

Shell plc (SHEL:LN)



London
Stock Exchange

Energy/Integrated Oil and Gas

Price: 2,560.50

Report Date: March 18, 2024

Business Description and Key Statistics

Shell plc is an energy and petrochemical company. It specializes in exploration, production, refining and marketing of oil and natural gas, and the manufacturing and marketing of chemicals. Its segments include Integrated Gas, Upstream, Marketing, Chemicals and Products, Renewable and Energy Solutions, and Corporate. The Integrated Gas segment offers liquefied natural gas, conversion of natural gas into gas-to-liquids fuels and other products. The Upstream segment includes exploration and extraction of crude oil, natural gas and natural gas liquids. The Marketing segment includes mobility, lubricants, and sectors and decarbonization businesses. The Chemicals and Products segment includes chemicals manufacturing plants with their marketing network, and refineries which turn crude oil and other feedstocks into a range of oil products. The Renewables and Energy Solutions segment offers power activities, comprising electricity generation, marketing and trading of power and pipeline gas.

Website: <https://www.shell.com/>

ICB Industry: Energy

ICB Subsector: Integrated Oil and Gas

Address: Shell Centre, 2 York Road
LONDON SE1 7NA
GBR

Employees: 103,000

	Current	YTY % Chg
Revenue LFY (M)	316,620	-17.0
EPS Diluted LFY	2.85	-50.5
Market Value (M)	167,050	
Shares Outstanding LFY (000)	6,524,109	
Book Value Per Share	28.60	
EBITDA Margin %	22.20	
Net Margin %	6.1	
Long-Term Debt / Capital %	27.5	
Dividends and Yield TTM	1.19 - 4.50%	
Payout Ratio TTM %	40.4	
60-Day Average Volume (000)	16,886	
52-Week High & Low	2,772.50 - 2,200.50	
Price / 52-Week High & Low	0.92 - 1.16	

Price, Moving Averages & Volume



Shell plc is currently trading at 2,560.50 which is 3.8% above its 50 day moving average price of 2,466.74 and 2.9% above its 200 day moving average price of 2,489.21.

SHEL:LN is currently 7.6% below its 52-week high price of 2,772.50 and is 16.4% above its 52-week low price of 2,200.50. Over the past 52-weeks, SHEL:LN is up 15.7% while on a calendar year-to-date basis it is down 0.4%.

