

Ocean Wilsons Holdings Ltd (OCN:LN)



Industrials/Transportation Services

Price: 1,390.00

Report Date: April 24, 2024

Business Description and Key Statistics

Ocean Wilsons Holdings Limited is an investment holding company. The Company, through its subsidiaries, operates a maritime services company in Brazil and holds a portfolio of international investments. The Company operates through two segments: Maritime Services and Investments. The Maritime Services segment provides towage and ship agency, port terminals, offshore, logistics and shipyard services in Brazil. The Investment segment holds a diverse global portfolio of international investments. The Company operates the Tecon Rio Grande container terminal in Rio Grande, Rio Grande do Sul, and the Tecon Salvador container terminal in Salvador Bahia. At its shipyard in Guarujá, São Paulo, Wilson Sons builds and maintains its offshore and towage fleets, as well as offering small and medium vessel construction for third parties. Its subsidiaries include Ocean Wilsons (Investments) Limited (OWIL) and Wilson Sons S.A. (Wilson Sons).

Website: <https://www.oceanwilsons.bm/>

ICB Industry: Industrials

ICB Subsector: Transportation Services

Address: Richmond House;5th Floor, 12 Par-la-Ville Road,
2250;PO Box HM
HAMILTON HM JX

Employees: BMU
3,849

	Current	YTY % Chg
Revenue LFY (M)	487	10.6
EPS Diluted LFY	1.90	
Market Value (M)	492	
Shares Outstanding LFY (000)	35,363	
Book Value Per Share	17.01	
EBITDA Margin %	32.90	
Net Margin %	13.8	
Long-Term Debt / Capital %	35.5	
Dividends and Yield TTM	0.85 - 5.04%	
Payout Ratio TTM %	36.9	
60-Day Average Volume (000)	21	
52-Week High & Low	1,415.00 - 820.00	
Price / 52-Week High & Low	0.98 - 1.70	

Price, Moving Averages & Volume



Ocean Wilsons Holdings Ltd is currently trading at 1,390.00 which is 2.6% above its 50 day moving average price of 1,355.00 and 21.7% above its 200 day moving average price of 1,142.32.

OCN:LN is currently 1.8% below its 52-week high price of 1,415.00 and is 69.5% above its 52-week low price of 820.00. Over the past 52-weeks, OCN:LN is up 55.5% while on a calendar year-to-date basis it is up 15.8%.

The Relative Strength Index (RSI) indicator for OCN:LN is currently 56.82. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	0.10	50-Day Average Price	1355.00
1-Week %	0.36	-2.02	Price / 50-Day Average	1.03
4-Week %	2.21	0.80	200-Day Average Price	1142.32
52-Week %	55.48	53.48	Price / 200-Day Average	1.22
Quarter-to-Date %	-1.42	-2.25	RSI - Relative Strength Index	56.82
Year-to-Date %	15.83	12.40	Risk Metrics	
Last Month %	4.83	0.58	Price Volatility	33.34
Last Quarter %	17.50	14.93	Sharpe Ratio	0.05
Last Calendar Year %	29.03	25.15	Sortino Ratio	0.09

5-Year Price Performance vs. FTSE 350

Ocean Wilsons Holdings Ltd
FTSE 350 Index

Current: 1.20 CAGR: 3.8%
Current: 1.07 CAGR: 1.4%



Over the past five years, Ocean Wilsons Holdings Ltd's stock price is up 20.3% which is 13.3% above the FTSE 350 Index performance of 7.1% over the same period. Ocean Wilsons Holdings Ltd's cumulative annualized growth rate (CAGR) over the five year period has been 3.8% while that of the FTSE 350 Index has been 1.4%.

Over the past year, Ocean Wilsons Holdings Ltd's stock price performance of 55.5% has outperformed that of the FTSE 350 Index by 53.5%. On a year-to-date basis, Ocean Wilsons Holdings Ltd's stock price performance of 15.8% has outperformed the FTSE 350 Index by 12.4%.

