

Playtech plc (PTEC:LN)



London
Stock Exchange

Consumer Discretionary/Casino and Gambling

Price: 457.50

Report Date: April 24, 2024

Business Description and Key Statistics

Playtech plc is a platform, content, and service provider in the online gambling industry. The Company is focused on delivering business intelligence-driven gambling software, services, content, and platform technology across product verticals, including casino, live casino, sports betting, virtual sports, bingo, and poker. It owns and operates sports betting and gaming brands in online and retail in Italy. The Company's segments include B2B and B2C. The B2B segment includes Casino, Services, Sport, Bingo, Poker and Other. The B2C segment includes Snaitech, Sun Bingo and Other B2C and HAPPYBET. Its cross-platform capability runs via a unified information management system (IMS), which provides operators with the tools to maximize cross-selling opportunities, player loyalty and yield. IMS unifies Playtech products across all channels, including retail, presenting operators with a single account overview, and allowing them to streamline and optimize marketing spend, maximize cross-sell.

Website: <https://www.playtech.com/>

ICB Industry: Consumer Discretionary

ICB Subsector: Casino and Gambling

Address: 2nd Floor; St George's Court, Upper Church Street
DOUGLAS IM1 1EE
IMN

Employees: 7,000

	Current	YTY % Chg
Revenue LFY (M)	1,884	10.4
EPS Diluted LFY	0.37	172.1
Market Value (M)	1,402	
Shares Outstanding LFY (000)	306,357	
Book Value Per Share	6.51	
EBITDA Margin %	18.60	
Net Margin %	6.3	
Long-Term Debt / Capital %	28.2	
Dividends and Yield TTM	0.00 - 0.00%	
Payout Ratio TTM %	0.0	
60-Day Average Volume (000)	345	
52-Week High & Low	634.50 - 370.00	
Price / 52-Week High & Low	0.72 - 1.24	

Price, Moving Averages & Volume



Playtech plc is currently trading at 457.50 which is 0.1% above its 50 day moving average price of 457.18 and 1.2% below its 200 day moving average price of 462.83.

PTEC:LN is currently 27.9% below its 52-week high price of 634.50 and is 23.6% above its 52-week low price of 370.00. Over the past 52-weeks, PTEC:LN is down 18.2% while on a calendar year-to-date basis it is up 2.0%.

The Relative Strength Index (RSI) indicator for PTEC:LN is currently 53.89. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.11	0.21	50-Day Average Price	457.18
1-Week %	3.51	1.13	Price / 50-Day Average	1.00
4-Week %	0.42	-0.99	200-Day Average Price	462.83
52-Week %	-18.16	-20.16	Price / 200-Day Average	0.99
Quarter-to-Date %	-0.85	-1.68	RSI - Relative Strength Index	53.89
Year-to-Date %	1.98	-1.45	Risk Metrics	
Last Month %	4.06	-0.19	Price Volatility	8.87
Last Quarter %	2.85	0.28	Sharpe Ratio	0.05
Last Calendar Year %	-11.87	-15.75	Sortino Ratio	0.10

5-Year Price Performance vs. FTSE 350

Playtech plc
FTSE 350 Index

Current: 1.05 CAGR: 1.0%
Current: 1.07 CAGR: 1.4%



Over the past five years, Playtech plc's stock price is up 5.2% which is 1.9% below the FTSE 350 Index performance of 7.1% over the same period. Playtech plc's cumulative annualized growth rate (CAGR) over the five year period has been 1.0% while that of the FTSE 350 Index has been 1.4%.

Over the past year, Playtech plc's stock price performance of -18.2% has underperformed that of the FTSE 350 Index by 20.2%. On a year-to-date basis, Playtech plc's stock price performance of 2.0% has underperformed the FTSE 350 Index by 1.5%.

Over the past week, Playtech plc's stock price performance of 3.5% has outperformed that of the FTSE 350 Index by 1.1%.

