

Pets At Home Group PLC (PETS:LN)



London
Stock Exchange

Consumer Discretionary/Specialty Retailers

Price: 270.00

Report Date: March 27, 2024

Business Description and Key Statistics

Pets at Home Group Plc is a United Kingdom-based company, which is engaged in the pet care business. The Company provides pets and their owners with the advice, products, and care. Its pet products are available online or from approximately 450 pet care centers, many of which also have vet practices and grooming salons. The Company also operates a small animal veterinary business, with approximately 440 veterinary general practices located both in its pet care centers and in standalone locations. The Company operates through three segments: Retail, Vet Group and Central. The Retail segment includes products purchased online and in-store, pet sales, grooming services, and insurance products. Vet Group segment includes general practices. Central segment includes Group costs, finance expenses and the Group's veterinary telehealth business. Its subsidiaries include Accrington Vets4Pets Limited and Companion Care (Banbury) Limited, and Bangor Wales Vets4Pets Limited.

Website: <https://investors.petsathome.com/>

ICB Industry: Consumer Discretionary

ICB Subsector: Specialty Retailers

Address: Epsom Avenue
WILMSLOW SK9 3RN
GBR

Employees: 8,023

	Current	YTY % Chg
Revenue LFY (M)	1,404	6.1
EPS Diluted LFY	0.20	-23.1
Market Value (M)	1,286	
Shares Outstanding LFY (000)	476,425	
Book Value Per Share	2.05	
EBITDA Margin %	12.90	
Net Margin %	5.8	
Long-Term Debt / Capital %	26.8	
Dividends and Yield TTM	0.13 - 4.74%	
Payout Ratio TTM %	74.9	
60-Day Average Volume (000)	1,395	
52-Week High & Low	397.60 - 254.40	
Price / 52-Week High & Low	0.68 - 1.06	

Price, Moving Averages & Volume



Pets At Home Group PLC is currently trading at 270.00 which is 3.5% below its 50 day moving average price of 279.78 and 16.3% below its 200 day moving average price of 322.72.

PETS:LN is currently 32.1% below its 52-week high price of 397.60 and is 6.1% above its 52-week low price of 254.40. Over the past 52-weeks, PETS:LN is down 25.3% while on a calendar year-to-date basis it is down 15.2%.

The Relative Strength Index (RSI) indicator for PETS:LN is currently 48.5. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.95	-0.98	50-Day Average Price	279.78
1-Week %	4.65	2.25	Price / 50-Day Average	0.97
4-Week %	-2.17	-6.22	200-Day Average Price	322.72
52-Week %	-25.33	-31.55	Price / 200-Day Average	0.84
Quarter-to-Date %	-15.15	-17.44	RSI - Relative Strength Index	48.50
Year-to-Date %	-15.15	-17.44	Risk Metrics	
Last Month %	-1.43	-1.20	Price Volatility	8.03
Last Quarter %	-4.96	-7.44	Sharpe Ratio	0.11
Last Calendar Year %	12.20	8.32	Sortino Ratio	0.26

5-Year Price Performance vs. FTSE 350

Pets At Home Group PLC
FTSE 350 Index

Current: 1.70 CAGR: 11.2%
Current: 1.08 CAGR: 1.6%



Over the past five years, Pets At Home Group PLC's stock price is up 70.2% which is 61.9% above the FTSE 350 Index performance of 8.4% over the same period. Pets At Home Group PLC's cumulative annualized growth rate (CAGR) over the five year period has been 11.2% while that of the FTSE 350 Index has been 1.6%.

Over the past year, Pets At Home Group PLC's stock price performance of -25.3% has underperformed that of the FTSE 350 Index by 31.5%. On a year-to-date basis, Pets At Home Group PLC's stock price performance of -15.1% has underperformed the FTSE 350 Index by 17.4%.

Over the past week, Pets At Home Group PLC's stock price performance of 4.7% has outperformed that of the FTSE 350 Index by 2.3%.

