

Oil & Gas Development Co Ltd (OGDC:LN)



London
Stock Exchange

Energy/Oil: Crude Producers

Price: 5.00 USD

Report Date: July 6, 2022

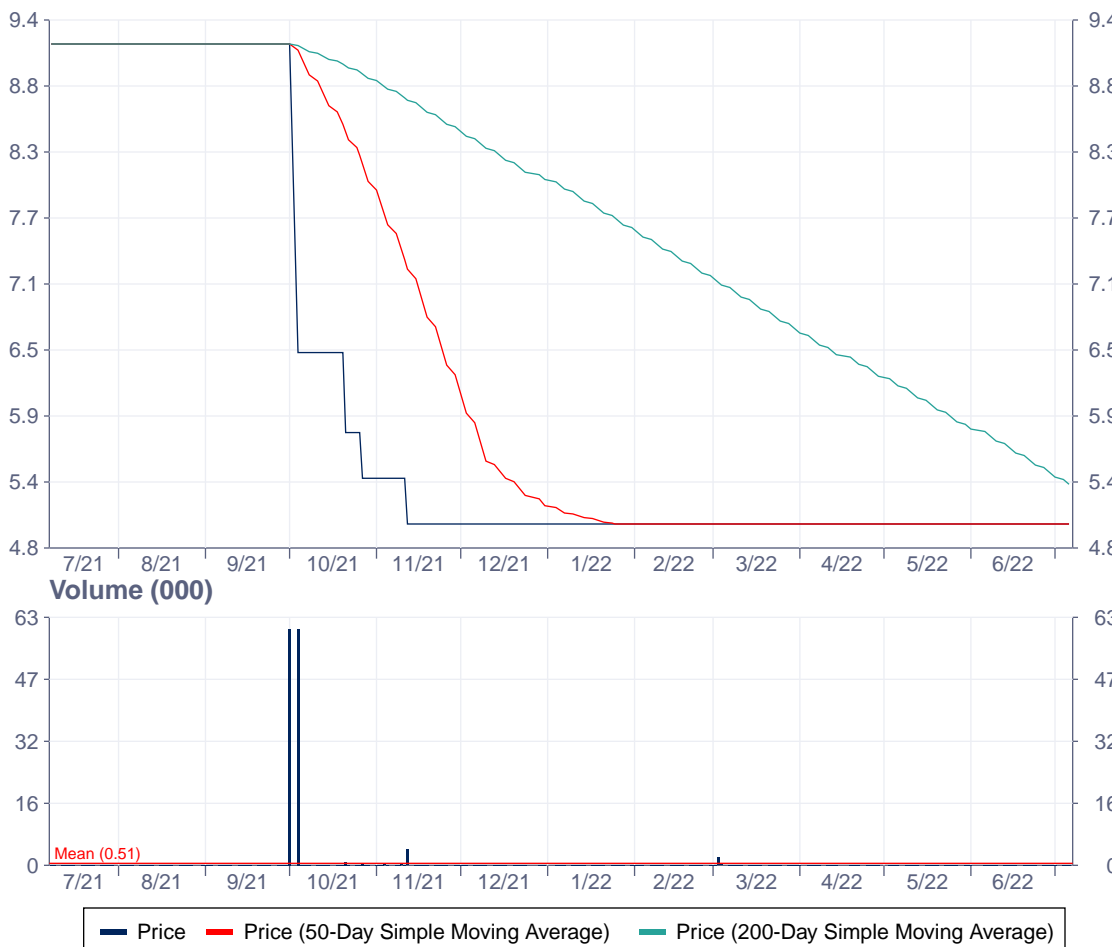
Business Description and Key Statistics

Oil and Gas Development Company is a petroleum exploration and production (E&P) company in the Pakistan oil and gas sector. Co.'s principal activity is to explore, develop, produce and sell oil and gas resources and related activities. Co. also manufactures Gas, Liquefied Petroleum Gas, Crude Oil, and Sulphur. Co.'s major fields contributing in the aforesaid production of crude oil includes Nashpa, Pasakhi, Chanda, Kunnar, KPD-TAY, and Sinjhor; for gas includes Qadirpur, Uch, KPD-TAY, Nashpa, Sinjhor and Dakhni; for LPG includes Nashpa, Sinjhor, KPD-TAY, Bitrism, Bobi anda Chanda; and for sulphur includes Dakhni.

