

# Panther Securities P.L.C. (PNS:LN)



**London**  
Stock Exchange

Real Estate/Real Estate Holding and Development

Price: 300.00

Report Date: May 7, 2024

## Business Description and Key Statistics

Panther Securities PLC is a United Kingdom-based property investment company. The Company owns and manages over 900 individual property units within over 120 separately designated buildings over the mainland United Kingdom. The Company specializes in property investing and managing secondary retail, industrial units and offices, and also owns and manages many residential flats in several town center locations. The primary objective of the Company is to maximize long-term returns for its shareholders by stable growth in net asset value and dividend per share, from a consistent and sustainable rental income stream. Its portfolio is spread across the United Kingdom mainland from Perth in the north to Southampton in the south and Swansea in the west to Hull in the east. It also invests in all sectors of the market, concentrating on commercial property. It also assists smaller to medium-sized companies with sale and leaseback arrangements and through company acquisitions.

**Website:** <https://www.pantherplc.com/>

**ICB Industry:** Real Estate

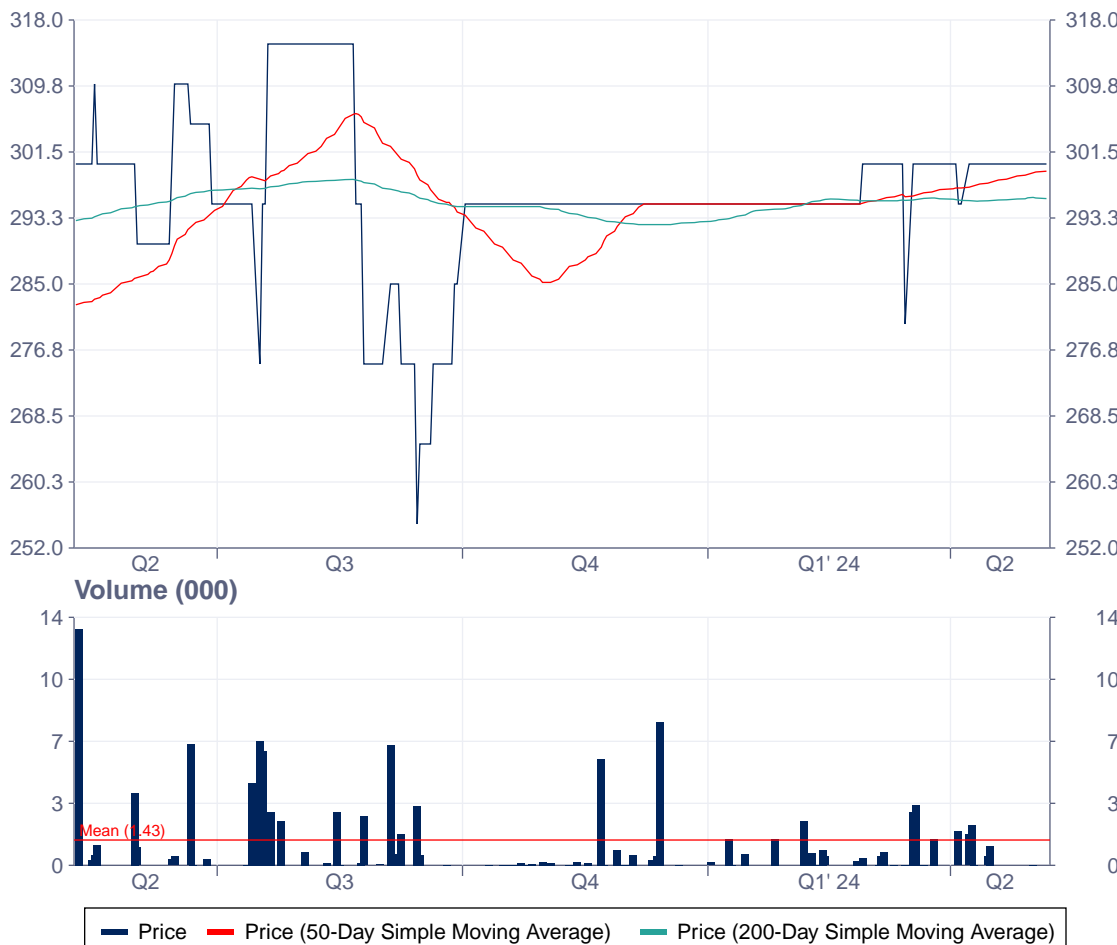
**ICB Subsector:** Real Estate Holding and Development