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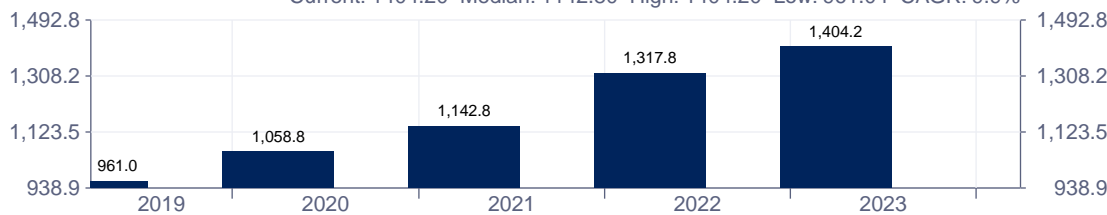
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	10.1	9.3	8.6	Gross Margin %	46.8	48.9	51.1
Revenues Per Share %	11.3	9.7	8.8	EBITDA Margin %	12.9	14.3	14.2
EBITDA %	4.6	12.8	6.4	Pre-Tax Margin %	7.2	9.0	9.0
EPS Diluted %	5.5	18.5	10.1	Net Margin %	5.8	7.3	6.7
Free Cash Flow %	-8.6	17.9	-1.1	Return on Equity %	8.2	9.0	7.4
Cash from Operations %	-5.2	15.1	-1.5	Return on Capital %	5.9	6.3	5.5
Book Value %	3.0	2.9	6.0	Return on Assets %	4.7	5.2	4.5

Revenue (M)

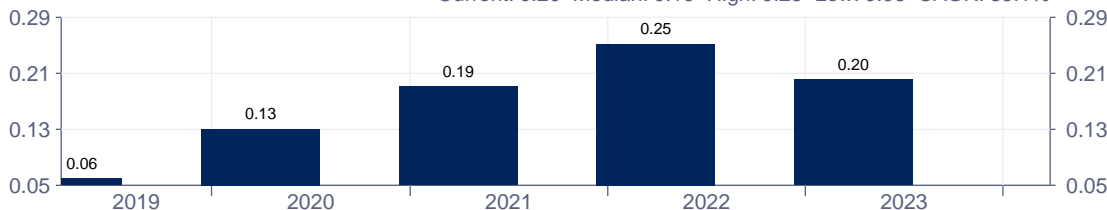
Current: 1404.20 Median: 1142.80 High: 1404.20 Low: 961.04 CAGR: 9.9%



Pets At Home Group PLC's cumulative annualized revenue growth rate over the charted period is 9.9%. This compares to cumulative annualized growth of 10.1% over the past 3 years.

EPS Diluted

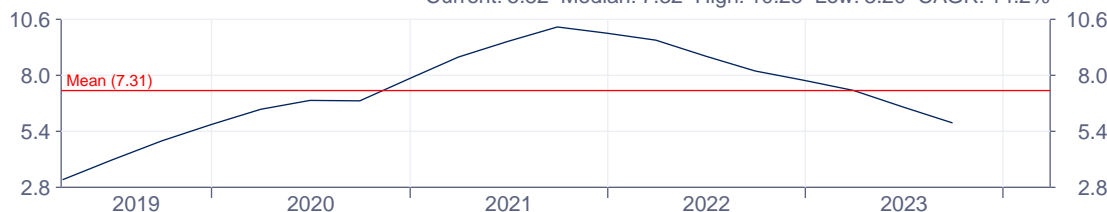
Current: 0.20 Median: 0.19 High: 0.25 Low: 0.06 CAGR: 35.1%



Pets At Home Group PLC's cumulative annualized EPS growth rate over the charted period is 35.1%. This compares to cumulative annualized growth of 5.5% over the past 3 years.

