

RELX PLC (REL:LN)



London
Stock Exchange

Consumer Discretionary/Publishing

Price: 3,329.00

Report Date: April 18, 2024

Business Description and Key Statistics

RELX PLC is a United Kingdom-based global provider of information-based analytics and decision tools for professional and business customers. The Company operates in four market segments: Risk; Scientific, Technical & Medical; Legal, and Exhibitions. Its Risk segment provides customers with information-based analytics and decision tools that combine public and industry-specific content with technology and algorithms to assist them in evaluating and predicting risk. Its Scientific, Technical & Medical segment provides information and analytics that help institutions and professionals progress science, and advance healthcare. The Legal segment provides legal, regulatory and business information and analytics that help customers increase their productivity and improve decision-making. The Exhibitions segment combines industry expertise with data and digital tools to help customers connect digitally and face-to-face, learn about markets, source products and complete transactions.

Website: <https://www.relx.com/>

ICB Industry: Consumer Discretionary

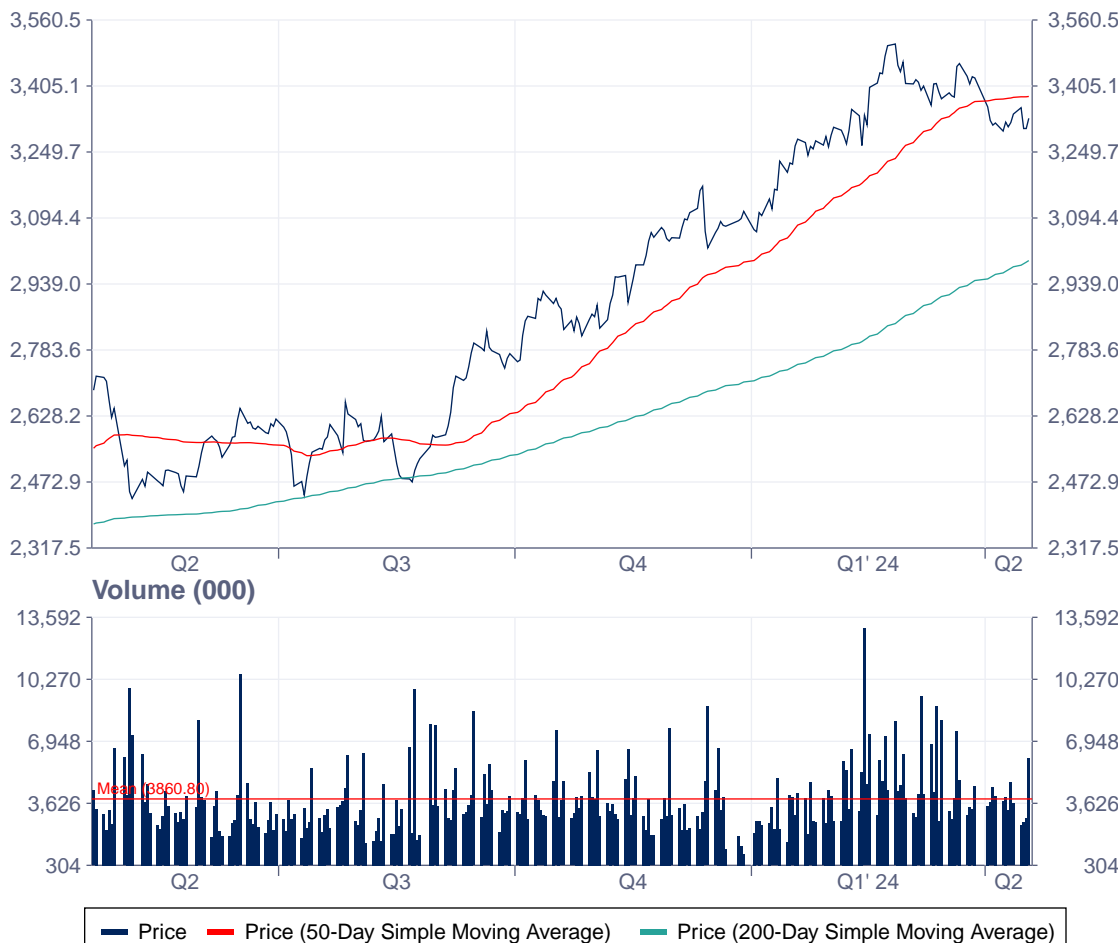
ICB Subsector: Publishing

Address: 1-3 Strand
LONDON WC2N 5JR
GBR

Employees: 34,675

	Current	YTY % Chg
Revenue LFY (M)	9,161	7.1
EPS Diluted LFY	0.94	10.5
Market Value (M)	62,635	
Shares Outstanding LFY (000)	1,881,508	
Book Value Per Share	1.84	
EBITDA Margin %	33.60	
Net Margin %	19.6	
Long-Term Debt / Capital %	60.1	
Dividends and Yield TTM	0.59 - 1.68%	
Payout Ratio TTM %	59.4	
60-Day Average Volume (000)	4,615	
52-Week High & Low	3,504.00 - 2,434.00	
Price / 52-Week High & Low	0.95 - 1.37	

Price, Moving Averages & Volume



RELX PLC is currently trading at 3,329.00 which is 1.5% below its 50 day moving average price of 3,380.54 and 11.2% above its 200 day moving average price of 2,994.14.

