

Shanta Gold Ltd, St Peterport (SHG:LN)



London
Stock Exchange

Basic Materials/Gold Mining

Price: 14.52

Report Date: March 27, 2024

Business Description and Key Statistics

Shanta Gold Limited is a gold producer, developer, and explorer. The Company holds exploration properties covering approximately 800 square kilometers in the under-explored ex-colonial mining areas of the Lupa Goldfield. Alongside its Tanzanian assets, the New Luika Gold Mine (New Luika) and the Singida Gold Project (Singida), the Company also owns the West Kenya Project in Kenya with defined high-grade resources and prospecting licenses. The New Luika is located in the Songwe District of Southwestern Tanzania, approximately 700 kilometers (km) south-west of Dar es Salaam. New Luika is an open pit and underground mining operation. Singida is located in the Ikungi region of Central Tanzania. The West Kenya Project covers approximately 556 square kilometers of the Lake Victoria greenstone gold field in western Kenya. The two mining centers, which are identified on the West Kenya Project Shanta Gold licenses include Kakamega Potential Mining Centre and Ramula Potential Mining Centre.

Website: <https://www.shantagold.com/>

ICB Industry: Basic Materials

ICB Subsector: Gold Mining

Address: 11 New Street
SAINT PETER PORT GY1 3EG
GGY

Employees: 474

	Current	YTY % Chg
Revenue LFY (M)	114	52.8
EPS Diluted LFY	0.00	
Market Value (M)	153	
Shares Outstanding LFY (000)	1,051,468	
Book Value Per Share	0.16	
EBITDA Margin %	26.00	
Net Margin %	9.0	
Long-Term Debt / Capital %	9.6	
Dividends and Yield TTM	0.00 - 1.38%	
Payout Ratio TTM %	15.6	
60-Day Average Volume (000)	8,885	
52-Week High & Low	14.53 - 9.00	
Price / 52-Week High & Low	1.00 - 1.61	

Price, Moving Averages & Volume



Shanta Gold Ltd, St Peterport is currently trading at 14.52 which is 7.8% above its 50 day moving average price of 13.47 and 27.7% above its 200 day moving average price of 11.37.

SHG:LN is currently 0.0% below its 52-week high price of 14.53 and is 61.3% above its 52-week low price of 9.00. Over the past 52-weeks, SHG:LN is up 16.2% while on a calendar year-to-date basis it is up 12.6%.

The Relative Strength Index (RSI) indicator for SHG:LN is currently 85.14. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	-0.03	50-Day Average Price	13.47
1-Week %	0.52	-1.88	Price / 50-Day Average	1.08
4-Week %	10.04	5.99	200-Day Average Price	11.37
52-Week %	16.20	9.98	Price / 200-Day Average	1.28
Quarter-to-Date %	12.60	10.31	RSI - Relative Strength Index	85.14
Year-to-Date %	12.60	10.31	Risk Metrics	
Last Month %	-0.19	0.04	Price Volatility	0.51
Last Quarter %	22.86	20.38	Sharpe Ratio	0.14
Last Calendar Year %	34.38	30.50	Sortino Ratio	0.29

5-Year Price Performance vs. FTSE 350

Shanta Gold Ltd, St Peterport
FTSE 350 Index

Current: 2.17 CAGR: 16.7%
Current: 1.08 CAGR: 1.6%



Over the past five years, Shanta Gold Ltd, St Peterport's stock price is up 116.8% which is 108.4% above the FTSE 350 Index performance of 8.4% over the same period. Shanta Gold Ltd, St Peterport's cumulative annualized growth rate (CAGR) over the five year period has been 16.7% while that of the FTSE 350 Index has been 1.6%.

Over the past year, Shanta Gold Ltd, St Peterport's stock price performance of 16.2% has outperformed that of the FTSE 350 Index by 10.0%. On a year-to-date basis, Shanta Gold Ltd, St Peterport's stock price performance of 12.6% has outperformed the FTSE 350 Index by 10.3%.

Over the past week, Shanta Gold Ltd, St Peterport's stock price performance of 0.5% has underperformed that of the FTSE 350 Index by 1.9%.

