

Serco Group plc (SRP:LN)



London
Stock Exchange

Industrials/Professional Business Support Services

Price: 2.36

Report Date: June 18, 2026

Business Description and Key Statistics

Serco Group plc is an international provider of critical government services. The Company's primary focus is on serving government sectors globally. Its core capabilities include service design and advisory, resourcing, complex program management, systems integration, case management, engineering, and asset and facilities management. Its segments include UK&E, North America, Asia Pacific, Middle East and Corporate. Its UK&E segment offers services for sectors including citizen services, defense, health and other facilities management, justice and immigration and transport delivered to the United Kingdom Government, United Kingdom devolved authorities and other public sector customers in the United Kingdom and Europe. Its North America segment offers services for sectors including citizen services, defense and transport delivered to the United States federal and civilian agencies, selected state and municipal governments and the Canadian Government.

Website: <https://www.serco.com/>

ICB Industry: Industrials

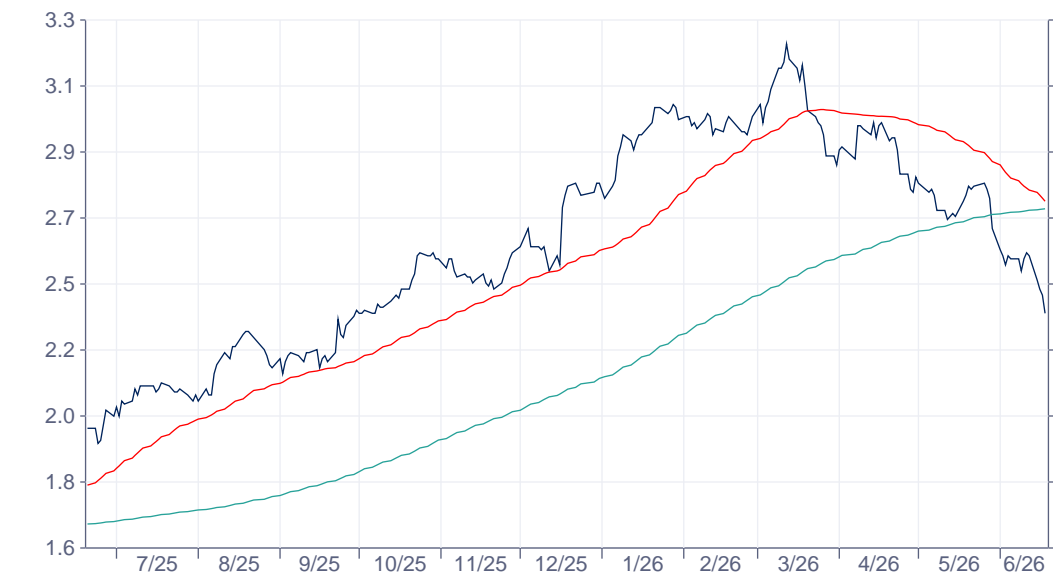
ICB Subsector: Professional Business Support Services

Address: BARTLEY WAY HOOK
HOOK RG27 9UY
GBR

Employees: 47,663

	Current	YTY % Chg
Revenue LFY (M)	4,877	1.9
EPS Diluted LFY	0.14	-1.3
Market Value (M)	2,365	
Shares Outstanding LFY (000)	1,002,743	
Book Value Per Share	0.87	
EBITDA Margin %	7.30	
Net Margin %	3.0	
Long-Term Debt / Capital %	45.9	
Dividends and Yield TTM	0.04 - 1.81%	
Payout Ratio TTM %	30.2	
60-Day Average Volume (000)	3,066	
52-Week High & Low	3.25 - 1.93	
Price / 52-Week High & Low	0.73 - 1.22	