**Address:** Unicorn House,, Station Close,  
POTTERS BAR EN6 1TL  
GBR

**Employees:** 18

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	13	4.9
<b>EPS Diluted LFY</b>	0.97	-2.9
<b>Market Value (M)</b>	52	
<b>Shares Outstanding LFY (000)</b>	17,472	
<b>Book Value Per Share</b>	6.61	
<b>EBITDA Margin %</b>	51.50	
<b>Net Margin %</b>	102.5	
<b>Long-Term Debt / Capital %</b>	37.4	
<b>Dividends and Yield TTM</b>	0.12 - 4.00%	
<b>Payout Ratio TTM %</b>	14.9	
<b>60-Day Average Volume (000)</b>	1	
<b>52-Week High &amp; Low</b>	315.00 - 255.00	
<b>Price / 52-Week High &amp; Low</b>	0.95 - 1.18	

## Price, Moving Averages & Volume



Panther Securities P.L.C. is currently trading at 300.00 which is 0.3% above its 50 day moving average price of 299.10 and 1.5% above its 200 day moving average price of 295.68.

PNS:LN is currently 4.8% below its 52-week high price of 315.00 and is 17.6% above its 52-week low price of 255.00. Over the past 52-weeks, PNS:LN is up 0.0% while on a calendar year-to-date basis it is up 1.7%.

The Relative Strength Index (RSI) indicator for PNS:LN is currently 53.96. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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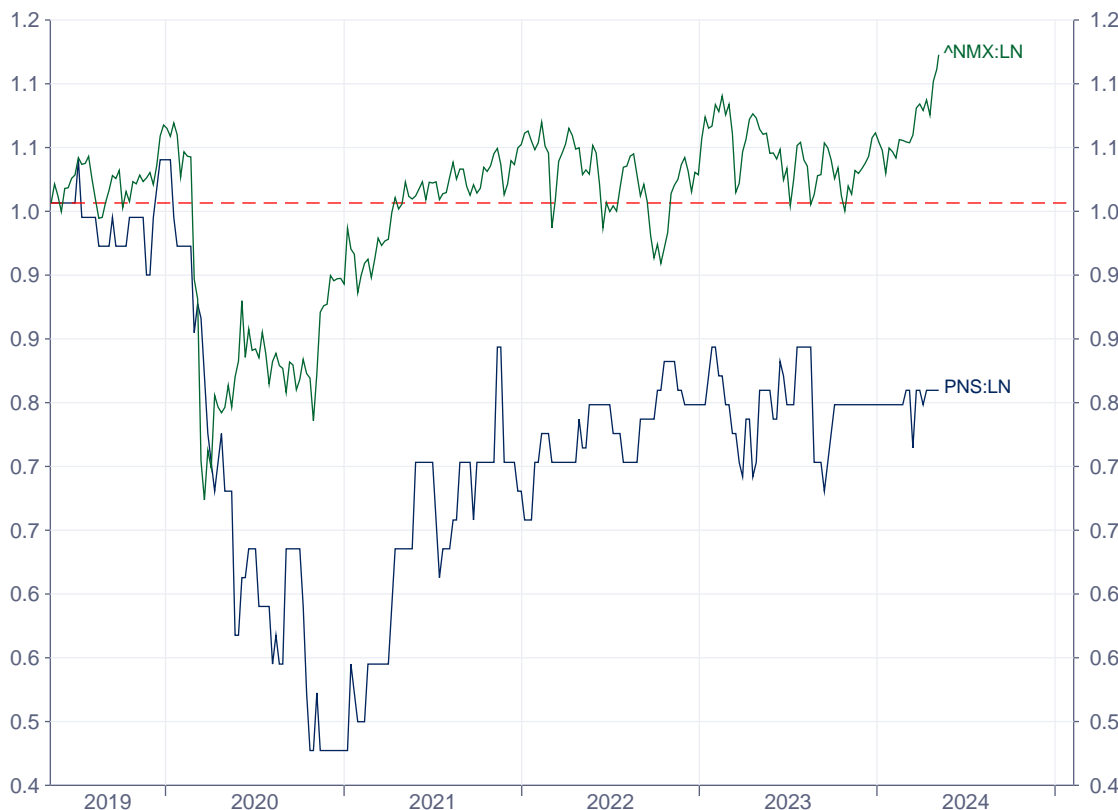
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	-1.22	50-Day Average Price	299.10
1-Week %	0.00	-1.99	Price / 50-Day Average	1.00
4-Week %	0.00	-4.40	200-Day Average Price	295.68
52-Week %	0.00	-6.92	Price / 200-Day Average	1.01
Quarter-to-Date %	0.00	-4.28	RSI - Relative Strength Index	53.96
Year-to-Date %	1.69	-5.27	<b>Risk Metrics</b>	
Last Month %	0.00	-2.13	Price Volatility	0.00
Last Quarter %	1.69	-0.88	Sharpe Ratio	-0.02
Last Calendar Year %	0.00	-3.88	Sortino Ratio	-0.03

