

Somero Enterprises Inc (SOM:LN)



London
Stock Exchange

Industrials/Machinery: Construction and Handling

Price: 1.80

Report Date: May 8, 2026

Business Description and Key Statistics

Somero Enterprises, Inc. provides concrete-levelling equipment, training, education and support to customers in over 90 countries. The Company's technology allows its customers to install horizontal concrete floors. Its equipment that incorporates laser-technology and wide-placement methods is used to place and screed the concrete slab in all building types and has been specified for use in a range of commercial construction projects for numerous global blue-chip companies. The Company's product categories include lightweight screeds, ride-on laser concrete screeds, boom screeds, stationary screeds, materials placement, software packaging, factory certified remanufactured, and parts and accessories. Its lightweight screeds include Mini Screed C and CH XD 3.0. The Company's ride-on laser concrete screeds include S-485 Laser Screed, S-940 Laser Screed and S-940e Laser Screed-Electric. Its software packages include 3D Concrete Profiler System, SiteShape System and Floor Levelness System.

Website: <https://www.somero.com/>

ICB Industry: Industrials

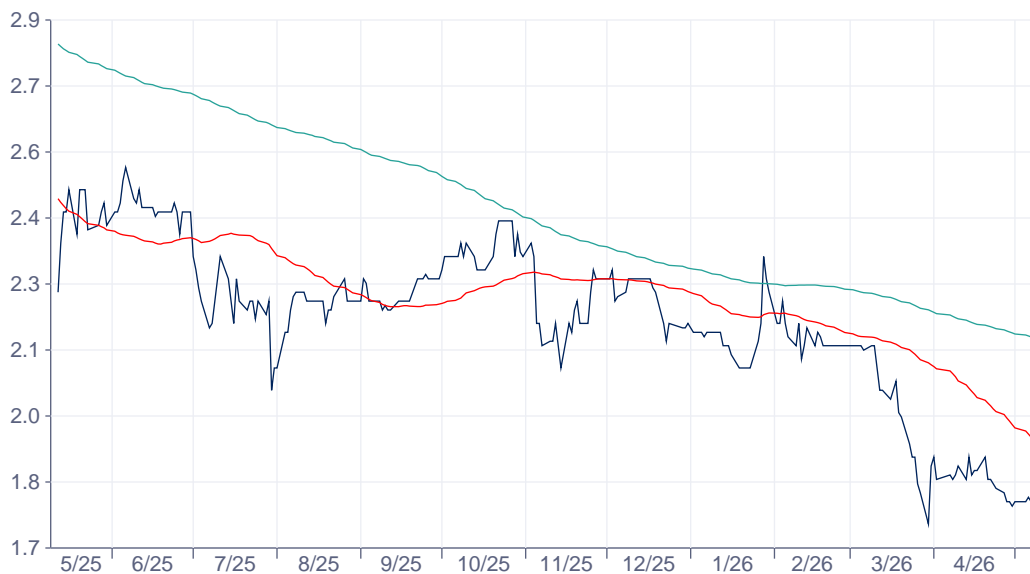
ICB Subsector: Machinery: Construction and Handling

Address: 14530 Global Pkwy
FORT MYERS, FL 33913
USA

Employees: 179

	Current	YTY % Chg
Revenue LFY (M)	89	-18.6
EPS Diluted LFY	0.19	-44.0
Market Value (M)	97	
Shares Outstanding LFY (000)	54,066	
Book Value Per Share	1.52	
EBITDA Margin %	16.90	
Net Margin %	11.6	
Long-Term Debt / Capital %	0.6	
Dividends and Yield TTM	0.12 - 6.92%	
Payout Ratio TTM %	90.9	
60-Day Average Volume (000)	206	
52-Week High & Low	2.55 - 1.75	
Price / 52-Week High & Low	0.71 - 1.03	

