

Samsung Electronics Co Ltd (SMSD:LN)



Telecommunications/Telecommunications Equipment

Price: 3,210.00

Report Date: June 11, 2026

Business Description and Key Statistics

Samsung Electronics Co Ltd is a Korea-based company primarily engaged in the manufacturing of electronic products. The Company operates its business through four segments. The Digital eXperience (DX) segment manufactures and sells products such as televisions (TVs), monitors, refrigerators, washing machines, air conditioners, smartphones, network systems, and personal computers. The Device Solutions (DS) segment produces and sells products such as dynamic random access memory (DRAM), NAND flash memory, and mobile application processors (APs). The Samsung Display (SDC) segment provides products such as organic light-emitting diode (OLED) panels for smartphones. The Harman segment develops, produces, and sells automotive products such as digital cockpits and car audio, as well as consumer audio products such as portable and soundbar speakers. The Company sells its products in both domestic and overseas markets.

Website: <https://www.samsung.com/>

ICB Industry: Telecommunications

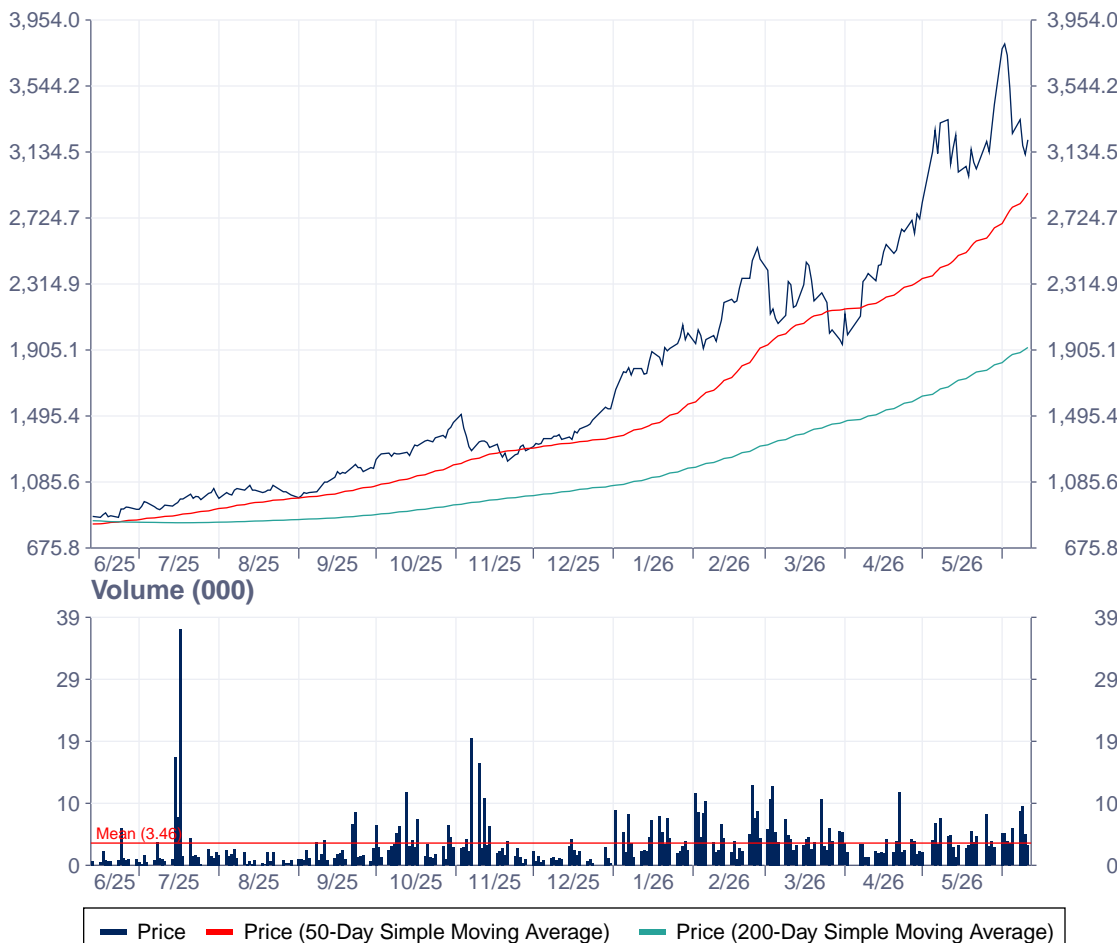
ICB Subsector: Telecommunications Equipment

