

# Renishaw plc (RSW:LN)



Industrials/Electronic Equipment: Gauges and Meters

Price: 51.25

Report Date: June 17, 2026

## Business Description and Key Statistics

Renishaw plc is a United Kingdom-based supplier of measuring systems and production systems. The principal activities of the Company are the design, manufacture, sale, distribution and service of manufacturing technologies products and services, and analytical instruments and medical devices. The Company operates through two segments: manufacturing technologies, and analytical instruments and medical devices. The manufacturing technologies segment consists of four areas: industrial metrology, additive manufacturing, position measurement and the new industrial automation line. The analytical instruments and medical devices segment consist of spectroscopy and neurological, where it supplies its customers with technologies to improve materials analysis and neurological therapies. Its products include CMM probes, software, and retrofits; equator gauging system; interferometric laser encoders; probing and tool measurement systems for machine tools, and others.

**Website:** <https://www.renishaw.com/>

**ICB Industry:** Industrials

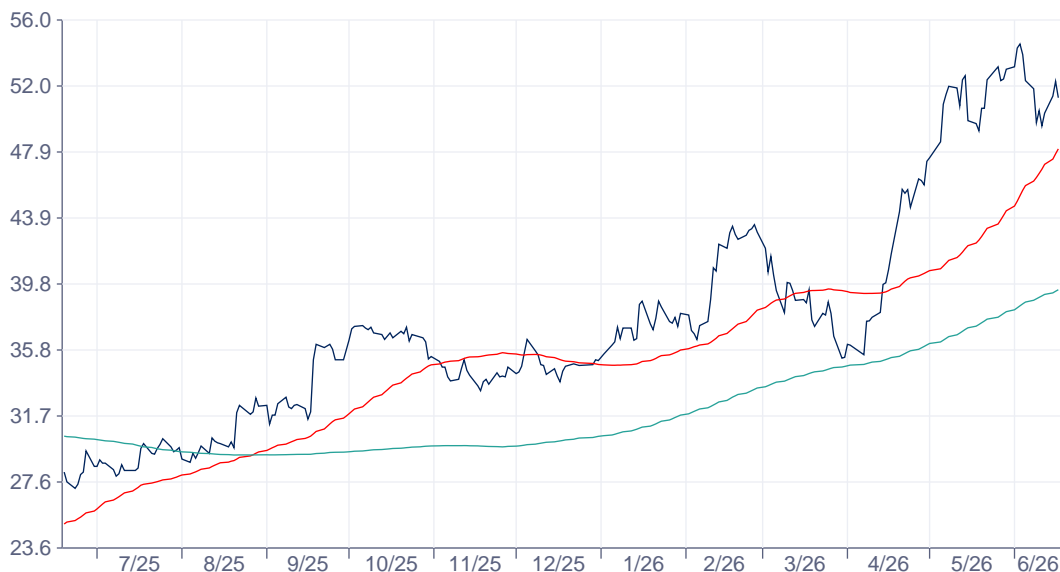
**ICB Subsector:** Electronic Equipment: Gauges and Meters

**Address:** New Mills  
WOTTON UNDER EDGE GL12 8JR  
GBR

**Employees:** 5,342

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	713	5.0
<b>EPS Diluted LFY</b>	1.15	-24.8
<b>Market Value (M)</b>	3,730	
<b>Shares Outstanding LFY (000)</b>	72,789	
<b>Book Value Per Share</b>	12.55	
<b>EBITDA Margin %</b>	15.60	
<b>Net Margin %</b>	10.3	
<b>Long-Term Debt / Capital %</b>	1.0	
<b>Dividends and Yield TTM</b>	0.78 - 1.52%	
<b>Payout Ratio TTM %</b>	74.8	
<b>60-Day Average Volume (000)</b>	139	
<b>52-Week High &amp; Low</b>	54.55 - 27.25	
<b>Price / 52-Week High &amp; Low</b>	0.94 - 1.88	