## 5-Year Price Performance vs. FTSE 350

Panther Securities P.L.C.  
FTSE 350 Index

Current: 0.82 CAGR: -3.8%  
Current: 1.14 CAGR: 2.7%



Over the past five years, Panther Securities P.L.C.'s stock price is down 17.8% which is 31.9% below the FTSE 350 Index performance of 14.1% over the same period. Panther Securities P.L.C.'s cumulative annualized growth rate (CAGR) over the five year period has been -3.8% while that of the FTSE 350 Index has been 2.7%.

Over the past year, Panther Securities P.L.C.'s stock price performance of 0.0% has underperformed that of the FTSE 350 Index by 6.9%. On a year-to-date basis, Panther Securities P.L.C.'s stock price performance of 1.7% has underperformed the FTSE 350 Index by 5.3%.

Over the past week, Panther Securities P.L.C.'s stock price performance of 0.0% has underperformed that of the FTSE 350 Index by 2.0%.

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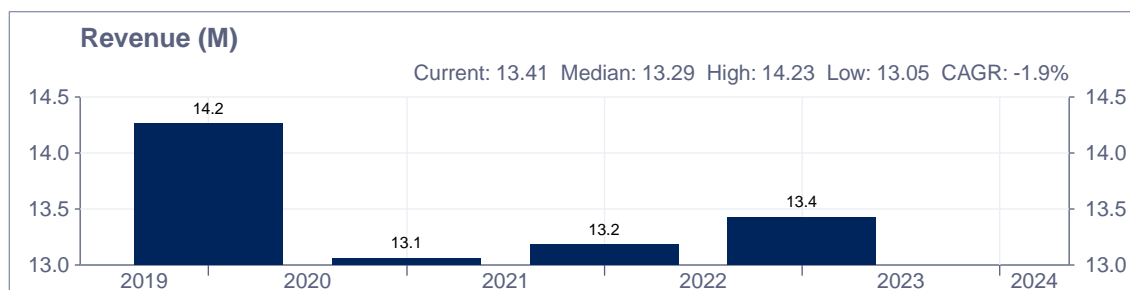
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-0.7	1.4	0.2	Gross Margin %	57.8	67.3	69.7
Revenues Per Share %	-0.4	1.6	-0.2	EBITDA Margin %	51.5	54.7	55.1
EBITDA %	-3.4	-2.1	0.7	Pre-Tax Margin %	133.5	68.0	68.7
EPS Diluted %	999.9	-10.6	31.2	Net Margin %	102.5	54.3	57.8
Free Cash Flow %	-0.6	-10.7	-1.5	Return on Equity %	12.7	7.1	8.7
Cash from Operations %	-6.8	7.9	4.6	Return on Capital %	7.9	5.7	5.4
Book Value %	15.5	3.7	5.5	Return on Assets %	7.3	3.7	3.9



Panther Securities P.L.C.'s cumulative annualized revenue growth rate over the charted period is -1.9%. This compares to cumulative annualized growth of -0.7% over the past 3 years.



