

# Rio Tinto plc (RIO:LN)



**London**  
Stock Exchange

Basic Materials/General Mining

Price: 4,514.00

Report Date: August 15, 2025

## Business Description and Key Statistics

Rio Tinto plc is a United Kingdom-based mining and metals company. It operates in over 35 countries, and its portfolio includes iron ore, copper, aluminum and a range of other minerals and materials. Its segments include Iron Ore, Aluminum, Copper, and Minerals. The Iron Ore segment includes iron ore mining and salt and gypsum production in Western Australia. Its iron ore operations in Pilbara comprise an integrated network of over 17 iron ore mines and four independent port terminals. The Aluminum segment includes bauxite mining, alumina refining, and aluminum smelting and recycling. The Copper segment includes mining and refining of copper, gold, silver, molybdenum, other by-products and exploration activities. Minerals segment includes mining and processing of borates, titanium dioxide feedstock and iron concentrate and pellets from the iron ore company of Canada. It also includes diamond mining, sorting and marketing and development projects for battery materials, such as lithium.

**Website:** <https://www.riotinto.com/>

**ICB Industry:** Basic Materials

**ICB Subsector:** General Mining

**Address:** 6 St James's Square  
LONDON 00000  
GBR

**Employees:** 59,594

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	53,658	-0.8
<b>EPS Diluted LFY</b>	7.07	-12.0
<b>Market Value (M)</b>	73,363	
<b>Shares Outstanding LFY (000)</b>	1,625,229	
<b>Book Value Per Share</b>	35.81	
<b>EBITDA Margin %</b>	32.40	
<b>Net Margin %</b>	19.1	
<b>Long-Term Debt / Capital %</b>	26.9	
<b>Dividends and Yield TTM</b>	3.24 - 6.87%	
<b>Payout Ratio TTM %</b>	49.5	
<b>60-Day Average Volume (000)</b>	3,098	
<b>52-Week High &amp; Low</b>	53.71 - 41.17	
<b>Price / 52-Week High &amp; Low</b>	0.84 - 1.10	

## Price, Moving Averages & Volume



Rio Tinto plc is currently trading at 4,514.00 which is 10,117.3% above its 50 day moving average price of 44.18 and 9,549.4% above its 200 day moving average price of 46.78.

RIO:LN is currently 8,304.4% above its 52-week high price of 53.71 and is 10,864.3% above its 52-week low price of 41.17. Over the past 52-weeks, RIO:LN is down 4.8% while on a calendar year-to-date basis it is down 4.4%.

