

Renew Holdings PLC (RNWH:LN)



London
Stock Exchange

Industrials/Engineering and Contracting Services

Price: 810.00 GBX

Report Date: September 20, 2021

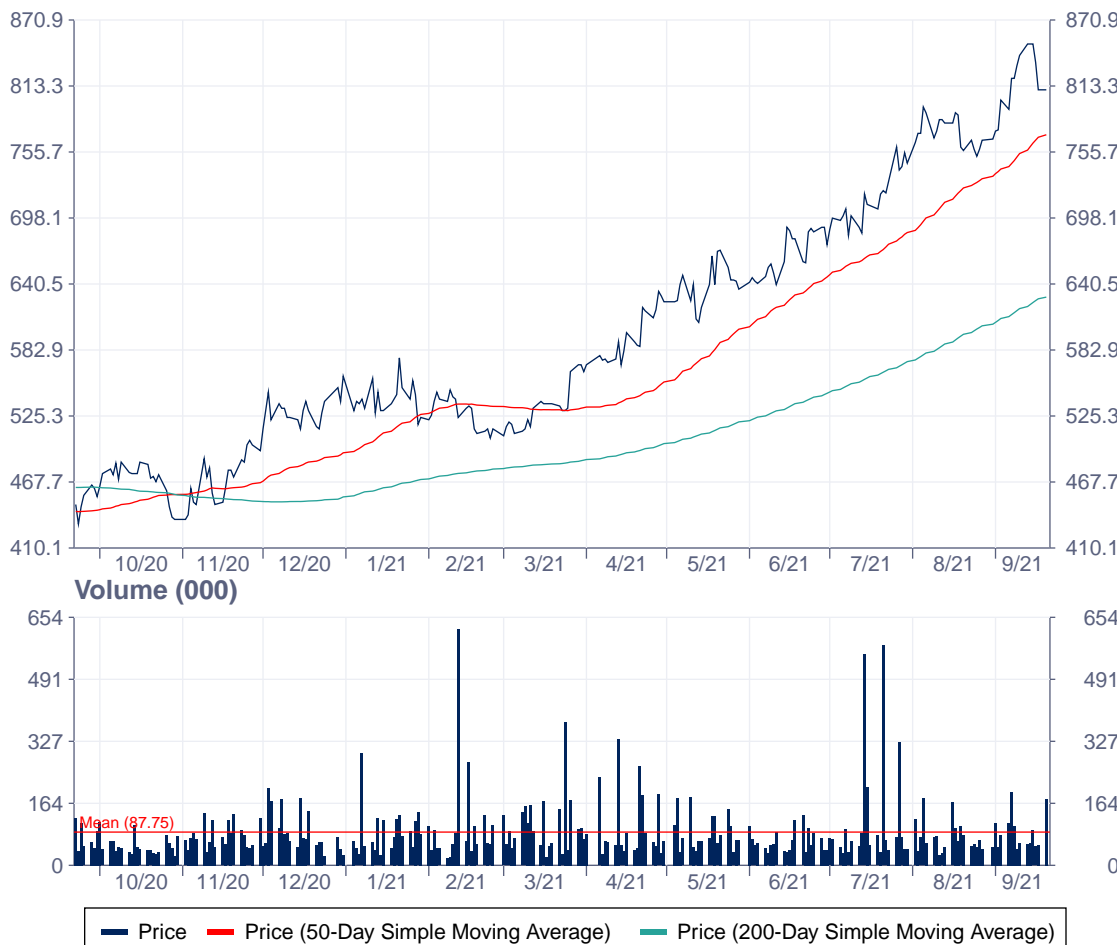
Business Description and Key Statistics

Renew Holdings is a holding company. Co. provides engineering services to maintain and renew U.K. infrastructure networks. Co.'s segments include Engineering Services, which comprises Co.'s engineering activities which include the use of Co.'s engineering workforce, supplemented by subcontractors where appropriate, in a range of civil, mechanical and electrical engineering applications; and Specialist Building, which comprises Co.'s building activities that include the use of a supply chain of subcontractors to carry out building works under the control of Co. as principal contractor.