REL:LN is currently 5.0% below its 52-week high price of 3,504.00 and is 36.8% above its 52-week low price of 2,434.00. Over the past 52-weeks, REL:LN is up 26.0% while on a calendar year-to-date basis it is up 7.0%.

The Relative Strength Index (RSI) indicator for REL:LN is currently 45.85. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.73	0.33	50-Day Average Price	3380.54
1-Week %	0.30	1.04	Price / 50-Day Average	0.98
4-Week %	-1.57	-3.12	200-Day Average Price	2994.14
52-Week %	25.96	26.01	Price / 200-Day Average	1.11
Quarter-to-Date %	-2.77	-1.65	RSI - Relative Strength Index	45.85
Year-to-Date %	7.04	5.62	Risk Metrics	
Last Month %	-1.07	-5.32	Price Volatility	54.42
Last Quarter %	10.10	7.53	Sharpe Ratio	0.21
Last Calendar Year %	35.93	32.05	Sortino Ratio	0.36

5-Year Price Performance vs. FTSE 350

RELX PLC
FTSE 350 Index

Current: 1.89 CAGR: 13.6%
Current: 1.05 CAGR: 1.0%



Over the past five years, RELX PLC's stock price is up 88.9% which is 83.9% above the FTSE 350 Index performance of 5.0% over the same period. RELX PLC's cumulative annualized growth rate (CAGR) over the five year period has been 13.6% while that of the FTSE 350 Index has been 1.0%.

Over the past year, RELX PLC's stock price performance of 26.0% has outperformed that of the FTSE 350 Index by 26.0%. On a year-to-date basis, RELX PLC's stock price performance of 7.0% has outperformed the FTSE 350 Index by 5.6%.

Over the past week, RELX PLC's stock price performance of 0.3% has outperformed that of the FTSE 350 Index by 1.0%.

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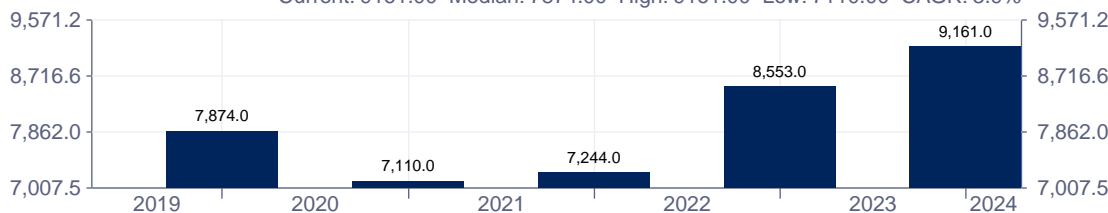
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	8.8	4.1	4.3	Gross Margin %	64.9	64.8	64.6
Revenues Per Share %	9.4	5.1	6.2	EBITDA Margin %	33.6	31.5	30.5
EBITDA %	11.9	6.1	6.4	Pre-Tax Margin %	25.0	23.6	22.9
EPS Diluted %	14.0	5.6	6.8	Net Margin %	19.6	19.2	18.4
Free Cash Flow %	17.7	5.0	8.3	Return on Equity %	51.7	56.6	55.9
Cash from Operations %	15.5	4.4	5.9	Return on Capital %	20.4	17.9	19.1
Book Value %	19.1	9.2	5.4	Return on Assets %	12.0	10.5	10.3