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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	7.7	8.3	26.1	Gross Margin %	29.6	26.0	22.0
Revenues Per Share %	-2.1	0.6	14.9	EBITDA Margin %	26.0	22.7	21.8
EBITDA %	3.0	5.8	999.9	Pre-Tax Margin %	17.8	9.1	4.8
EPS Diluted %	999.9	-5.9	999.9	Net Margin %	9.0	0.0	-0.5
Free Cash Flow %	-100.0	-100.0	73.4	Return on Equity %	8.7	0.8	-0.6
Cash from Operations %	-14.8	-7.4	999.9	Return on Capital %	7.9	0.6	-0.1
Book Value %	8.5	3.3	-1.0	Return on Assets %	5.7	0.4	-0.2



Shanta Gold Ltd, St Peterport's cumulative annualized revenue growth rate over the charted period is 3.4%. This compares to cumulative annualized growth of 7.7% over the past 3 years.



Shanta Gold Ltd, St Peterport's cumulative annualized EPS growth rate over the charted period is 0.0%. This compares to cumulative annualized growth of 999.9% over the past 3 years.



Shanta Gold Ltd, St Peterport's net profit margin of 9.0% is 9.1% above the period's mean net margin of 0.0%. During the charted period, the observed net profit margin high and low were 14.5% and -12.7% respectively.



Shanta Gold Ltd, St Peterport's return on equity of 8.7% is 7.9% above the period's mean return on equity of 0.8%. During the charted period, the observed ROE high and low were 14.5% and -9.5% respectively.

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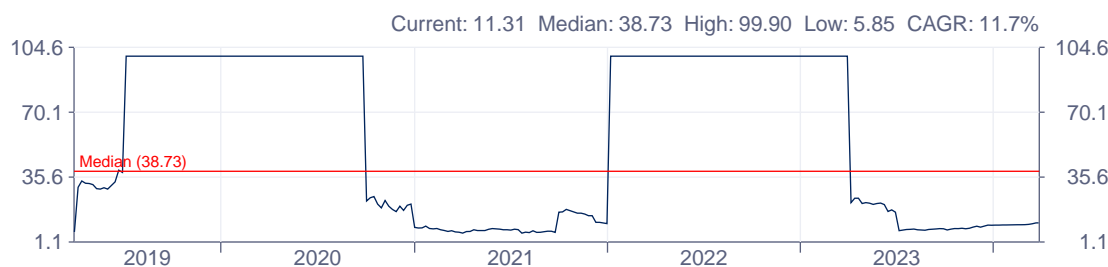
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Valuation Metrics

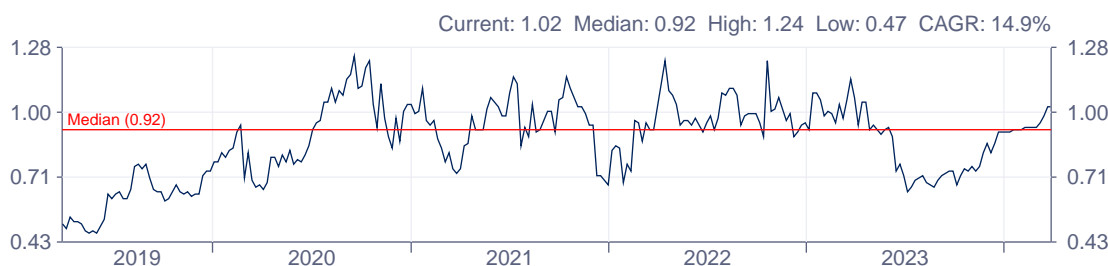
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	11.3	38.7	91.1	Earnings Yield %	11.02	-1.96	-1.97
Price / Sales	1.0	0.9	0.6	Free Cash Flow Yield %	0.00	0.00	6.26
Price / Operating Cash Flow	6.8	7.8	5.2	Dividend Yield %	1.38		
Price / Book Value	0.9	0.8	0.6	Enterprise Value / EBITDA	4.1	4.0	4.0

Price / EPS TTM



Shanta Gold Ltd, St Peterport is trading at 11.31 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 38.73, while high and low observations have been 99.90 and 5.85.