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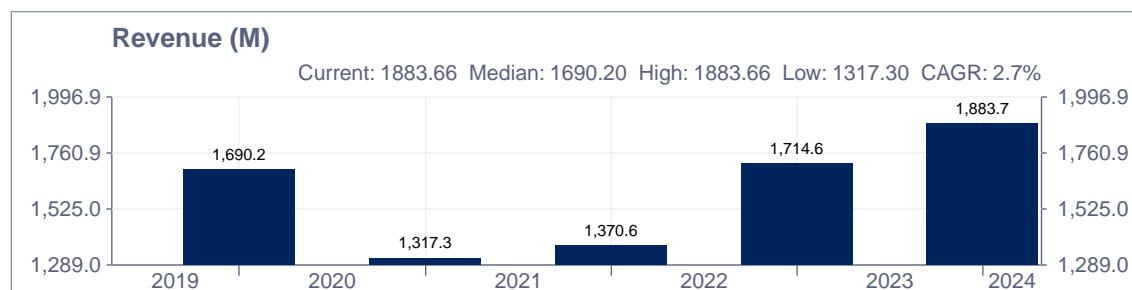
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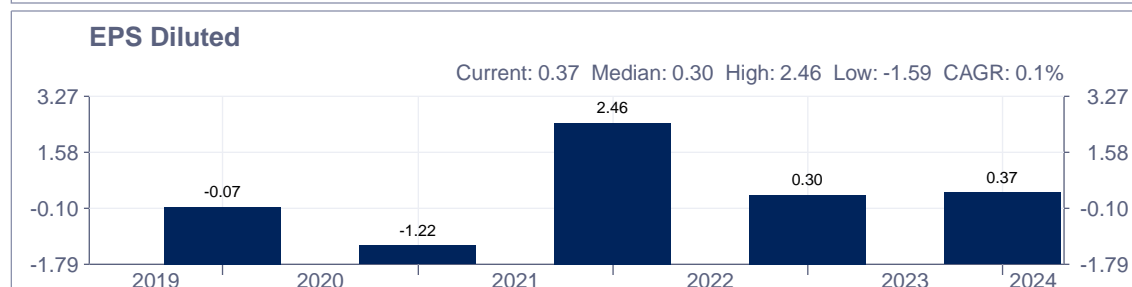
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	14.1	5.5	14.3	Gross Margin %	82.5		
Revenues Per Share %	13.5	8.3	13.8	EBITDA Margin %	18.6	16.8	23.7
EBITDA %	21.7	7.4	5.2	Pre-Tax Margin %	13.8	13.2	20.3
EPS Diluted %	999.9	-3.6	-16.1	Net Margin %	6.3	12.5	19.8
Free Cash Flow %	-8.0	-2.4	0.2	Return on Equity %	6.2	11.5	13.7
Cash from Operations %	-3.3	-1.8	3.9	Return on Capital %	4.6	6.2	9.7
Book Value %	21.0	6.0	4.2	Return on Assets %	3.3	4.6	7.4



Playtech plc's cumulative annualized revenue growth rate over the charted period is 2.7%. This compares to cumulative annualized growth of 14.1% over the past 3 years.



Playtech plc's cumulative annualized EPS growth rate over the charted period is 0.1%. This compares to cumulative annualized growth of 999.9% over the past 3 years.



Playtech plc's net profit margin of 6.3% is 6.2% below the period's mean net margin of 12.5%. During the charted period, the observed net profit margin high and low were 59.7% and -7.2% respectively.



Playtech plc's return on equity of 6.2% is 5.3% below the period's mean return on equity of 11.5%. During the charted period, the observed ROE high and low were 54.3% and -6.9% respectively.

