

Softcat PLC (SCT:LN)



Technology/Computer Services

Price: 18.74

Report Date: June 9, 2026

Business Description and Key Statistics

Softcat plc is a United Kingdom-based information technology (IT) infrastructure products and services provider. The Company is an IT reseller and IT infrastructure solutions provider to the corporate and public sector markets. The Company helps commercial and public sector organizations design, procure, implement and manage their digital infrastructure. Its solutions and services include public cloud, collaboration, networking and connectivity, data center and private cloud, devices, financial solutions, Softcat intelligence services, lifecycle solutions, modern management, security, software licensing, supply chain operations, virtual desktop and applications, and IT service providers. The Company offers IT solutions and services to schools, colleges and university organizations, tailored to the needs of organizations at each level of academia. The Company also provides data and artificial intelligence (AI) consultancy services.

Website: <https://www.softcat.com/>

ICB Industry: Technology

ICB Subsector: Computer Services

Address: Fieldhouse Lane,
MARLOW SL7 1LW
GBR

Employees: 2,768

	Current	YTY % Chg
Revenue LFY (M)	1,458	68.1
EPS Diluted LFY	0.66	22.4
Market Value (M)	3,719	
Shares Outstanding LFY (000)	198,446	
Book Value Per Share	1.44	
EBITDA Margin %	10.90	
Net Margin %	8.8	
Long-Term Debt / Capital %	10.0	
Dividends and Yield TTM	0.30 - 1.62%	
Payout Ratio TTM %	38.3	
60-Day Average Volume (000)	591	
52-Week High & Low	18.91 - 10.91	
Price / 52-Week High & Low	0.99 - 1.72	

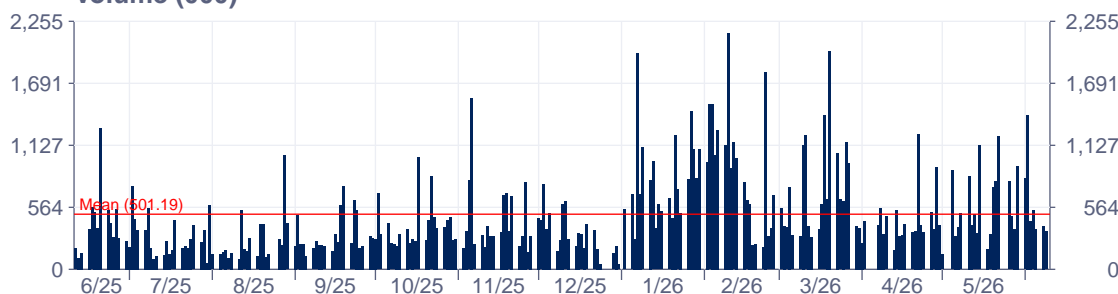
Price, Moving Averages & Volume



Softcat PLC is currently trading at 18.74 which is 30.5% above its 50 day moving average price of 14.36 and 31.4% above its 200 day moving average price of 14.26.

SCT:LN is currently 0.9% below its 52-week high price of 18.91 and is 71.8% above its 52-week low price of 10.91. Over the past 52-weeks, SCT:LN is up 0.8% while on a calendar year-to-date basis it is up 32.3%.