Website: www.ogdcl.com
ICB Industry: Energy
ICB Subsector: Oil: Crude Producers
Address: OGDCL House, Plot No. 3;F-6/G-6, Blue Area, Jinnah Avenue, Islamabad
Employees: PAK 11,894

	Current	YTY % Chg
Revenue LFY (M)	1,516	3.8
EPS Diluted LFY	0.13	0.0
Market Value (M)	21,505	
Shares Outstanding LFY (000)	4,300,928	
Book Value Per Share	1.13	
EBITDA Margin %	59.00	
Net Margin %	34.0	
Long-Term Debt / Capital %	0.0	
Dividends and Yield TTM	0.09 - 1.76%	
Payout Ratio TTM %	100.0	
60-Day Average Volume (000)	0	
52-Week High & Low	9.20 - 5.00	
Price / 52-Week High & Low	0.54 - 1.00	

Price, Moving Averages & Volume



Oil & Gas Development Co Ltd is currently trading at its 50 day moving average price of 5.00 and 6.5% below its 200 day moving average price of 5.35.

OGDC:LN is currently 45.7% below its 52-week high price of 9.20 and is trading at its 52-week low price of 5.00. Over the past 52-weeks, OGDC:LN is down 45.7% while on a calendar year-to-date basis it is up 0.0%.

The Relative Strength Index (RSI) indicator for OGDC:LN is currently 0. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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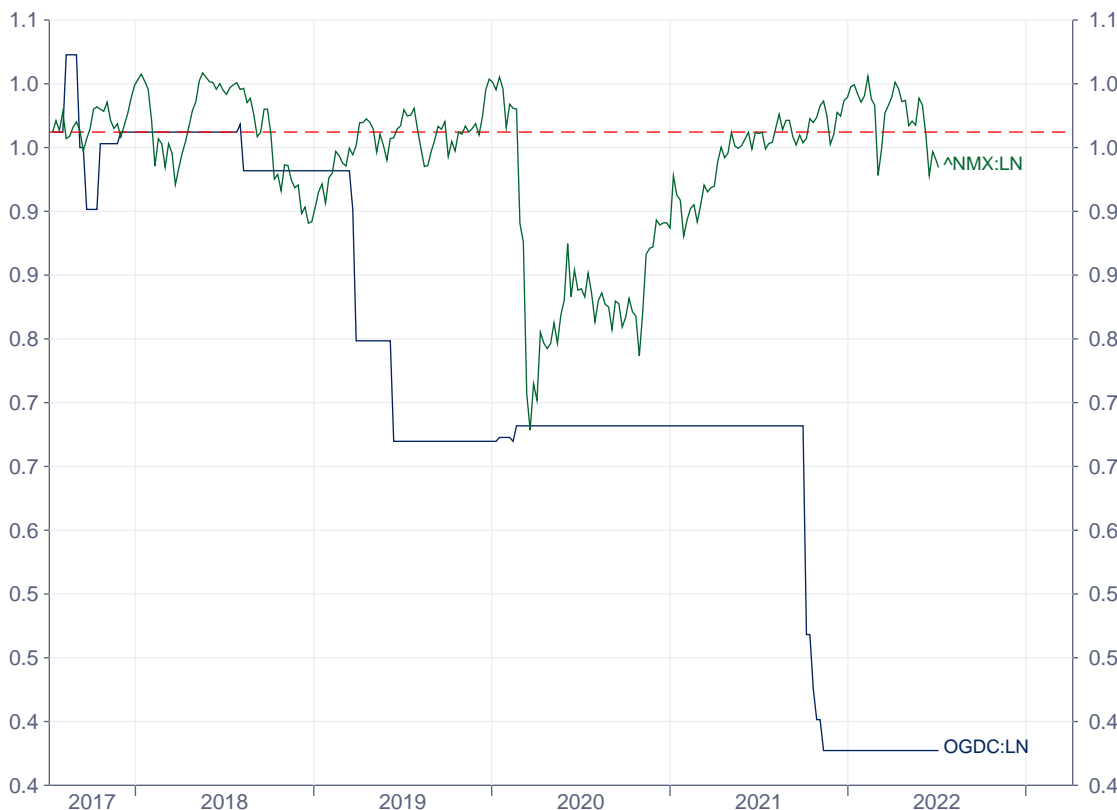
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	-1.22	50-Day Average Price	5.00
1-Week %	0.00	2.73	Price / 50-Day Average	1.00
4-Week %	0.00	6.71	200-Day Average Price	5.35
52-Week %	-45.65	-42.25	Price / 200-Day Average	0.94
Quarter-to-Date %	0.00	0.79	RSI - Relative Strength Index	0.00
Year-to-Date %	0.00	6.75	Risk Metrics	
Last Month %	0.00	6.20	Price Volatility	0.00
Last Quarter %	0.00	5.75	Sharpe Ratio	-0.22
Last Calendar Year %	-45.65	-60.01	Sortino Ratio	-0.23

