

Portmeirion Group PLC (PMP:LN)



Consumer Discretionary/Household Equipment and Products Price: 135.00

Report Date: August 18, 2025

Business Description and Key Statistics

Portmeirion Group PLC is a United Kingdom-based company that is focused on the homeware sector. The principal activity of the Company is that of a marketer and distributor of ceramic tableware, home fragrance, cookware and giftware, glassware, candles, placemats, coasters, and other associated products, and is engaged in manufacturing ceramics and home fragrance products. Its brands include Spode, Portmeirion, Royal Worcester, Nambe, Pimpernel and Wax Lyrical. The Company designs, manufactures, and distributes its branded products around the world to its customers. Its two manufacturing sites include a ceramics factory in Stoke-on-Trent and a home fragrance site in the Lake District. Its segments include the UK and North America. It sells its products through wholesale (national and independent retailers), e-commerce, and retail. Its wholesale customers are omni-channel retailers with both physical stores and online sites.

Website: <https://www.portmeiriongroup.com/>

ICB Industry: Consumer Discretionary

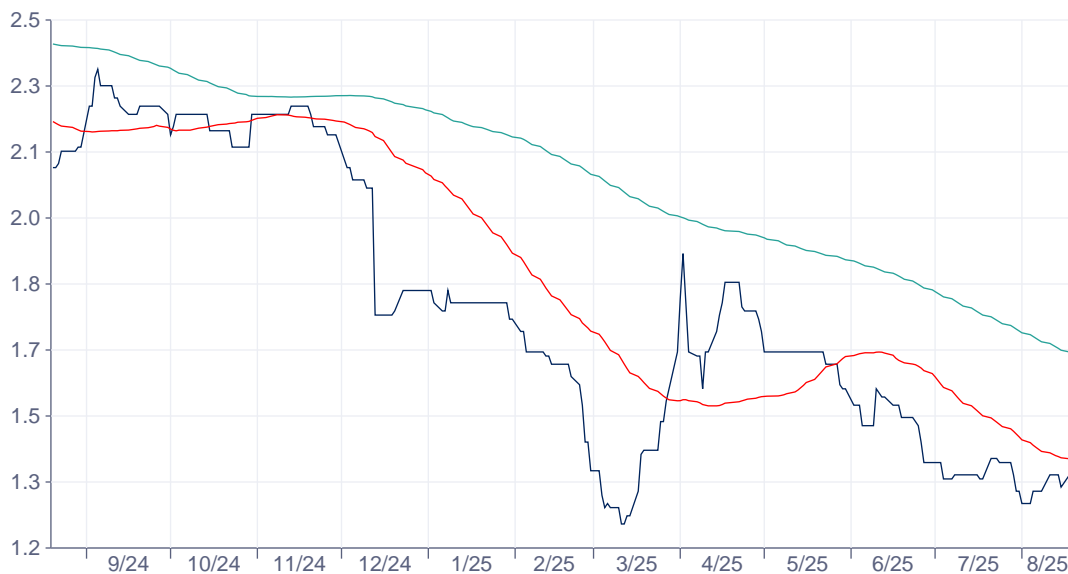
ICB Subsector: Household Equipment and Products

Address: London Road
STOKE-ON-TRENT ST4 7QQ
GBR

Employees: 671

	Current	YTY % Chg
Revenue LFY (M)	91	-11.2
EPS Diluted LFY	0.02	
Market Value (M)	19	
Shares Outstanding LFY (000)	13,994	
Book Value Per Share	3.97	
EBITDA Margin %	4.50	
Net Margin %	1.8	
Long-Term Debt / Capital %	8.0	
Dividends and Yield TTM	0.02 - 1.11%	
Payout Ratio TTM %	29.9	
60-Day Average Volume (000)	12	
52-Week High & Low	2.34 - 1.23	
Price / 52-Week High & Low	0.58 - 1.10	