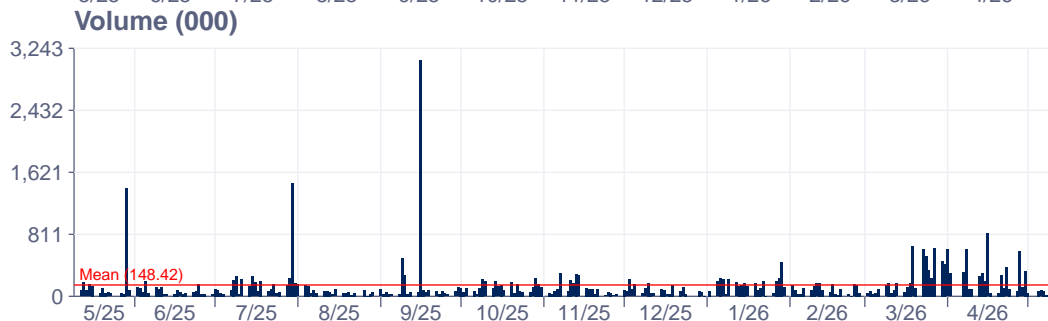
Price, Moving Averages & Volume



Somero Enterprises Inc is currently trading at 1.80 which is 7.2% below its 50 day moving average price of 1.94 and 17.1% below its 200 day moving average price of 2.17.

SOM:LN is currently 29.4% below its 52-week high price of 2.55 and is 2.9% above its 52-week low price of 1.75. Over the past 52-weeks, SOM:LN is down 20.9% while on a calendar year-to-date basis it is down 18.2%.

The Relative Strength Index (RSI) indicator for SOM:LN is currently 37.12. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	0.40	50-Day Average Price	1.94
1-Week %	0.56	1.64	Price / 50-Day Average	0.93
4-Week %	-3.23	-0.38	200-Day Average Price	2.17
52-Week %	-20.88	-39.53	Price / 200-Day Average	0.83
Quarter-to-Date %	-4.00	-5.28	RSI - Relative Strength Index	37.12
Year-to-Date %	-18.18	-21.06	Risk Metrics	
Last Month %	-4.53	-6.92	Price Volatility	0.04
Last Quarter %	-14.77	-16.35	Sharpe Ratio	-0.12
Last Calendar Year %	-32.31	-52.23	Sortino Ratio	-0.22

5-Year Price Performance vs. FTSE 350

Somero Enterprises Inc
FTSE 350 Index

Current: 0.39 CAGR: -17.1%
Current: 1.38 CAGR: 6.8%



Over the past five years, Somero Enterprises Inc's stock price is down 60.7% which is 99.0% below the FTSE 350 Index performance of 38.4% over the same period. Somero Enterprises Inc's cumulative annualized growth rate (CAGR) over the five year period has been -17.1% while that of the FTSE 350 Index has been 6.8%.

Over the past year, Somero Enterprises Inc's stock price performance of -20.9% has underperformed that of the FTSE 350 Index by 39.5%. On a year-to-date basis, Somero Enterprises Inc's stock price performance of -18.2% has underperformed the FTSE 350 Index by 21.1%.

Over the past week, Somero Enterprises Inc's stock price performance of 0.6% has outperformed that of the FTSE 350 Index by 1.6%.

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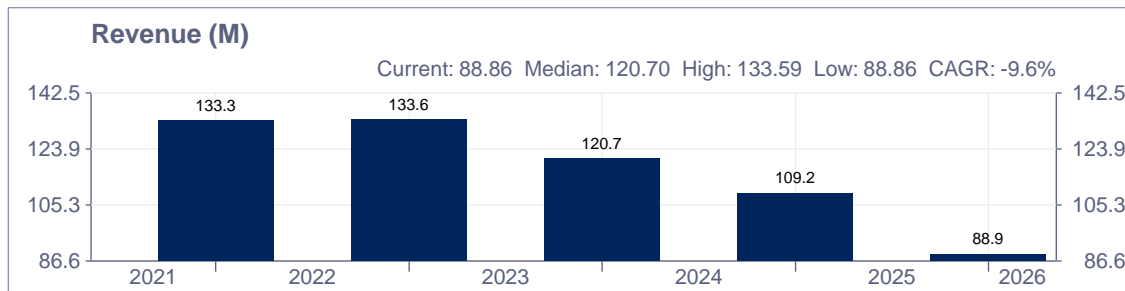
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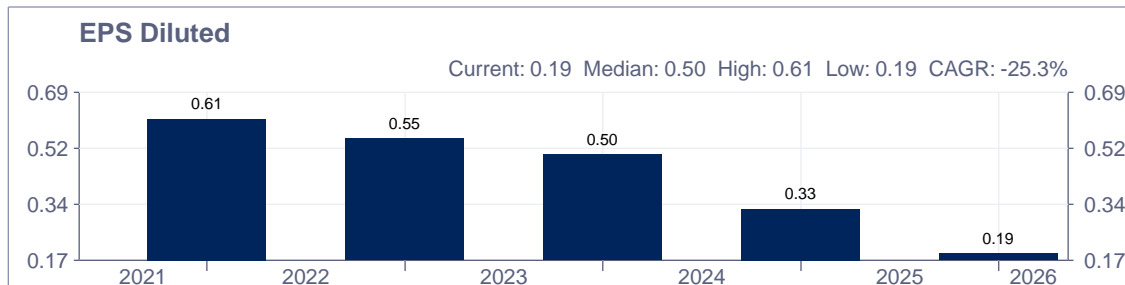
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Growth and Profitability Metrics

