

# Safestore Holdings Plc (SAFE:LN)



Real Estate/Storage REITs

Price: 676.00

Report Date: July 14, 2025

## Business Description and Key Statistics

Safestore Holdings plc is a United Kingdom-based self-storage company. The Company is engaged in the provision of self-storage accommodation and related services. The Company's segments include United Kingdom, Paris in France, and Expansion Markets (Spain, Belgium, the Netherlands and Germany). It has approximately 205 stores, comprising 139 in the United Kingdom (including 78 in London and the Southeast with the remainder in key metropolitan areas such as Manchester, Birmingham, Glasgow, Edinburgh, Liverpool, Sheffield, Leeds, Newcastle, and Bristol), 30 in the Paris region, 16 in Spain, 14 in the Netherlands and six in Belgium. In addition, it operates seven stores in Germany under a Joint Venture agreement with Carlyle and 10 stores (and two under development) in Italy under a Joint Venture agreement with Nuveen. It has significant numbers of sites inside the M25, United Kingdom and central Paris, France. It provides storage to both personal and business customers.

**Website:** <https://www.safestore.co.uk/corporate/>

**ICB Industry:** Real Estate

**ICB Subsector:** Storage REITs

**Address:** Britannic House, Stirling Way  
BOREHAMWOOD WD6 2BT  
GBR

**Employees:** 804

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	223	1.7
<b>EPS Diluted LFY</b>	1.70	11.7
<b>Market Value (M)</b>	1,477	
<b>Shares Outstanding LFY (000)</b>	218,491	
<b>Book Value Per Share</b>	10.37	
<b>EBITDA Margin %</b>	155.60	
<b>Net Margin %</b>	130.0	
<b>Long-Term Debt / Capital %</b>	30.9	
<b>Dividends and Yield TTM</b>	0.13 - 1.86%	
<b>Payout Ratio TTM %</b>	9.4	
<b>60-Day Average Volume (000)</b>	752	
<b>52-Week High &amp; Low</b>	9.21 - 5.29	
<b>Price / 52-Week High &amp; Low</b>	0.73 - 1.28	

## Price, Moving Averages & Volume



Safestore Holdings Plc is currently trading at 676.00 which is 10,173.6% above its 50 day moving average price of 6.58 and 9,900.0% above its 200 day moving average price of 6.76.

SAFE:LN is currently 7,239.8% above its 52-week high price of 9.21 and is 12,678.8% above its 52-week low price of 5.29. Over the past 52-weeks, SAFE:LN is down 17.3% while on a calendar year-to-date basis it is up 5.0%.

The Relative Strength Index (RSI) indicator for SAFE:LN is currently 51.49. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.30	-0.32	50-Day Average Price	6.58
1-Week %	-0.66	-2.68	Price / 50-Day Average	1.03
4-Week %	5.21	3.74	200-Day Average Price	6.76
52-Week %	-17.26	-25.40	Price / 200-Day Average	1.00
Quarter-to-Date %	-4.52	-6.95	RSI - Relative Strength Index	51.49
Year-to-Date %	4.97	-4.50	<b>Risk Metrics</b>	
Last Month %	7.76	7.53	Price Volatility	0.13
Last Quarter %	15.31	12.20	Sharpe Ratio	0.00
Last Calendar Year %	-27.15	-32.70	Sortino Ratio	0.00

## 5-Year Price Performance vs. FTSE 350

Safestore Holdings Plc  
FTSE 350 Index

Current: 0.91 CAGR: -1.8%  
Current: 1.44 CAGR: 7.6%



Over the past five years, Safestore Holdings Plc's stock price is down 8.8% which is 52.6% below the FTSE 350 Index performance of 43.8% over the same period. Safestore Holdings Plc's cumulative annualized growth rate (CAGR) over the five year period has been -1.8% while that of the FTSE 350 Index has been 7.6%.

Over the past year, Safestore Holdings Plc's stock price performance of -17.3% has underperformed that of the FTSE 350 Index by 25.4%. On a year-to-date basis, Safestore Holdings Plc's stock price performance of 5.0% has underperformed the FTSE 350 Index by 4.5%.

Over the past week, Safestore Holdings Plc's stock price performance of -0.7% has underperformed that of the FTSE 350 Index by 2.7%.