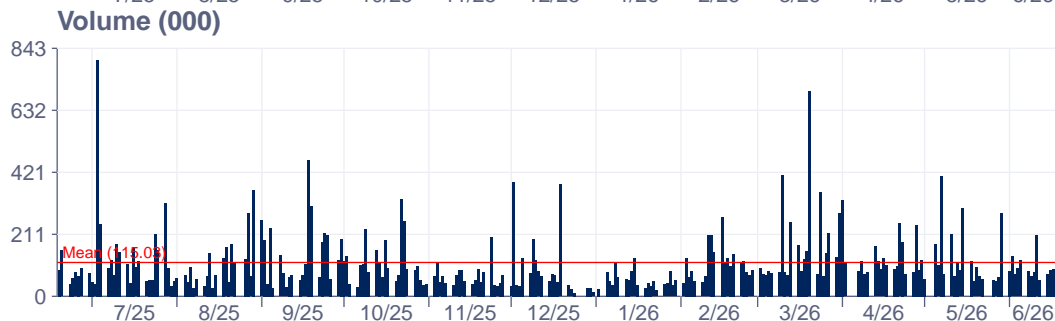
## Price, Moving Averages & Volume



Renishaw plc is currently trading at 51.25 which is 6.5% above its 50 day moving average price of 48.10 and 29.9% above its 200 day moving average price of 39.45.

RSW:LN is currently 6.0% below its 52-week high price of 54.55 and is 88.1% above its 52-week low price of 27.25. Over the past 52-weeks, RSW:LN is up 81.7% while on a calendar year-to-date basis it is up 46.0%.

The Relative Strength Index (RSI) indicator for RSW:LN is currently 52.39. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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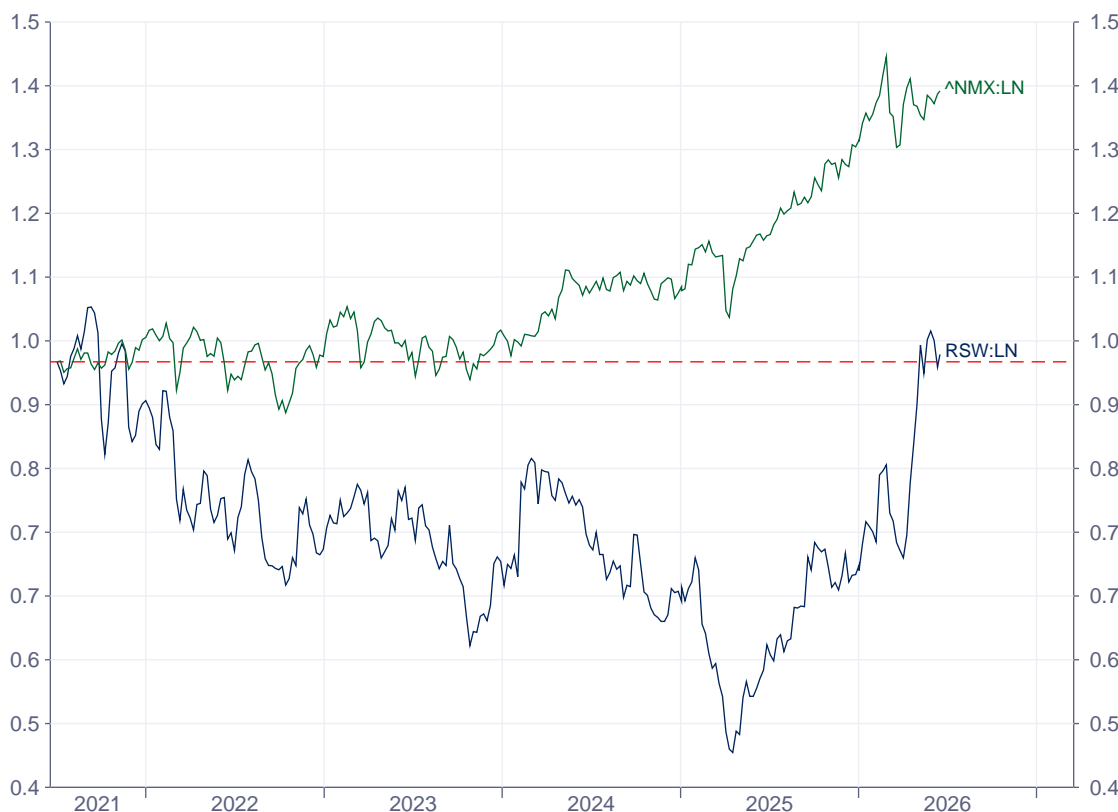
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-1.91	-2.05	50-Day Average Price	48.10
1-Week %	1.59	-0.81	Price / 50-Day Average	1.07
4-Week %	4.12	2.21	200-Day Average Price	39.45
52-Week %	81.74	63.99	Price / 200-Day Average	1.30
Quarter-to-Date %	45.18	41.22	RSI - Relative Strength Index	52.39
Year-to-Date %	46.01	40.41	<b>Risk Metrics</b>	
Last Month %	11.96	11.25	Price Volatility	1.47
Last Quarter %	0.57	-1.01	Sharpe Ratio	0.03
Last Calendar Year %	3.69	-16.23	Sortino Ratio	0.05