The Relative Strength Index (RSI) indicator for SHEL:LN is currently 65.19. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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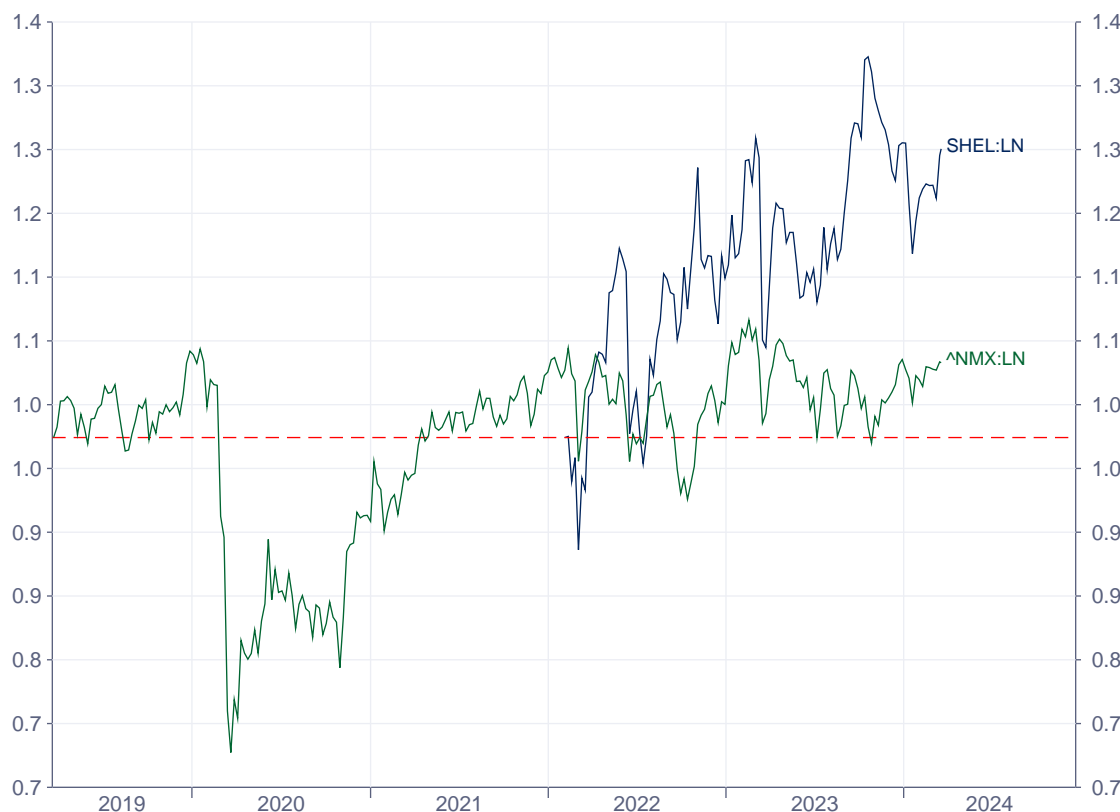
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.47	0.54	50-Day Average Price	2466.74
1-Week %	3.56	3.00	Price / 50-Day Average	1.04
4-Week %	2.09	1.96	200-Day Average Price	2489.21
52-Week %	15.65	10.34	Price / 200-Day Average	1.03
Quarter-to-Date %	-0.43	-0.16	RSI - Relative Strength Index	65.19
Year-to-Date %	-0.43	-0.16	Risk Metrics	
Last Month %	0.41	0.64	Price Volatility	31.07
Last Quarter %	-1.32	-3.80	Sharpe Ratio	
Last Calendar Year %	10.55	6.67	Sortino Ratio	

5-Year Price Performance vs. FTSE 350

Shell plc
FTSE 350 Index

Current: 1.26 CAGR: 11.4%
Current: 1.07 CAGR: 1.3%



Over the past five years, Shell plc's stock price is up 25.7% which is 19.0% above the FTSE 350 Index performance of 6.7% over the same period. Shell plc's cumulative annualized growth rate (CAGR) over the five year period has been 11.4% while that of the FTSE 350 Index has been 1.3%.

Over the past year, Shell plc's stock price performance of 15.7% has outperformed that of the FTSE 350 Index by 10.3%. On a year-to-date basis, Shell plc's stock price performance of -0.4% has outperformed the FTSE 350 Index by 0.2%.

Over the past week, Shell plc's stock price performance of 3.6% has outperformed that of the FTSE 350 Index by 3.0%.

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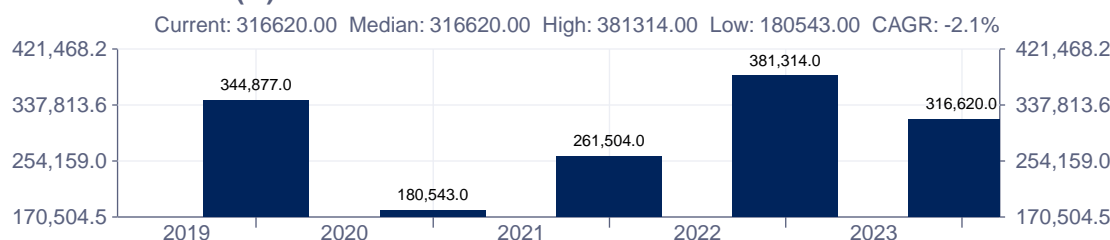
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Growth and Profitability Metrics