Price / Sales



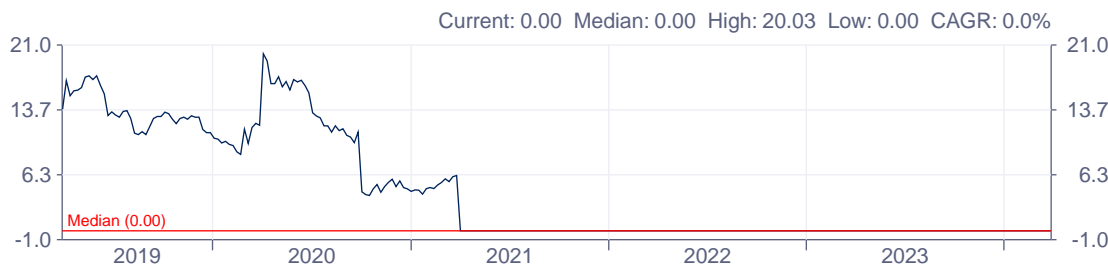
Shanta Gold Ltd, St Peterport is trading at a Price to Sales ratio of 1.02 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.92, while high and low observations have been 1.24 and 0.47.

Price / Book Value



Shanta Gold Ltd, St Peterport is trading at a Price to Book ratio of 0.93 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 0.76, while high and low observations have been 1.61 and 0.45.

Free Cash Flow Yield %



Shanta Gold Ltd, St Peterport has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 20.03 and 0.00.

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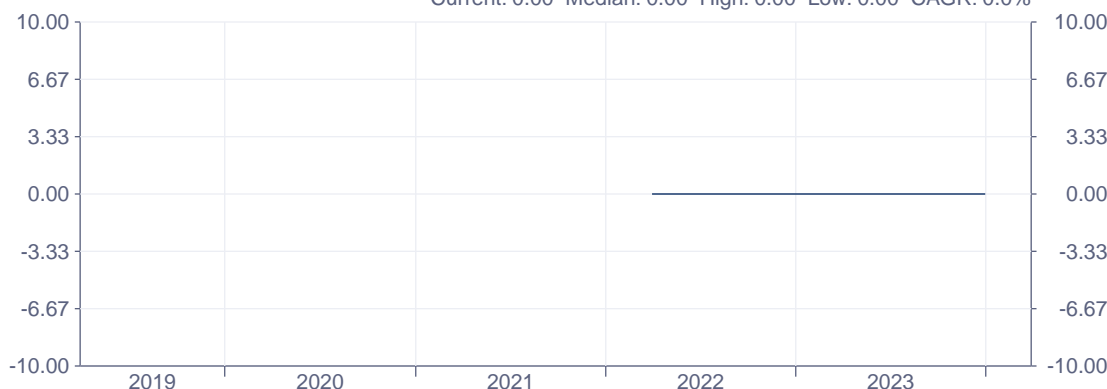
Dividends Data

Dividends Per Share TTM	0.00	Payout Ratio TTM %	15.58%	Dividend Yield TTM %	1.38%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.002	28-03-2024	02-04-2024	26-04-2024	GBP	
0.001	02-11-2023	03-11-2023	27-11-2023	GBP	
0.001	04-05-2023	05-05-2023	17-07-2023	GBP	
0.001	20-10-2022	21-10-2022	24-11-2022	GBP	
0.001	16-06-2022	17-06-2022	15-07-2022	GBP	
0.001	07-10-2021	08-10-2021	29-10-2021	GBP	
0.001	08-04-2021	09-04-2021	30-04-2021	GBP	

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.00 Median: 0.00 High: 0.00 Low: 0.00 CAGR: 0.0%



Shanta Gold Ltd, St Peterport's trailing 12-month dividend per share is 0.00 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of 75.00% over the past year and cumulative annualized growth of % over the past 3 years.

Dividend Yield TTM %

Current: 1.38 Median: 1.93 High: 2.33 Low: 1.38 CAGR: -17.8%



Shanta Gold Ltd, St Peterport's current dividend yield is 1.38% based on trailing 12 month dividends. The current yield is below the historically observed median of 1.93% and, over the charted time period, the observed high yield has been 2.33% and the observed low yield has been 1.38%.

