

Safestore Holdings Plc (SAFE:LN)



London
Stock Exchange

Real Estate/Storage REITs

Price: 6.14

Report Date: June 12, 2026

Business Description and Key Statistics

Safestore Holdings plc is a United Kingdom-based self-storage company. The Company is engaged in the provision of self-storage accommodation and related services. The Company's geographical segments include the United Kingdom, Paris in France, and Expansion Markets (Spain, the Netherlands, and Belgium). It has approximately 211 stores, comprising 139 stores in the United Kingdom (including 78 in London and the Southeast, and 34 stores in Paris. In London there are over 51 stores within the M25, offering access to dense populations and customer bases. The stores are predominantly located in the center of key metropolitan areas such as Birmingham, Manchester, Liverpool, Bristol, Newcastle, Glasgow and Edinburgh. The Company's portfolio consists of a mix of freehold and leasehold stores. It provides accessible storage units to domestic and business customers. Its Personal storage offers storage unit sizes, short term storage, moving house storage, and among others.

Website: <https://www.safestore.co.uk/corporate/>

ICB Industry: Real Estate

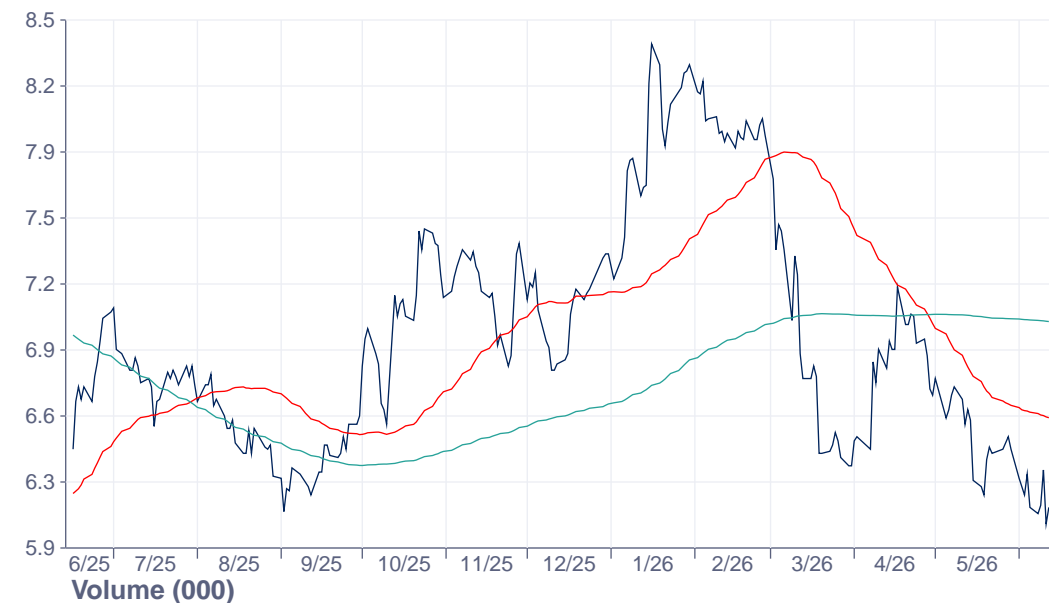
ICB Subsector: Storage REITs

Address: Britannic House, Stirling Way
BOREHAMWOOD WD6 2BT
GBR

Employees: 858

	Current	YTY % Chg
Revenue LFY (M)	234	6.7
EPS Diluted LFY	0.51	-78.0
Market Value (M)	1,342	
Shares Outstanding LFY (000)	218,491	
Book Value Per Share	10.41	
EBITDA Margin %	41.60	
Net Margin %	26.9	
Long-Term Debt / Capital %	30.6	
Dividends and Yield TTM	0.31 - 5.00%	
Payout Ratio TTM %	100.0	
60-Day Average Volume (000)	551	
52-Week High & Low	8.37 - 6.06	
Price / 52-Week High & Low	0.73 - 1.01	

