

# MS International plc (MSI:LN)



**London**  
Stock Exchange

Industrials/Defense

Price: 1,265.00

Report Date: August 6, 2025

## Business Description and Key Statistics

MS INTERNATIONAL plc is a United Kingdom-based company, which is engaged in designing, manufacturing, construction and servicing of a range of engineering products and structures. The Company operates through four diverse operating divisions: Defense and Security, Forgings, Petrol Station Superstructures, and Corporate Branding. The Defense division is involved in designing and manufacturing defense and security equipment. The Forging division is involved in the manufacture of steel forgings. The Petrol Station Superstructures division is involved in designing, manufacturing, construction, and maintenance of petrol station superstructures. The Corporate Branding division is involved in designing, manufacturing, installation and service of corporate brandings, including media facades, way-finding signage, public illumination, creative lighting solutions, and the complete appearance of petrol station superstructures and forecourts.

**Website:** <https://msiplc.com/>

**ICB Industry:** Industrials

**ICB Subsector:** Defense

**Address:** Reed Business Park, Balby Carr Bank  
DONCASTER DN4 8DH  
GBR

**Employees:** 454

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	118	7.2
<b>EPS Diluted LFY</b>	0.87	29.0
<b>Market Value (M)</b>	205	
<b>Shares Outstanding LFY (000)</b>	16,174	
<b>Book Value Per Share</b>	3.78	
<b>EBITDA Margin %</b>	17.00	
<b>Net Margin %</b>	12.5	
<b>Long-Term Debt / Capital %</b>	0.1	
<b>Dividends and Yield TTM</b>	0.23 - 1.82%	
<b>Payout Ratio TTM %</b>	24.7	
<b>60-Day Average Volume (000)</b>	23	
<b>52-Week High &amp; Low</b>	13.65 - 8.65	
<b>Price / 52-Week High &amp; Low</b>	0.93 - 1.46	

## Price, Moving Averages & Volume



MS International plc is currently trading at 1,265.00 which is 10,277.4% above its 50 day moving average price of 12.19 and 11,959.1% above its 200 day moving average price of 10.49.

MSI:LN is currently 9,167.4% above its 52-week high price of 13.65 and is 14,524.3% above its 52-week low price of 8.65. Over the past 52-weeks, MSI:LN is up 21.1% while on a calendar year-to-date basis it is up 36.8%.

The Relative Strength Index (RSI) indicator for MSI:LN is currently 58.82. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	8.58	8.36	50-Day Average Price	12.19
1-Week %	5.42	5.08	Price / 50-Day Average	1.04
4-Week %	11.95	8.80	200-Day Average Price	10.49
52-Week %	21.05	7.73	Price / 200-Day Average	1.21
Quarter-to-Date %	5.42	1.21	RSI - Relative Strength Index	58.82
Year-to-Date %	36.76	25.39	<b>Risk Metrics</b>	
Last Month %	0.83	-3.09	Price Volatility	0.51
Last Quarter %	19.40	16.29	Sharpe Ratio	0.31
Last Calendar Year %	5.71	0.16	Sortino Ratio	1.36

## 5-Year Price Performance vs. FTSE 350

**MS International plc**  
**FTSE 350 Index**

Current: 10.81 CAGR: 61.3%  
Current: 1.46 CAGR: 7.9%



Over the past five years, MS International plc's stock price is up 981.2% which is 934.9% above the FTSE 350 Index performance of 46.3% over the same period. MS International plc's cumulative annualized growth rate (CAGR) over the five year period has been 61.3% while that of the FTSE 350 Index has been 7.9%.

Over the past year, MS International plc's stock price performance of 21.1% has outperformed that of the FTSE 350 Index by 7.7%. On a year-to-date basis, MS International plc's stock price performance of 36.8% has outperformed the FTSE 350 Index by 25.4%.

Over the past week, MS International plc's stock price performance of 5.4% has outperformed that of the FTSE 350 Index by 5.1%.