Revenue (M)

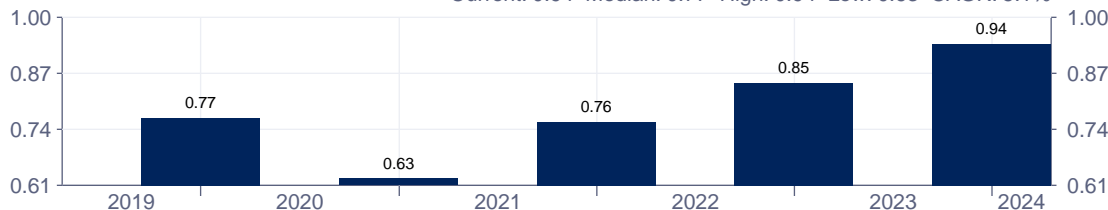
Current: 9161.00 Median: 7874.00 High: 9161.00 Low: 7110.00 CAGR: 3.9%



RELX PLC's cumulative annualized revenue growth rate over the charted period is 3.9%. This compares to cumulative annualized growth of 8.8% over the past 3 years.

EPS Diluted

Current: 0.94 Median: 0.77 High: 0.94 Low: 0.63 CAGR: 5.1%



RELX PLC's cumulative annualized EPS growth rate over the charted period is 5.1%. This compares to cumulative annualized growth of 14.0% over the past 3 years.

Net Profit Margin %

Current: 19.62 Median: 19.41 High: 20.42 Low: 17.18 CAGR: -0.2%



RELX PLC's net profit margin of 19.6% is 0.5% above the period's mean net margin of 19.2%. During the charted period, the observed net profit margin high and low were 20.4% and 17.2% respectively.

Return on Equity %

Current: 51.70 Median: 58.20 High: 67.60 Low: 45.60 CAGR: -5.7%



RELX PLC's return on equity of 51.7% is 4.9% below the period's mean return on equity of 56.6%. During the charted period, the observed ROE high and low were 67.6% and 45.6% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	35.4	28.1	26.3	Earnings Yield %	2.83	3.56	3.80
Price / Sales	6.9	5.4	4.7	Free Cash Flow Yield %	1.56	2.00	2.15
Price / Operating Cash Flow	29.0	22.2	20.9	Dividend Yield %	1.68	2.18	2.24
Price / Book Value	18.1	16.2	14.3	Enterprise Value / EBITDA	22.3	19.5	18.1

Price / EPS TTM



RELX PLC is trading at 35.36 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 28.10, while high and low observations have been 37.17 and 19.43.

Price / Sales



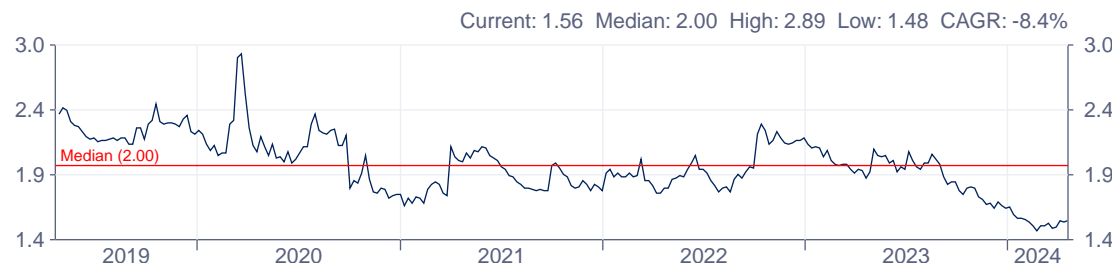
RELX PLC is trading at a Price to Sales ratio of 6.94 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 5.41, while high and low observations have been 7.29 and 3.75.

Price / Book Value



RELX PLC is trading at a Price to Book ratio of 18.10 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 16.17, while high and low observations have been 19.14 and 11.42.

Free Cash Flow Yield %



RELX PLC has a Free Cash Flow Yield of 1.56% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 2.00%, while high and low observations have been 2.89 and 1.48.