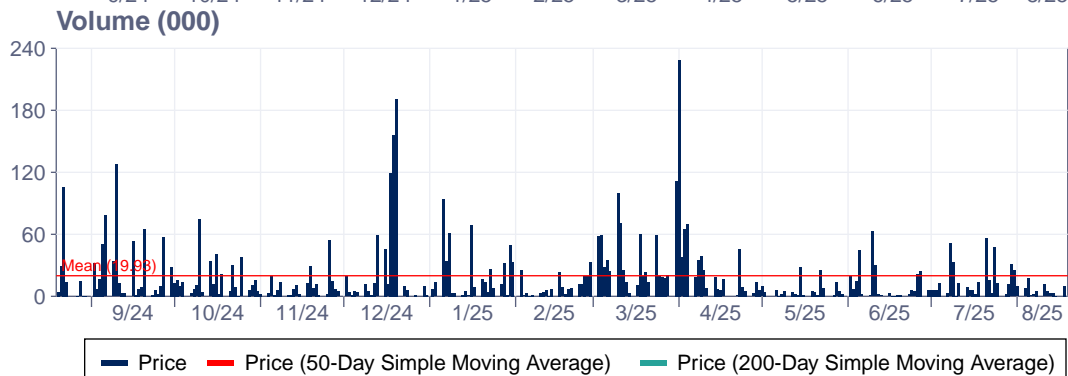
Price, Moving Averages & Volume



Portmeirion Group PLC is currently trading at 135.00 which is 9,612.2% above its 50 day moving average price of 1.39 and 8,081.8% above its 200 day moving average price of 1.65.

PMP:LN is currently 5,681.6% above its 52-week high price of 2.34 and is 10,875.6% above its 52-week low price of 1.23. Over the past 52-weeks, PMP:LN is down 35.7% while on a calendar year-to-date basis it is down 25.0%.

The Relative Strength Index (RSI) indicator for PMP:LN is currently 49.77. An RSI value of 70 and above is considered overbought and 30 and below oversold.



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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	2.27	2.09	50-Day Average Price	1.39
1-Week %	0.00	-0.20	Price / 50-Day Average	0.97
4-Week %	-2.53	-3.80	200-Day Average Price	1.65
52-Week %	-35.71	-45.00	Price / 200-Day Average	0.82
Quarter-to-Date %	-1.82	-5.87	RSI - Relative Strength Index	49.77
Year-to-Date %	-25.00	-36.20	Risk Metrics	
Last Month %	-4.36	-8.28	Price Volatility	0.03
Last Quarter %	-16.67	-19.78	Sharpe Ratio	-0.13
Last Calendar Year %	-37.93	-43.48	Sortino Ratio	-0.21

5-Year Price Performance vs. FTSE 350

Portmeirion Group PLC
FTSE 350 Index

Current: 0.36 CAGR: -18.8%
Current: 1.49 CAGR: 8.3%



Over the past five years, Portmeirion Group PLC's stock price is down 64.5% which is 113.0% below the FTSE 350 Index performance of 48.6% over the same period. Portmeirion Group PLC's cumulative annualized growth rate (CAGR) over the five year period has been -18.8% while that of the FTSE 350 Index has been 8.3%.

Over the past year, Portmeirion Group PLC's stock price performance of -35.7% has underperformed that of the FTSE 350 Index by 45.0%. On a year-to-date basis, Portmeirion Group PLC's stock price performance of -25.0% has underperformed the FTSE 350 Index by 36.2%.

Over the past week, Portmeirion Group PLC's stock price performance of 0.0% has underperformed that of the FTSE 350 Index by 0.2%.

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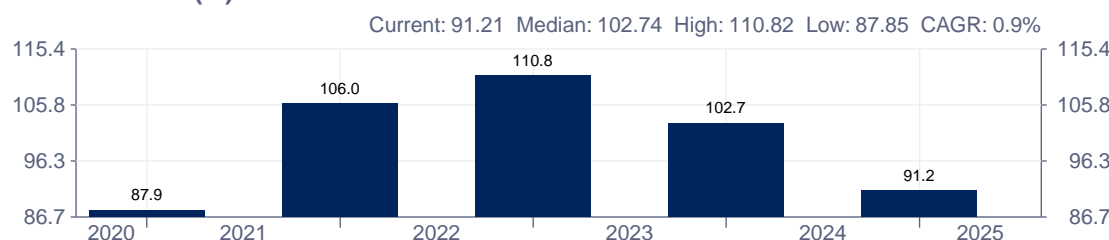
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Growth and Profitability Metrics

