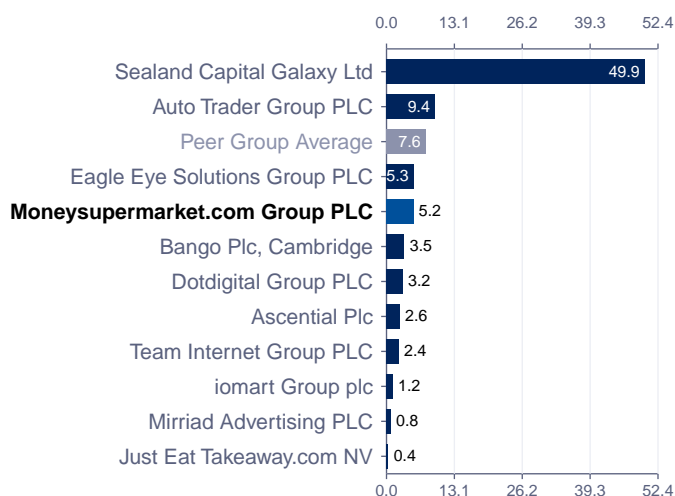
Price Change Last Calendar Year %



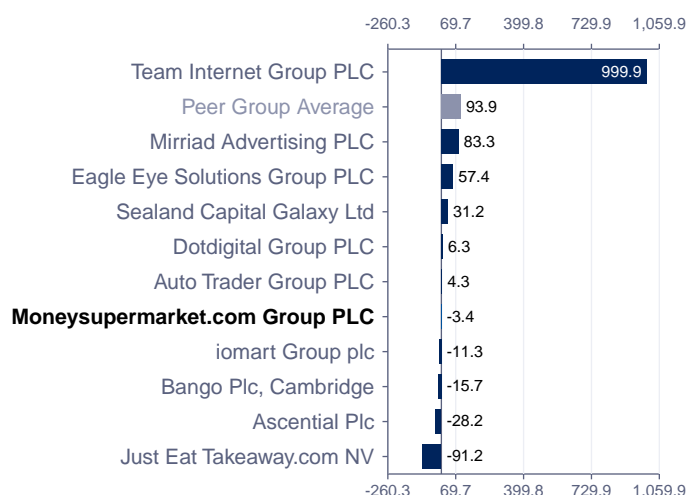
Price / EPS TTM



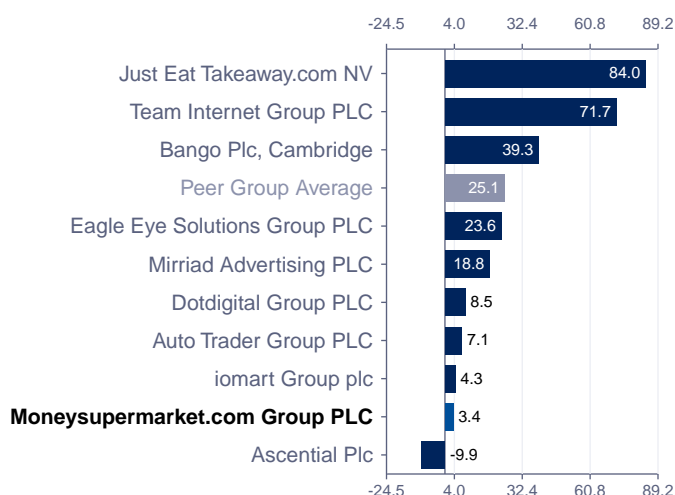
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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