

# SDIC Power Holdings Co Ltd (SDIC:LN)



**London**  
Stock Exchange

Utilities/Conventional Electricity

Price: 19.40

Report Date: May 15, 2026

## Business Description and Key Statistics

SDIC Power Holdings Co Ltd is a China-based company principally engaged in the development, construction and operation of various types of energy and power projects. The Company's main businesses include investment, construction, operation and management of energy projects mainly for power production, development and operation of new energy projects, high-tech, environmental protection industries, development and operation of power supporting products and information and consulting services. The Company mainly operates its businesses in the domestic and overseas markets.

**Website:** <https://www.sdicpower.com/>

**ICB Industry:** Utilities

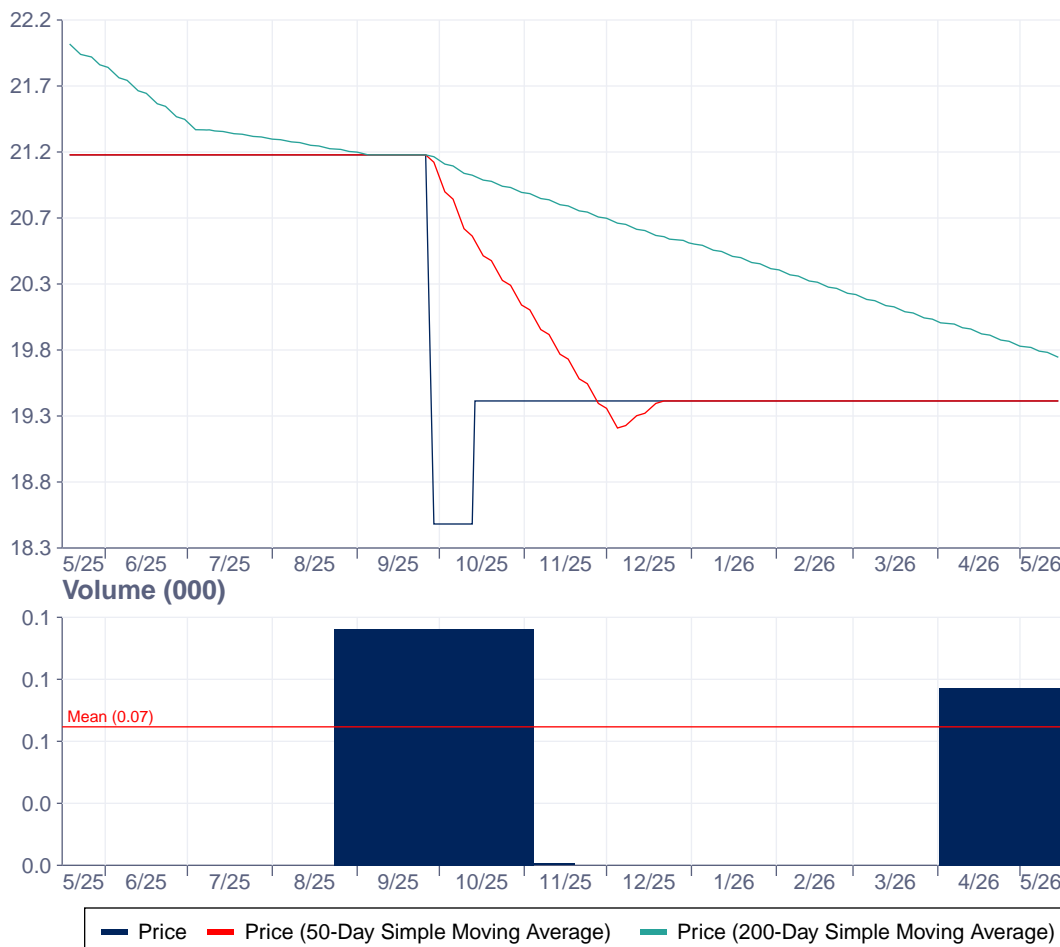
**ICB Subsector:** Conventional Electricity