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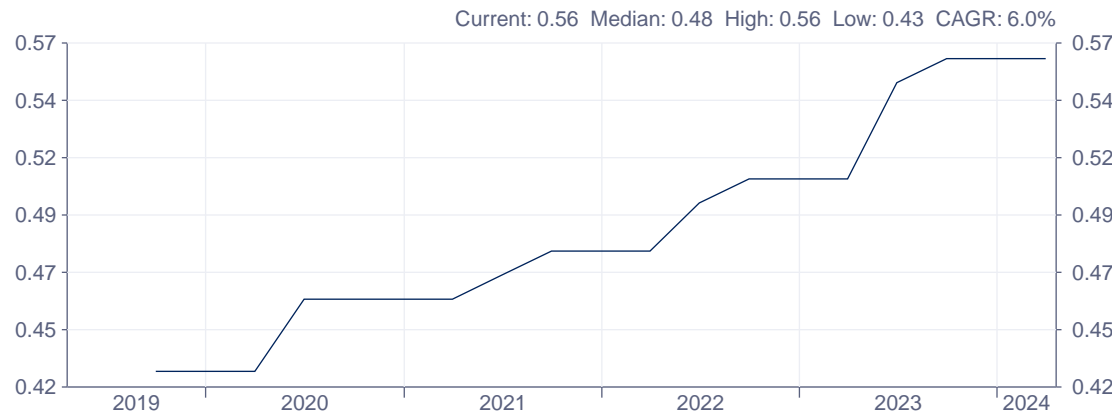
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Dividends Data

Dividends Per Share TTM		0.59	Payout Ratio TTM %		59.37%	Dividend Yield TTM %		1.68%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.418	02-05-2024	03-05-2024	13-06-2024	GBP				
0.170	03-08-2023	04-08-2023	07-09-2023	GBP				
0.389	27-04-2023	28-04-2023	07-06-2023	GBP				
0.157	04-08-2022	05-08-2022	08-09-2022	GBP				
0.355	28-04-2022	29-04-2022	07-06-2022	GBP				
0.143	05-08-2021	06-08-2021	08-09-2021	GBP				
0.334	29-04-2021	30-04-2021	03-06-2021	GBP				
0.136	30-07-2020	31-07-2020	02-09-2020	GBP				
0.321	24-04-2020	27-04-2020	28-05-2020	GBP				
0.136	01-08-2019	02-08-2019	02-09-2019	GBP				
0.297	02-05-2019	03-05-2019	04-06-2019	GBP				
0.124	02-08-2018	03-08-2018	24-08-2018	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



RELX PLC's trailing 12-month dividend per share is 0.56 and its dividend has grown at a cumulative annualized rate of 6.0% over the charted period. This compares to dividend growth of 7.70% over the past year and cumulative annualized growth of 7.80% over the past 3 years.

Dividend Yield TTM %



RELX PLC's current dividend yield is 1.68% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.18% and, over the charted time period, the observed high yield has been 2.99% and the observed low yield has been 1.60%.

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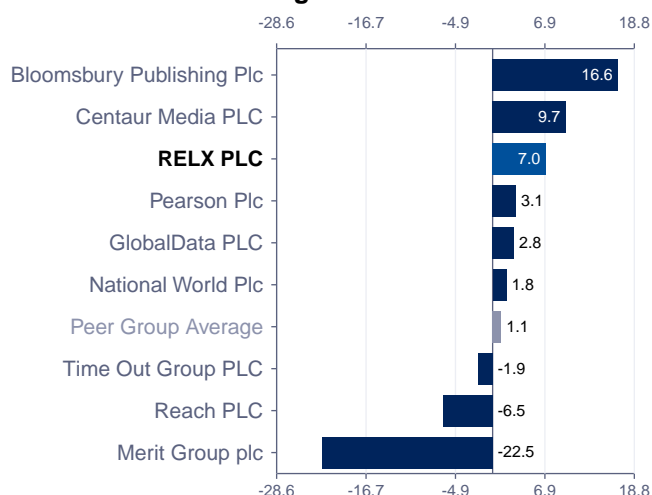
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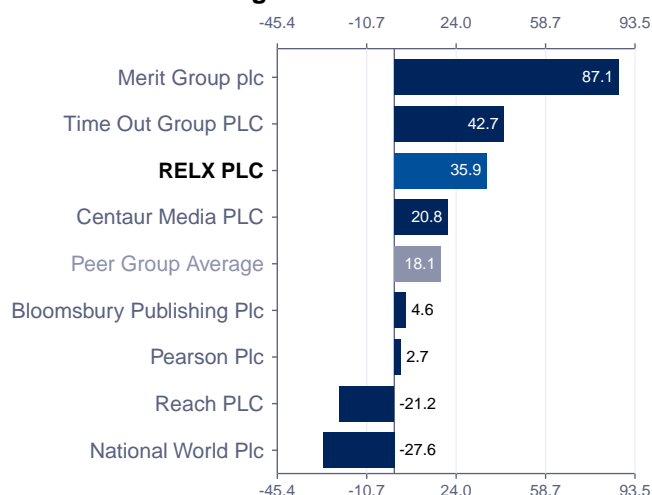
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ICB Subsector Peer Comparisons