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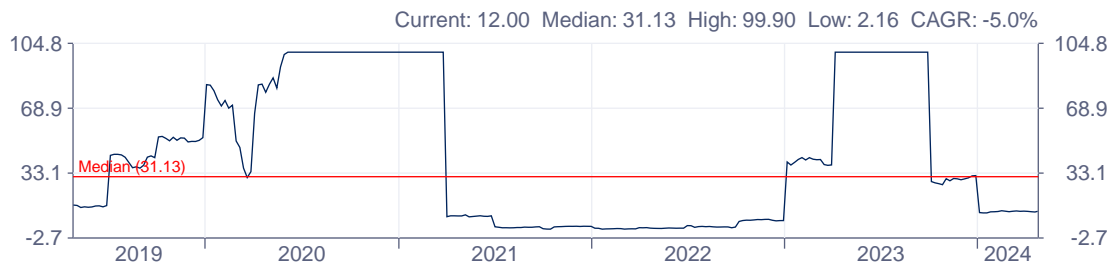
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Valuation Metrics

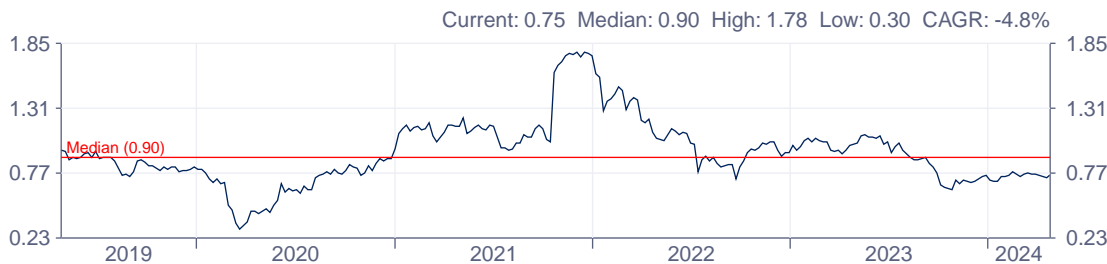
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	12.0	31.1	13.1	Earnings Yield %	8.33	3.21	7.62
Price / Sales	0.8	0.9	1.3	Free Cash Flow Yield %	8.47	8.72	5.67
Price / Operating Cash Flow	6.3	7.3	8.6	Dividend Yield %	0.00	0.00	3.21
Price / Book Value	0.7	0.9	1.1	Enterprise Value / EBITDA	4.7	6.2	8.2

Price / EPS TTM



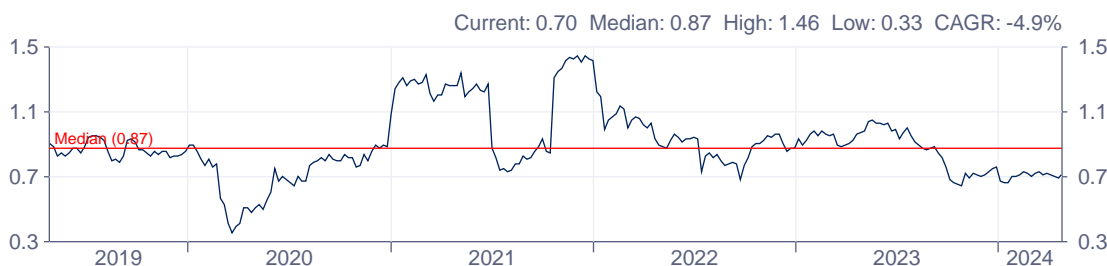
Playtech plc is trading at 12.00 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 31.13, while high and low observations have been 99.90 and 2.16.