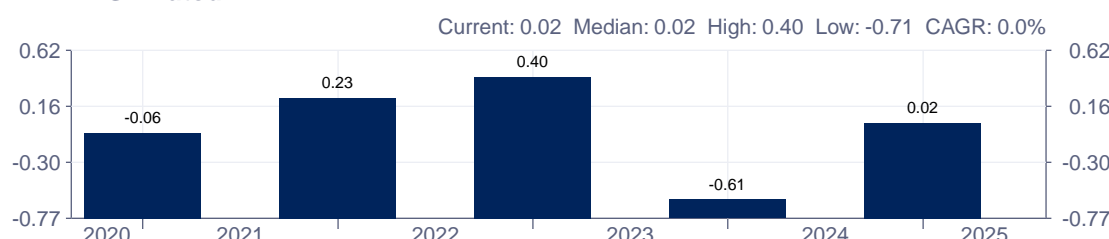
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-4.9	-0.3	4.0	Gross Margin %	37.5	38.5	40.0
Revenues Per Share %	-4.9	-5.3	1.4	EBITDA Margin %	4.5	4.1	8.0
EBITDA %	-21.4	-15.2	-6.6	Pre-Tax Margin %	0.0	0.9	5.6
EPS Diluted %	-25.2	-27.0	-14.7	Net Margin %	1.8	2.2	5.2
Free Cash Flow %	-100.0	86.7	-100.0	Return on Equity %	3.0	3.9	10.7
Cash from Operations %	-90.3	999.9	-47.5	Return on Capital %	2.7	3.2	9.4
Book Value %	-3.6	-2.5	2.8	Return on Assets %	1.7	2.4	7.0

Revenue (M)



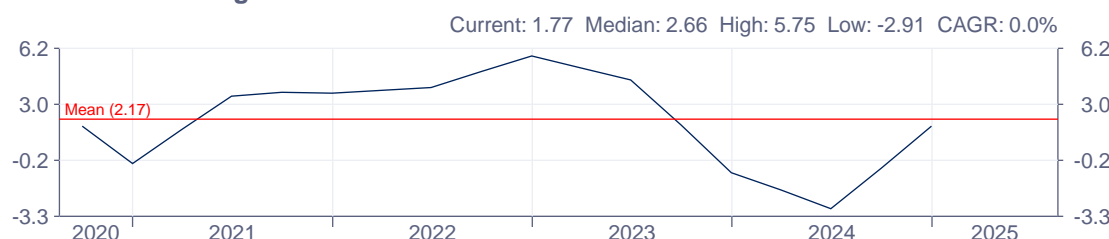
Portmeirion Group PLC's cumulative annualized revenue growth rate over the charted period is 0.9%. This compares to cumulative annualized growth of -4.9% over the past 3 years.

EPS Diluted



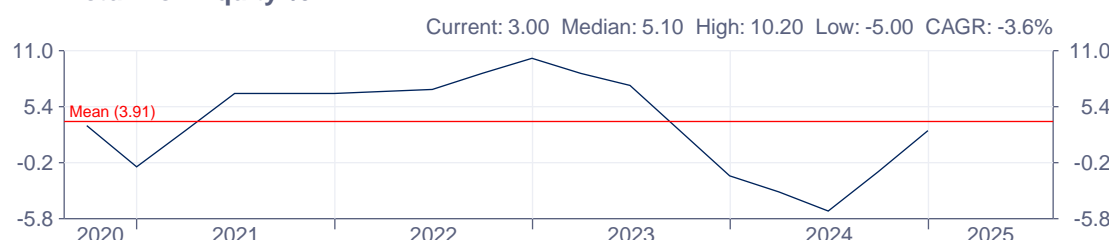
Portmeirion Group PLC's cumulative annualized EPS growth rate over the charted period is 0.0%. This compares to cumulative annualized growth of -25.2% over the past 3 years.

Net Profit Margin %



Portmeirion Group PLC's net profit margin of 1.8% is 0.4% below the period's mean net margin of 2.2%. During the charted period, the observed net profit margin high and low were 5.8% and -2.9% respectively.

Return on Equity %



Portmeirion Group PLC's return on equity of 3.0% is 0.9% below the period's mean return on equity of 3.9%. During the charted period, the observed ROE high and low were 10.2% and -5.0% respectively.