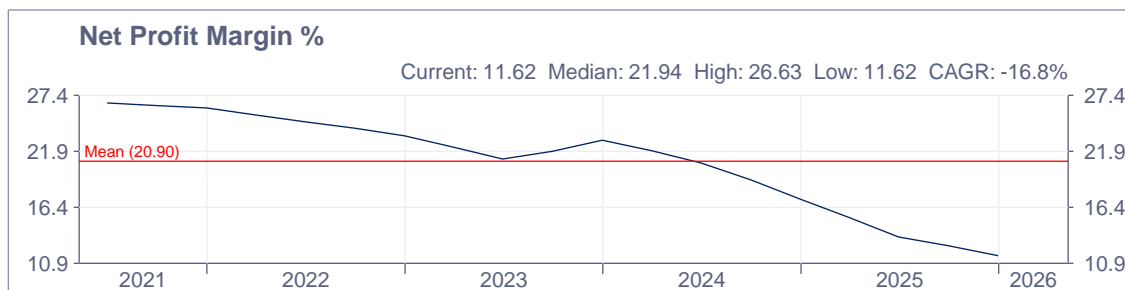
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-12.7	0.1	2.4	Gross Margin %	52.0	55.6	56.1
Revenues Per Share %	-12.1	0.7	2.7	EBITDA Margin %	16.9	28.0	28.9
EBITDA %	-30.0	-9.2	-2.1	Pre-Tax Margin %	17.1	26.8	28.0
EPS Diluted %	-30.4	-10.7	-0.7	Net Margin %	11.6	20.9	21.2
Free Cash Flow %	-8.2	-8.2	5.5	Return on Equity %	12.6	34.4	36.2
Cash from Operations %	-13.8	-10.3	2.1	Return on Capital %	12.7	34.7	36.4
Book Value %	3.3	6.1	8.4	Return on Assets %	11.0	27.7	29.1



Somero Enterprises Inc's cumulative annualized revenue growth rate over the charted period is -9.6%. This compares to cumulative annualized growth of -12.7% over the past 3 years.



Somero Enterprises Inc's cumulative annualized EPS growth rate over the charted period is -25.3%. This compares to cumulative annualized growth of -30.4% over the past 3 years.



Somero Enterprises Inc's net profit margin of 11.6% is 9.3% below the period's mean net margin of 20.9%. During the charted period, the observed net profit margin high and low were 26.6% and 11.6% respectively.



Somero Enterprises Inc's return on equity of 12.6% is 21.8% below the period's mean return on equity of 34.4%. During the charted period, the observed ROE high and low were 51.3% and 12.6% respectively.

