

Royal Dutch Shell Plc (RDSA:LN)



London
Stock Exchange

Energy/Integrated Oil and Gas

Price: 1,395.20 GBX

Report Date: April 13, 2021

Business Description and Key Statistics

Royal Dutch Shell is an energy company engaged in the principal aspects of the oil and gas industry. Co.'s segments are: Integrated Gas, which covers liquefied natural gas activities and the conversion of natural gas into gas-to-liquids fuels and other products, as well as the New Energies portfolio; Upstream, which combines the Upstream and Oil Sands segments; Downstream, which is engaged in oil products and chemicals manufacturing, marketing and trading activities, that turns crude oil and other feedstocks into a range of products which are moved and marketed around the world for domestic, industrial and transport use; and Corporate.

Website: www.shell.com
ICB Industry: Energy
ICB Subsector: Integrated Oil and Gas
Address: Carel van Bylandtlaan 30
 The Hague
 NLD
Employees: 86,000

	Current	YTY % Chg
Revenue LFY (M)	142,917	-47.9
Operating EPS LFY	-2.23	
Market Value (M)	108,929	
Shares Outstanding LFY (000)	7,807,423	
Book Value Per Share	14.58	
EBITDA Margin %	16.20	
Net Margin %	-12.2	
Long-Term Debt / Capital %	29.7	
Dividends and Yield TTM	0.14 - 1.02%	
Payout Ratio TTM %	0.0	
60-Day Average Volume (000)	13,620	
52-Week High & Low	1,583.60 - 900.00	
Price / 52-Week High & Low	0.88 - 1.55	

Price, Moving Averages & Volume



Royal Dutch Shell Plc is currently trading at 1,395.20 which is 3.2% below its 50 day moving average price of 1,440.65 and 10.6% above its 200 day moving average price of 1,261.13.

RDSA:LN is currently 11.9% below its 52-week high price of 1,583.60 and is 55.0% above its 52-week low price of 900.00. Over the past 52-weeks, RDSA:LN is down 7.6% while on a calendar year-to-date basis it is up 7.5%.

The Relative Strength Index (RSI) indicator for RDSA:LN is currently 39.15. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.53	-2.55	50-Day Average Price	1440.65
1-Week %	-2.13	-1.57	Price / 50-Day Average	0.97
4-Week %	-11.90	-25.26	200-Day Average Price	1261.13
52-Week %	-7.58	4.93	Price / 200-Day Average	1.11
Quarter-to-Date %	-1.32	-11.16	RSI - Relative Strength Index	39.15
Year-to-Date %	7.51		Risk Metrics	
Last Month %	-5.41		Price Volatility	47.18
Last Quarter %	8.94		Sharpe Ratio	-0.03
Last Calendar Year %	-41.93	-56.10	Sortino Ratio	-0.05

5-Year Price Performance vs. FTSE 350

Royal Dutch Shell Plc
FTSE 350 Index

Current: 0.77 CAGR: -5.1%
Current: 1.05 CAGR: 1.2%



Over the past five years, Royal Dutch Shell Plc's stock price is down 23.1% which is 28.6% below the FTSE 350 Index performance of 5.5% over the same period. Royal Dutch Shell Plc's cumulative annualized growth rate (CAGR) over the five year period has been -5.1% while that of the FTSE 350 Index has been 1.2%.

Over the past year, Royal Dutch Shell Plc's stock price performance of -7.6% has outperformed that of the FTSE 350 Index by 4.9%. On a year-to-date basis, Royal Dutch Shell Plc's stock price performance of 7.5% has outperformed the FTSE 350 Index by %.

Over the past week, Royal Dutch Shell Plc's stock price performance of -2.1% has underperformed that of the FTSE 350 Index by 1.6%.

