Ross Group PLC (RGP:LN)

Industrials/Electrical Components | Price: 0.68 | Report Date: November 1, 2023

Business Description and Key Statistics

	Current	YTY % Chg
Revenue LFY (M)		
EPS Diluted LFY		
Market Value (M)		
Shares Outstanding LFY (000)		
Book Value Per Share		
EBITDA Margin %		
Net Margin %		
Long-Term Debt / Capital %		
Dividends and Yield TTM	- %	
Payout Ratio TTM %		
60-Day Average Volume (000)	90	
52-Week High & Low	1.05 - 0.65	
Price / 52-Week High & Low	0.64 - 1.04	

Website:

ICB Industry:	Industrials
ICB Subsector:	Electrical Components
Headquarters:	London
Country of Incorporation:	GBR
Employees:	

Price, Moving Averages & Volume



Ross Group PLC is currently trading at 0.68 which is 1.4% below its 50 day moving average price of 0.69 and 17.1% below its 200 day moving average price of 0.82.

RGP:LN is currently 35.2% below its 52-week high price of 1.05 and is 4.6% above its 52-week low price of 0.65. Over the past 52-weeks, RGP:LN is down 50.0% while on a calendar year-to-date basis it is down %.

The Relative Strength Index (RSI) indicator for RGP:LN is currently 13.01. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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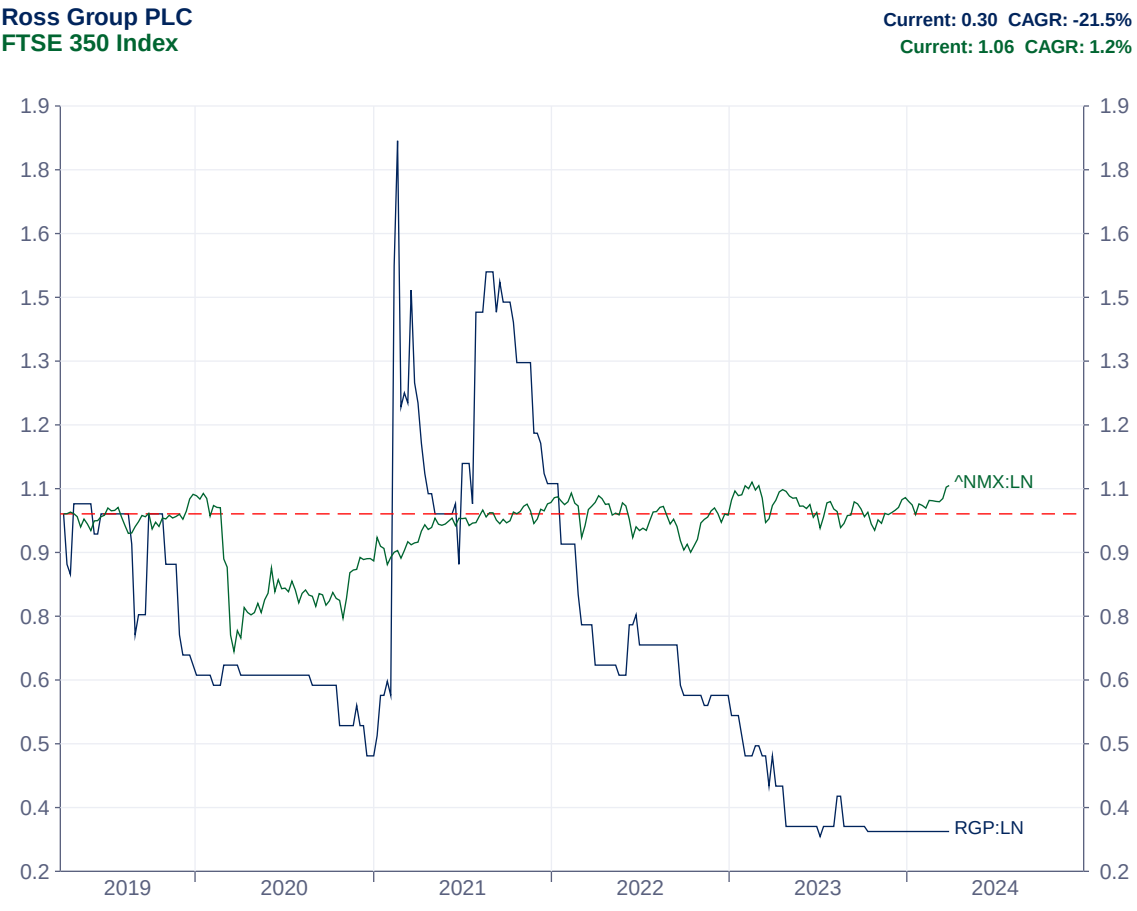
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350
1-Day %	0.00	-0.28
1-Week %	0.00	-0.87
4-Week %	-3.57	-7.82
52-Week %	-50.00	-55.36
Quarter-to-Date %	0.00	-2.57
Year-to-Date %		
Last Month %	0.00	0.23
Last Quarter %	-3.57	-6.05
Last Calendar Year %	-50.00	-53.88