## 5-Year Price Performance vs. FTSE 350

Renishaw plc  
FTSE 350 Index

Current: 1.01 CAGR: 0.2%  
Current: 1.40 CAGR: 7.0%



Over the past five years, Renishaw plc's stock price is up 1.1% which is 38.8% below the FTSE 350 Index performance of 39.9% over the same period. Renishaw plc's cumulative annualized growth rate (CAGR) over the five year period has been 0.2% while that of the FTSE 350 Index has been 7.0%.

Over the past year, Renishaw plc's stock price performance of 81.7% has outperformed that of the FTSE 350 Index by 64.0%. On a year-to-date basis, Renishaw plc's stock price performance of 46.0% has outperformed the FTSE 350 Index by 40.4%.

Over the past week, Renishaw plc's stock price performance of 1.6% has underperformed that of the FTSE 350 Index by 0.8%.

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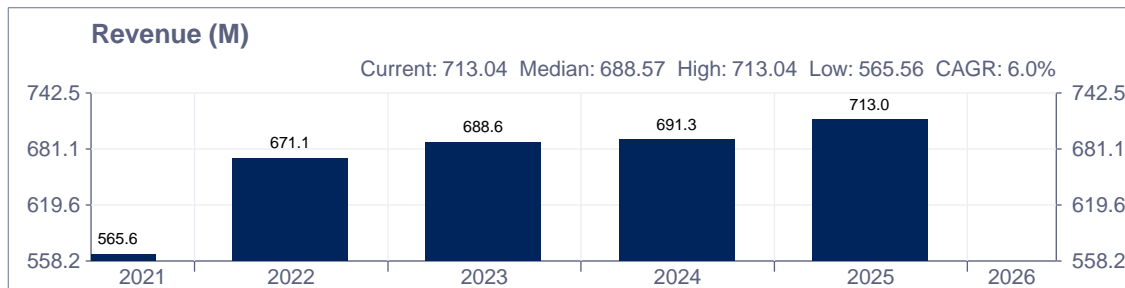
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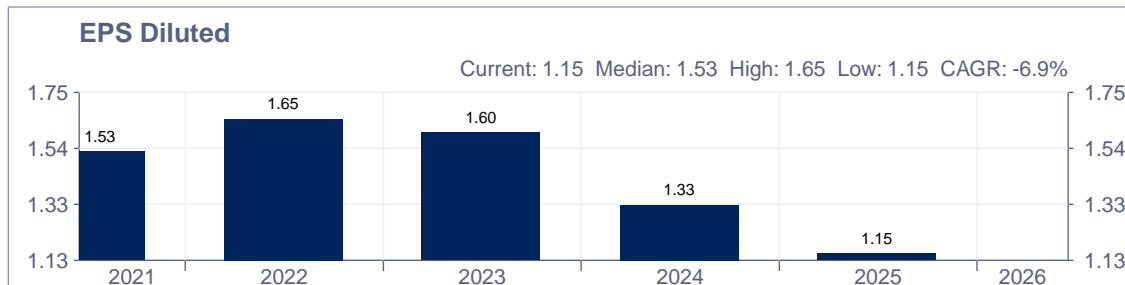
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	2.1	7.8	4.6	Gross Margin %	44.4	49.0	49.9
Revenues Per Share %	2.1	7.8	4.6	EBITDA Margin %	15.6	21.1	21.2
EBITDA %	-8.6	7.6	-1.0	Pre-Tax Margin %	14.5	19.7	18.7
EPS Diluted %	-13.2	4.6	-2.5	Net Margin %	10.3	15.8	15.8
Free Cash Flow %	20.7	-14.2	6.6	Return on Equity %	8.3	13.2	15.8
Cash from Operations %	10.4	-6.2	0.3	Return on Capital %	8.2	13.0	15.7
Book Value %	2.3	7.9	8.4	Return on Assets %	6.9	11.0	12.0