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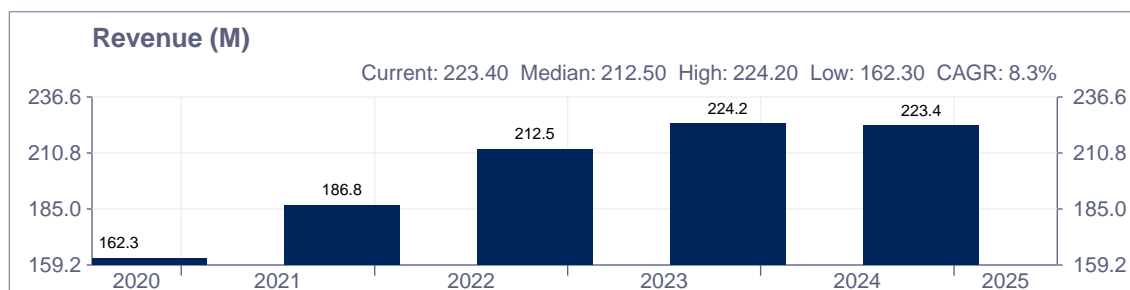
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	4.4	7.5	8.4	Gross Margin %	66.1	68.2	66.8
Revenues Per Share %	4.1	6.7	7.8	EBITDA Margin %	155.6	176.4	142.0
EBITDA %	-13.1	9.6	10.7	Pre-Tax Margin %	141.8	166.9	131.4
EPS Diluted %	-15.2	8.7	10.7	Net Margin %	130.0	154.2	122.6
Free Cash Flow %	-5.7	4.1	8.0	Return on Equity %	13.4	20.8	19.8
Cash from Operations %	-5.2	5.0	8.8	Return on Capital %	9.5	14.8	13.3
Book Value %	10.8	18.0	17.0	Return on Assets %	8.8	13.5	12.1



Safestore Holdings Plc's cumulative annualized revenue growth rate over the charted period is 8.3%. This compares to cumulative annualized growth of 4.4% over the past 3 years.



Safestore Holdings Plc's cumulative annualized EPS growth rate over the charted period is 19.3%. This compares to cumulative annualized growth of -15.2% over the past 3 years.



Safestore Holdings Plc's net profit margin of 130.0% is 24.2% below the period's mean net margin of 154.2%. During the charted period, the observed net profit margin high and low were 241.0% and 89.5% respectively.



Safestore Holdings Plc's return on equity of 13.4% is 7.4% below the period's mean return on equity of 20.8%. During the charted period, the observed ROE high and low were 33.8% and 10.7% respectively.

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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	5.0	6.8	7.8	Earnings Yield %	19.93	14.82	12.90
Price / Sales	6.5	9.7	8.3	Free Cash Flow Yield %	3.04	2.41	2.59
Price / Operating Cash Flow	5.0	6.7	7.7	Dividend Yield %	1.86	2.21	2.21
Price / Book Value	0.7	1.1	1.5	Enterprise Value / EBITDA	7.0	7.9	8.9



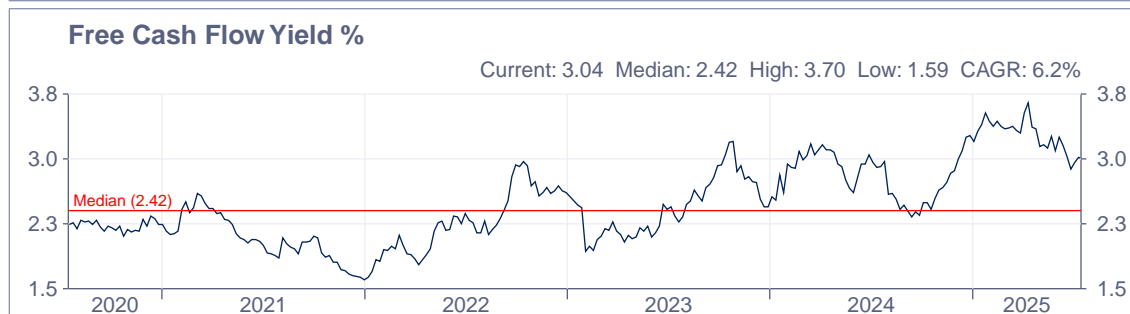
Safestore Holdings Plc is trading at 5.02 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 6.75, while high and low observations have been 9.83 and 3.53.