The Relative Strength Index (RSI) indicator for SCT:LN is currently 81.47. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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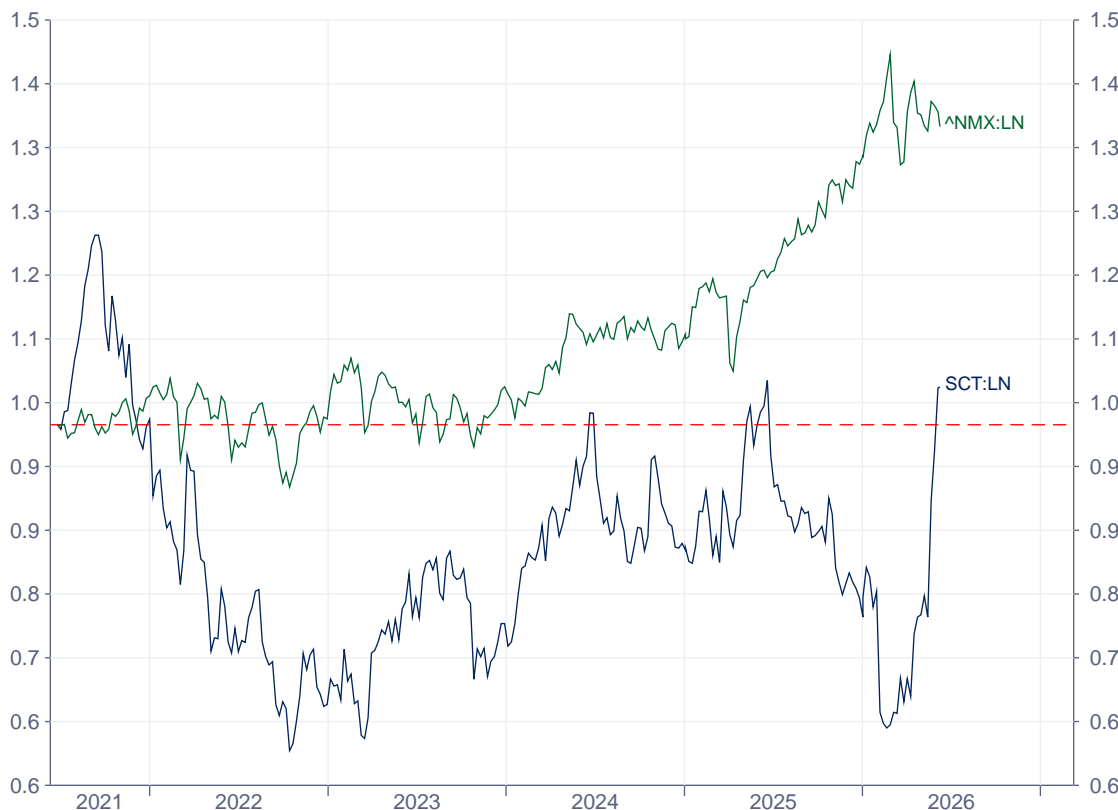
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.90	0.44	50-Day Average Price	14.36
1-Week %	1.13	2.64	Price / 50-Day Average	1.31
4-Week %	36.99	37.34	200-Day Average Price	14.26
52-Week %	0.81	-13.67	Price / 200-Day Average	1.31
Quarter-to-Date %	54.24	53.02	RSI - Relative Strength Index	81.47
Year-to-Date %	32.25	29.43	Risk Metrics	
Last Month %	26.88	26.17	Price Volatility	2.15
Last Quarter %	-14.26	-15.84	Sharpe Ratio	0.02
Last Calendar Year %	-7.02	-26.94	Sortino Ratio	0.04

5-Year Price Performance vs. FTSE 350

Softcat PLC
FTSE 350 Index

Current: 1.05 CAGR: 0.9%
Current: 1.36 CAGR: 6.4%



Over the past five years, Softcat PLC's stock price is up 4.6% which is 31.6% below the FTSE 350 Index performance of 36.1% over the same period. Softcat PLC's cumulative annualized growth rate (CAGR) over the five year period has been 0.9% while that of the FTSE 350 Index has been 6.4%.

Over the past year, Softcat PLC's stock price performance of 0.8% has underperformed that of the FTSE 350 Index by 13.7%. On a year-to-date basis, Softcat PLC's stock price performance of 32.3% has underperformed the FTSE 350 Index by 29.4%.

Over the past week, Softcat PLC's stock price performance of 1.1% has outperformed that of the FTSE 350 Index by 2.6%.

