

Oxford Instruments plc (OXIG:LN)



London
Stock Exchange

Industrials/Electronic Equipment: Gauges and Meters

Price: 31.54

Report Date: May 22, 2026

Business Description and Key Statistics

Oxford Instruments plc is a provider of high technology products and systems for industry and research. The Company provides academic and commercial organizations worldwide with scientific technology and expertise across its key market segments: materials analysis, semiconductors, and healthcare and life science. The Company's segments include Imaging & Analysis and Advanced Technologies. The Imaging & Analysis segment comprises a group of businesses focusing on microscopy, cameras, analytical instruments and software. The Advanced Technologies segment comprises a group of businesses focusing on compound semiconductor fabrication equipment, cryogenic and superconducting magnet technology and X-ray tubes. Its products include 3D/4D Visualization & Analysis Software, Analytical Techniques for Electron Microscopy, Confocal Microscopes, Superconducting Magnet Measurement Platforms, and others. Its services range from maintenance and repair through to spare parts, upgrades and training.

Website: <https://www.oxinst.com/>

ICB Industry: Industrials

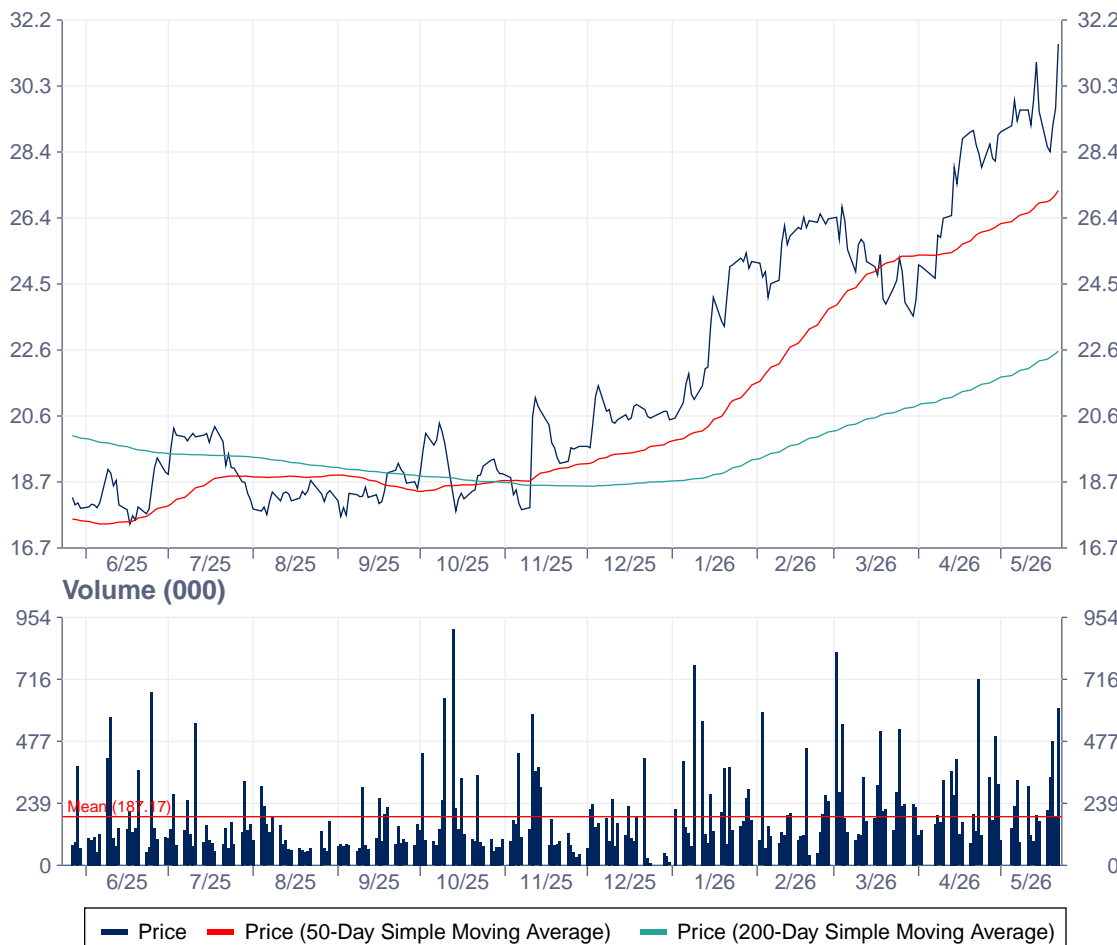
ICB Subsector: Electronic Equipment: Gauges and Meters