Price / Sales



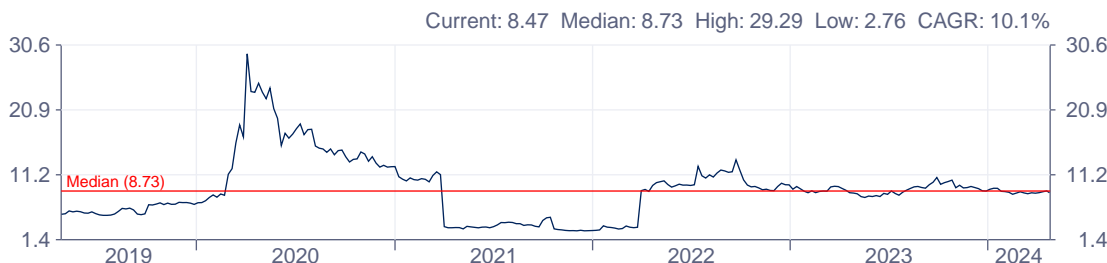
Playtech plc is trading at a Price to Sales ratio of 0.75 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 0.90, while high and low observations have been 1.78 and 0.30.

Price / Book Value



Playtech plc is trading at a Price to Book ratio of 0.70 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 0.87, while high and low observations have been 1.46 and 0.33.

Free Cash Flow Yield %



Playtech plc has a Free Cash Flow Yield of 8.47% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 8.73%, while high and low observations have been 29.29 and 2.76.

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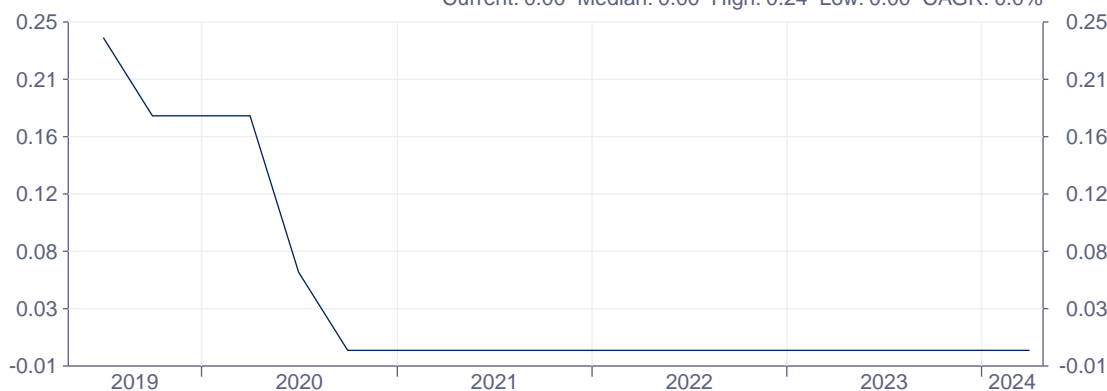
Dividends Data

Dividends Per Share TTM		0.00	Payout Ratio TTM %		0.00%	Dividend Yield TTM %		0.00%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.061	19-09-2019	20-09-2019	22-10-2019	EUR				
0.120	02-05-2019	03-05-2019	31-05-2019	EUR				
0.121	20-09-2018	21-09-2018	23-10-2018	EUR				
0.239	03-05-2018	04-05-2018	01-06-2018	EUR				

Dividend Growth and Yield

Dividends Per Share TTM

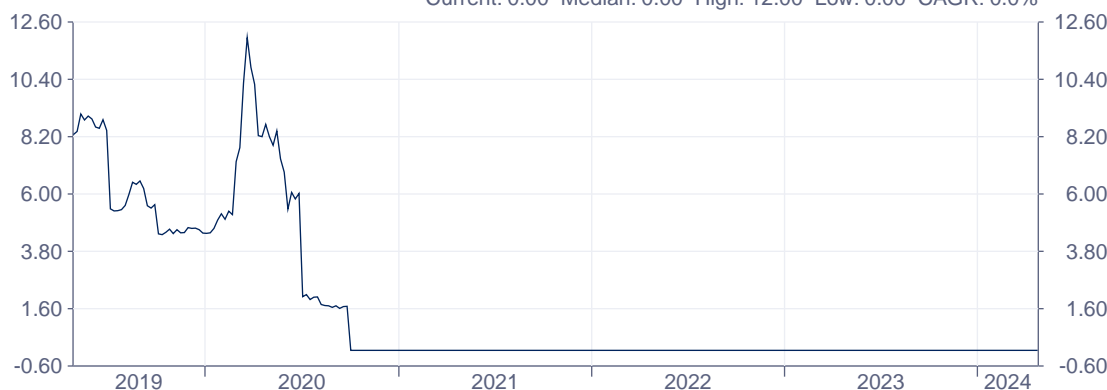
Current: 0.00 Median: 0.00 High: 0.24 Low: 0.00 CAGR: 0.0%