Panther Securities P.L.C.'s cumulative annualized EPS growth rate over the charted period is 0.3%. This compares to cumulative annualized growth of 999.9% over the past 3 years.



Panther Securities P.L.C.'s net profit margin of 102.5% is 48.2% above the period's mean net margin of 54.3%. During the charted period, the observed net profit margin high and low were 154.4% and -91.4% respectively.



Panther Securities P.L.C.'s return on equity of 12.7% is 5.6% above the period's mean return on equity of 7.1%. During the charted period, the observed ROE high and low were 22.9% and -15.2% respectively.

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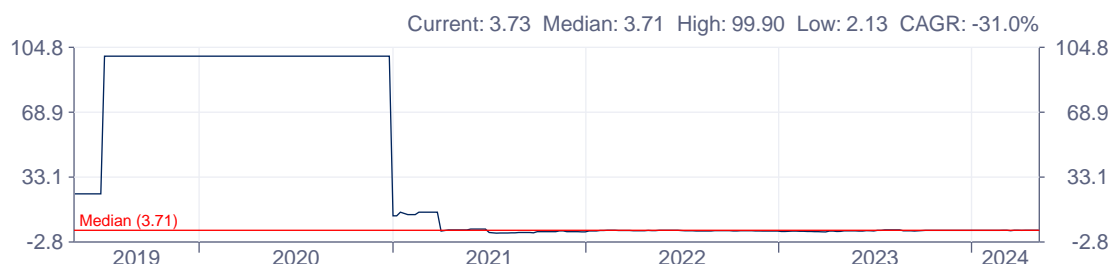
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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	3.7	3.7	9.4	Earnings Yield %	27.27	26.99	10.51
Price / Sales	3.8	3.8	4.0	Free Cash Flow Yield %	2.43	0.00	1.39
Price / Operating Cash Flow	3.7	99.9	13.8	Dividend Yield %	4.00	4.07	3.79
Price / Book Value	0.5	0.5	0.7	Enterprise Value / EBITDA	16.4	15.9	16.6

### Price / EPS TTM



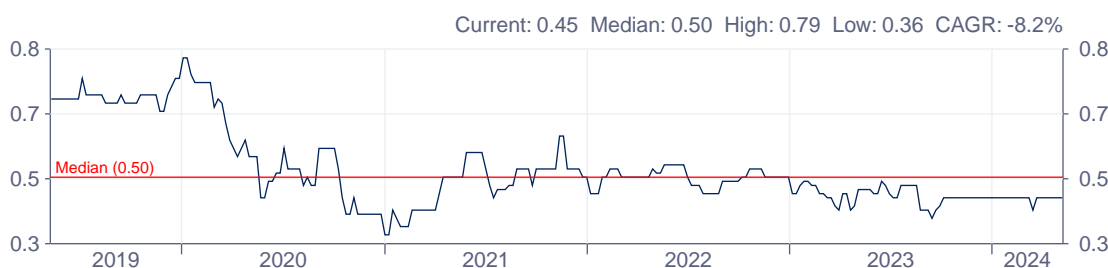
Panther Securities P.L.C. is trading at 3.73 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 3.71, while high and low observations have been 99.90 and 2.13.

### Price / Sales



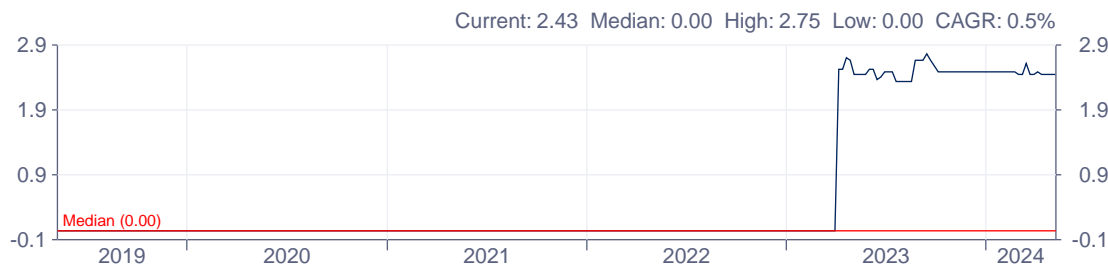
Panther Securities P.L.C. is trading at a Price to Sales ratio of 3.82 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 3.76, while high and low observations have been 4.96 and 2.28.

