

Sage Group Plc (The) (SGE:LN)



London
Stock Exchange

Technology/Software

Price: 1,263.50

Report Date: March 27, 2024

Business Description and Key Statistics

The Sage Group plc is a cloud business management solution company. The Company's segments include North America, UK & Ireland and Europe (Central Europe, France, and Iberia). The Company is engaged in the development, distribution, and support of business management software and related products and services for small and medium-sized businesses. Its products include Sage Intacct, Sage Accounting, Sage X3, Sage People, Sage HR and others. The Sage Intacct provides cloud-native solutions for organizations across accounting, planning, analytics and payroll. Sage Accounting is designed to enable small businesses operating in any industry, as well as accountants and bookkeepers, to manage their customer data, accounts and people all in one cloud native solution. Sage People is its cloud HR and people management solution designed for mid-sized customers. It provides solutions for industries, including construction, manufacturing, and others.

Website: <https://www.sage.com/>

ICB Industry: Technology

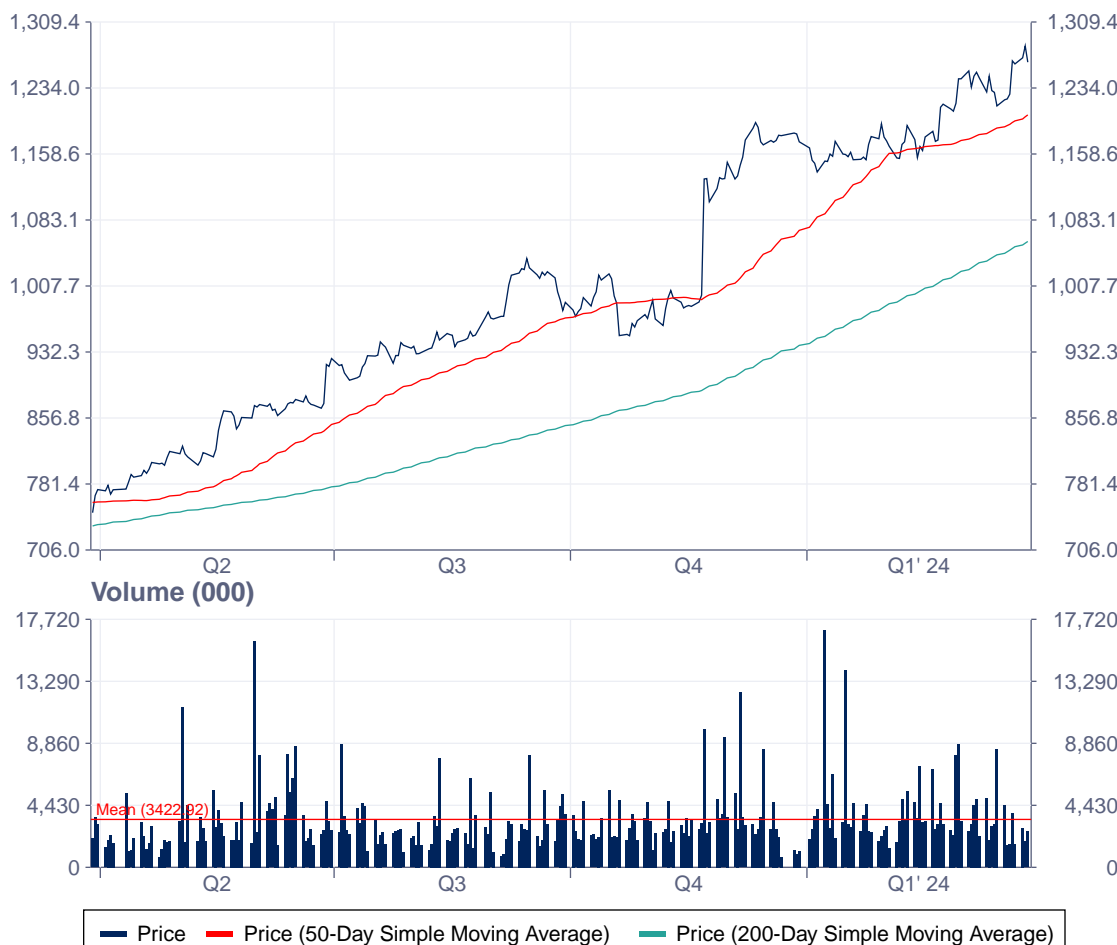
ICB Subsector: Software

Address: C23 - 5 & 6 Cobalt Park Way, Cobalt Park
NEWCASTLE UPON TYNE NE28 9EJ
GBR

