

M P Evans Group PLC (MPE:LN)



London
Stock Exchange

Consumer Staples/Farming, Fishing, Ranching and Plantation Price: 18.04

Report Date: May 1, 2026

Business Description and Key Statistics

M.P. Evans Group PLC is a United Kingdom-based company, which is a producer of sustainable Indonesian palm oil. The Company's segments are distinguished by location and activity: palm-oil plantations in Indonesia, property development in Malaysia, and Other. The Company's plantations are spread across five Indonesian provinces: North Sumatra, South Sumatra, Aceh, Bangka-Belitung, and East Kalimantan. It manages approximately 66,100 hectares of plantation land and 16,200 hectares managed on behalf of its scheme smallholders. It also owns six palm-oil mills. The Company's subsidiaries include M.P. Evans & Co. Limited, Sungkai Holdings Limited, PT Prima Mitrajaya Mandiri, PT Gunung Pelawan Lestari, PT Bilah Plantindo, PT Evans Lestari, PT Simpang Kiri Plantation Indonesia, and others.

Website: <https://www.mpevans.co.uk/>

ICB Industry: Consumer Staples

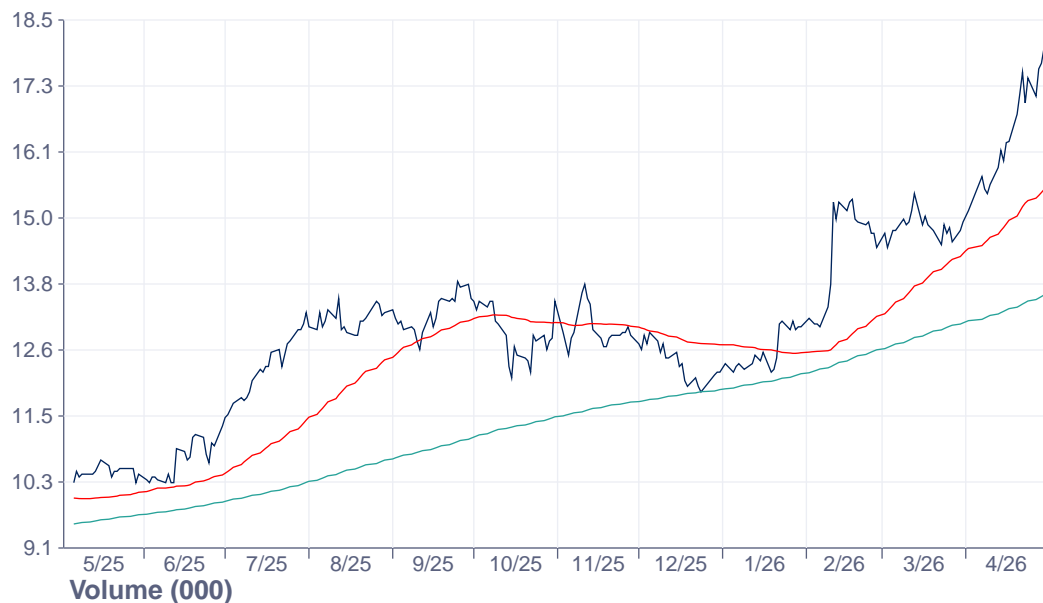
ICB Subsector: Farming, Fishing, Ranching and Plantations

Address: 3 Clanricarde Gardens
TUNBRIDGE WELLS TN1 1HQ
GBR

Employees: 12,900

	Current	YTY % Chg
Revenue LFY (M)	371	5.1
EPS Diluted LFY	2.12	30.4
Market Value (M)	943	
Shares Outstanding LFY (000)	52,256	
Book Value Per Share	11.47	
EBITDA Margin %	41.10	
Net Margin %	30.1	
Long-Term Debt / Capital %	0.0	
Dividends and Yield TTM	0.60 - 3.08%	
Payout Ratio TTM %	35.7	
60-Day Average Volume (000)	143	
52-Week High & Low	18.04 - 10.15	
Price / 52-Week High & Low	1.00 - 1.78	