5-Year Price Performance vs. FTSE 350

Oil & Gas Development Co Ltd
FTSE 350 Index

Current: 0.38 CAGR: -17.5%
Current: 0.96 CAGR: -0.7%



Over the past five years, Oil & Gas Development Co Ltd's stock price is down 61.5% which is 58.0% below the FTSE 350 Index performance of -3.5% over the same period. Oil & Gas Development Co Ltd's cumulative annualized growth rate (CAGR) over the five year period has been -17.5% while that of the FTSE 350 Index has been -0.7%.

Over the past year, Oil & Gas Development Co Ltd's stock price performance of -45.6% has underperformed that of the FTSE 350 Index by 42.3%. On a year-to-date basis, Oil & Gas Development Co Ltd's stock price performance of 0.0% has underperformed the FTSE 350 Index by 6.8%.

Over the past week, Oil & Gas Development Co Ltd's stock price performance of 0.0% has outperformed that of the FTSE 350 Index by 2.7%.

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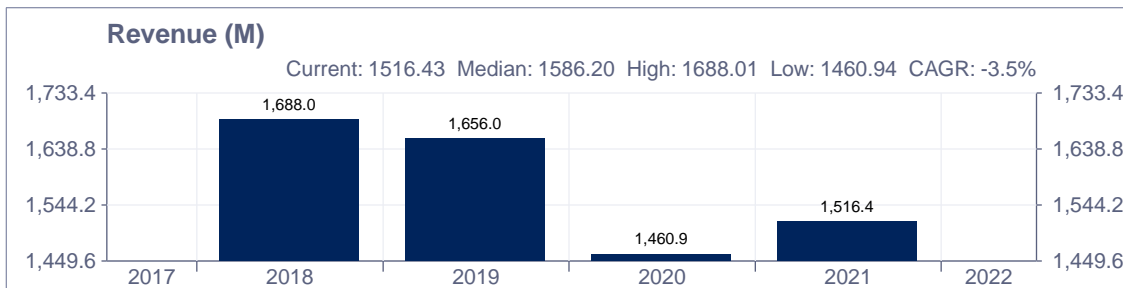
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Growth and Profitability Metrics

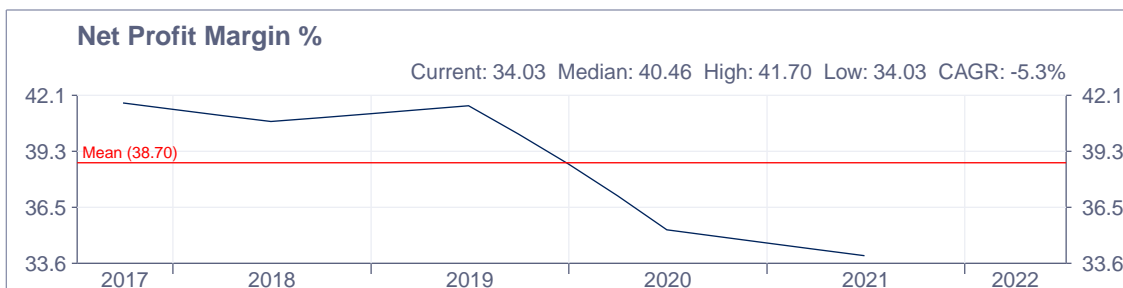
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-3.5	-0.5		Gross Margin %	58.4	60.3	62.0
Revenues Per Share %	-3.5	-0.5		EBITDA Margin %	59.0	65.9	66.4
EBITDA %	-6.4	0.0		Pre-Tax Margin %	51.3	56.6	58.2
EPS Diluted %	-9.1	0.0		Net Margin %	34.0	38.7	40.0
Free Cash Flow %	-20.6	0.7		Return on Equity %	11.2	13.9	18.7
Cash from Operations %	-14.7	-13.7		Return on Capital %	11.2	13.9	18.7
Book Value %	2.6	1.3		Return on Assets %	9.0	11.3	15.0



