

# Plus500 Ltd (PLUS:LN)



**London**  
Stock Exchange

Financials/Investment Services

Price: 1,462.00 GBX

Report Date: January 27, 2022

## Business Description and Key Statistics

Plus500 is online provider of Contracts for Differences (CFD). Co. has developed and operates a online trading platform for individual customers to trade CFDs internationally with reference to more than 2,800 different underlying global financial instruments, comprising equities, indices, commodities, options, exchange-traded funds ("ETFs"), cryptocurrencies and foreign exchange. It enables retail customers to trade CFDs in approximately 50 countries.

**Website:** www.plus500.com  
**ICB Industry:** Financials  
**ICB Subsector:** Investment Services  
**Address:** Building 25;Matam  
 Haifa  
 ISR  
**Employees:** 377

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	639	138.2
<b>EPS Diluted LFY</b>	3.45	237.6
<b>Market Value (M)</b>	1,513	
<b>Shares Outstanding LFY (000)</b>	103,452	
<b>Book Value Per Share</b>	3.94	
<b>EBITDA Margin %</b>	59.10	
<b>Net Margin %</b>	59.8	
<b>Long-Term Debt / Capital %</b>	0.0	
<b>Dividends and Yield TTM</b>	1.42 - 9.72%	
<b>Payout Ratio TTM %</b>	38.5	
<b>60-Day Average Volume (000)</b>	293	
<b>52-Week High &amp; Low</b>	1,573.50 - 1,255.50	
<b>Price / 52-Week High &amp; Low</b>	0.93 - 1.16	

## Price, Moving Averages & Volume



Plus500 Ltd is currently trading at 1,462.00 which is 8.5% above its 50 day moving average price of 1,348.04 and 4.6% above its 200 day moving average price of 1,397.94.

PLUS:LN is currently 7.1% below its 52-week high price of 1,573.50 and is 16.4% above its 52-week low price of 1,255.50. Over the past 52-weeks, PLUS:LN is up 5.8% while on a calendar year-to-date basis it is up 7.5%.

The Relative Strength Index (RSI) indicator for PLUS:LN is currently 61.46. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.41	-0.52	50-Day Average Price	1348.04
1-Week %	-1.52	-0.55	Price / 50-Day Average	1.08
4-Week %	8.14	7.88	200-Day Average Price	1397.94
52-Week %	5.83	-6.60	Price / 200-Day Average	1.05
Quarter-to-Date %	7.46	6.77	RSI - Relative Strength Index	61.46
Year-to-Date %	7.46	6.77	<b>Risk Metrics</b>	
Last Month %	6.58	2.04	Price Volatility	40.79
Last Quarter %	-2.12	-5.92	Sharpe Ratio	0.22
Last Calendar Year %	-6.17	-20.53	Sortino Ratio	0.38

## 5-Year Price Performance vs. FTSE 350

Plus500 Ltd  
FTSE 350 Index

Current: 3.56 CAGR: 29.0%  
Current: 1.07 CAGR: 1.4%



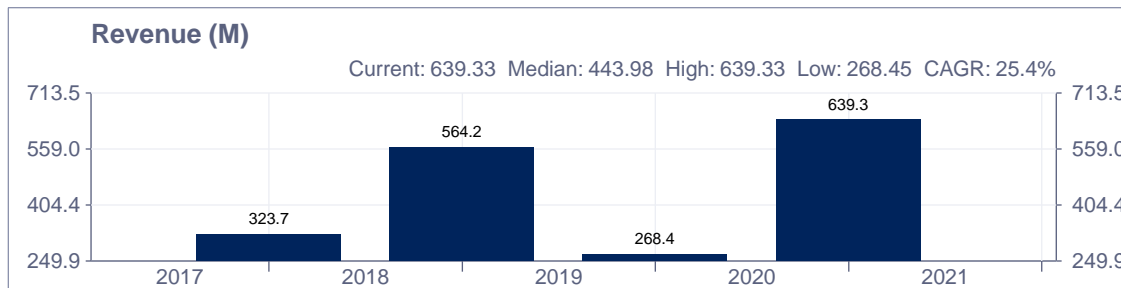
Over the past five years, Plus500 Ltd's stock price is up 255.7% which is 248.3% above the FTSE 350 Index performance of 7.4% over the same period. Plus500 Ltd's cumulative annualized growth rate (CAGR) over the five year period has been 29.0% while that of the FTSE 350 Index has been 1.4%.

