

Rio Tinto plc (RIO:LN)



Basic Materials/General Mining

Price: 77.77

Report Date: May 22, 2026

Business Description and Key Statistics

Rio Tinto plc is a United Kingdom-based mining and materials company. It operates in over 35 countries, and its portfolio includes iron ore, copper, aluminum and a range of other minerals and materials. Its segments include Iron Ore, Aluminum, Copper, and Minerals. The Iron Ore segment includes iron ore mining and salt and gypsum production in Western Australia. Its iron ore operations in Pilbara comprise an integrated network of over 18 iron ore mines and four independent port terminals. The Aluminum segment includes bauxite mining, alumina refining, and aluminum smelting and recycling. The Copper segment includes mining and refining of copper, gold, silver, molybdenum, other by-products and licensing of extraction technologies. The Minerals segment includes mining and processing of borates, diamonds, iron concentrate and pellets from the Iron Ore Company of Canada, lithium and titanium dioxide feedstock.

Website: <https://www.riotinto.com/>

ICB Industry: Basic Materials

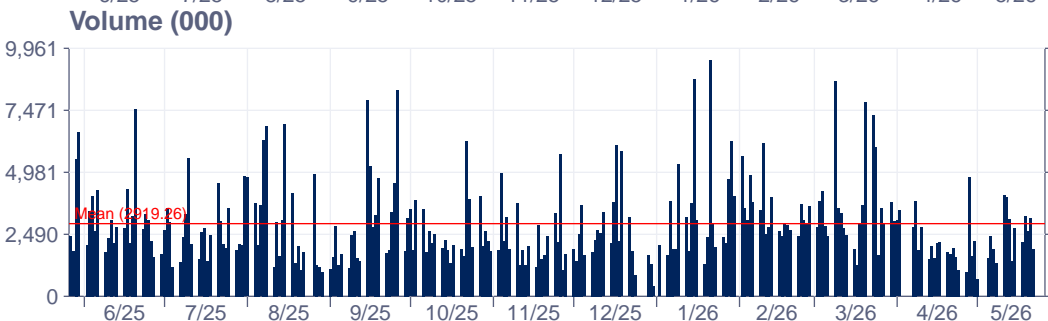
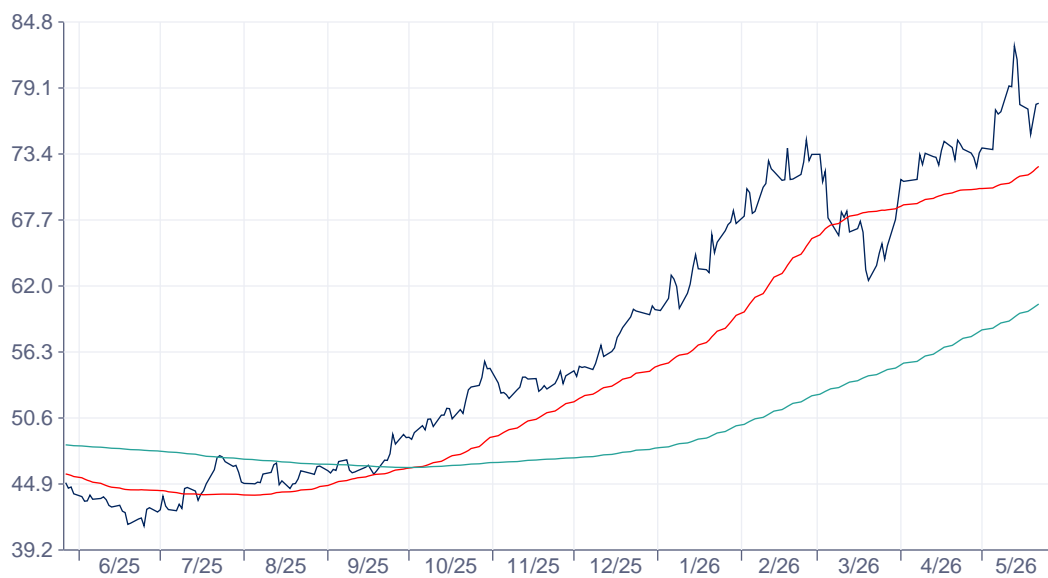
ICB Subsector: General Mining