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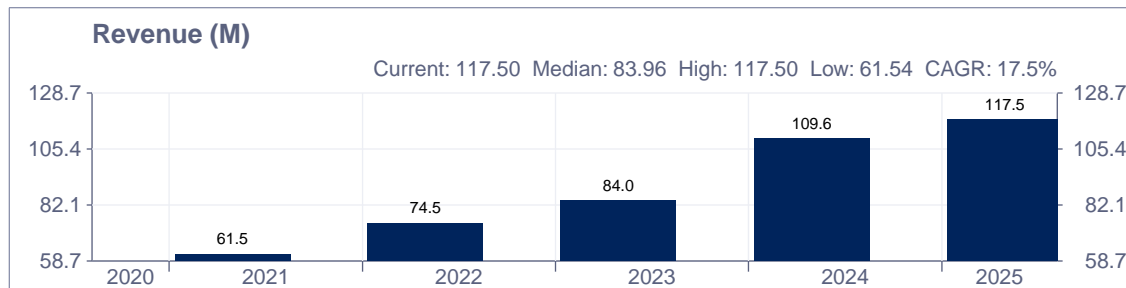
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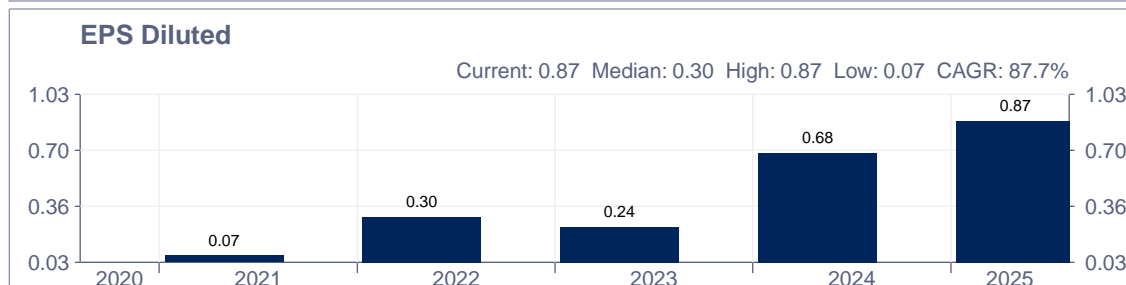
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	16.4	14.0	10.0	Gross Margin %	34.0	28.8	27.5
Revenues Per Share %	15.8	13.5	9.8	EBITDA Margin %	17.0	9.5	7.2
EBITDA %	40.8	999.9	23.3	Pre-Tax Margin %	17.1	8.4	5.7
EPS Diluted %	41.0	999.9	26.2	Net Margin %	12.5	6.6	4.7
Free Cash Flow %	-34.2	-11.1	-100.0	Return on Equity %	26.3	14.5	10.1
Cash from Operations %	-99.9	99.5	-99.9	Return on Capital %	27.3	14.8	10.2
Book Value %	16.7	16.0	8.4	Return on Assets %	11.1	6.3	4.5



MS International plc's cumulative annualized revenue growth rate over the charted period is 17.5%. This compares to cumulative annualized growth of 16.4% over the past 3 years.



MS International plc's cumulative annualized EPS growth rate over the charted period is 87.7%. This compares to cumulative annualized growth of 41.0% over the past 3 years.



MS International plc's net profit margin of 12.5% is 5.9% above the period's mean net margin of 6.6%. During the charted period, the observed net profit margin high and low were 12.5% and -5.5% respectively.



MS International plc's return on equity of 26.3% is 11.8% above the period's mean return on equity of 14.5%. During the charted period, the observed ROE high and low were 26.3% and -9.9% respectively.

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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
<b>Price / EPS TTM</b>	14.5	15.3	15.8	<b>Earnings Yield %</b>	6.88	6.52	6.35
<b>Price / Sales</b>	1.8	1.1	0.6	<b>Free Cash Flow Yield %</b>	0.00	0.00	4.60
<b>Price / Operating Cash Flow</b>	13.3	13.3	12.2	<b>Dividend Yield %</b>	1.82	2.09	3.72
<b>Price / Book Value</b>	3.3	2.2	1.1	<b>Enterprise Value / EBITDA</b>	9.0	8.0	6.5

### Price / EPS TTM



MS International plc is trading at 14.53 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 15.27, while high and low observations have been 99.90 and 7.43.

