SSE PLC (SSE:LN)

Utilities/Conventional Electricity | Price: 23.85 | Report Date: September 9, 2026

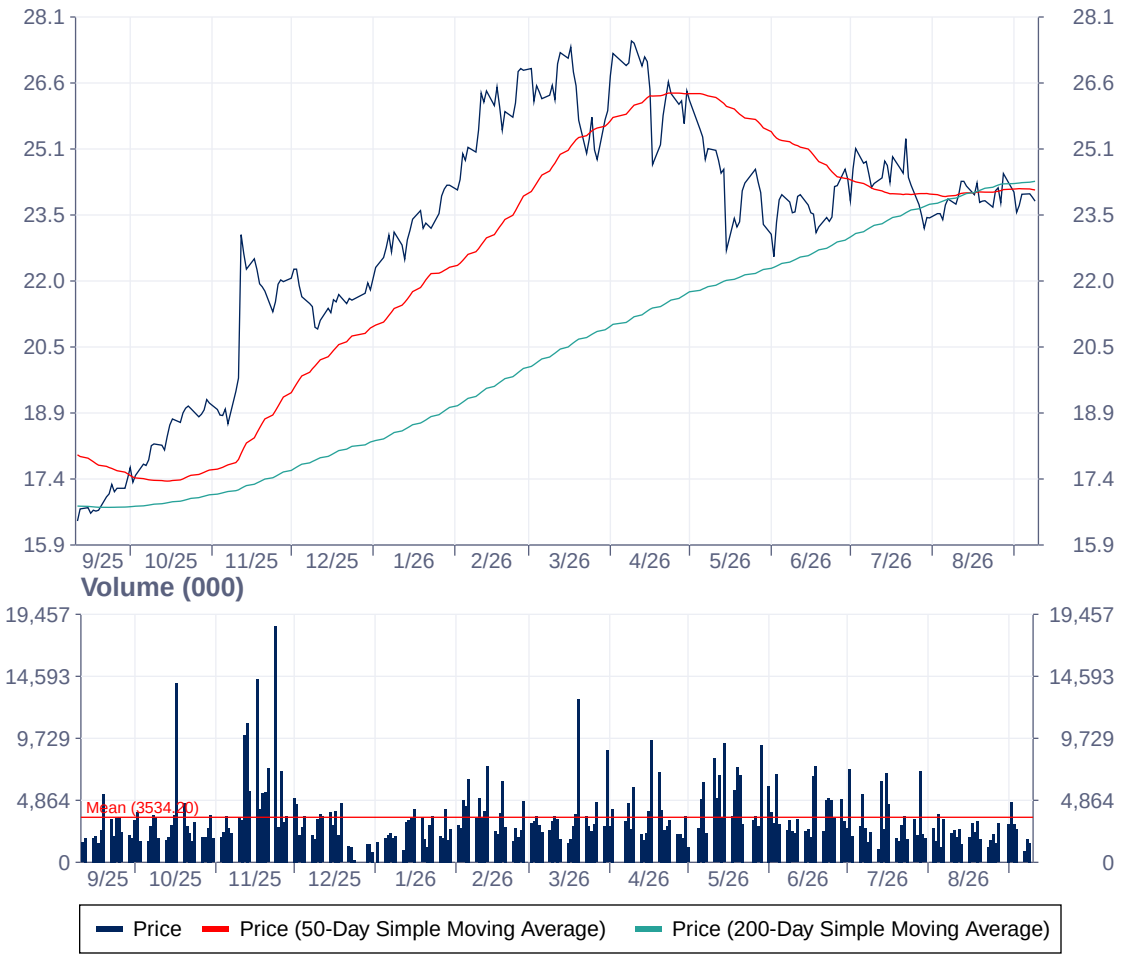
Business Description and Key Statistics

SSE plc is a United Kingdom-based company, which is focused on regulated electricity networks and renewables. The Company develops, owns and operates low-carbon infrastructure to support the zero-carbon transition. This includes onshore and offshore wind farms, hydro schemes, electricity transmission and distribution networks, flexible power stations, carbon capture and hydrogen storage, solar, and battery storage, as well as providing energy products and services for businesses and other customers. Its segments include SSEN Transmission, SSEN Distribution, SSE Renewables, SSE Thermal, Gas Storage, GB Business Energy, SSE Airtricity, SSE Enterprise, and SSE Energy Markets. SSEN Transmission owns, operates and develops the high voltage electricity transmission system in the North of Scotland and its islands. SSEN Distribution is responsible for maintaining the electricity distribution networks supplying homes and businesses across central southern England and the North of Scotland.

Website:	https://www.sse.com/
ICB Industry:	Utilities
ICB Subsector:	Conventional Electricity
Address:	Inveralmond House, 200 Dunkeld Road PERTH PH1 3AQ GBR
Employees:	15,197

	Current	YTY % Chg
Revenue LFY (M)	10,187	0.5
EPS Diluted LFY	1.05	-12.6
Market Value (M)	28,911	
Shares Outstanding LFY (000)	1,212,200	
Book Value Per Share	12.91	
EBITDA Margin %	23.30	
Net Margin %	13.9	
Long-Term Debt / Capital %	35.2	
Dividends and Yield TTM	0.69 - 2.70%	
Payout Ratio TTM %	51.4	
60-Day Average Volume (000)	3,091	
52-Week High & Low	27.58 - 16.33	