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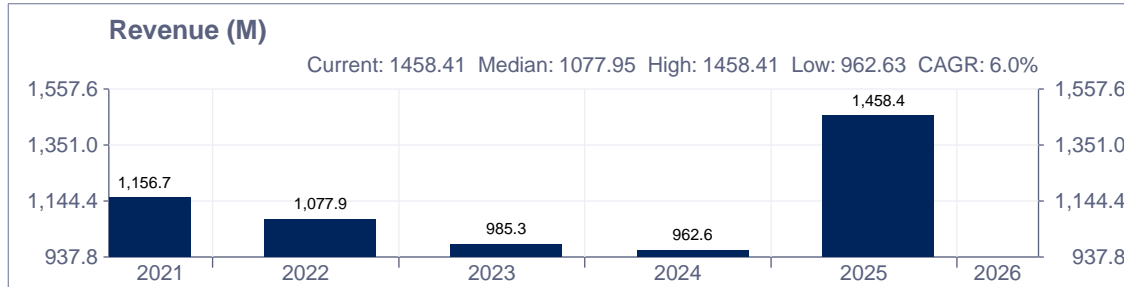
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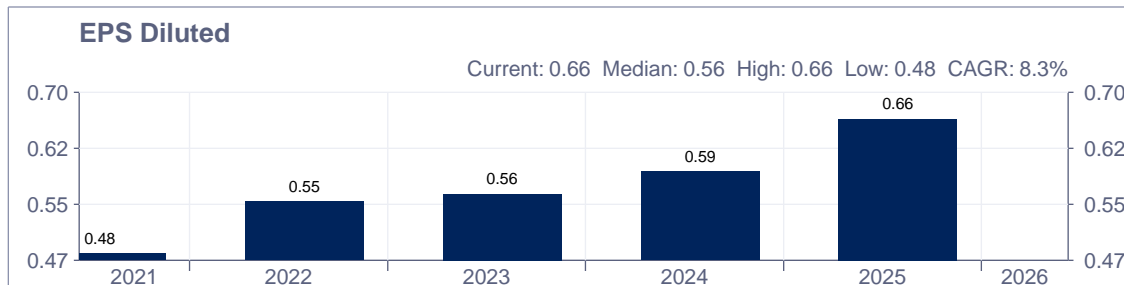
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Growth and Profitability Metrics

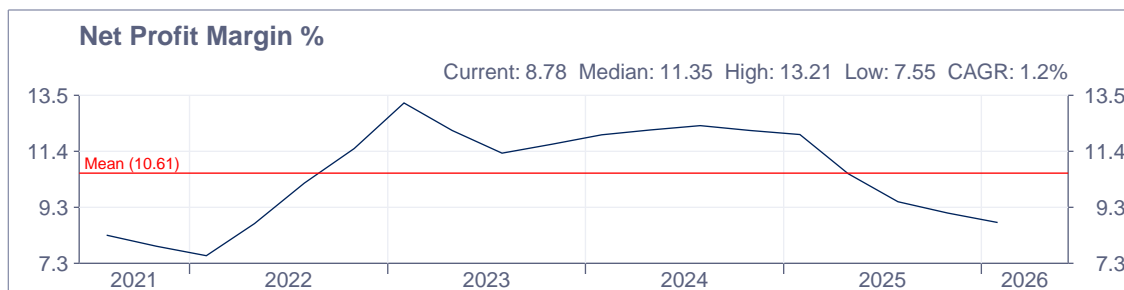
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	28.8	9.1	10.9	Gross Margin %	31.1	35.2	26.9
Revenues Per Share %	28.5	9.0	10.7	EBITDA Margin %	10.9	13.6	10.5
EBITDA %	11.5	11.1	17.3	Pre-Tax Margin %	10.8	13.6	10.4
EPS Diluted %	12.2	11.4	17.8	Net Margin %	8.8	10.6	8.2
Free Cash Flow %	24.6	20.3	12.8	Return on Equity %	49.1	52.3	57.1
Cash from Operations %	25.7	18.7	13.3	Return on Capital %	45.1	50.5	56.0
Book Value %	12.2	15.4	15.2	Return on Assets %	13.9	17.7	18.8



Softcat PLC's cumulative annualized revenue growth rate over the charted period is 6.0%. This compares to cumulative annualized growth of 28.8% over the past 3 years.



Softcat PLC's cumulative annualized EPS growth rate over the charted period is 8.3%. This compares to cumulative annualized growth of 12.2% over the past 3 years.