### Price / Sales



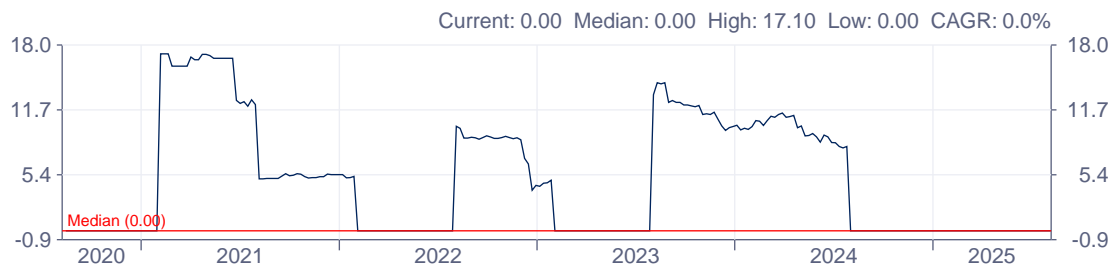
MS International plc is trading at a Price to Sales ratio of 1.81 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 1.07, while high and low observations have been 1.95 and 0.32.

### Price / Book Value



MS International plc is trading at a Price to Book ratio of 3.34 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 2.16, while high and low observations have been 3.70 and 0.63.

### Free Cash Flow Yield %



MS International plc has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 17.10 and 0.00.

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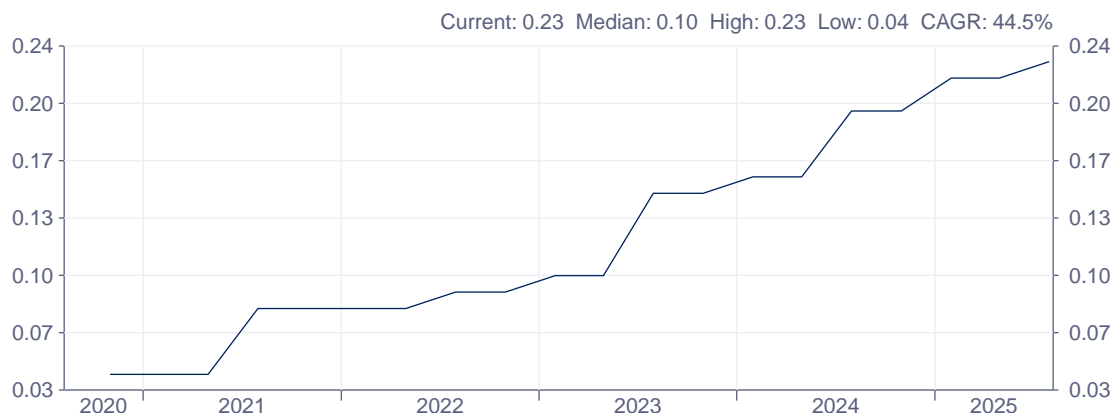
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## Dividends Data

Dividends Per Share TTM	0.23	Payout Ratio TTM %	24.69%	Dividend Yield TTM %	1.82%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.180	17-07-2025	18-07-2025	22-08-2025	GBP	
0.050	19-12-2024	20-12-2024	17-01-2025	GBP	
0.165	11-07-2024	12-07-2024	23-08-2024	GBP	
0.030	21-12-2023	22-12-2023	19-01-2024	GBP	
0.130	06-07-2023	07-07-2023	18-08-2023	GBP	
0.020	15-12-2022	16-12-2022	13-01-2023	GBP	
0.075	14-07-2022	15-07-2022	12-08-2022	GBP	
0.018	16-12-2021	17-12-2021	14-01-2022	GBP	
0.065	15-07-2021	16-07-2021	10-08-2021	GBP	
0.018	24-12-2020	29-12-2020	19-01-2021	GBP	
0.018	16-07-2020	17-07-2020	14-08-2020	GBP	
0.018	19-12-2019	20-12-2019	10-01-2020	GBP	