Renishaw plc's cumulative annualized revenue growth rate over the charted period is 6.0%. This compares to cumulative annualized growth of 2.1% over the past 3 years.



Renishaw plc's cumulative annualized EPS growth rate over the charted period is -6.9%. This compares to cumulative annualized growth of -13.2% over the past 3 years.



Renishaw plc's net profit margin of 10.3% is 5.5% below the period's mean net margin of 15.8%. During the charted period, the observed net profit margin high and low were 20.1% and 10.3% respectively.



Renishaw plc's return on equity of 8.3% is 4.9% below the period's mean return on equity of 13.2%. During the charted period, the observed ROE high and low were 18.5% and 8.3% respectively.

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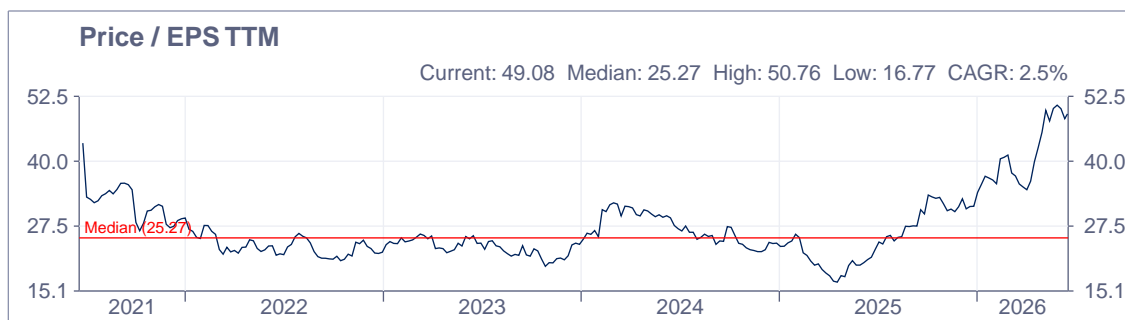
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## Valuation Metrics

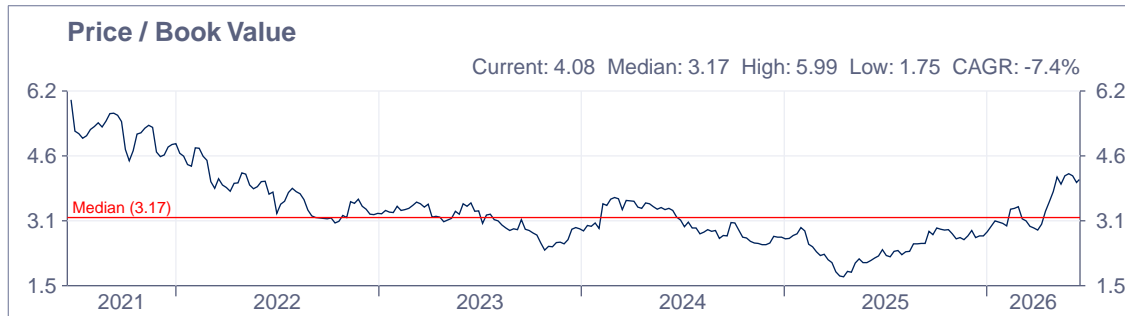
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	49.1	25.3	27.8	Earnings Yield %	1.97	3.96	3.60
Price / Sales	5.1	3.9	4.6	Free Cash Flow Yield %	0.69	0.99	0.98
Price / Operating Cash Flow	39.4	21.8	23.3	Dividend Yield %	1.52	1.92	1.63
Price / Book Value	4.1	3.2	4.6	Enterprise Value / EBITDA	30.4	17.7	20.0



