

# Severn Trent Plc (SVT:LN)



Utilities/Water

Price: 28.74

Report Date: June 15, 2026

## Business Description and Key Statistics

Severn Trent Plc is a United Kingdom-based holding company of Severn Trent Water Limited (STWL) and the ultimate holding company of Severn Trent Utilities Finance Plc (STUF). The Company provides water and waste water services. The Company operates through two divisions: Regulated Water and Waste Water, and Severn Trent Business Services. Regulated Water and Waste Water division includes the wholesale water and waste water activities of the Company's regulated businesses, STWL and Hafren Dyfrdwy and its retail services to domestic customers. Severn Trent Business Services division is focused on Green Power, Operating Services and Property Development in the United Kingdom. STWL provide water and waste services to more than 4.5 million homes and businesses in the Midlands, from the outskirts of Bristol to the southern suburbs of Sheffield. Hafren Dyfrdwy serves 87,000 water and 22,000 waste customers in Powys, Wrexham, and parts of Flintshire, Denbighshire and Montgomeryshire.

**Website:** <https://www.severntrent.com/>

**ICB Industry:** Utilities

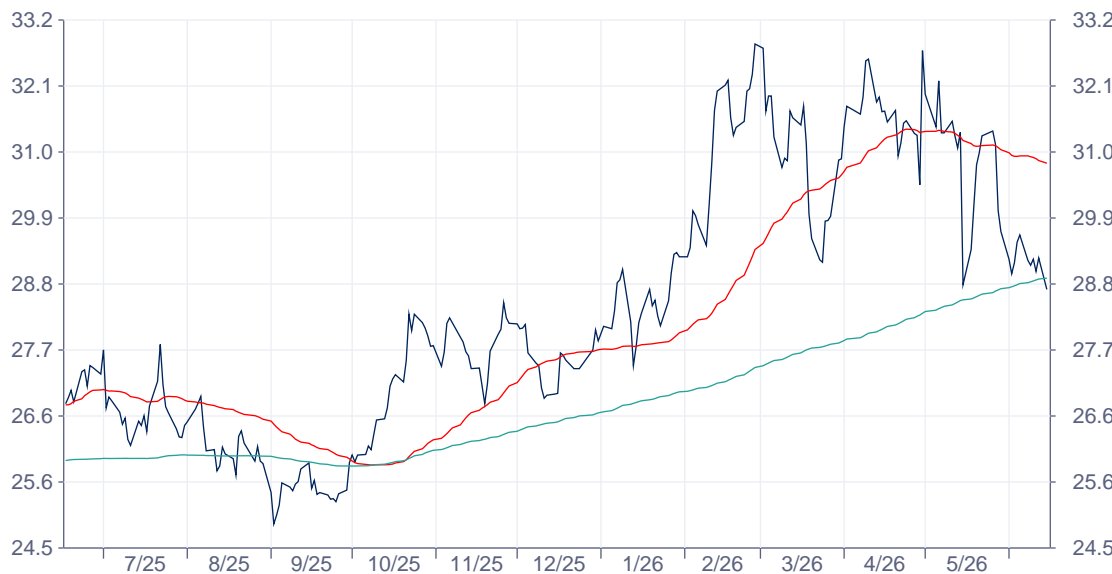
**ICB Subsector:** Water

**Address:** Severn Trent Centre, 2 St Johns Street  
COVENTRY CV1 2LZ  
GBR

**Employees:** 10,860

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	2,831	16.7
<b>EPS Diluted LFY</b>	1.23	57.6
<b>Market Value (M)</b>	8,653	
<b>Shares Outstanding LFY (000)</b>	301,090	
<b>Book Value Per Share</b>	6.11	
<b>EBITDA Margin %</b>	39.20	
<b>Net Margin %</b>	13.3	
<b>Long-Term Debt / Capital %</b>	85.2	
<b>Dividends and Yield TTM</b>	1.26 - 4.29%	
<b>Payout Ratio TTM %</b>	98.4	
<b>60-Day Average Volume (000)</b>	816	
<b>52-Week High &amp; Low</b>	32.80 - 24.86	
<b>Price / 52-Week High &amp; Low</b>	0.88 - 1.16	

