

Rightmove Plc (RMV:LN)



Real Estate/Real Estate Services

Price: 791.00

Report Date: July 14, 2025

Business Description and Key Statistics

Rightmove plc is a United Kingdom-based company, which is engaged in the operation of the Rightmove platforms, which has an audience of any United Kingdom property portal. The Company's segments include Agency, New Homes and Other. The Agency segment provides resale and lettings property advertising services on Rightmove's platforms. The New Homes segment provides property advertising services to new home developers and housing associations on Rightmove's platforms. The Other segment comprises overseas and commercial property advertising services, non-property advertising services of third-party advertising and data services and the mortgages business. It also provides valuation services and comprehensive property data and provides a free, professional training programmer for estate agents. Its customers are primarily estate agents, lettings agents and new homes developers advertising properties for sale and to rent in the United Kingdom.

Website: <https://plc.rightmove.co.uk/>

ICB Industry: Real Estate

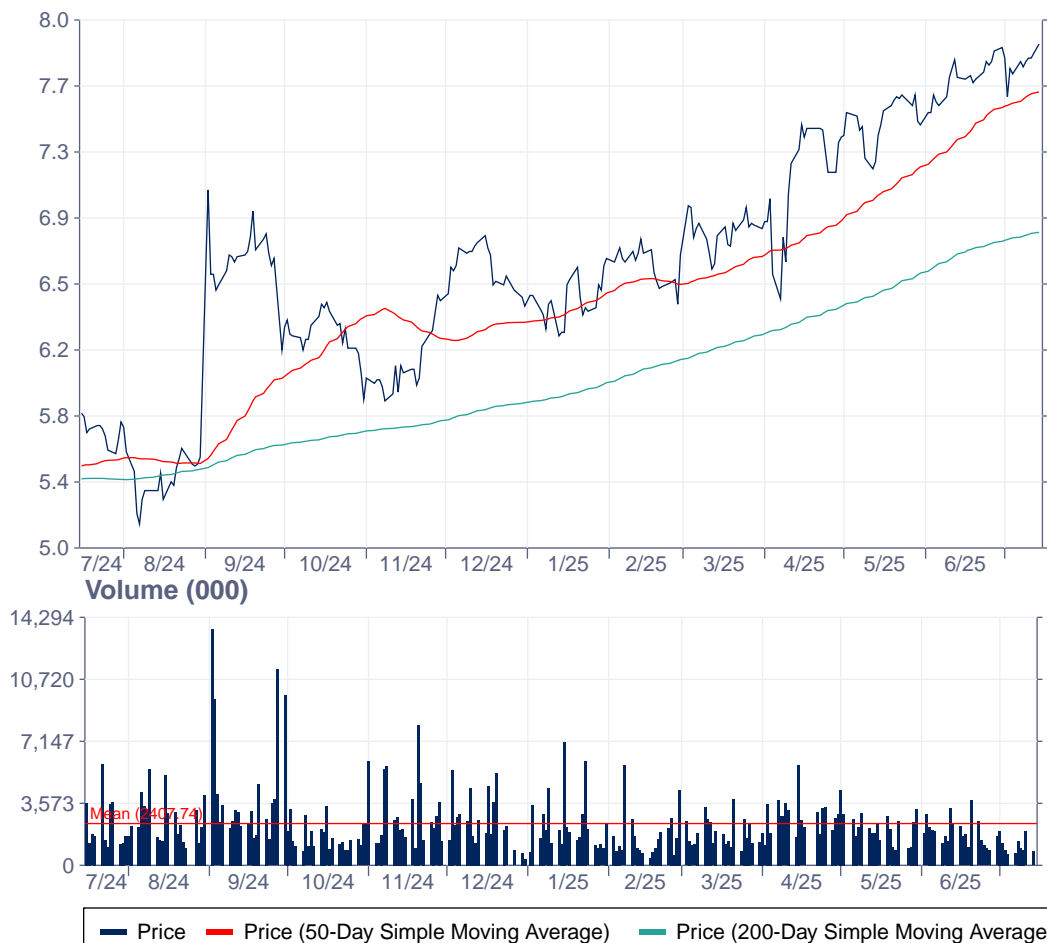
ICB Subsector: Real Estate Services

Address: 2 Caldecotte Lake;Business Park, Caldecotte Lake Drive
MILTON KEYNES MK7 8LE