Technical Indicators	
50-Day Average Price	0.69
Price / 50-Day Average	0.98
200-Day Average Price	0.82
Price / 200-Day Average	0.82
RSI - Relative Strength Index	13.01

Risk Metrics	
Price Volatility	0.01
Sharpe Ratio	-0.07
Sortino Ratio	-0.16

5-Year Price Performance vs. FTSE 350



Over the past five years, Ross Group PLC's stock price is down 70.0% which is 76.3% below the FTSE 350 Index performance of 6.3% over the same period. Ross Group PLC's cumulative annualized growth rate (CAGR) over the five year period has been -21.5% while that of the FTSE 350 Index has been 1.2%.

Over the past year, Ross Group PLC's stock price performance of -50.0% has underperformed that of the FTSE 350 Index by 55.4%. On a year-to-date basis, Ross Group PLC's stock price performance of % has underperformed the FTSE 350 Index by %.

Over the past week, Ross Group PLC's stock price performance of 0.0% has underperformed that of the FTSE 350 Index by 0.9%.

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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year
Revenues %			
Revenues Per Share %			
EBITDA %			
EPS Diluted %			
Free Cash Flow %			
Cash from Operations %			
Book Value %			

Profitability	Current	5-Year Average	10-Year Average
Gross Margin %			
EBITDA Margin %			
Pre-Tax Margin %			
Net Margin %			
Return on Equity %			
Return on Capital %			
Return on Assets %			

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Valuation Metrics

	Current	5-Year Median	10-Year Median
Price / EPS TTM			
Price / Sales			
Price / Operating Cash Flow			
Price / Book Value			

	Current	5-Year Median	10-Year Median
Earnings Yield %			
Free Cash Flow Yield %			
Dividend Yield %			
Enterprise Value / EBITDA			

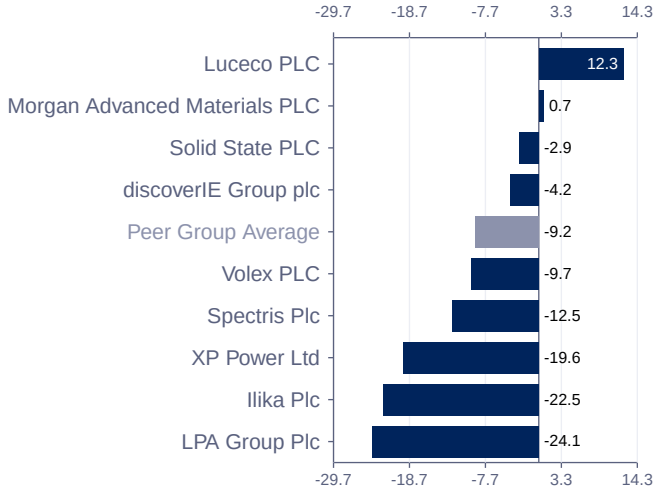
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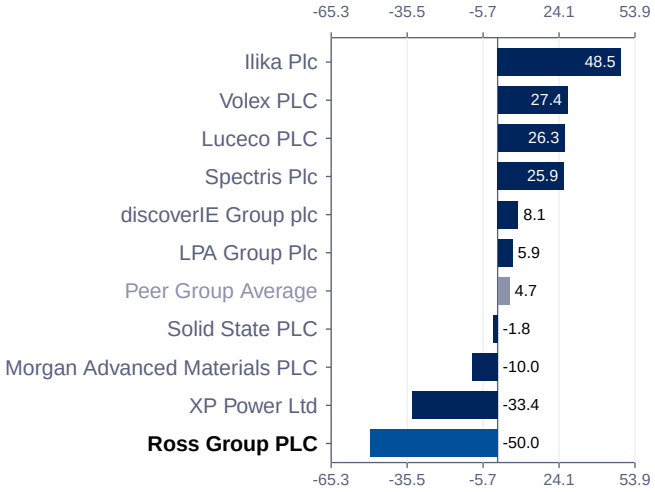
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ICB Subsector Peer Comparisons