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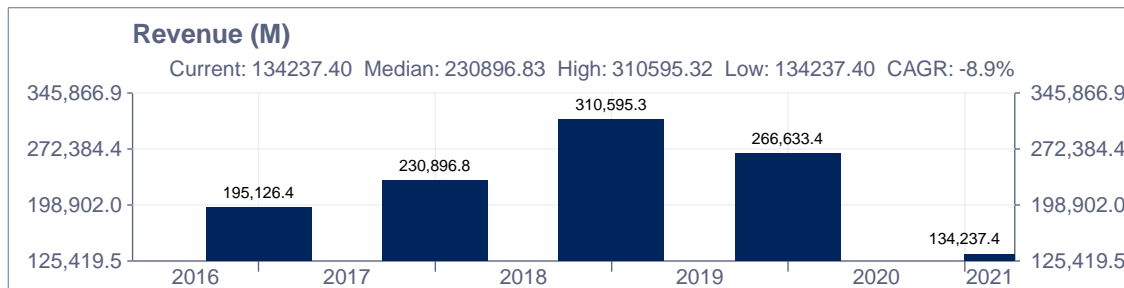
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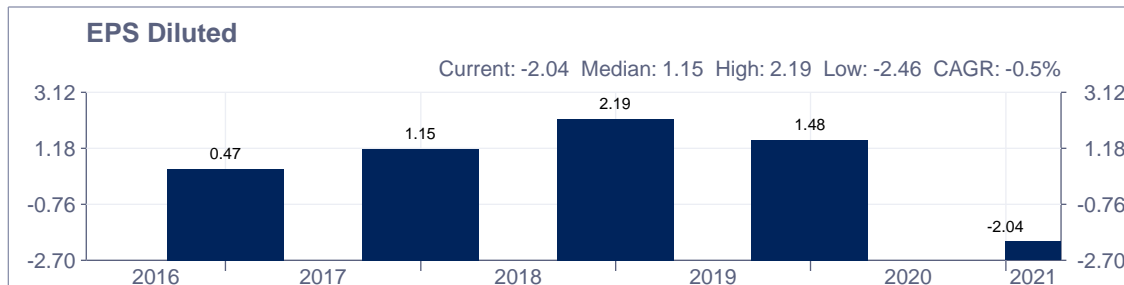
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Growth and Profitability Metrics

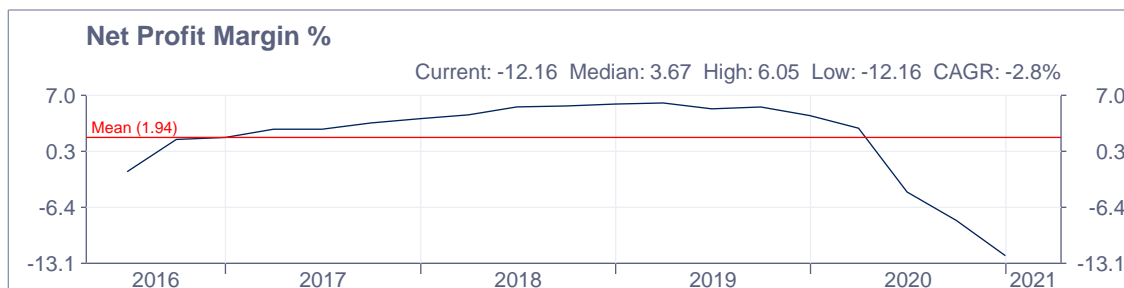
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-15.4	-4.5	-4.1	Gross Margin %	23.1	20.1	19.0
Revenues Per Share %	-13.7	-8.2	-6.4	EBITDA Margin %	16.2	15.6	14.3
EBITDA %	-14.4	2.8	-3.7	Pre-Tax Margin %	-15.2	3.2	5.5
Operating EPS %	-100.0	-100.0	-100.0	Net Margin %	-12.2	1.9	3.1
Free Cash Flow %				Return on Equity %	-13.8	4.1	7.6
Cash from Operations %	-5.1	4.7	2.7	Return on Capital %	-9.0	3.0	6.1
Book Value %	-5.5	-3.2	-0.5	Return on Assets %	-5.8	2.0	3.7