Address: 129, Samsung-Ro, Yeongtong-Gu
SUWON 16677
KOR

Employees: 99,382

	Current	YTY % Chg
Revenue LFY (M)	333,605,938	26.0
EPS Diluted LFY	6603.40	141.3
Market Value (M)	21,169,740	
Shares Outstanding LFY (000)	6,594,935	
Book Value Per Share	71868.01	
EBITDA Margin %	36.50	
Net Margin %	21.5	
Long-Term Debt / Capital %	1.5	
Dividends and Yield TTM	28.59 - 0.89%	
Payout Ratio TTM %	100.0	
60-Day Average Volume (000)	4	
52-Week High & Low	3,805.00 - 866.00	
Price / 52-Week High & Low	0.84 - 3.71	

Price, Moving Averages & Volume



Samsung Electronics Co Ltd is currently trading at 3,210.00 which is 11.5% above its 50 day moving average price of 2,879.10 and 67.1% above its 200 day moving average price of 1,920.82.

SMSD:LN is currently 15.6% below its 52-week high price of 3,805.00 and is 270.7% above its 52-week low price of 866.00. Over the past 52-weeks, SMSD:LN is up 256.7% while on a calendar year-to-date basis it is up 108.4%.

The Relative Strength Index (RSI) indicator for SMSD:LN is currently 50.75. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	2.88	2.44	50-Day Average Price	2879.10
1-Week %	-9.07	-8.43	Price / 50-Day Average	1.11
4-Week %	1.58	1.56	200-Day Average Price	1920.82
52-Week %	256.67	241.72	Price / 200-Day Average	1.67
Quarter-to-Date %	65.46	63.50	RSI - Relative Strength Index	50.75
Year-to-Date %	108.44	104.87	Risk Metrics	
Last Month %	26.10	25.39	Price Volatility	253.96
Last Quarter %	25.97	24.39	Sharpe Ratio	0.13
Last Calendar Year %	102.63	82.71	Sortino Ratio	0.29

5-Year Price Performance vs. FTSE 350

Samsung Electronics Co Ltd
FTSE 350 Index

Current: 1.95 CAGR: 14.3%
Current: 1.37 CAGR: 6.6%



Over the past five years, Samsung Electronics Co Ltd's stock price is up 94.5% which is 57.4% above the FTSE 350 Index performance of 37.1% over the same period. Samsung Electronics Co Ltd's cumulative annualized growth rate (CAGR) over the five year period has been 14.3% while that of the FTSE 350 Index has been 6.6%.

Over the past year, Samsung Electronics Co Ltd's stock price performance of 256.7% has outperformed that of the FTSE 350 Index by 241.7%. On a year-to-date basis, Samsung Electronics Co Ltd's stock price performance of 108.4% has outperformed the FTSE 350 Index by 104.9%.

Over the past week, Samsung Electronics Co Ltd's stock price performance of -9.1% has underperformed that of the FTSE 350 Index by 8.4%.