Softcat PLC's net profit margin of 8.8% is 1.8% below the period's mean net margin of 10.6%. During the charted period, the observed net profit margin high and low were 13.2% and 7.6% respectively.



Softcat PLC's return on equity of 49.1% is 3.2% below the period's mean return on equity of 52.3%. During the charted period, the observed ROE high and low were 63.9% and 44.5% respectively.

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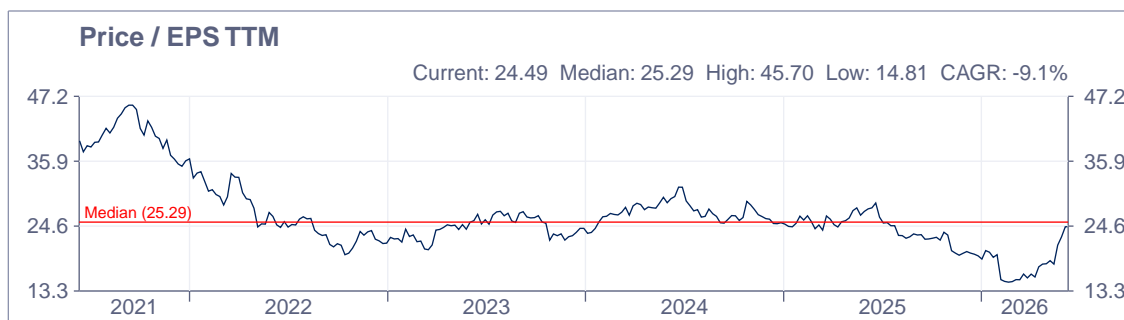
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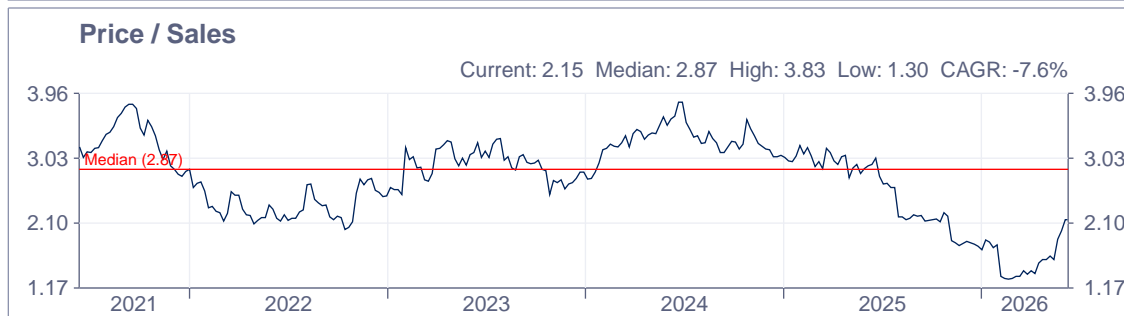
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	24.5	25.3	26.0	Earnings Yield %	4.08	3.95	3.84
Price / Sales	2.2	2.9	2.2	Free Cash Flow Yield %	2.45	1.74	1.75
Price / Operating Cash Flow	23.5	24.6	25.4	Dividend Yield %	1.62	1.67	1.52
Price / Book Value	13.0	11.9	12.9	Enterprise Value / EBITDA	18.6	18.8	19.3



Softcat PLC is trading at 24.49 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 25.29, while high and low observations have been 45.70 and 14.81.



Softcat PLC is trading at a Price to Sales ratio of 2.15 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 2.87, while high and low observations have been 3.83 and 1.30.



Softcat PLC is trading at a Price to Book ratio of 13.00 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 11.91, while high and low observations have been 27.39 and 7.86.



Softcat PLC has a Free Cash Flow Yield of 2.45% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 1.74%, while high and low observations have been 4.05 and 0.96.

