

# PAO Severstal (SVST:LN)



**London**  
Stock Exchange

Basic Materials/Iron and Steel

Price: 18.99 USD

Report Date: January 27, 2022

## Business Description and Key Statistics

PAO Severstal is engaged in the steel mining and steel production in Russia. Co. operates in two segments: Severstal Resources and Severstal Russian Steel. The Severstal Resources segment comprising of iron ore and coal mining in Russia. The Severstal Russian Steel segment consisting of steel production, automotive galvanizing, rolling mill, pipe mill, metalware, ferrous scrap metal recycling business in northwest and central Russia, as well as supporting functions for trading, maintenance and transportation in Europe.

**Website:** www.severstal.com

**ICB Industry:** Basic Materials

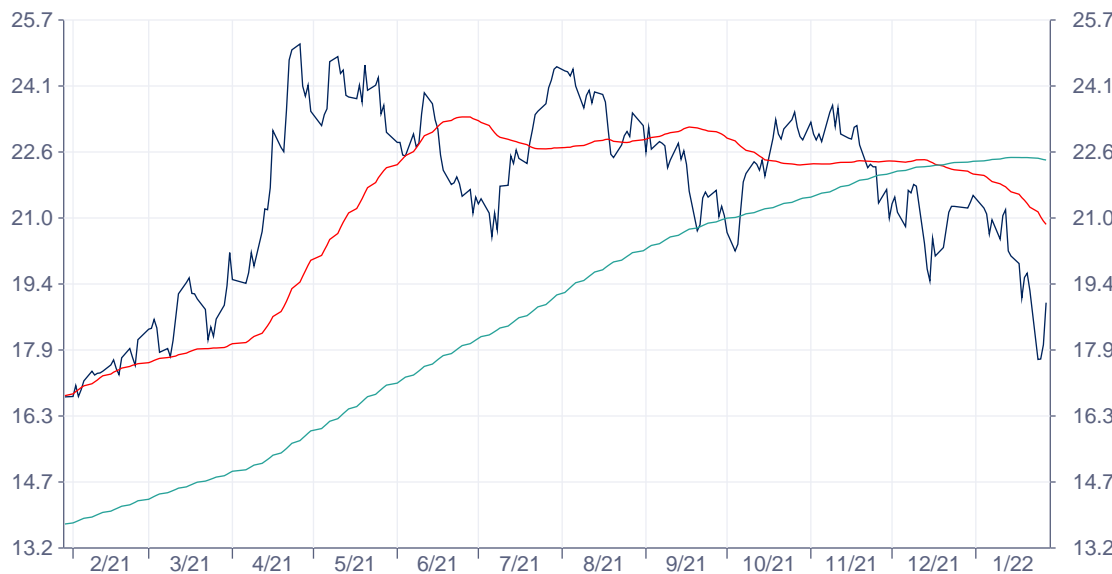
**ICB Subsector:** Iron and Steel

**Address:** 30 Mira Street  
Cherepovets  
RUS

**Employees:**

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	6,870	-15.8
<b>EPS Diluted LFY</b>	1.23	-40.4
<b>Market Value (M)</b>	15,908	
<b>Shares Outstanding LFY (000)</b>	837,719	
<b>Book Value Per Share</b>	3.26	
<b>EBITDA Margin %</b>	34.00	
<b>Net Margin %</b>	15.3	
<b>Long-Term Debt / Capital %</b>	42.2	
<b>Dividends and Yield TTM</b>	2.31 - 12.18%	
<b>Payout Ratio TTM %</b>	100.0	
<b>60-Day Average Volume (000)</b>	284	
<b>52-Week High &amp; Low</b>	25.14 - 16.75	
<b>Price / 52-Week High &amp; Low</b>	0.76 - 1.13	