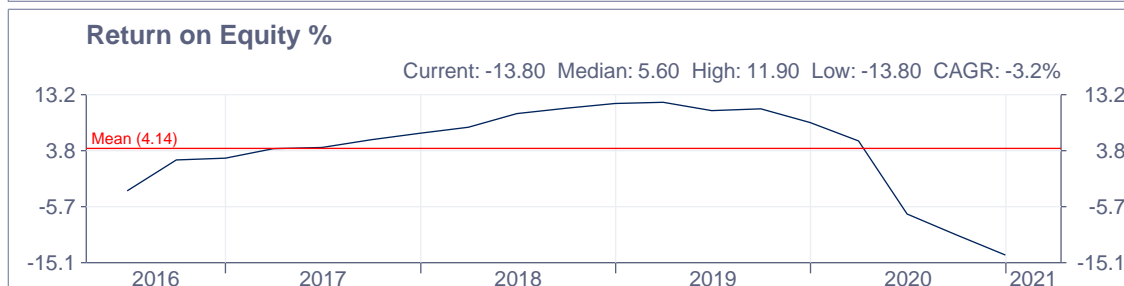
Royal Dutch Shell Plc's cumulative annualized revenue growth rate over the charted period is -8.9%. This compares to revenue growth of -47.9% last fiscal year and cumulative annualized growth of -15.4% over the past 3 years.



Royal Dutch Shell Plc's cumulative annualized EPS growth rate over the charted period is -0.5%. This compares to EPS growth of % last fiscal year and cumulative annualized growth of -100.0% over the past 3 years.



Royal Dutch Shell Plc's net profit margin last fiscal year of -12.2% is 14.1% below the period's mean net margin of 1.9%. During the charted period, the observed net profit margin high and low were 6.1% and -12.2% respectively.



Royal Dutch Shell Plc's return on equity of -13.8% is 17.9% below the period's mean return on equity of 4.1%. During the charted period, the observed ROE high and low were 11.9% and -13.8% respectively.

Royal Dutch Shell Plc (RDSA:LN)



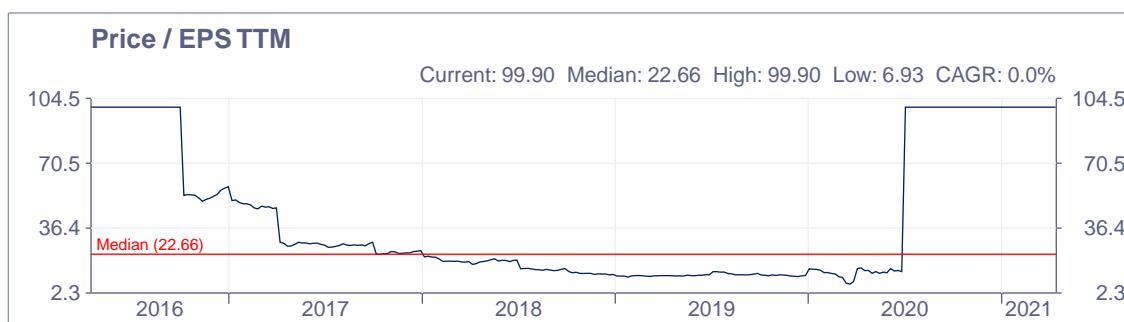
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Valuation Metrics

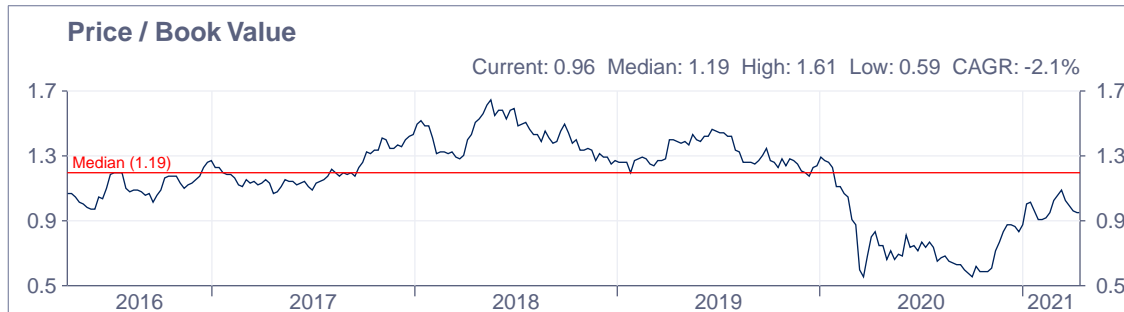
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	99.9	22.7	14.0	Earnings Yield %	-15.96	4.41	7.14
Price / Sales	0.8	0.8	0.6	Free Cash Flow Yield %			
Price / Operating Cash Flow	4.5	6.2	5.5	Dividend Yield %	1.02	7.16	7.92
Price / Book Value	1.0	1.2	1.2	Enterprise Value / EBITDA	6.2	6.2	4.8



Royal Dutch Shell Plc is trading at 99.90 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 22.66, while high and low observations have been 99.90 and 6.93.