Website: www.renewholdings.com
ICB Industry: Industrials
ICB Subsector: Engineering and Contracting Services
Address: 3175 Century Way; Thorpe Park
 Leeds
 GBR
Employees: 3,292

	Current	YTY % Chg
Revenue LFY (M)	620	3.4
EPS Diluted LFY	0.27	-9.4
Market Value (M)	636	
Shares Outstanding LFY (000)	78,555	
Book Value Per Share	1.53	
EBITDA Margin %	7.80	
Net Margin %	3.3	
Long-Term Debt / Capital %	3.5	
Dividends and Yield TTM	0.08 - 1.03%	
Payout Ratio TTM %	28.9	
60-Day Average Volume (000)	94	
52-Week High & Low	850.00 - 431.00	
Price / 52-Week High & Low	0.95 - 1.88	

Price, Moving Averages & Volume



Renew Holdings PLC is currently trading at 810.00 which is 5.1% above its 50 day moving average price of 770.78 and 28.8% above its 200 day moving average price of 629.05.

RNWH:LN is currently 4.7% below its 52-week high price of 850.00 and is 87.9% above its 52-week low price of 431.00. Over the past 52-weeks, RNWH:LN is up 76.1% while on a calendar year-to-date basis it is up 44.6%.

The Relative Strength Index (RSI) indicator for RNWH:LN is currently 54.42. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	0.90	50-Day Average Price	770.78
1-Week %	-4.71	-2.52	Price / 50-Day Average	1.05
4-Week %	7.00	9.39	200-Day Average Price	629.05
52-Week %	76.09	53.83	Price / 200-Day Average	1.29
Quarter-to-Date %	20.00	20.76	RSI - Relative Strength Index	54.42
Year-to-Date %	44.64	36.48	Risk Metrics	
Last Month %	2.82	0.90	Price Volatility	34.62
Last Quarter %	19.68	15.01	Sharpe Ratio	0.18
Last Calendar Year %	2.56	15.55	Sortino Ratio	0.40

5-Year Price Performance vs. FTSE 350

Renew Holdings PLC
FTSE 350 Index

Current: 2.22 CAGR: 17.3%
Current: 1.16 CAGR: 3.1%



Over the past five years, Renew Holdings PLC's stock price is up 121.9% which is 105.6% above the FTSE 350 Index performance of 16.3% over the same period. Renew Holdings PLC's cumulative annualized growth rate (CAGR) over the five year period has been 17.3% while that of the FTSE 350 Index has been 3.1%.

Over the past year, Renew Holdings PLC's stock price performance of 76.1% has outperformed that of the FTSE 350 Index by 53.8%. On a year-to-date basis, Renew Holdings PLC's stock price performance of 44.6% has outperformed the FTSE 350 Index by 36.5%.

Over the past week, Renew Holdings PLC's stock price performance of -4.7% has underperformed that of the FTSE 350 Index by 2.5%.

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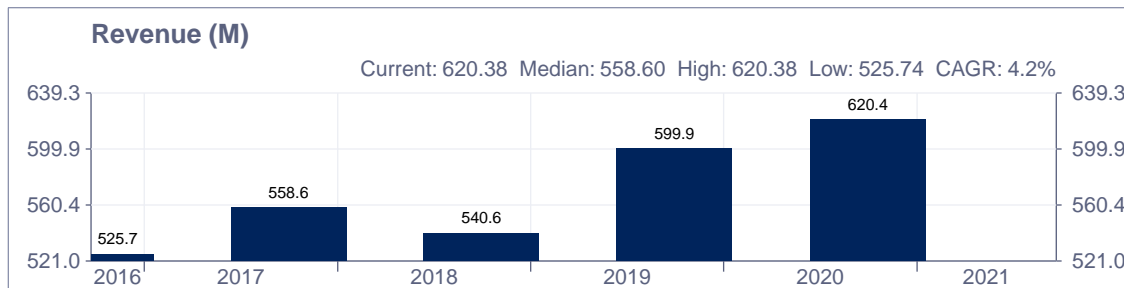
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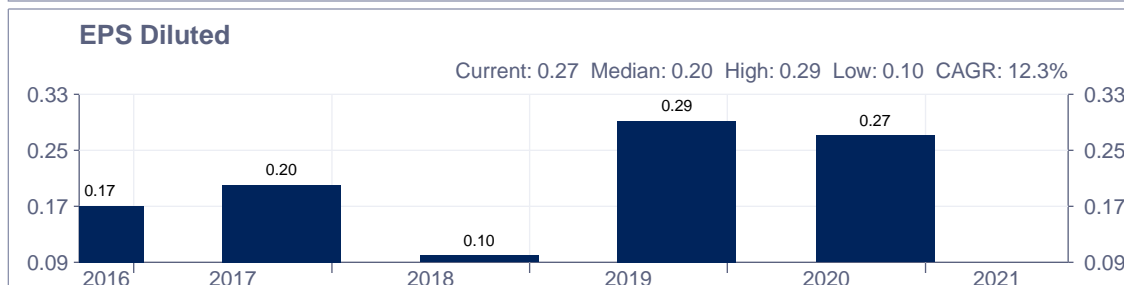
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Growth and Profitability Metrics