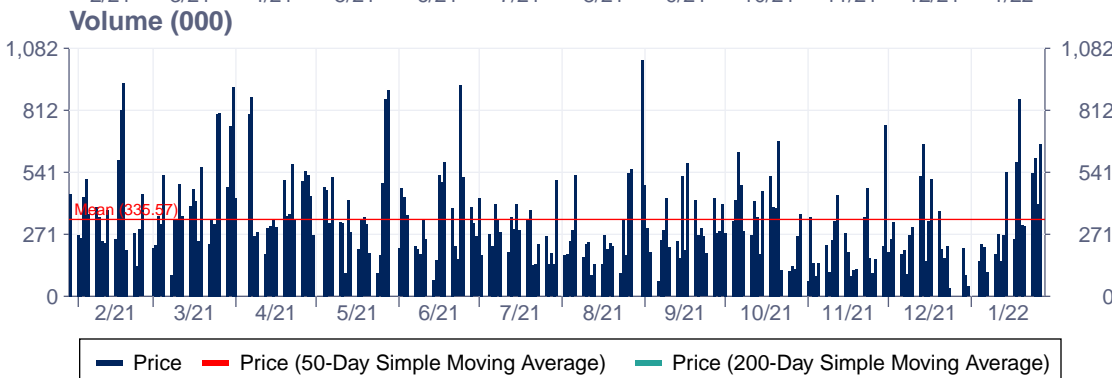
## Price, Moving Averages & Volume



PAO Severstal is currently trading at 18.99 which is 8.9% below its 50 day moving average price of 20.85 and 15.1% below its 200 day moving average price of 22.38.

SVST:LN is currently 24.5% below its 52-week high price of 25.14 and is 13.4% above its 52-week low price of 16.75. Over the past 52-weeks, SVST:LN is up 12.5% while on a calendar year-to-date basis it is down 11.8%.

The Relative Strength Index (RSI) indicator for SVST:LN is currently 42.24. An RSI value of 70 and above is considered overbought and 30 and below oversold.



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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	5.56	4.63	50-Day Average Price	20.85
1-Week %	-3.56	-2.59	Price / 50-Day Average	0.91
4-Week %	-10.59	-10.85	200-Day Average Price	22.38
52-Week %	12.50	0.07	Price / 200-Day Average	0.85
Quarter-to-Date %	-11.84	-12.53	RSI - Relative Strength Index	42.24
Year-to-Date %	-11.84	-12.53	<b>Risk Metrics</b>	
Last Month %	2.57	-1.97	Price Volatility	1.23
Last Quarter %	2.28	-1.52	Sharpe Ratio	0.05
Last Calendar Year %	22.60	8.24	Sortino Ratio	0.11

## 5-Year Price Performance vs. FTSE 350

PAO Severstal  
FTSE 350 Index

Current: 1.21 CAGR: 3.9%  
Current: 1.07 CAGR: 1.4%



Over the past five years, PAO Severstal's stock price is up 21.2% which is 13.8% above the FTSE 350 Index performance of 7.4% over the same period. PAO Severstal's cumulative annualized growth rate (CAGR) over the five year period has been 3.9% while that of the FTSE 350 Index has been 1.4%.

Over the past year, PAO Severstal's stock price performance of 12.5% has outperformed that of the FTSE 350 Index by 0.1%. On a year-to-date basis, PAO Severstal's stock price performance of -11.8% has outperformed the FTSE 350 Index by 12.5%.

Over the past week, PAO Severstal's stock price performance of -3.6% has underperformed that of the FTSE 350 Index by 2.6%.