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Valuation Metrics

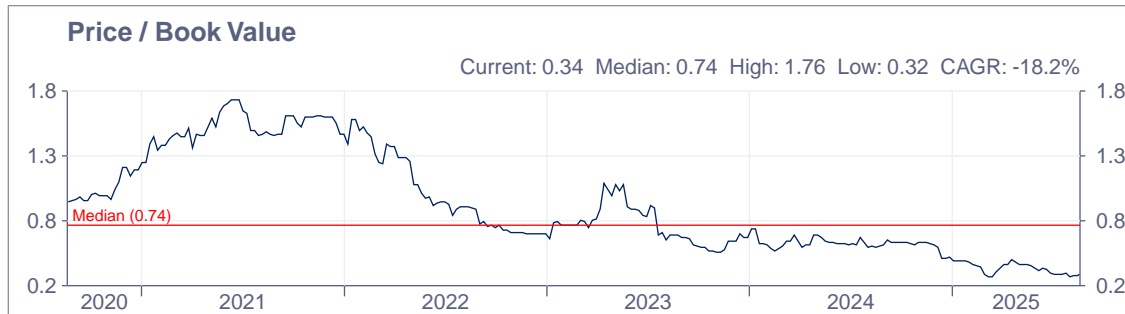
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	11.5	20.5	15.2	Earnings Yield %	7.50	4.51	6.56
Price / Sales	0.2	0.4	0.8	Free Cash Flow Yield %	0.00	0.59	2.39
Price / Operating Cash Flow	5.0	11.1	13.1	Dividend Yield %	1.11	2.44	3.23
Price / Book Value	0.3	0.7	1.5	Enterprise Value / EBITDA	3.1	11.2	10.8



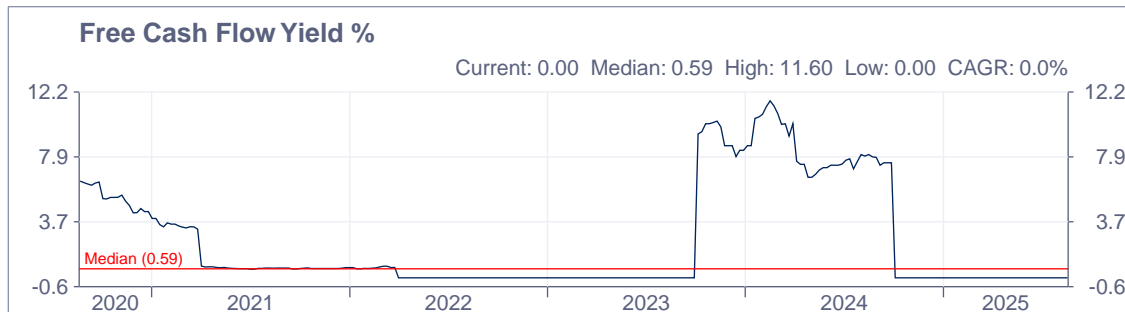
Portmeirion Group PLC is trading at 11.54 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 20.45, while high and low observations have been 99.90 and 6.55.



Portmeirion Group PLC is trading at a Price to Sales ratio of 0.20 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 0.44, while high and low observations have been 0.92 and 0.19.



Portmeirion Group PLC is trading at a Price to Book ratio of 0.34 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 0.74, while high and low observations have been 1.76 and 0.32.



Portmeirion Group PLC has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 0.59%, while high and low observations have been 11.60 and 0.00.

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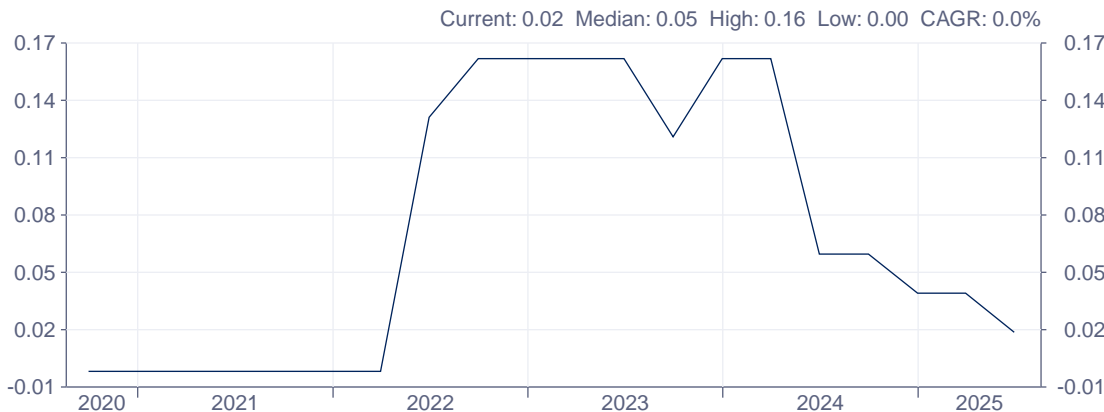
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Dividends Data