**Address:** Xicheng District  
BEIJING, BEJ 100034  
CHN

**Employees:** 10,775

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	53,014	-7.8
<b>EPS Diluted LFY</b>	0.92	4.4
<b>Market Value (M)</b>	155,287	
<b>Shares Outstanding LFY (000)</b>	8,004,494	
<b>Book Value Per Share</b>	9.33	
<b>EBITDA Margin %</b>	31.20	
<b>Net Margin %</b>	13.9	
<b>Long-Term Debt / Capital %</b>	50.4	
<b>Dividends and Yield TTM</b>	0.64 - 3.27%	
<b>Payout Ratio TTM %</b>	100.0	
<b>60-Day Average Volume (000)</b>	9	
<b>52-Week High &amp; Low</b>	21.20 - 18.50	
<b>Price / 52-Week High &amp; Low</b>	0.92 - 1.05	

## Price, Moving Averages & Volume



SDIC Power Holdings Co Ltd is currently trading at its 50 day moving average price of 19.40 and 1.6% below its 200 day moving average price of 19.72.

SDIC:LN is currently 8.5% below its 52-week high price of 21.20 and is 4.9% above its 52-week low price of 18.50. Over the past 52-weeks, SDIC:LN is down 8.5% while on a calendar year-to-date basis it is up 0.0%.

The Relative Strength Index (RSI) indicator for SDIC:LN is currently 42.96. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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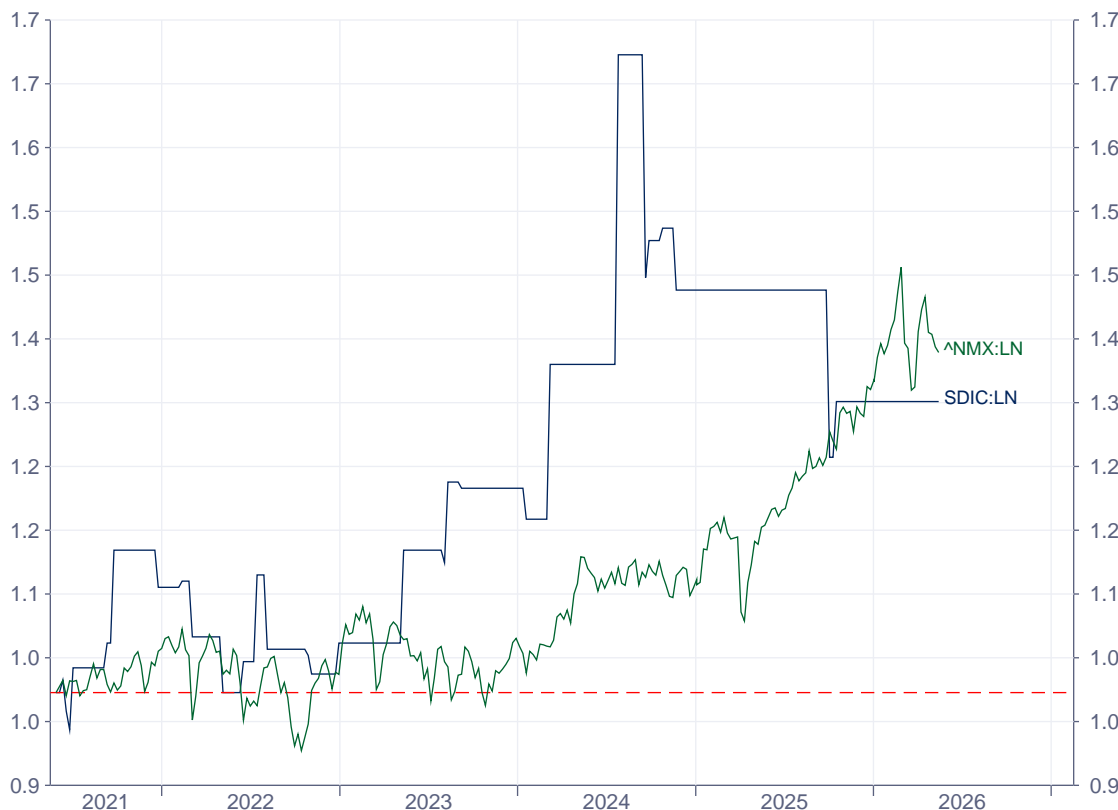
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	1.64	50-Day Average Price	19.40
1-Week %	0.00	0.45	Price / 50-Day Average	1.00
4-Week %	0.00	3.42	200-Day Average Price	19.72
52-Week %	-8.49	-24.74	Price / 200-Day Average	0.98
Quarter-to-Date %	0.00	-0.83	RSI - Relative Strength Index	42.96
Year-to-Date %	0.00	-2.42	<b>Risk Metrics</b>	
Last Month %	0.00	-2.39	Price Volatility	0.00
Last Quarter %	0.00	-1.58	Sharpe Ratio	0.09
Last Calendar Year %	-8.49	-28.41	Sortino Ratio	0.20

