

# Spectris plc (SXS:LN)



**London**  
Stock Exchange

Industrials/Electrical Components

Price: 3,978.00

Report Date: July 28, 2025

## Business Description and Key Statistics

Spectris plc is a United Kingdom-based company that provides critical insights to its customers through precision measurement, using technical expertise and deep domain knowledge. The Company provides high-tech instruments, test equipment and software for technically demanding industrial applications. Its segments include Spectris Scientific, Spectris Dynamics and Others. Its Spectris Scientific segment provides advanced measurement and materials characterization, accelerating efficiency in R&D and manufacturing. The operating companies in this segment are Malvern Panalytical Limited and Particle Measuring Systems, Inc. Its Spectris Dynamics segment provides differentiated sensing, data acquisition, analysis modelling and simulation solutions to help customers accelerate product development and enhance product performance. The Company is also engaged in analytical instrumentation for the physical characterization of particles, powders, and porous materials.

**Website:** <https://www.spectris.com/>

**ICB Industry:** Industrials

**ICB Subsector:** Electrical Components

**Address:** 5th Floor Melbourne House, 44-46 Aldwych  
LONDON WC2B 4BA  
GBR

**Employees:** 7,619

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	1,299	-10.4
<b>EPS Diluted LFY</b>	2.31	-60.5
<b>Market Value (M)</b>	3,932	
<b>Shares Outstanding LFY (000)</b>	98,854	
<b>Book Value Per Share</b>	13.97	
<b>EBITDA Margin %</b>	26.00	
<b>Net Margin %</b>	6.3	
<b>Long-Term Debt / Capital %</b>	33.5	
<b>Dividends and Yield TTM</b>	0.83 - 2.09%	
<b>Payout Ratio TTM %</b>	100.0	
<b>60-Day Average Volume (000)</b>	617	
<b>52-Week High &amp; Low</b>	40.18 - 19.09	
<b>Price / 52-Week High &amp; Low</b>	0.99 - 2.08	

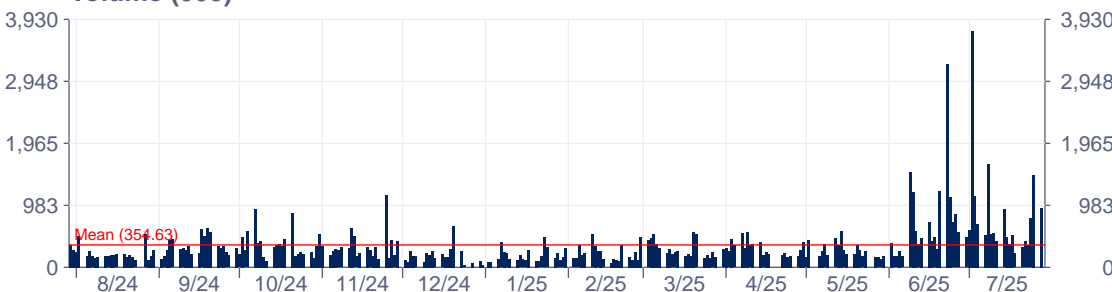
## Price, Moving Averages & Volume



Spectris plc is currently trading at 3,978.00 which is 12,068.9% above its 50 day moving average price of 32.69 and 14,611.5% above its 200 day moving average price of 27.04.

SXS:LN is currently 9,800.4% above its 52-week high price of 40.18 and is 20,738.1% above its 52-week low price of 19.09. Over the past 52-weeks, SXS:LN is up 32.5% while on a calendar year-to-date basis it is up 58.6%.