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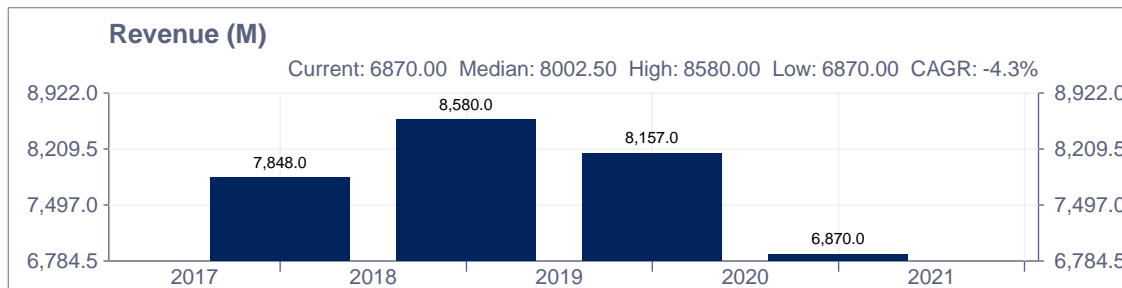
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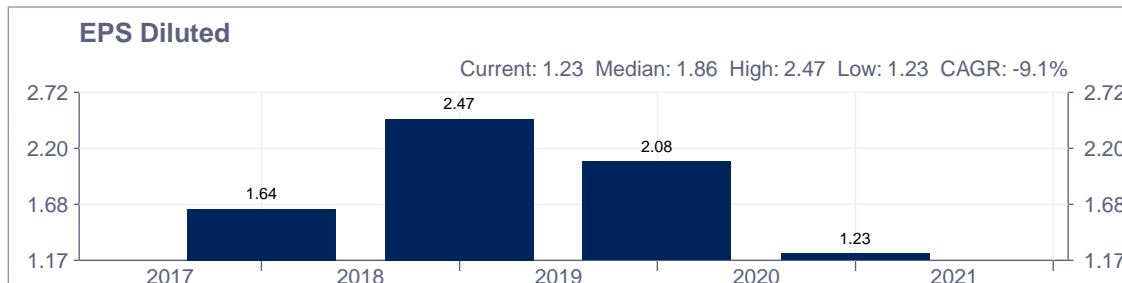
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## Growth and Profitability Metrics

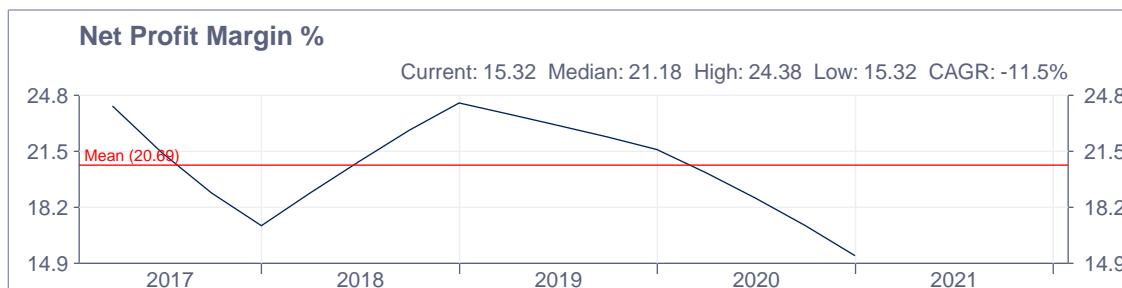
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-4.3	1.4	-6.6	Gross Margin %	42.5	40.9	35.6
Revenues Per Share %	-5.5	0.5	-5.0	EBITDA Margin %	34.0	32.8	26.1
EBITDA %	0.9	4.8	-2.9	Pre-Tax Margin %	18.8	25.3	15.0
EPS Diluted %	-8.9	10.3	999.9	Net Margin %	15.3	20.7	11.3
Free Cash Flow %	-14.2	-10.1	22.3	Return on Equity %	33.1	52.5	30.3
Cash from Operations %	3.9	3.0	5.5	Return on Capital %	19.8	34.6	19.0
Book Value %	-6.9	3.9	-7.3	Return on Assets %	13.7	24.1	13.2



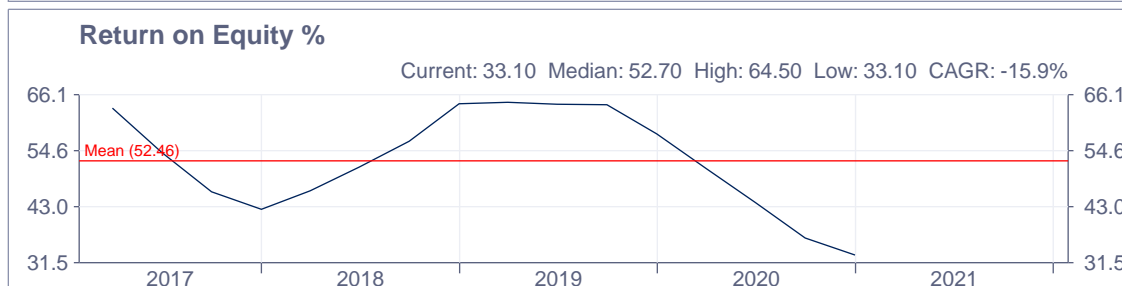
PAO Severstal's cumulative annualized revenue growth rate over the charted period is -4.3%. This compares to cumulative annualized growth of -4.3% over the past 3 years.