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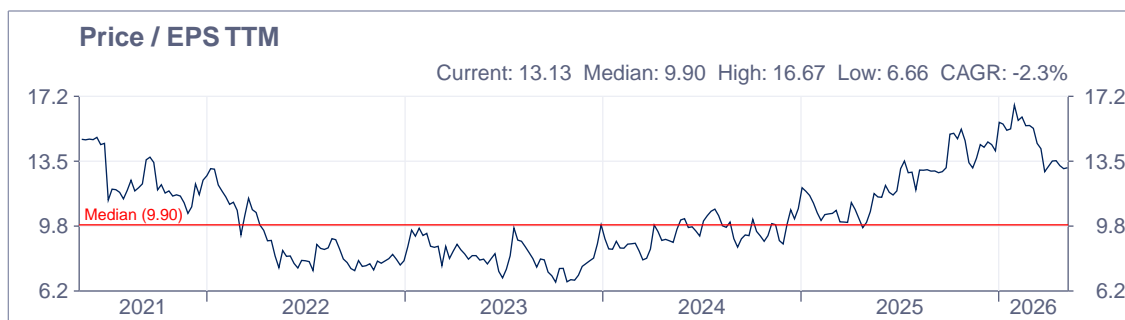
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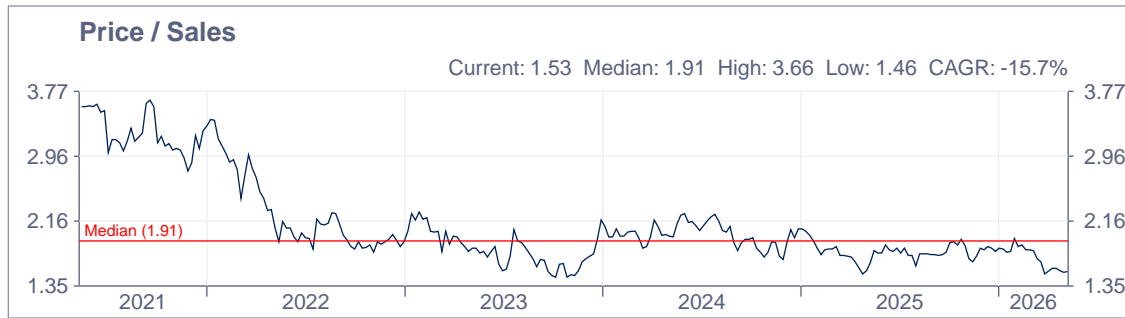
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Valuation Metrics

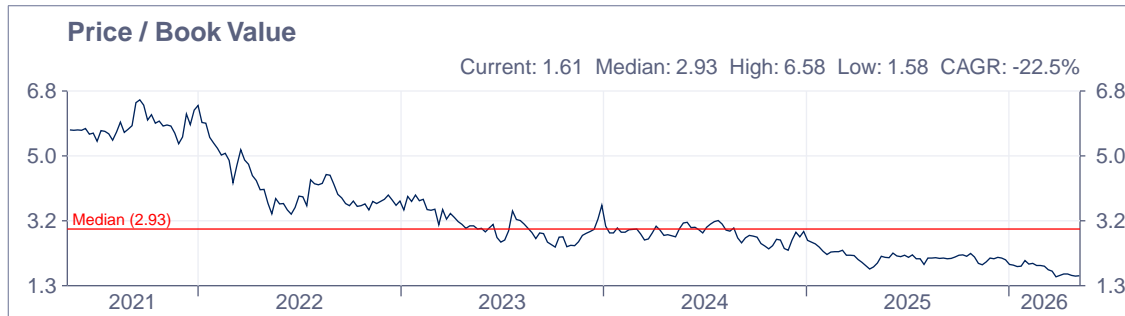
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	13.1	9.9	10.7	Earnings Yield %	7.61	10.11	9.33
Price / Sales	1.5	1.9	2.1	Free Cash Flow Yield %	6.27	4.48	4.30
Price / Operating Cash Flow	11.9	9.5	10.3	Dividend Yield %	6.92	8.16	6.61
Price / Book Value	1.6	2.9	3.6	Enterprise Value / EBITDA	6.6	6.5	6.8



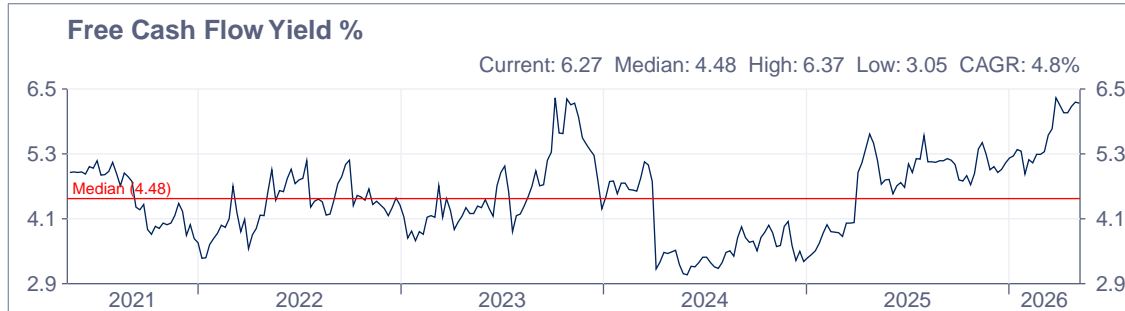
Somero Enterprises Inc is trading at 13.13 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 9.90, while high and low observations have been 16.67 and 6.66.