Employees: 11,565

	Current	YTY % Chg
Revenue LFY (M)	2,664	14.9
EPS Diluted LFY	0.25	-19.1
Market Value (M)	12,975	
Shares Outstanding LFY (000)	1,026,883	
Book Value Per Share	1.67	
EBITDA Margin %	19.50	
Net Margin %	9.8	
Long-Term Debt / Capital %	46.9	
Dividends and Yield TTM	0.19 - 1.48%	
Payout Ratio TTM %	73.5	
60-Day Average Volume (000)	4,017	
52-Week High & Low	1,282.00 - 744.80	
Price / 52-Week High & Low	0.99 - 1.70	

Price, Moving Averages & Volume



Sage Group Plc (The) is currently trading at 1,263.50 which is 5.0% above its 50 day moving average price of 1,203.24 and 19.4% above its 200 day moving average price of 1,058.58.

SGE:LN is currently 1.4% below its 52-week high price of 1,282.00 and is 69.6% above its 52-week low price of 744.80. Over the past 52-weeks, SGE:LN is up 69.6% while on a calendar year-to-date basis it is up 7.8%.

The Relative Strength Index (RSI) indicator for SGE:LN is currently 60.29. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-1.44	-1.47	50-Day Average Price	1203.24
1-Week %	2.97	0.57	Price / 50-Day Average	1.05
4-Week %	3.86	-0.19	200-Day Average Price	1058.58
52-Week %	69.64	63.42	Price / 200-Day Average	1.19
Quarter-to-Date %	7.76	5.47	RSI - Relative Strength Index	60.29
Year-to-Date %	7.76	5.47	Risk Metrics	
Last Month %	5.65	5.88	Price Volatility	18.23
Last Quarter %	18.55	16.07	Sharpe Ratio	0.17
Last Calendar Year %	57.26	53.38	Sortino Ratio	0.28

5-Year Price Performance vs. FTSE 350

Sage Group Plc (The)
FTSE 350 Index

Current: 1.80 CAGR: 12.5%
Current: 1.08 CAGR: 1.6%



Over the past five years, Sage Group Plc (The)'s stock price is up 80.2% which is 71.8% above the FTSE 350 Index performance of 8.4% over the same period. Sage Group Plc (The)'s cumulative annualized growth rate (CAGR) over the five year period has been 12.5% while that of the FTSE 350 Index has been 1.6%.

Over the past year, Sage Group Plc (The)'s stock price performance of 69.6% has outperformed that of the FTSE 350 Index by 63.4%. On a year-to-date basis, Sage Group Plc (The)'s stock price performance of 7.8% has outperformed the FTSE 350 Index by 5.5%.

Over the past week, Sage Group Plc (The)'s stock price performance of 3.0% has outperformed that of the FTSE 350 Index by 0.6%.

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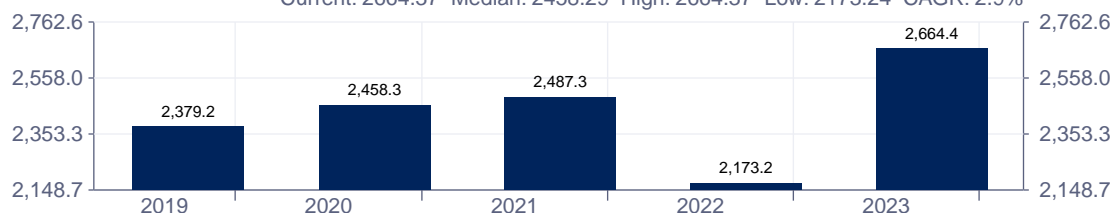
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	4.0	2.1	2.4	Gross Margin %	92.9	93.0	93.3
Revenues Per Share %	5.9	3.1	3.7	EBITDA Margin %	19.5	20.6	23.6
EBITDA %	-0.1	-4.0	-1.8	Pre-Tax Margin %	12.9	18.0	19.0
EPS Diluted %	-10.9	-6.9	14.4	Net Margin %	9.8	14.3	14.4
Free Cash Flow %	0.0	1.3	1.7	Return on Equity %	16.2	19.9	21.3
Cash from Operations %	-3.4	-1.6	0.2	Return on Capital %	8.6	12.1	13.2
Book Value %	-5.0	1.0	2.8	Return on Assets %	5.7	7.8	8.2