Net Profit Margin %

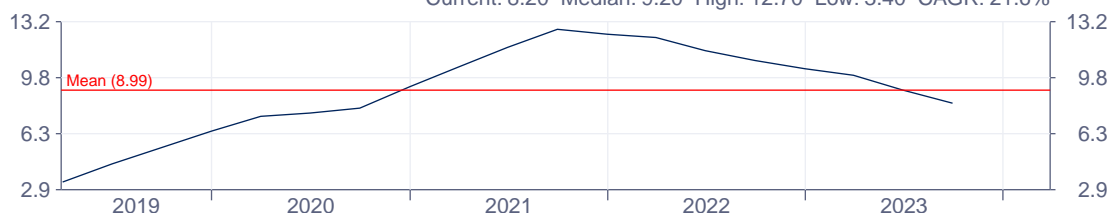
Current: 5.82 Median: 7.32 High: 10.25 Low: 3.20 CAGR: 14.2%



Pets At Home Group PLC's net profit margin of 5.8% is 1.5% below the period's mean net margin of 7.3%. During the charted period, the observed net profit margin high and low were 10.3% and 3.2% respectively.

Return on Equity %

Current: 8.20 Median: 9.20 High: 12.70 Low: 3.40 CAGR: 21.6%



Pets At Home Group PLC's return on equity of 8.2% is 0.8% below the period's mean return on equity of 9.0%. During the charted period, the observed ROE high and low were 12.7% and 3.4% respectively.

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Valuation Metrics

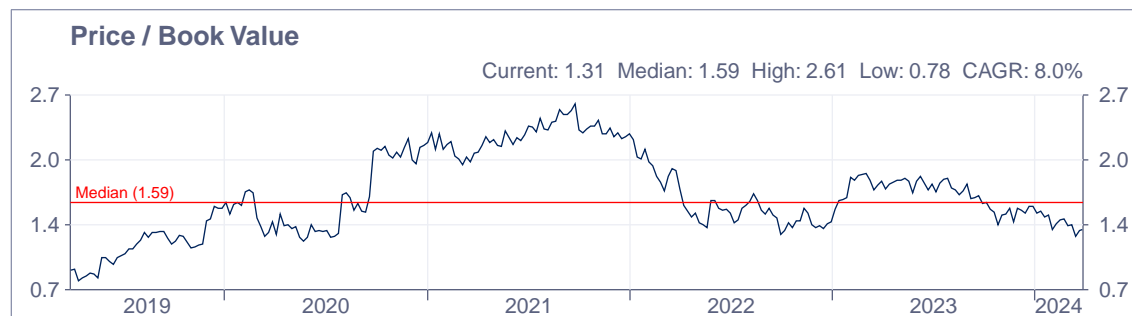
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	15.8	19.0	18.4	Earnings Yield %	5.85	5.24	5.43
Price / Sales	0.9	1.3	1.3	Free Cash Flow Yield %	5.75	4.84	4.49
Price / Operating Cash Flow	9.6	12.2	12.5	Dividend Yield %	4.74	3.15	3.37
Price / Book Value	1.3	1.6	1.4	Enterprise Value / EBITDA	8.9	11.0	10.8



Pets At Home Group PLC is trading at 15.80 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 19.00, while high and low observations have been 30.68 and 11.20.



Pets At Home Group PLC is trading at a Price to Sales ratio of 0.92 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 1.28, while high and low observations have been 2.22 and 0.74.



Pets At Home Group PLC is trading at a Price to Book ratio of 1.31 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.59, while high and low observations have been 2.61 and 0.78.



Pets At Home Group PLC has a Free Cash Flow Yield of 5.75% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 4.85%, while high and low observations have been 8.88 and 3.37.