Employees: 879

	Current	YTY % Chg
Revenue LFY (M)	390	7.0
EPS Diluted LFY	0.24	-0.5
Market Value (M)	6,198	
Shares Outstanding LFY (000)	783,508	
Book Value Per Share	0.10	
EBITDA Margin %	66.50	
Net Margin %	49.7	
Long-Term Debt / Capital %	4.3	
Dividends and Yield TTM	0.10 - 1.24%	
Payout Ratio TTM %	38.7	
60-Day Average Volume (000)	1,989	
52-Week High & Low	7.91 - 5.18	
Price / 52-Week High & Low	1.00 - 1.53	

Price, Moving Averages & Volume



Rightmove Plc is currently trading at 791.00 which is 10,253.4% above its 50 day moving average price of 7.64 and 11,464.3% above its 200 day moving average price of 6.84.

RMV:LN is currently 9,900.0% above its 52-week high price of 7.91 and is 15,158.5% above its 52-week low price of 5.18. Over the past 52-weeks, RMV:LN is up 37.6% while on a calendar year-to-date basis it is up 23.3%.

The Relative Strength Index (RSI) indicator for RMV:LN is currently 61.78. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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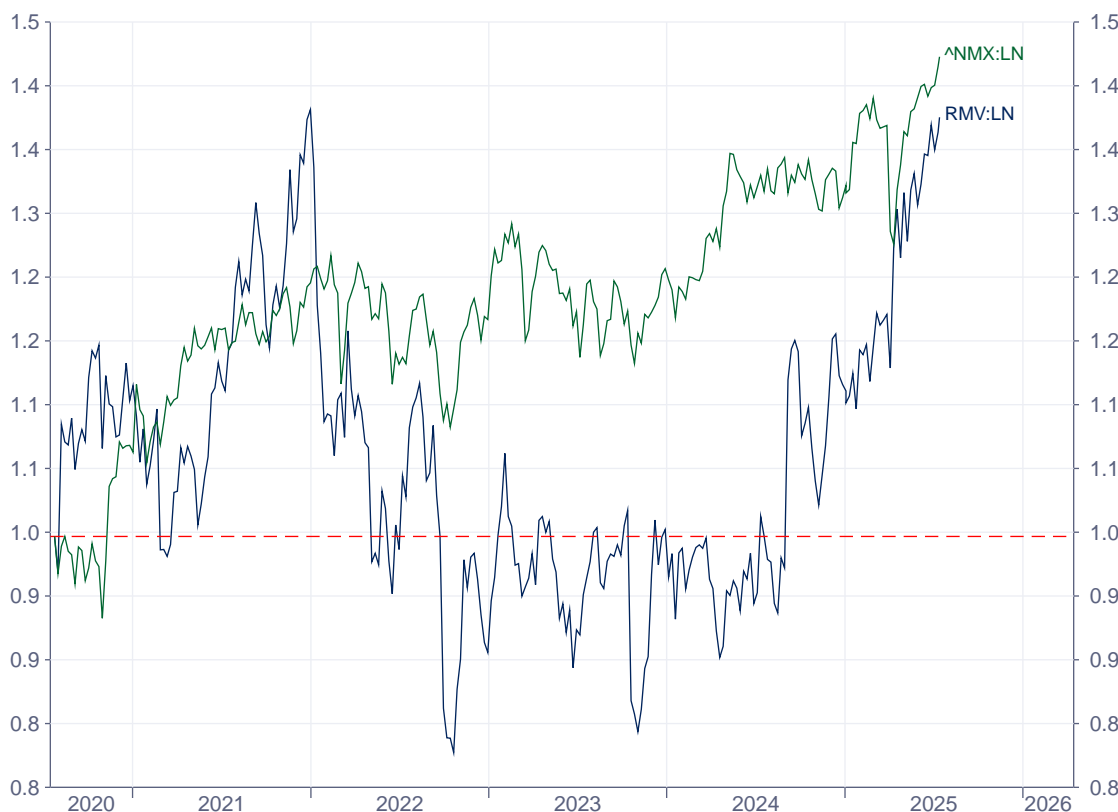
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	1.00	0.38	50-Day Average Price	7.64
1-Week %	1.23	-0.79	Price / 50-Day Average	1.04
4-Week %	2.57	1.10	200-Day Average Price	6.84
52-Week %	37.61	29.47	Price / 200-Day Average	1.16
Quarter-to-Date %	0.30	-2.13	RSI - Relative Strength Index	61.78
Year-to-Date %	23.25	13.78	Risk Metrics	
Last Month %	5.82	5.59	Price Volatility	0.07
Last Quarter %	15.02	11.91	Sharpe Ratio	0.09
Last Calendar Year %	11.50	5.95	Sortino Ratio	0.15

5-Year Price Performance vs. FTSE 350

Rightmove Plc
FTSE 350 Index

Current: 1.38 CAGR: 6.7%
Current: 1.44 CAGR: 7.6%



Over the past five years, Rightmove Plc's stock price is up 38.3% which is 5.5% below the FTSE 350 Index performance of 43.8% over the same period. Rightmove Plc's cumulative annualized growth rate (CAGR) over the five year period has been 6.7% while that of the FTSE 350 Index has been 7.6%.