The Relative Strength Index (RSI) indicator for RIO:LN is currently 49.27. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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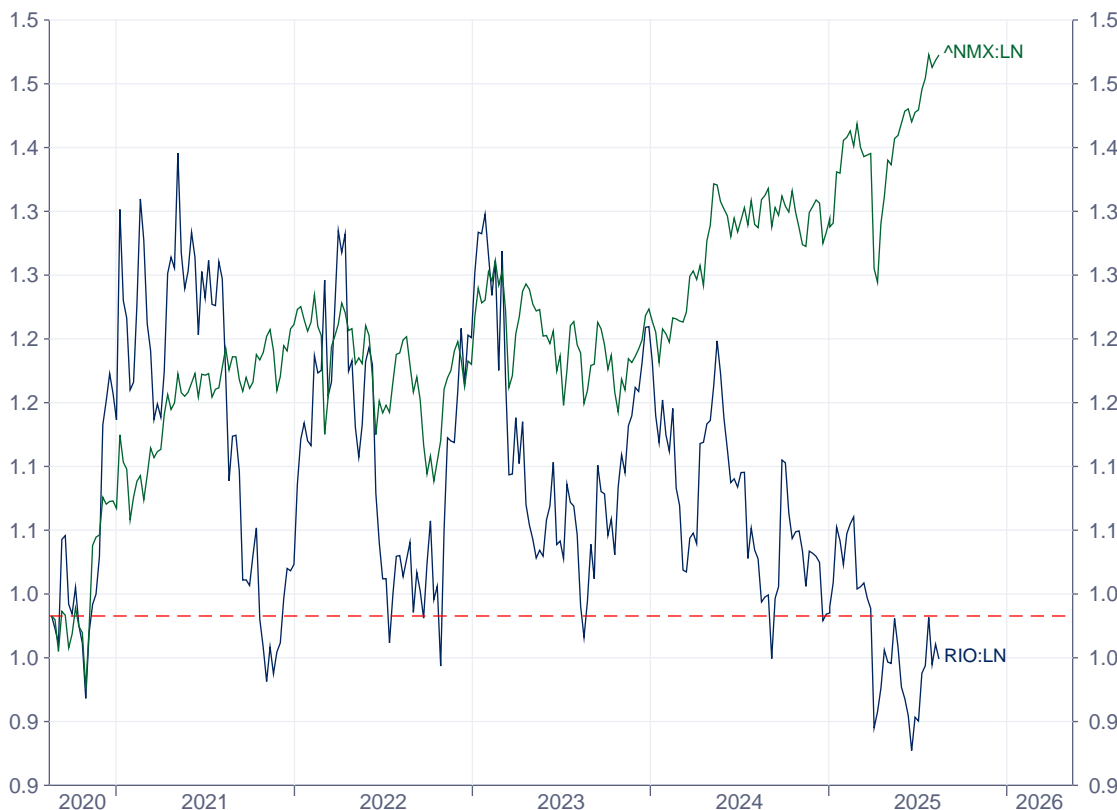
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.74	1.13	50-Day Average Price	44.18
1-Week %	-1.29	-1.60	Price / 50-Day Average	1.02
4-Week %	0.59	-0.77	200-Day Average Price	46.78
52-Week %	-4.81	-13.47	Price / 200-Day Average	0.96
Quarter-to-Date %	6.34	2.47	RSI - Relative Strength Index	49.27
Year-to-Date %	-4.43	-15.43	<b>Risk Metrics</b>	
Last Month %	6.09	2.17	Price Volatility	0.88
Last Quarter %	-7.45	-10.56	Sharpe Ratio	0.06
Last Calendar Year %	-19.15	-24.70	Sortino Ratio	0.11

## 5-Year Price Performance vs. FTSE 350

**Rio Tinto plc**  
**FTSE 350 Index**

Current: 0.96 CAGR: -0.7%  
Current: 1.48 CAGR: 8.2%



Over the past five years, Rio Tinto plc's stock price is down 3.7% which is 51.5% below the FTSE 350 Index performance of 47.8% over the same period. Rio Tinto plc's cumulative annualized growth rate (CAGR) over the five year period has been -0.7% while that of the FTSE 350 Index has been 8.2%.

Over the past year, Rio Tinto plc's stock price performance of -4.8% has underperformed that of the FTSE 350 Index by 13.5%. On a year-to-date basis, Rio Tinto plc's stock price performance of -4.4% has underperformed the FTSE 350 Index by 15.4%.

Over the past week, Rio Tinto plc's stock price performance of -1.3% has underperformed that of the FTSE 350 Index by 1.6%.