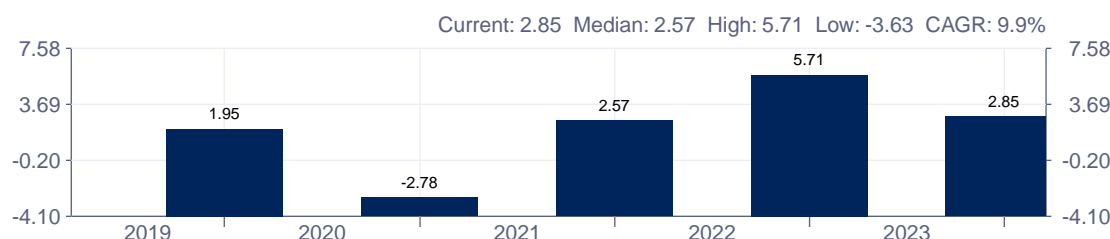
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	20.6	-4.0	-3.5	Gross Margin %	24.8	22.5	19.6
Revenues Per Share %	26.3	0.0	-4.2	EBITDA Margin %	22.2	20.9	16.7
EBITDA %	8.9	5.5	3.8	Pre-Tax Margin %	10.3	6.9	5.8
EPS Diluted %	999.9	0.2	0.9	Net Margin %	6.1	4.0	3.6
Free Cash Flow %	26.9	5.0	58.1	Return on Equity %	10.0	8.3	7.1
Cash from Operations %	16.7	0.4	3.0	Return on Capital %	7.3	6.0	5.2
Book Value %	12.9	3.3	0.0	Return on Assets %	4.7	3.8	3.3

Revenue (M)



Shell plc's cumulative annualized revenue growth rate over the charted period is -2.1%. This compares to cumulative annualized growth of 20.6% over the past 3 years.

EPS Diluted



Shell plc's cumulative annualized EPS growth rate over the charted period is 9.9%. This compares to cumulative annualized growth of 999.9% over the past 3 years.

Net Profit Margin %



Shell plc's net profit margin of 6.1% is 2.1% above the period's mean net margin of 4.0%. During the charted period, the observed net profit margin high and low were 11.9% and -12.0% respectively.

Return on Equity %



Shell plc's return on equity of 10.0% is 1.7% above the period's mean return on equity of 8.3%. During the charted period, the observed ROE high and low were 23.7% and -13.4% respectively.

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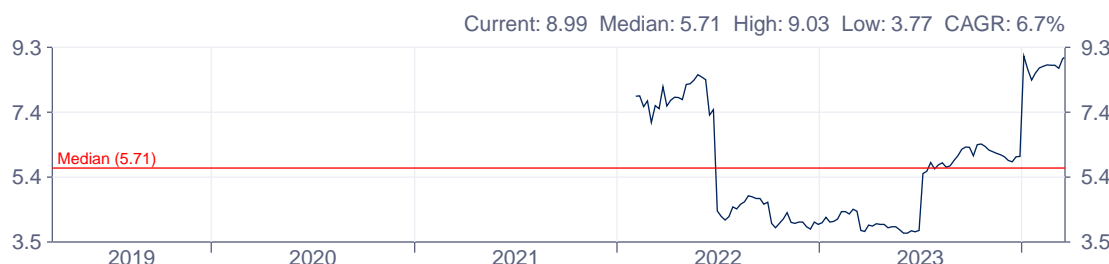
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Valuation Metrics

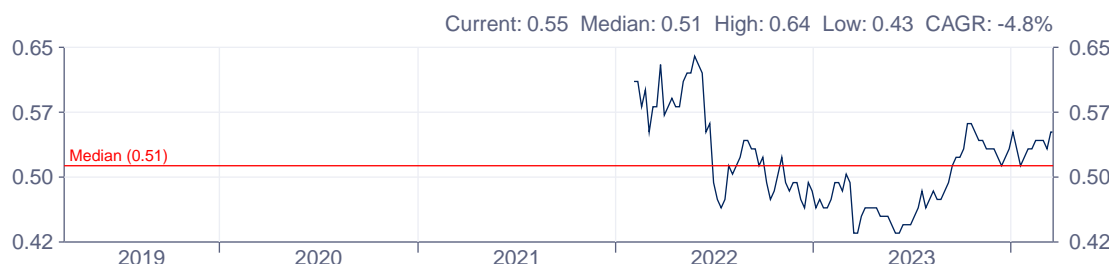
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	9.0			Earnings Yield %	11.12		
Price / Sales	0.6			Free Cash Flow Yield %	17.92		
Price / Operating Cash Flow	3.4			Dividend Yield %	4.50		
Price / Book Value	0.9			Enterprise Value / EBITDA	3.0		