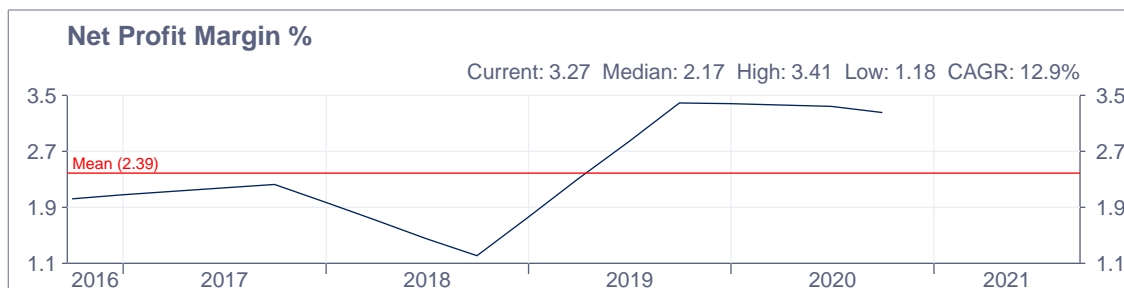
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	3.6	3.6	7.9	Gross Margin %	15.0	12.9	11.8
Revenues Per Share %	-3.0	-0.5	5.6	EBITDA Margin %	7.8	5.7	4.6
EBITDA %	18.6	14.6	24.4	Pre-Tax Margin %	5.2	3.7	3.1
EPS Diluted %	10.4	23.0	19.8	Net Margin %	3.3	2.4	1.9
Free Cash Flow %	45.3	19.6	28.6	Return on Equity %	20.4	33.1	41.9
Cash from Operations %	51.1	24.3	30.2	Return on Capital %	18.0	26.1	30.1
Book Value %	50.7	30.6	21.4	Return on Assets %	6.5	5.5	4.6



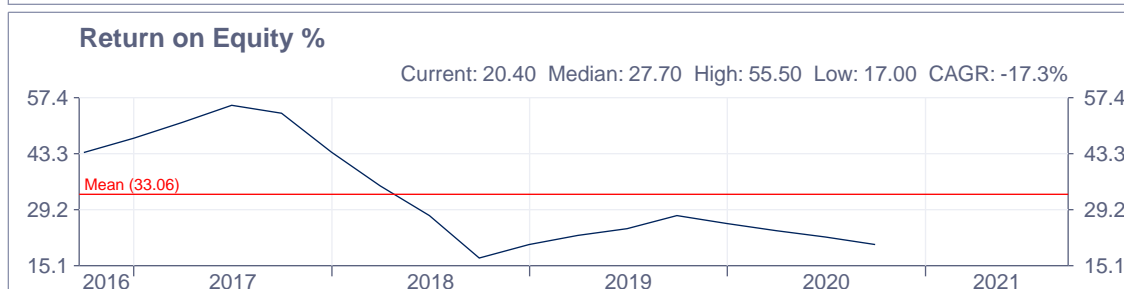
Renew Holdings PLC's cumulative annualized revenue growth rate over the charted period is 4.2%. This compares to cumulative annualized growth of 3.6% over the past 3 years.



Renew Holdings PLC's cumulative annualized EPS growth rate over the charted period is 12.3%. This compares to cumulative annualized growth of 10.4% over the past 3 years.



Renew Holdings PLC's net profit margin of 3.3% is 0.9% above the period's mean net margin of 2.4%. During the charted period, the observed net profit margin high and low were 3.4% and 1.2% respectively.



Renew Holdings PLC's return on equity of 20.4% is 12.7% below the period's mean return on equity of 33.1%. During the charted period, the observed ROE high and low were 55.5% and 17.0% respectively.