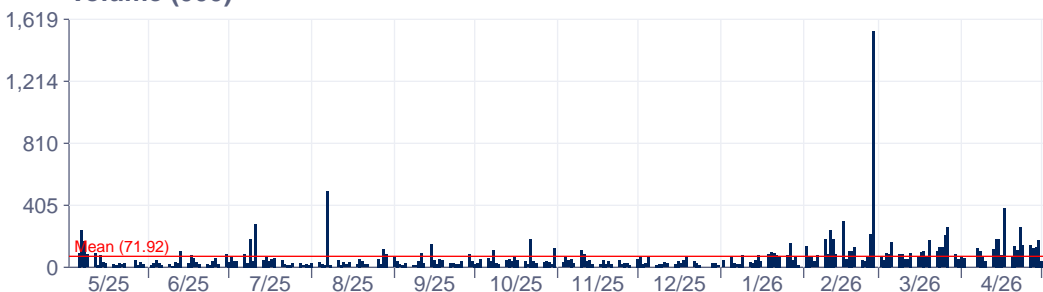
Price, Moving Averages & Volume



M P Evans Group PLC is currently trading at 18.04 which is 16.2% above its 50 day moving average price of 15.53 and 32.3% above its 200 day moving average price of 13.64.

MPE:LN is currently trading at its 52-week high price of 18.04 and is 77.7% above its 52-week low price of 10.15. Over the past 52-weeks, MPE:LN is up 76.9% while on a calendar year-to-date basis it is up 47.3%.

The Relative Strength Index (RSI) indicator for MPE:LN is currently 73.07. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.33	0.43	50-Day Average Price	15.53
1-Week %	3.44	3.59	Price / 50-Day Average	1.16
4-Week %	20.27	19.88	200-Day Average Price	13.64
52-Week %	76.86	57.35	Price / 200-Day Average	1.32
Quarter-to-Date %	21.07	18.78	RSI - Relative Strength Index	73.07
Year-to-Date %	47.27	43.37	Risk Metrics	
Last Month %	20.67	18.28	Price Volatility	0.94
Last Quarter %	21.63	20.05	Sharpe Ratio	0.23
Last Calendar Year %	23.24	3.32	Sortino Ratio	0.60

5-Year Price Performance vs. FTSE 350

M P Evans Group PLC
FTSE 350 Index

Current: 2.41 CAGR: 19.4%
Current: 1.39 CAGR: 6.9%



Over the past five years, M P Evans Group PLC's stock price is up 141.2% which is 101.8% above the FTSE 350 Index performance of 39.4% over the same period. M P Evans Group PLC's cumulative annualized growth rate (CAGR) over the five year period has been 19.4% while that of the FTSE 350 Index has been 6.9%.

Over the past year, M P Evans Group PLC's stock price performance of 76.9% has outperformed that of the FTSE 350 Index by 57.3%. On a year-to-date basis, M P Evans Group PLC's stock price performance of 47.3% has outperformed the FTSE 350 Index by 43.4%.

Over the past week, M P Evans Group PLC's stock price performance of 3.4% has outperformed that of the FTSE 350 Index by 3.6%.

M P Evans Group PLC (MPE:LN)