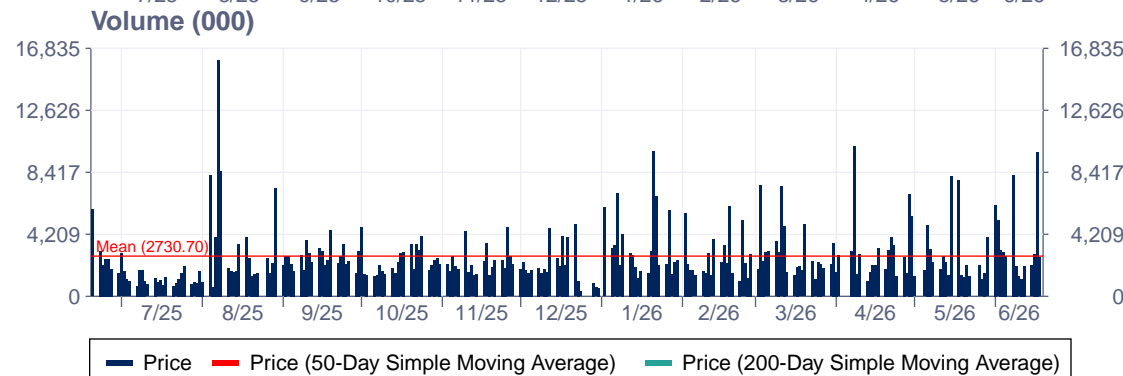
Price, Moving Averages & Volume



Serco Group plc is currently trading at 2.36 which is 13.6% below its 50 day moving average price of 2.73 and 12.9% below its 200 day moving average price of 2.71.

SRP:LN is currently 27.3% below its 52-week high price of 3.25 and is 22.2% above its 52-week low price of 1.93. Over the past 52-weeks, SRP:LN is up 19.3% while on a calendar year-to-date basis it is down 15.5%.

The Relative Strength Index (RSI) indicator for SRP:LN is currently 21.76. An RSI value of 70 and above is considered overbought and 30 and below oversold.



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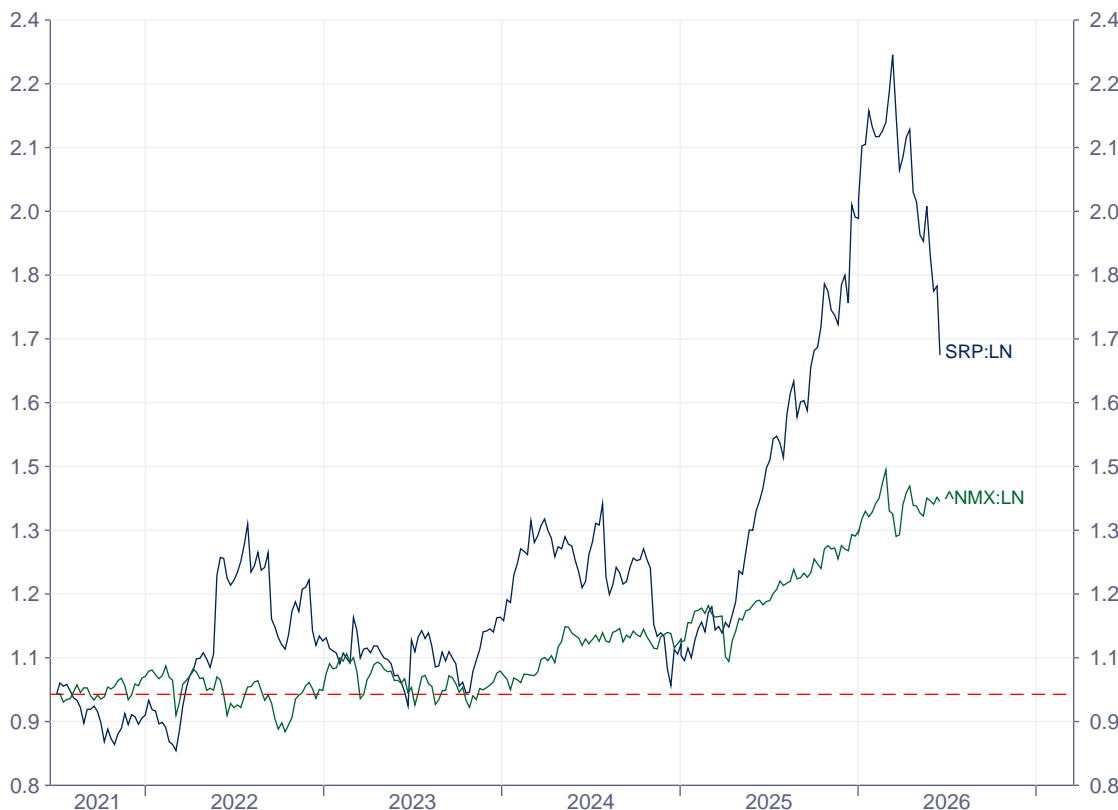
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-2.72	-1.78	50-Day Average Price	2.73
1-Week %	-7.82	-8.82	Price / 50-Day Average	0.86
4-Week %	-15.24	-15.19	200-Day Average Price	2.71
52-Week %	19.27	1.88	Price / 200-Day Average	0.87
Quarter-to-Date %	-17.26	-20.24	RSI - Relative Strength Index	21.76
Year-to-Date %	-15.54	-20.15	Risk Metrics	
Last Month %	-6.18	-6.89	Price Volatility	0.13
Last Quarter %	2.08	0.50	Sharpe Ratio	0.13
Last Calendar Year %	84.53	64.61	Sortino Ratio	0.24