Royal Dutch Shell Plc is trading at a Price to Sales ratio of 0.76 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.76, while high and low observations have been 0.99 and 0.31.



Royal Dutch Shell Plc is trading at a Price to Book ratio of 0.96 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.19, while high and low observations have been 1.61 and 0.59.

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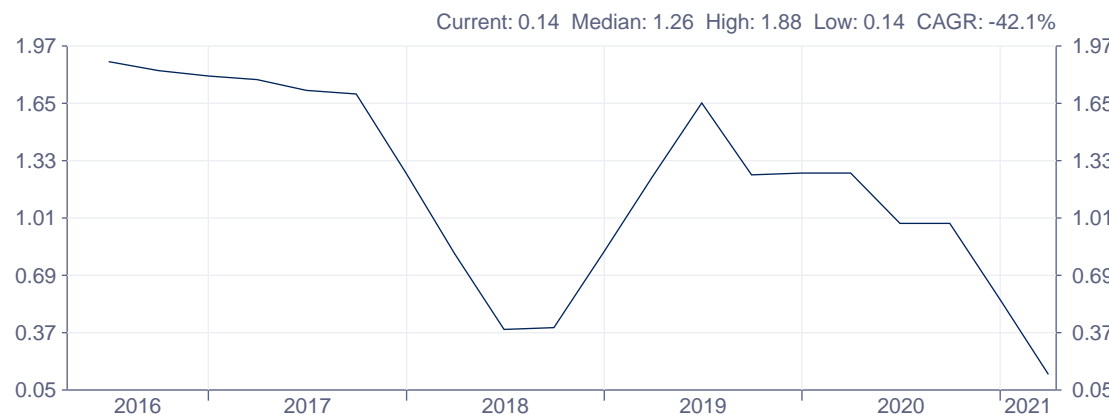
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Dividends Data

Dividends Per Share TTM	0.14	Payout Ratio TTM %	0.00%	Dividend Yield TTM %	1.02%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.000	12-11-2020	13-11-2020	16-12-2020		3RD QUARTER GROSS. DECLARED AS USD0.1665, PAYABLE IN EUR ON THE 'A' SHARES, GBP ON THE 'B'...
0.000	13-08-2020	14-08-2020	21-09-2020		2ND QUARTER GROSS. DECLARED AS USD0.16, PAYABLE IN EUR ON THE 'A' SHARES, GBP ON THE 'B'...
0.142	14-05-2020	15-05-2020	22-06-2020	EUR	1ST QUARTER GROSS. DECLARED IN USD0.16, PAYABLE IN EUR ON THE 'A' SHARES, GBP ON THE 'B'...
0.419	13-02-2020	14-02-2020	23-03-2020	EUR	4TH QUARTER GROSS. DECLARED IN USD, PAYABLE IN EUR ON THE 'A' SHARES, GBP ON THE 'B' SHARES.
0.423	14-11-2019	15-11-2019	18-12-2019	EUR	3RD QUARTER GROSS. DECLARED IN USD, PAYABLE IN EUR ON THE 'A' SHARES, GBP ON THE 'B' SHARES.
0.000	15-08-2019	16-08-2019	23-09-2019		2ND QUARTER GROSS. DECLARED AS USD0.47, PAYABLE IN EUR ON THE 'A' SHARES, GBP ON THE 'B'...
0.415	16-05-2019	17-05-2019	24-06-2019	EUR	1ST QUARTER GROSS. DECLARED AS USD0.47, PAYABLE IN EUR ON THE 'A' SHARES, GBP ON THE 'B'...
0.418	14-02-2019	15-02-2019	25-03-2019	EUR	4TH QUARTER GROSS. DECLARED AS USD0.47, PAYABLE IN EUR ON THE 'A' SHARES, GBP ON THE 'B'...
0.412	15-11-2018	16-11-2018	19-12-2018	EUR	3RD QUARTER GROSS. DECLARED AS USD0.47, PAYABLE IN EUR ON THE 'A' SHARES, GBP ON THE 'B'...
0.405	09-08-2018	10-08-2018	17-09-2018	EUR	2ND QUARTER GROSS. DECLARED AS USD0.47, PAYABLE AS EUR0.4048 ON THE 'A' SHARES, GBP0.365...
0.000	10-05-2018	11-05-2018	18-06-2018		1ST QUARTER GROSS. DECLARED AS USD0.47, PAYABLE IN EUR ON THE 'A' SHARES, GBP ON THE 'B'...
0.000	15-02-2018	16-02-2018	26-03-2018		4TH QUARTER GROSS. DECLARED AS US0.47, PAYABLE IN EUR ON THE 'A' SHARES, GBP ON THE 'B' SHARES.