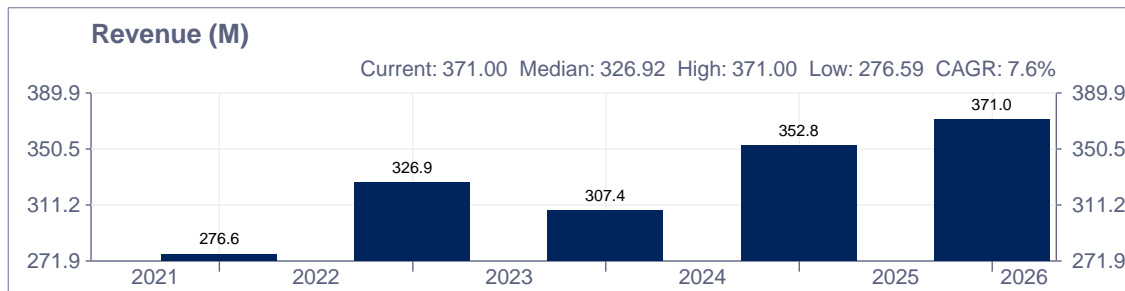
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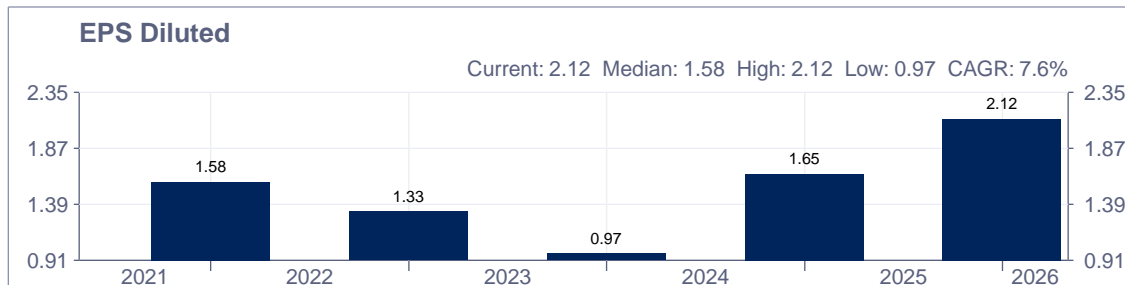
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	4.3	16.3	17.7	Gross Margin %	38.3	32.7	27.8
Revenues Per Share %	5.7	17.2	18.4	EBITDA Margin %	41.1	36.3	30.8
EBITDA %	10.6	30.5	28.9	Pre-Tax Margin %	37.7	32.0	25.1
EPS Diluted %	16.1	42.3	17.9	Net Margin %	30.1	23.2	17.2
Free Cash Flow %	19.6	999.9	999.9	Return on Equity %	19.9	16.0	9.7
Cash from Operations %	10.3	28.2	21.1	Return on Capital %	19.3	14.6	8.8
Book Value %	9.7	11.4	7.9	Return on Assets %	17.0	12.5	7.6



M P Evans Group PLC's cumulative annualized revenue growth rate over the charted period is 7.6%. This compares to cumulative annualized growth of 4.3% over the past 3 years.



M P Evans Group PLC's cumulative annualized EPS growth rate over the charted period is 7.6%. This compares to cumulative annualized growth of 16.1% over the past 3 years.



M P Evans Group PLC's net profit margin of 30.1% is 6.8% above the period's mean net margin of 23.2%. During the charted period, the observed net profit margin high and low were 30.1% and 15.5% respectively.



M P Evans Group PLC's return on equity of 19.9% is 3.9% above the period's mean return on equity of 16.0%. During the charted period, the observed ROE high and low were 21.2% and 9.7% respectively.

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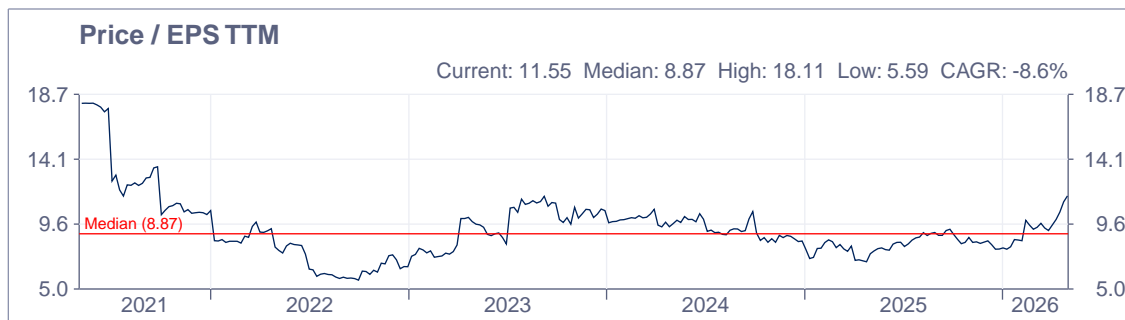