The Relative Strength Index (RSI) indicator for SXS:LN is currently 78.62. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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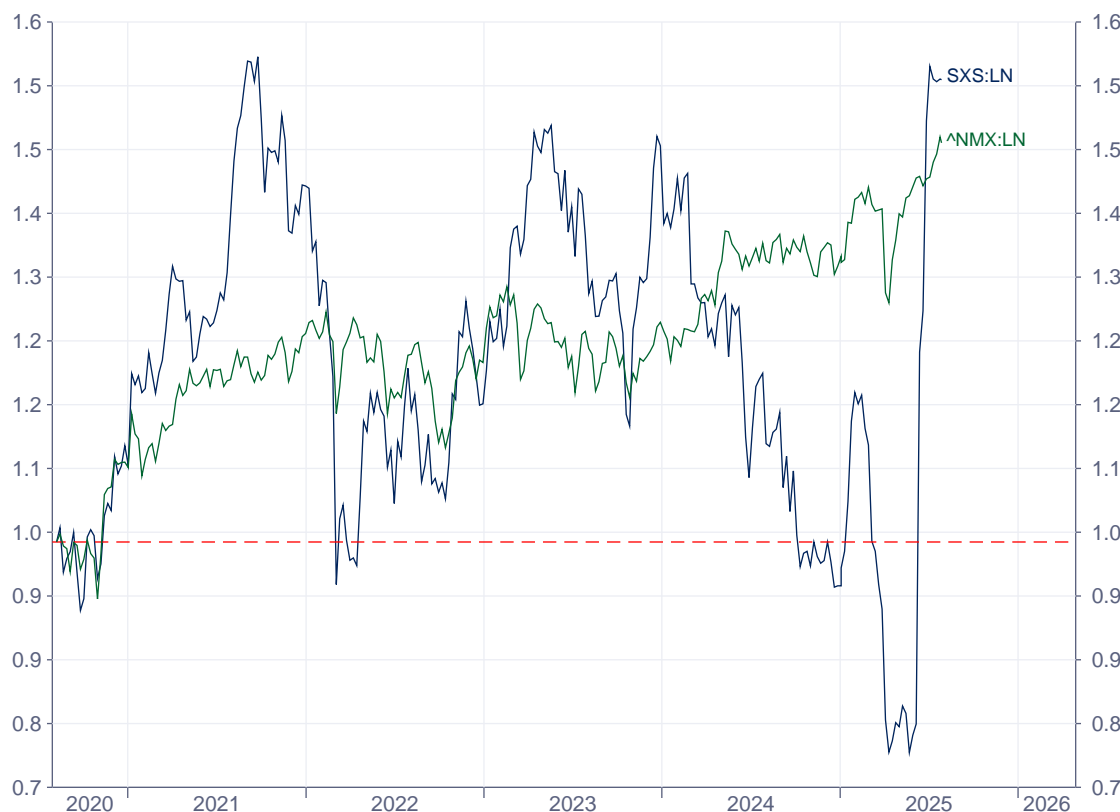
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.05	0.41	50-Day Average Price	32.69
1-Week %	0.20	-0.44	Price / 50-Day Average	1.22
4-Week %	3.65	0.25	200-Day Average Price	27.04
52-Week %	32.51	23.83	Price / 200-Day Average	1.47
Quarter-to-Date %	3.65	0.25	RSI - Relative Strength Index	78.62
Year-to-Date %	58.61	48.11	Risk Metrics	
Last Month %	91.52	91.29	Price Volatility	0.36
Last Quarter %	65.57	62.46	Sharpe Ratio	0.09
Last Calendar Year %	-33.63	-39.18	Sortino Ratio	0.25

## 5-Year Price Performance vs. FTSE 350

Spectris plc  
FTSE 350 Index

Current: 1.54 CAGR: 9.0%  
Current: 1.46 CAGR: 8.0%



Over the past five years, Spectris plc's stock price is up 53.8% which is 7.3% above the FTSE 350 Index performance of 46.5% over the same period. Spectris plc's cumulative annualized growth rate (CAGR) over the five year period has been 9.0% while that of the FTSE 350 Index has been 8.0%.

Over the past year, Spectris plc's stock price performance of 32.5% has outperformed that of the FTSE 350 Index by 23.8%. On a year-to-date basis, Spectris plc's stock price performance of 58.6% has outperformed the FTSE 350 Index by 48.1%.

Over the past week, Spectris plc's stock price performance of 0.2% has underperformed that of the FTSE 350 Index by 0.4%.

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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	0.2	-4.5	1.0	Gross Margin %	55.1	56.6	56.6
Revenues Per Share %	4.4	-1.9	2.6	EBITDA Margin %	26.0	19.4	17.4
EBITDA %	-5.9	-1.5	5.8	Pre-Tax Margin %	23.3	16.9	14.2
EPS Diluted %	-15.7	-13.4	-3.6	Net Margin %	6.3	11.2	10.7
Free Cash Flow %	-27.7	-21.0	-9.2	Return on Equity %	5.8	11.5	12.6
Cash from Operations %	-16.4	-17.3	-5.0	Return on Capital %	5.1	10.8	11.2
Book Value %	7.1	4.2	6.1	Return on Assets %	4.0	8.2	8.4