Price / EPS TTM



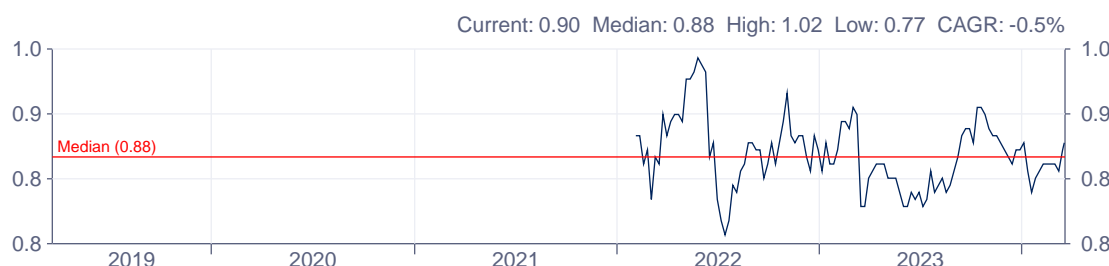
Shell plc is trading at 8.99 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 5.71, while high and low observations have been 9.03 and 3.77.

Price / Sales



Shell plc is trading at a Price to Sales ratio of 0.55 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.51, while high and low observations have been 0.64 and 0.43.

Price / Book Value



Shell plc is trading at a Price to Book ratio of 0.90 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 0.88, while high and low observations have been 1.02 and 0.77.

Free Cash Flow Yield %



Shell plc has a Free Cash Flow Yield of 17.92% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 21.88%, while high and low observations have been 28.09 and 15.86.

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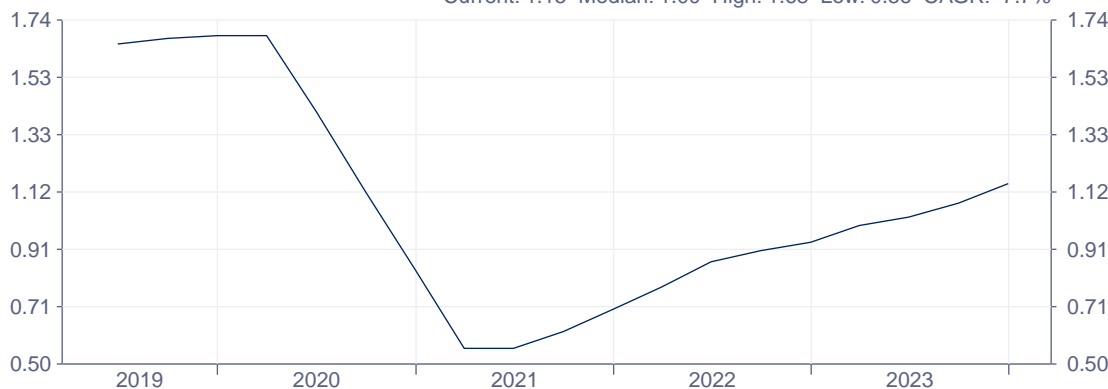
Dividends Data

