

# Sage Group Plc (The) (SGE:LN)



**London**  
Stock Exchange

Technology/Software

Price: 652.60 GBX

Report Date: April 13, 2021

## Business Description and Key Statistics

Sage Group is a provider in technology that provides businesses with the visibility and flexibility to manage finances, operations and people. Working alongside its partners, Co. delivers cloud technology and support. Co.'s cloud connected and hybrid solutions include Sage X3, Sage 200cloud and Sage 50cloud. Co.'s cloud native solutions include Sage Intacct, Sage People, Sage Accounting, Sage Payroll and CakeHR. Sage Payroll is a payroll and human resources software for small businesses and it helps Co.'s customers to manage their payroll with an online payroll system; compliant and connected to the cloud. Co.'s segments are: Northern Europe, Central and Southern Europe and North America.

**Website:** www.sage.com

**ICB Industry:** Technology

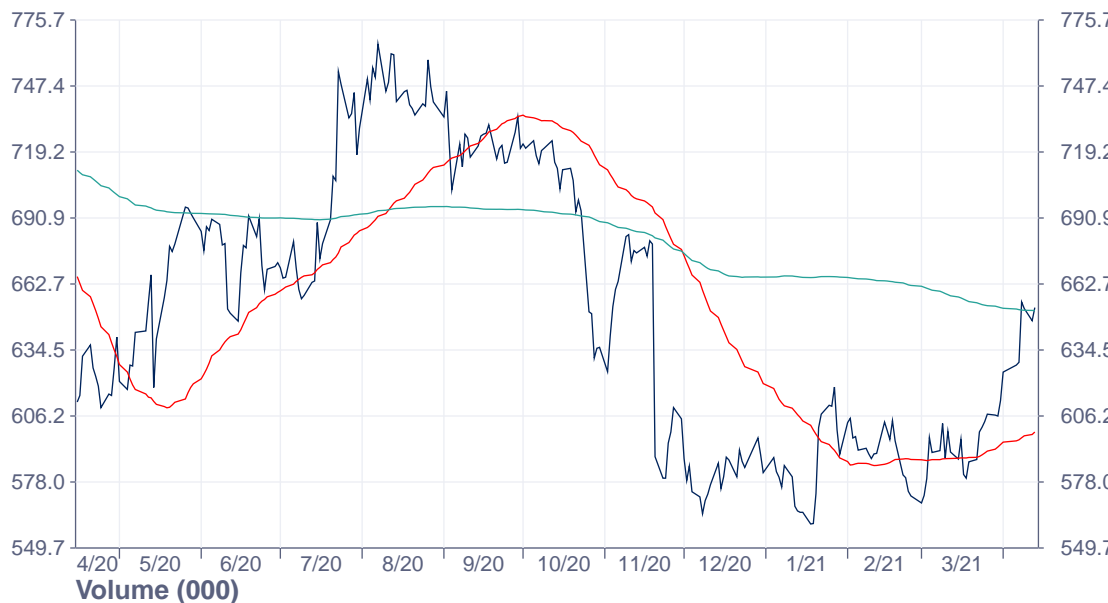
**ICB Subsector:** Software

**Address:** North Park  
Newcastle upon Tyne  
GBR

**Employees:** 12,506

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	1,903	-1.7
<b>Operating EPS LFY</b>	0.28	15.9
<b>Market Value (M)</b>	7,133	
<b>Shares Outstanding LFY (000)</b>	1,092,945	
<b>Book Value Per Share</b>	1.51	
<b>EBITDA Margin %</b>	28.50	
<b>Net Margin %</b>	16.2	
<b>Long-Term Debt / Capital %</b>	34.7	
<b>Dividends and Yield TTM</b>	0.06 - 0.91%	
<b>Payout Ratio TTM %</b>	60.6	
<b>60-Day Average Volume (000)</b>	3,222	
<b>52-Week High &amp; Low</b>	765.40 - 560.00	
<b>Price / 52-Week High &amp; Low</b>	0.85 - 1.17	