Over the past week, Ocean Wilsons Holdings Ltd's stock price performance of 0.4% has underperformed that of the FTSE 350 Index by 2.0%.

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London
Stock Exchange

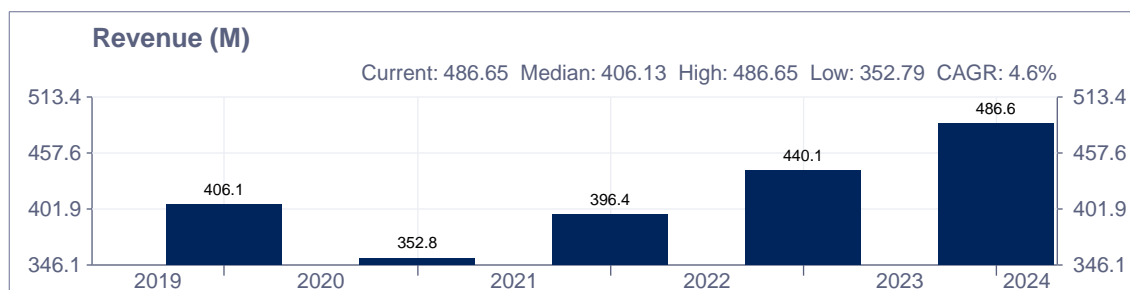
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	11.3	1.1	-3.0	Gross Margin %	92.7	93.5	91.5
Revenues Per Share %	11.3	1.1	-3.0	EBITDA Margin %	32.9	31.0	28.3
EBITDA %	15.0	4.6	1.5	Pre-Tax Margin %	26.8	20.1	19.5
EPS Diluted %	20.1	38.2	5.9	Net Margin %	13.8	8.9	8.1
Free Cash Flow %	10.5	3.7	999.9	Return on Equity %	11.7	6.4	6.6
Cash from Operations %	6.8	2.5	1.7	Return on Capital %	5.4	3.0	3.2
Book Value %	2.7	1.7	0.9	Return on Assets %	4.6	2.6	2.8



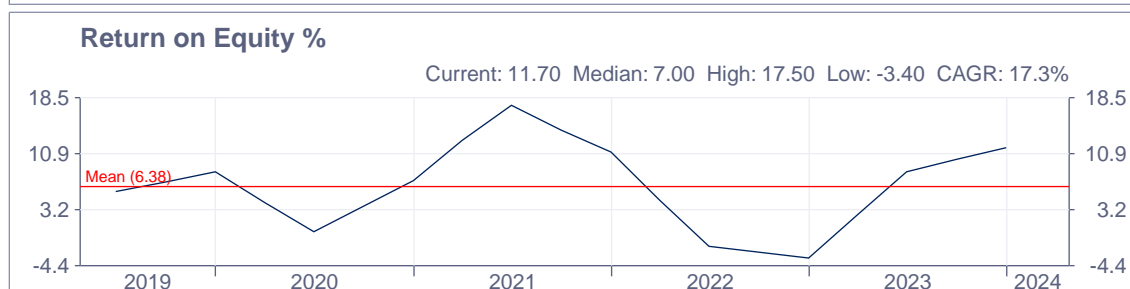
Ocean Wilsons Holdings Ltd's cumulative annualized revenue growth rate over the charted period is 4.6%. This compares to cumulative annualized growth of 11.3% over the past 3 years.



Ocean Wilsons Holdings Ltd's cumulative annualized EPS growth rate over the charted period is 9.5%. This compares to cumulative annualized growth of 20.1% over the past 3 years.



Ocean Wilsons Holdings Ltd's net profit margin of 13.8% is 4.9% above the period's mean net margin of 8.9%. During the charted period, the observed net profit margin high and low were 26.1% and -4.2% respectively.



Ocean Wilsons Holdings Ltd's return on equity of 11.7% is 5.3% above the period's mean return on equity of 6.4%. During the charted period, the observed ROE high and low were 17.5% and -3.4% respectively.