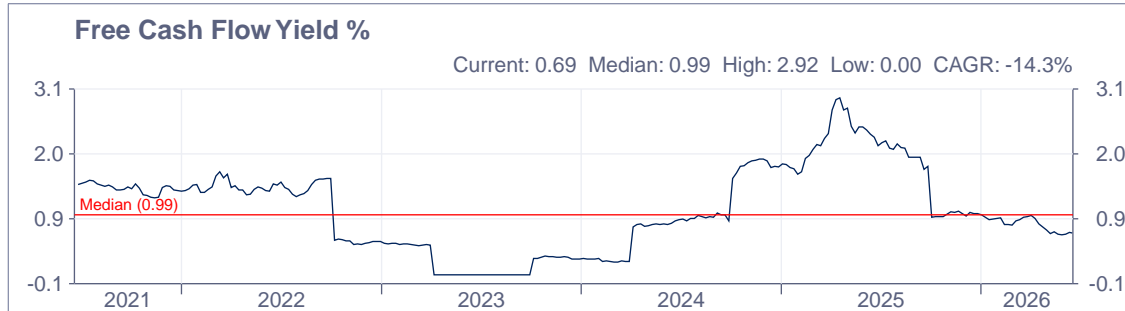
Renishaw plc is trading at 49.08 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 25.27, while high and low observations have been 50.76 and 16.77.



Renishaw plc is trading at a Price to Sales ratio of 5.06 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 3.93, while high and low observations have been 7.10 and 2.21.



Renishaw plc is trading at a Price to Book ratio of 4.08 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 3.17, while high and low observations have been 5.99 and 1.75.



Renishaw plc has a Free Cash Flow Yield of 0.69% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 0.99%, while high and low observations have been 2.92 and 0.00.

# Renishaw plc (RSW:LN)



**London**  
Stock Exchange

Industrials/Electronic Equipment: Gauges and Meters

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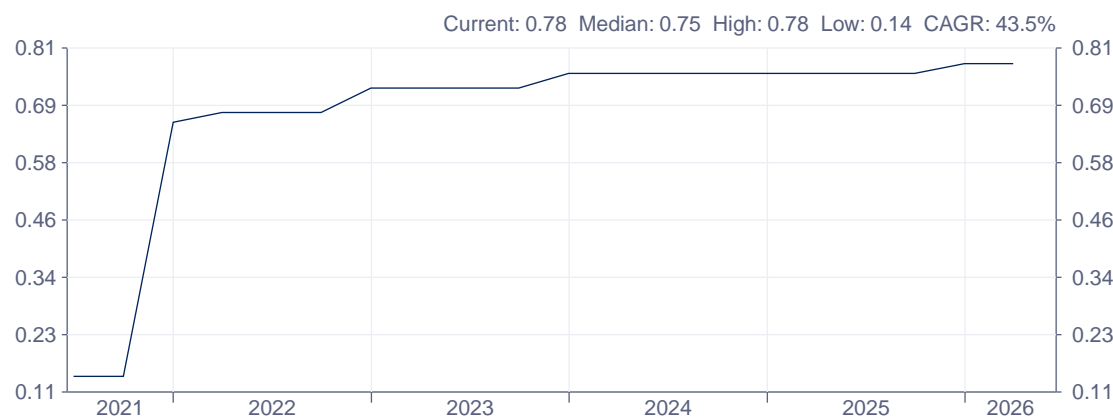
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## Dividends Data