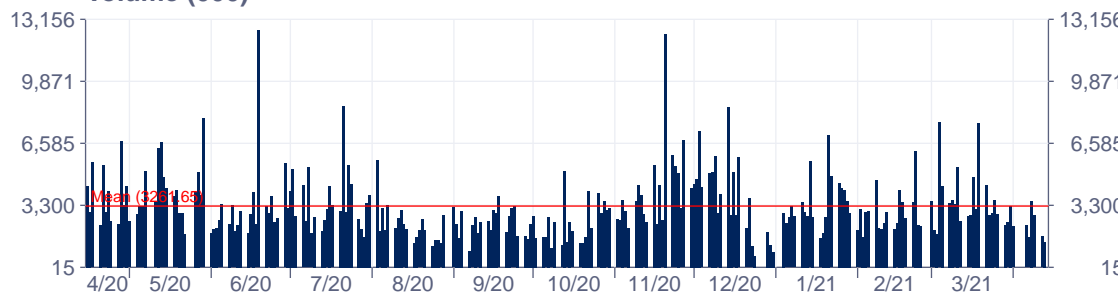
## Price, Moving Averages & Volume



Sage Group Plc (The) is currently trading at 652.60 which is 8.9% above its 50 day moving average price of 599.35 and 0.2% above its 200 day moving average price of 651.31.

SGE:LN is currently 14.7% below its 52-week high price of 765.40 and is 16.5% above its 52-week low price of 560.00. Over the past 52-weeks, SGE:LN is up 6.2% while on a calendar year-to-date basis it is up 12.1%.

The Relative Strength Index (RSI) indicator for SGE:LN is currently 72.51. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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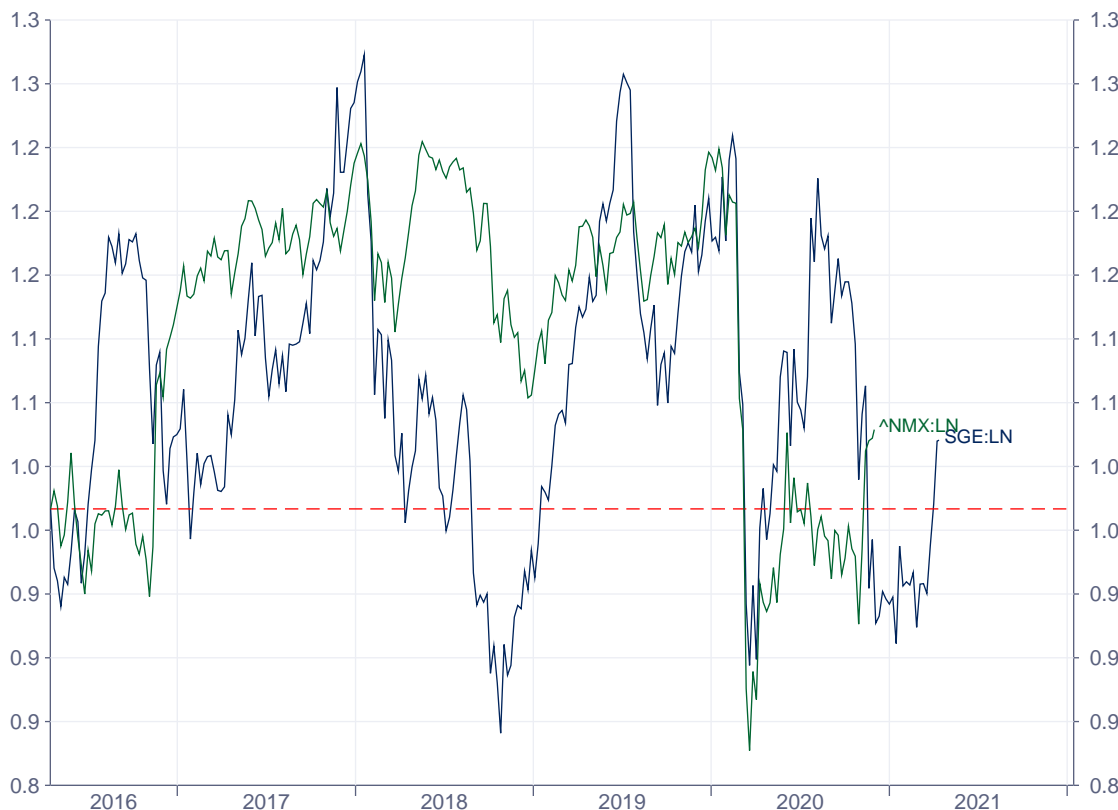
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.87	-1.15	50-Day Average Price	599.35
1-Week %	3.92	4.48	Price / 50-Day Average	1.09
4-Week %	10.46	-2.90	200-Day Average Price	651.31
52-Week %	6.15	18.66	Price / 200-Day Average	1.00
Quarter-to-Date %	6.49	-3.35	RSI - Relative Strength Index	72.51
Year-to-Date %	12.13		<b>Risk Metrics</b>	
Last Month %	7.13		Price Volatility	24.67
Last Quarter %	5.29		Sharpe Ratio	0.02
Last Calendar Year %	-22.30	-36.47	Sortino Ratio	0.03