PAO Severstal's cumulative annualized EPS growth rate over the charted period is -9.1%. This compares to cumulative annualized growth of -8.9% over the past 3 years.



PAO Severstal's net profit margin of 15.3% is 5.4% below the period's mean net margin of 20.7%. During the charted period, the observed net profit margin high and low were 24.4% and 15.3% respectively.



PAO Severstal's return on equity of 33.1% is 19.4% below the period's mean return on equity of 52.5%. During the charted period, the observed ROE high and low were 64.5% and 33.1% respectively.

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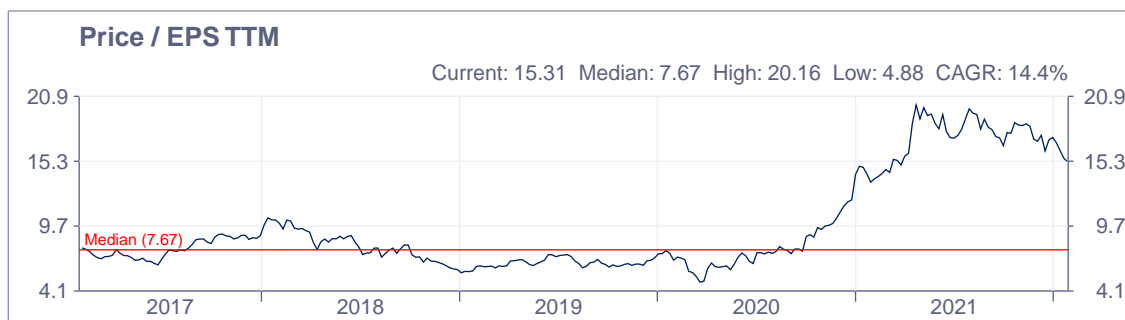
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## Valuation Metrics

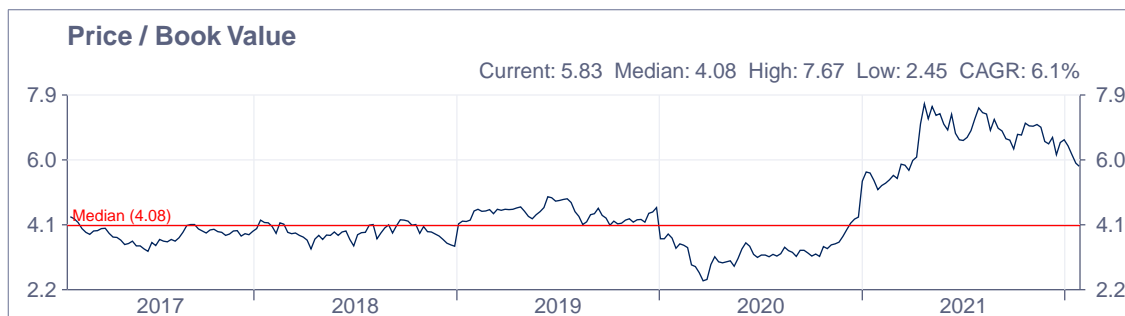
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	15.3	7.7	9.6	Earnings Yield %	5.38	13.56	11.07
Price / Sales	2.4	1.6	1.4	Free Cash Flow Yield %	5.51	10.08	10.12
Price / Operating Cash Flow	10.7	6.1	6.7	Dividend Yield %	12.18	12.63	9.29
Price / Book Value	5.8	4.1	3.6	Enterprise Value / EBITDA	7.4	5.4	5.6