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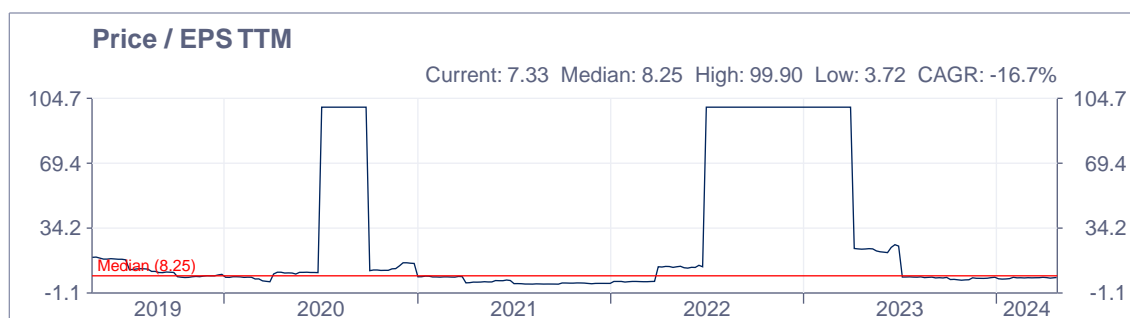
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Valuation Metrics

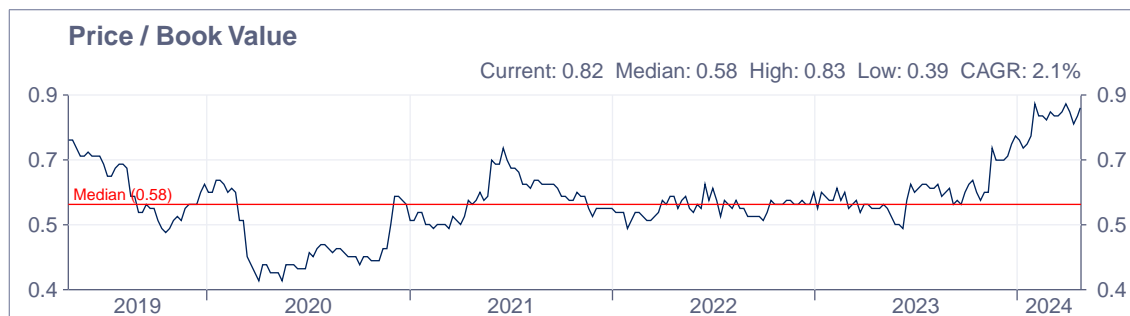
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	7.3	8.3	9.3	Earnings Yield %	13.64	12.12	10.72
Price / Sales	1.0	0.8	0.8	Free Cash Flow Yield %	6.35	6.52	6.26
Price / Operating Cash Flow	4.8	4.5	5.1	Dividend Yield %	5.04	7.51	6.70
Price / Book Value	0.8	0.6	0.6	Enterprise Value / EBITDA	4.1	3.7	3.2



Ocean Wilsons Holdings Ltd is trading at 7.33 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 8.25, while high and low observations have been 99.90 and 3.72.



Ocean Wilsons Holdings Ltd is trading at a Price to Sales ratio of 1.01 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.81, while high and low observations have been 1.11 and 0.56.



Ocean Wilsons Holdings Ltd is trading at a Price to Book ratio of 0.82 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 0.58, while high and low observations have been 0.83 and 0.39.



Ocean Wilsons Holdings Ltd has a Free Cash Flow Yield of 6.35% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 6.52%, while high and low observations have been 10.55 and 2.63.