Safestore Holdings Plc is trading at a Price to Sales ratio of 6.52 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 9.69, while high and low observations have been 16.19 and 5.40.



Safestore Holdings Plc is trading at a Price to Book ratio of 0.65 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.14, while high and low observations have been 2.20 and 0.54.



Safestore Holdings Plc has a Free Cash Flow Yield of 3.04% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 2.42%, while high and low observations have been 3.70 and 1.59.

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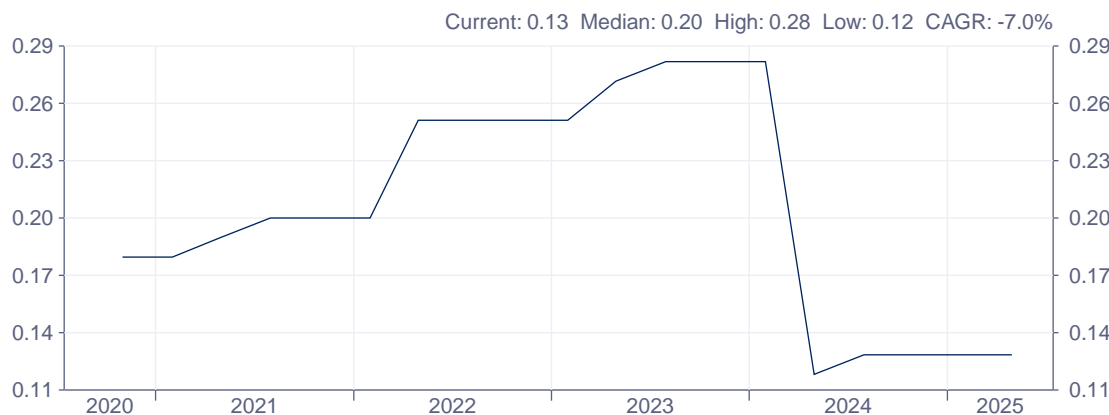
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## Dividends Data

Dividends Per Share TTM	0.13	Payout Ratio TTM %	9.35%	Dividend Yield TTM %	1.86%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.076	03-07-2025	04-07-2025	07-08-2025	GBP	
0.051	13-03-2025	14-03-2025	15-04-2025	GBP	
0.075	04-07-2024	05-07-2024	08-08-2024	GBP	
0.051	07-03-2024	08-03-2024	09-04-2024	GBP	
0.074	06-07-2023	07-07-2023	10-08-2023	GBP	
0.204	02-03-2023	03-03-2023	11-04-2023	GBP	
0.071	07-07-2022	08-07-2022	11-08-2022	GBP	
0.176	03-03-2022	04-03-2022	07-04-2022	GBP	
0.075	08-07-2021	09-07-2021	13-08-2021	GBP	
0.127	04-03-2021	05-03-2021	08-04-2021	GBP	
0.059	09-07-2020	10-07-2020	14-08-2020	GBP	
0.120	05-03-2020	06-03-2020	09-04-2020	GBP	

## Dividend Growth and Yield

### Dividends Per Share TTM



Safestore Holdings Plc's trailing 12-month dividend per share is 0.13 and its dividend has grown at a cumulative annualized rate of -7.0% over the charted period. This compares to dividend growth of 1.00% over the past year and cumulative annualized growth of -19.90% over the past 3 years.

### Dividend Yield TTM %



Safestore Holdings Plc's current dividend yield is 1.86% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.21% and, over the charted time period, the observed high yield has been 4.15% and the observed low yield has been 1.37%.