Over the past year, Plus500 Ltd's stock price performance of 5.8% has underperformed that of the FTSE 350 Index by 6.6%. On a year-to-date basis, Plus500 Ltd's stock price performance of 7.5% has underperformed the FTSE 350 Index by 6.8%.

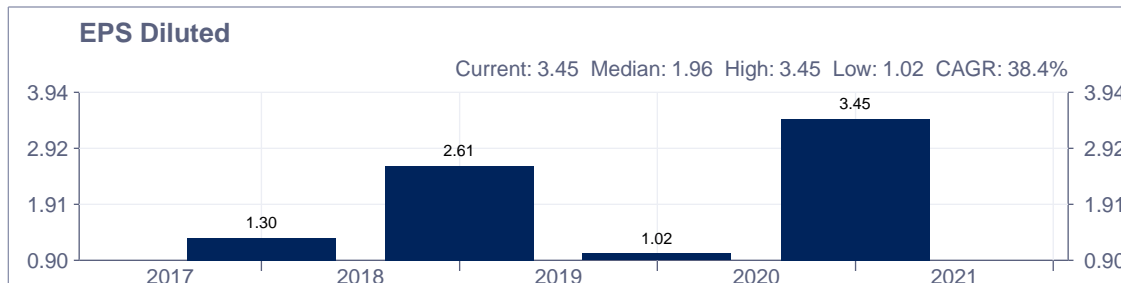
Over the past week, Plus500 Ltd's stock price performance of -1.5% has underperformed that of the FTSE 350 Index by 0.6%.

## Growth and Profitability Metrics

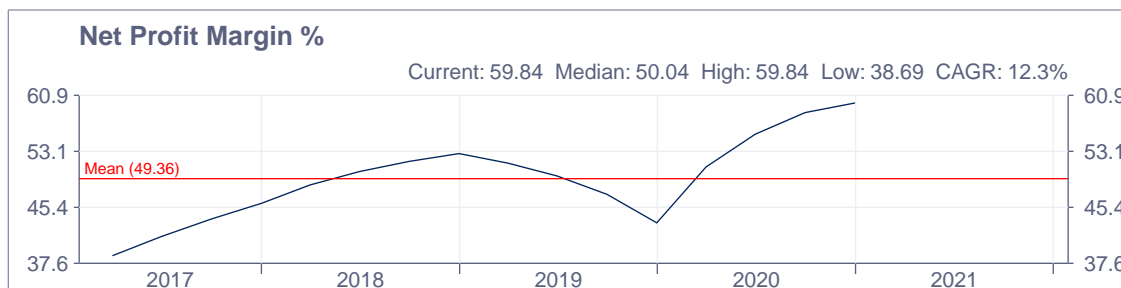
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	25.5	28.0		Gross Margin %			
Revenues Per Share %	26.9	28.9		EBITDA Margin %	59.1	60.4	56.8
EBITDA %	25.4	33.3		Pre-Tax Margin %	60.0	60.0	55.9
EPS Diluted %	38.6	43.5		Net Margin %	59.8	49.4	43.5
Free Cash Flow %	36.8	47.7		Return on Equity %	100.0	94.3	96.3
Cash from Operations %	35.1	46.4		Return on Capital %	100.0	94.5	96.3
Book Value %	38.9	41.6		Return on Assets %	100.0	91.0	88.3