Oil & Gas Development Co Ltd's cumulative annualized revenue growth rate over the charted period is -3.5%. This compares to cumulative annualized growth of -3.5% over the past 3 years.



Oil & Gas Development Co Ltd's cumulative annualized EPS growth rate over the charted period is -4.7%. This compares to cumulative annualized growth of -9.1% over the past 3 years.



Oil & Gas Development Co Ltd's net profit margin of 34.0% is 4.7% below the period's mean net margin of 38.7%. During the charted period, the observed net profit margin high and low were 41.7% and 34.0% respectively.



Oil & Gas Development Co Ltd's return on equity of 11.2% is 2.7% below the period's mean return on equity of 13.9%. During the charted period, the observed ROE high and low were 15.9% and 11.2% respectively.

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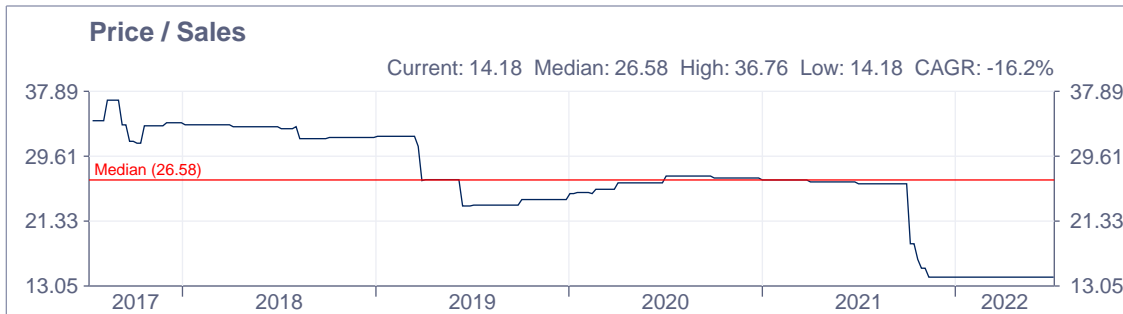
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Valuation Metrics

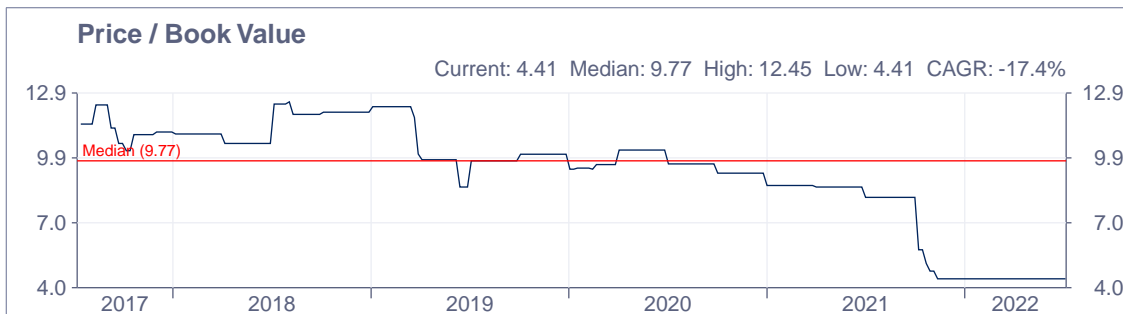
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	41.7	76.7	78.1	Earnings Yield %	2.40	1.30	1.26
Price / Sales	14.2	26.6	33.1	Free Cash Flow Yield %	0.62	0.37	0.30
Price / Operating Cash Flow	31.0	57.2	61.0	Dividend Yield %	1.76	5.80	4.57
Price / Book Value	4.4	9.8	12.0	Enterprise Value / EBITDA	22.6	41.4	48.0