Address: OXFORD INSTRUMENTS HALIFAX ROAD
ABINGDON HP12 3SE
GBR

Employees: 2,334

	Current	YTY % Chg
Revenue LFY (M)	501	-5.4
EPS Diluted LFY	0.44	-4.8
Market Value (M)	1,796	
Shares Outstanding LFY (000)	56,936	
Book Value Per Share	6.17	
EBITDA Margin %	8.40	
Net Margin %	12.1	
Long-Term Debt / Capital %	7.0	
Dividends and Yield TTM	0.22 - 0.71%	
Payout Ratio TTM %	23.3	
60-Day Average Volume (000)	256	
52-Week High & Low	31.54 - 17.44	
Price / 52-Week High & Low	1.00 - 1.81	

Price, Moving Averages & Volume



Oxford Instruments plc is currently trading at 31.54 which is 15.8% above its 50 day moving average price of 27.24 and 40.1% above its 200 day moving average price of 22.52.

OXIG:LN is currently trading at its 52-week high price of 31.54 and is 80.8% above its 52-week low price of 17.44. Over the past 52-weeks, OXIG:LN is up 75.4% while on a calendar year-to-date basis it is up 53.9%.

The Relative Strength Index (RSI) indicator for OXIG:LN is currently 65.82. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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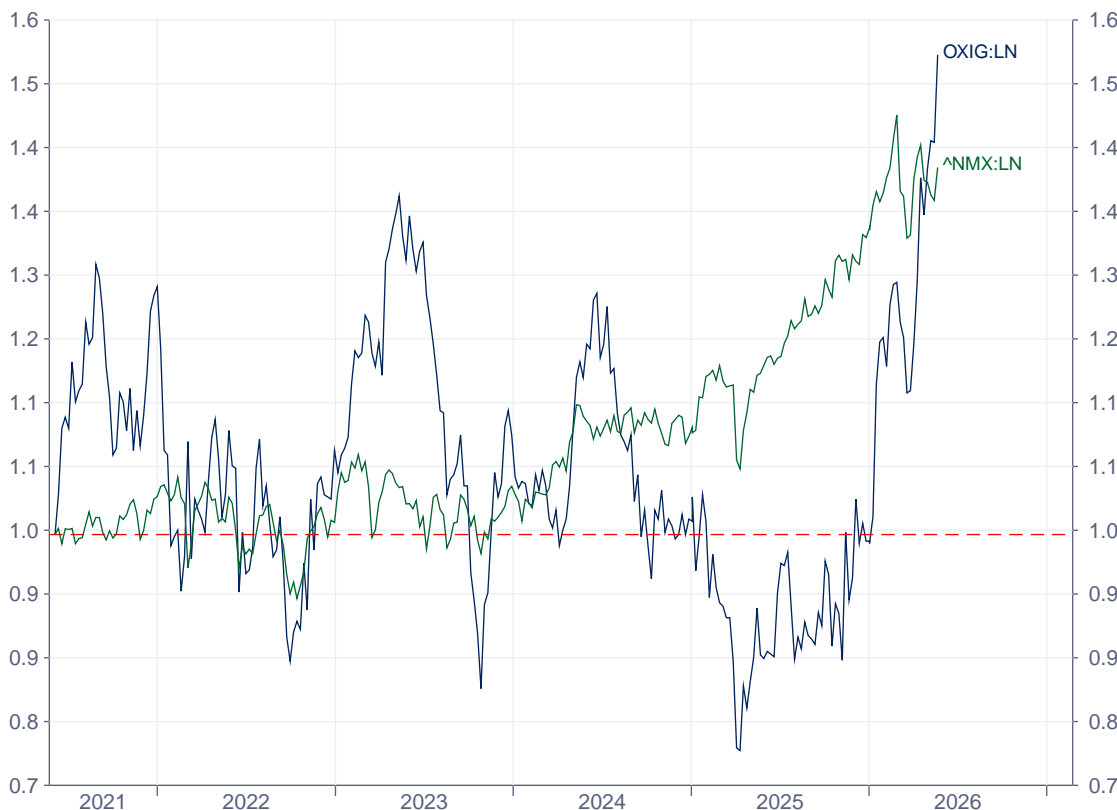
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	6.41	6.11	50-Day Average Price	27.24
1-Week %	6.70	4.06	Price / 50-Day Average	1.16
4-Week %	11.37	11.11	200-Day Average Price	22.52
52-Week %	75.42	56.32	Price / 200-Day Average	1.40
Quarter-to-Date %	31.42	27.93	RSI - Relative Strength Index	65.82
Year-to-Date %	53.85	48.72	Risk Metrics	
Last Month %	20.25	17.86	Price Volatility	0.91
Last Quarter %	17.07	15.49	Sharpe Ratio	0.09
Last Calendar Year %	-4.87	-24.79	Sortino Ratio	0.16