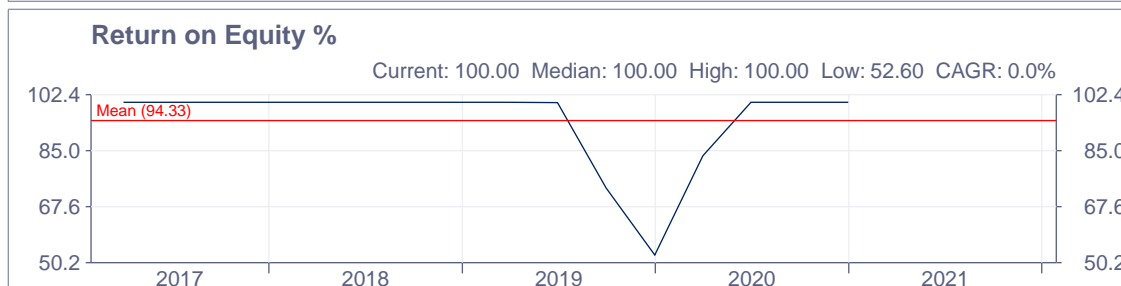
Plus500 Ltd's cumulative annualized revenue growth rate over the charted period is 25.4%. This compares to cumulative annualized growth of 25.5% over the past 3 years.



Plus500 Ltd's cumulative annualized EPS growth rate over the charted period is 38.4%. This compares to cumulative annualized growth of 38.6% over the past 3 years.



Plus500 Ltd's net profit margin of 59.8% is 10.5% above the period's mean net margin of 49.4%. During the charted period, the observed net profit margin high and low were 59.8% and 38.7% respectively.



Plus500 Ltd's return on equity of 100.0% is 5.7% above the period's mean return on equity of 94.3%. During the charted period, the observed ROE high and low were 100.0% and 52.6% respectively.

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## Valuation Metrics

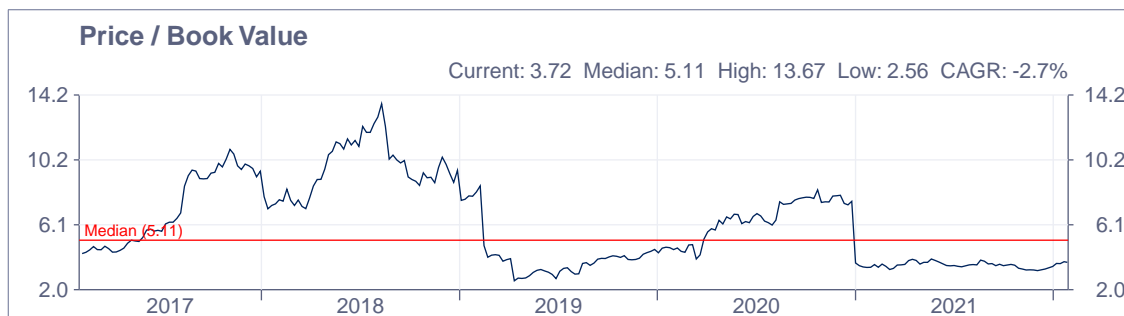
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	4.2	5.6	6.9	Earnings Yield %	22.84	17.16	13.23
Price / Sales	2.5	2.9	3.1	Free Cash Flow Yield %	23.88	17.54	14.61
Price / Operating Cash Flow	4.2	5.5	6.9	Dividend Yield %	9.72	10.96	11.16
Price / Book Value	3.7	5.1	7.5	Enterprise Value / EBITDA	2.8	3.7	4.6



Plus500 Ltd is trading at 4.24 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 5.59, while high and low observations have been 10.38 and 2.24.



Plus500 Ltd is trading at a Price to Sales ratio of 2.53 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 2.91, while high and low observations have been 5.18 and 1.15.



Plus500 Ltd is trading at a Price to Book ratio of 3.72 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 5.11, while high and low observations have been 13.67 and 2.56.



Plus500 Ltd has a Free Cash Flow Yield of 23.88% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 17.54%, while high and low observations have been 45.82 and 8.32.