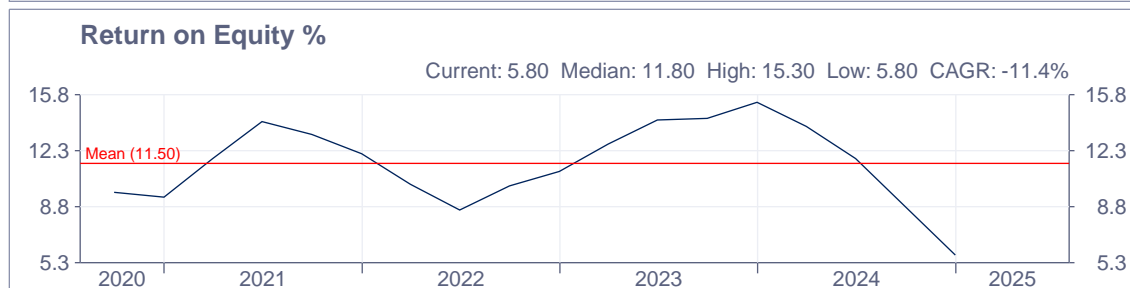
Spectris plc's cumulative annualized revenue growth rate over the charted period is -0.7%. This compares to cumulative annualized growth of 0.2% over the past 3 years.



Spectris plc's cumulative annualized EPS growth rate over the charted period is 0.6%. This compares to cumulative annualized growth of -15.7% over the past 3 years.



Spectris plc's net profit margin of 6.3% is 4.9% below the period's mean net margin of 11.2%. During the charted period, the observed net profit margin high and low were 14.6% and 6.3% respectively.



Spectris plc's return on equity of 5.8% is 5.7% below the period's mean return on equity of 11.5%. During the charted period, the observed ROE high and low were 15.3% and 5.8% respectively.

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## Valuation Metrics

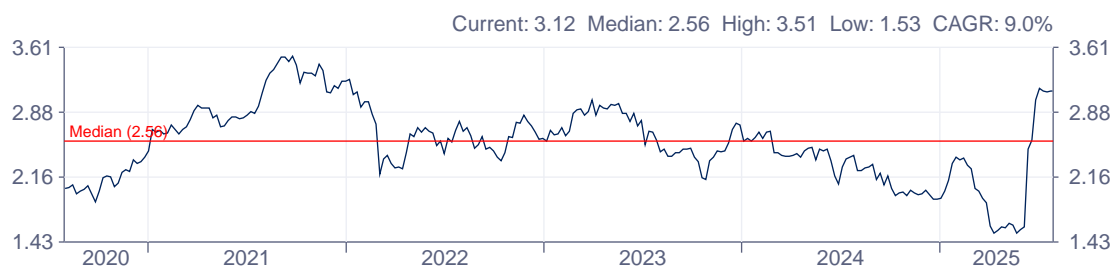
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
<b>Price / EPS TTM</b>	49.8	24.8	20.1	<b>Earnings Yield %</b>	3.98	4.07	4.99
<b>Price / Sales</b>	3.1	2.6	2.1	<b>Free Cash Flow Yield %</b>	0.51	1.83	1.99
<b>Price / Operating Cash Flow</b>	36.2	18.5	16.1	<b>Dividend Yield %</b>	2.09	2.31	2.31
<b>Price / Book Value</b>	2.9	2.6	2.5	<b>Enterprise Value / EBITDA</b>	13.4	13.2	12.8

### Price / EPS TTM



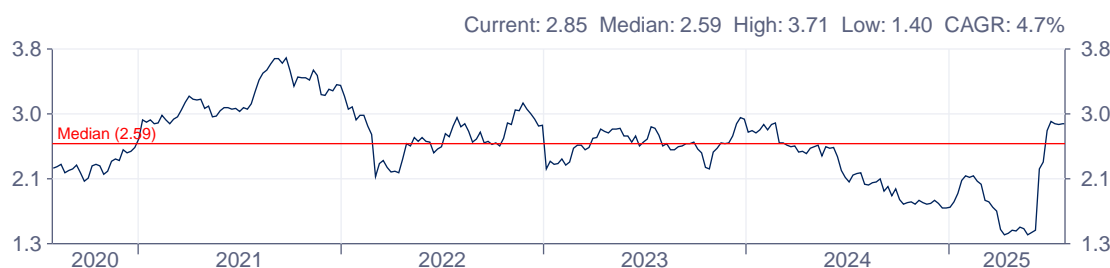
Spectris plc is trading at 49.83 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 24.76, while high and low observations have been 50.34 and 15.31.

### Price / Sales



Spectris plc is trading at a Price to Sales ratio of 3.12 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 2.56, while high and low observations have been 3.51 and 1.53.

### Price / Book Value



Spectris plc is trading at a Price to Book ratio of 2.85 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 2.59, while high and low observations have been 3.71 and 1.40.