## 5-Year Price Performance vs. FTSE 350

Sage Group Plc (The)  
FTSE 350 Index

Current: 1.05 CAGR: 0.9%  
Current: 1.05 CAGR: 1.2%



Over the past five years, Sage Group Plc (The)'s stock price is up 4.8% which is 0.7% below the FTSE 350 Index performance of 5.5% over the same period. Sage Group Plc (The)'s cumulative annualized growth rate (CAGR) over the five year period has been 0.9% while that of the FTSE 350 Index has been 1.2%.

Over the past year, Sage Group Plc (The)'s stock price performance of 6.2% has outperformed that of the FTSE 350 Index by 18.7%. On a year-to-date basis, Sage Group Plc (The)'s stock price performance of 12.1% has outperformed the FTSE 350 Index by %.

Over the past week, Sage Group Plc (The)'s stock price performance of 3.9% has outperformed that of the FTSE 350 Index by 4.5%.

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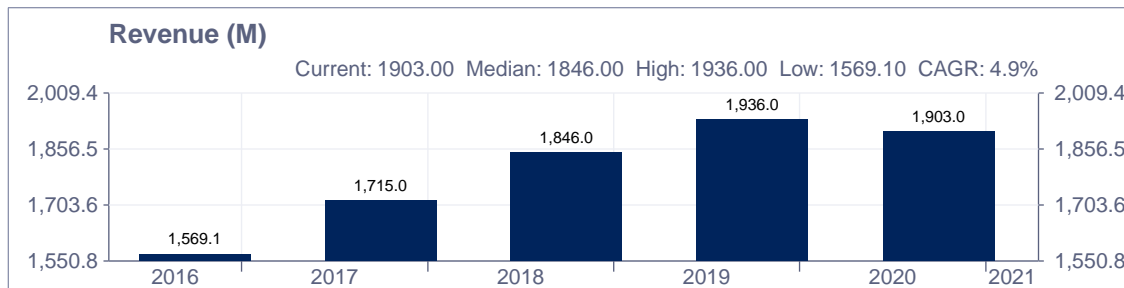
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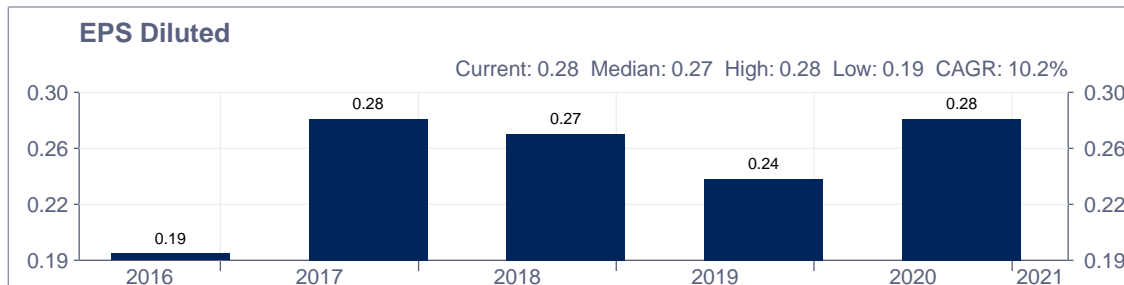
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## Growth and Profitability Metrics