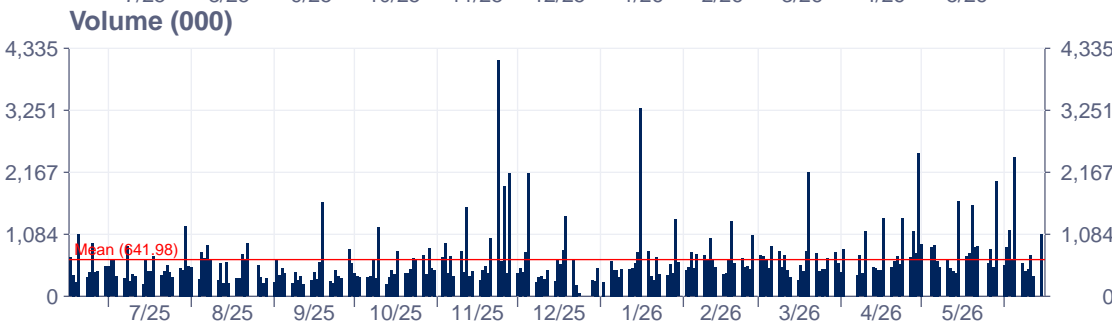
## Price, Moving Averages & Volume



Severn Trent Plc is currently trading at 28.74 which is 6.8% below its 50 day moving average price of 30.83 and 0.7% below its 200 day moving average price of 28.93.

SVT:LN is currently 12.4% below its 52-week high price of 32.80 and is 15.6% above its 52-week low price of 24.86. Over the past 52-weeks, SVT:LN is up 6.7% while on a calendar year-to-date basis it is up 3.1%.

The Relative Strength Index (RSI) indicator for SVT:LN is currently 37.71. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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**London**  
Stock Exchange

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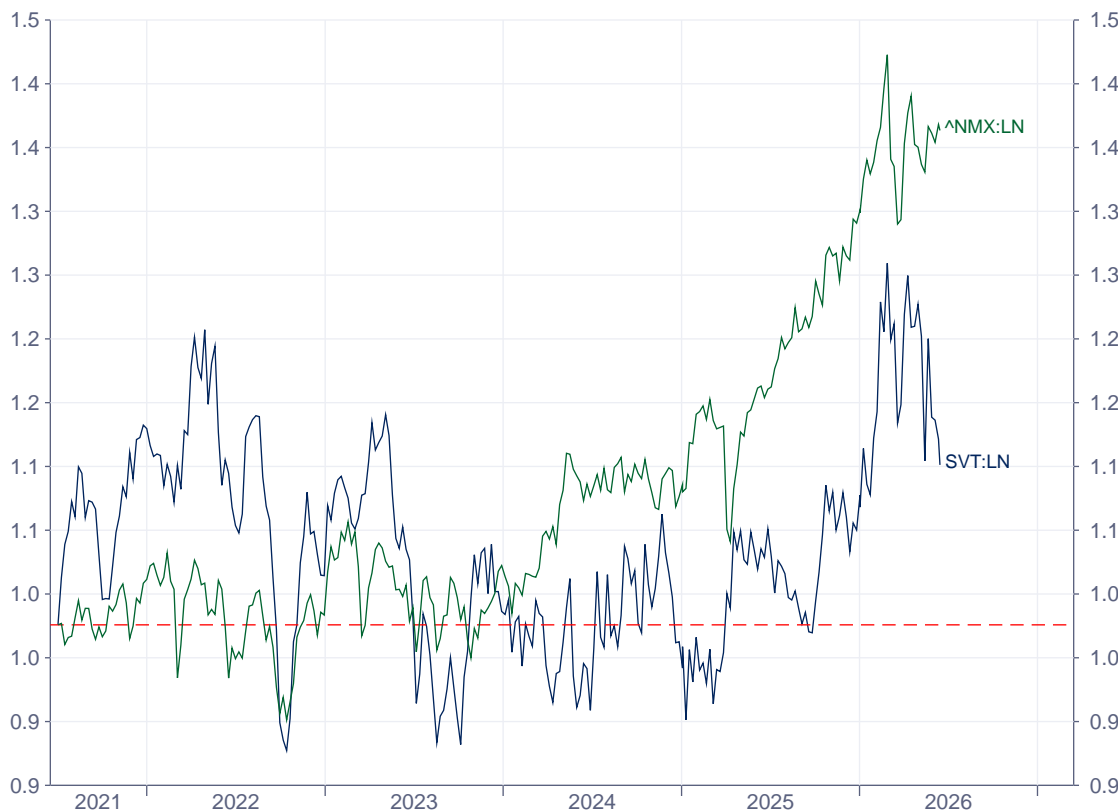
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-1.78	-1.45	50-Day Average Price	30.83
1-Week %	-1.64	-2.30	Price / 50-Day Average	0.93
4-Week %	-0.28	-2.70	200-Day Average Price	28.93
52-Week %	6.68	-9.93	Price / 200-Day Average	0.99
Quarter-to-Date %	-6.99	-10.26	RSI - Relative Strength Index	37.71
Year-to-Date %	3.05	-1.85	<b>Risk Metrics</b>	
Last Month %	-9.15	-9.86	Price Volatility	0.85
Last Quarter %	10.79	9.21	Sharpe Ratio	0.03
Last Calendar Year %	11.20	-8.72	Sortino Ratio	0.06

