

# Pebble Beach Systems Group Plc (PEB:LN)



**London**  
Stock Exchange

Technology/Software

Price: 10.50

Report Date: April 23, 2024

## Business Description and Key Statistics

Pebble Beach Systems Group plc is a United Kingdom-based company, which is engaged in the global software business specializing in playout automation, content management and IP Control solutions for the broadcast and streaming service markets. The Company's solutions include Automation, Automation Lite, Integrated Channel, Virtualized Playout, Playout in a Box, Pebble Remote, Pebble Control and Orchestration. Its automation solution includes scalable enterprise level software solution for broadcasters or service providers with complex workflow requirements. Its Pebble Remote solution provides secure, real-time access to the playout environment. The Company's Pebble Control solution provides connection management of IP devices suitable for television (TV) stations, outside broadcasting (OB) trucks, production houses or anywhere that uses IP workflows. It has commissioned systems in more than 70 countries, and around 2000 channels on air under the control of its automation technology.

**Website:** <https://pebbleplc.com/>

**ICB Industry:** Technology

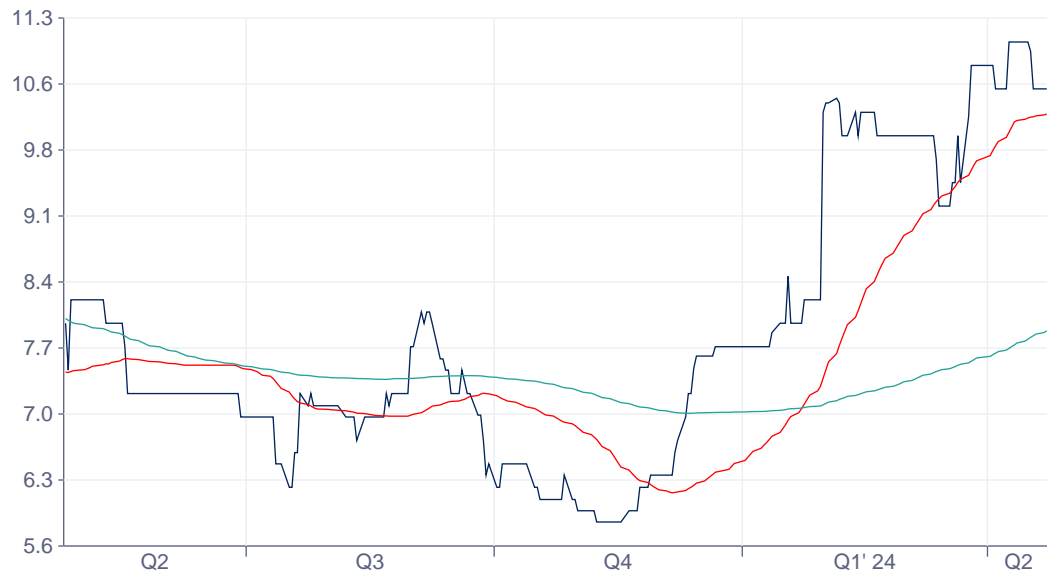
**ICB Subsector:** Software

**Address:** Marlborough House, Charnham Lane  
WEYBRIDGE KT13 0TJ  
GBR

**Employees:** 95

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	12	10.8
<b>EPS Diluted LFY</b>	0.01	29.7
<b>Market Value (M)</b>	13	
<b>Shares Outstanding LFY (000)</b>	124,603	
<b>Book Value Per Share</b>	0.01	
<b>EBITDA Margin %</b>	23.70	
<b>Net Margin %</b>	12.6	
<b>Long-Term Debt / Capital %</b>	84.4	
<b>Dividends and Yield TTM</b>	0.00 - 0.00%	
<b>Payout Ratio TTM %</b>	0.0	
<b>60-Day Average Volume (000)</b>	95	
<b>52-Week High &amp; Low</b>	11.00 - 5.88	
<b>Price / 52-Week High &amp; Low</b>	0.95 - 1.79	