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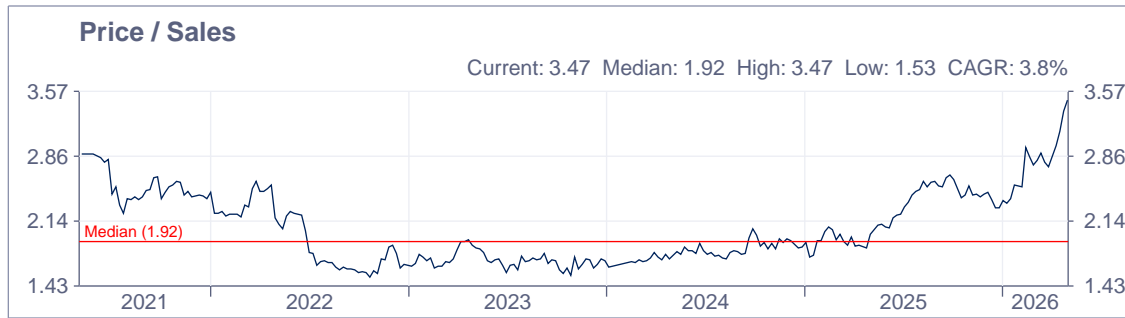
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	11.6	8.9	18.0	Earnings Yield %	8.66	11.27	5.54
Price / Sales	3.5	1.9	2.7	Free Cash Flow Yield %	4.36	6.14	1.73
Price / Operating Cash Flow	10.3	7.6	13.8	Dividend Yield %	3.08	4.36	2.91
Price / Book Value	2.1	1.3	1.3	Enterprise Value / EBITDA	7.8	5.5	10.2



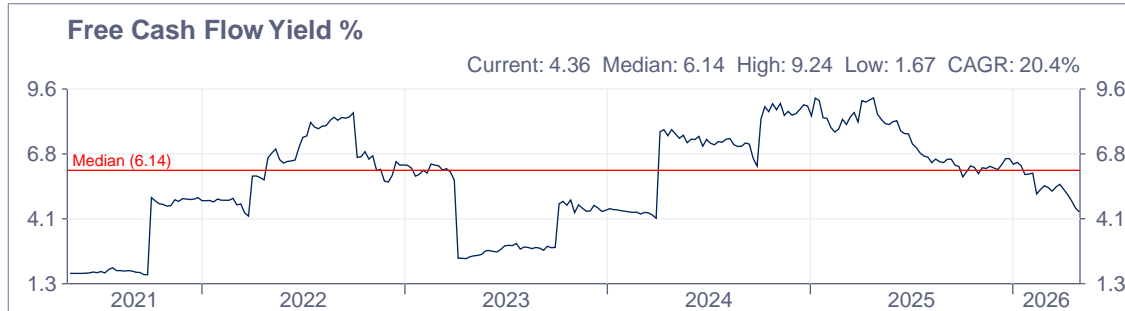
M P Evans Group PLC is trading at 11.55 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 8.87, while high and low observations have been 18.11 and 5.59.



M P Evans Group PLC is trading at a Price to Sales ratio of 3.47 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 1.92, while high and low observations have been 3.47 and 1.53.



M P Evans Group PLC is trading at a Price to Book ratio of 2.13 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.30, while high and low observations have been 2.13 and 1.00.



M P Evans Group PLC has a Free Cash Flow Yield of 4.36% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 6.14%, while high and low observations have been 9.24 and 1.67.