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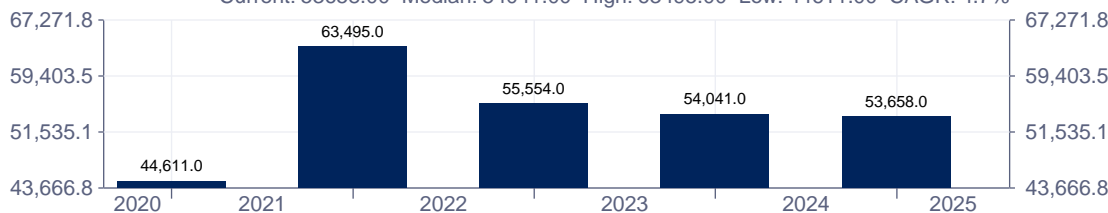
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-3.7	5.1	2.7	Gross Margin %	47.7	55.7	52.3
Revenues Per Share %	-3.8	5.2	4.0	EBITDA Margin %	32.4	39.8	36.4
EBITDA %	-13.6	4.3	3.7	Pre-Tax Margin %	26.5	34.2	29.2
EPS Diluted %	-19.2	0.0	14.3	Net Margin %	19.1	25.6	22.5
Free Cash Flow %	-30.1	-9.3	-1.0	Return on Equity %	18.2	28.1	23.2
Cash from Operations %	-11.3	1.8	1.5	Return on Capital %	13.8	21.1	16.7
Book Value %	4.7	8.2	4.4	Return on Assets %	9.6	14.3	11.4

### Revenue (M)

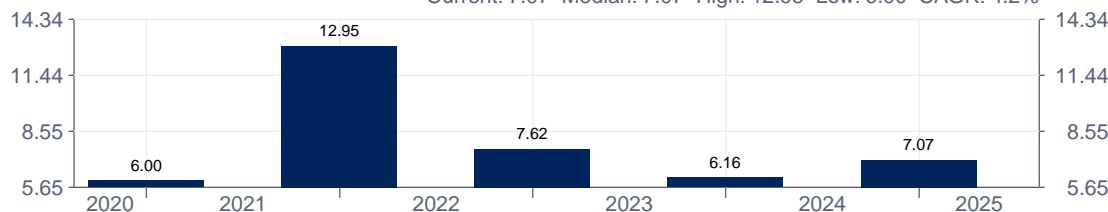
Current: 53658.00 Median: 54041.00 High: 63495.00 Low: 44611.00 CAGR: 4.7%



Rio Tinto plc's cumulative annualized revenue growth rate over the charted period is 4.7%. This compares to cumulative annualized growth of -3.7% over the past 3 years.

### EPS Diluted

Current: 7.07 Median: 7.07 High: 12.95 Low: 6.00 CAGR: 4.2%



Rio Tinto plc's cumulative annualized EPS growth rate over the charted period is 4.2%. This compares to cumulative annualized growth of -19.2% over the past 3 years.

### Net Profit Margin %

Current: 19.09 Median: 22.53 High: 35.79 Low: 18.97 CAGR: -5.9%



Rio Tinto plc's net profit margin of 19.1% is 6.5% below the period's mean net margin of 25.6%. During the charted period, the observed net profit margin high and low were 35.8% and 19.0% respectively.

### Return on Equity %

Current: 18.20 Median: 23.95 High: 44.20 Low: 18.20 CAGR: -8.3%



Rio Tinto plc's return on equity of 18.2% is 9.9% below the period's mean return on equity of 28.1%. During the charted period, the observed ROE high and low were 44.2% and 18.2% respectively.

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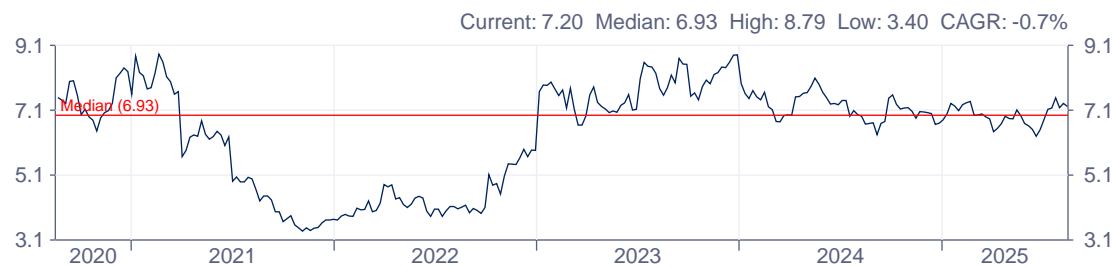
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## Valuation Metrics