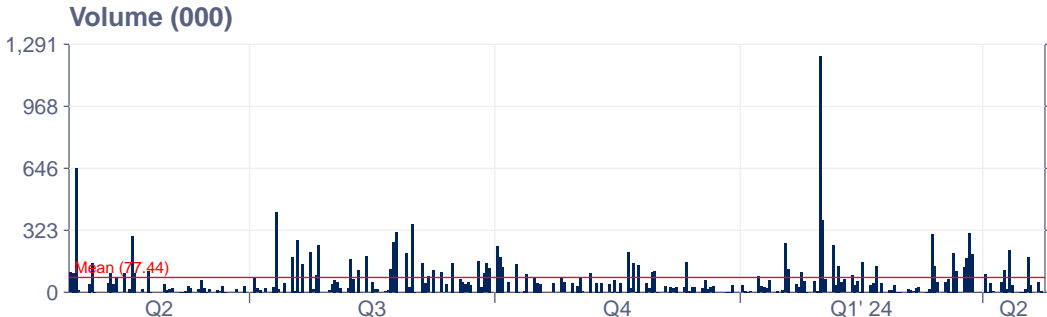
## Price, Moving Averages & Volume



Pebble Beach Systems Group Plc is currently trading at 10.50 which is 2.6% above its 50 day moving average price of 10.23 and 32.6% above its 200 day moving average price of 7.92.

PEB:LN is currently 4.5% below its 52-week high price of 11.00 and is 78.7% above its 52-week low price of 5.88. Over the past 52-weeks, PEB:LN is up 31.3% while on a calendar year-to-date basis it is up 35.5%.

The Relative Strength Index (RSI) indicator for PEB:LN is currently 50.7. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	-0.37	50-Day Average Price	10.23
1-Week %	-4.55	-7.35	Price / 50-Day Average	1.03
4-Week %	10.53	9.24	200-Day Average Price	7.92
52-Week %	31.25	29.39	Price / 200-Day Average	1.33
Quarter-to-Date %	-2.33	-3.27	RSI - Relative Strength Index	50.70
Year-to-Date %	35.48	31.95	<b>Risk Metrics</b>	
Last Month %	7.50	3.25	Price Volatility	0.24
Last Quarter %	38.71	36.14	Sharpe Ratio	0.11
Last Calendar Year %	6.90	3.02	Sortino Ratio	0.25

## 5-Year Price Performance vs. FTSE 350

**Pebble Beach Systems Group Plc**  
**FTSE 350 Index**

Current: 1.68 CAGR: 10.9%  
Current: 1.07 CAGR: 1.4%



Over the past five years, Pebble Beach Systems Group Plc's stock price is up 68.0% which is 60.8% above the FTSE 350 Index performance of 7.2% over the same period. Pebble Beach Systems Group Plc's cumulative annualized growth rate (CAGR) over the five year period has been 10.9% while that of the FTSE 350 Index has been 1.4%.

Over the past year, Pebble Beach Systems Group Plc's stock price performance of 31.3% has outperformed that of the FTSE 350 Index by 29.4%. On a year-to-date basis, Pebble Beach Systems Group Plc's stock price performance of 35.5% has outperformed the FTSE 350 Index by 31.9%.

Over the past week, Pebble Beach Systems Group Plc's stock price performance of -4.5% has underperformed that of the FTSE 350 Index by 7.4%.