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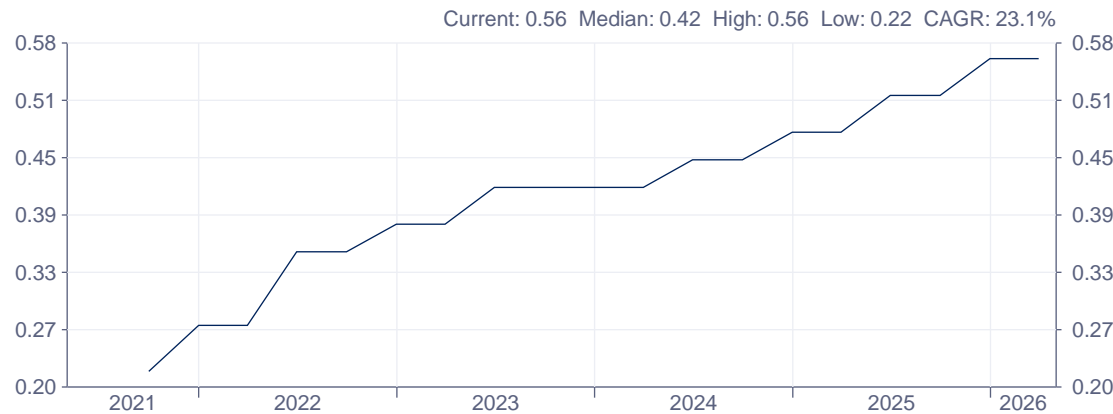
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Dividends Data

Dividends Per Share TTM		0.60	Payout Ratio TTM %		35.67%	Dividend Yield TTM %		3.08%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.420	23-04-2026	24-04-2026	18-06-2026	GBP				
0.180	09-10-2025	10-10-2025	07-11-2025	GBP				
0.375	24-04-2025	25-04-2025	19-06-2025	GBP				
0.150	10-10-2024	11-10-2024	01-11-2024	GBP				
0.325	25-04-2024	26-04-2024	19-06-2024	GBP				
0.125	12-10-2023	13-10-2023	03-11-2023	GBP				
0.300	27-04-2023	28-04-2023	16-06-2023	GBP				
0.125	13-10-2022	14-10-2022	04-11-2022	GBP				
0.250	28-04-2022	29-04-2022	17-06-2022	GBP				
0.100	14-10-2021	15-10-2021	05-11-2021	GBP				
0.170	22-04-2021	23-04-2021	18-06-2021	GBP				
0.050	15-10-2020	16-10-2020	06-11-2020	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



M P Evans Group PLC's trailing 12-month dividend per share is 0.56 and its dividend has grown at a cumulative annualized rate of 23.1% over the charted period. This compares to dividend growth of 14.30% over the past year and cumulative annualized growth of 12.20% over the past 3 years.

Dividend Yield TTM %



M P Evans Group PLC's current dividend yield is 3.08% based on trailing 12 month dividends. The current yield is below the historically observed median of 4.36% and, over the charted time period, the observed high yield has been 6.34% and the observed low yield has been 2.35%.

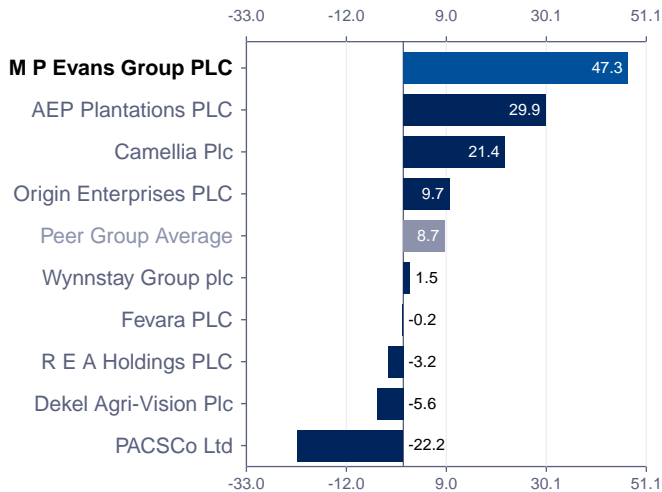
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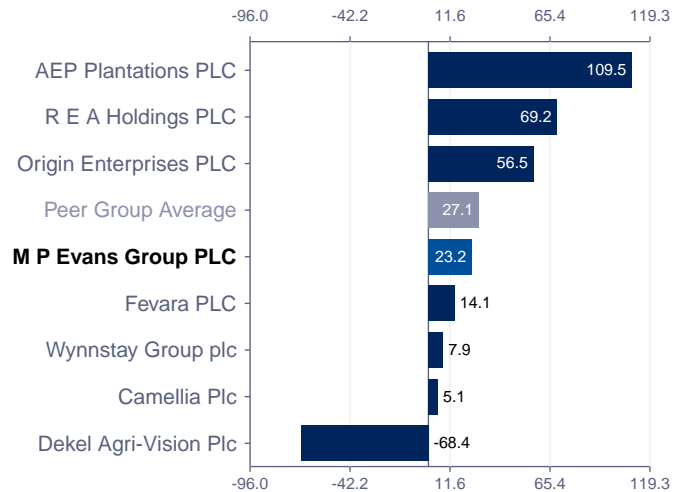
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ICB Subsector Peer Comparisons