Address: 6 St James's Square
LONDON SW1Y 4AD
GBR

Employees: 61,230

	Current	YTY % Chg
Revenue LFY (M)	57,638	7.4
EPS Diluted LFY	6.08	-4.3
Market Value (M)	126,415	
Shares Outstanding LFY (000)	1,625,502	
Book Value Per Share	38.27	
EBITDA Margin %	31.60	
Net Margin %	18.8	
Long-Term Debt / Capital %	24.9	
Dividends and Yield TTM	3.00 - 3.86%	
Payout Ratio TTM %	56.5	
60-Day Average Volume (000)	2,881	
52-Week High & Low	82.72 - 41.24	
Price / 52-Week High & Low	0.94 - 1.89	

Price, Moving Averages & Volume



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

Rio Tinto plc is currently trading at 77.77 which is 7.6% above its 50 day moving average price of 72.31 and 28.7% above its 200 day moving average price of 60.42.

RIO:LN is currently 6.0% below its 52-week high price of 82.72 and is 88.6% above its 52-week low price of 41.24. Over the past 52-weeks, RIO:LN is up 70.5% while on a calendar year-to-date basis it is up 29.8%.

The Relative Strength Index (RSI) indicator for RIO:LN is currently 56.26. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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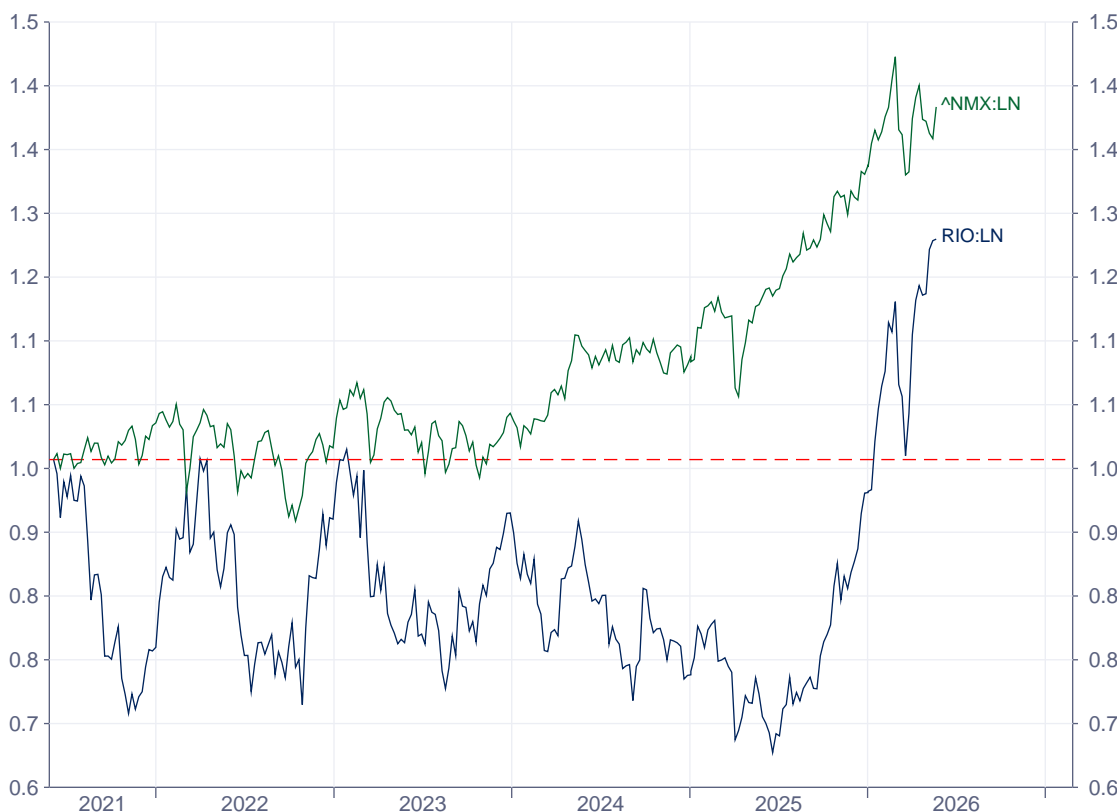
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.12	-0.18	50-Day Average Price	72.31
1-Week %	0.14	-2.50	Price / 50-Day Average	1.08
4-Week %	4.75	4.49	200-Day Average Price	60.42
52-Week %	70.45	51.35	Price / 200-Day Average	1.29
Quarter-to-Date %	12.00	8.51	RSI - Relative Strength Index	56.26
Year-to-Date %	29.75	24.62	Risk Metrics	
Last Month %	5.82	3.43	Price Volatility	2.87
Last Quarter %	15.85	14.27	Sharpe Ratio	0.09
Last Calendar Year %	26.91	6.99	Sortino Ratio	0.18