## Dividends Data

Dividends Per Share TTM		1.42	Payout Ratio TTM %		38.53%	Dividend Yield TTM %		9.72%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.592	26-08-2021	27-08-2021	11-11-2021	USD	INTERIM GROSS.			
0.542	25-02-2021	26-02-2021	12-07-2021	USD	FINAL GROSS.			
0.287	25-02-2021	26-02-2021	12-07-2021	USD	SPECIAL GROSS.			
0.953	20-08-2020	21-08-2020	11-11-2020	USD	INTERIM GROSS.			
0.377	27-02-2020	28-02-2020	13-07-2020	USD	FINAL GROSS.			
0.273	29-08-2019	30-08-2019	28-11-2019	USD	INTERIM GROSS.			
0.619	21-02-2019	22-02-2019	09-07-2019	USD	FINAL GROSS.			
1.379	23-08-2018	24-08-2018	22-11-2018	USD	INTERIM GROSS.			
0.813	22-02-2018	23-02-2018	23-07-2018	USD	FINAL GROSS.			
0.635	22-02-2018	23-02-2018	23-07-2018	USD	SPECIAL GROSS.			
0.239	07-09-2017	08-09-2017	23-11-2017	USD	INTERIM GROSS.			
0.380	02-03-2017	03-03-2017	03-07-2017	USD	FINAL GROSS.			

## Dividend Growth and Yield

### Dividends Per Share TTM



Plus500 Ltd's trailing 12-month dividend per share is 1.42 and its dividend has grown at a cumulative annualized rate of 10.3% over the charted period. This compares to dividend growth of 6.90% over the past year and cumulative annualized growth of -20.50% over the past 3 years.

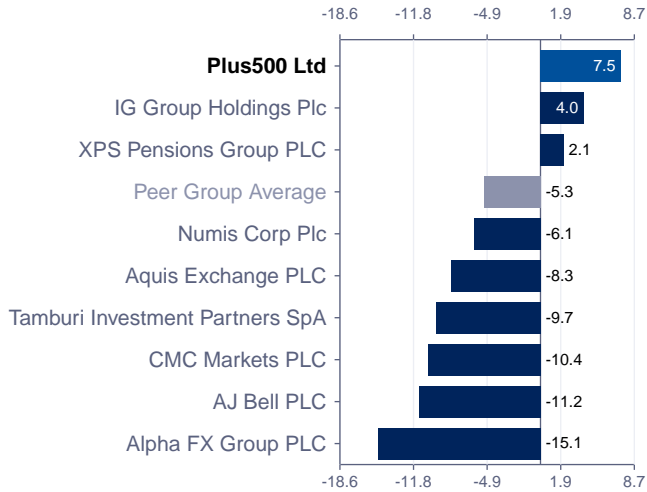
### Dividend Yield TTM %



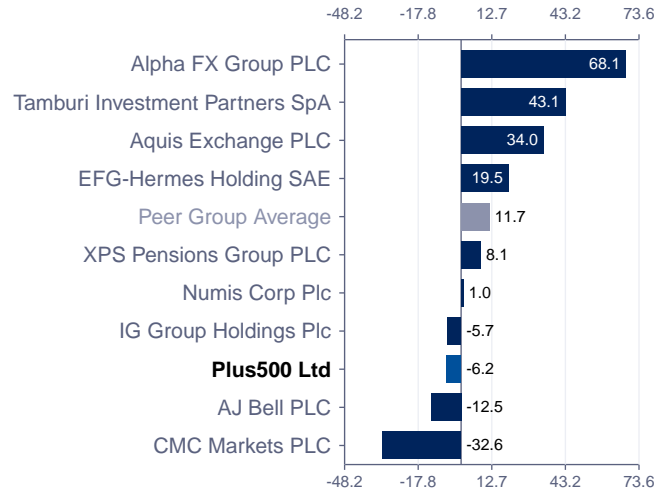
Plus500 Ltd's current dividend yield is 9.72% based on trailing 12 month dividends. The current yield is below the historically observed median of 10.96% and, over the charted time period, the observed high yield has been 40.36% and the observed low yield has been 4.24%.