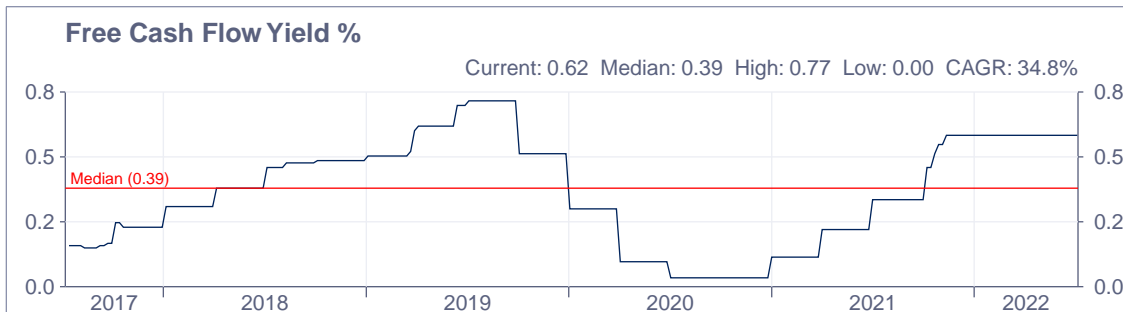
Oil & Gas Development Co Ltd is trading at 41.67 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 76.67, while high and low observations have been 87.50 and 41.67.



Oil & Gas Development Co Ltd is trading at a Price to Sales ratio of 14.18 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 26.58, while high and low observations have been 36.76 and 14.18.



Oil & Gas Development Co Ltd is trading at a Price to Book ratio of 4.41 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 9.77, while high and low observations have been 12.45 and 4.41.



Oil & Gas Development Co Ltd has a Free Cash Flow Yield of 0.62% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 0.39%, while high and low observations have been 0.77 and 0.00.

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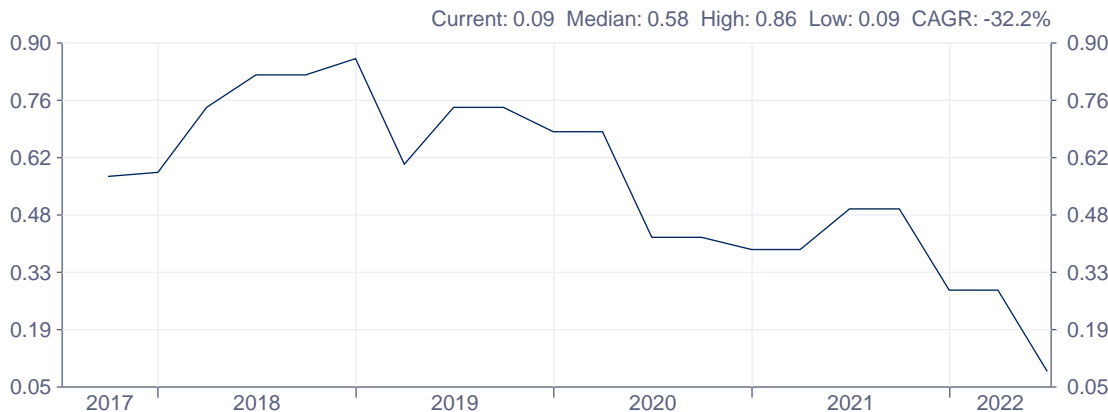
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Dividends Data