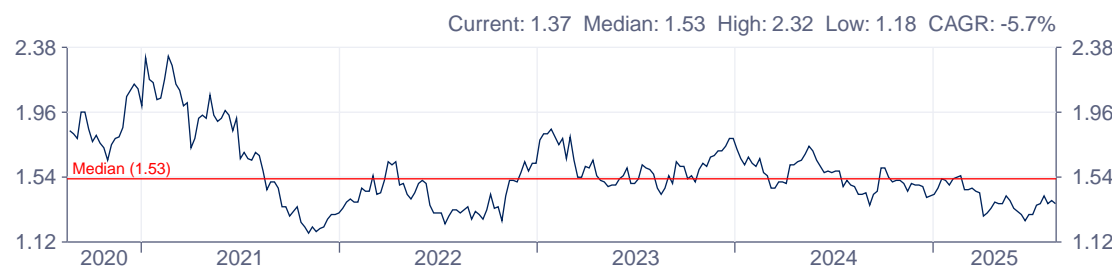
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
<b>Price / EPS TTM</b>	7.2	6.9	7.6	<b>Earnings Yield %</b>	13.90	14.42	13.19
<b>Price / Sales</b>	1.4	1.5	1.6	<b>Free Cash Flow Yield %</b>	3.48	4.94	5.41
<b>Price / Operating Cash Flow</b>	5.6	5.6	6.1	<b>Dividend Yield %</b>	6.87	7.02	6.24
<b>Price / Book Value</b>	1.3	1.6	1.6	<b>Enterprise Value / EBITDA</b>	5.0	4.4	4.6

### Price / EPS TTM



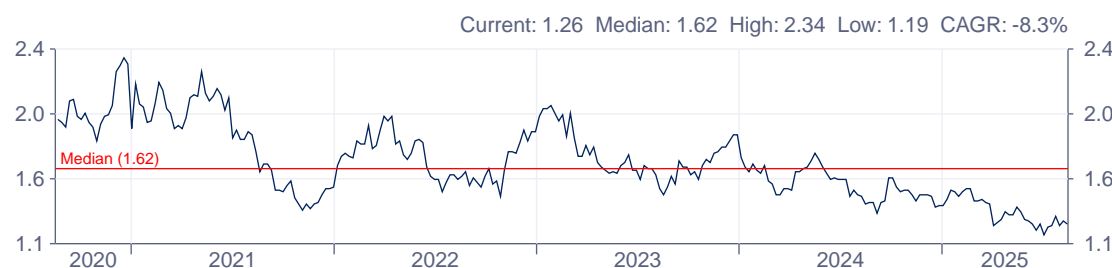
Rio Tinto plc is trading at 7.20 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 6.93, while high and low observations have been 8.79 and 3.40.

### Price / Sales



Rio Tinto plc is trading at a Price to Sales ratio of 1.37 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 1.53, while high and low observations have been 2.32 and 1.18.

### Price / Book Value



Rio Tinto plc is trading at a Price to Book ratio of 1.26 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.62, while high and low observations have been 2.34 and 1.19.

### Free Cash Flow Yield %



Rio Tinto plc has a Free Cash Flow Yield of 3.48% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 4.94%, while high and low observations have been 12.46 and 3.35.

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## Dividends Data

Dividends Per Share TTM		3.24	Payout Ratio TTM %		49.45%	Dividend Yield TTM %		6.87%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
1.480	14-08-2025	15-08-2025	25-09-2025	USD				
1.760	06-03-2025	07-03-2025	17-04-2025	GBP				
1.342	15-08-2024	16-08-2024	26-09-2024	GBP				
2.038	07-03-2024	08-03-2024	18-04-2024	GBP				
1.377	10-08-2023	11-08-2023	21-09-2023	GBP				
1.854	09-03-2023	10-03-2023	20-04-2023	GBP				
2.216	11-08-2022	12-08-2022	22-09-2022	GBP				
3.067	10-03-2022	11-03-2022	21-04-2022	GBP				
2.708	12-08-2021	13-08-2021	23-09-2021	GBP				
2.219	04-03-2021	05-03-2021	15-04-2021	GBP				
1.197	06-08-2020	07-08-2020	17-09-2020	GBP				
1.775	05-03-2020	06-03-2020	16-04-2020	GBP				