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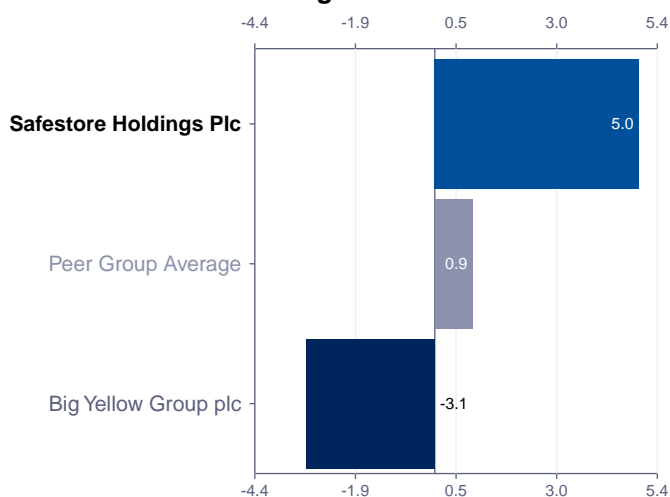
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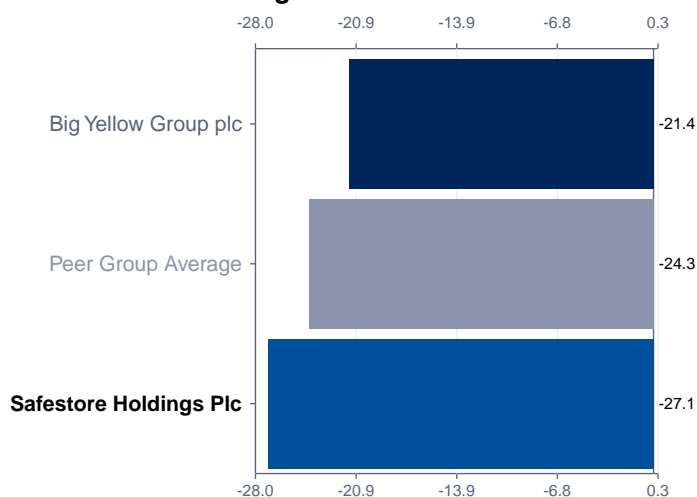
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## ICB Subsector Peer Comparisons

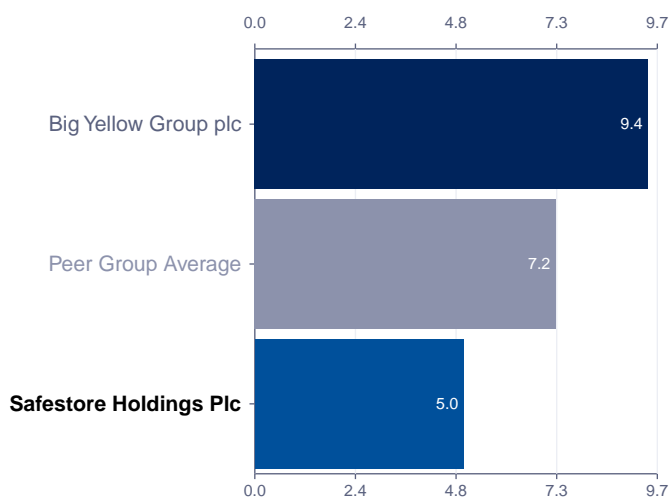
**Price Change Year to Date %**



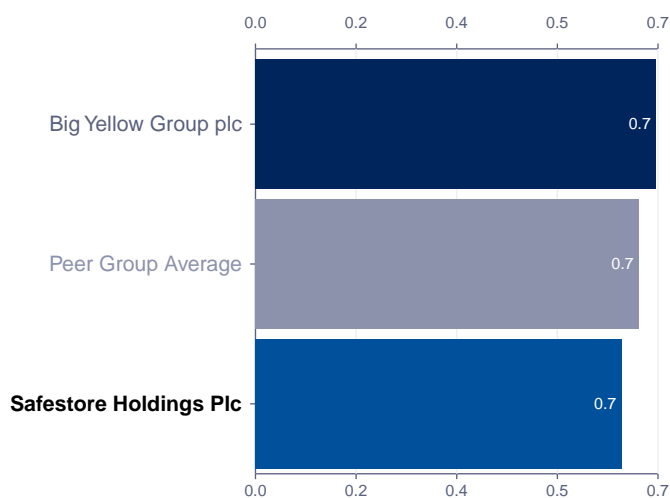
**Price Change Last Calendar Year %**



**Price / EPS TTM**



**Price / Book Value**



**EPS 5-Year Growth Rate %**



**Revenue 5-Year Growth Rate %**



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n$  = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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