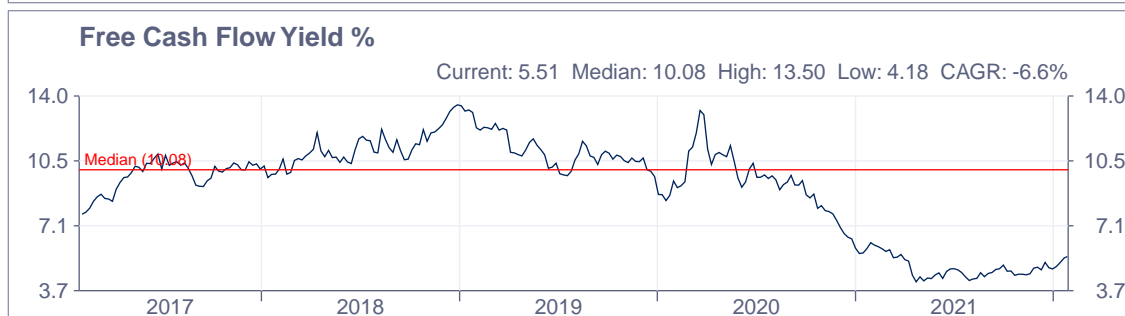
PAO Severstal is trading at 15.31 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 7.67, while high and low observations have been 20.16 and 4.88.



PAO Severstal is trading at a Price to Sales ratio of 2.35 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 1.64, while high and low observations have been 3.09 and 1.05.



PAO Severstal is trading at a Price to Book ratio of 5.83 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 4.08, while high and low observations have been 7.67 and 2.45.



PAO Severstal has a Free Cash Flow Yield of 5.51% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 10.08%, while high and low observations have been 13.50 and 4.18.

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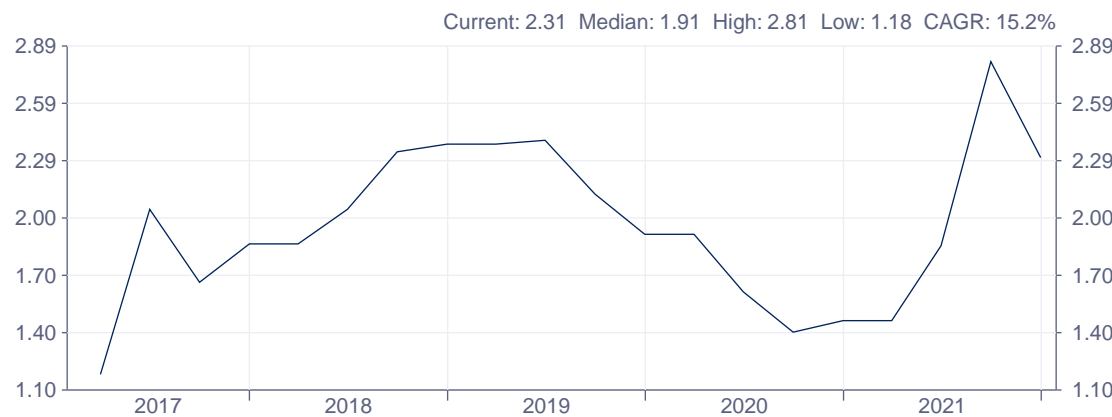
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## Dividends Data

Dividends Per Share TTM		2.31	Payout Ratio TTM %		100.00%	Dividend Yield TTM %		12.18%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
1.163	01-09-2021	02-09-2021	23-09-2021	USD	GROSS FINAL RATE			
0.647	28-05-2021	01-06-2021	18-06-2021	USD	1ST QUARTER (RUB46.77) GROSS FINAL RATE			
0.502	28-05-2021	01-06-2021	18-06-2021	USD	4TH QUARTER (RUB36.27) GROSS FINAL RATE			
0.495	07-12-2020	08-12-2020	30-12-2020	USD	GROSS FINAL RATE			
0.202	04-09-2020	08-09-2020	29-09-2020	USD	GROSS FINAL RATE			
0.387	15-06-2020	16-06-2020	09-07-2020	USD	FINAL RATE (FIRST QUARTER 2020)			
0.372	15-06-2020	16-06-2020	09-07-2020	USD	FINAL RATE (FINANCIAL YEAR 2019)			
0.440	02-12-2019	03-12-2019	24-12-2019	USD	FINAL RATE			
0.409	16-09-2019	17-09-2019	08-10-2019	USD	APPROX FINAL RATE			
0.562	17-06-2019	18-06-2019	09-07-2019	USD	APPROX FINAL RATE			
0.498	03-05-2019	07-05-2019	29-05-2019	USD	FINAL GROSS RATE			
0.647	03-12-2018	04-12-2018	27-12-2018	USD	FINAL GROSS RATE			