Dividends Per Share TTM		1.19	Payout Ratio TTM %		40.41%	Dividend Yield TTM %		4.50%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.315	15-02-2024	16-02-2024	25-03-2024	EUR				
0.307	16-11-2023	17-11-2023	20-12-2023	EUR				
0.305	10-08-2023	11-08-2023	18-09-2023	EUR				
0.268	18-05-2023	19-05-2023	26-06-2023	EUR				
0.272	16-02-2023	17-02-2023	27-03-2023	EUR				
0.240	10-11-2022	11-11-2022	19-12-2022	EUR				
0.250	11-08-2022	12-08-2022	20-09-2022	EUR				
0.235	19-05-2022	20-05-2022	27-06-2022	EUR				
0.218	17-02-2022	18-02-2022	28-03-2022	EUR				
0.212	11-11-2021	12-11-2021	20-12-2021	EUR				
0.202	12-08-2021	13-08-2021	20-09-2021	EUR				
0.143	13-05-2021	14-05-2021	21-06-2021	EUR				

Dividend Growth and Yield

Dividends Per Share TTM

Current: 1.15 Median: 1.00 High: 1.68 Low: 0.56 CAGR: -7.7%



Shell plc's trailing 12-month dividend per share is 1.15 and its dividend has grown at a cumulative annualized rate of -7.7% over the charted period. This compares to dividend growth of 19.90% over the past year and cumulative annualized growth of 29.10% over the past 3 years.

Dividend Yield TTM %

Current: 4.50 Median: 4.01 High: 4.86 Low: 3.26 CAGR: 13.8%



Shell plc's current dividend yield is 4.50% based on trailing 12 month dividends. The current yield is above the historically observed median of 4.01% and, over the charted time period, the observed high yield has been 4.86% and the observed low yield has been 3.26%.

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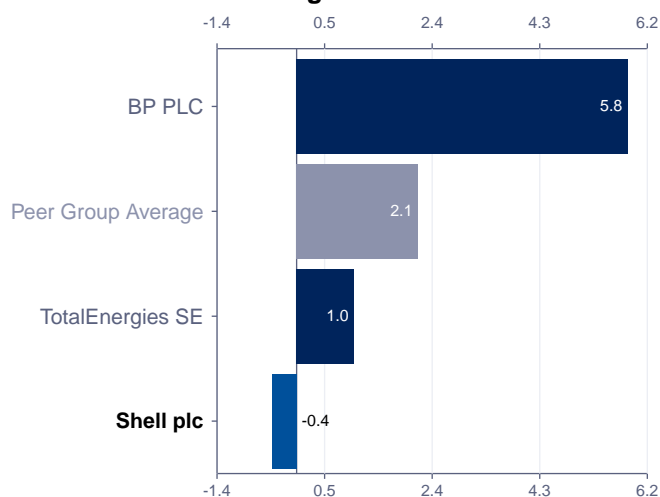
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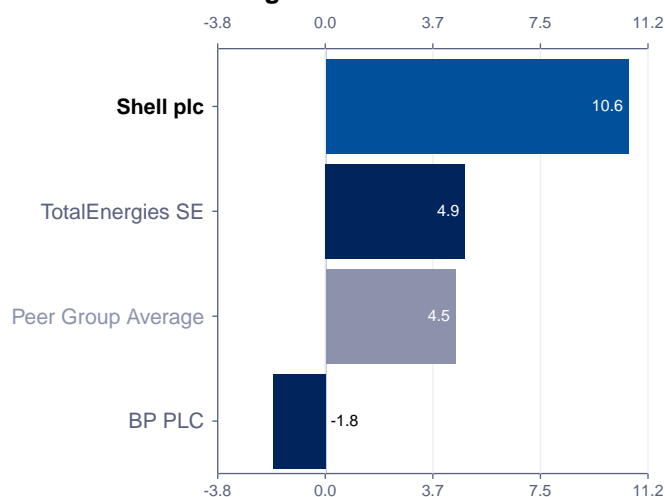
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ICB Subsector Peer Comparisons