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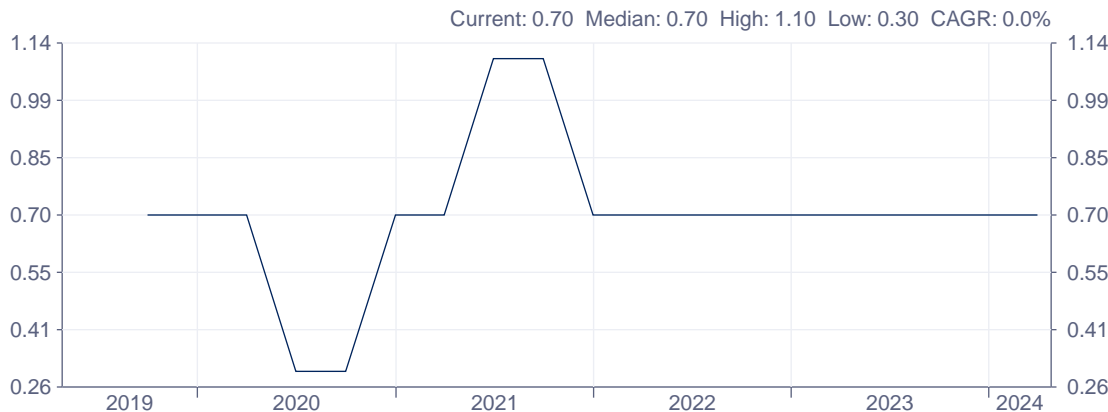
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Dividends Data

Dividends Per Share TTM	0.85	Payout Ratio TTM %	36.92%	Dividend Yield TTM %	5.04%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.850	16-05-2024	17-05-2024	14-06-2024	USD	
0.700	18-05-2023	19-05-2023	15-06-2023	USD	
0.700	19-05-2022	20-05-2022	15-06-2022	USD	
0.700	13-05-2021	14-05-2021	04-06-2021	USD	
0.400	19-11-2020	20-11-2020	11-12-2020	USD	
0.300	07-05-2020	11-05-2020	05-06-2020	USD	
0.700	09-05-2019	10-05-2019	07-06-2019	USD	
0.700	10-05-2018	11-05-2018	08-06-2018	USD	

Dividend Growth and Yield

Dividends Per Share TTM



Ocean Wilsons Holdings Ltd's trailing 12-month dividend per share is 0.70 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of 21.40% over the past year and cumulative annualized growth of -8.20% over the past 3 years.

Dividend Yield TTM %



Ocean Wilsons Holdings Ltd's current dividend yield is 5.04% based on trailing 12 month dividends. The current yield is below the historically observed median of 7.51% and, over the charted time period, the observed high yield has been 12.36% and the observed low yield has been 3.49%.

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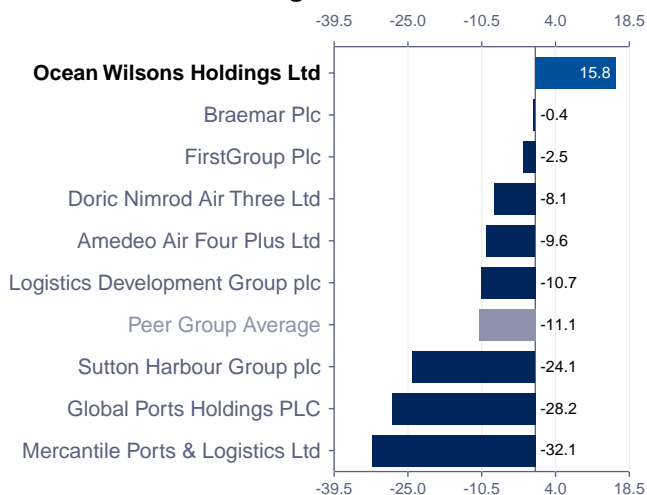
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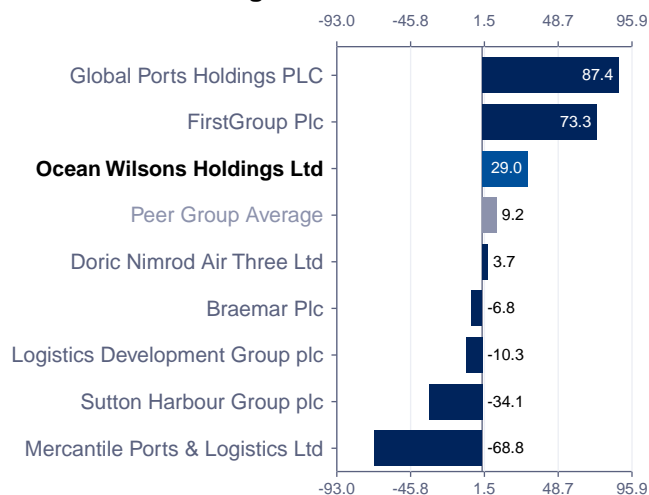
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ICB Subsector Peer Comparisons