## Dividend Growth and Yield

### Dividends Per Share TTM



PAO Severstal's trailing 12-month dividend per share is 2.31 and its dividend has grown at a cumulative annualized rate of 15.2% over the charted period. This compares to dividend growth of 58.80% over the past year and cumulative annualized growth of -1.00% over the past 3 years.

### Dividend Yield TTM %



PAO Severstal's current dividend yield is 12.18% based on trailing 12 month dividends. The current yield is below the historically observed median of 12.63% and, over the charted time period, the observed high yield has been 18.83% and the observed low yield has been 5.82%.

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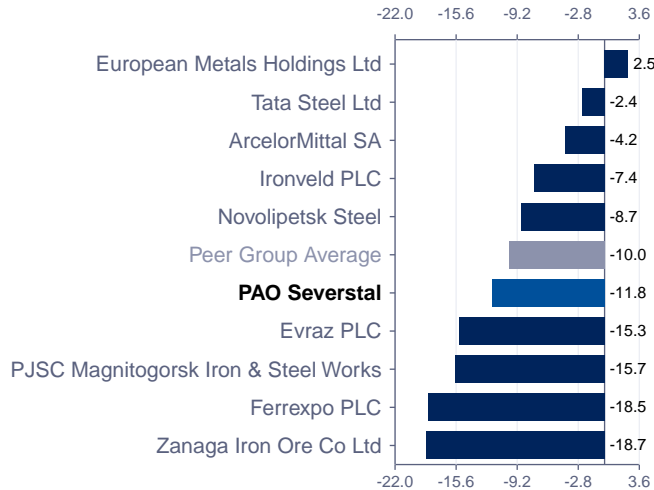
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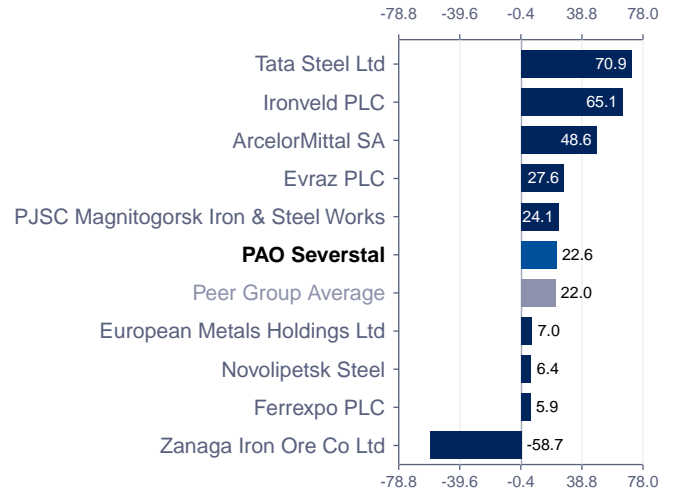
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## ICB Subsector Peer Comparisons