5-Year Price Performance vs. FTSE 350

Rio Tinto plc
FTSE 350 Index

Current: 1.25 CAGR: 4.6%
Current: 1.40 CAGR: 7.0%



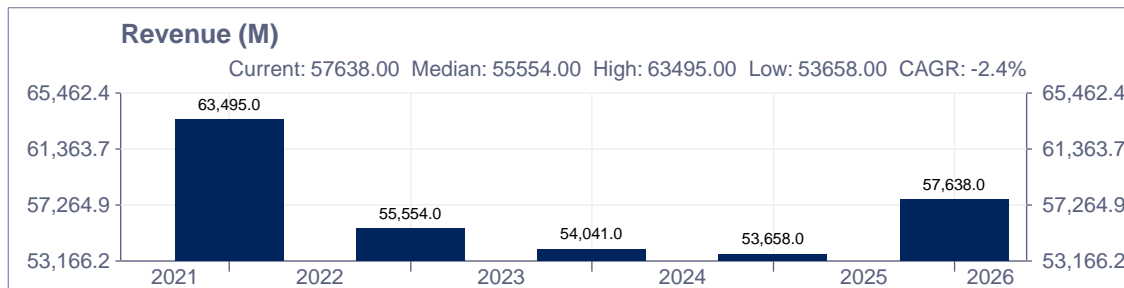
Over the past five years, Rio Tinto plc's stock price is up 25.1% which is 15.0% below the FTSE 350 Index performance of 40.1% over the same period. Rio Tinto plc's cumulative annualized growth rate (CAGR) over the five year period has been 4.6% while that of the FTSE 350 Index has been 7.0%.

Over the past year, Rio Tinto plc's stock price performance of 70.5% has outperformed that of the FTSE 350 Index by 51.4%. On a year-to-date basis, Rio Tinto plc's stock price performance of 29.8% has outperformed the FTSE 350 Index by 24.6%.

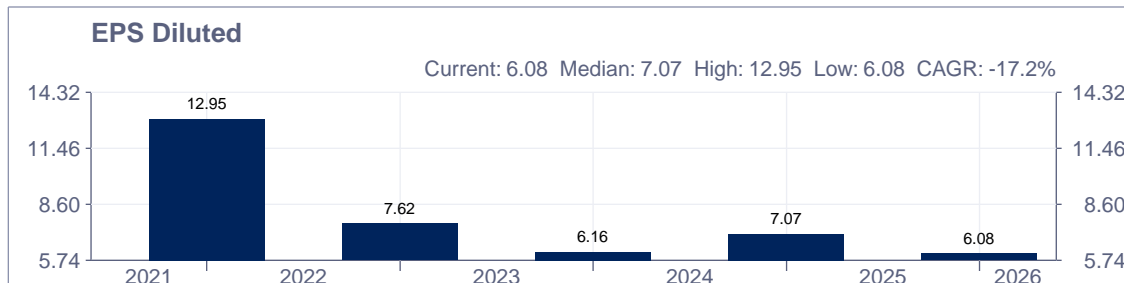
Over the past week, Rio Tinto plc's stock price performance of 0.1% has underperformed that of the FTSE 350 Index by 2.5%.