5-Year Price Performance vs. FTSE 350

Oxford Instruments plc
FTSE 350 Index

Current: 1.52 CAGR: 8.8%
Current: 1.40 CAGR: 7.0%



Over the past five years, Oxford Instruments plc's stock price is up 52.4% which is 12.3% above the FTSE 350 Index performance of 40.1% over the same period. Oxford Instruments plc's cumulative annualized growth rate (CAGR) over the five year period has been 8.8% while that of the FTSE 350 Index has been 7.0%.

Over the past year, Oxford Instruments plc's stock price performance of 75.4% has outperformed that of the FTSE 350 Index by 56.3%. On a year-to-date basis, Oxford Instruments plc's stock price performance of 53.9% has outperformed the FTSE 350 Index by 48.7%.

Over the past week, Oxford Instruments plc's stock price performance of 6.7% has outperformed that of the FTSE 350 Index by 4.1%.

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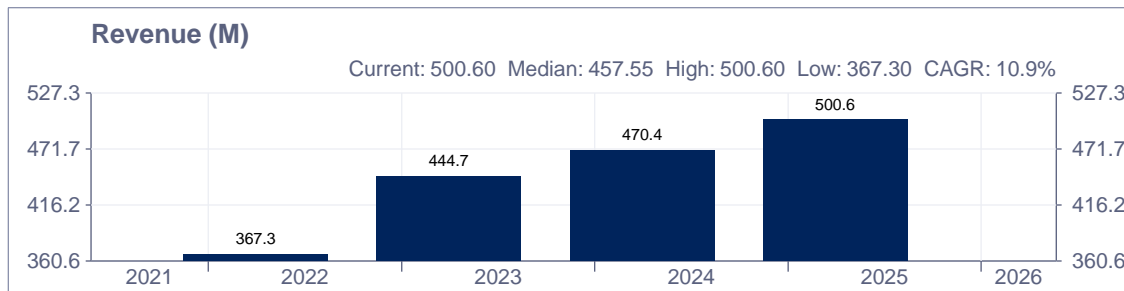
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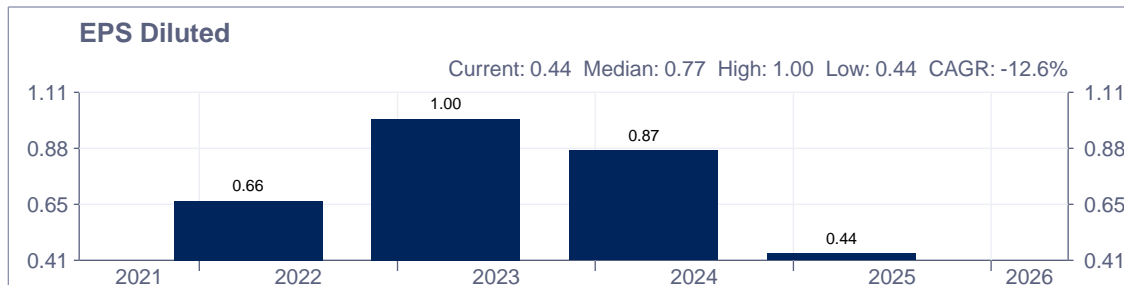
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	5.0	9.6	2.2	Gross Margin %	52.9	51.7	51.3
Revenues Per Share %	4.9	9.3	1.9	EBITDA Margin %	8.4	15.7	13.6
EBITDA %	-14.9	-5.2	7.0	Pre-Tax Margin %	6.2	13.5	10.3
EPS Diluted %	-0.6	8.8	2.2	Net Margin %	12.1	14.0	12.1
Free Cash Flow %	5.1	-4.2	6.5	Return on Equity %	14.9	18.3	18.8
Cash from Operations %	-1.5	-1.0	5.1	Return on Capital %	14.1	17.4	15.3
Book Value %	4.1	8.2	10.6	Return on Assets %	9.4	11.0	9.6