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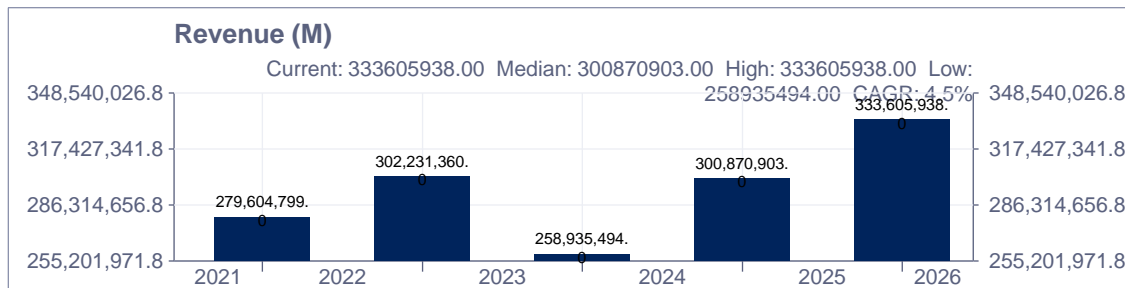
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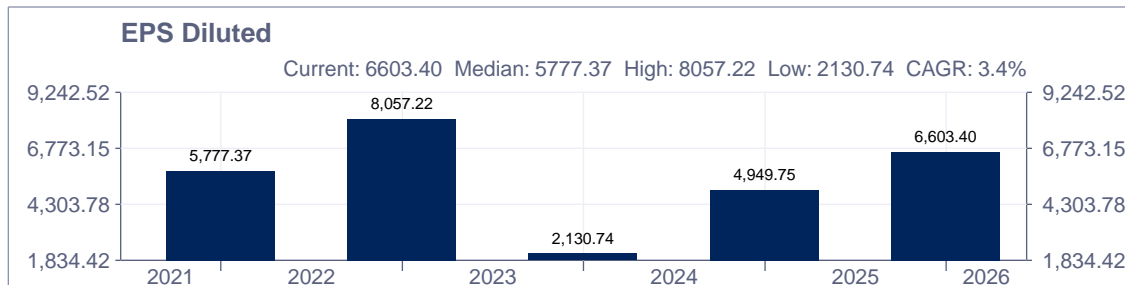
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	10.5	9.5	6.7	Gross Margin %	47.7	37.2	39.3
Revenues Per Share %	11.1	9.9	7.8	EBITDA Margin %	36.5	25.8	27.1
EBITDA %	27.3	15.3	11.8	Pre-Tax Margin %	25.5	13.5	15.9
EPS Diluted %	23.5	24.6	16.1	Net Margin %	21.5	12.6	13.0
Free Cash Flow %	382.0	17.8	11.8	Return on Equity %	19.5	11.1	12.7
Cash from Operations %	24.0	11.1	9.7	Return on Capital %	18.9	10.7	12.2
Book Value %	11.7	12.9	11.6	Return on Assets %	15.0	8.2	9.1



Samsung Electronics Co Ltd's cumulative annualized revenue growth rate over the charted period is 4.5%. This compares to cumulative annualized growth of 10.5% over the past 3 years.



Samsung Electronics Co Ltd's cumulative annualized EPS growth rate over the charted period is 3.4%. This compares to cumulative annualized growth of 23.5% over the past 3 years.



Samsung Electronics Co Ltd's net profit margin of 21.5% is 8.8% above the period's mean net margin of 12.6%. During the charted period, the observed net profit margin high and low were 21.5% and 5.6% respectively.



Samsung Electronics Co Ltd's return on equity of 19.5% is 8.4% above the period's mean return on equity of 11.1%. During the charted period, the observed ROE high and low were 19.5% and 4.1% respectively.