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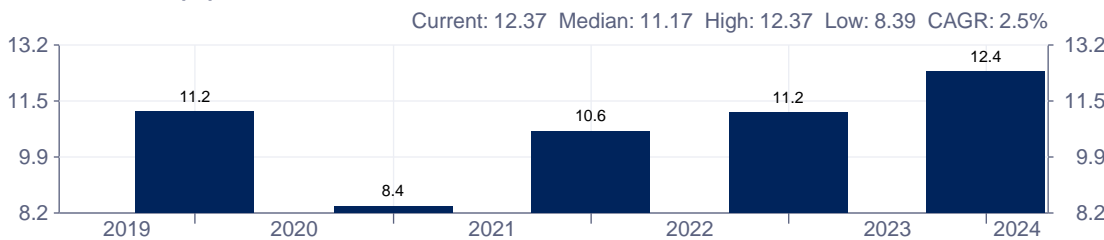
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## Growth and Profitability Metrics

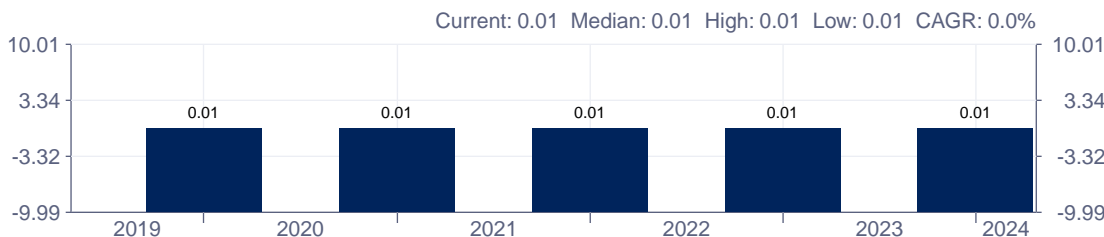
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	13.8	6.2	-14.6	Gross Margin %	77.2	75.4	72.3
Revenues Per Share %	13.8	5.9	-15.5	EBITDA Margin %	23.7	23.5	104.7
EBITDA %	12.3	88.3	-8.7	Pre-Tax Margin %	12.5	11.9	29.1
EPS Diluted %	5.8	999.9	-8.7	Net Margin %	12.6	12.6	29.6
Free Cash Flow %	22.5	5.7	999.9	Return on Equity %	100.0	100.0	68.3
Cash from Operations %	17.8	14.5	-2.2	Return on Capital %	31.1	30.5	22.2
Book Value %	999.9	999.9	-34.0	Return on Assets %	12.8	12.0	7.1

### Revenue (M)



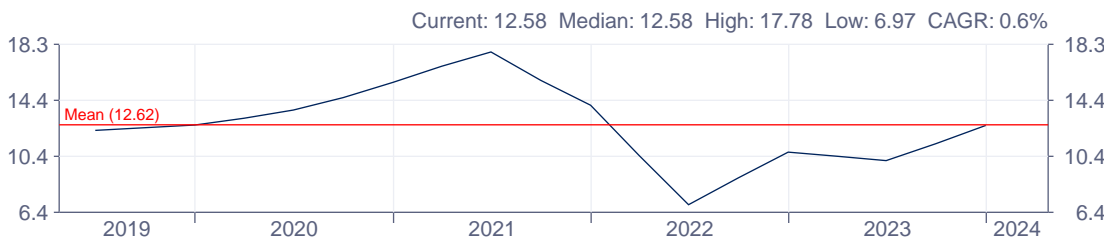
Pebble Beach Systems Group Plc's cumulative annualized revenue growth rate over the charted period is 2.5%. This compares to cumulative annualized growth of 13.8% over the past 3 years.

### EPS Diluted



Pebble Beach Systems Group Plc's cumulative annualized EPS growth rate over the charted period is 0.0%. This compares to cumulative annualized growth of 5.8% over the past 3 years.

### Net Profit Margin %



Pebble Beach Systems Group Plc's net profit margin of 12.6% is 0.0% below the period's mean net margin of 12.6%. During the charted period, the observed net profit margin high and low were 17.8% and 7.0% respectively.

### Return on Equity %



Pebble Beach Systems Group Plc's return on equity of 100.0% is equal to the period's mean return on equity of 100.0%. During the charted period, the observed ROE high and low were 100.0% and 100.0% respectively.