5-Year Price Performance vs. FTSE 350

Serco Group plc
FTSE 350 Index

Current: 1.68 CAGR: 11.0%
Current: 1.39 CAGR: 6.8%



Over the past five years, Serco Group plc's stock price is up 67.9% which is 29.3% above the FTSE 350 Index performance of 38.6% over the same period. Serco Group plc's cumulative annualized growth rate (CAGR) over the five year period has been 11.0% while that of the FTSE 350 Index has been 6.8%.

Over the past year, Serco Group plc's stock price performance of 19.3% has outperformed that of the FTSE 350 Index by 1.9%. On a year-to-date basis, Serco Group plc's stock price performance of -15.5% has outperformed the FTSE 350 Index by 20.2%.

Over the past week, Serco Group plc's stock price performance of -7.8% has underperformed that of the FTSE 350 Index by 8.8%.

Sercu Group plc (SRP:LN)



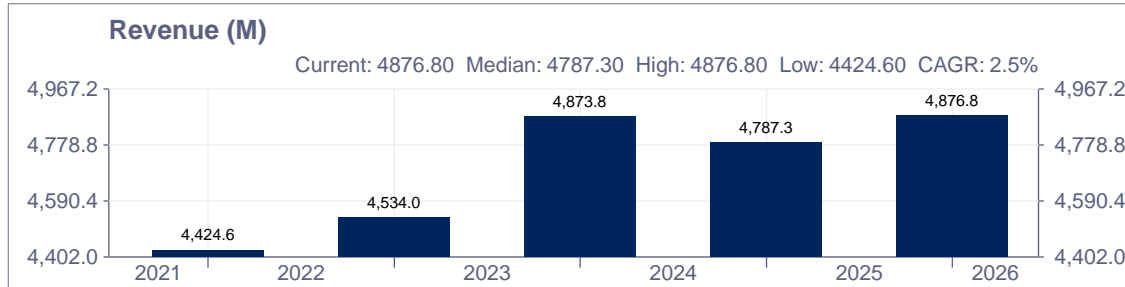
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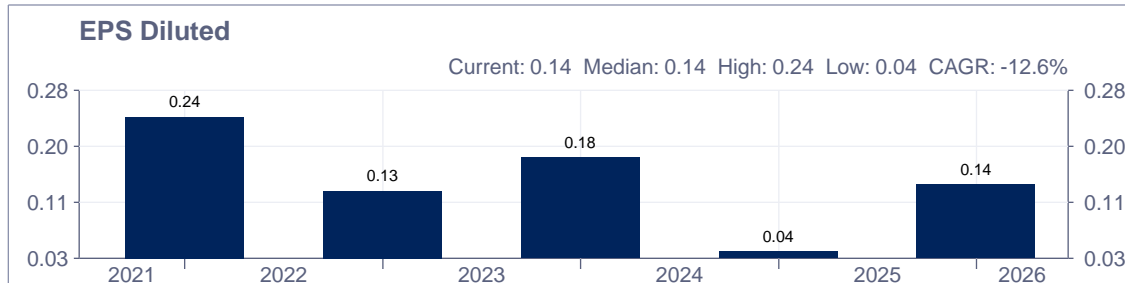
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	2.5	4.7	4.4	Gross Margin %	10.5	10.6	9.9
Revenues Per Share %	8.3	8.8	2.3	EBITDA Margin %	7.3	6.5	5.1
EBITDA %	5.6	7.8	999.9	Pre-Tax Margin %	4.1	4.0	3.0
EPS Diluted %	2.4	8.3	9.4	Net Margin %	3.0	4.0	3.2
Free Cash Flow %	16.7	18.2	999.9	Return on Equity %	16.7	19.5	19.1
Cash from Operations %	10.9	10.7	38.6	Return on Capital %	9.3	12.1	11.3
Book Value %	1.1	8.4	13.1	Return on Assets %	5.3	6.9	5.6