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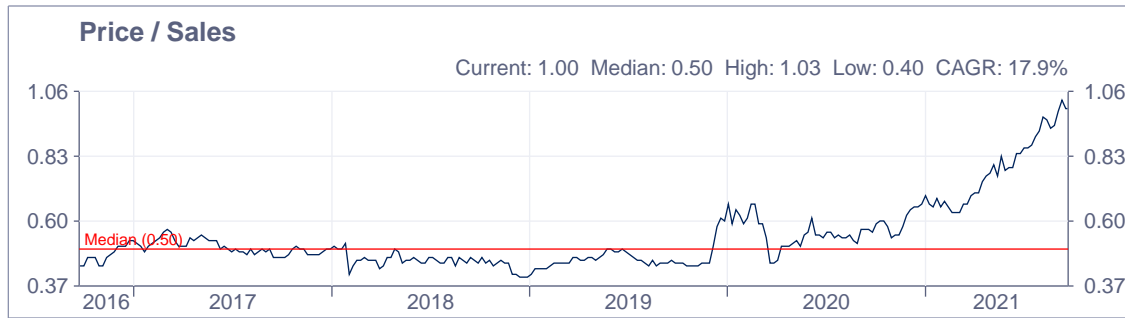
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Valuation Metrics

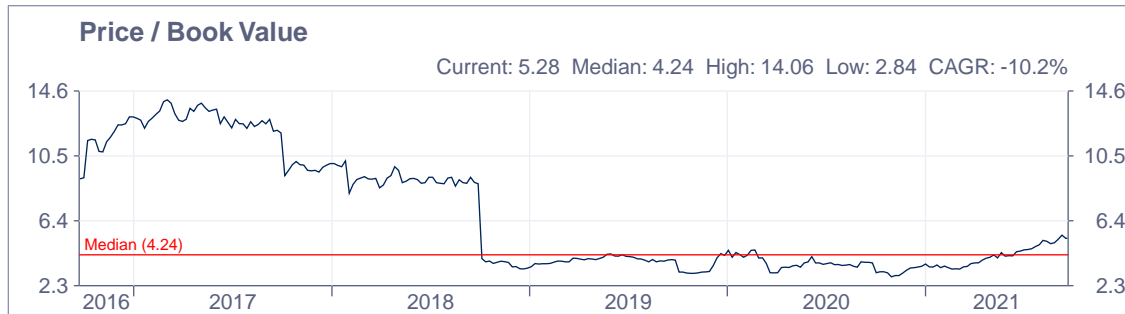
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	30.5	22.6	22.6	Earnings Yield %	5.17	4.47	4.48
Price / Sales	1.0	0.5	0.4	Free Cash Flow Yield %	7.77	6.80	7.97
Price / Operating Cash Flow	17.4	12.0	12.7	Dividend Yield %	1.03	1.98	1.96
Price / Book Value	5.3	4.2	8.1	Enterprise Value / EBITDA	13.2	9.7	9.4



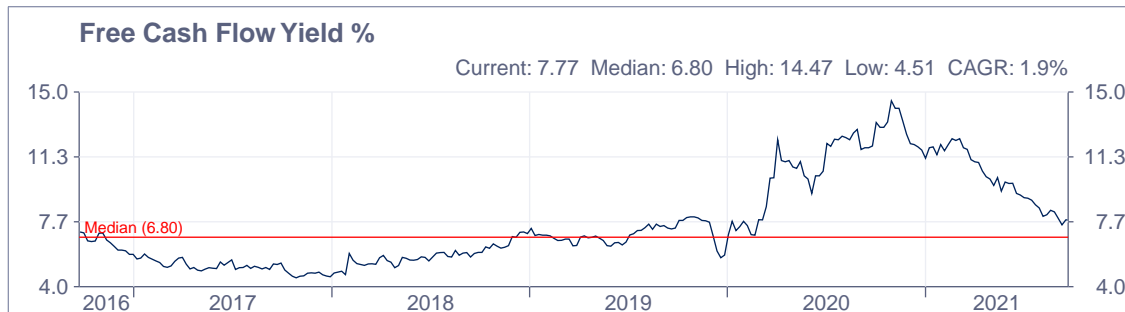
Renew Holdings PLC is trading at 30.49 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 22.60, while high and low observations have been 40.12 and 12.78.



Renew Holdings PLC is trading at a Price to Sales ratio of 1.00 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.50, while high and low observations have been 1.03 and 0.40.



Renew Holdings PLC is trading at a Price to Book ratio of 5.28 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 4.24, while high and low observations have been 14.06 and 2.84.



Renew Holdings PLC has a Free Cash Flow Yield of 7.77% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 6.80%, while high and low observations have been 14.47 and 4.51.