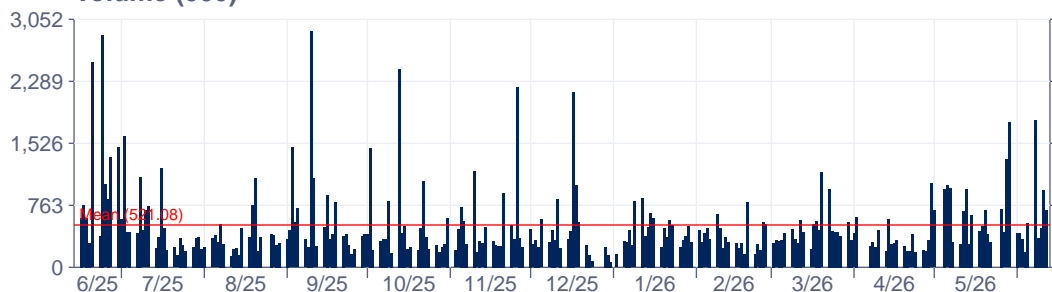
Price, Moving Averages & Volume



Safestore Holdings Plc is currently trading at 6.14 which is 6.5% below its 50 day moving average price of 6.57 and 12.8% below its 200 day moving average price of 7.04.

SAFE:LN is currently 26.6% below its 52-week high price of 8.37 and is 1.3% above its 52-week low price of 6.06. Over the past 52-weeks, SAFE:LN is down 4.8% while on a calendar year-to-date basis it is down 16.6%.

The Relative Strength Index (RSI) indicator for SAFE:LN is currently 40.79. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	1.32	-0.30	50-Day Average Price	6.57
1-Week %	0.00	-1.02	Price / 50-Day Average	0.93
4-Week %	-6.33	-7.41	200-Day Average Price	7.04
52-Week %	-4.81	-22.17	Price / 200-Day Average	0.87
Quarter-to-Date %	-3.23	-6.85	RSI - Relative Strength Index	40.79
Year-to-Date %	-16.58	-21.83	Risk Metrics	
Last Month %	-3.96	-4.67	Price Volatility	0.13
Last Quarter %	-13.79	-15.37	Sharpe Ratio	-0.05
Last Calendar Year %	14.29	-5.63	Sortino Ratio	-0.08

5-Year Price Performance vs. FTSE 350

Safestore Holdings Plc
FTSE 350 Index

Current: 0.64 CAGR: -8.5%
Current: 1.39 CAGR: 6.9%



Over the past five years, Safestore Holdings Plc's stock price is down 35.6% which is 75.0% below the FTSE 350 Index performance of 39.4% over the same period. Safestore Holdings Plc's cumulative annualized growth rate (CAGR) over the five year period has been -8.5% while that of the FTSE 350 Index has been 6.9%.

Over the past year, Safestore Holdings Plc's stock price performance of -4.8% has underperformed that of the FTSE 350 Index by 22.2%. On a year-to-date basis, Safestore Holdings Plc's stock price performance of -16.6% has underperformed the FTSE 350 Index by 21.8%.

Over the past week, Safestore Holdings Plc's stock price performance of 0.0% has underperformed that of the FTSE 350 Index by 1.0%.