Growth and Profitability Metrics

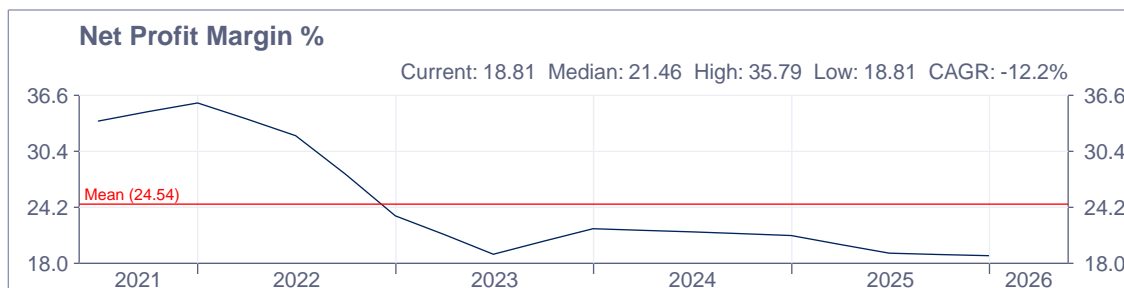
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	1.2	5.3	5.2	Gross Margin %	49.2	53.9	52.9
Revenues Per Share %	1.1	5.2	6.4	EBITDA Margin %	31.6	38.5	37.5
EBITDA %	-6.4	-0.4	11.9	Pre-Tax Margin %	25.3	33.0	31.2
EPS Diluted %	-5.8	-1.7	16.0	Net Margin %	18.8	24.5	23.4
Free Cash Flow %	-21.9	-14.3	0.8	Return on Equity %	18.4	26.7	24.2
Cash from Operations %	1.4	1.2	6.0	Return on Capital %	13.1	20.2	17.5
Book Value %	7.3	5.6	6.3	Return on Assets %	9.2	13.7	11.9



Rio Tinto plc's cumulative annualized revenue growth rate over the charted period is -2.4%. This compares to cumulative annualized growth of 1.2% over the past 3 years.



Rio Tinto plc's cumulative annualized EPS growth rate over the charted period is -17.2%. This compares to cumulative annualized growth of -5.8% over the past 3 years.



Rio Tinto plc's net profit margin of 18.8% is 5.7% below the period's mean net margin of 24.5%. During the charted period, the observed net profit margin high and low were 35.8% and 18.8% respectively.



Rio Tinto plc's return on equity of 18.4% is 8.3% below the period's mean return on equity of 26.7%. During the charted period, the observed ROE high and low were 44.2% and 18.2% respectively.

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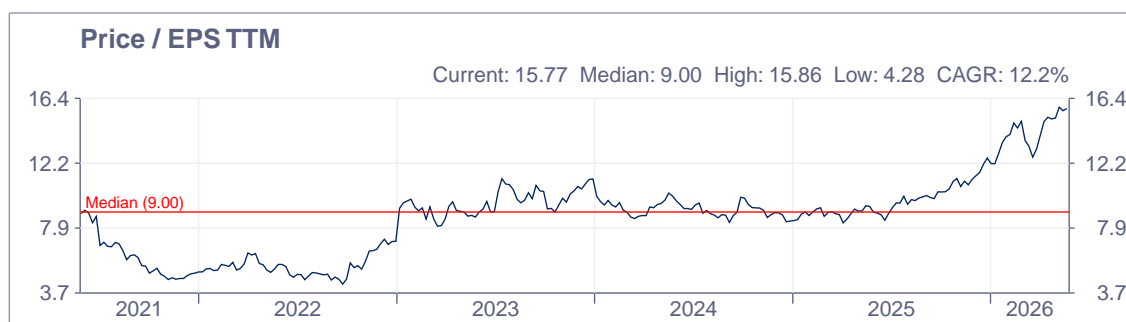
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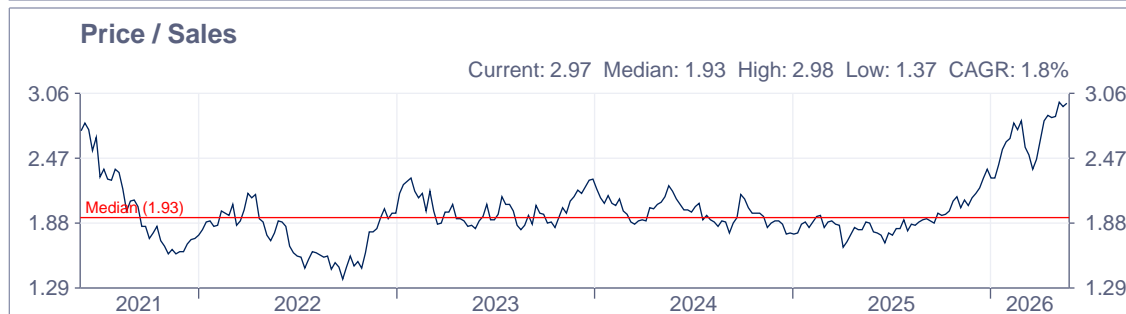
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Valuation Metrics