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Dividends Data

Dividends Per Share TTM		0.30	Payout Ratio TTM %		38.30%	Dividend Yield TTM %		1.62%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.099	09-04-2026	10-04-2026	20-05-2026	GBP				
0.204	06-11-2025	07-11-2025	16-12-2025	GBP				
0.089	10-04-2025	11-04-2025	21-05-2025	GBP				
0.181	07-11-2024	08-11-2024	17-12-2024	GBP				
0.085	11-04-2024	12-04-2024	22-05-2024	GBP				
0.170	09-11-2023	10-11-2023	19-12-2023	GBP				
0.080	13-04-2023	14-04-2023	24-05-2023	GBP				
0.166	10-11-2022	11-11-2022	19-12-2022	GBP				
0.073	07-04-2022	08-04-2022	13-05-2022	GBP				
0.144	11-11-2021	12-11-2021	20-12-2021	GBP				
0.064	01-04-2021	06-04-2021	14-05-2021	GBP				
0.166	05-11-2020	06-11-2020	11-12-2020	GBP				

Dividend Growth and Yield



Softcat PLC's trailing 12-month dividend per share is 0.30 and its dividend has grown at a cumulative annualized rate of 5.8% over the charted period. This compares to dividend growth of 12.20% over the past year and cumulative annualized growth of 7.20% over the past 3 years.



Softcat PLC's current dividend yield is 1.62% based on trailing 12 month dividends. The current yield is below the historically observed median of 1.67% and, over the charted time period, the observed high yield has been 2.59% and the observed low yield has been 1.04%.

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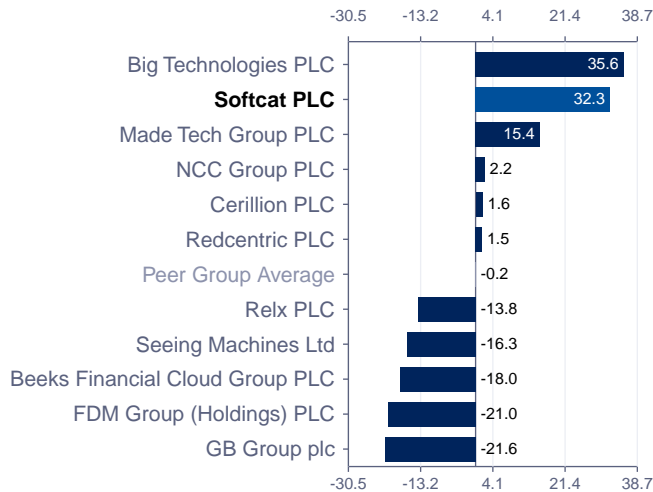
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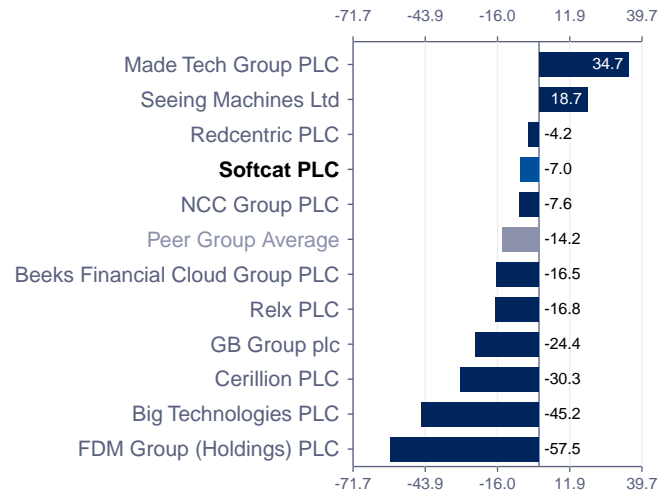
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ICB Subsector Peer Comparisons