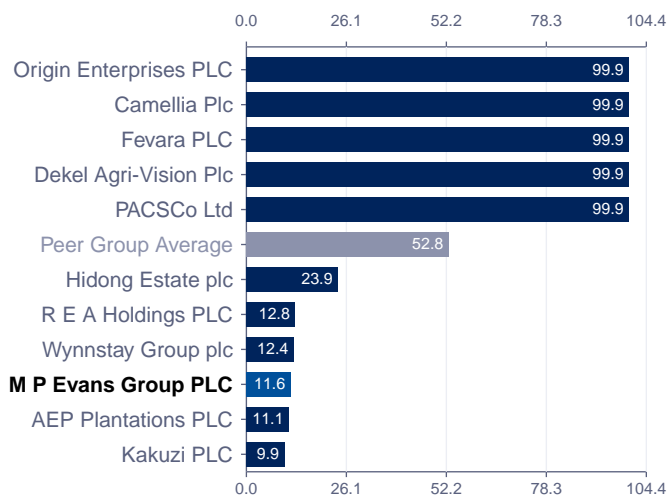
Price Change Year to Date %



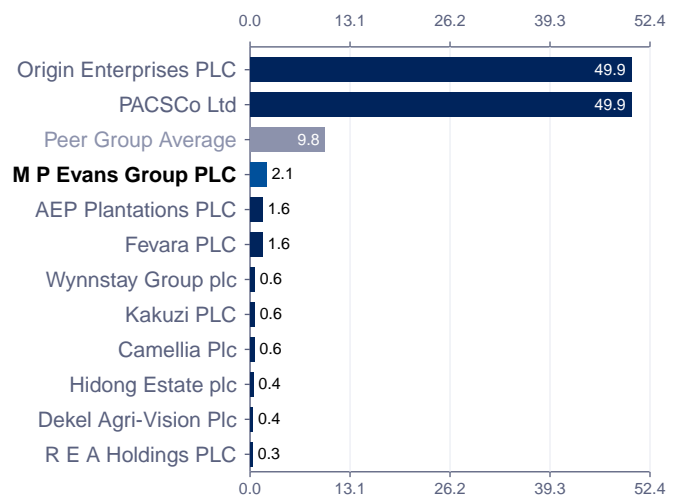
Price Change Last Calendar Year %



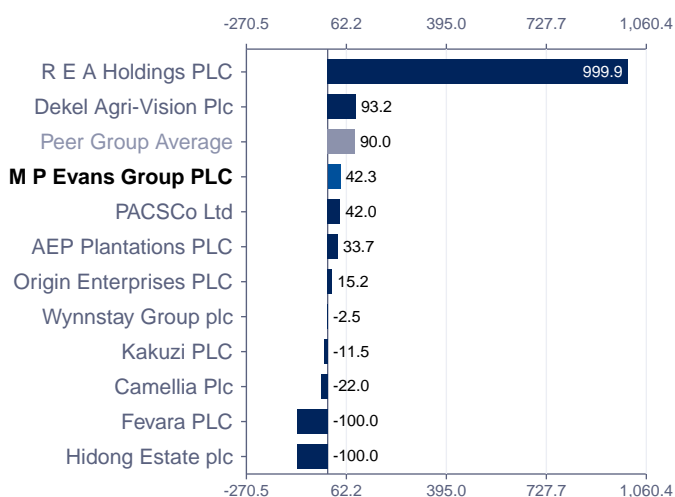
Price / EPS TTM



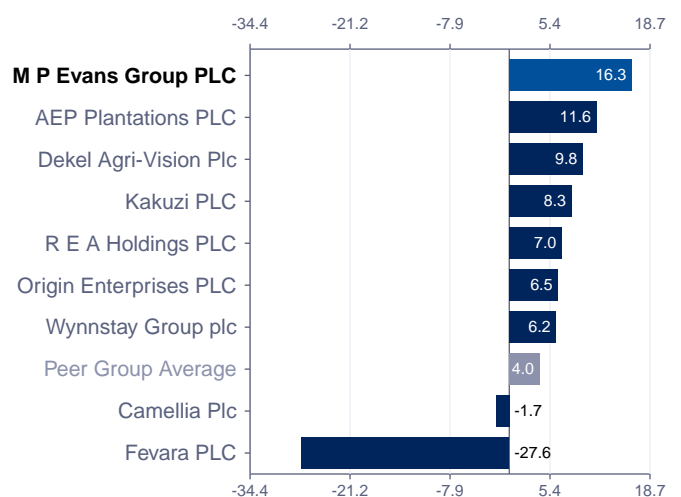
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value	- Weekly Price times latest Shares Outstanding times any applicable ADR factor.
Revenue	- Sum of the last four quarters of Revenues.
Revenue Per Share	- Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.
Normalized EPS LFY	- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.
60-Day Average Volume (000)	- The average of the last 60 daily volume values in thousands of shares.
Price 52-Week High	- The high closing price from the last 52 weeks of daily closing prices.
Price 52-Week Low	- The low closing price from the last 52 weeks of daily closing prices.
Price / 52-Week High	- Latest price divided by the high price from the past 52 weeks of daily closing prices.
Price / 52-Week Low	- Latest price divided by the low price from the past 52 weeks of daily closing prices.
50-Day Average Price	- Mean of last 50 daily closing prices.
200-Day Average Price	- Mean of last 200 daily closing prices.
Price / 50-Day Average Price	- Latest closing price divided by mean of last 50 daily closing prices, as a percentage.
Price / 200-Day Average Price	- Latest closing price divided by mean of last 200 daily closing prices, as a percentage.
Relative Strength Index	- Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.
Price Volatility	- The standard deviation of the last 20 days of daily closing prices.
Sharpe Ratio	- The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.
Sortino Ratio	- The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.
Dividends Per Share TTM	- Sum of the last four quarters of Dividends Per Share.