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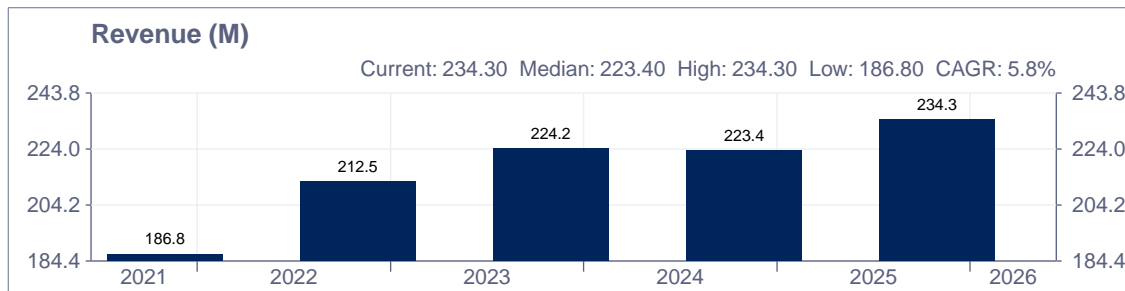
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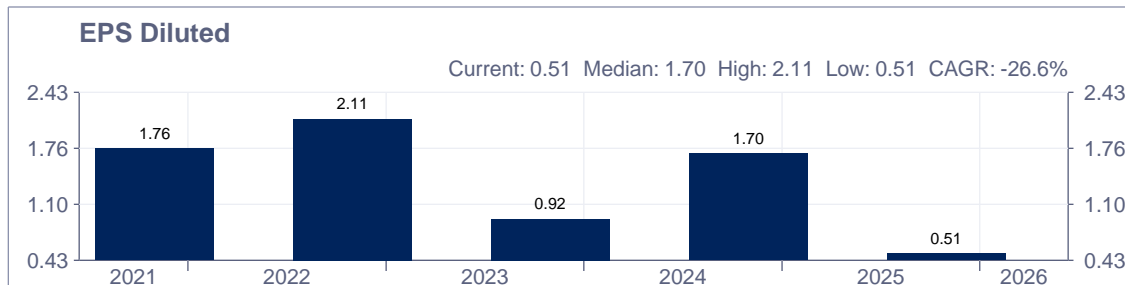
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	3.0	7.2	8.4	Gross Margin %	65.3	68.1	66.5
Revenues Per Share %	2.9	6.4	7.8	EBITDA Margin %	41.6	161.2	136.7
EBITDA %	-33.2	-18.5	-1.8	Pre-Tax Margin %	27.4	150.7	126.3
EPS Diluted %	-38.9	-24.0	-4.2	Net Margin %	26.9	139.3	117.8
Free Cash Flow %	4.5	3.7	8.2	Return on Equity %	2.8	17.7	18.1
Cash from Operations %	5.0	4.8	8.8	Return on Capital %	2.0	12.7	12.3
Book Value %	7.1	13.5	15.0	Return on Assets %	1.8	11.6	11.2



Safestore Holdings Plc's cumulative annualized revenue growth rate over the charted period is 5.8%. This compares to cumulative annualized growth of 3.0% over the past 3 years.



Safestore Holdings Plc's cumulative annualized EPS growth rate over the charted period is -26.6%. This compares to cumulative annualized growth of -38.9% over the past 3 years.



Safestore Holdings Plc's net profit margin of 26.9% is 112.4% below the period's mean net margin of 139.3%. During the charted period, the observed net profit margin high and low were 241.0% and 26.9% respectively.



Safestore Holdings Plc's return on equity of 2.8% is 14.9% below the period's mean return on equity of 17.7%. During the charted period, the observed ROE high and low were 33.8% and 2.8% respectively.

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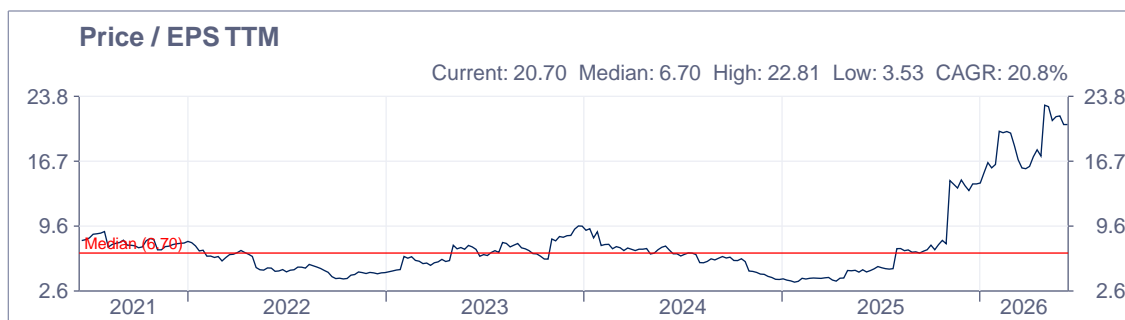
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Valuation Metrics