Over the past year, Rightmove Plc's stock price performance of 37.6% has outperformed that of the FTSE 350 Index by 29.5%. On a year-to-date basis, Rightmove Plc's stock price performance of 23.3% has outperformed the FTSE 350 Index by 13.8%.

Over the past week, Rightmove Plc's stock price performance of 1.2% has underperformed that of the FTSE 350 Index by 0.8%.

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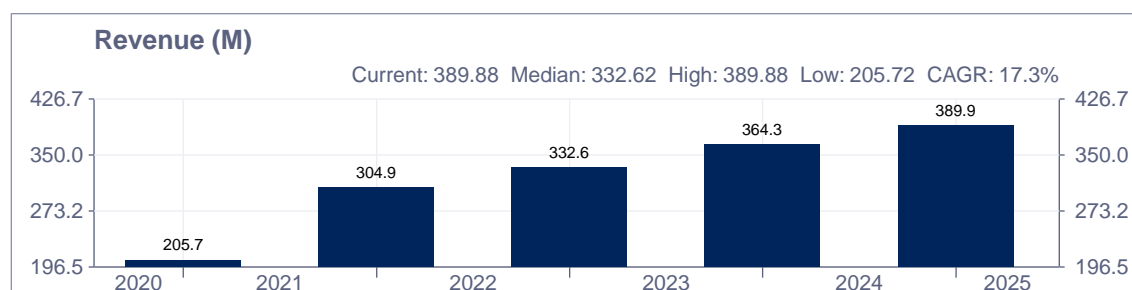
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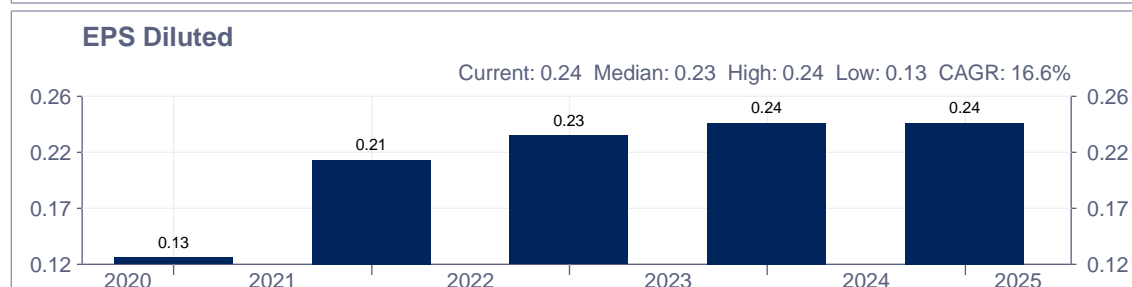
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	8.5	6.1	8.8	Gross Margin %			
Revenues Per Share %	11.5	8.6	11.4	EBITDA Margin %	66.5	71.4	72.6
EBITDA %	4.3	3.8	7.8	Pre-Tax Margin %	66.3	70.8	72.0
EPS Diluted %	4.5	4.5	9.7	Net Margin %	49.7	56.5	57.9
Free Cash Flow %	4.1	4.3	9.0	Return on Equity %	100.0	100.0	100.0
Cash from Operations %	2.7	2.8	6.9	Return on Capital %	100.0	100.0	100.0
Book Value %	7.4	17.0	45.0	Return on Assets %	100.0	99.8	99.9



Rightmove Plc's cumulative annualized revenue growth rate over the charted period is 17.3%. This compares to cumulative annualized growth of 8.5% over the past 3 years.



Rightmove Plc's cumulative annualized EPS growth rate over the charted period is 16.6%. This compares to cumulative annualized growth of 4.5% over the past 3 years.



Rightmove Plc's net profit margin of 49.7% is 6.7% below the period's mean net margin of 56.5%. During the charted period, the observed net profit margin high and low were 60.4% and 49.7% respectively.