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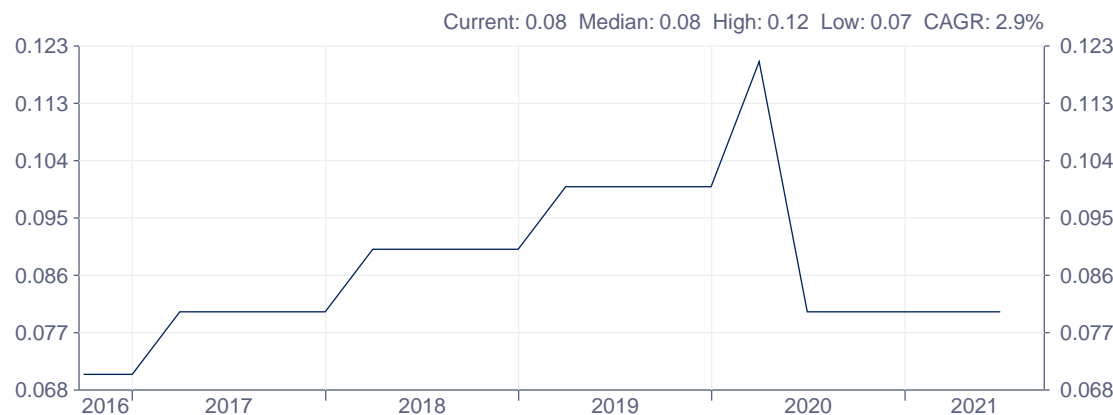
Dividends Data

Dividends Per Share TTM 0.08 **Payout Ratio TTM %** 28.87% **Dividend Yield TTM %** 1.03%

Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.083	28-01-2021	29-01-2021	05-03-2021	GBP	FINAL GROSS
0.077	30-01-2020	31-01-2020	06-03-2020	GBP	FINAL GROSS
0.038	06-06-2019	07-06-2019	12-07-2019	GBP	INTERIM GROSS
0.067	31-01-2019	01-02-2019	08-03-2019	GBP	FINAL GROSS
0.033	31-05-2018	01-06-2018	06-07-2018	GBP	INTERIM GROSS
0.060	01-02-2018	02-02-2018	13-03-2018	GBP	FINAL GROSS
0.030	01-06-2017	02-06-2017	03-07-2017	GBP	INTERIM GROSS
0.054	26-01-2017	27-01-2017	28-02-2017	GBP	FINAL GROSS
0.027	02-06-2016	03-06-2016	04-07-2016	GBP	INTERIM GROSS
0.048	28-01-2016	29-01-2016	01-03-2016	GBP	FINAL NET

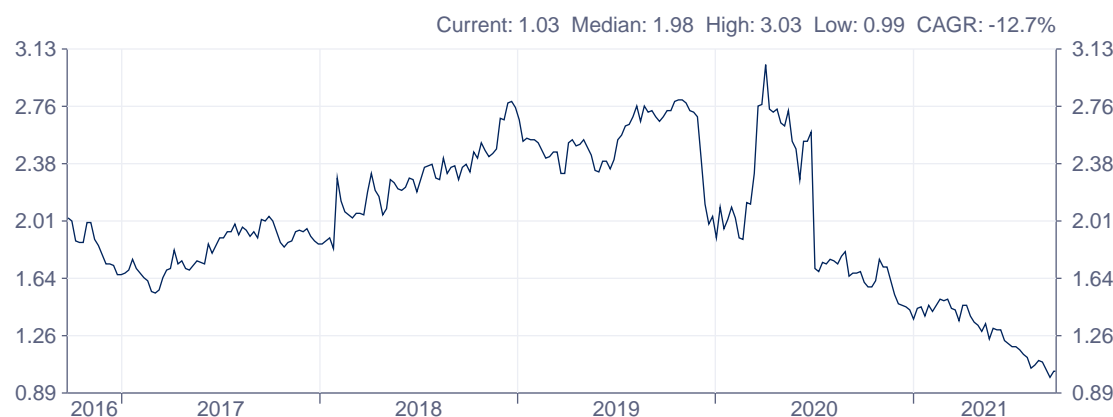
Dividend Growth and Yield

Dividends Per Share TTM



Renew Holdings PLC's trailing 12-month dividend per share is 0.08 and its dividend has grown at a cumulative annualized rate of 2.9% over the charted period. This compares to dividend growth of 8.60% over the past year and cumulative annualized growth of -3.70% over the past 3 years.

Dividend Yield TTM %



Renew Holdings PLC's current dividend yield is 1.03% based on trailing 12 month dividends. The current yield is below the historically observed median of 1.98% and, over the charted time period, the observed high yield has been 3.03% and the observed low yield has been 0.99%.