### Free Cash Flow Yield %



Spectris plc has a Free Cash Flow Yield of 0.51% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 1.83%, while high and low observations have been 3.31 and 0.51.

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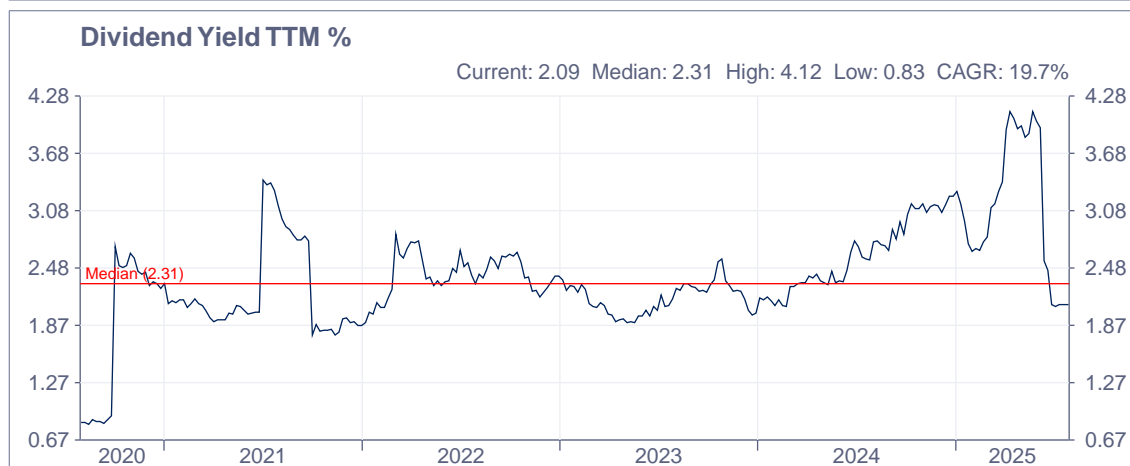
## Dividends Data

Dividends Per Share TTM		0.83	Payout Ratio TTM %		100.00%	Dividend Yield TTM %		2.09%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.566	15-05-2025	16-05-2025	27-06-2025	GBP				
0.266	03-10-2024	04-10-2024	08-11-2024	GBP				
0.539	16-05-2024	17-05-2024	28-06-2024	GBP				
0.253	05-10-2023	06-10-2023	10-11-2023	GBP				
0.513	18-05-2023	19-05-2023	30-06-2023	GBP				
0.241	06-10-2022	07-10-2022	11-11-2022	GBP				
0.488	19-05-2022	20-05-2022	30-06-2022	GBP				
0.230	07-10-2021	08-10-2021	12-11-2021	GBP				
0.465	13-05-2021	14-05-2021	30-06-2021	GBP				
0.219	15-10-2020	16-10-2020	06-11-2020	GBP				
0.432	10-09-2020	11-09-2020	02-10-2020	GBP				
0.219	10-10-2019	11-10-2019	08-11-2019	GBP				

## Dividend Growth and Yield



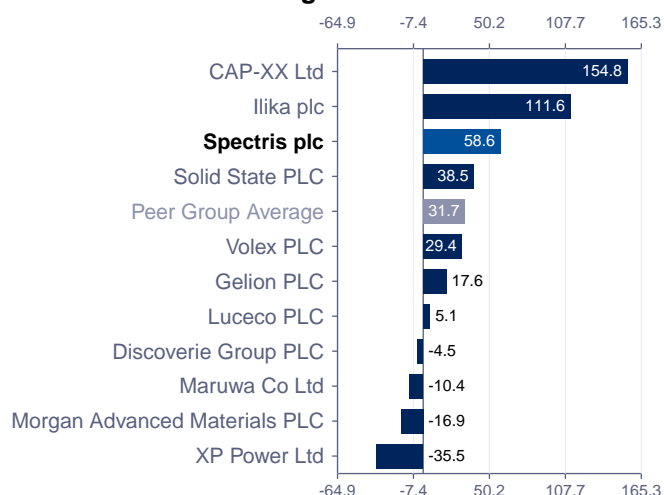
Spectris plc's trailing 12-month dividend per share is 0.83 and its dividend has grown at a cumulative annualized rate of 5.3% over the charted period. This compares to dividend growth of 5.10% over the past year and cumulative annualized growth of 5.00% over the past 3 years.



Spectris plc's current dividend yield is 2.09% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.31% and, over the charted time period, the observed high yield has been 4.12% and the observed low yield has been 0.83%.