Rightmove Plc's return on equity of 100.0% is equal to the period's mean return on equity of 100.0%. During the charted period, the observed ROE high and low were 100.0% and 100.0% respectively.

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Valuation Metrics

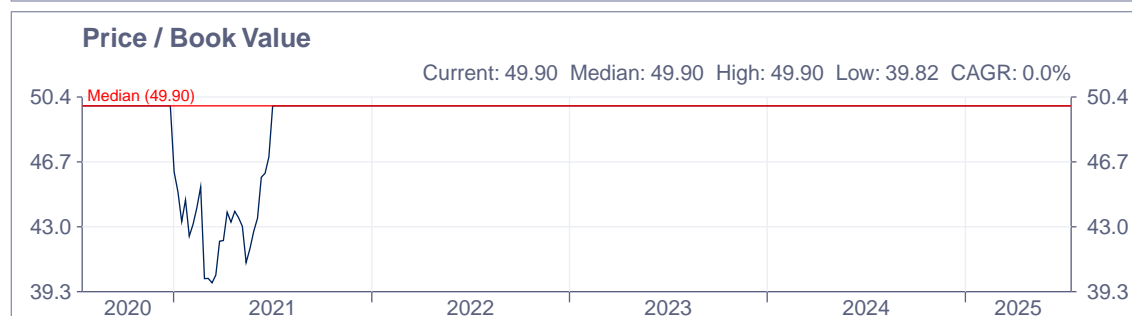
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	32.5	27.1	29.2	Earnings Yield %	3.26	3.71	3.44
Price / Sales	16.2	14.8	17.2	Free Cash Flow Yield %	1.60	1.89	1.79
Price / Operating Cash Flow	32.0	26.7	28.9	Dividend Yield %	1.24	1.37	1.20
Price / Book Value	49.9	49.9	49.9	Enterprise Value / EBITDA	23.8	20.3	22.8



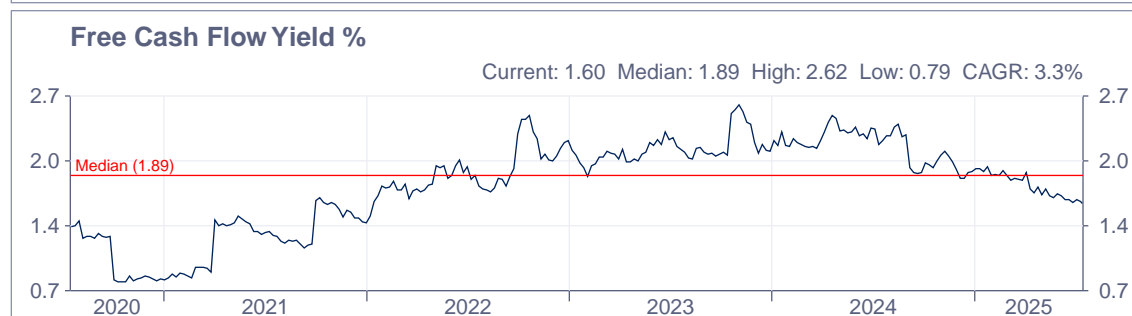
Rightmove Plc is trading at 32.54 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 27.08, while high and low observations have been 51.79 and 19.49.



Rightmove Plc is trading at a Price to Sales ratio of 16.18 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 14.78, while high and low observations have been 27.72 and 10.89.



Rightmove Plc is trading at a Price to Book ratio of 49.90 based on book value at the latest fiscal year end. This ratio is equal to the historically observed Price/Book Value ratio of 49.90, while high and low observations have been 49.90 and 39.82.



Rightmove Plc has a Free Cash Flow Yield of 1.60% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 1.89%, while high and low observations have been 2.62 and 0.79.

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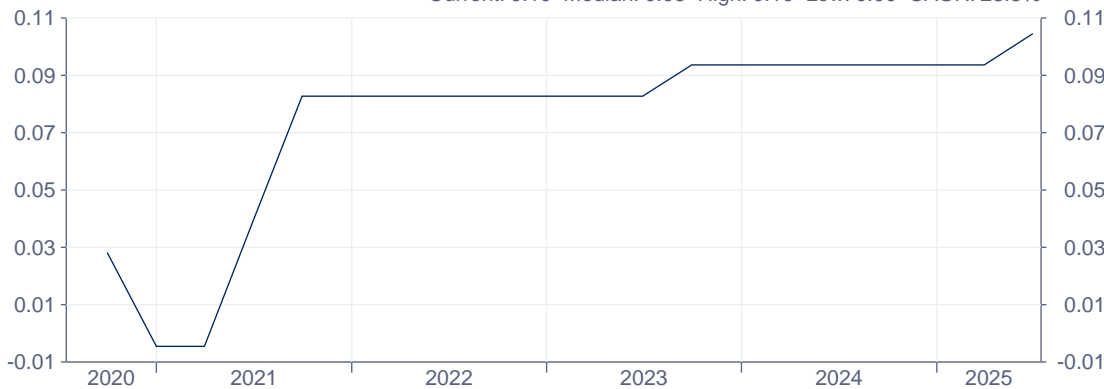
Dividends Data