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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
<b>Price / EPS TTM</b>	8.5	8.8	11.4	<b>Earnings Yield %</b>	11.73	11.42	8.78
<b>Price / Sales</b>	1.1	1.0	0.8	<b>Free Cash Flow Yield %</b>	4.55	4.67	3.01
<b>Price / Operating Cash Flow</b>	5.7	6.3	6.5	<b>Dividend Yield %</b>	0.00	0.00	0.00
<b>Price / Book Value</b>	15.3	49.9	49.9	<b>Enterprise Value / EBITDA</b>	6.1	7.7	7.0



Pebble Beach Systems Group Plc is trading at 8.52 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 8.76, while high and low observations have been 19.01 and 5.20.



Pebble Beach Systems Group Plc is trading at a Price to Sales ratio of 1.07 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 1.03, while high and low observations have been 1.91 and 0.61.



Pebble Beach Systems Group Plc is trading at a Price to Book ratio of 15.34 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 49.90, while high and low observations have been 49.90 and 11.32.



Pebble Beach Systems Group Plc has a Free Cash Flow Yield of 4.55% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 4.67%, while high and low observations have been 10.87 and 0.28.

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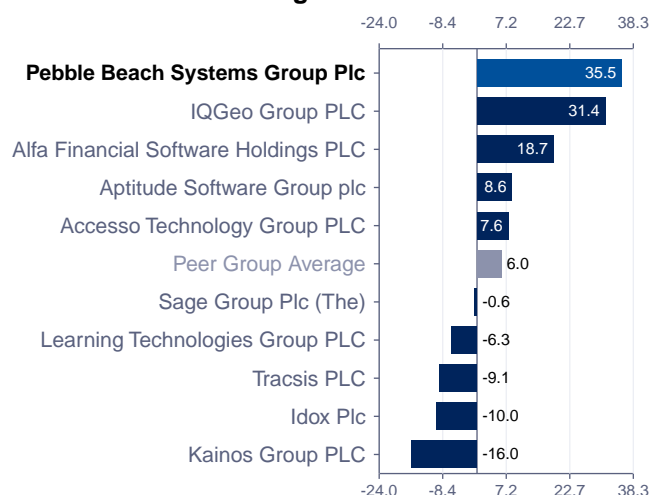
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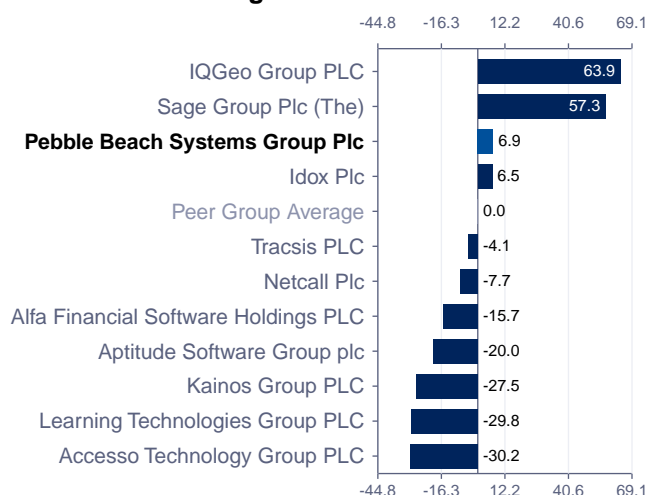
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## ICB Subsector Peer Comparisons