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Dividends Data

Dividends Per Share TTM	0.13	Payout Ratio TTM %	74.88%	Dividend Yield TTM %	4.74%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.045	07-12-2023	08-12-2023	12-01-2024	GBP	
0.083	15-06-2023	16-06-2023	11-07-2023	GBP	
0.045	01-12-2022	02-12-2022	06-01-2023	GBP	
0.075	16-06-2022	17-06-2022	12-07-2022	GBP	
0.043	02-12-2021	03-12-2021	07-01-2022	GBP	
0.055	17-06-2021	18-06-2021	13-07-2021	GBP	
0.025	03-12-2020	04-12-2020	08-01-2021	GBP	
0.050	18-06-2020	19-06-2020	14-07-2020	GBP	
0.025	05-12-2019	06-12-2019	10-01-2020	GBP	
0.050	13-06-2019	14-06-2019	16-07-2019	GBP	
0.025	06-12-2018	07-12-2018	11-01-2019	GBP	
0.050	14-06-2018	15-06-2018	17-07-2018	GBP	

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.13 Median: 0.08 High: 0.13 Low: 0.08 CAGR: 10.7%



Pets At Home Group PLC's trailing 12-month dividend per share is 0.13 and its dividend has grown at a cumulative annualized rate of 10.7% over the charted period. This compares to dividend growth of 6.70% over the past year and cumulative annualized growth of 19.50% over the past 3 years.

Dividend Yield TTM %

Current: 4.74 Median: 3.16 High: 5.36 Low: 1.54 CAGR: 0.0%



Pets At Home Group PLC's current dividend yield is 4.74% based on trailing 12 month dividends. The current yield is above the historically observed median of 3.16% and, over the charted time period, the observed high yield has been 5.36% and the observed low yield has been 1.54%.

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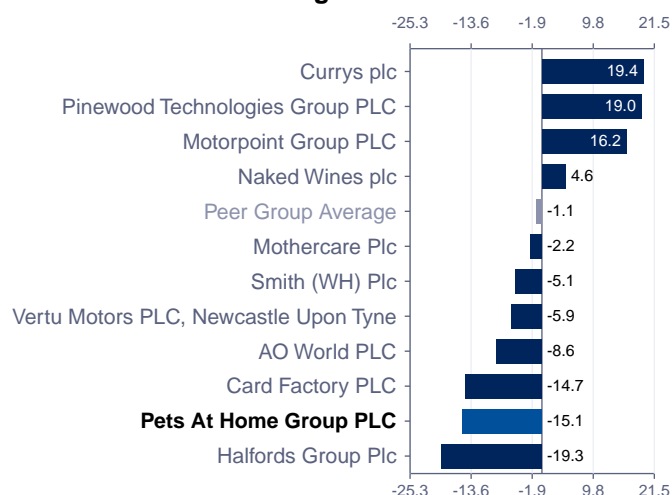
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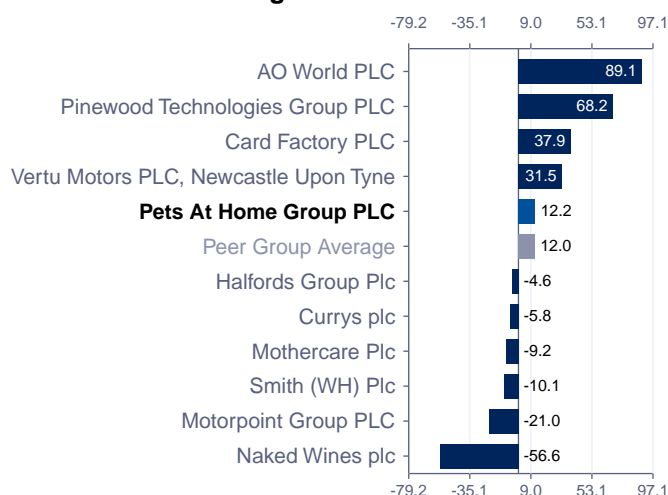
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ICB Subsector Peer Comparisons