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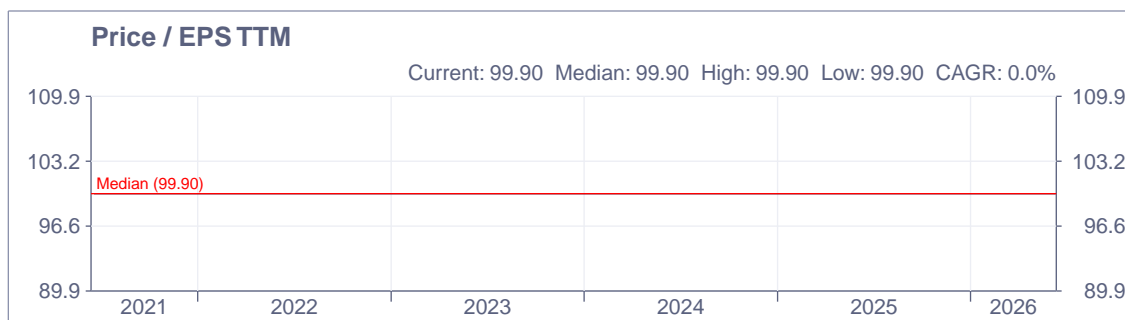
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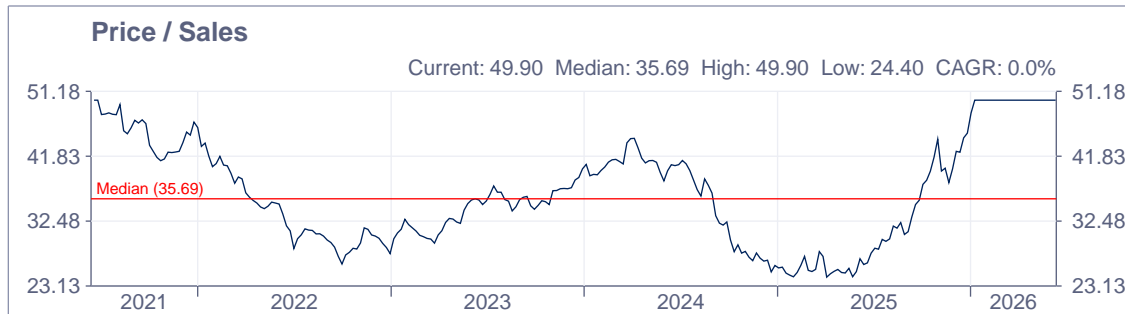
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Valuation Metrics

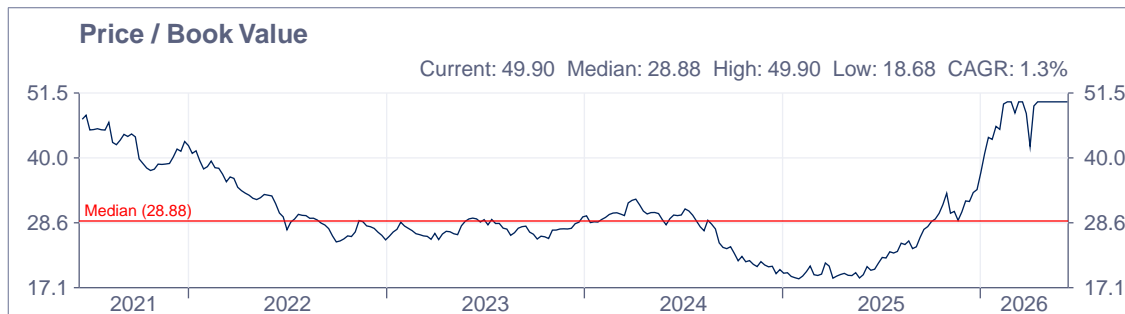
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	99.9	99.9	99.9	Earnings Yield %	0.26	0.34	0.40
Price / Sales	49.9	35.8	31.8	Free Cash Flow Yield %	0.17	0.16	0.22
Price / Operating Cash Flow	99.9	99.9	99.9	Dividend Yield %	0.89	2.57	2.65
Price / Book Value	49.9	28.9	29.2	Enterprise Value / EBITDA	50.0	50.0	50.0