## 5-Year Price Performance vs. FTSE 350

**Severn Trent Plc**  
**FTSE 350 Index**

Current: 1.13 CAGR: 2.4%  
Current: 1.39 CAGR: 6.9%



Over the past five years, Severn Trent Plc's stock price is up 12.6% which is 26.4% below the FTSE 350 Index performance of 39.0% over the same period. Severn Trent Plc's cumulative annualized growth rate (CAGR) over the five year period has been 2.4% while that of the FTSE 350 Index has been 6.9%.

Over the past year, Severn Trent Plc's stock price performance of 6.7% has underperformed that of the FTSE 350 Index by 9.9%. On a year-to-date basis, Severn Trent Plc's stock price performance of 3.1% has underperformed the FTSE 350 Index by 1.9%.

Over the past week, Severn Trent Plc's stock price performance of -1.6% has underperformed that of the FTSE 350 Index by 2.3%.

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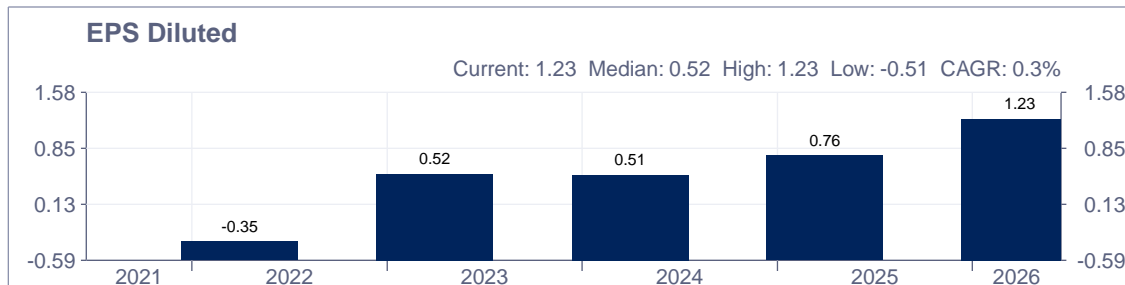
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## Growth and Profitability Metrics