## 5-Year Price Performance vs. FTSE 350

SDIC Power Holdings Co Ltd  
FTSE 350 Index

Current: 1.32 CAGR: 5.7%  
Current: 1.37 CAGR: 6.6%



Over the past five years, SDIC Power Holdings Co Ltd's stock price is up 32.0% which is 5.4% below the FTSE 350 Index performance of 37.4% over the same period. SDIC Power Holdings Co Ltd's cumulative annualized growth rate (CAGR) over the five year period has been 5.7% while that of the FTSE 350 Index has been 6.6%.

Over the past year, SDIC Power Holdings Co Ltd's stock price performance of -8.5% has underperformed that of the FTSE 350 Index by 24.7%. On a year-to-date basis, SDIC Power Holdings Co Ltd's stock price performance of 0.0% has underperformed the FTSE 350 Index by 2.4%.

Over the past week, SDIC Power Holdings Co Ltd's stock price performance of 0.0% has outperformed that of the FTSE 350 Index by 0.5%.

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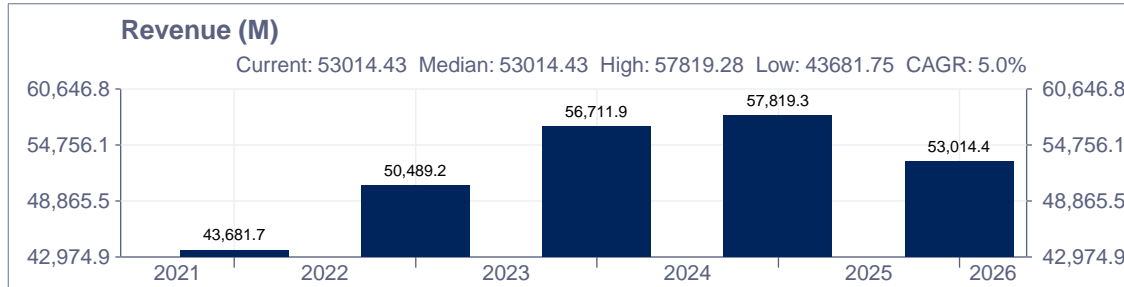
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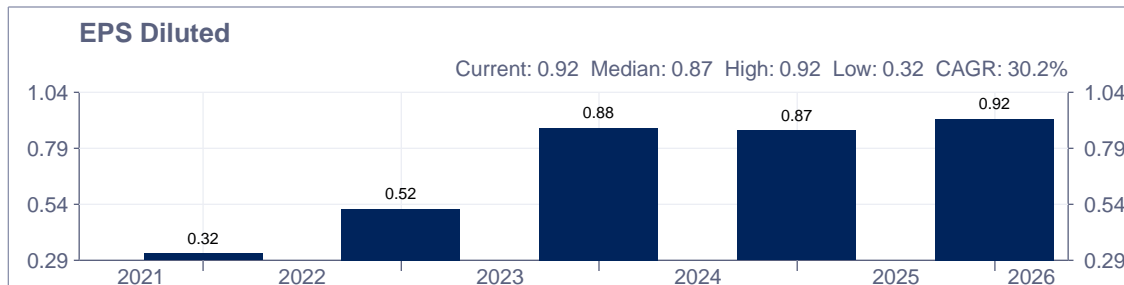
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## Growth and Profitability Metrics