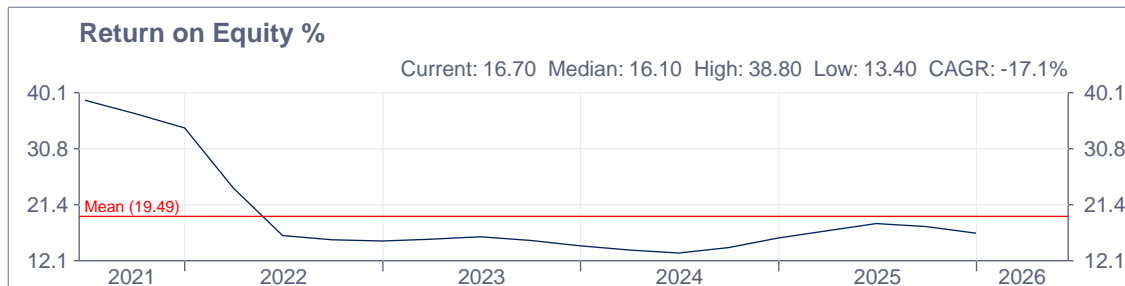
Sercu Group plc's cumulative annualized revenue growth rate over the charted period is 2.5%. This compares to cumulative annualized growth of 2.5% over the past 3 years.



Sercu Group plc's cumulative annualized EPS growth rate over the charted period is -12.6%. This compares to cumulative annualized growth of 2.4% over the past 3 years.



Sercu Group plc's net profit margin of 3.0% is 1.0% below the period's mean net margin of 4.0%. During the charted period, the observed net profit margin high and low were 7.1% and 2.9% respectively.



Sercu Group plc's return on equity of 16.7% is 2.8% below the period's mean return on equity of 19.5%. During the charted period, the observed ROE high and low were 38.8% and 13.4% respectively.

Serco Group plc (SRP:LN)



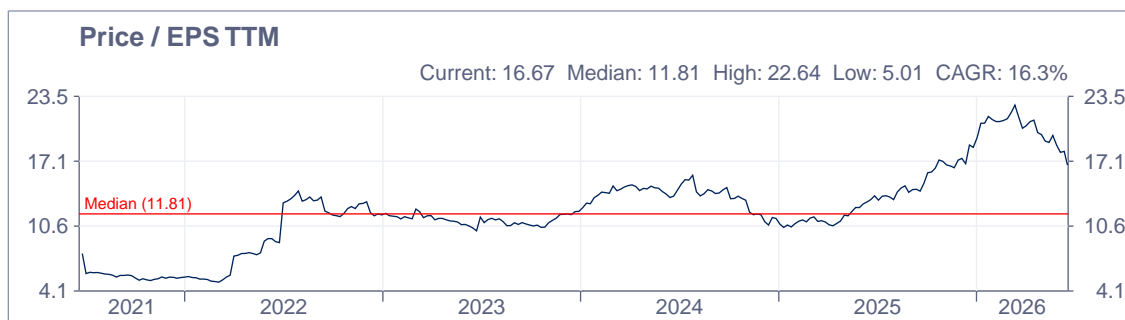
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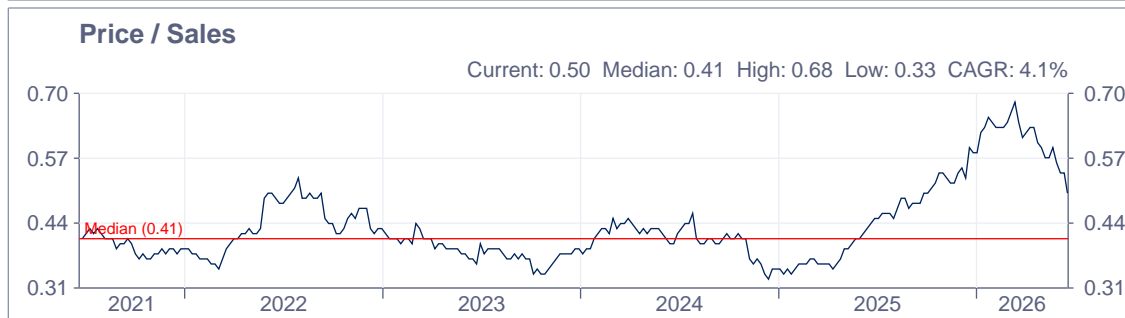
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Valuation Metrics