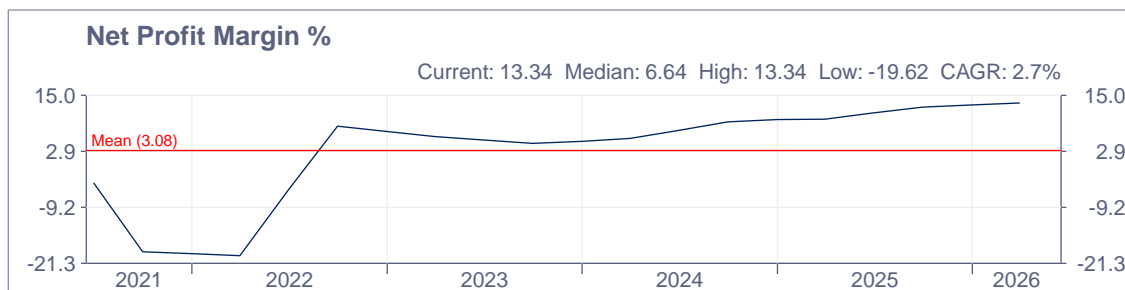
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	9.4	9.2	4.7	Gross Margin %	88.8	86.8	89.1
Revenues Per Share %	2.9	4.3	2.3	EBITDA Margin %	39.2	34.6	37.2
EBITDA %	15.7	10.8	5.0	Pre-Tax Margin %	18.5	12.4	15.2
EPS Diluted %	33.7	7.6	-1.0	Net Margin %	13.3	3.1	9.2
Free Cash Flow %	-100.0	-100.0	-100.0	Return on Equity %	20.7	4.9	16.1
Cash from Operations %	19.1	7.6	5.2	Return on Capital %	3.2	0.7	2.6
Book Value %	16.6	5.1	3.7	Return on Assets %	2.2	0.5	1.7



Severn Trent Plc's cumulative annualized revenue growth rate over the charted period is 9.9%. This compares to cumulative annualized growth of 9.4% over the past 3 years.



Severn Trent Plc's cumulative annualized EPS growth rate over the charted period is 0.3%. This compares to cumulative annualized growth of 33.7% over the past 3 years.



Severn Trent Plc's net profit margin of 13.3% is 10.3% above the period's mean net margin of 3.1%. During the charted period, the observed net profit margin high and low were 13.3% and -19.6% respectively.



Severn Trent Plc's return on equity of 20.7% is 15.8% above the period's mean return on equity of 4.9%. During the charted period, the observed ROE high and low were 20.7% and -32.7% respectively.

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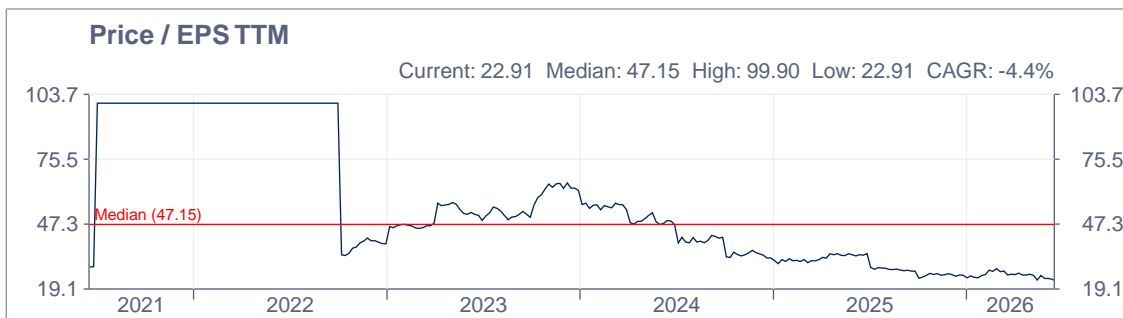
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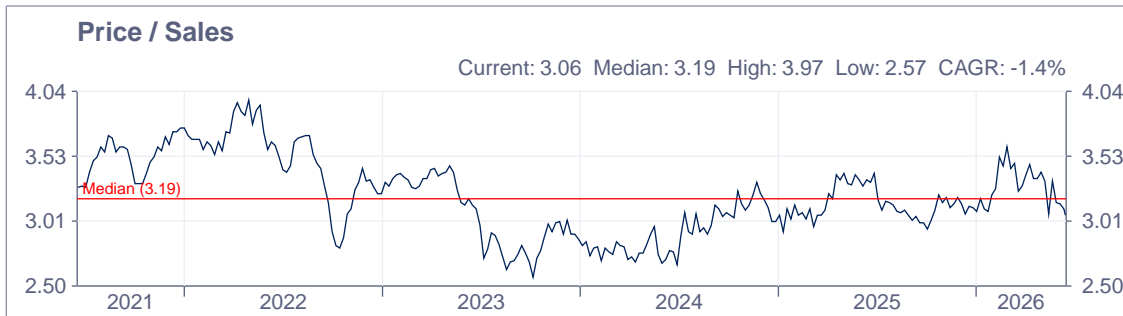
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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	22.9	47.2	28.8	Earnings Yield %	4.36	2.12	3.47
Price / Sales	3.1	3.2	3.1	Free Cash Flow Yield %	0.00	0.00	0.94
Price / Operating Cash Flow	13.8	18.6	15.4	Dividend Yield %	4.29	4.18	4.14
Price / Book Value	4.7	5.5	5.1	Enterprise Value / EBITDA	16.6	18.8	16.9