## ICB Subsector Peer Comparisons

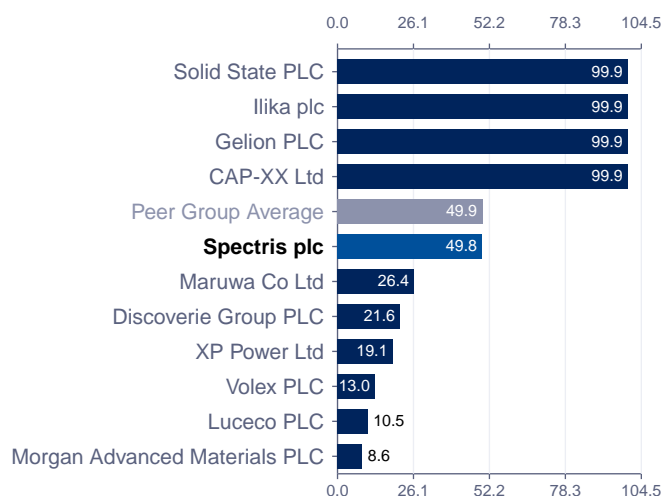
Price Change Year to Date %



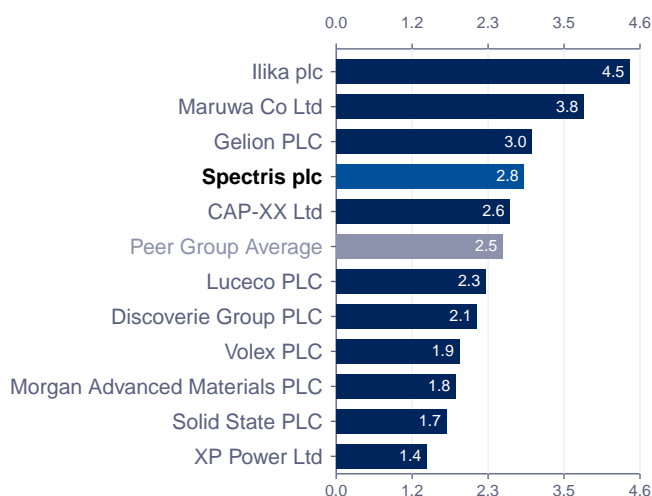
Price Change Last Calendar Year %



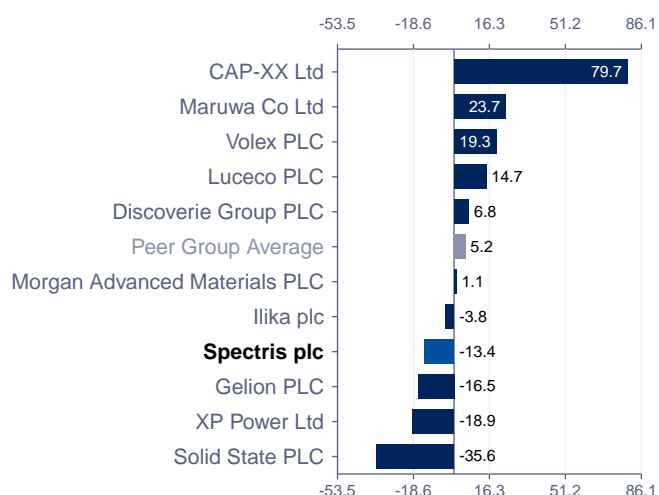
Price / EPS TTM



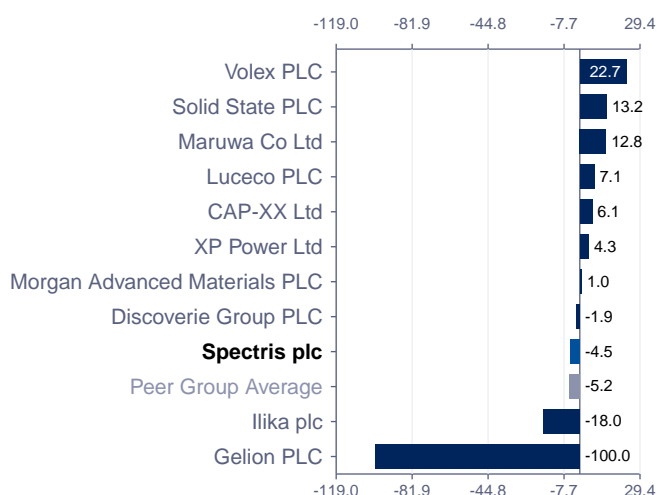
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (total\ gains / n) / (total\ losses / n)$  and  $n =$  number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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