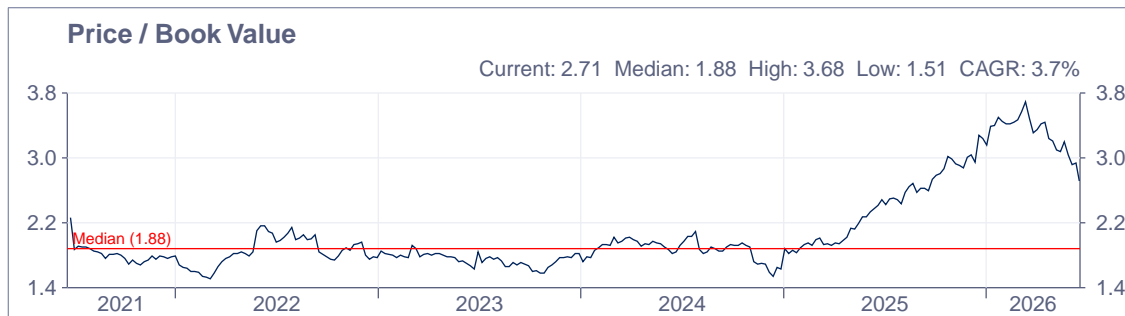
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	16.7	11.8	14.0	Earnings Yield %	5.36	8.50	7.14
Price / Sales	0.5	0.4	0.4	Free Cash Flow Yield %	8.48	8.66	6.81
Price / Operating Cash Flow	9.5	7.6	9.4	Dividend Yield %	1.81	1.69	0.00
Price / Book Value	2.7	1.9	2.5	Enterprise Value / EBITDA	8.1	7.7	9.3



Serco Group plc is trading at 16.67 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 11.81, while high and low observations have been 22.64 and 5.01.



Serco Group plc is trading at a Price to Sales ratio of 0.50 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.41, while high and low observations have been 0.68 and 0.33.



Serco Group plc is trading at a Price to Book ratio of 2.71 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.88, while high and low observations have been 3.68 and 1.51.



Serco Group plc has a Free Cash Flow Yield of 8.48% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 8.66%, while high and low observations have been 12.17 and 6.22.

Serco Group plc (SRP:LN)



Industrials/Professional Business Support Services

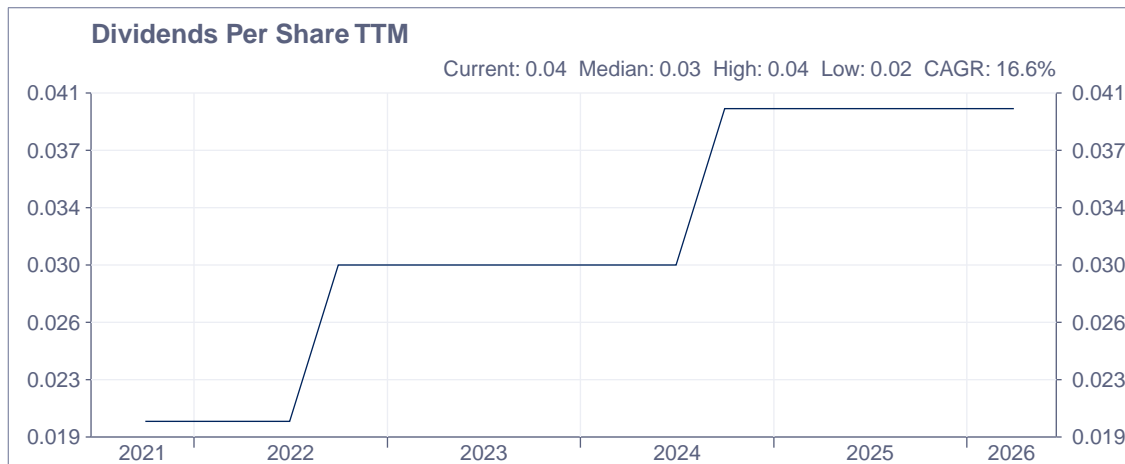
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Dividends Data