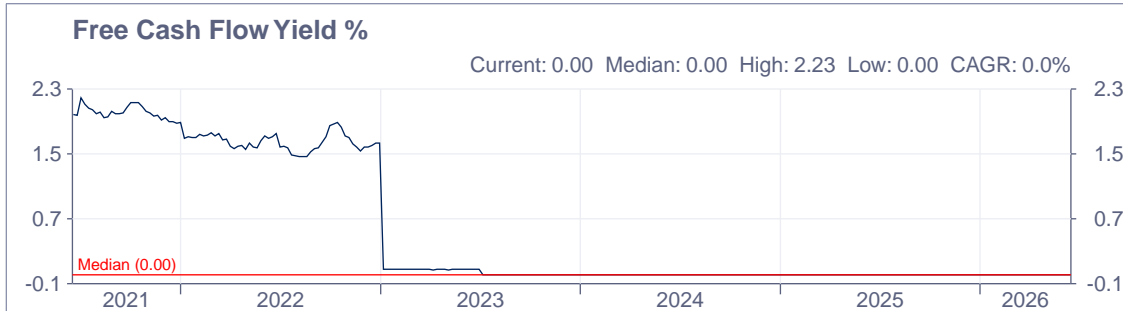
Severn Trent Plc is trading at 22.91 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 47.15, while high and low observations have been 99.90 and 22.91.



Severn Trent Plc is trading at a Price to Sales ratio of 3.06 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 3.19, while high and low observations have been 3.97 and 2.57.



Severn Trent Plc is trading at a Price to Book ratio of 4.70 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 5.51, while high and low observations have been 7.96 and 3.88.



Severn Trent Plc has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 2.23 and 0.00.

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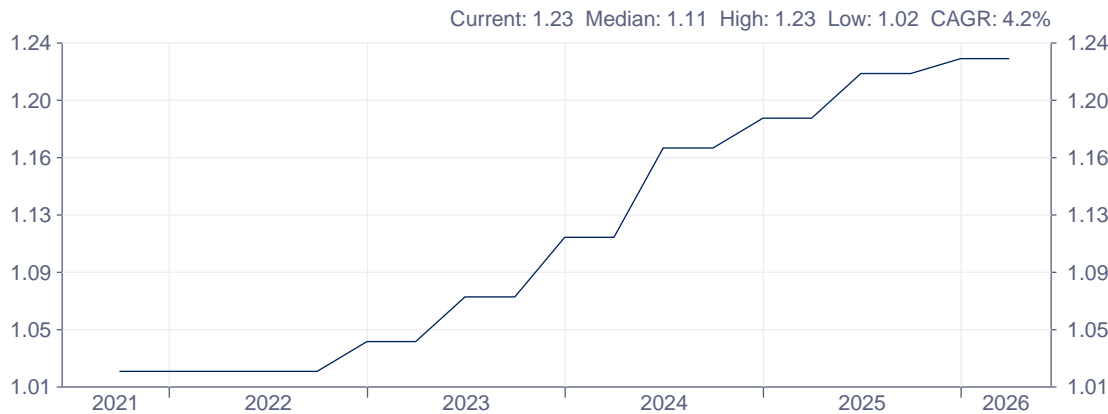
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## Dividends Data