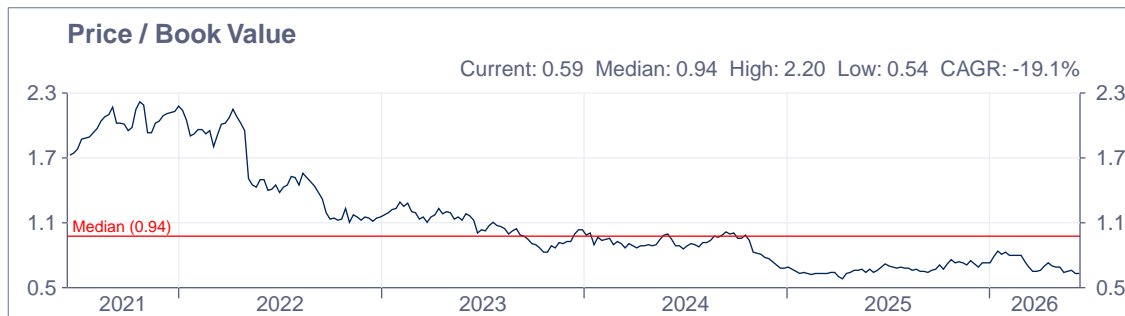
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	20.7	6.7	8.1	Earnings Yield %	4.83	14.93	12.38
Price / Sales	5.6	8.3	8.3	Free Cash Flow Yield %	3.82	2.68	2.59
Price / Operating Cash Flow	20.4	6.7	8.1	Dividend Yield %	5.00	3.59	2.71
Price / Book Value	0.6	0.9	1.4	Enterprise Value / EBITDA	23.2	7.9	9.3



Safestore Holdings Plc is trading at 20.70 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 6.70, while high and low observations have been 22.81 and 3.53.



Safestore Holdings Plc is trading at a Price to Sales ratio of 5.57 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 8.26, while high and low observations have been 16.19 and 5.40.



Safestore Holdings Plc is trading at a Price to Book ratio of 0.59 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 0.94, while high and low observations have been 2.20 and 0.54.



Safestore Holdings Plc has a Free Cash Flow Yield of 3.82% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 2.68%, while high and low observations have been 3.82 and 1.59.

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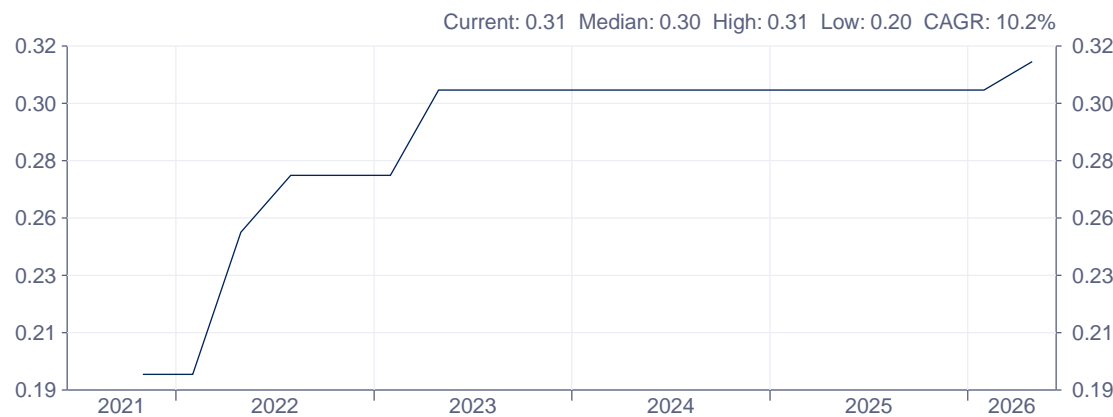
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Dividends Data

Dividends Per Share TTM		0.31	Payout Ratio TTM %		100.00%	Dividend Yield TTM %		5.00%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.026	02-07-2026	03-07-2026	06-08-2026	GBP				
0.077	02-07-2026	03-07-2026	06-08-2026	GBP				
0.103	12-03-2026	13-03-2026	14-04-2026	GBP				
0.103	12-03-2026	13-03-2026	14-04-2026	GBP				
0.025	03-07-2025	04-07-2025	07-08-2025	GBP				
0.076	03-07-2025	04-07-2025	07-08-2025	GBP				
0.153	13-03-2025	14-03-2025	15-04-2025	GBP				
0.051	13-03-2025	14-03-2025	15-04-2025	GBP				
0.025	04-07-2024	05-07-2024	08-08-2024	GBP				
0.075	04-07-2024	05-07-2024	08-08-2024	GBP				
0.152	07-03-2024	08-03-2024	09-04-2024	GBP				
0.051	07-03-2024	08-03-2024	09-04-2024	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



Safestore Holdings Plc's trailing 12-month dividend per share is 0.31 and its dividend has grown at a cumulative annualized rate of 10.2% over the charted period. This compares to dividend growth of 1.00% over the past year and cumulative annualized growth of 0.50% over the past 3 years.