Payout Ratio	- Dividends Per Share TTM divided by Normalized EPS TTM.
Dividend Yield TTM %	- Sum of the last four quarter of Dividends Per Share divided by Weekly Price.
EBITDA	- Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).
Free Cash Flow	- Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.
Book Value Per Share	- Total Common Equity last quarter divided by Shares Outstanding last quarter.
Gross Margin %	- Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.
EBITDA Margin %	- Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.
Pre-Tax Margin %	- Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.
Net Profit Margin %	- Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.
Return on Equity %	- Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.
Return on Capital %	- Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.
Return on Assets %	- Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.
Price / EPS TTM	- Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).
Price / Sales	- Weekly Price divided by Revenues Per Share TTM.
Price / Book Value	- Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).
Free Cash Flow Yield %	- Free Cash Flow Per Share TTM divided by Weekly Price.
Enterprise Value	- Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.
Enterprise Value / Sales	- Enterprise Value divided by the sum of the last four quarters of Revenue.
Enterprise Value / EBITDA	- Enterprise Value divided by EBITDA TTM.
Enterprise Value / EBIT	- Enterprise Value divided by trailing four quarters of Operating Income.
Enterprise Value / Free Cash Flow	- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.
Russell 1000 Index	- The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.
EPS 5-Year Growth Rate %	is capped at 999.9%.
Revenue 5-Year Growth Rate %	is capped at 999.9%.

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