Dividends Per Share TTM	0.02	Payout Ratio TTM %	29.92%	Dividend Yield TTM %	1.11%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.015	14-11-2024	15-11-2024	13-12-2024	GBP	
0.020	25-04-2024	26-04-2024	31-05-2024	GBP	
0.035	16-11-2023	17-11-2023	15-12-2023	GBP	
0.120	20-04-2023	21-04-2023	30-05-2023	GBP	
0.035	22-09-2022	23-09-2022	21-10-2022	GBP	
0.130	21-04-2022	22-04-2022	26-05-2022	GBP	
0.080	05-09-2019	06-09-2019	04-10-2019	GBP	

Dividend Growth and Yield

Dividends Per Share TTM



Portmeirion Group PLC's trailing 12-month dividend per share is 0.02 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of -72.70% over the past year and cumulative annualized growth of -51.30% over the past 3 years.

Dividend Yield TTM %



Portmeirion Group PLC's current dividend yield is 1.11% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.44% and, over the charted time period, the observed high yield has been 7.42% and the observed low yield has been 0.00%.

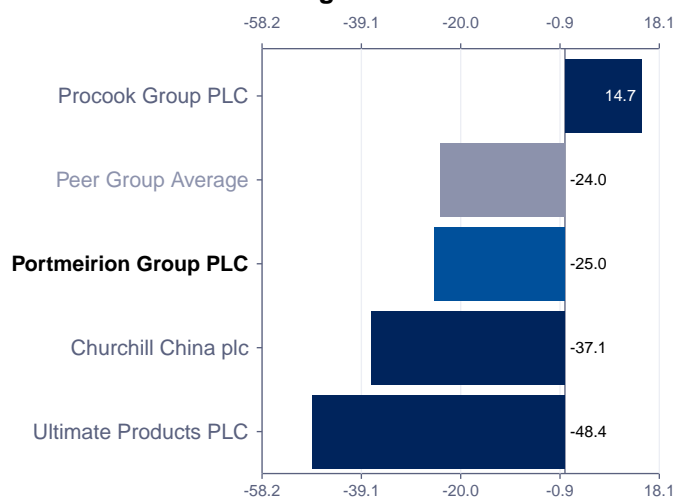
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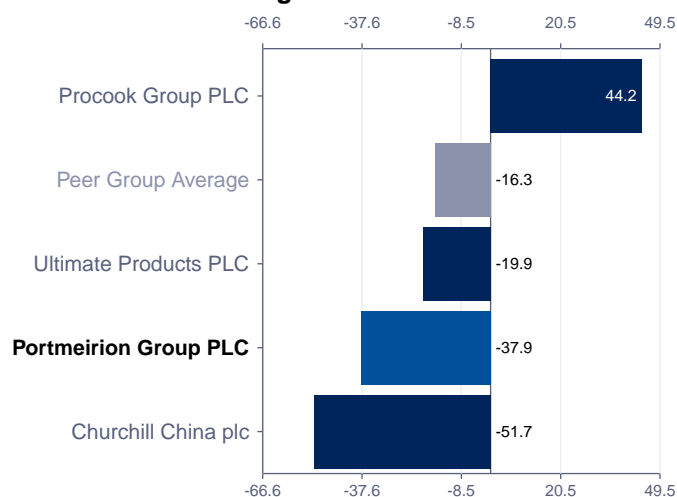
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ICB Subsector Peer Comparisons