Dividends Per Share TTM		1.26	Payout Ratio TTM %		98.39%	Dividend Yield TTM %		4.29%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.756	28-05-2026	29-05-2026	15-07-2026	GBP				
0.504	27-11-2025	28-11-2025	12-01-2026	GBP				
0.730	29-05-2025	30-05-2025	15-07-2025	GBP				
0.487	28-11-2024	29-11-2024	10-01-2025	GBP				
0.701	30-05-2024	31-05-2024	17-07-2024	GBP				
0.467	30-11-2023	01-12-2023	10-01-2024	GBP				
0.641	01-06-2023	02-06-2023	14-07-2023	GBP				
0.427	01-12-2022	02-12-2022	11-01-2023	GBP				
0.613	01-06-2022	06-06-2022	13-07-2022	GBP				
0.409	02-12-2021	03-12-2021	07-01-2022	GBP				
0.610	27-05-2021	28-05-2021	16-07-2021	GBP				
0.406	03-12-2020	04-12-2020	06-01-2021	GBP				

## Dividend Growth and Yield

### Dividends Per Share TTM



Severn Trent Plc's trailing 12-month dividend per share is 1.23 and its dividend has grown at a cumulative annualized rate of 4.2% over the charted period. This compares to dividend growth of 3.50% over the past year and cumulative annualized growth of 5.70% over the past 3 years.

### Dividend Yield TTM %



Severn Trent Plc's current dividend yield is 4.29% based on trailing 12 month dividends. The current yield is above the historically observed median of 4.18% and, over the charted time period, the observed high yield has been 5.03% and the observed low yield has been 3.24%.

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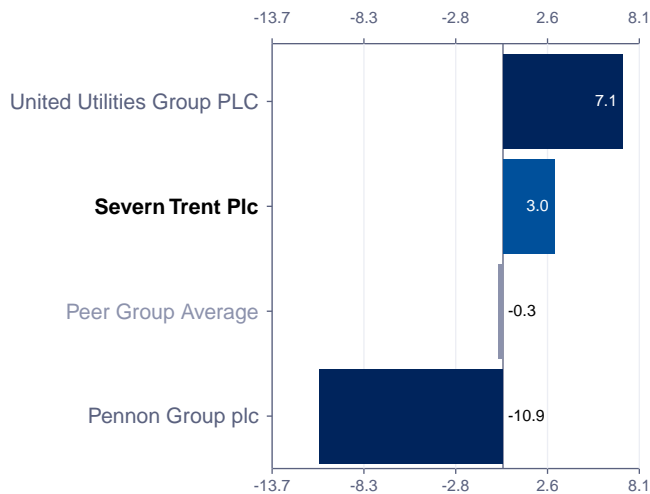
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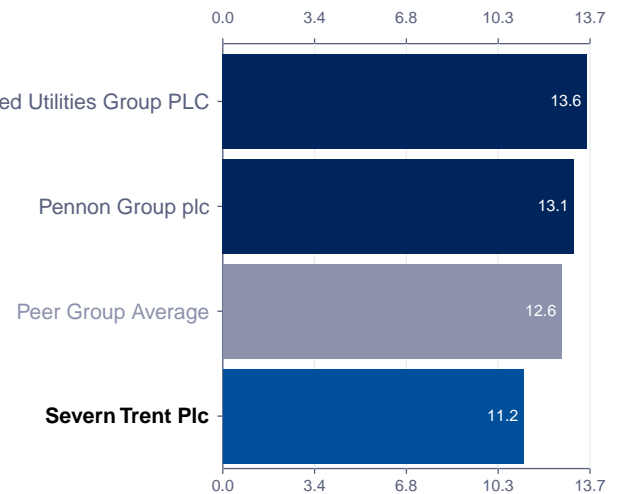
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## ICB Subsector Peer Comparisons