Dividend Yield TTM %



Safestore Holdings Plc's current dividend yield is 5.00% based on trailing 12 month dividends. The current yield is above the historically observed median of 3.59% and, over the charted time period, the observed high yield has been 5.44% and the observed low yield has been 1.43%.

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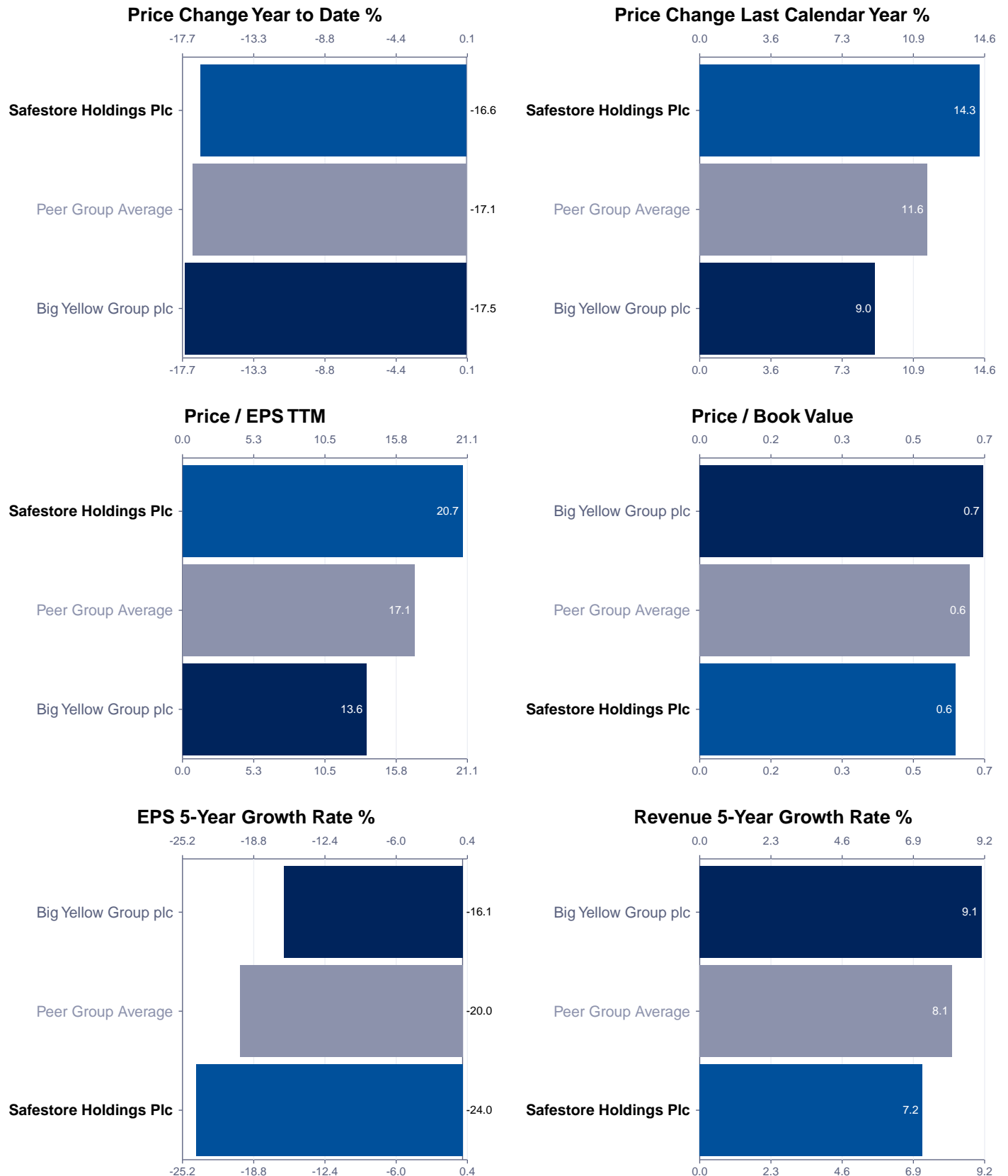


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ICB Subsector Peer Comparisons



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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