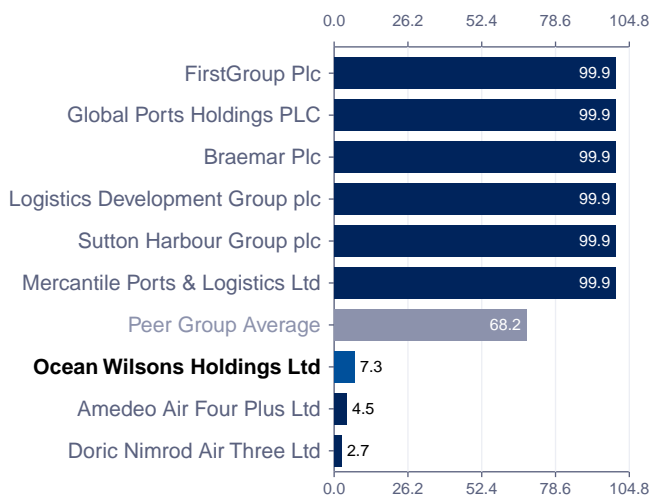
Price Change Year to Date %



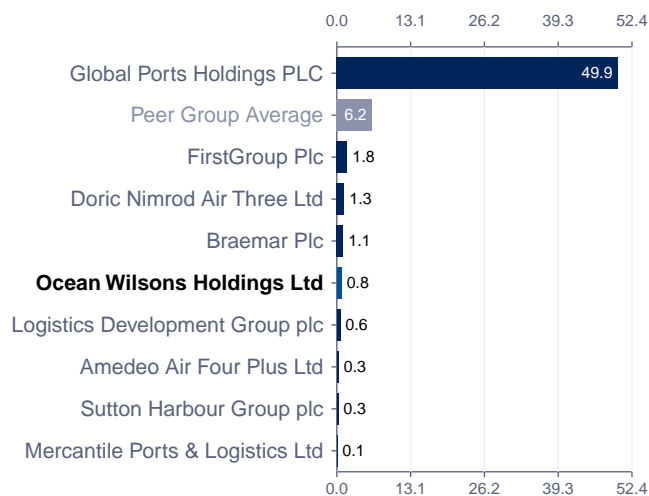
Price Change Last Calendar Year %



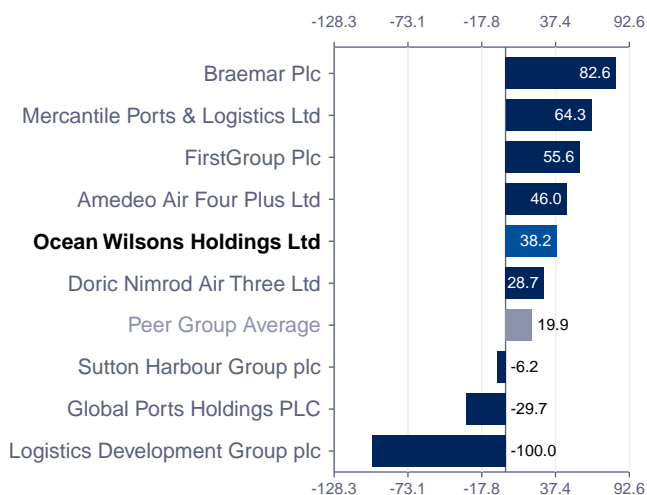
Price / EPS TTM



Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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