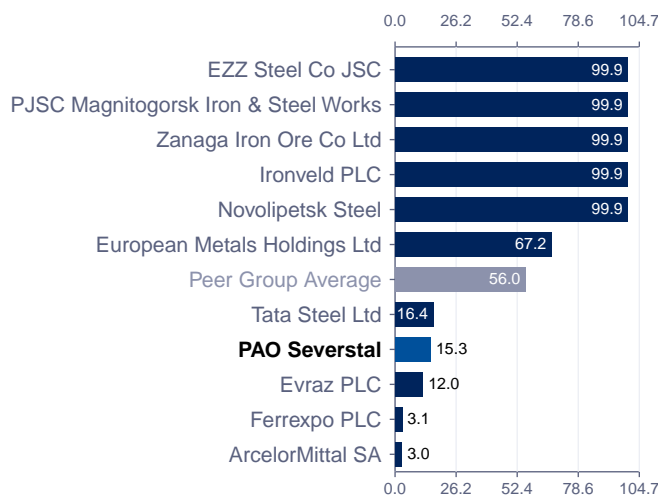
### Price Change Year to Date %



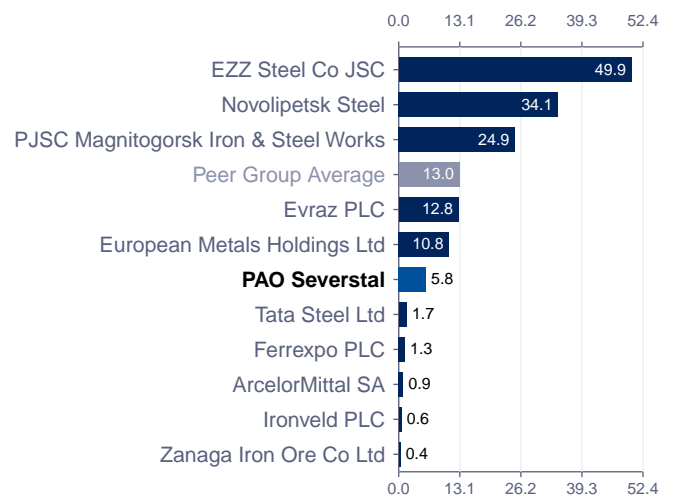
### Price Change Last Calendar Year %



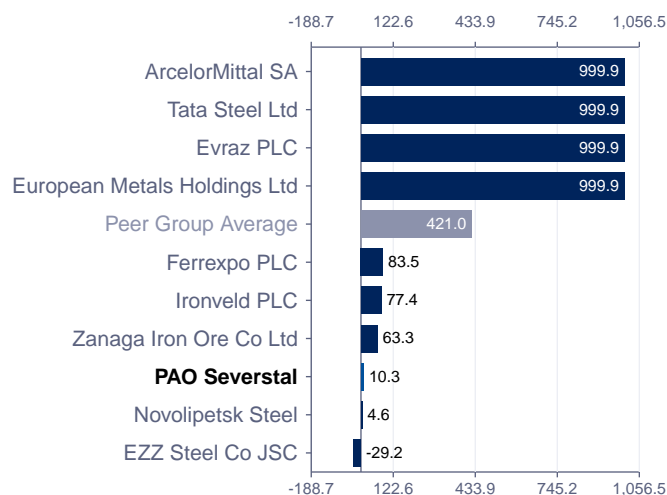
### Price / EPS TTM



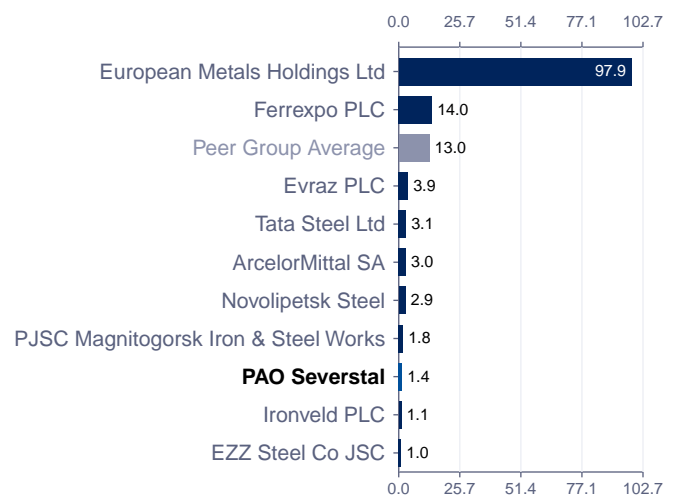
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n = \text{number of RSI periods}$ . In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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