Oxford Instruments plc's cumulative annualized revenue growth rate over the charted period is 10.9%. This compares to cumulative annualized growth of 5.0% over the past 3 years.



Oxford Instruments plc's cumulative annualized EPS growth rate over the charted period is -12.6%. This compares to cumulative annualized growth of -0.6% over the past 3 years.



Oxford Instruments plc's net profit margin of 12.1% is 1.9% below the period's mean net margin of 14.0%. During the charted period, the observed net profit margin high and low were 16.3% and 12.0% respectively.



Oxford Instruments plc's return on equity of 14.9% is 3.4% below the period's mean return on equity of 18.3%. During the charted period, the observed ROE high and low were 22.0% and 14.9% respectively.

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Valuation Metrics

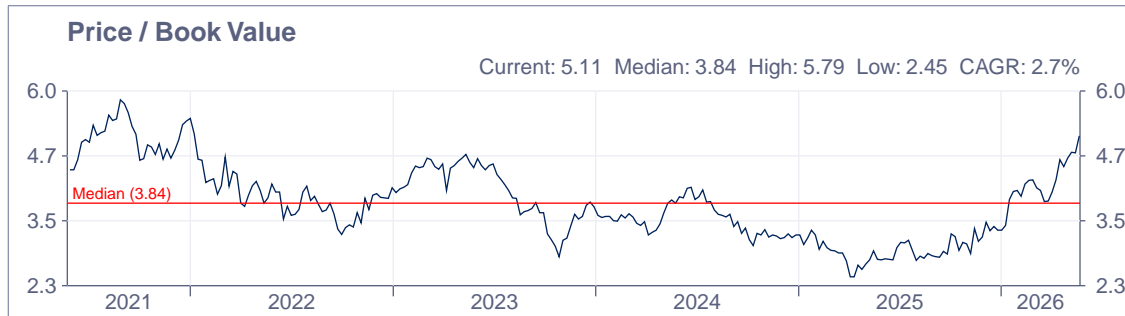
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	33.1	21.8	21.4	Earnings Yield %	3.61	4.64	4.69
Price / Sales	4.0	3.1	2.5	Free Cash Flow Yield %	1.24	1.26	1.82
Price / Operating Cash Flow	27.8	18.4	17.6	Dividend Yield %	0.71	0.87	0.98
Price / Book Value	5.1	3.8	3.6	Enterprise Value / EBITDA	45.8	18.5	17.4



Oxford Instruments plc is trading at 33.12 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 21.76, while high and low observations have been 33.12 and 13.57.



Oxford Instruments plc is trading at a Price to Sales ratio of 4.02 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 3.05, while high and low observations have been 4.67 and 1.85.