Playtech plc's trailing 12-month dividend per share is 0.00 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of % over the past year and cumulative annualized growth of % over the past 3 years.

Dividend Yield TTM %

Current: 0.00 Median: 0.00 High: 12.00 Low: 0.00 CAGR: 0.0%



Playtech plc's current dividend yield is 0.00% based on trailing 12 month dividends. The current yield is equal to the historically observed median yield of 0.00% and, over the charted time period, the observed high yield has been 12.00% and the observed low yield has been 0.00%.

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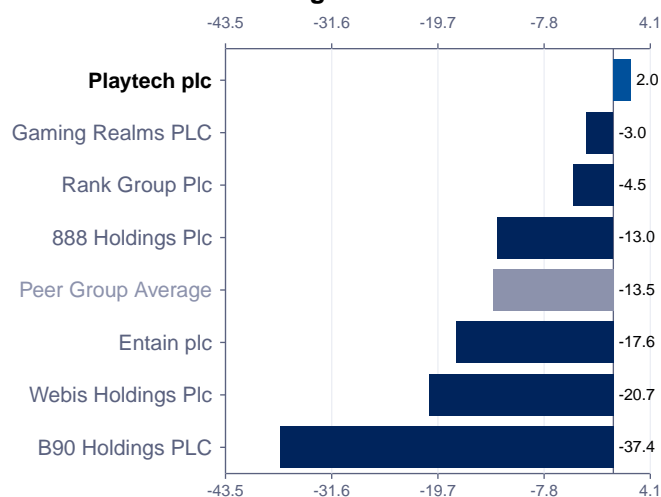
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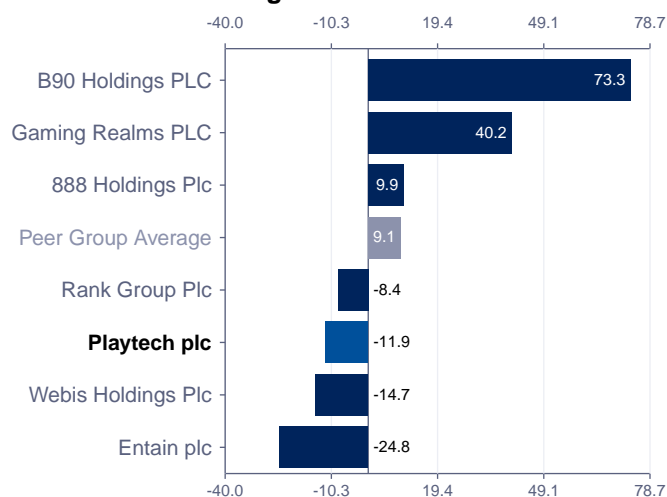
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ICB Subsector Peer Comparisons