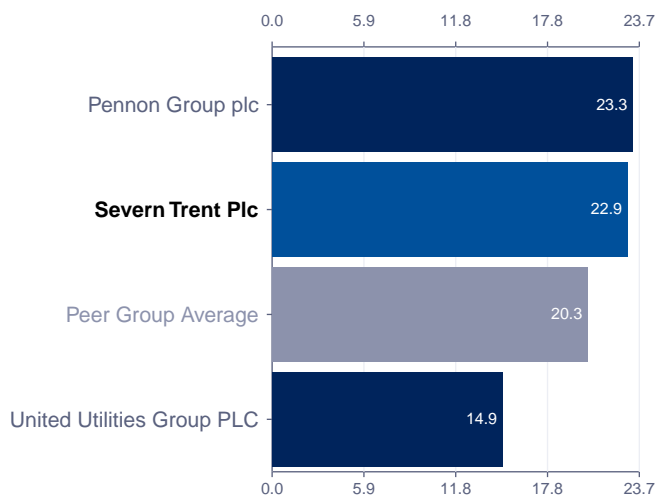
**Price Change Year to Date %**



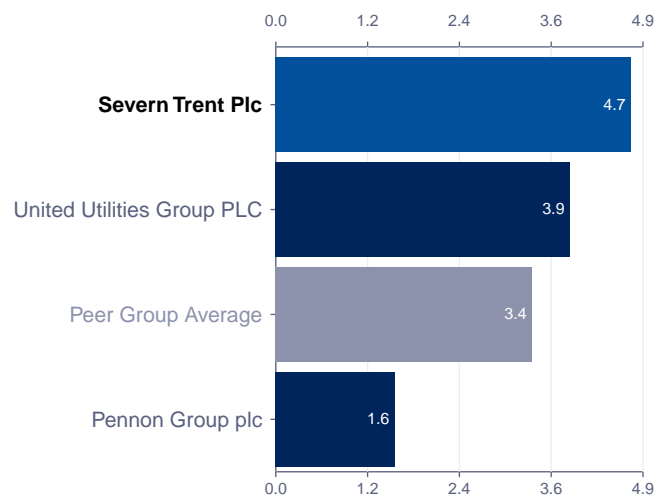
**Price Change Last Calendar Year %**



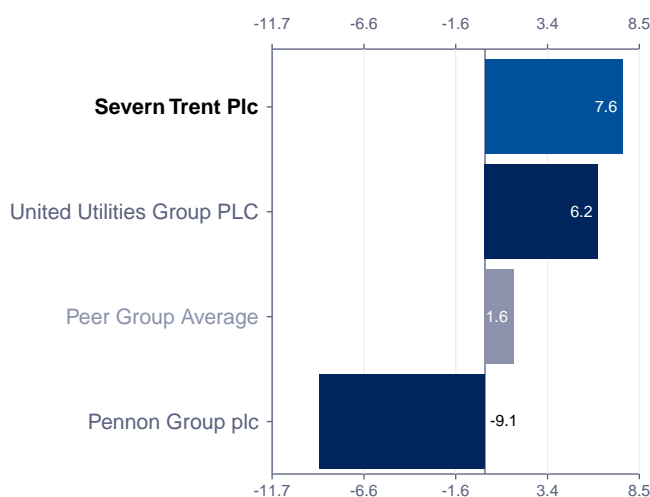
**Price / EPS TTM**



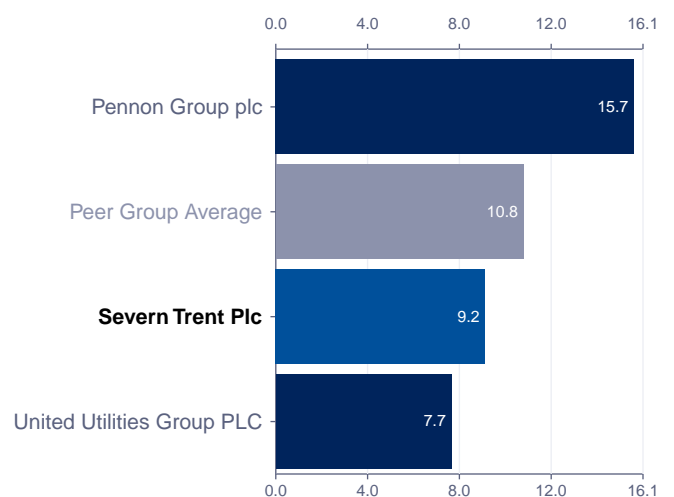
**Price / Book Value**



**EPS 5-Year Growth Rate %**



**Revenue 5-Year Growth Rate %**



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n = \text{number of RSI periods}$ . In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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