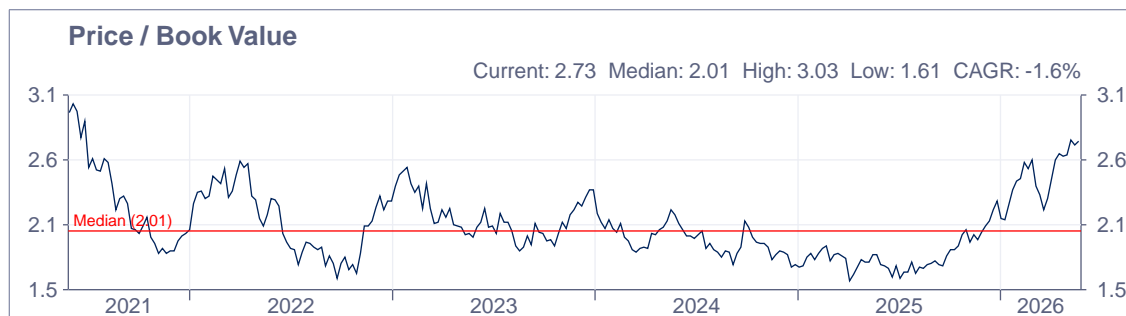
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	15.8	9.0	9.7	Earnings Yield %	6.34	11.11	10.32
Price / Sales	3.0	1.9	2.1	Free Cash Flow Yield %	1.32	3.42	3.97
Price / Operating Cash Flow	12.1	7.2	7.8	Dividend Yield %	3.86	7.02	6.15
Price / Book Value	2.7	2.0	2.0	Enterprise Value / EBITDA	10.0	5.6	5.9



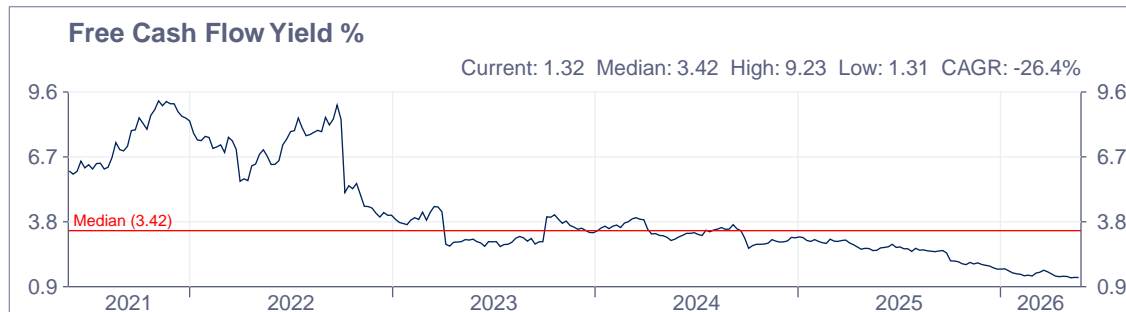
Rio Tinto plc is trading at 15.77 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 9.00, while high and low observations have been 15.86 and 4.28.



Rio Tinto plc is trading at a Price to Sales ratio of 2.97 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 1.93, while high and low observations have been 2.98 and 1.37.



Rio Tinto plc is trading at a Price to Book ratio of 2.73 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 2.01, while high and low observations have been 3.03 and 1.61.



Rio Tinto plc has a Free Cash Flow Yield of 1.32% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 3.42%, while high and low observations have been 9.23 and 1.31.