### Price / Book Value



Panther Securities P.L.C. is trading at a Price to Book ratio of 0.45 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 0.50, while high and low observations have been 0.79 and 0.36.

### Free Cash Flow Yield %



Panther Securities P.L.C. has a Free Cash Flow Yield of 2.43% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 0.00%, while high and low observations have been 2.75 and 0.00.

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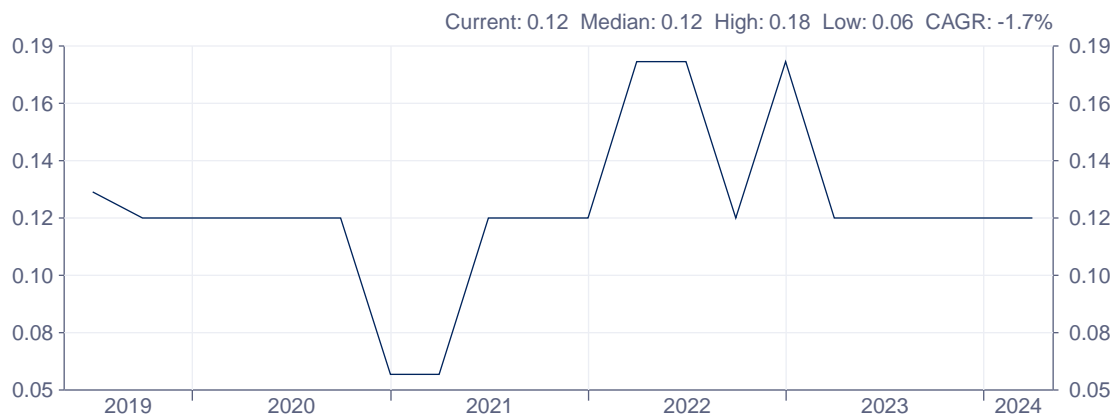
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## Dividends Data

Dividends Per Share TTM	0.12	Payout Ratio TTM %	14.92%	Dividend Yield TTM %	4.00%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.060	12-10-2023	13-10-2023	27-10-2023	GBP	
0.060	29-06-2023	30-06-2023	19-07-2023	GBP	
0.060	06-10-2022	07-10-2022	20-10-2022	GBP	
0.060	30-06-2022	01-07-2022	20-07-2022	GBP	
0.060	06-01-2022	07-01-2022	09-02-2022	GBP	
0.060	02-09-2021	03-09-2021	14-10-2021	GBP	
0.060	10-06-2021	11-06-2021	02-07-2021	GBP	
0.060	06-08-2020	07-08-2020	07-09-2020	GBP	
0.060	07-11-2019	08-11-2019	28-11-2019	GBP	
0.060	08-08-2019	09-08-2019	05-09-2019	GBP	
0.060	08-11-2018	09-11-2018	29-11-2018	GBP	
0.070	02-08-2018	03-08-2018	05-09-2018	GBP	