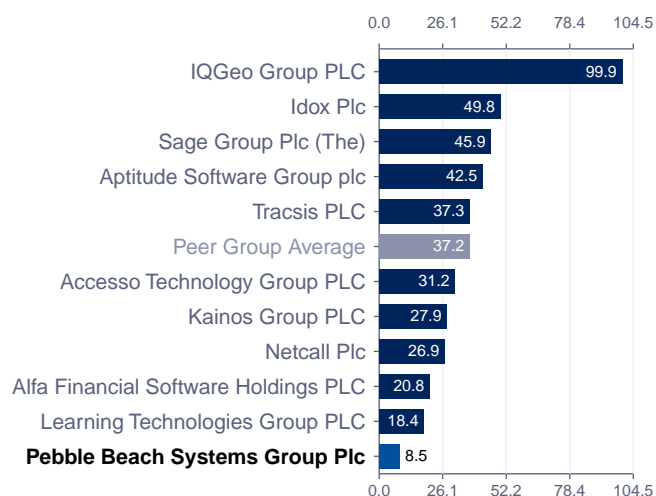
### Price Change Year to Date %



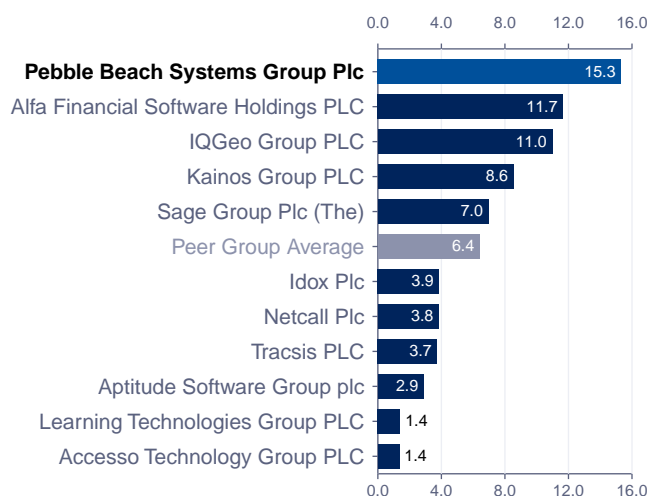
### Price Change Last Calendar Year %



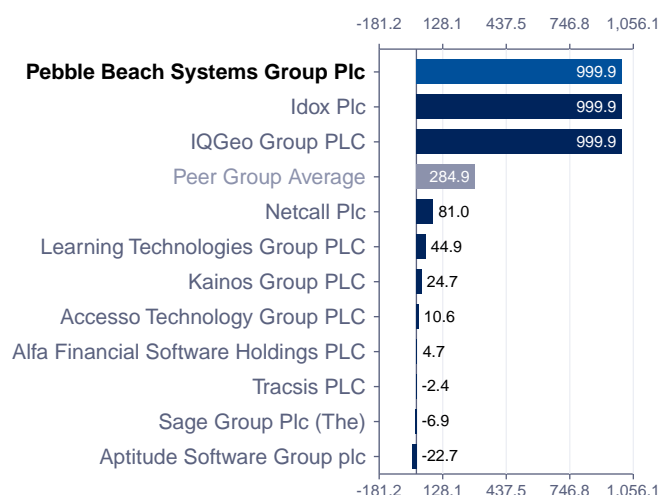
### Price / EPS TTM



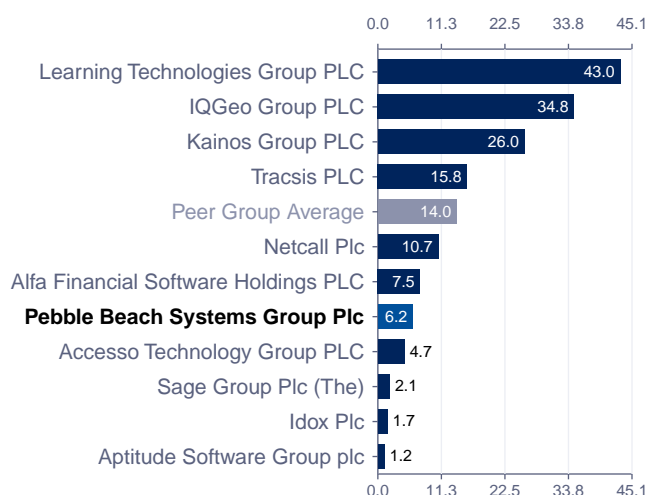
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n$  = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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