Dividend Growth and Yield

Dividends Per Share TTM



Royal Dutch Shell Plc's trailing 12-month dividend per share is 0.14 and its dividend has grown at a cumulative annualized rate of -42.1% over the charted period. This compares to dividend growth of -88.70% over the past year and cumulative annualized growth of -44.10% over the past 3 years.

Dividend Yield TTM %



Royal Dutch Shell Plc's current dividend yield is 1.02% based on trailing 12 month dividends. The current yield is below the historically observed median of 7.15% and, over the charted time period, the observed high yield has been 11.83% and the observed low yield has been 1.01%.

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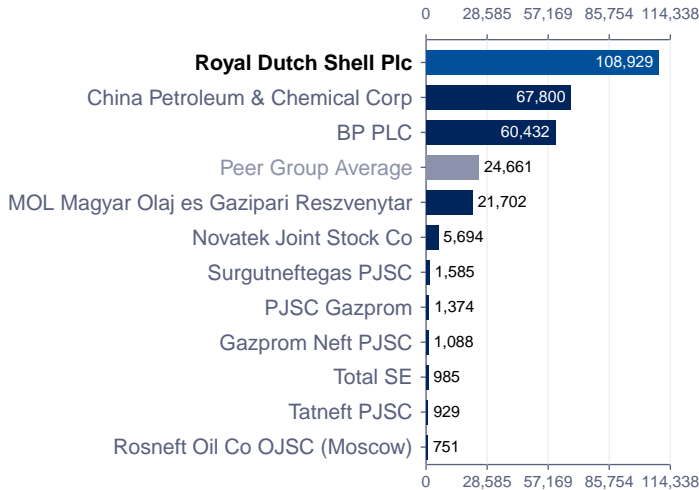
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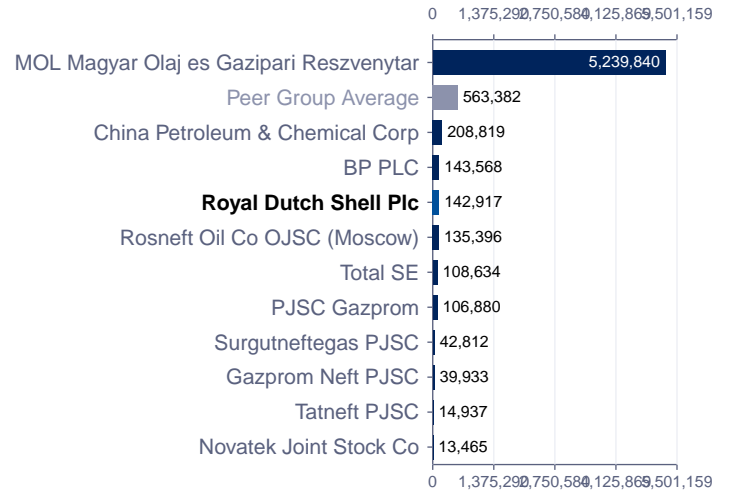
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ICB Subsector Peer Comparisons