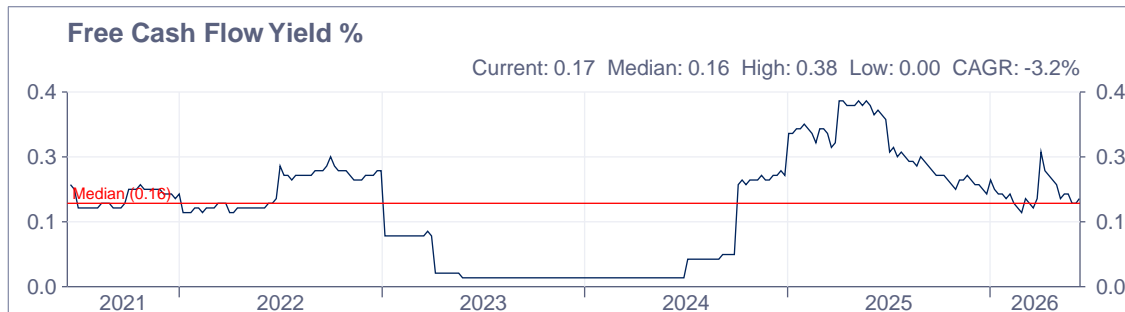
Samsung Electronics Co Ltd is trading at 99.90 times its EPS generated during the latest fiscal year. This multiple is equal to the historically observed median of 99.90, while high and low observations have been 99.90 and 99.90.



Samsung Electronics Co Ltd is trading at a Price to Sales ratio of 49.90 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 35.69, while high and low observations have been 49.90 and 24.40.



Samsung Electronics Co Ltd is trading at a Price to Book ratio of 49.90 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 28.88, while high and low observations have been 49.90 and 18.68.



Samsung Electronics Co Ltd has a Free Cash Flow Yield of 0.17% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 0.16%, while high and low observations have been 0.38 and 0.00.

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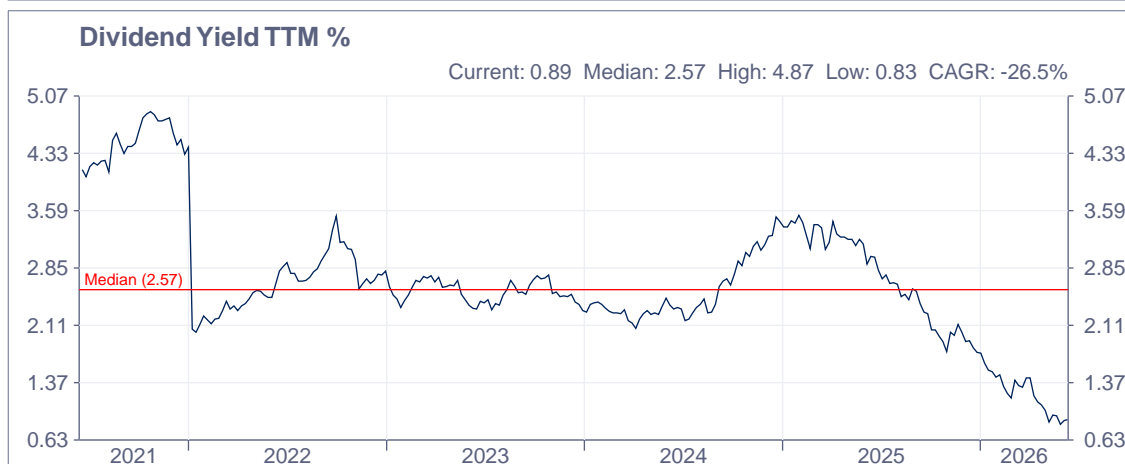
Dividends Data

Dividends Per Share TTM		28.59	Payout Ratio TTM %		100.00%	Dividend Yield TTM %		0.89%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
6.171	30-03-2026	31-03-2026	05-06-2026	USD				
9.560	30-12-2025	31-12-2025	24-04-2026	USD				
6.304	29-09-2025	30-09-2025	26-11-2025	USD				
6.553	27-06-2025	30-06-2025	27-08-2025	USD				
6.562	28-03-2025	31-03-2025	28-05-2025	USD				
6.385	30-12-2024	31-12-2024	25-04-2025	USD				
6.460	27-09-2024	30-09-2024	27-11-2024	USD				
6.776	27-06-2024	28-06-2024	30-08-2024	USD				
6.635	27-03-2024	28-03-2024	28-05-2024	USD				
6.487	28-12-2023	29-12-2023	26-04-2024	USD				
6.950	28-09-2023	29-09-2023	28-11-2023	USD				
6.734	29-06-2023	30-06-2023	23-08-2023	USD				