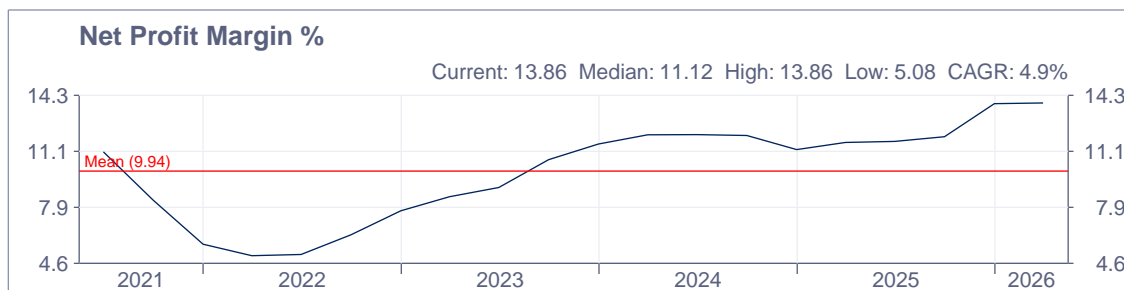
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-0.2	5.1	5.5	Gross Margin %			
Revenues Per Share %	-2.5	1.7	3.8	EBITDA Margin %	31.2	23.3	24.7
EBITDA %	15.3	7.3	5.5	Pre-Tax Margin %	31.2	23.4	25.1
EPS Diluted %	14.8	5.2	1.2	Net Margin %	13.9	9.9	10.8
Free Cash Flow %	11.8	-6.2	8.0	Return on Equity %	10.1	9.0	10.7
Cash from Operations %	10.5	8.0	3.6	Return on Capital %	2.9	2.3	2.4
Book Value %	7.4	6.3	8.6	Return on Assets %	2.3	1.9	2.0



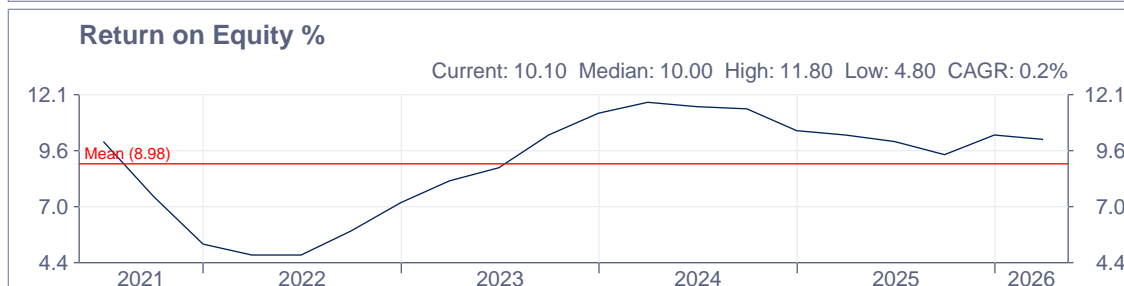
SDIC Power Holdings Co Ltd's cumulative annualized revenue growth rate over the charted period is 5.0%. This compares to cumulative annualized growth of -0.2% over the past 3 years.



SDIC Power Holdings Co Ltd's cumulative annualized EPS growth rate over the charted period is 30.2%. This compares to cumulative annualized growth of 14.8% over the past 3 years.



SDIC Power Holdings Co Ltd's net profit margin of 13.9% is 3.9% above the period's mean net margin of 9.9%. During the charted period, the observed net profit margin high and low were 13.9% and 5.1% respectively.



SDIC Power Holdings Co Ltd's return on equity of 10.1% is 1.1% above the period's mean return on equity of 9.0%. During the charted period, the observed ROE high and low were 11.8% and 4.8% respectively.