Dividends Per Share TTM		0.78	Payout Ratio TTM %		74.79%	Dividend Yield TTM %		1.52%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.168	05-03-2026	06-03-2026	07-04-2026	GBP				
0.613	30-10-2025	31-10-2025	05-12-2025	GBP				
0.168	06-03-2025	07-03-2025	08-04-2025	GBP				
0.594	31-10-2024	01-11-2024	05-12-2024	GBP				
0.168	07-03-2024	08-03-2024	09-04-2024	GBP				
0.594	02-11-2023	03-11-2023	07-12-2023	GBP				
0.168	09-03-2023	10-03-2023	11-04-2023	GBP				
0.566	03-11-2022	04-11-2022	05-12-2022	GBP				
0.160	10-03-2022	11-03-2022	11-04-2022	GBP				
0.520	28-10-2021	29-10-2021	29-11-2021	GBP				
0.140	04-03-2021	05-03-2021	06-04-2021	GBP				

## Dividend Growth and Yield

### Dividends Per Share TTM



Renishaw plc's trailing 12-month dividend per share is 0.78 and its dividend has grown at a cumulative annualized rate of 43.5% over the charted period. This compares to dividend growth of 2.50% over the past year and cumulative annualized growth of 2.10% over the past 3 years.

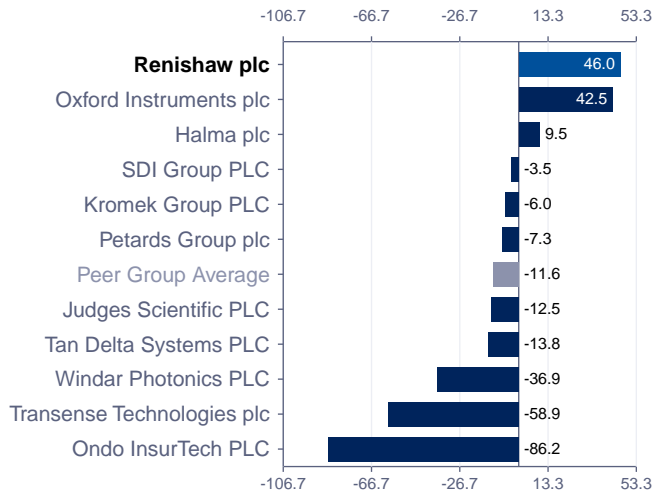
### Dividend Yield TTM %



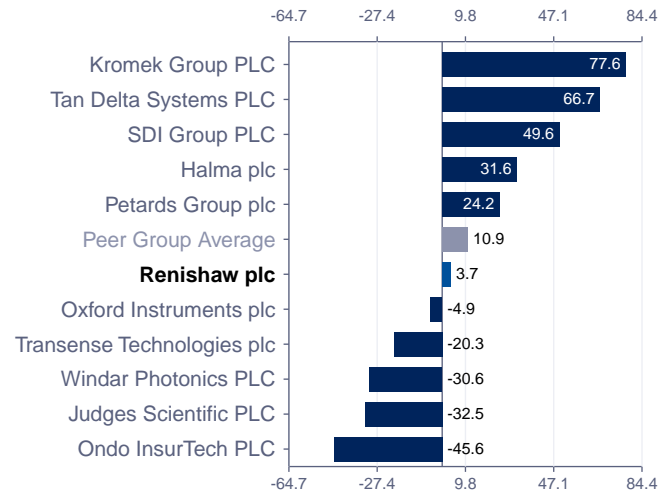
Renishaw plc's current dividend yield is 1.52% based on trailing 12 month dividends. The current yield is below the historically observed median of 1.92% and, over the charted time period, the observed high yield has been 3.54% and the observed low yield has been 0.26%.