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Dividends Data

Dividends Per Share TTM		3.00	Payout Ratio TTM %		56.47%	Dividend Yield TTM %		3.86%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
1.918	05-03-2026	06-03-2026	16-04-2026	GBP				
1.086	14-08-2025	15-08-2025	25-09-2025	GBP				
1.760	06-03-2025	07-03-2025	17-04-2025	GBP				
1.342	15-08-2024	16-08-2024	26-09-2024	GBP				
2.038	07-03-2024	08-03-2024	18-04-2024	GBP				
1.377	10-08-2023	11-08-2023	21-09-2023	GBP				
1.854	09-03-2023	10-03-2023	20-04-2023	GBP				
2.216	11-08-2022	12-08-2022	22-09-2022	GBP				
3.067	10-03-2022	11-03-2022	21-04-2022	GBP				
2.708	12-08-2021	13-08-2021	23-09-2021	GBP				
2.219	04-03-2021	05-03-2021	15-04-2021	GBP				
1.197	06-08-2020	07-08-2020	17-09-2020	GBP				

Dividend Growth and Yield



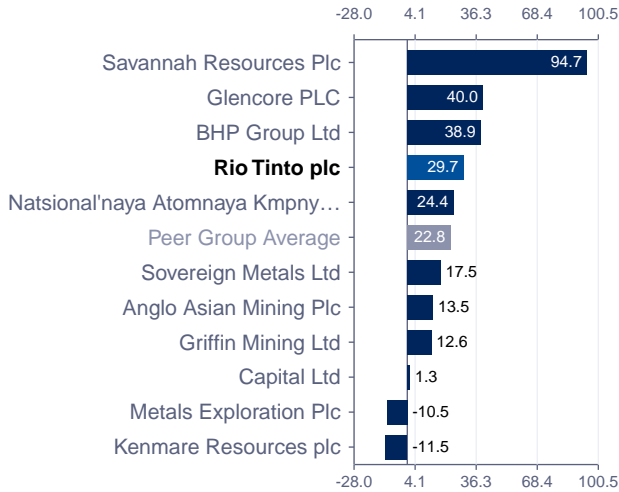
Rio Tinto plc's trailing 12-month dividend per share is 3.00 and its dividend has grown at a cumulative annualized rate of -2.7% over the charted period. This compares to dividend growth of -3.20% over the past year and cumulative annualized growth of -9.60% over the past 3 years.



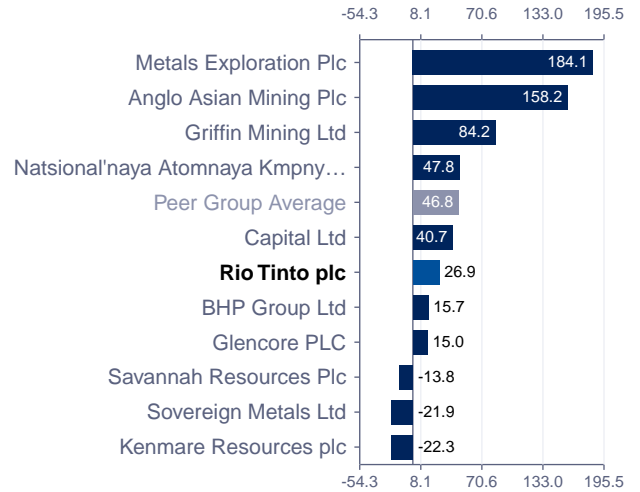
Rio Tinto plc's current dividend yield is 3.86% based on trailing 12 month dividends. The current yield is below the historically observed median of 7.02% and, over the charted time period, the observed high yield has been 12.61% and the observed low yield has been 3.86%.