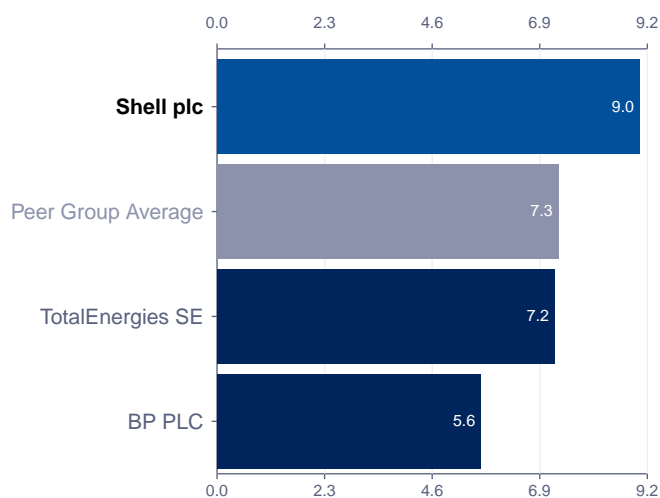
Price Change Year to Date %



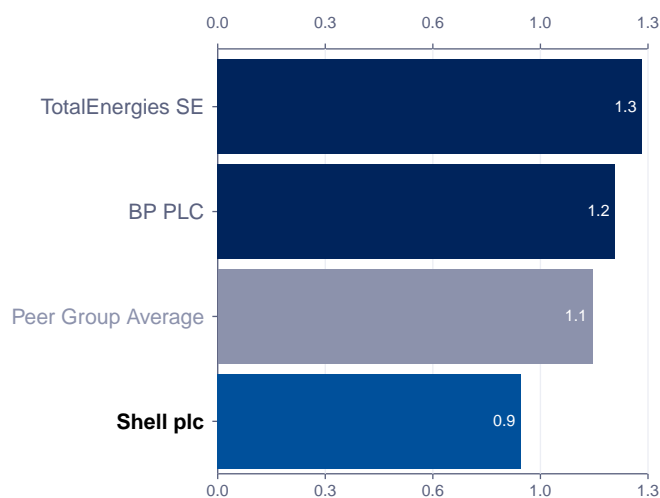
Price Change Last Calendar Year %



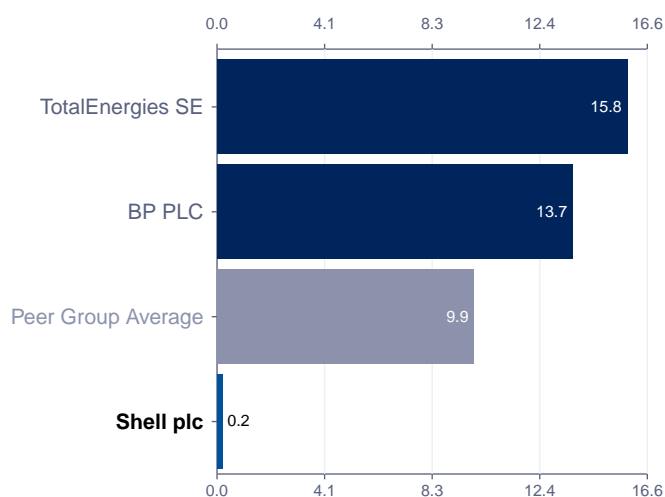
Price / EPS TTM



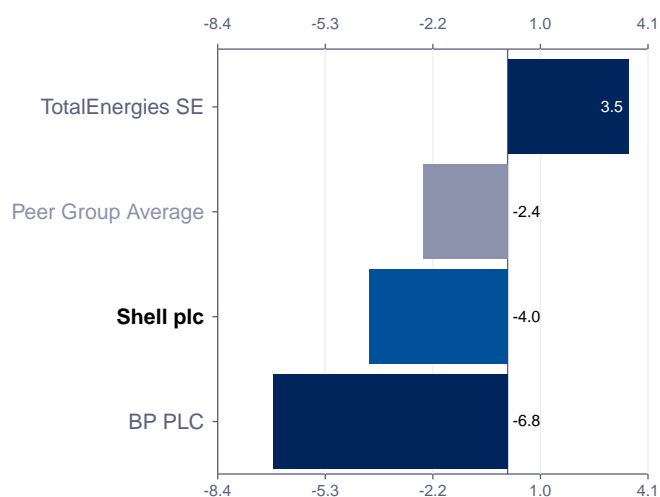
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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