Somero Enterprises Inc is trading at a Price to Sales ratio of 1.53 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 1.91, while high and low observations have been 3.66 and 1.46.



Somero Enterprises Inc is trading at a Price to Book ratio of 1.61 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 2.93, while high and low observations have been 6.58 and 1.58.



Somero Enterprises Inc has a Free Cash Flow Yield of 6.27% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 4.48%, while high and low observations have been 6.37 and 3.05.

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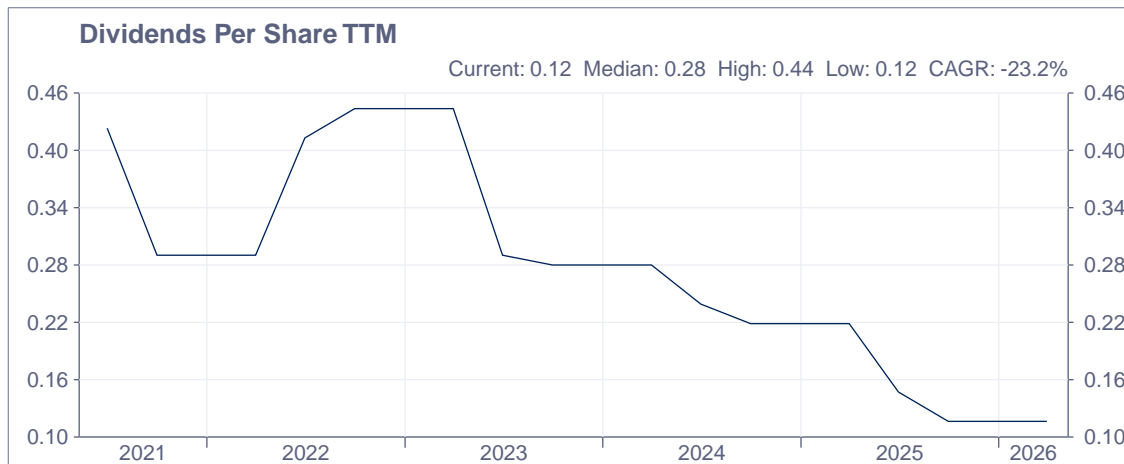
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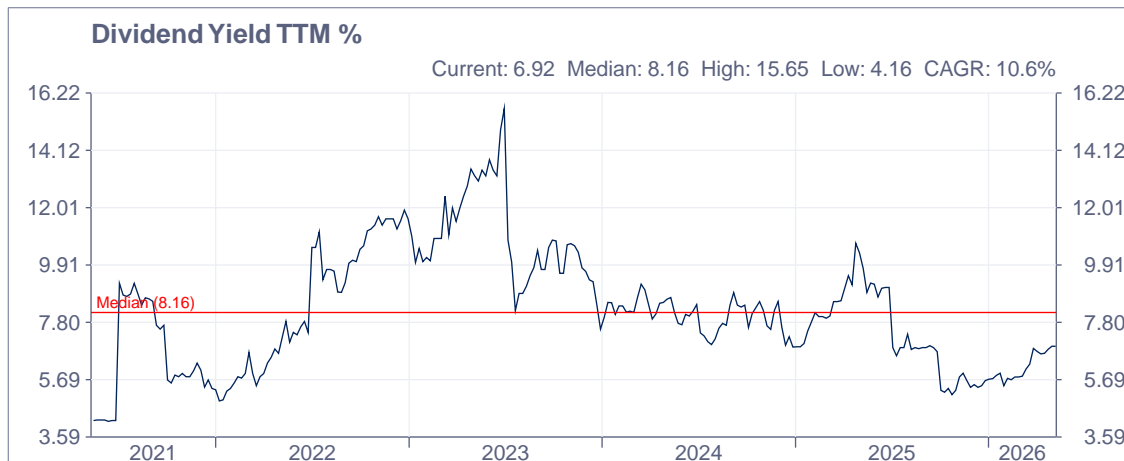
Dividends Data