Dividends Per Share TTM		0.10	Payout Ratio TTM %		38.67%	Dividend Yield TTM %		1.24%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.061	24-04-2025	25-04-2025	23-05-2025	GBP				
0.037	26-09-2024	27-09-2024	25-10-2024	GBP				
0.057	25-04-2024	26-04-2024	24-05-2024	GBP				
0.036	28-09-2023	29-09-2023	27-10-2023	GBP				
0.052	27-04-2023	28-04-2023	26-05-2023	GBP				
0.033	29-09-2022	30-09-2022	28-10-2022	GBP				
0.048	28-04-2022	29-04-2022	27-05-2022	GBP				
0.030	30-09-2021	01-10-2021	29-10-2021	GBP				
0.045	29-04-2021	30-04-2021	28-05-2021	GBP				
0.028	03-10-2019	04-10-2019	01-11-2019	GBP				

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.10 Median: 0.08 High: 0.10 Low: 0.00 CAGR: 28.8%



Rightmove Plc's trailing 12-month dividend per share is 0.10 and its dividend has grown at a cumulative annualized rate of 28.8% over the charted period. This compares to dividend growth of 5.40% over the past year and cumulative annualized growth of 7.90% over the past 3 years.

Dividend Yield TTM %

Current: 1.24 Median: 1.37 High: 1.87 Low: 0.00 CAGR: 20.4%



Rightmove Plc's current dividend yield is 1.24% based on trailing 12 month dividends. The current yield is below the historically observed median of 1.37% and, over the charted time period, the observed high yield has been 1.87% and the observed low yield has been 0.00%.

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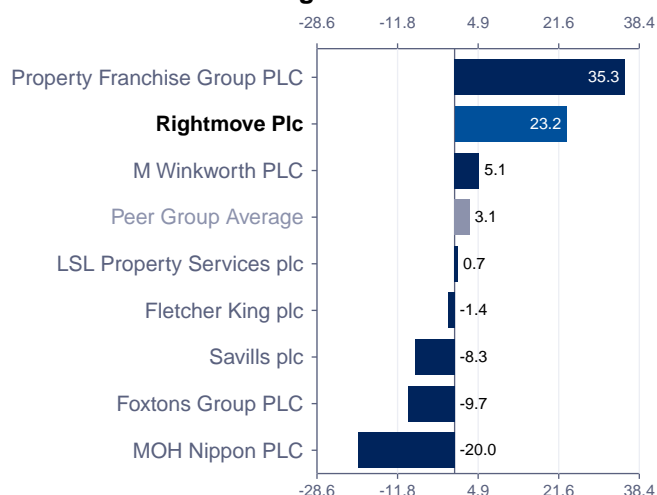
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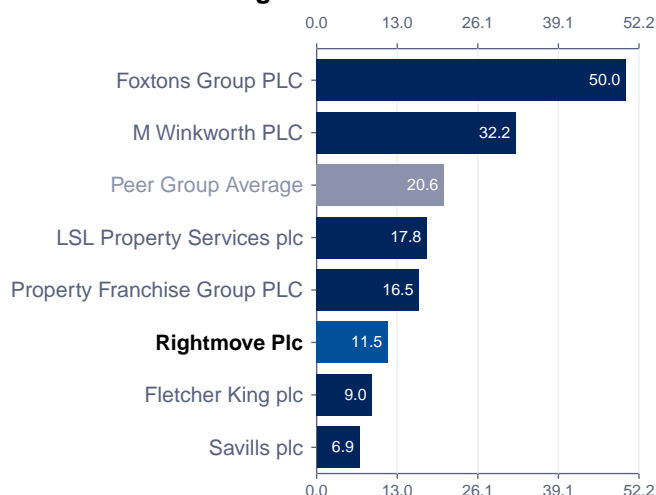
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ICB Subsector Peer Comparisons