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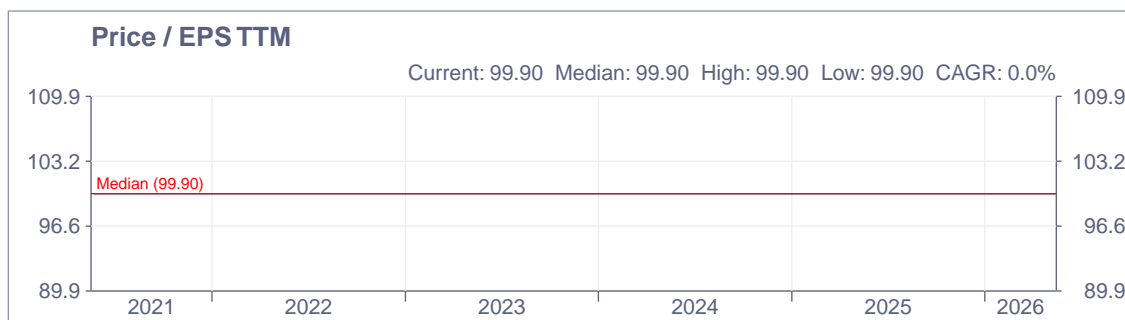
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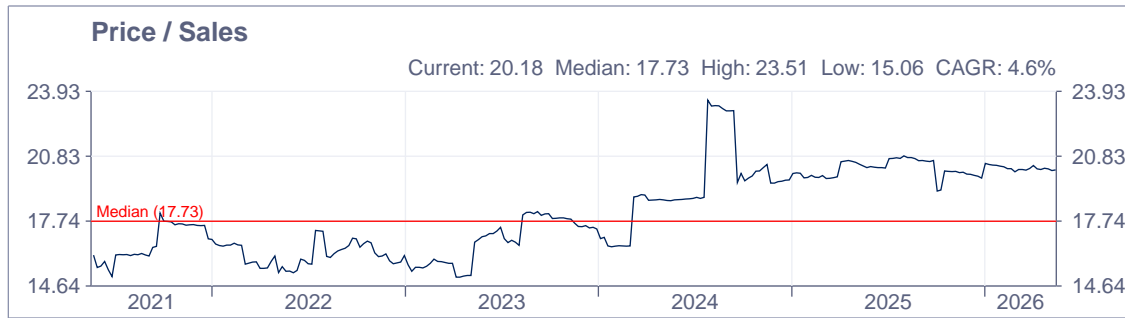
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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	99.9	99.9		Earnings Yield %	0.69	0.56	
Price / Sales	20.2	17.7		Free Cash Flow Yield %	0.93	0.71	
Price / Operating Cash Flow				Dividend Yield %	3.27	2.19	
Price / Book Value	14.2	15.8		Enterprise Value / EBITDA	50.0	50.0	



SDIC Power Holdings Co Ltd is trading at 99.90 times its EPS generated during the latest fiscal year. This multiple is equal to the historically observed median of 99.90, while high and low observations have been 99.90 and 99.90.



SDIC Power Holdings Co Ltd is trading at a Price to Sales ratio of 20.18 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 17.73, while high and low observations have been 23.51 and 15.06.



SDIC Power Holdings Co Ltd is trading at a Price to Book ratio of 14.15 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 15.82, while high and low observations have been 22.45 and 13.20.



SDIC Power Holdings Co Ltd has a Free Cash Flow Yield of 0.93% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 0.71%, while high and low observations have been 1.85 and 0.09.

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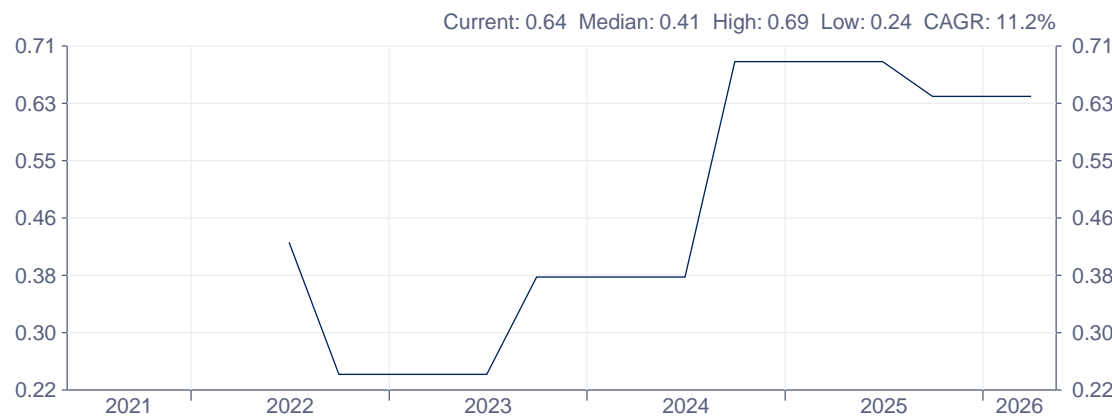
## Dividends Data