Oxford Instruments plc is trading at a Price to Book ratio of 5.11 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 3.84, while high and low observations have been 5.79 and 2.45.



Oxford Instruments plc has a Free Cash Flow Yield of 1.24% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 1.26%, while high and low observations have been 2.19 and 0.10.

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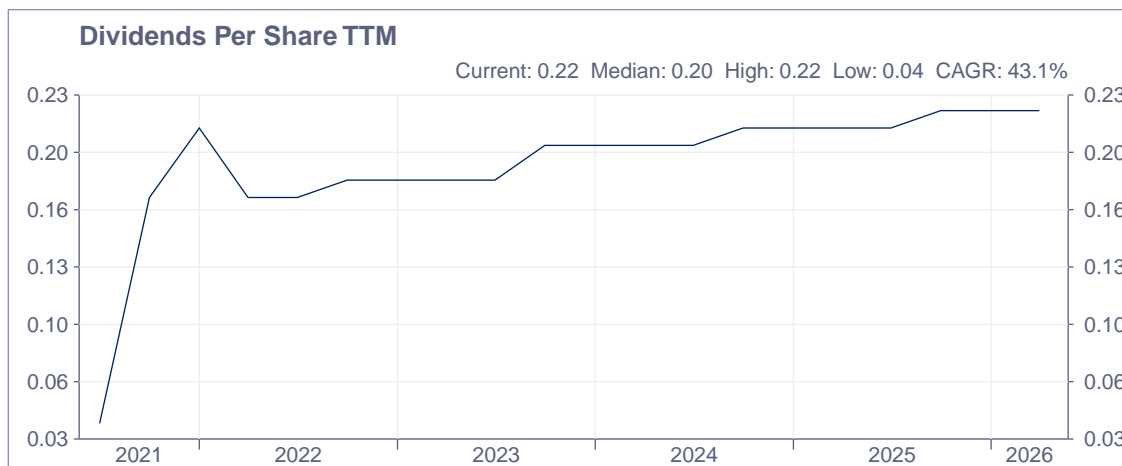
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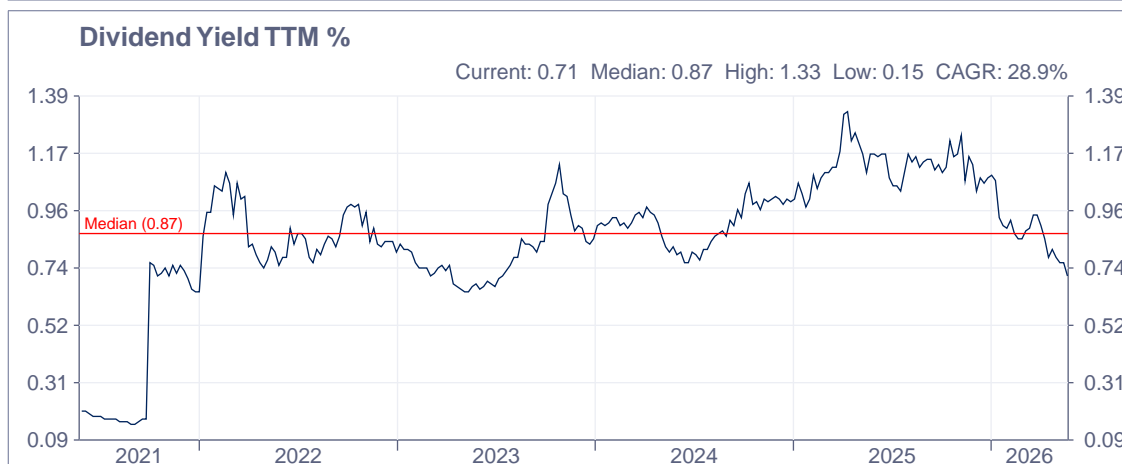
Dividends Data