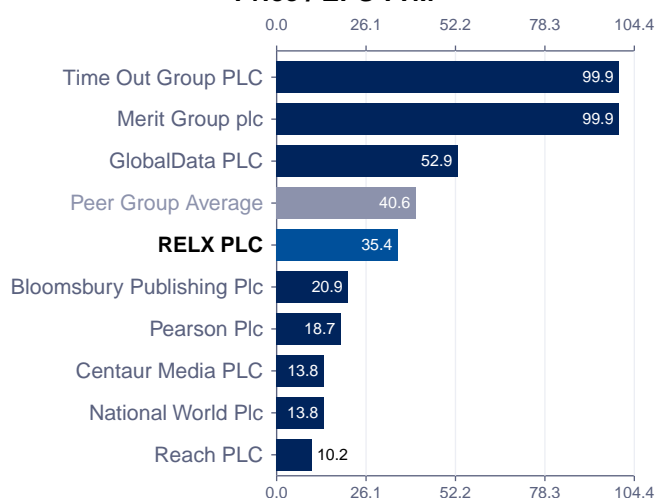
Price Change Year to Date %



Price Change Last Calendar Year %



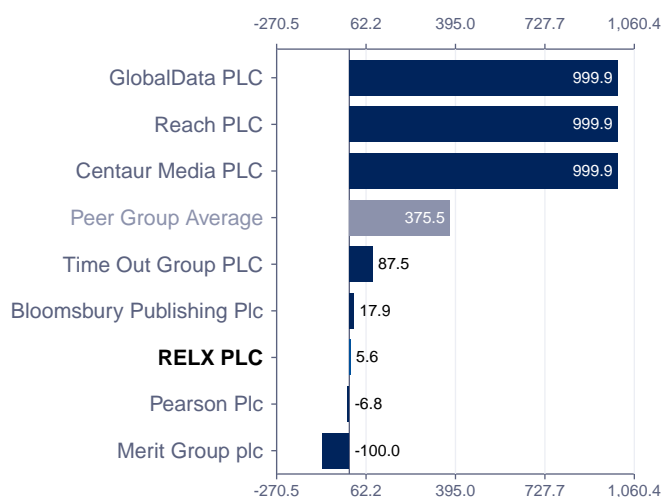
Price / EPS TTM



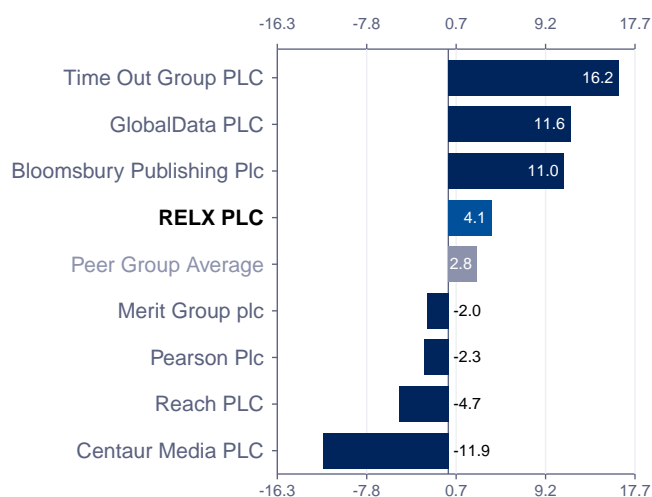
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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