**Dividends Per Share TTM** 0.64 **Payout Ratio TTM %** 100.00% **Dividend Yield TTM %** 3.27%

Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.635	06-08-2025	07-08-2025	15-08-2025	USD	
0.689	07-08-2024	08-08-2024	16-08-2024	USD	
0.383	02-08-2023	03-08-2023	11-08-2023	USD	
0.242	27-07-2022	28-07-2022	05-08-2022	USD	
0.432	16-08-2021	17-08-2021	25-08-2021	USD	

## Dividend Growth and Yield

### Dividends Per Share TTM



SDIC Power Holdings Co Ltd's trailing 12-month dividend per share is 0.64 and its dividend has grown at a cumulative annualized rate of 11.2% over the charted period. This compares to dividend growth of -7.90% over the past year and cumulative annualized growth of 38.00% over the past 3 years.

### Dividend Yield TTM %



SDIC Power Holdings Co Ltd's current dividend yield is 3.27% based on trailing 12 month dividends. The current yield is above the historically observed median of 2.19% and, over the charted time period, the observed high yield has been 3.43% and the observed low yield has been 1.33%.

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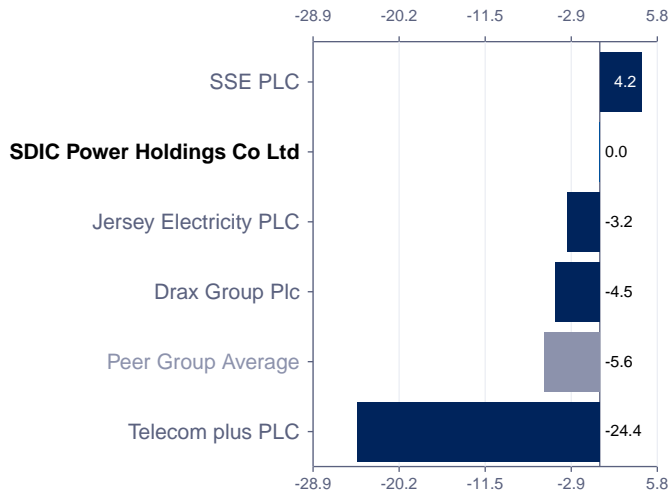
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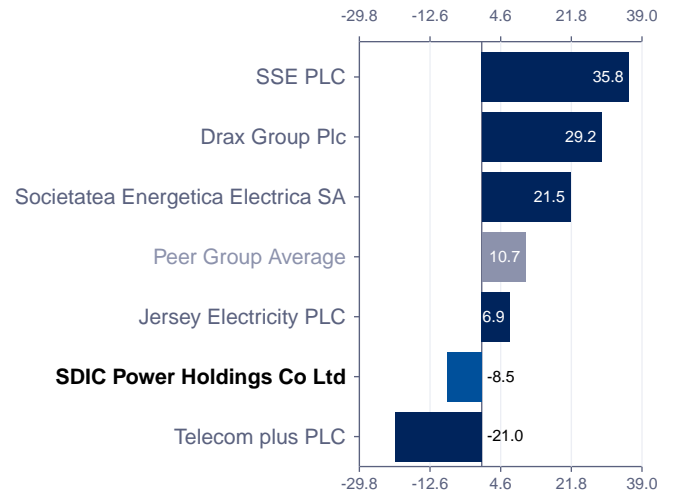
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## ICB Subsector Peer Comparisons