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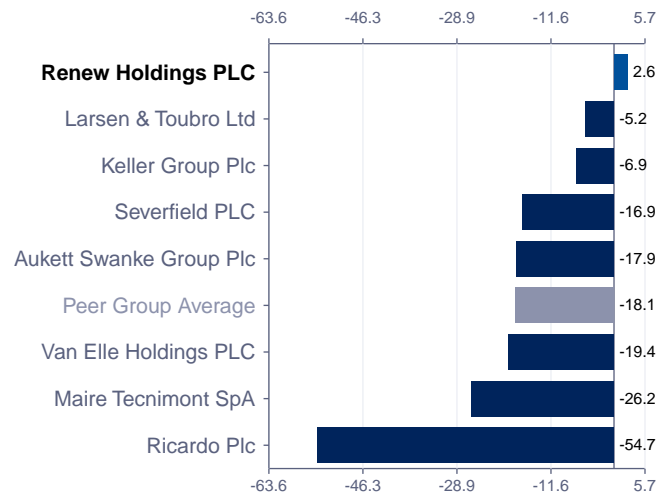
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ICB Subsector Peer Comparisons

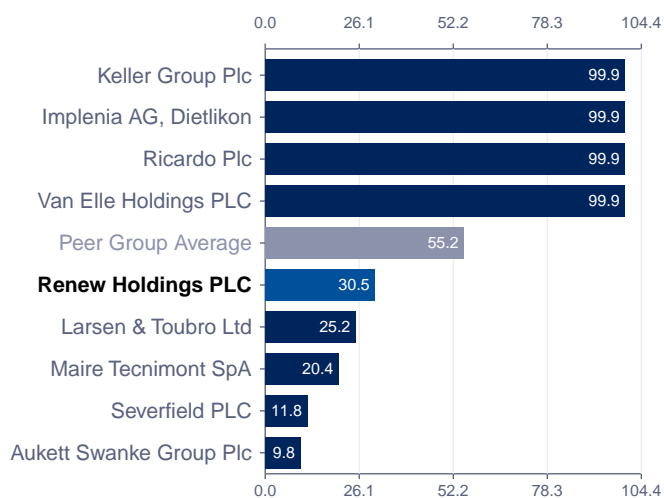
Price Change Year to Date %



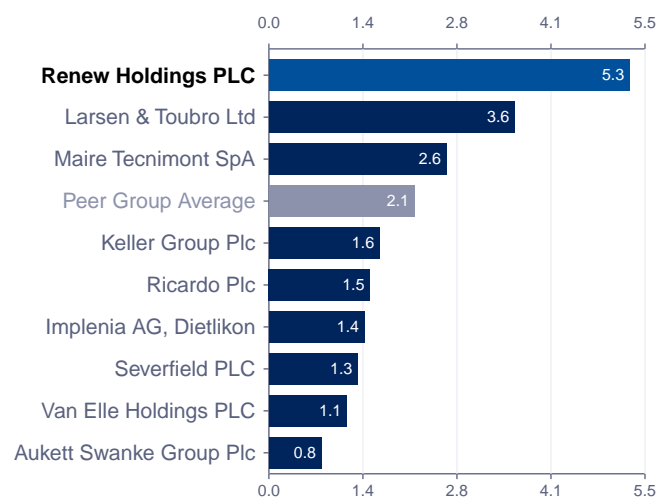
Price Change Last Calendar Year %



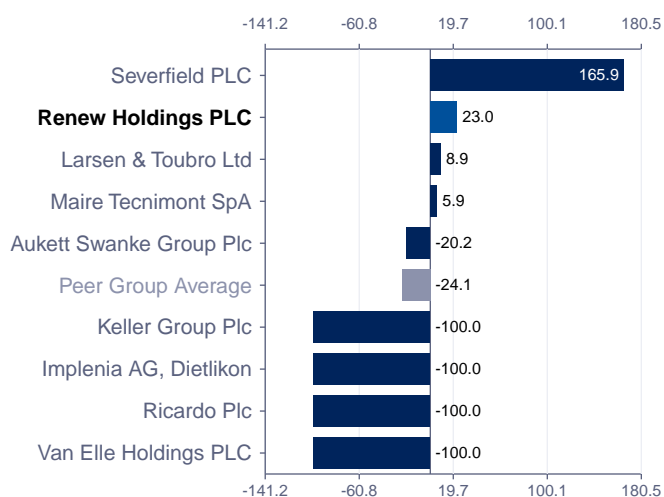
Price / EPS TTM



Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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