Price / 52-Week High & Low	0.86 - 1.46	

Price, Moving Averages & Volume



SSE PLC is currently trading at 23.85 which is 1.1% below its 50 day moving average price of 24.11 and 1.9% below its 200 day moving average price of 24.31.

SSE:LN is currently 13.5% below its 52-week high price of 27.58 and is 46.1% above its 52-week low price of 16.33. Over the past 52-weeks, SSE:LN is up 45.5% while on a calendar year-to-date basis it is up 9.5%.

The Relative Strength Index (RSI) indicator for SSE:LN is currently 48. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350
1-Day %	-0.38	0.90
1-Week %	1.10	1.91
4-Week %	-0.54	1.19
52-Week %	45.47	30.25
Quarter-to-Date %	-2.09	-4.07
Year-to-Date %	9.45	2.04
Last Month %	4.39	4.32
Last Quarter %	-6.13	-9.82
Last Calendar Year %	35.85	15.93

Technical Indicators	
50-Day Average Price	24.11
Price / 50-Day Average	0.99
200-Day Average Price	24.31
Price / 200-Day Average	0.98
RSI - Relative Strength Index	48.00

Risk Metrics	
Price Volatility	0.23
Sharpe Ratio	0.09
Sortino Ratio	0.16

5-Year Price Performance vs. FTSE 350

Over the past five years, SSE PLC's stock price is up 46.5% which is 3.9% above the FTSE 350 Index performance of 42.6% over the same period. SSE PLC's cumulative annualized growth rate (CAGR) over the five year period has been 8.0% while that of the FTSE 350 Index has been 7.4%.

Over the past year, SSE PLC's stock price performance of 45.5% has outperformed that of the FTSE 350 Index by 30.3%. On a year-to-date basis, SSE PLC's stock price performance of 9.5% has outperformed the FTSE 350 Index by 2.0%.

Over the past week, SSE PLC's stock price performance of 1.1% has outperformed that of the FTSE 350 Index by 1.9%.