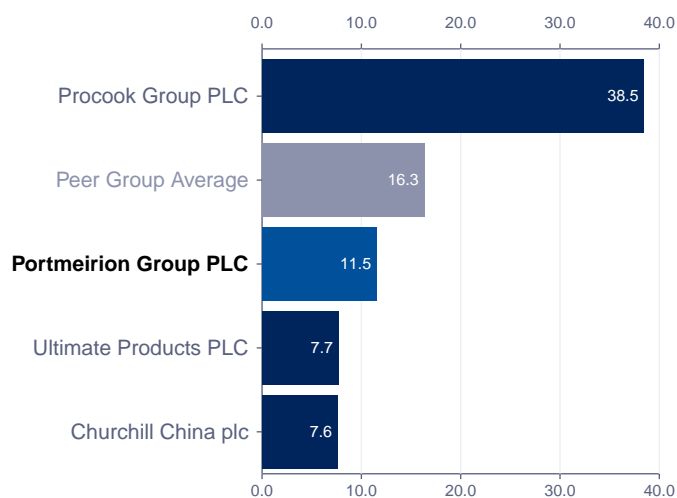
Price Change Year to Date %



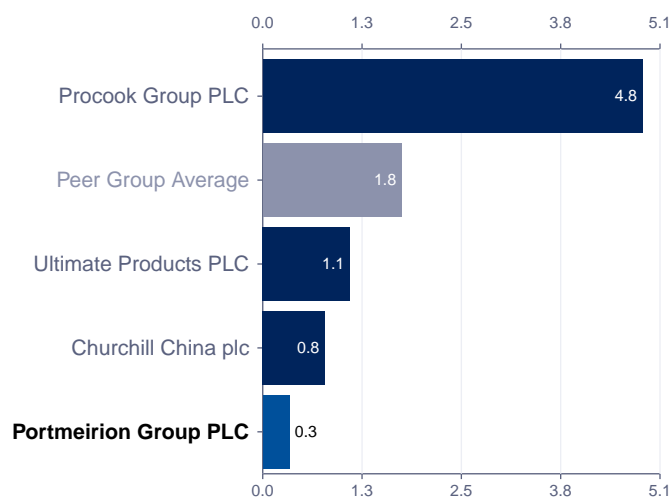
Price Change Last Calendar Year %



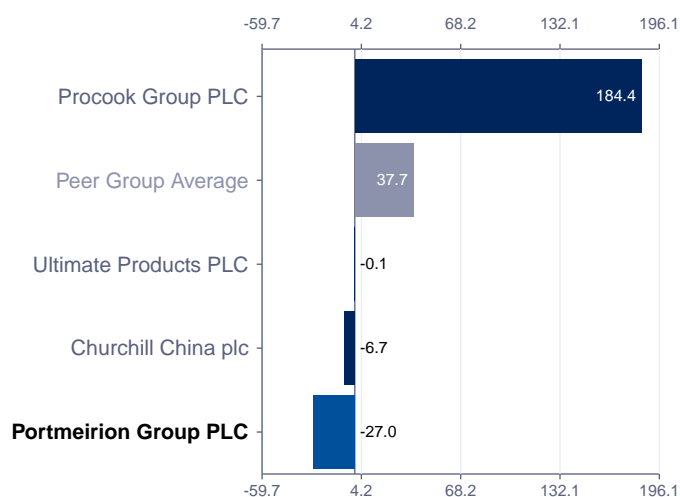
Price / EPS TTM



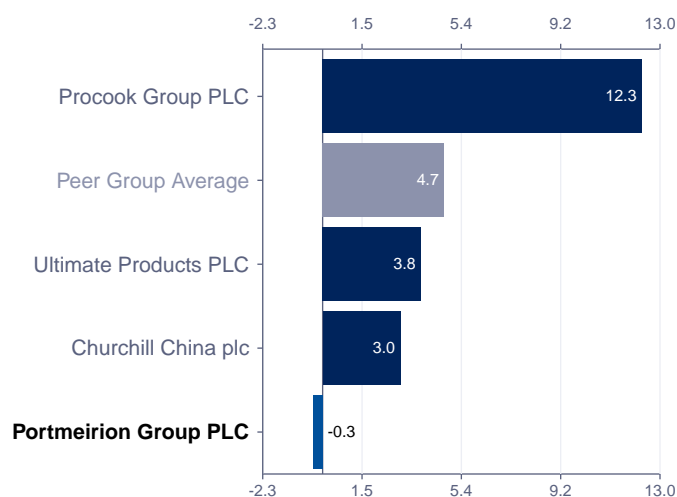
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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