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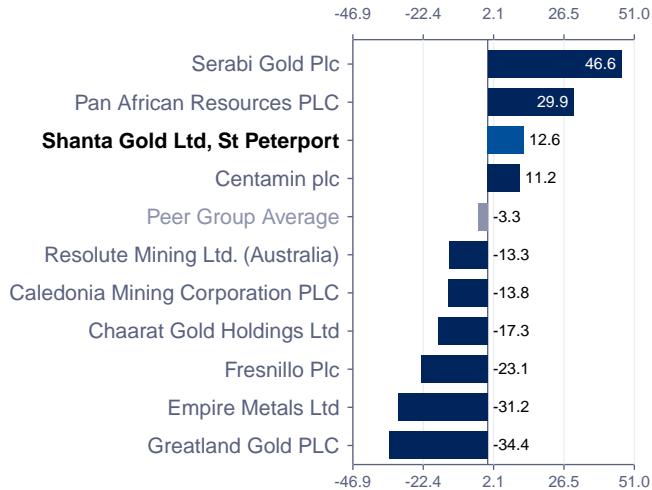
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ICB Subsector Peer Comparisons

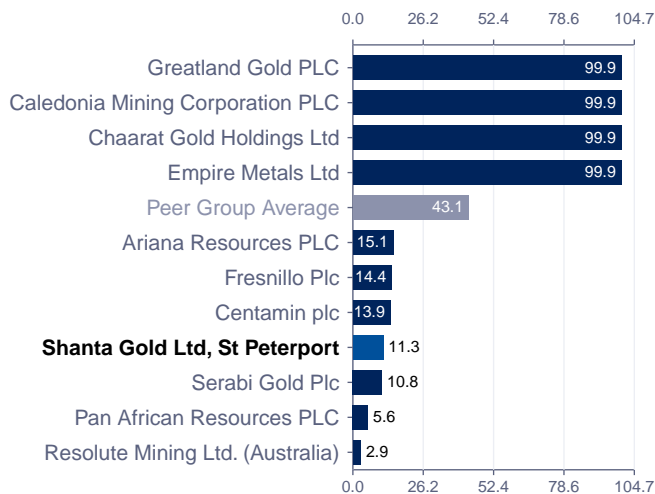
Price Change Year to Date %



Price Change Last Calendar Year %



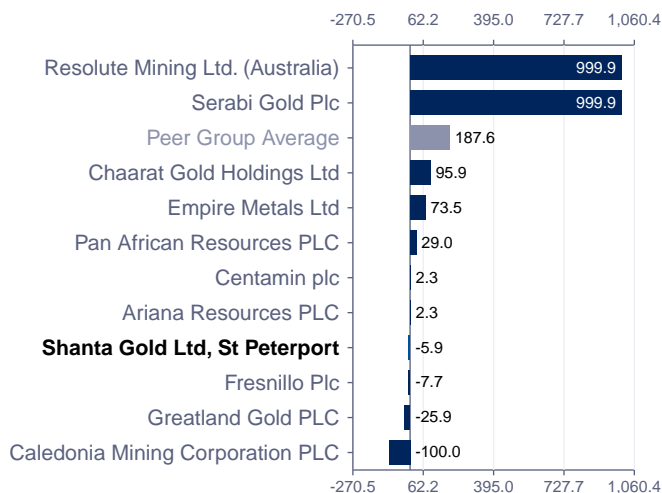
Price / EPS TTM



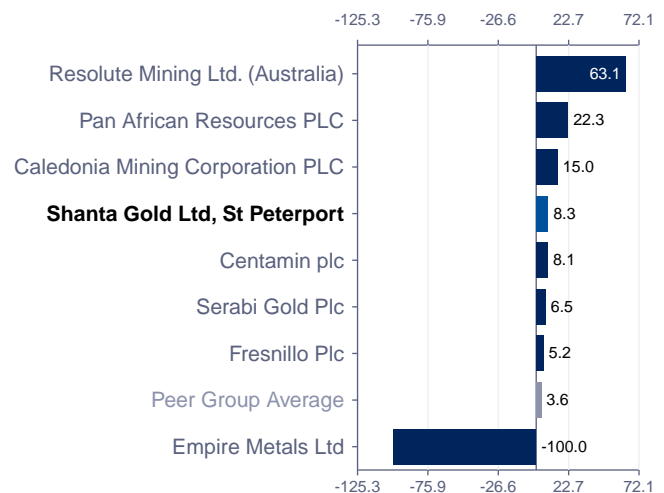
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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