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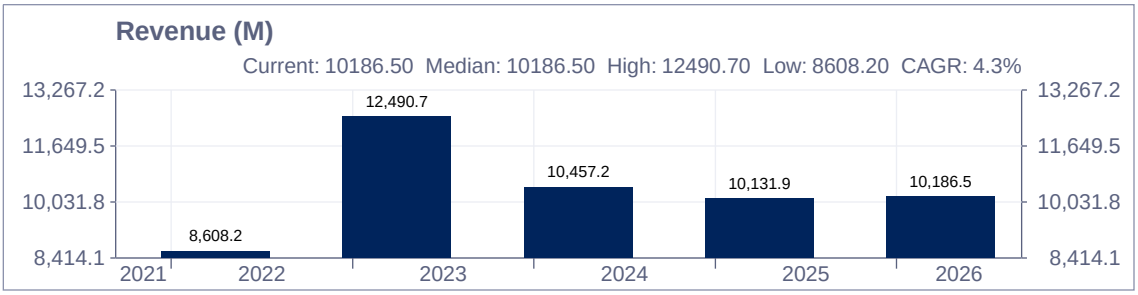
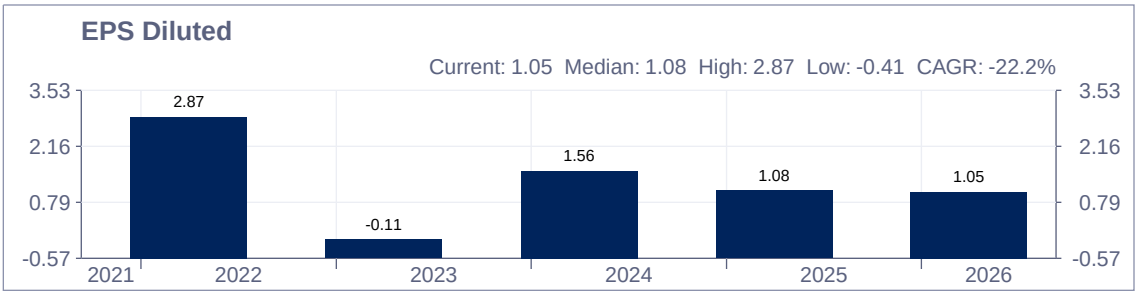
Growth and Profitability Metrics

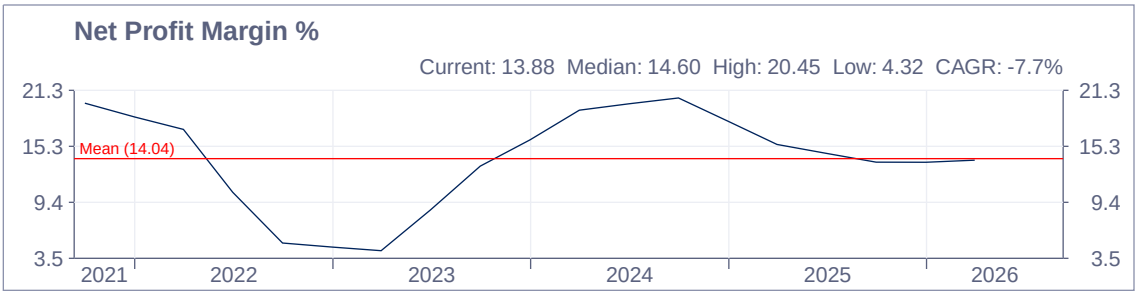
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-6.6	8.3	-9.9	**Gross Margin %**	37.1	32.3	27.0
Revenues Per Share %	-8.1	6.6	-11.0	**EBITDA Margin %**	23.3	24.9	22.6
EBITDA %	139.0	-4.9	7.8	**Pre-Tax Margin %**	18.0	19.9	16.7
EPS Diluted %	35.5	-1.3	1.6	**Net Margin %**	13.9	14.0	11.0
Free Cash Flow %	-43.9	-100.0	-100.0	**Return on Equity %**	10.6	14.4	16.2
Cash from Operations %	32.0	13.6	4.8	**Return on Capital %**	6.2	7.7	7.4
Book Value %	10.5	15.2	9.6	**Return on Assets %**	4.4	5.2	4.8