Dividends Per Share TTM		0.22	Payout Ratio TTM %		23.32%	Dividend Yield TTM %		0.71%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.054	27-11-2025	28-11-2025	09-01-2026	GBP				
0.171	10-07-2025	11-07-2025	19-08-2025	GBP				
0.051	28-11-2024	29-11-2024	10-01-2025	GBP				
0.159	11-07-2024	12-07-2024	20-08-2024	GBP				
0.049	30-11-2023	01-12-2023	12-01-2024	GBP				
0.149	03-08-2023	04-08-2023	12-10-2023	GBP				
0.046	01-12-2022	02-12-2022	13-01-2023	GBP				
0.137	14-07-2022	15-07-2022	23-08-2022	GBP				
0.044	02-12-2021	03-12-2021	14-01-2022	GBP				
0.129	09-09-2021	10-09-2021	15-10-2021	GBP				
0.041	04-03-2021	05-03-2021	14-04-2021	GBP				

Dividend Growth and Yield



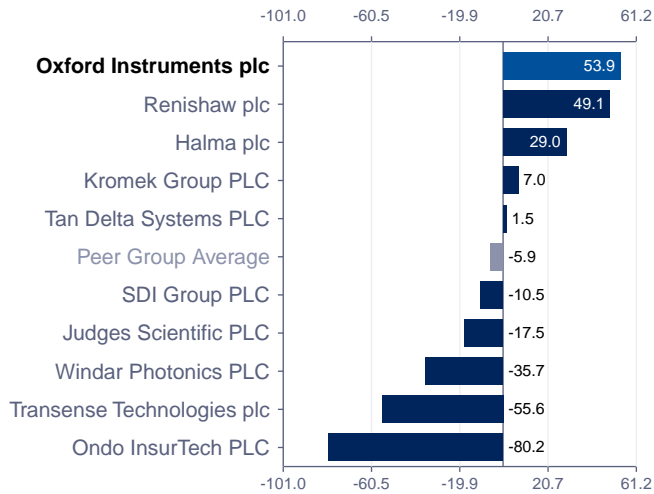
Oxford Instruments plc's trailing 12-month dividend per share is 0.22 and its dividend has grown at a cumulative annualized rate of 43.1% over the charted period. This compares to dividend growth of 7.10% over the past year and cumulative annualized growth of 7.10% over the past 3 years.



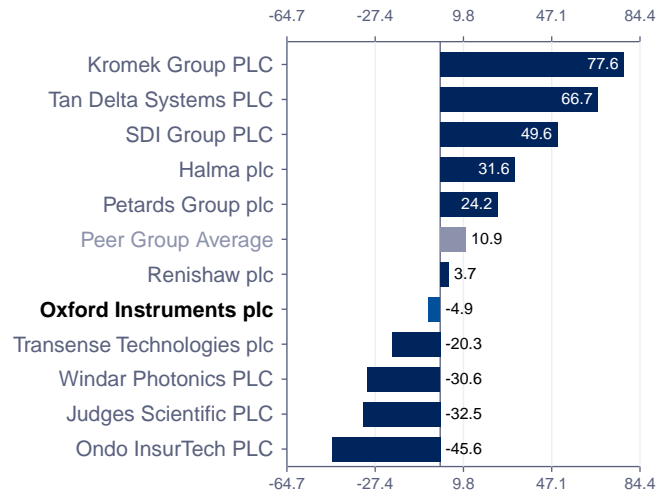
Oxford Instruments plc's current dividend yield is 0.71% based on trailing 12 month dividends. The current yield is below the historically observed median of 0.87% and, over the charted time period, the observed high yield has been 1.33% and the observed low yield has been 0.15%.