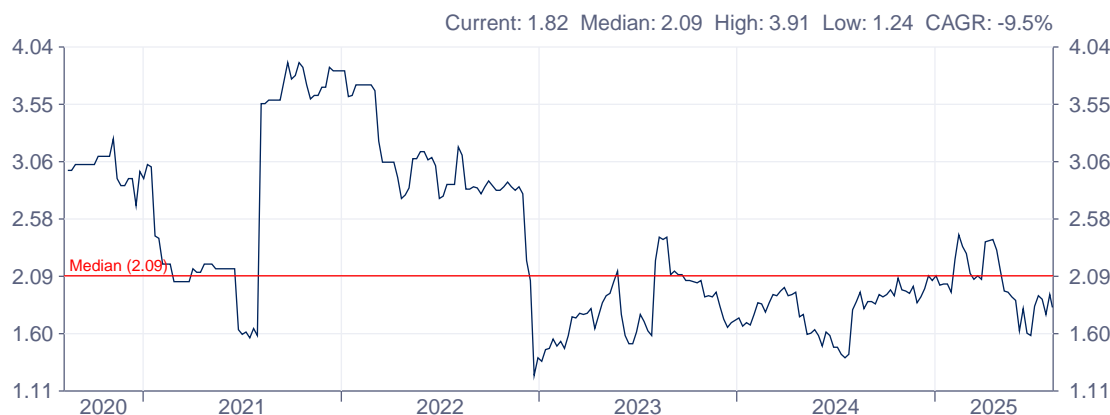
## Dividend Growth and Yield

### Dividends Per Share TTM



MS International plc's trailing 12-month dividend per share is 0.23 and its dividend has grown at a cumulative annualized rate of 44.5% over the charted period. This compares to dividend growth of 17.90% over the past year and cumulative annualized growth of 35.50% over the past 3 years.

### Dividend Yield TTM %



MS International plc's current dividend yield is 1.82% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.09% and, over the charted time period, the observed high yield has been 3.91% and the observed low yield has been 1.24%.

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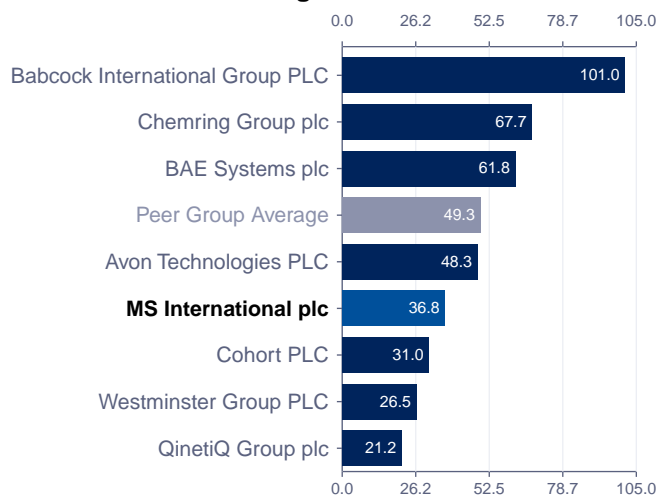
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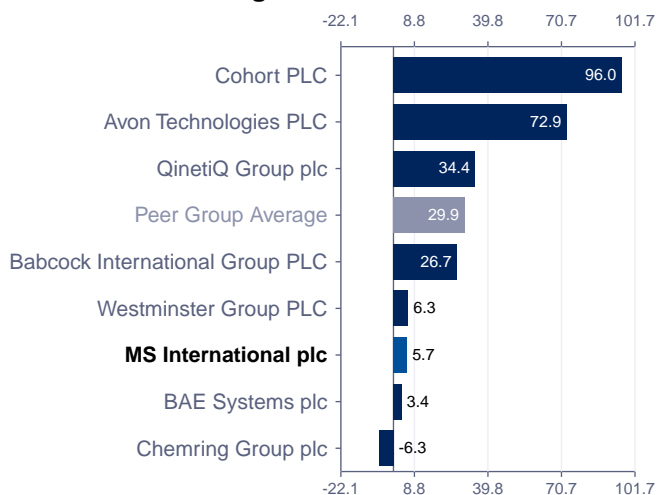
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## ICB Subsector Peer Comparisons