Dividends Per Share TTM	0.12	Payout Ratio TTM %	90.92%	Dividend Yield TTM %	6.92%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.062	09-04-2026	10-04-2026	08-05-2026	USD	
0.040	18-09-2025	19-09-2025	17-10-2025	USD	
0.041	10-04-2025	11-04-2025	09-05-2025	USD	
0.089	10-04-2025	11-04-2025	09-05-2025	USD	
0.080	19-09-2024	20-09-2024	18-10-2024	USD	
0.074	11-04-2024	12-04-2024	10-05-2024	USD	
0.132	11-04-2024	12-04-2024	10-05-2024	USD	
0.100	21-09-2023	22-09-2023	20-10-2023	USD	
0.077	06-04-2023	11-04-2023	05-05-2023	USD	
0.178	06-04-2023	11-04-2023	05-05-2023	USD	
0.100	22-09-2022	23-09-2022	21-10-2022	USD	
0.197	07-04-2022	08-04-2022	06-05-2022	USD	

Dividend Growth and Yield



Somero Enterprises Inc's trailing 12-month dividend per share is 0.12 and its dividend has grown at a cumulative annualized rate of -23.2% over the charted period. This compares to dividend growth of -44.00% over the past year and cumulative annualized growth of -34.10% over the past 3 years.



Somero Enterprises Inc's current dividend yield is 6.92% based on trailing 12 month dividends. The current yield is below the historically observed median of 8.16% and, over the charted time period, the observed high yield has been 15.65% and the observed low yield has been 4.16%.

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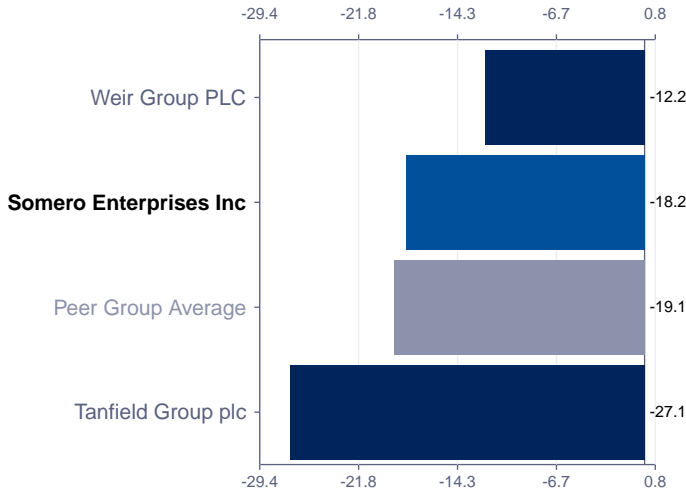
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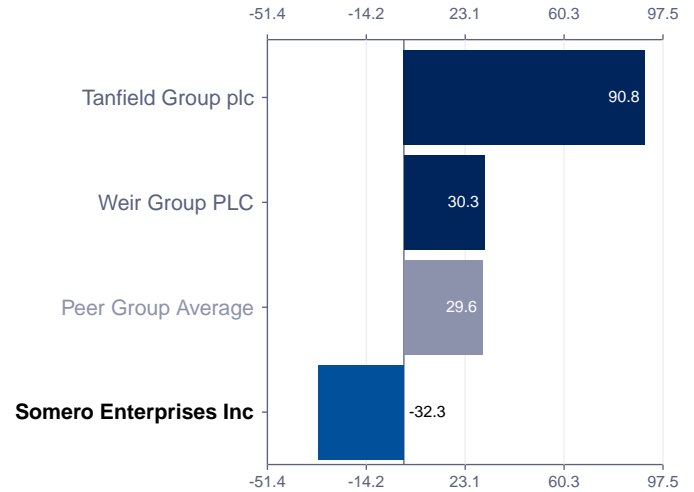
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ICB Subsector Peer Comparisons