Dividends Per Share TTM		0.04	Payout Ratio TTM %		30.19%	Dividend Yield TTM %		1.81%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.031	09-04-2026	10-04-2026	08-05-2026	GBP				
0.015	28-08-2025	29-08-2025	03-10-2025	GBP				
0.028	10-04-2025	11-04-2025	09-05-2025	GBP				
0.013	29-08-2024	30-08-2024	04-10-2024	GBP				
0.023	18-04-2024	19-04-2024	10-05-2024	GBP				
0.011	07-09-2023	08-09-2023	06-10-2023	GBP				
0.019	11-05-2023	12-05-2023	09-06-2023	GBP				
0.009	08-09-2022	09-09-2022	06-10-2022	GBP				
0.016	12-05-2022	13-05-2022	07-06-2022	GBP				
0.008	16-09-2021	17-09-2021	12-10-2021	GBP				
0.014	13-05-2021	14-05-2021	04-06-2021	GBP				

Dividend Growth and Yield



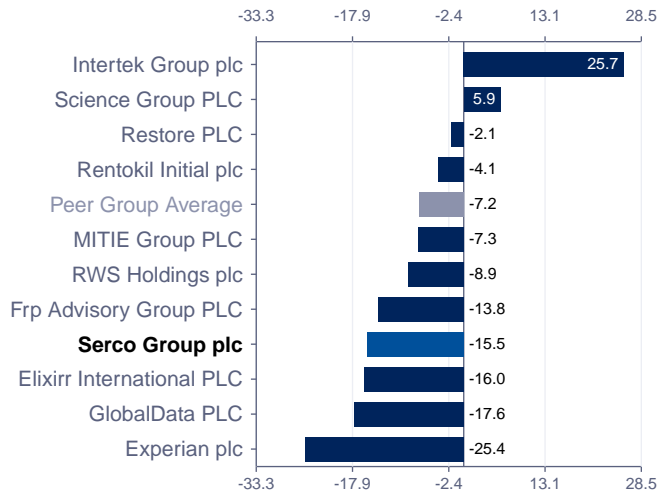
Serco Group plc's trailing 12-month dividend per share is 0.04 and its dividend has grown at a cumulative annualized rate of 16.6% over the charted period. This compares to dividend growth of 8.20% over the past year and cumulative annualized growth of 16.30% over the past 3 years.



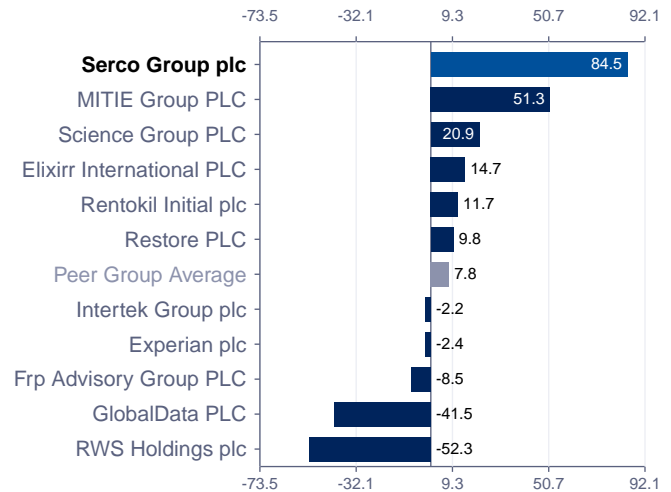
Serco Group plc's current dividend yield is 1.81% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.69% and, over the charted time period, the observed high yield has been 2.53% and the observed low yield has been 0.00%.