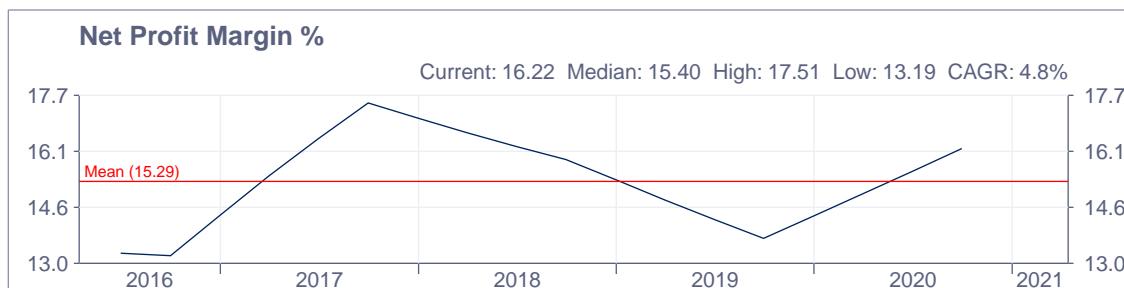
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	3.5	5.8	2.9	Gross Margin %	93.4	93.2	93.6
Revenues Per Share %	3.1	5.7	4.2	EBITDA Margin %	28.5	25.0	26.3
EBITDA %	10.1	9.5	3.2	Pre-Tax Margin %	19.6	19.5	19.9
Operating EPS %	0.5	9.4	4.5	Net Margin %	16.2	15.3	17.7
Free Cash Flow %	11.5	5.0	3.1	Return on Equity %	19.9	23.0	23.7
Cash from Operations %	10.4	5.2	1.7	Return on Capital %	13.8	14.3	16.4
Book Value %	11.9	13.6	1.4	Return on Assets %	9.0	9.1	10.3



Sage Group Plc (The)'s cumulative annualized revenue growth rate over the charted period is 4.9%. This compares to revenue growth of -1.7% last fiscal year and cumulative annualized growth of 3.5% over the past 3 years.



Sage Group Plc (The)'s cumulative annualized EPS growth rate over the charted period is 10.2%. This compares to EPS growth of 15.9% last fiscal year and cumulative annualized growth of 0.5% over the past 3 years.



Sage Group Plc (The)'s net profit margin last fiscal year of 16.2% is 0.9% above the period's mean net margin of 15.3%. During the charted period, the observed net profit margin high and low were 17.5% and 13.2% respectively.



Sage Group Plc (The)'s return on equity of 19.9% is 3.1% below the period's mean return on equity of 23.0%. During the charted period, the observed ROE high and low were 27.7% and 19.2% respectively.

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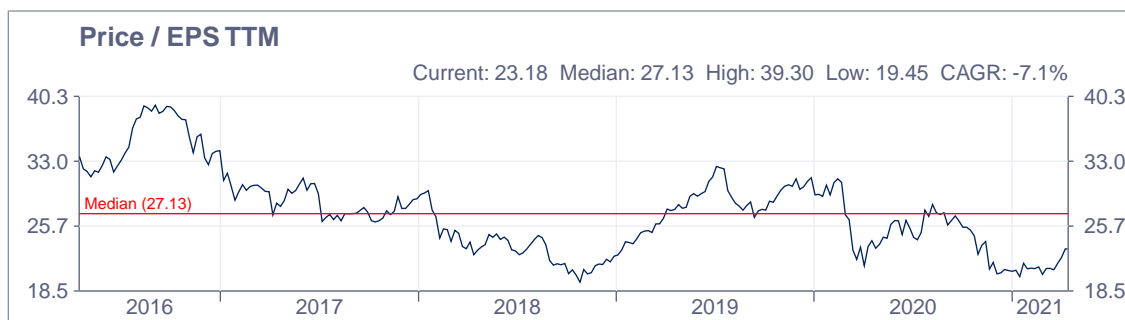
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## Valuation Metrics