ICB Subsector Peer Comparisons

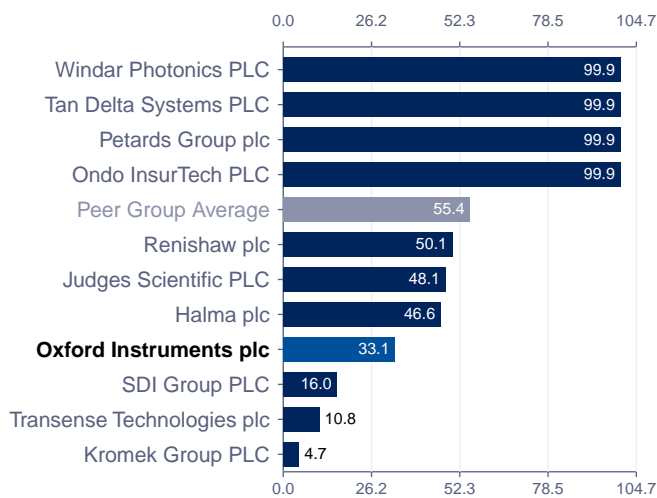
Price Change Year to Date %



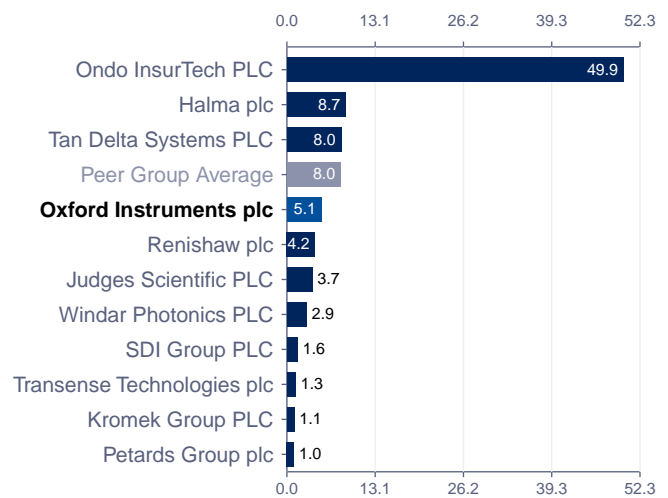
Price Change Last Calendar Year %



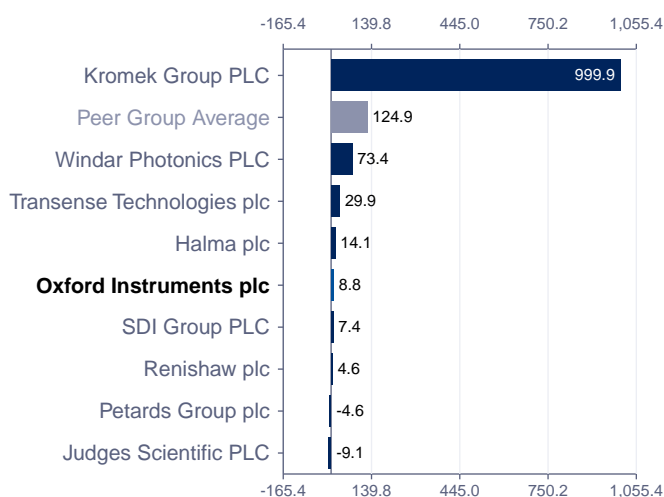
Price / EPS TTM



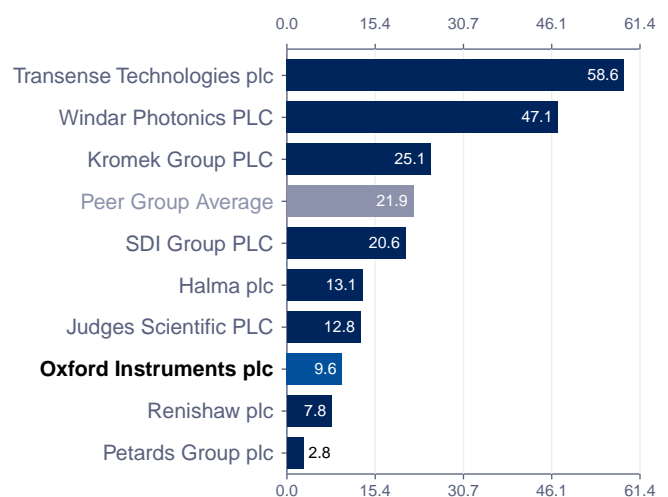
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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