Dividends Per Share TTM	0.09	Payout Ratio TTM %	100.00%	Dividend Yield TTM %	1.76%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.088	20-10-2021	21-10-2021	13-12-2021	USD	GROSS APPROX RATE DR
0.105	09-06-2021	10-06-2021	25-10-2021	USD	GROSS FINAL RATE
0.097	09-04-2021	12-04-2021	23-08-2021	USD	GROSS FINAL RATE
0.130	11-12-2020	14-12-2020	08-04-2021	USD	GROSS FINAL RATE DR
0.156	20-10-2020	21-10-2020	20-01-2021	USD	GROSS FINAL RATE DR
0.104	08-04-2020	09-04-2020	21-08-2020	USD	GROSS FINAL RATE
0.157	10-12-2019	11-12-2019	27-03-2020	USD	GROSS FINAL RATE DR
0.161	16-10-2019	17-10-2019	30-01-2020	USD	GROSS FINAL RATE DR
0.177	07-06-2019	10-06-2019	16-12-2019	USD	GROSS FINAL RATE DR
0.187	10-04-2019	11-04-2019	08-07-2019	USD	GROSS FINAL RATE DR
0.198	11-12-2018	12-12-2018	11-03-2019	USD	GROSS FINAL RATE DR
0.180	16-10-2018	17-10-2018	11-02-2019	USD	GROSS FINAL RATE DR

Dividend Growth and Yield

Dividends Per Share TTM



Oil & Gas Development Co Ltd's trailing 12-month dividend per share is 0.09 and its dividend has grown at a cumulative annualized rate of -32.2% over the charted period. This compares to dividend growth of -82.00% over the past year and cumulative annualized growth of -50.90% over the past 3 years.

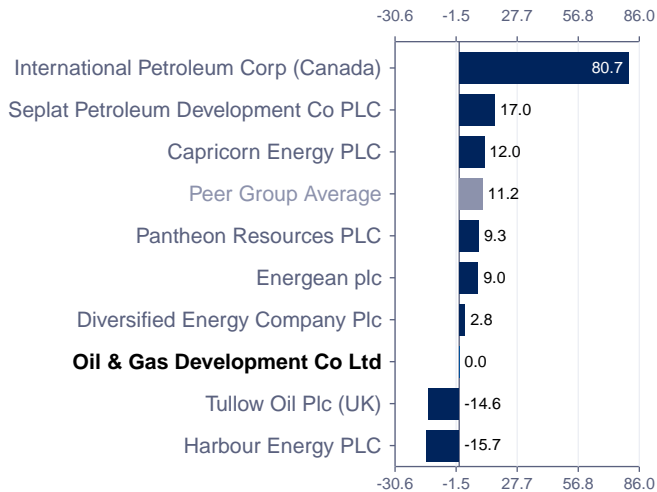
Dividend Yield TTM %



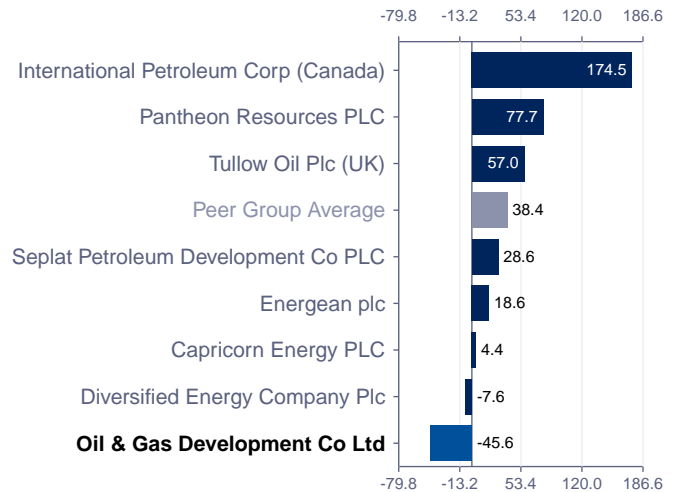
Oil & Gas Development Co Ltd's current dividend yield is 1.76% based on trailing 12 month dividends. The current yield is below the historically observed median of 5.80% and, over the charted time period, the observed high yield has been 9.76% and the observed low yield has been 1.76%.