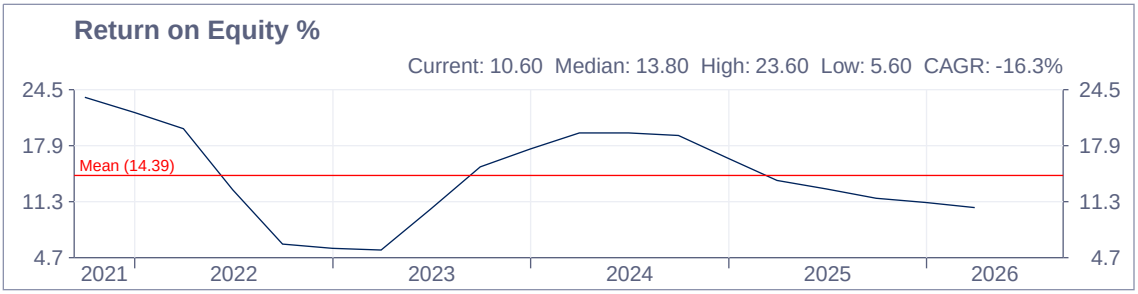
SSE PLC's cumulative annualized revenue growth rate over the charted period is 4.3%. This compares to cumulatative annualized growth of -6.6% over the past 3 years.



SSE PLC's cumulative annualized EPS growth rate over the charted period is -22.2%. This compares to cumulatative annualized growth of 35.5% over the past 3 years.



SSE PLC's net profit margin of 13.9% is 0.2% below the period's mean net margin of 14.0%. During the charted period, the observed net profit margin high and low were 20.5% and 4.3% respectively.



SSE PLC's return on equity of 10.6% is 3.8% below the period's mean return on equity of 14.4%. During the charted period, the observed ROE high and low were 23.6% and 5.6% respectively.

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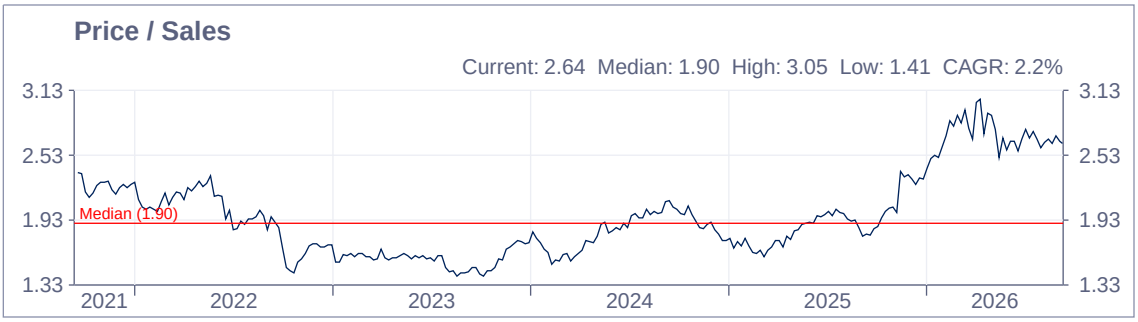
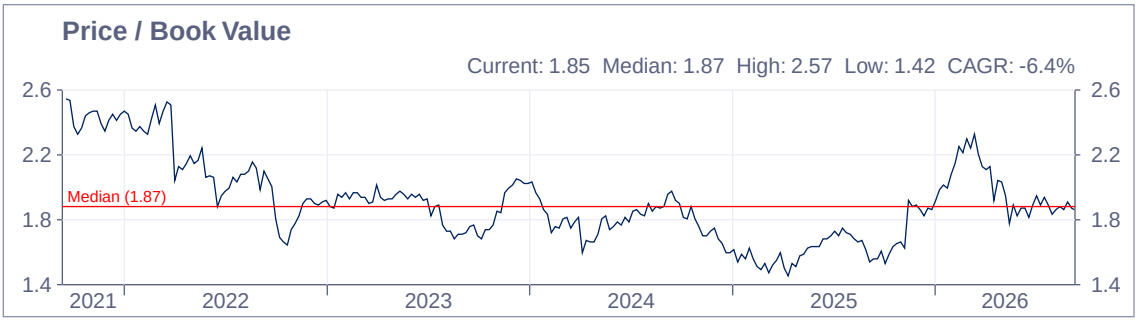
Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	19.0	13.0	14.5	**Earnings Yield %**	5.12	7.71	6.91
Price / Sales	2.6	1.9	1.8	**Free Cash Flow Yield %**	0.00	0.00	0.33
Price / Operating Cash Flow	14.1	10.4	10.0	**Dividend Yield %**	2.70	4.72	5.44
Price / Book Value	1.9	1.9	2.2	**Enterprise Value / EBITDA**	15.3	11.1	10.8