ICB Subsector Peer Comparisons

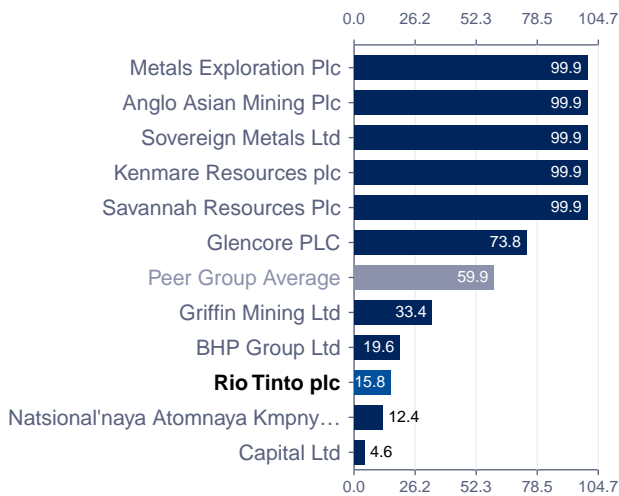
Price Change Year to Date %



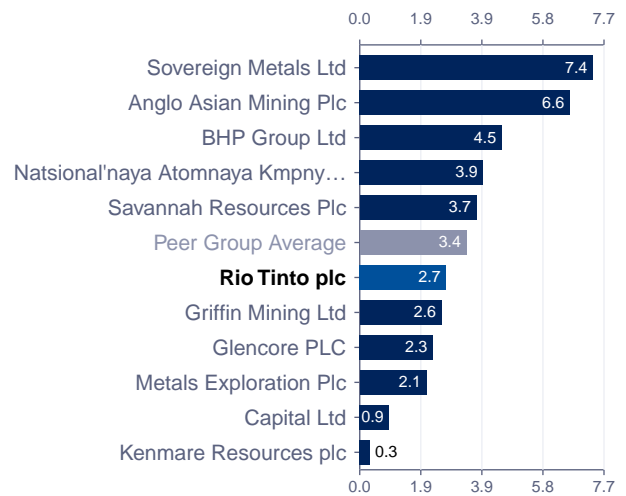
Price Change Last Calendar Year %



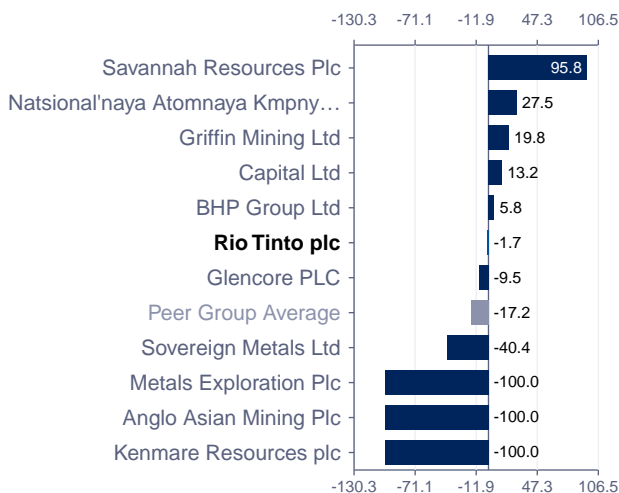
Price / EPS TTM



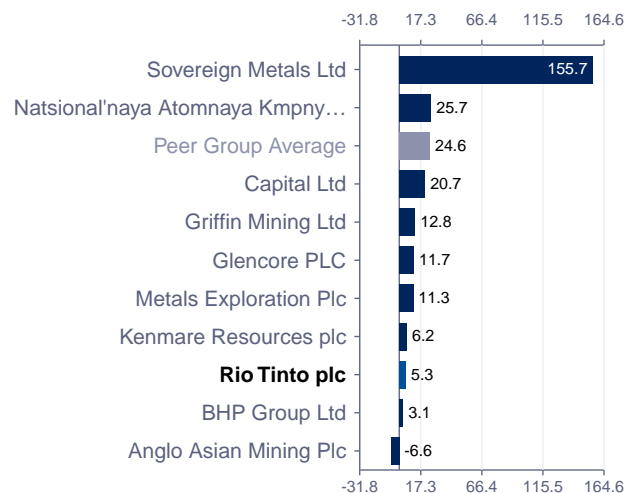
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %





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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

- Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.
- Revenue** - Sum of the last four quarters of Revenues.
- Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.
- Normalized EPS LFY**- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.
- 60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.
- Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.
- Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.
- Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.
- Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.
- 50-Day Average Price** - Mean of last 50 daily closing prices.
- 200-Day Average Price** - Mean of last 200 daily closing prices.
- Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.
- Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.
- Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.
- Price Volatility** - The standard deviation of the last 20 days of daily closing prices.
- Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.
- Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.
- Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.
- Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.
- Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.
- EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).
- Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.
- Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.
- Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.
- EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.
- Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.
- Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.
- Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.
- Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.
- Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.
- Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).
- Price / Sales** - Weekly Price divided by Revenues Per Share TTM.
- Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).
- Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.
- Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.
- Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.
- Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.
- Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.
- Enterprise Value / Free Cash Flow**- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.
- Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.
- EPS 5-Year Growth Rate % is capped at 999.9%.
- Revenue 5-Year Growth Rate % is capped at 999.9%.

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