ICB Subsector Peer Comparisons

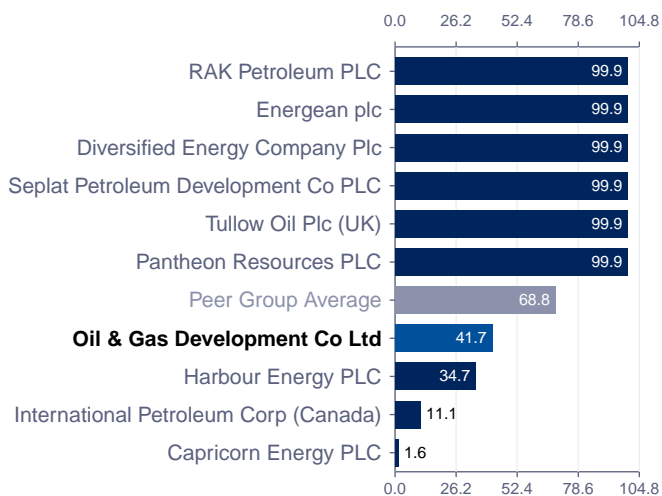
Price Change Year to Date %



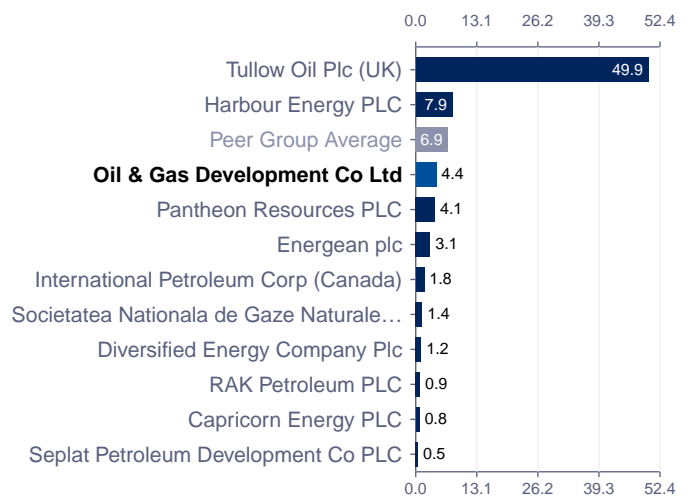
Price Change Last Calendar Year %



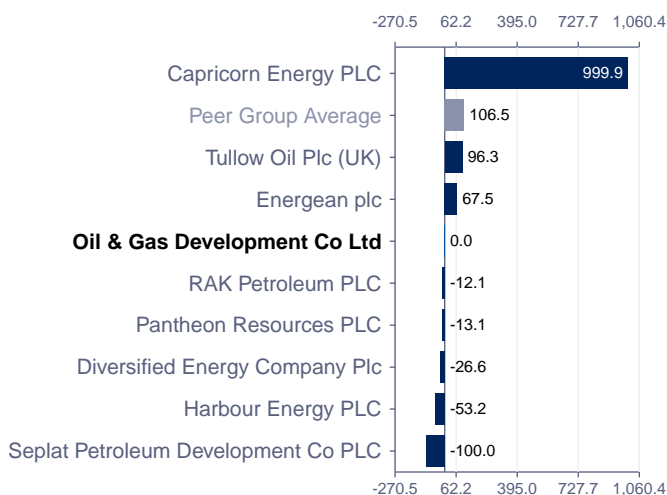
Price / EPS TTM



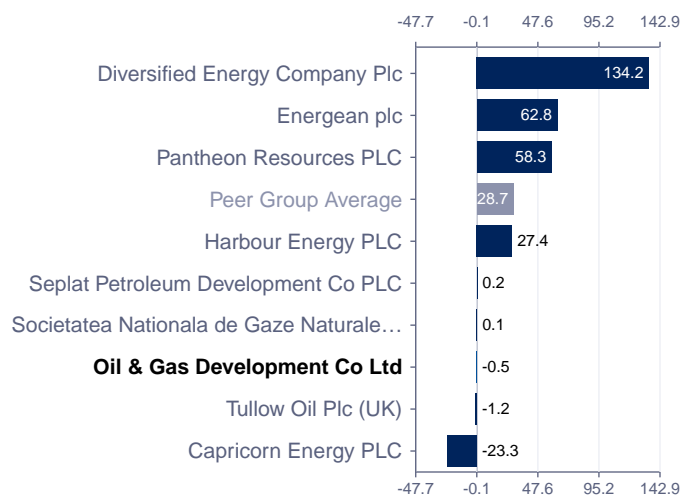
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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