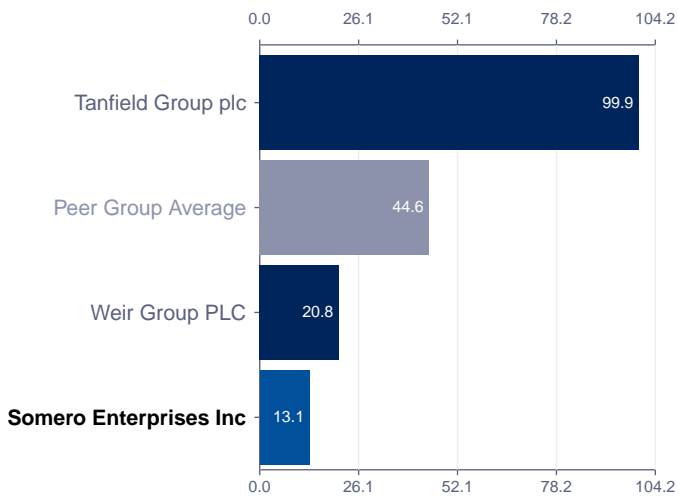
Price Change Year to Date %



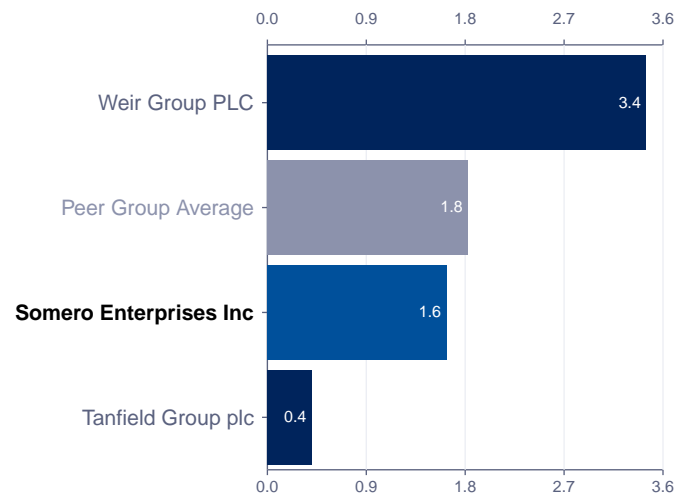
Price Change Last Calendar Year %



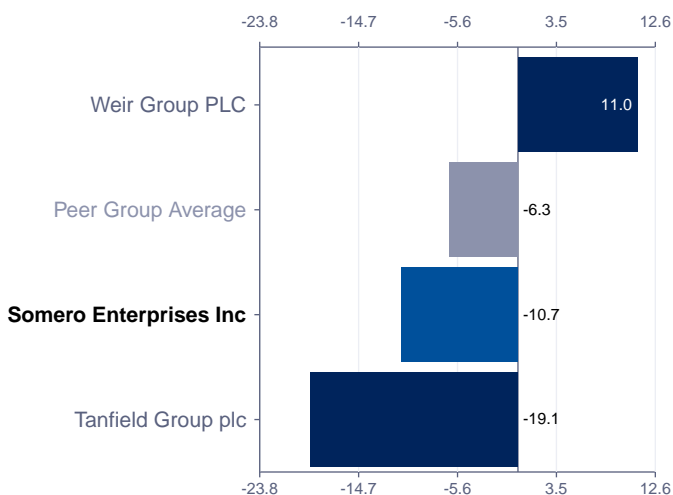
Price / EPS TTM



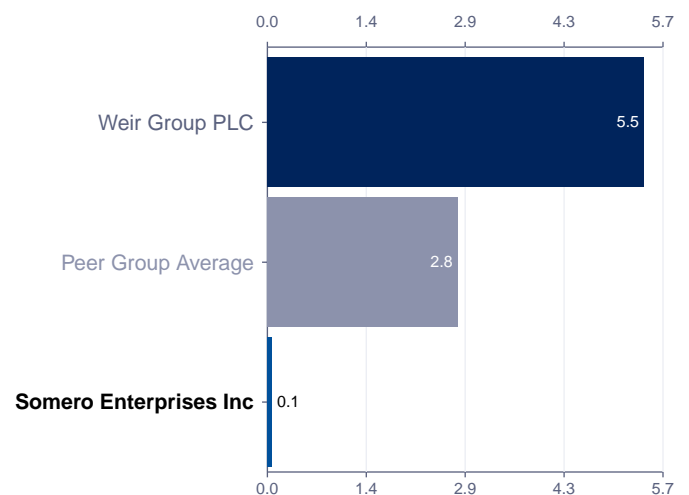
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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