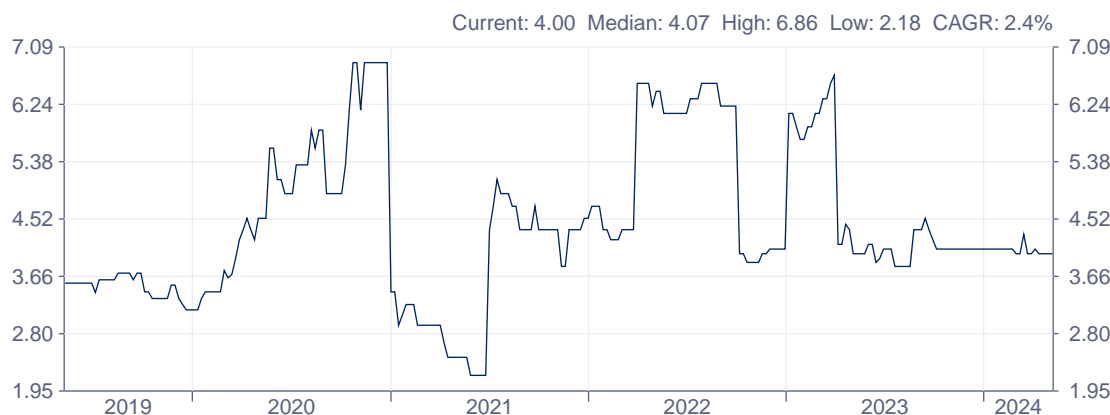
## Dividend Growth and Yield

### Dividends Per Share TTM



Panther Securities P.L.C.'s trailing 12-month dividend per share is 0.12 and its dividend has grown at a cumulative annualized rate of -1.7% over the charted period. This compares to dividend growth of 0.00% over the past year and cumulative annualized growth of 26.00% over the past 3 years.

### Dividend Yield TTM %



Panther Securities P.L.C.'s current dividend yield is 4.00% based on trailing 12 month dividends. The current yield is below the historically observed median of 4.07% and, over the charted time period, the observed high yield has been 6.86% and the observed low yield has been 2.18%.

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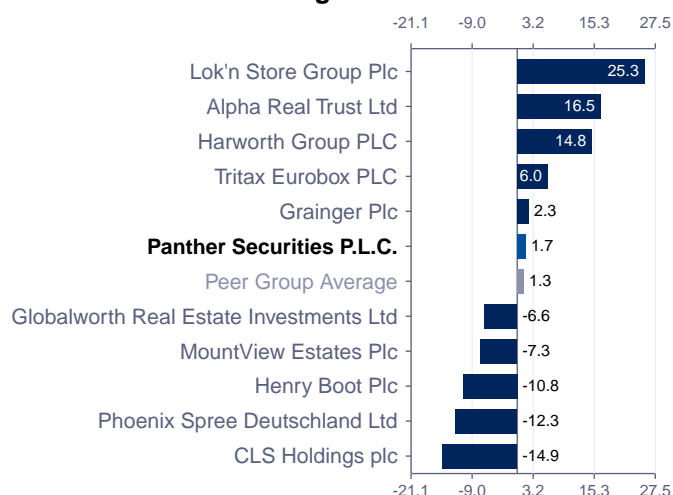
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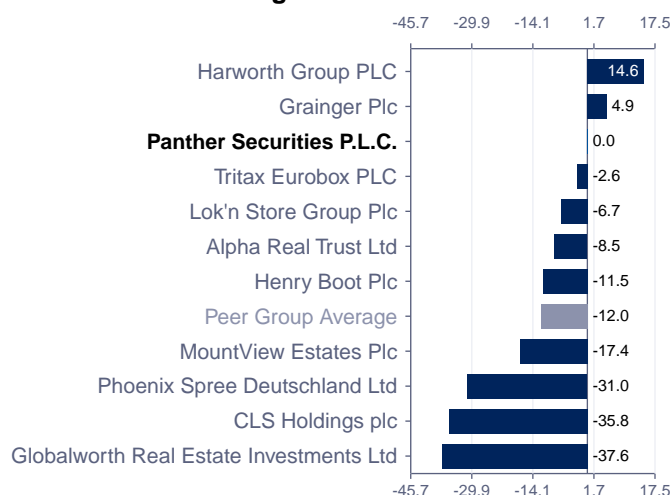
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## ICB Subsector Peer Comparisons