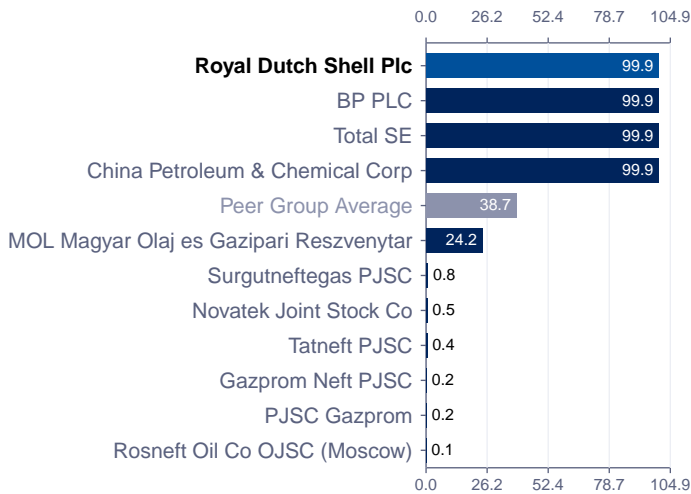
Market Value (M)



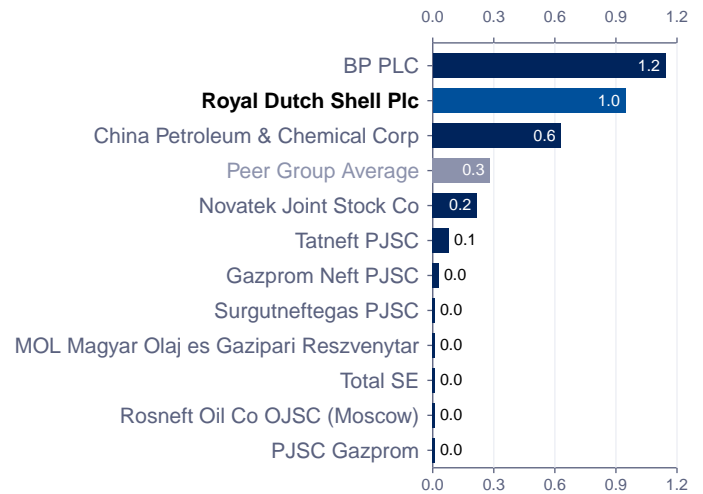
Revenue LFY (M)



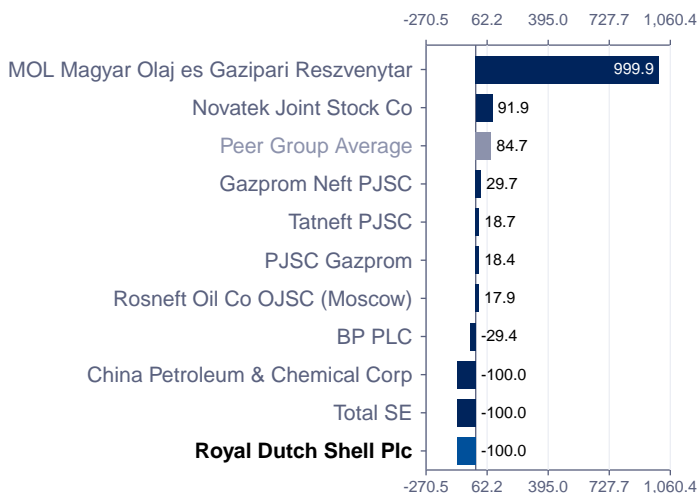
Price / EPS TTM



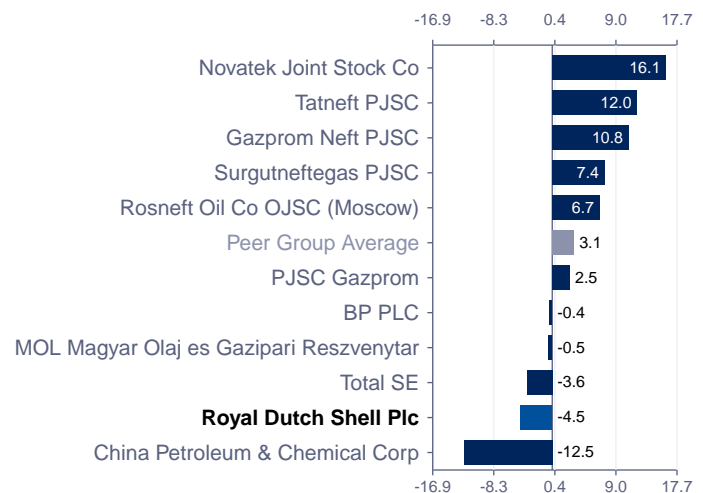
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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