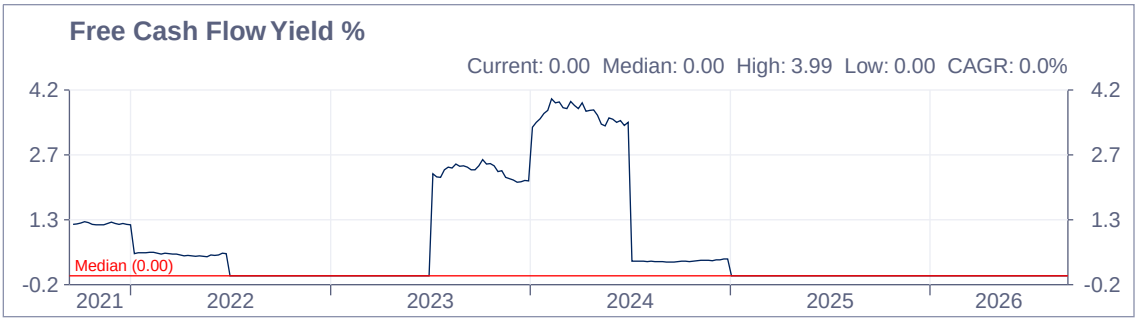
SSE PLC is trading at 19.02 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 13.07, while high and low observations have been 37.50 and 8.49.



SSE PLC is trading at a Price to Sales ratio of 2.64 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 1.90, while high and low observations have been 3.05 and 1.41.



SSE PLC is trading at a Price to Book ratio of 1.85 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.87, while high and low observations have been 2.57 and 1.42.



SSE PLC has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 3.99 and 0.00.

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Dividends Data

Dividends Per Share TTM	0.69	Payout Ratio TTM %	51.35%	Dividend Yield TTM %	2.70%

Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.473	23-07-2026	24-07-2026	17-09-2026	GBP	
0.214	04-12-2025	05-12-2025	30-01-2026	GBP	
0.430	24-07-2025	25-07-2025	18-09-2025	GBP	
0.212	02-01-2025	03-01-2025	27-02-2025	GBP	
0.400	25-07-2024	26-07-2024	19-09-2024	GBP	
0.200	11-01-2024	12-01-2024	08-03-2024	GBP	
0.677	27-07-2023	28-07-2023	21-09-2023	GBP	
0.290	12-01-2023	13-01-2023	09-03-2023	GBP	
0.602	28-07-2022	29-07-2022	22-09-2022	GBP	
0.255	13-01-2022	14-01-2022	10-03-2022	GBP	
0.566	29-07-2021	30-07-2021	23-09-2021	GBP	
0.244	14-01-2021	15-01-2021	11-03-2021	GBP	

Dividend Growth and Yield

SSE PLC's trailing 12-month dividend per share is 0.64 and its dividend has grown at a cumulative annualized rate of -5.1% over the charted period. This compares to dividend growth of 7.00% over the past year and cumulative annualized growth of -10.80% over the past 3 years.

SSE PLC's current dividend yield is 2.70% based on trailing 12 month dividends. The current yield is below the historically observed median of 4.72% and, over the charted time period, the observed high yield has been 6.36% and the observed low yield has been 2.34%.