ICB Subsector Peer Comparisons

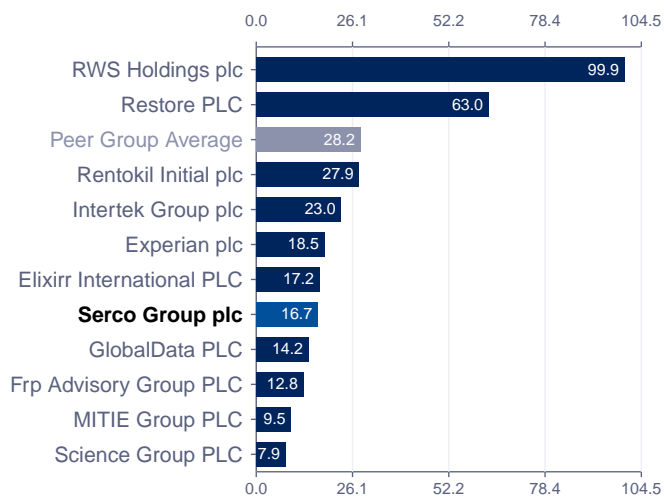
Price Change Year to Date %



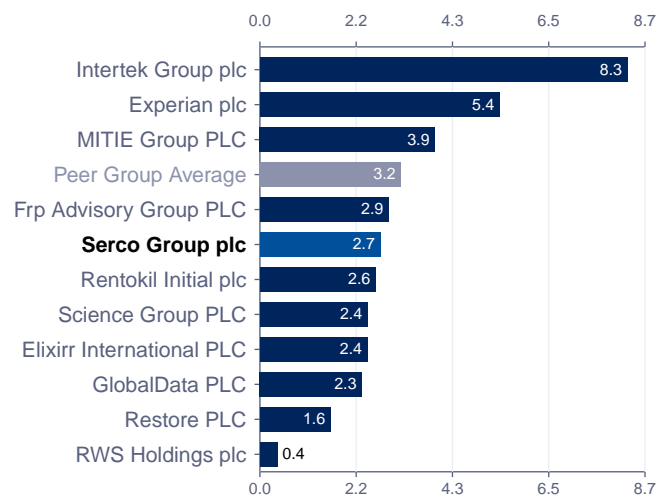
Price Change Last Calendar Year %



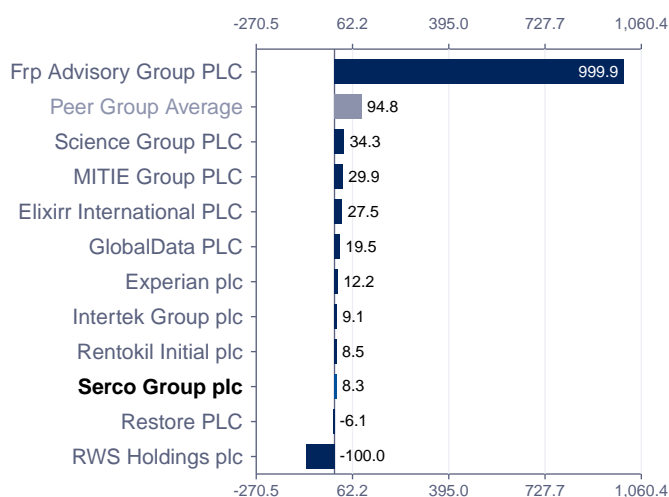
Price / EPS TTM



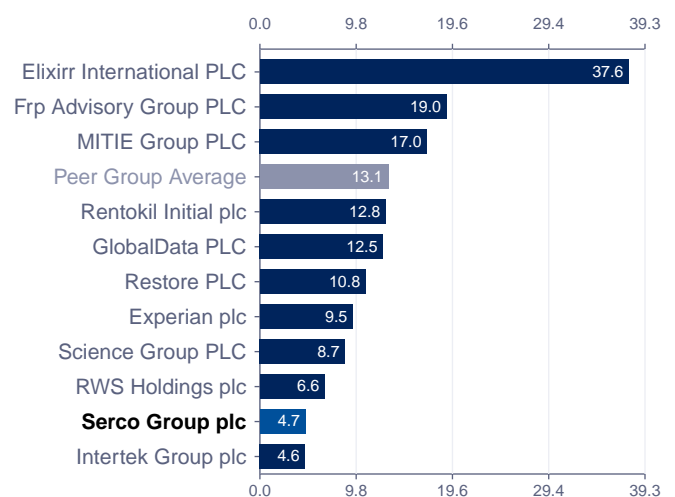
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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