Revenue (M)

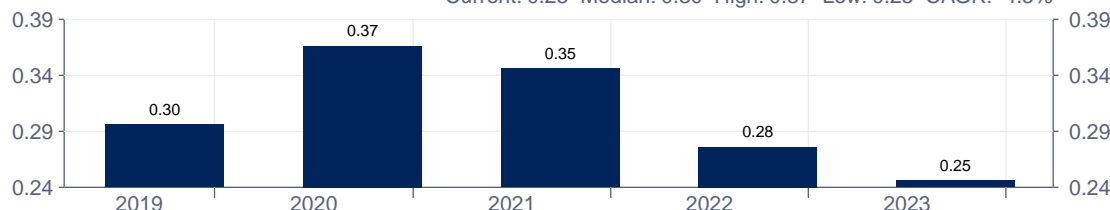
Current: 2664.37 Median: 2458.29 High: 2664.37 Low: 2173.24 CAGR: 2.9%



Sage Group Plc (The)'s cumulative annualized revenue growth rate over the charted period is 2.9%. This compares to cumulative annualized growth of 4.0% over the past 3 years.

EPS Diluted

Current: 0.25 Median: 0.30 High: 0.37 Low: 0.25 CAGR: -4.5%



Sage Group Plc (The)'s cumulative annualized EPS growth rate over the charted period is -4.5%. This compares to cumulative annualized growth of -10.9% over the past 3 years.

Net Profit Margin %

Current: 9.79 Median: 15.05 High: 17.42 Low: 9.79 CAGR: -10.8%



Sage Group Plc (The)'s net profit margin of 9.8% is 4.5% below the period's mean net margin of 14.3%. During the charted period, the observed net profit margin high and low were 17.4% and 9.8% respectively.

Return on Equity %

Current: 16.20 Median: 20.70 High: 24.50 Low: 15.50 CAGR: -7.9%



Sage Group Plc (The)'s return on equity of 16.2% is 3.7% below the period's mean return on equity of 19.9%. During the charted period, the observed ROE high and low were 24.5% and 15.5% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	49.8	21.5	21.2	Earnings Yield %	2.09	4.66	4.73
Price / Sales	4.8	3.2	3.1	Free Cash Flow Yield %	1.70	2.68	2.92
Price / Operating Cash Flow	43.3	19.9	19.5	Dividend Yield %	1.48	2.37	2.34
Price / Book Value	7.6	4.5	4.5	Enterprise Value / EBITDA	26.2	16.3	13.7



Sage Group Plc (The) is trading at 49.80 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 21.52, while high and low observations have been 49.80 and 14.58.



Sage Group Plc (The) is trading at a Price to Sales ratio of 4.75 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 3.23, while high and low observations have been 4.75 and 2.50.



Sage Group Plc (The) is trading at a Price to Book ratio of 7.56 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 4.51, while high and low observations have been 7.56 and 2.89.



Sage Group Plc (The) has a Free Cash Flow Yield of 1.70% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 2.68%, while high and low observations have been 3.84 and 1.53.

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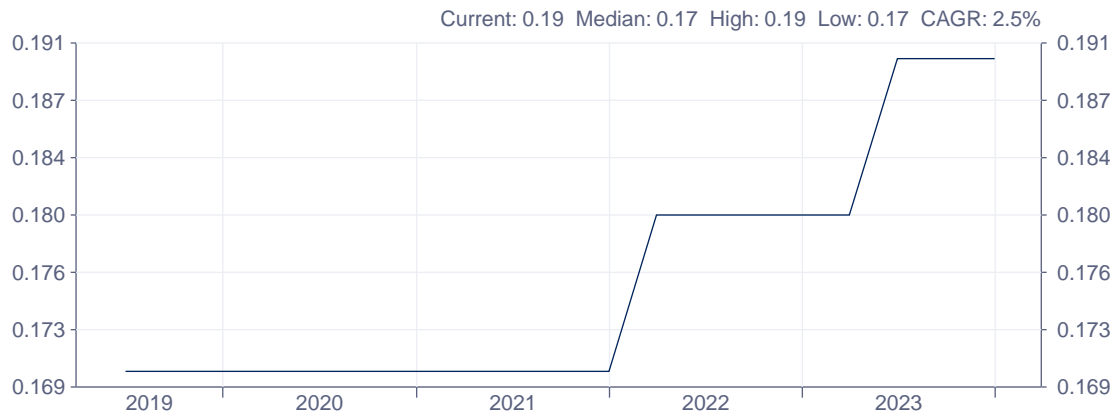
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Dividends Data