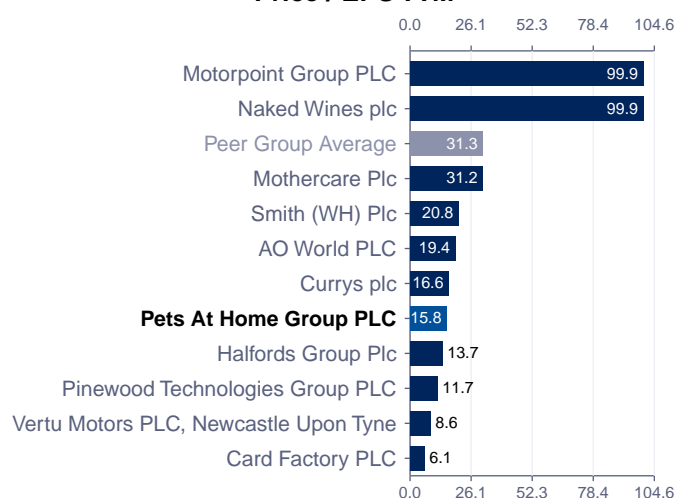
Price Change Year to Date %



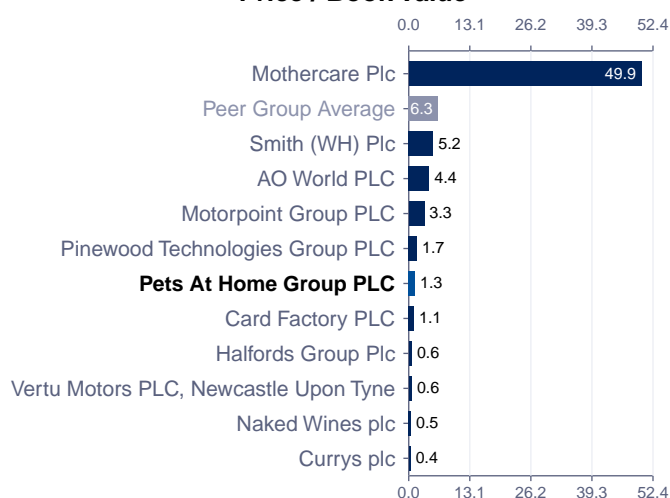
Price Change Last Calendar Year %



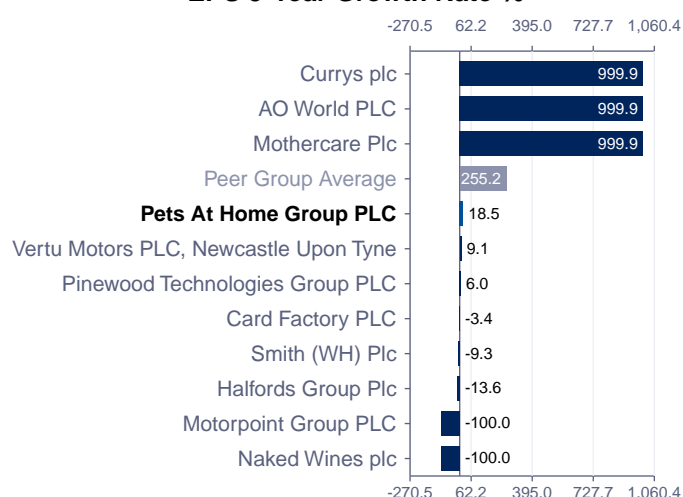
Price / EPS TTM



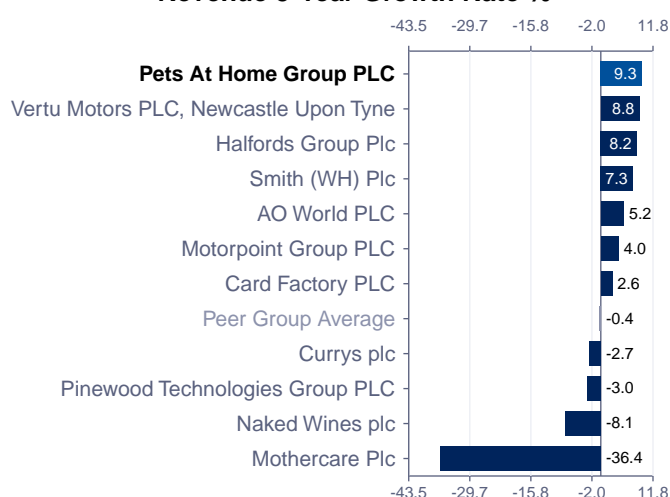
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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