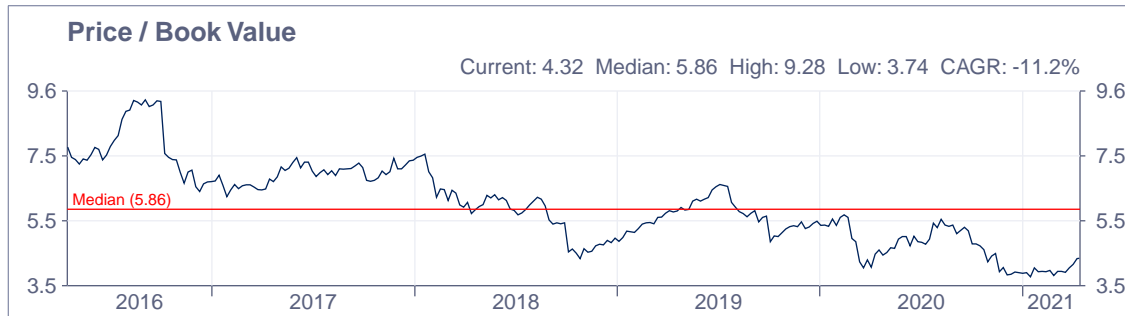
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
<b>Price / EPS TTM</b>	23.2	27.1	26.8	<b>Earnings Yield %</b>	4.92	3.67	3.71
<b>Price / Sales</b>	3.8	4.2	4.0	<b>Free Cash Flow Yield %</b>	5.34	4.92	5.05
<b>Price / Operating Cash Flow</b>	16.0	21.8	21.6	<b>Dividend Yield %</b>	0.91	2.27	2.38
<b>Price / Book Value</b>	4.3	5.9	5.8	<b>Enterprise Value / EBITDA</b>	13.3	17.8	16.9



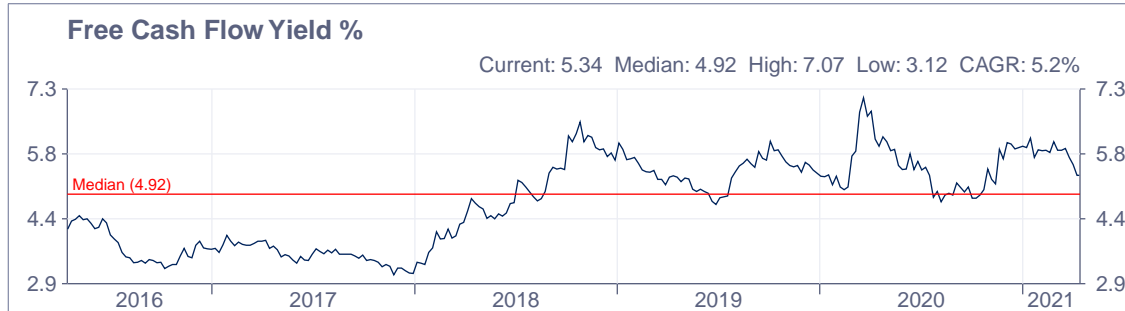
Sage Group Plc (The) is trading at 23.18 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 27.13, while high and low observations have been 39.30 and 19.45.



Sage Group Plc (The) is trading at a Price to Sales ratio of 3.76 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 4.15, while high and low observations have been 5.21 and 3.09.



Sage Group Plc (The) is trading at a Price to Book ratio of 4.32 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 5.86, while high and low observations have been 9.28 and 3.74.



Sage Group Plc (The) has a Free Cash Flow Yield of 5.34% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 4.92%, while high and low observations have been 7.07 and 3.12.

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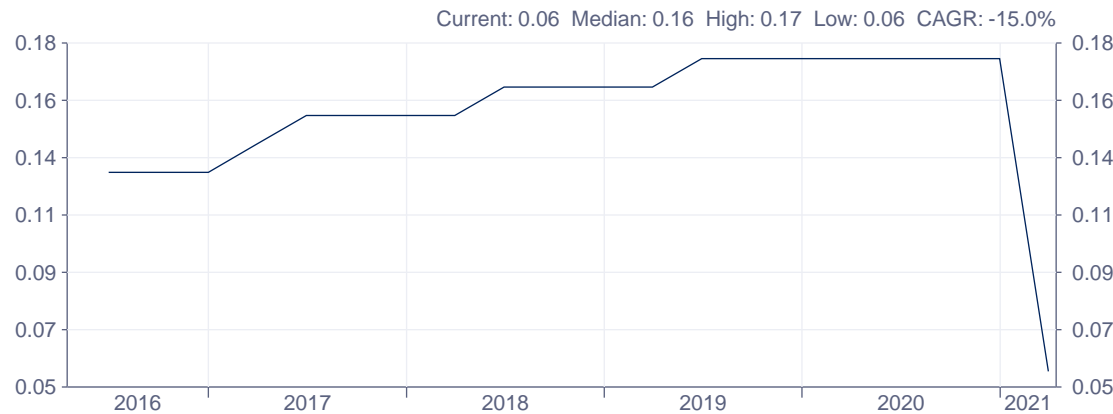
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## Dividends Data