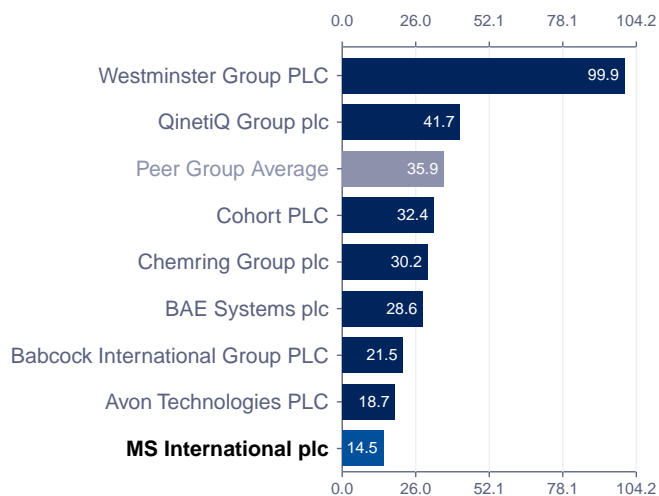
### Price Change Year to Date %



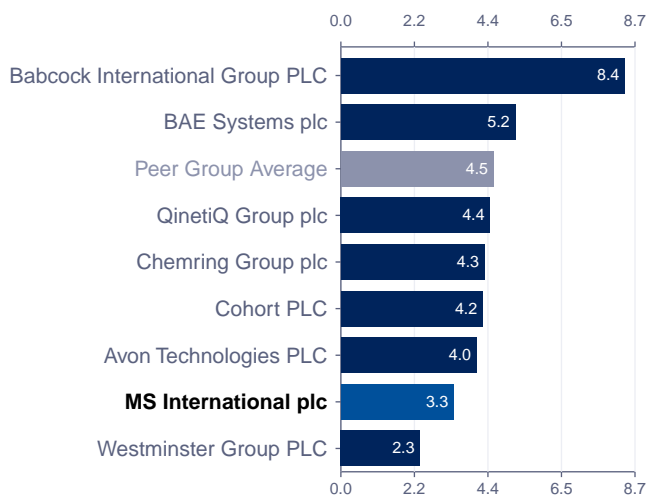
### Price Change Last Calendar Year %



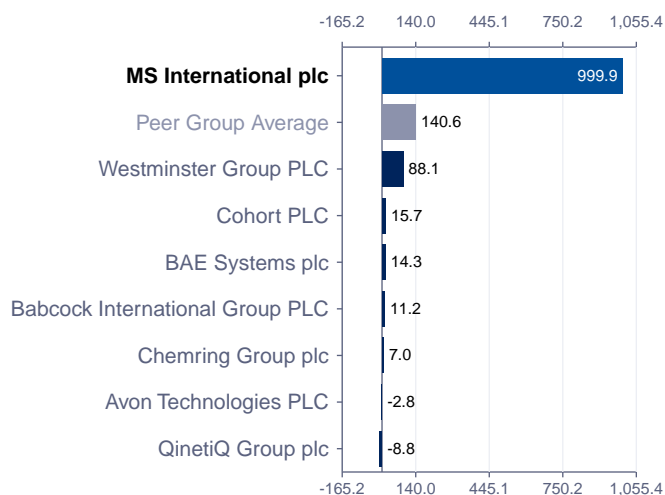
### Price / EPS TTM



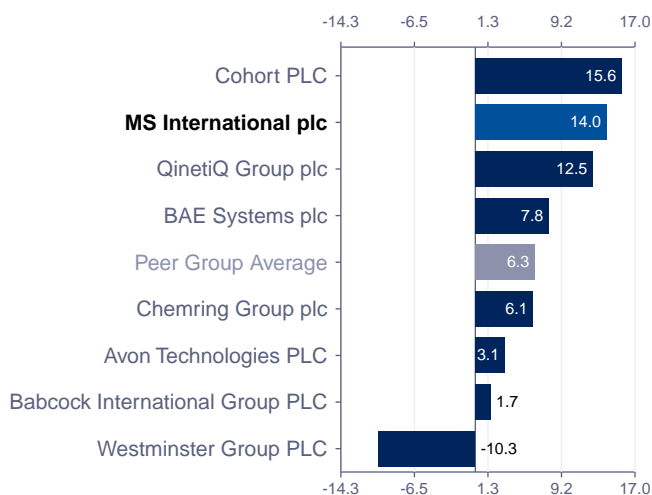
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n$  = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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