Dividends Per Share TTM	0.19	Payout Ratio TTM %	73.51%	Dividend Yield TTM %	1.48%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.128	11-01-2024	12-01-2024	09-02-2024	GBP	
0.066	01-06-2023	02-06-2023	23-06-2023	GBP	
0.121	12-01-2023	13-01-2023	10-02-2023	GBP	
0.063	26-05-2022	27-05-2022	17-06-2022	GBP	
0.116	13-01-2022	14-01-2022	10-02-2022	GBP	
0.061	27-05-2021	28-05-2021	18-06-2021	GBP	
0.113	14-01-2021	15-01-2021	11-02-2021	GBP	
0.059	21-05-2020	22-05-2020	12-06-2020	GBP	
0.111	06-02-2020	07-02-2020	02-03-2020	GBP	
0.058	30-05-2019	31-05-2019	14-06-2019	GBP	
0.109	07-02-2019	08-02-2019	01-03-2019	GBP	
0.057	10-05-2018	11-05-2018	01-06-2018	GBP	

Dividend Growth and Yield

Dividends Per Share TTM



Sage Group Plc (The)'s trailing 12-month dividend per share is 0.19 and its dividend has grown at a cumulative annualized rate of 2.5% over the charted period. This compares to dividend growth of 4.90% over the past year and cumulative annualized growth of 3.80% over the past 3 years.

Dividend Yield TTM %



Sage Group Plc (The)'s current dividend yield is 1.48% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.37% and, over the charted time period, the observed high yield has been 3.03% and the observed low yield has been 1.48%.

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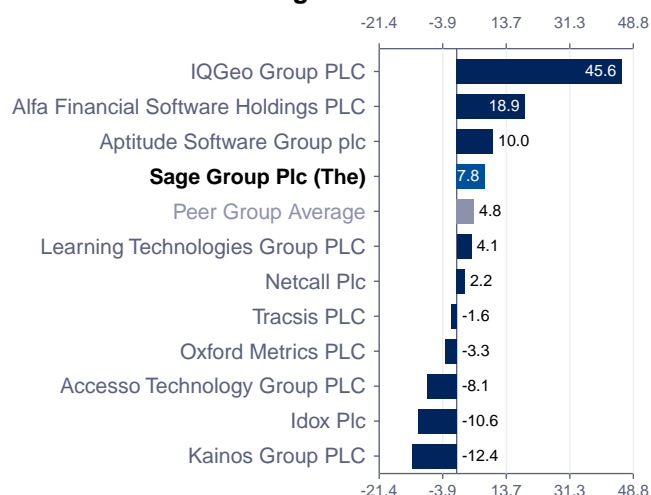
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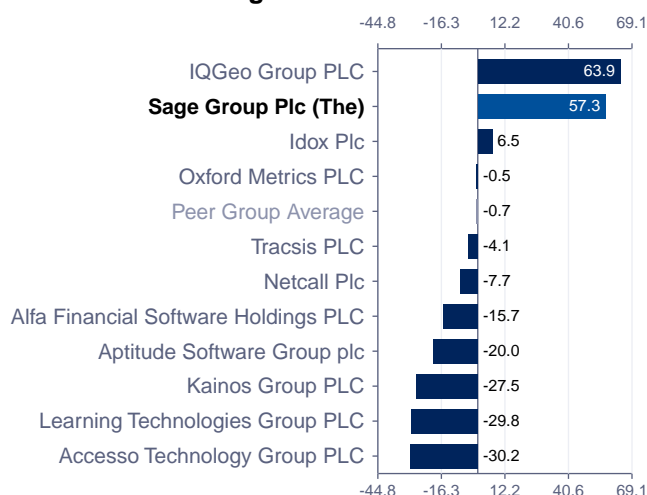
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ICB Subsector Peer Comparisons