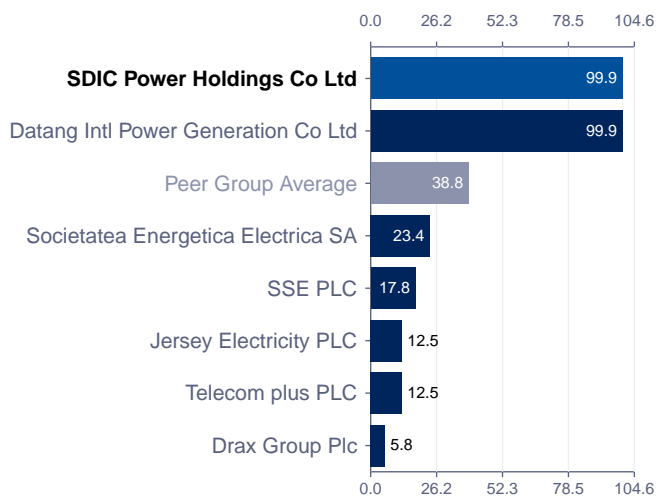
**Price Change Year to Date %**



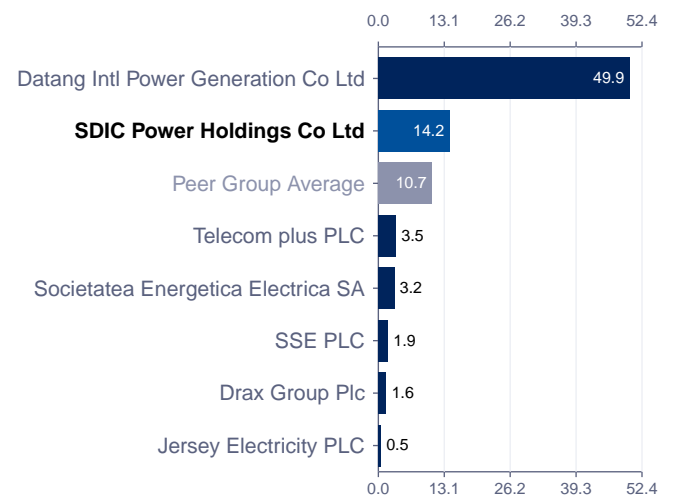
**Price Change Last Calendar Year %**



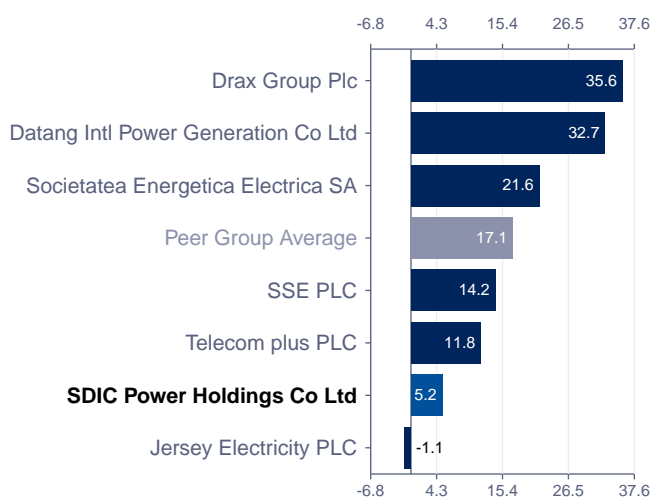
**Price / EPS TTM**



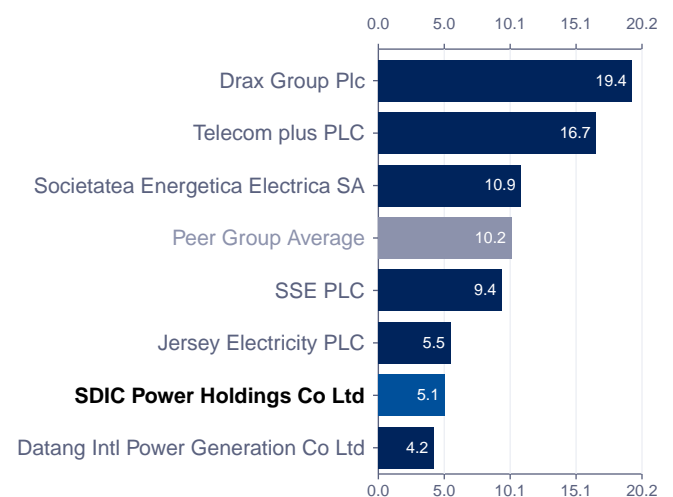
**Price / Book Value**



**EPS 5-Year Growth Rate %**



**Revenue 5-Year Growth Rate %**



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY**- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n = \text{number of RSI periods}$ . In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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