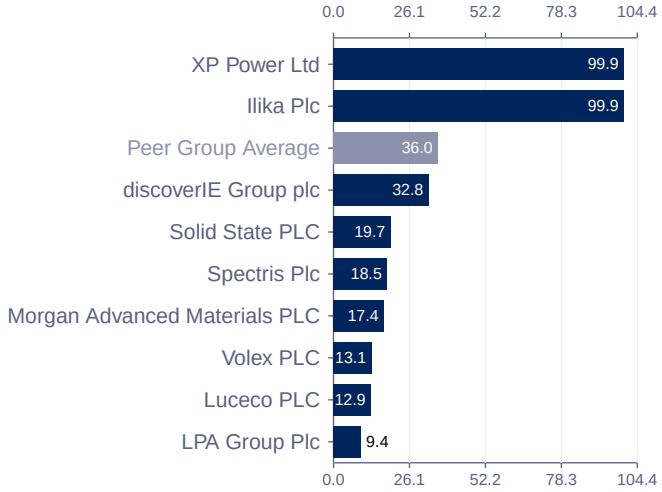
Price Change Year to Date %



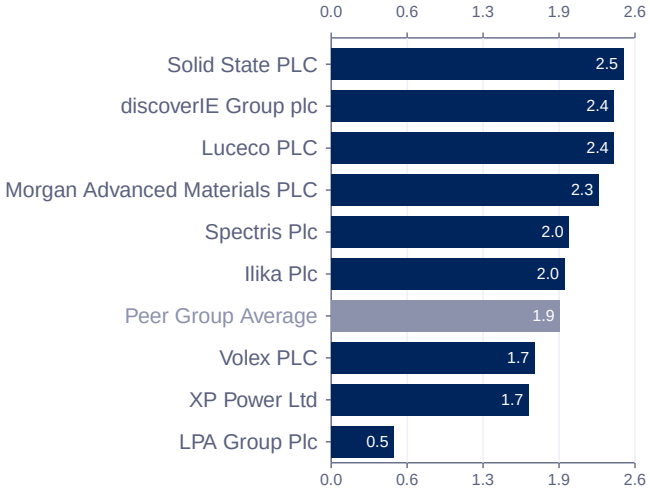
Price Change Last Calendar Year %



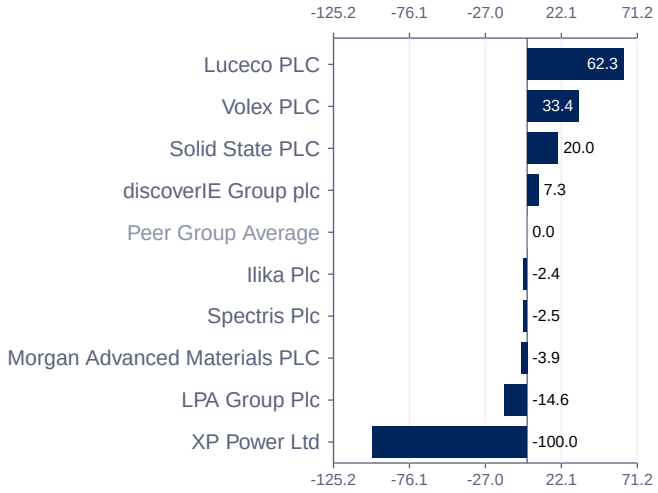
Price / EPS TTM



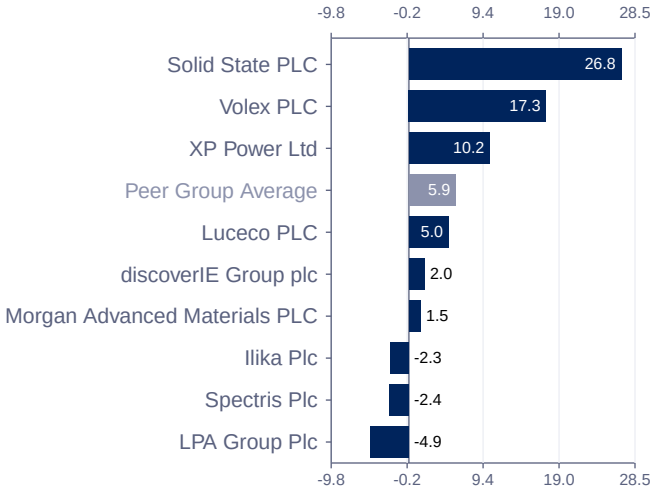
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR - Cumulative annual growth rate.
EBIT - Earnings before interest and taxes.
EBITDA - Earnings before interest, taxes, depreciation & amortization.
LFY - Last fiscal year
M - Million
LON - London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.
Revenue - Sum of the last four quarters of Revenues.
Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.
Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.
60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.
Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.
Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.
Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.
Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.
50-Day Average Price - Mean of last 50 daily closing prices.
200-Day Average Price - Mean of last 200 daily closing prices.
Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.
Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.
Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is RSI = 100 - 100 / (1 + RS) where RS = (total gains / n) / (total losses / n) and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.
Price Volatility - The standard deviation of the last 20 days of daily closing prices.
Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.
Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.
Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.
Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.
Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.
EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).
Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.
Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.
Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.
EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.
Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.
Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.
Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.
Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.
Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.
Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).
Price / Sales - Weekly Price divided by Revenues Per Share TTM.
Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).
Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.
Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.
Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.
Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.
Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.
Enterprise Value / Free Cash Flow- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.
Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.
EPS 5-Year Growth Rate % is capped at 999.9%.
Revenue 5-Year Growth Rate % is capped at 999.9%.

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