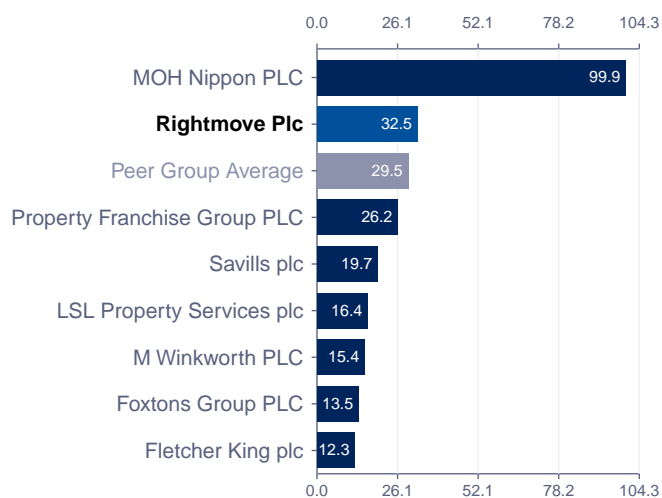
Price Change Year to Date %



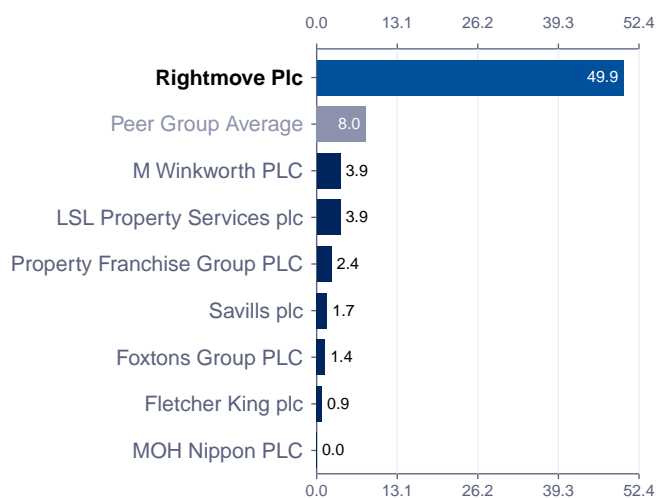
Price Change Last Calendar Year %



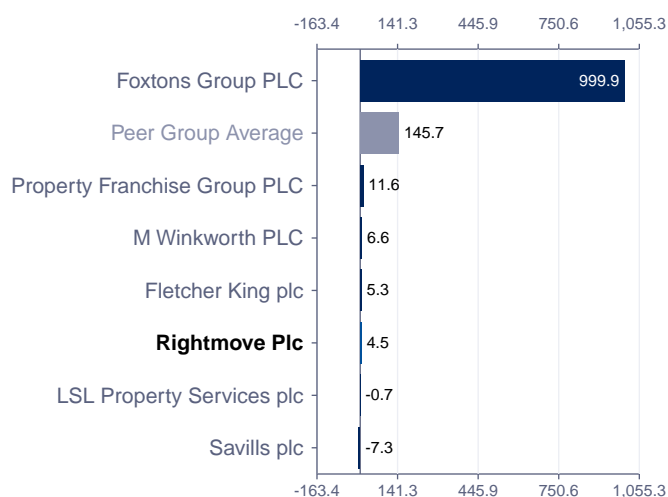
Price / EPS TTM



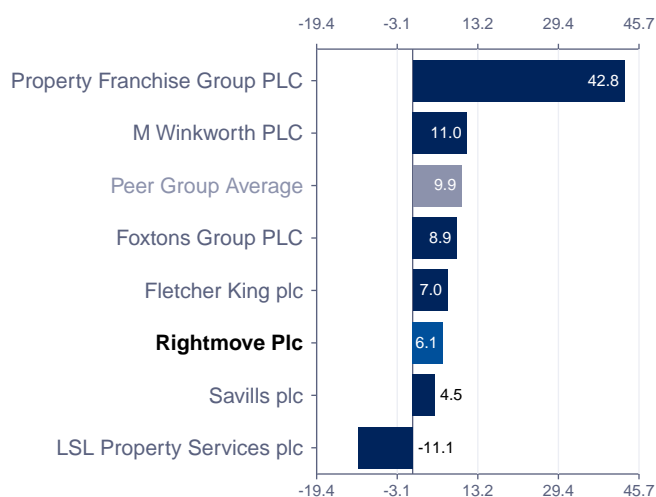
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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