Dividend Growth and Yield



Samsung Electronics Co Ltd's trailing 12-month dividend per share is 28.59 and its dividend has grown at a cumulative annualized rate of -16.3% over the charted period. This compares to dividend growth of 9.20% over the past year and cumulative annualized growth of 1.50% over the past 3 years.



Samsung Electronics Co Ltd's current dividend yield is 0.89% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.57% and, over the charted time period, the observed high yield has been 4.87% and the observed low yield has been 0.83%.

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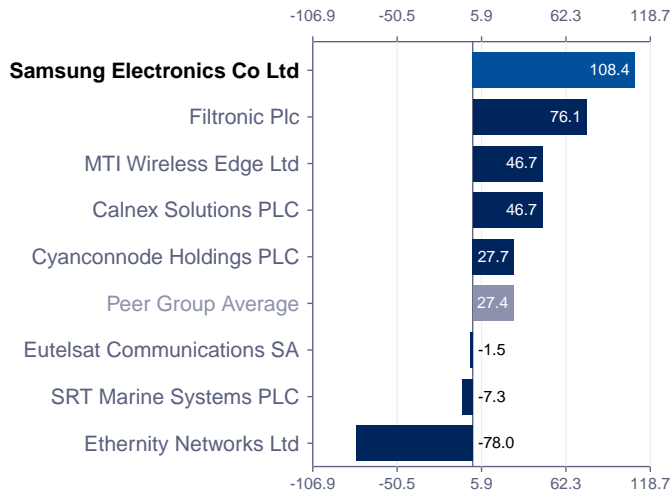
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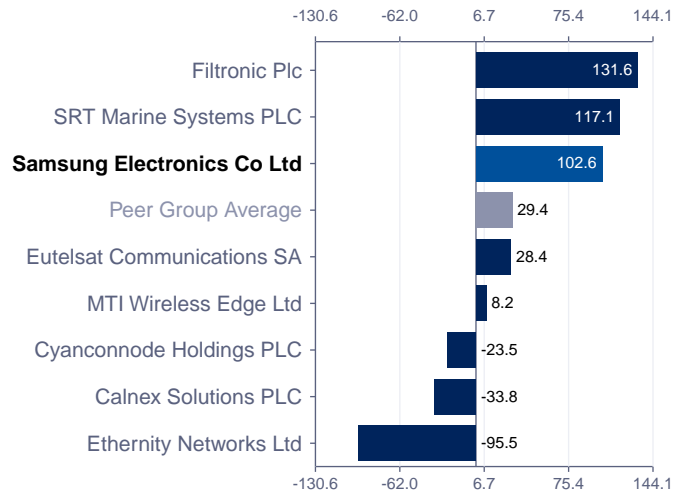
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ICB Subsector Peer Comparisons