## Dividend Growth and Yield

### Dividends Per Share TTM



Rio Tinto plc's trailing 12-month dividend per share is 3.10 and its dividend has grown at a cumulative annualized rate of 1.0% over the charted period. This compares to dividend growth of -4.10% over the past year and cumulative annualized growth of -15.00% over the past 3 years.

### Dividend Yield TTM %



Rio Tinto plc's current dividend yield is 6.87% based on trailing 12 month dividends. The current yield is below the historically observed median of 7.02% and, over the charted time period, the observed high yield has been 12.61% and the observed low yield has been 4.68%.

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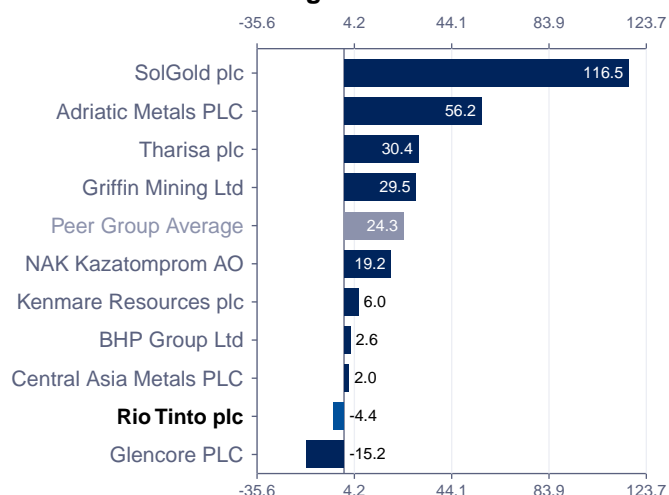
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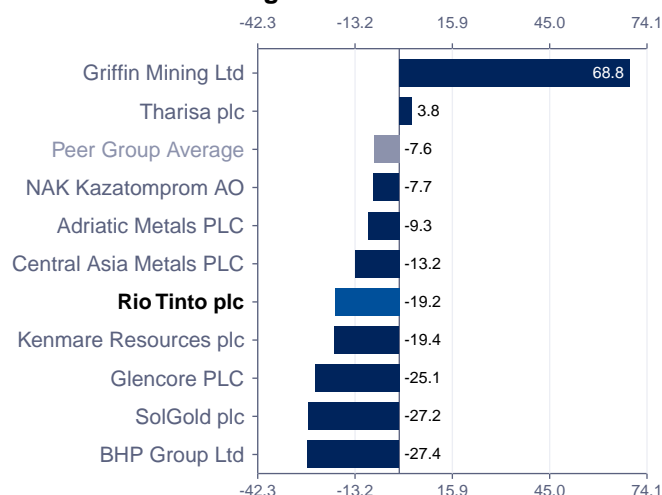
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## ICB Subsector Peer Comparisons