Dividends Per Share TTM		0.06	Payout Ratio TTM %		60.57%	Dividend Yield TTM %		0.91%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.059	21-05-2020	22-05-2020	12-06-2020	GBP	INTERIM GROSS			
0.111	06-02-2020	07-02-2020	02-03-2020	GBP	FINAL GROSS			
0.058	30-05-2019	31-05-2019	14-06-2019	GBP	INTERIM GROSS			
0.109	07-02-2019	08-02-2019	01-03-2019	GBP	FINAL GROSS			
0.057	10-05-2018	11-05-2018	01-06-2018	GBP	INTERIM GROSS			
0.102	08-02-2018	09-02-2018	02-03-2018	GBP	FINAL GROSS			
0.052	11-05-2017	12-05-2017	02-06-2017	GBP	INTERIM GROSS			
0.094	09-02-2017	10-02-2017	03-03-2017	GBP	FINAL GROSS			
0.048	12-05-2016	13-05-2016	03-06-2016	GBP	INTERIM GROSS			
0.087	11-02-2016	12-02-2016	04-03-2016	GBP	FINAL NET			
0.045	14-05-2015	15-05-2015	05-06-2015	GBP	INTERIM NET			

## Dividend Growth and Yield

### Dividends Per Share TTM



Sage Group Plc (The)'s trailing 12-month dividend per share is 0.06 and its dividend has grown at a cumulative annualized rate of -15.0% over the charted period. This compares to dividend growth of -64.90% over the past year and cumulative annualized growth of -27.30% over the past 3 years.

### Dividend Yield TTM %



Sage Group Plc (The)'s current dividend yield is 0.91% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.27% and, over the charted time period, the observed high yield has been 3.03% and the observed low yield has been 0.91%.

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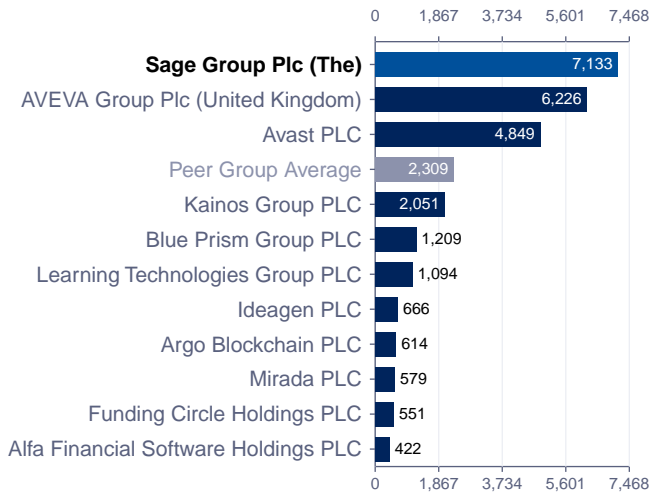
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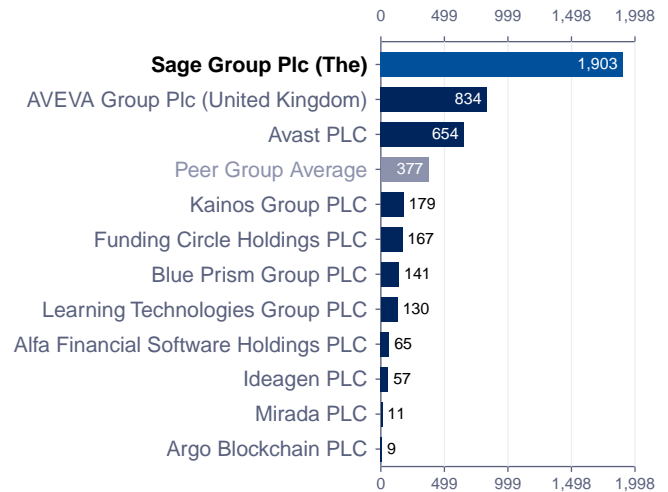
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## ICB Subsector Peer Comparisons