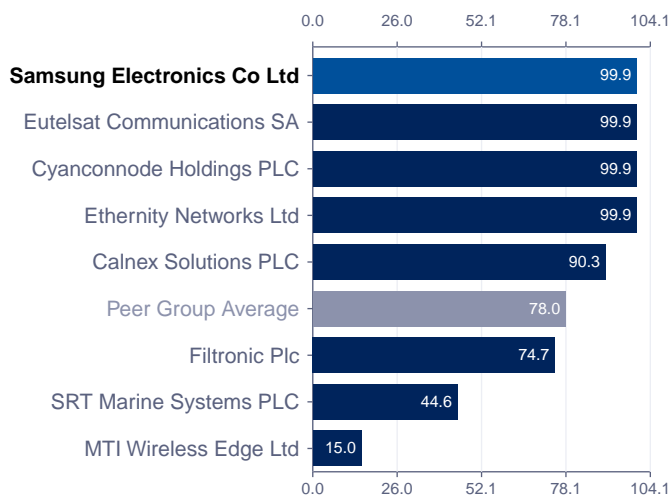
Price Change Year to Date %



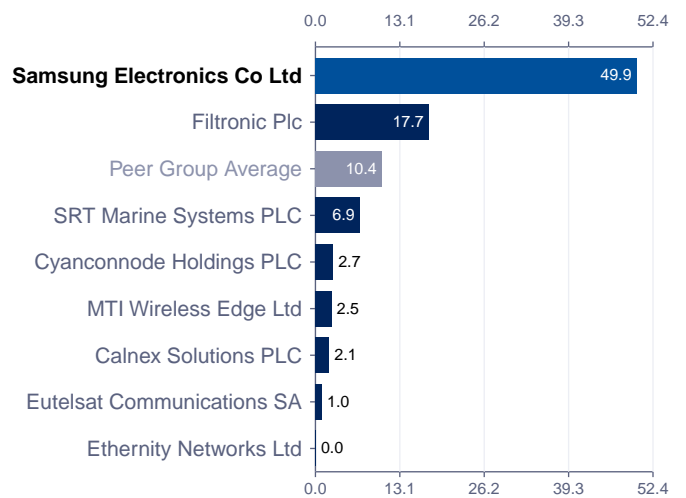
Price Change Last Calendar Year %



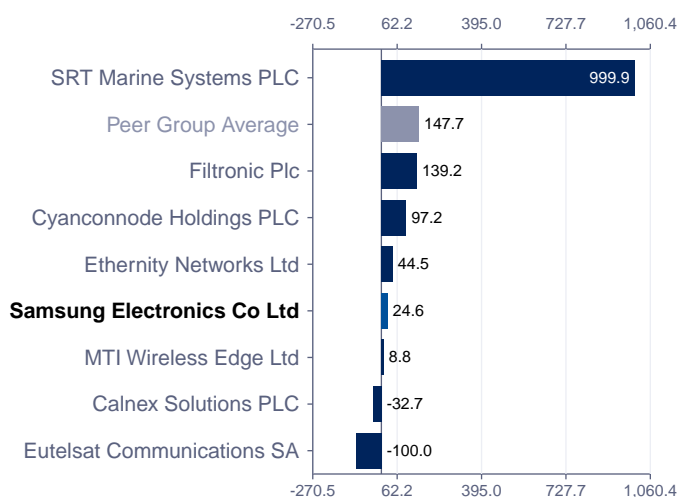
Price / EPS TTM



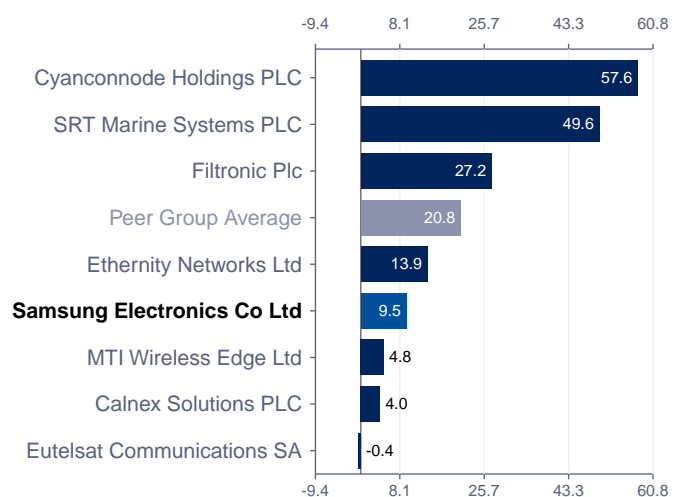
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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