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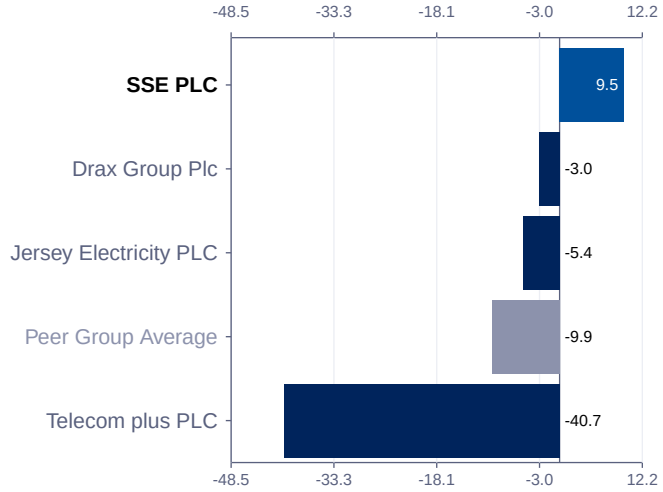
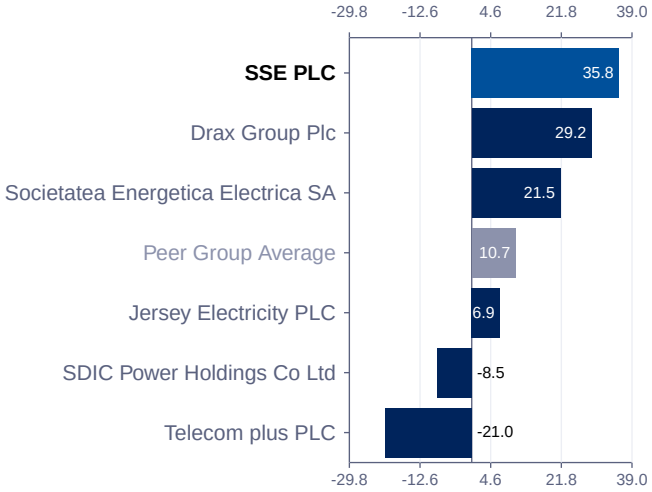
ICB Subsector Peer Comparisons