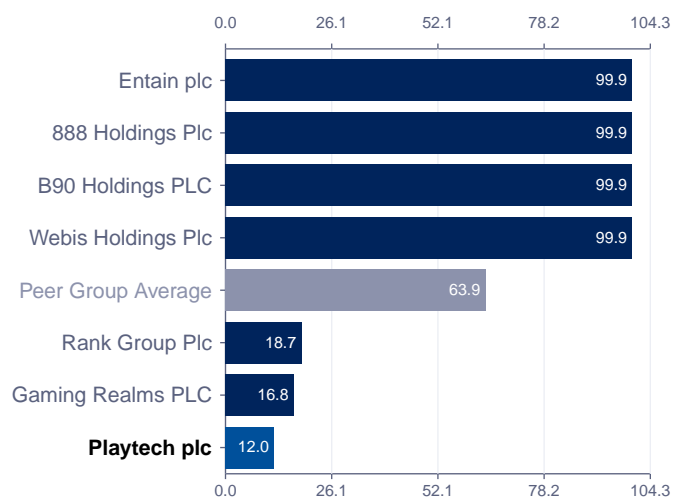
Price Change Year to Date %



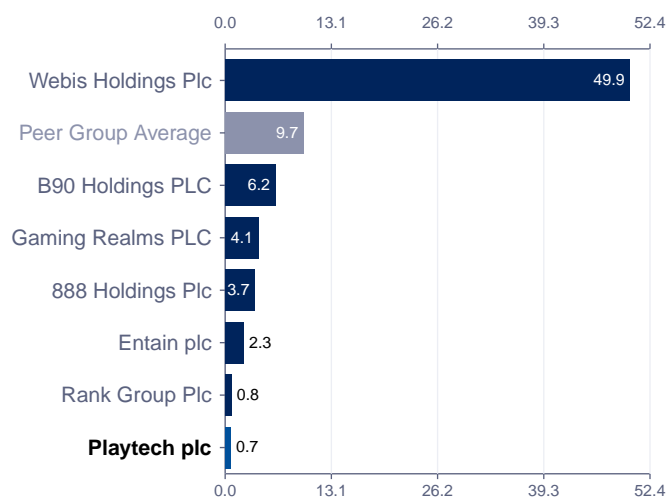
Price Change Last Calendar Year %



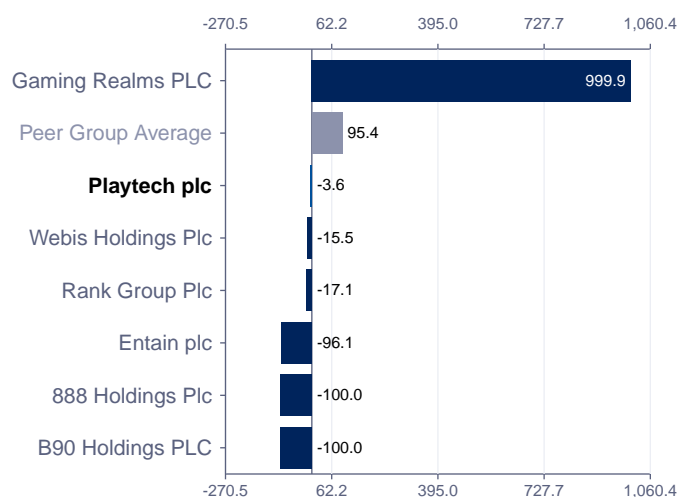
Price / EPS TTM



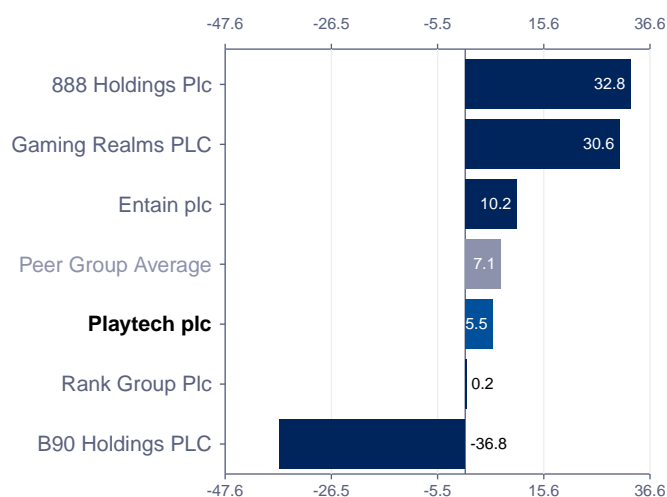
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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