## ICB Subsector Peer Comparisons

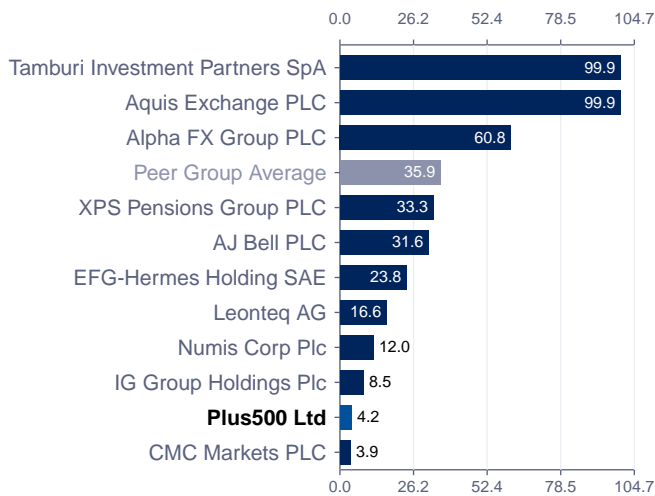
### Price Change Year to Date %



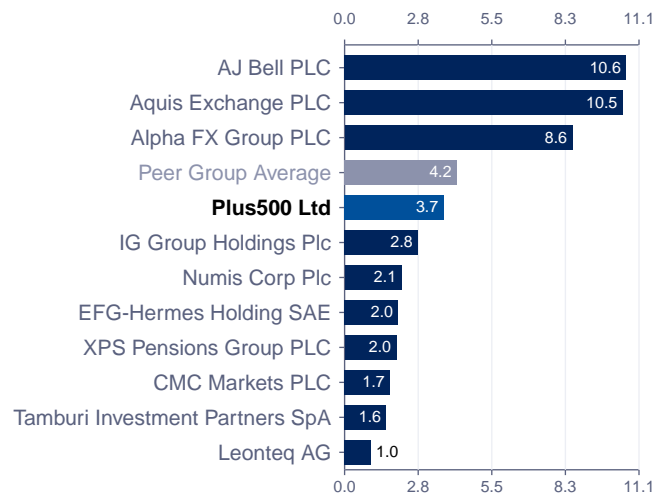
### Price Change Last Calendar Year %



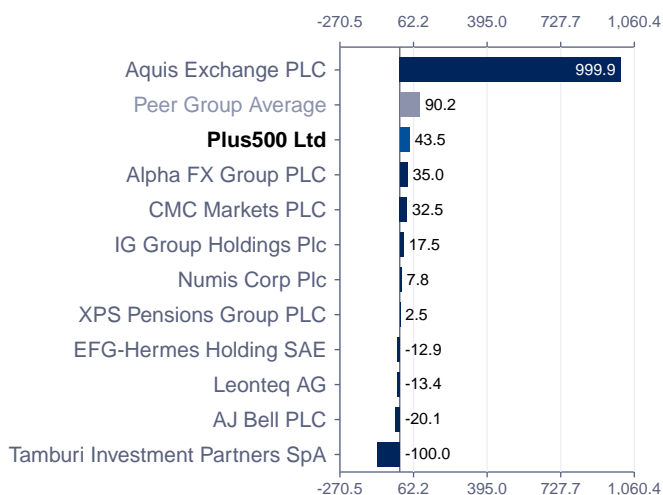
### Price / EPS TTM



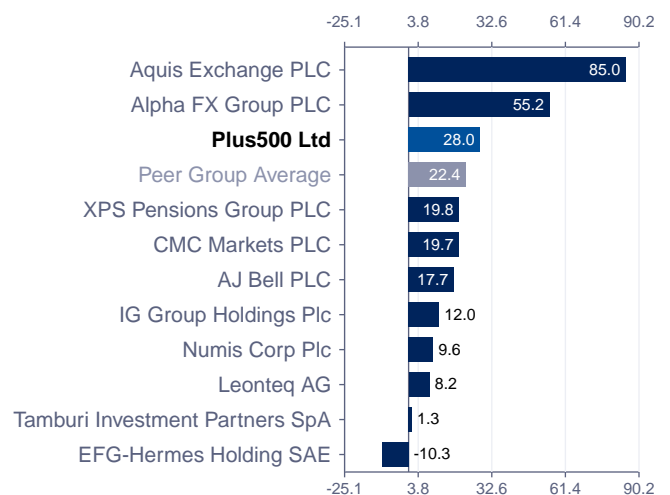
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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**Abbreviations:**

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

**Definitions:**

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n = \text{number of RSI periods}$ . In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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