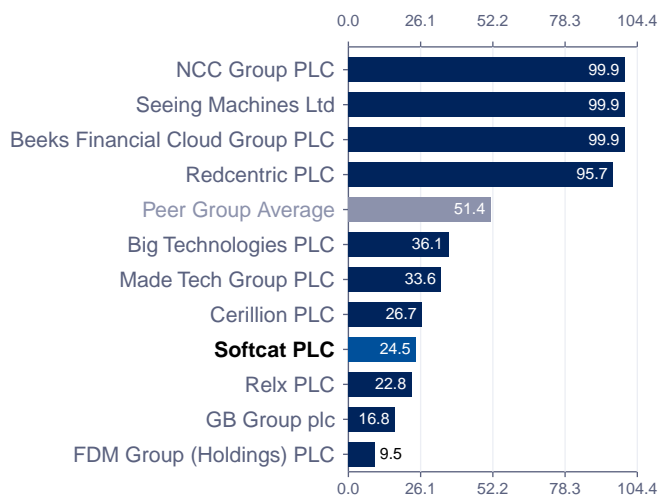
Price Change Year to Date %



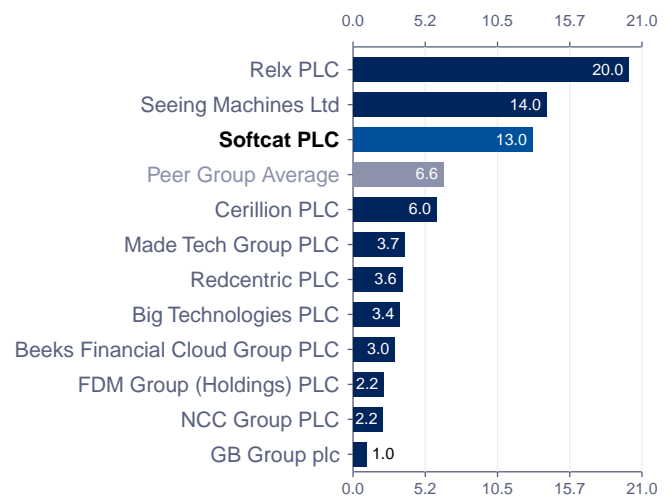
Price Change Last Calendar Year %



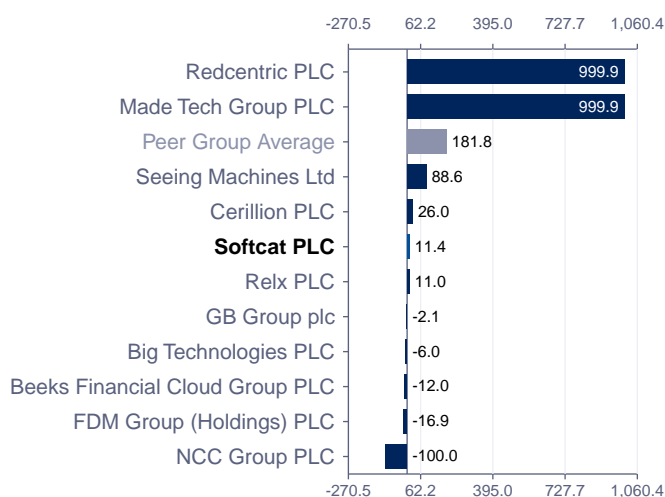
Price / EPS TTM



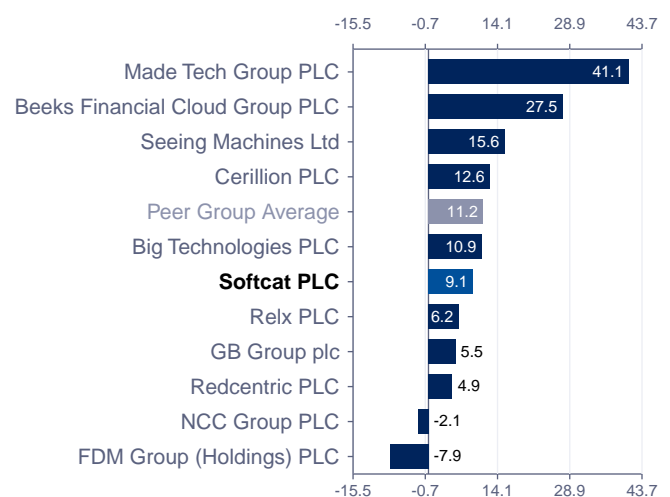
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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