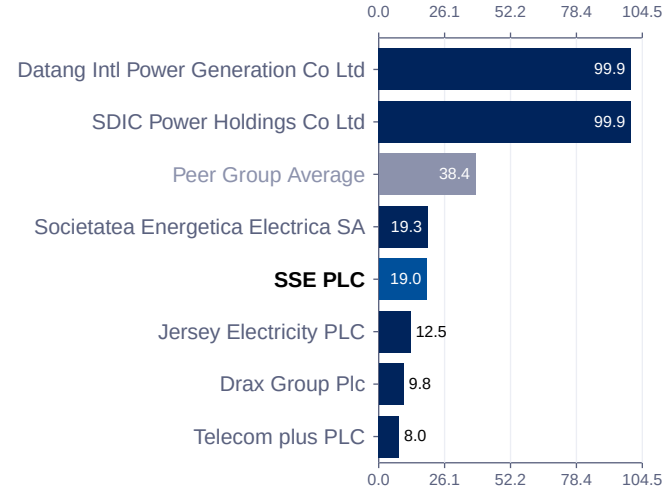
Price Change Year to Date %



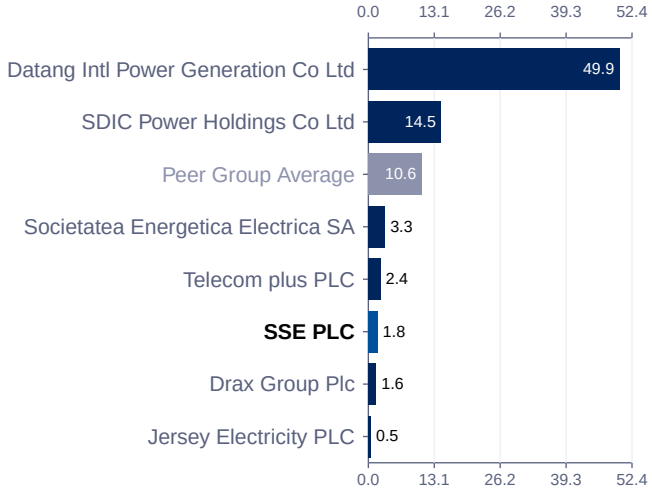
Price Change Last Calendar Year %



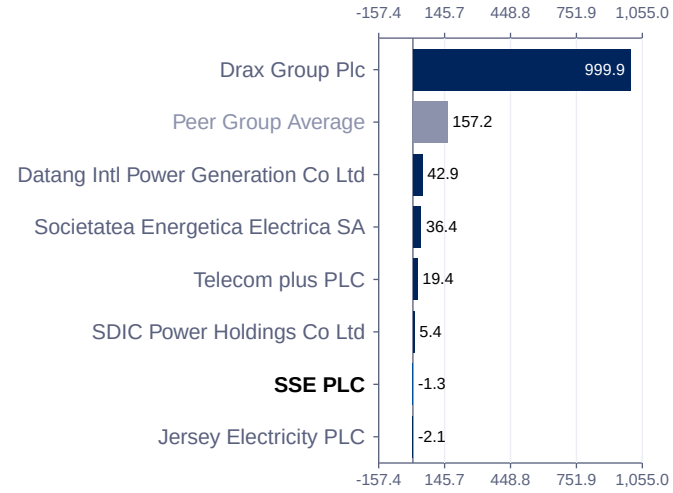
Price / EPS TTM



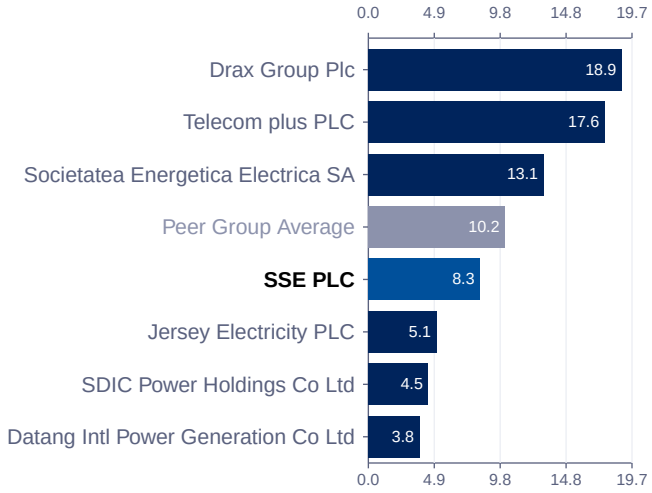
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR - Cumulative annual growth rate.
EBIT - Earnings before interest and taxes.
EBITDA - Earnings before interest, taxes, depreciation & amortization.
LFY - Last fiscal year
M - Million
LON - London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.
Revenue - Sum of the last four quarters of Revenues.
Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.
Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.
60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.
Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.
Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.
Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.
Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.
50-Day Average Price - Mean of last 50 daily closing prices.
200-Day Average Price - Mean of last 200 daily closing prices.
Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.
Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.
Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is RSI = 100 - 100 / (1 + RS) where RS = (total gains / n) / (total losses / n) and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.
Price Volatility - The standard deviation of the last 20 days of daily closing prices.
Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.
Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.
Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.
Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.
Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.
EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).
Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.
Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.
Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.
EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.
Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.
Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.
Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.
Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.
Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.
Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).
Price / Sales - Weekly Price divided by Revenues Per Share TTM.
Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).
Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.
Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.
Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.
Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.
Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.
Enterprise Value / Free Cash Flow- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.
Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.
EPS 5-Year Growth Rate % is capped at 999.9%.
Revenue 5-Year Growth Rate % is capped at 999.9%.

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