## ICB Subsector Peer Comparisons

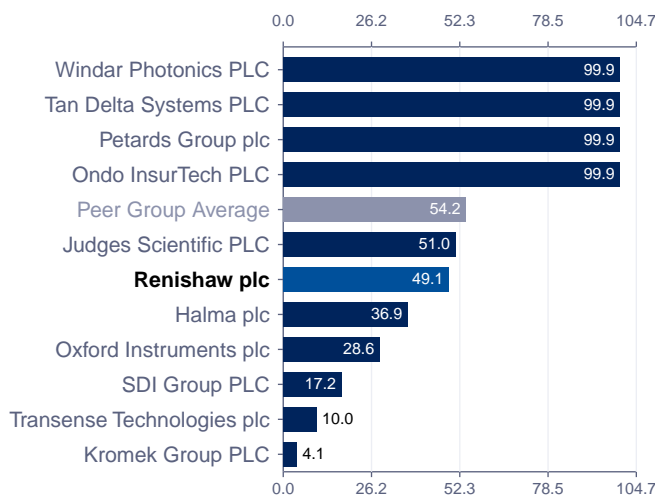
### Price Change Year to Date %



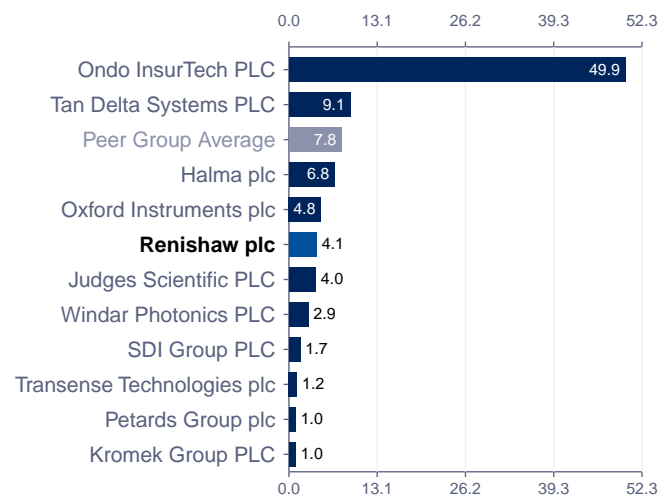
### Price Change Last Calendar Year %



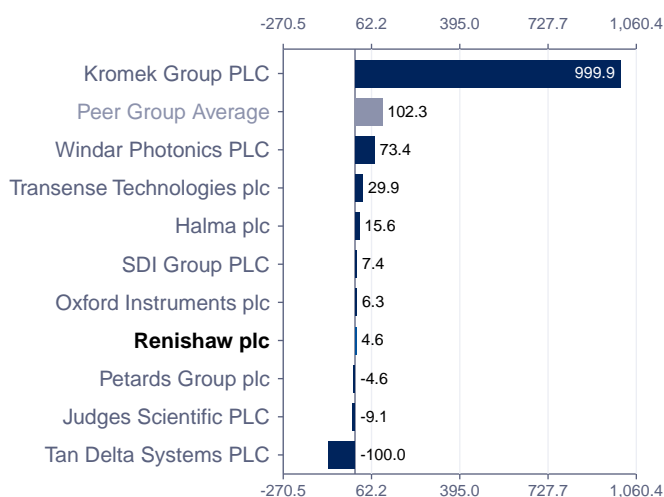
### Price / EPS TTM



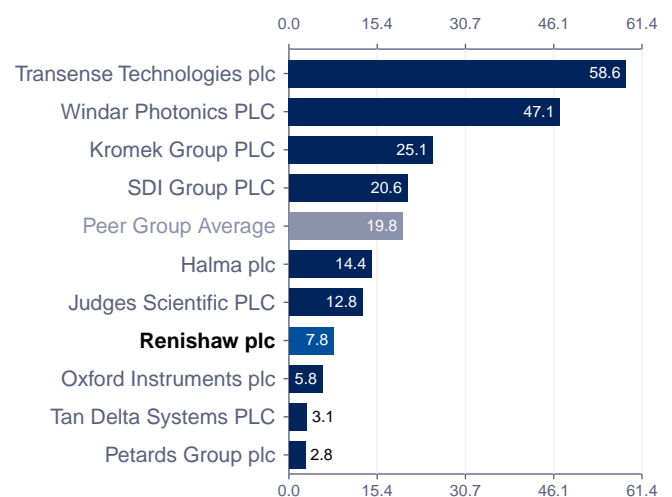
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY**- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n = \text{number of RSI periods}$ . In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow**- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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