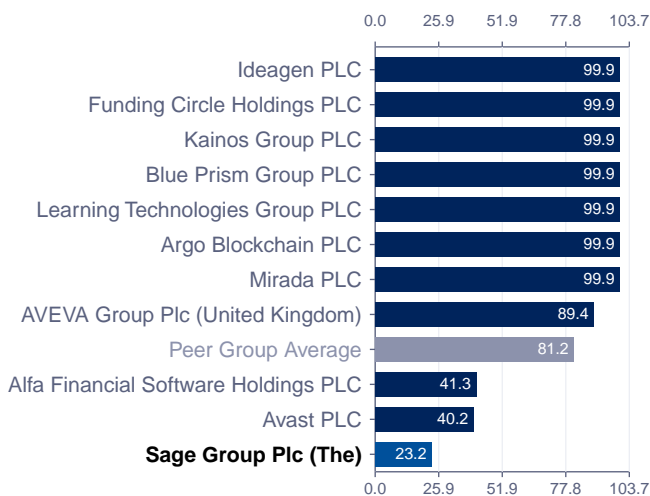
### Market Value (M)



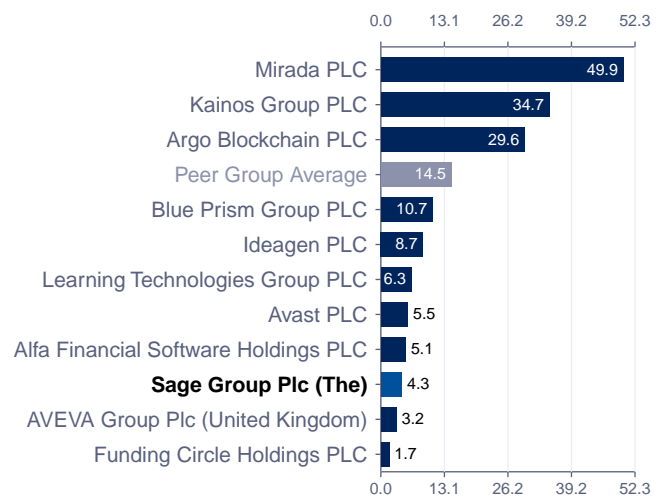
### Revenue LFY (M)



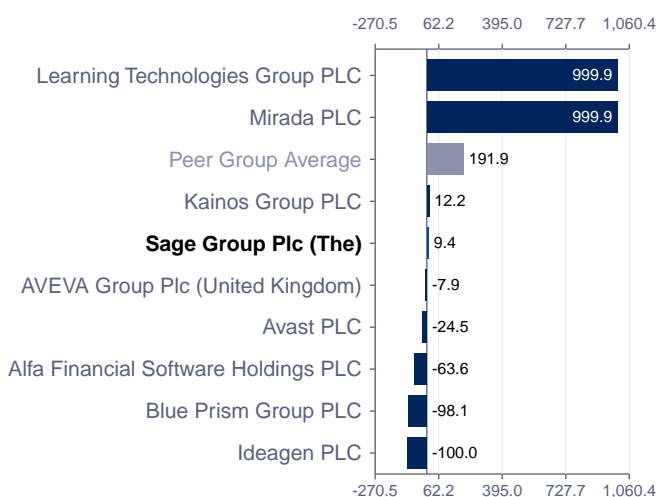
### Price / EPS TTM



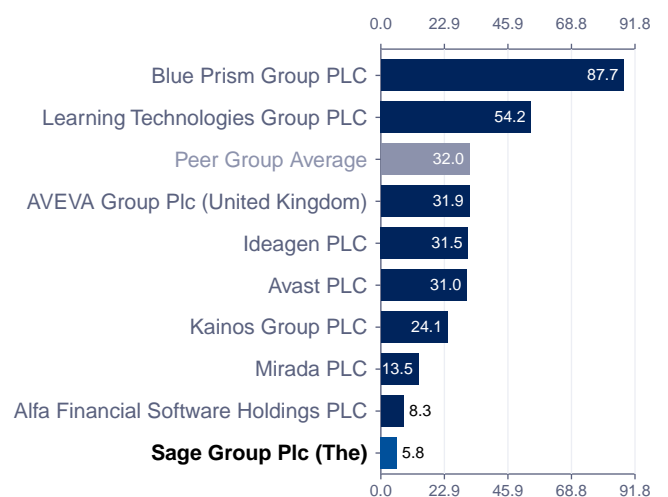
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n = \text{number of RSI periods}$ . In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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