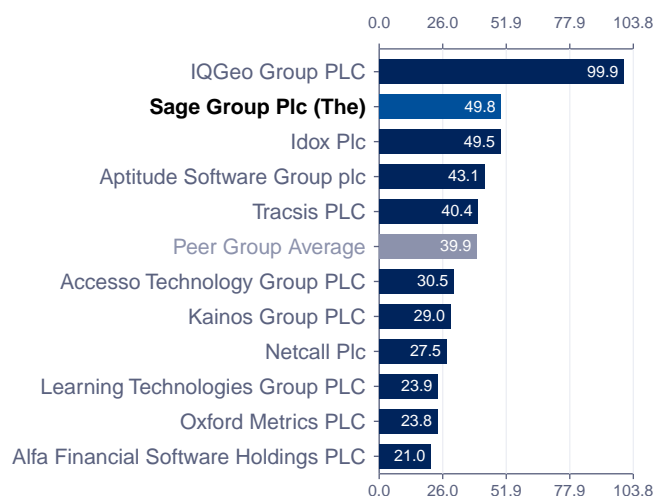
Price Change Year to Date %



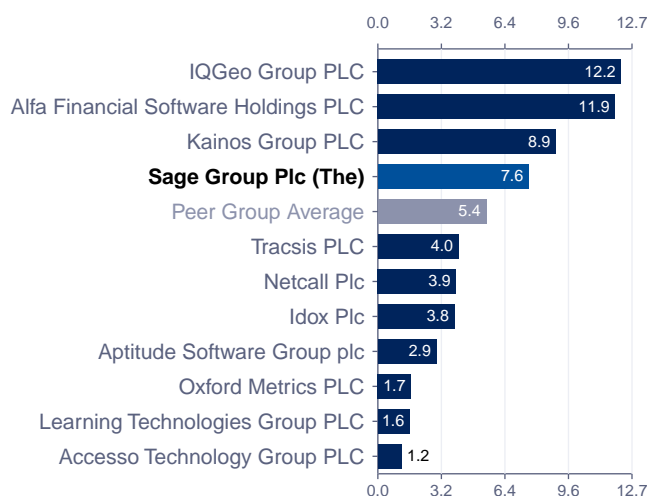
Price Change Last Calendar Year %



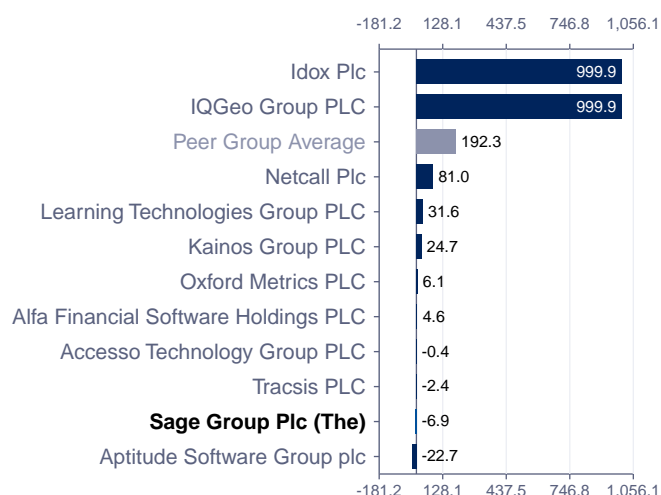
Price / EPS TTM



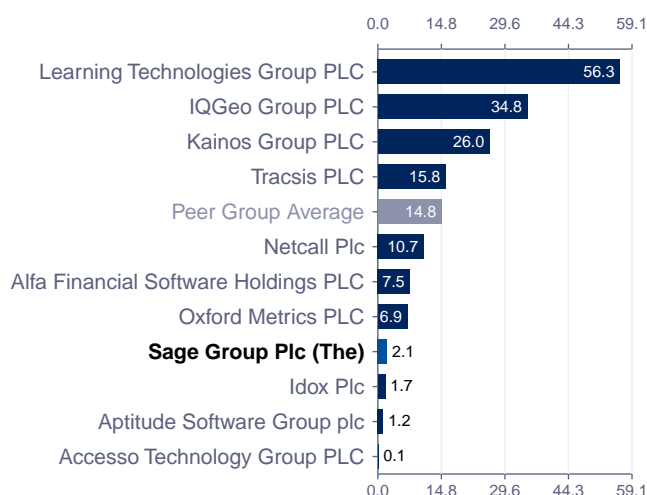
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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