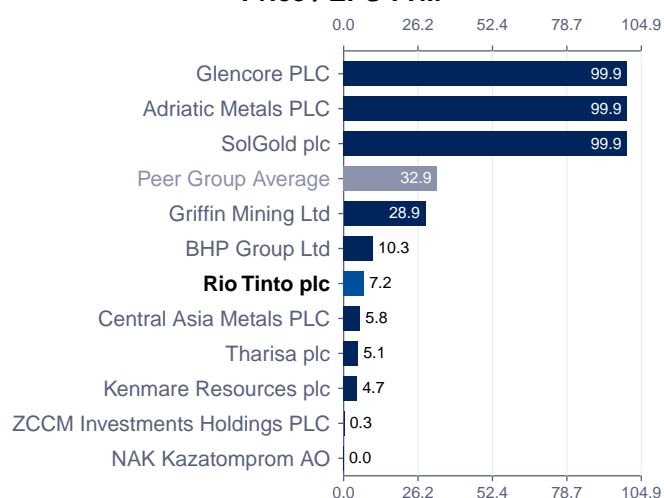
### Price Change Year to Date %



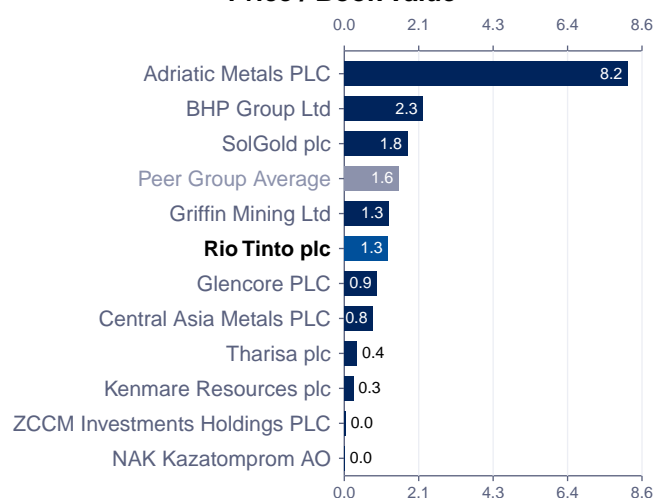
### Price Change Last Calendar Year %



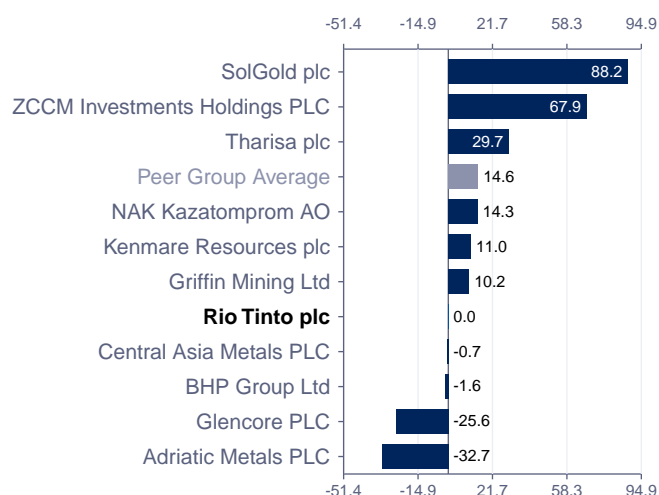
### Price / EPS TTM



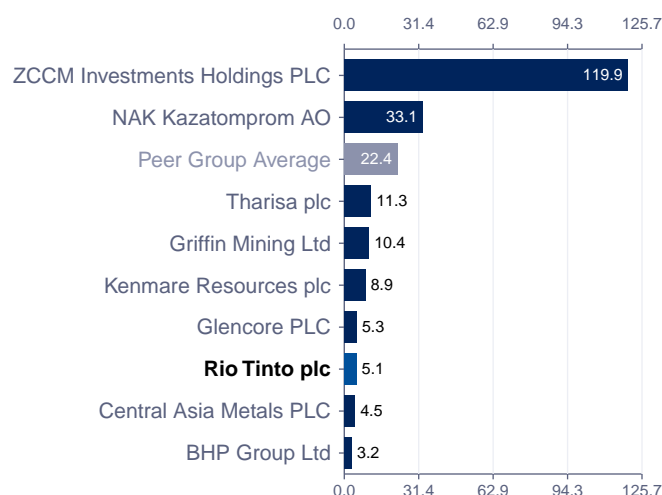
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (total\ gains / n) / (total\ losses / n)$  and  $n =$  number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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