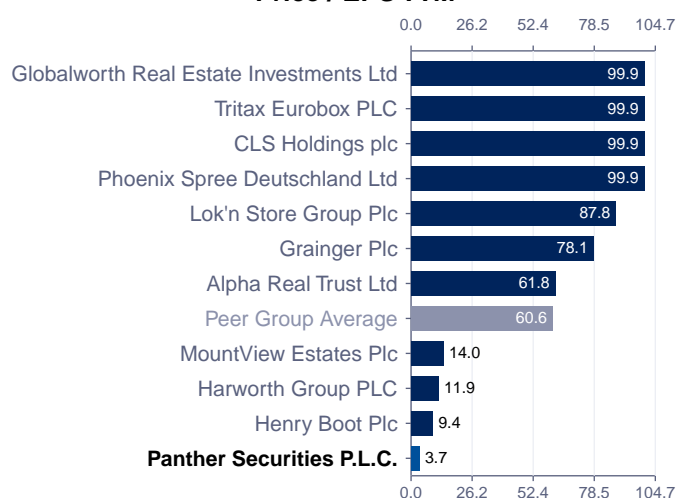
### Price Change Year to Date %



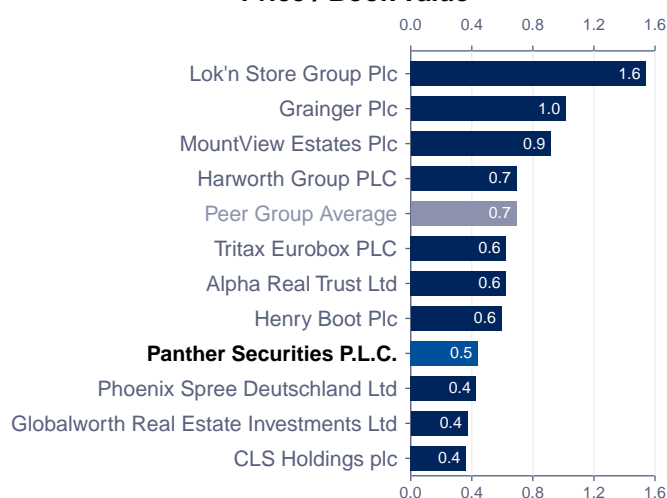
### Price Change Last Calendar Year %



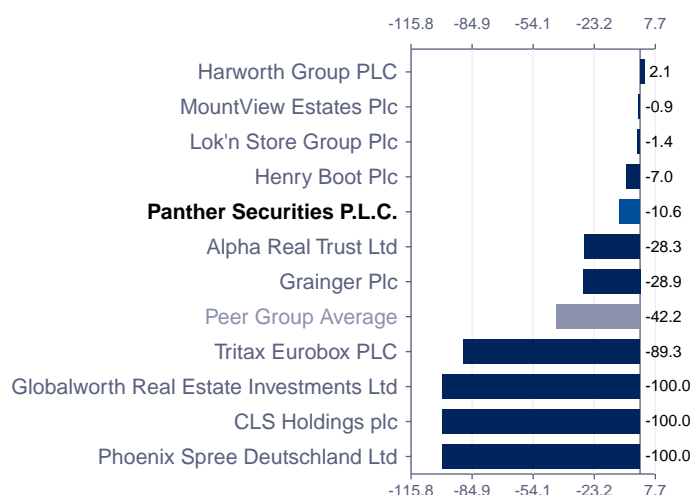
### Price / EPS TTM



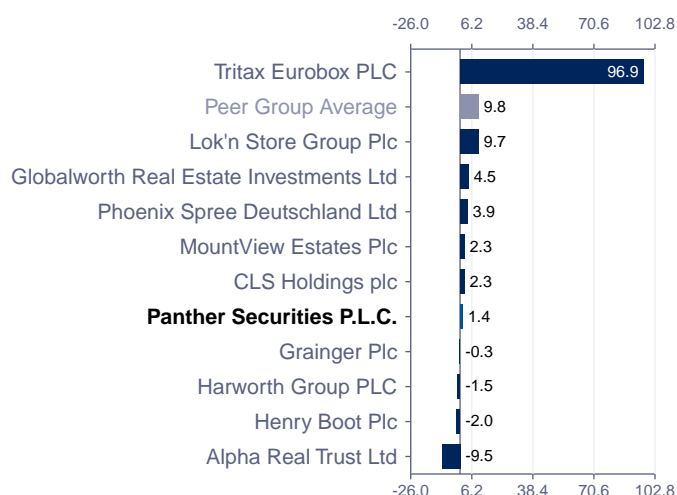
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (total\ gains / n) / (total\ losses / n)$  and  $n =$  number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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