

Standard Chartered Plc (STAN:LN)



London
Stock Exchange

Financials/Banks

Price: 679.20

Report Date: March 27, 2024

Business Description and Key Statistics

Standard Chartered PLC is an international banking company. The Company's segments include Corporate, Commercial & Institutional Banking; Consumer, Private & Business Banking; Ventures, and Central & other items. The Corporate, Commercial and Institutional Banking segment supports companies across the world, from small and medium-sized enterprises to large corporates and institutions, both digitally and in person. The Consumer, Private & Business Banking segment supports small businesses and individuals, from mass retail clients to affluent and high-net-worth individuals, both digitally and in person. The Ventures segment includes financial technology and a pipeline of over thirty ventures, which includes two cloud-native digital banks. Its products and services include macro, commodities and credit trading; debt capital markets and leveraged finances; cash management; investments; trade finance; deposits; insurance; mortgages, and others. It has a presence in 52 markets.

Website: <https://www.sc.com/en/>

ICB Industry: Financials

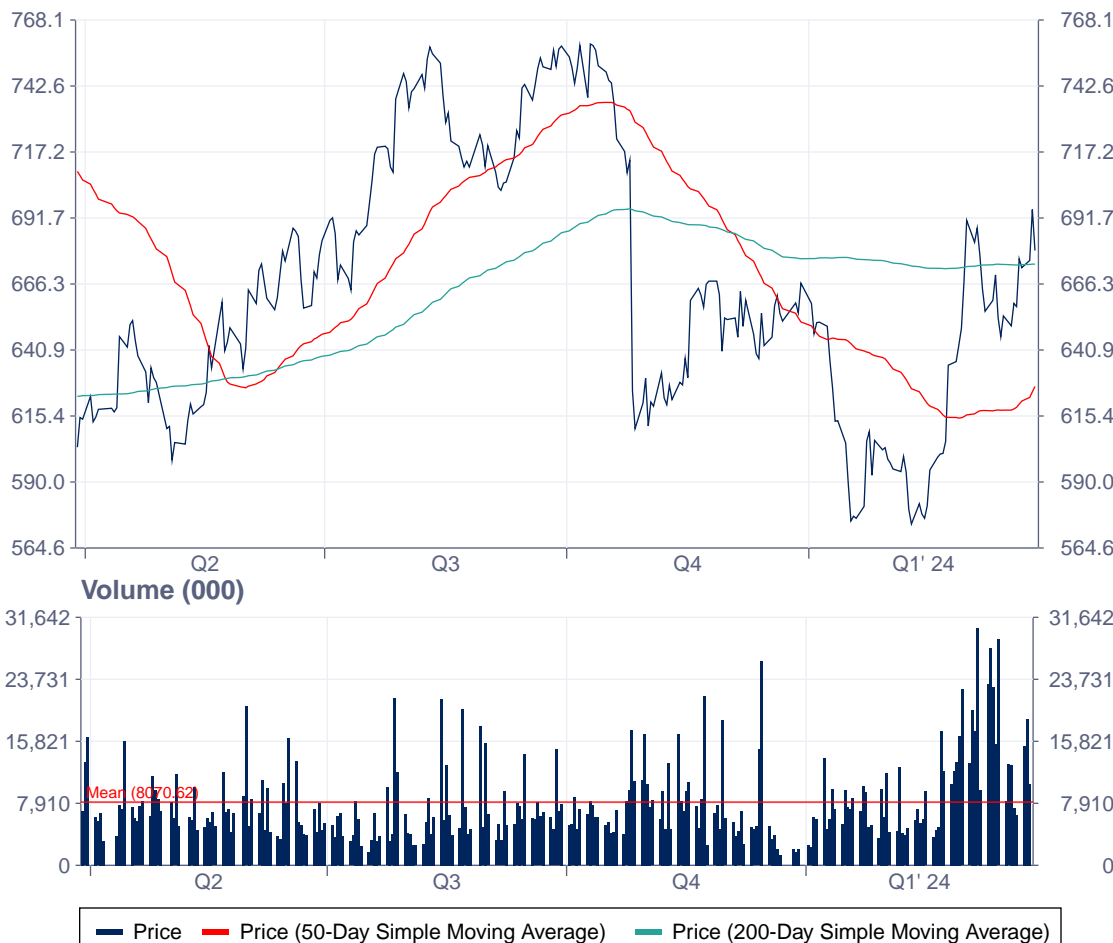
ICB Subsector: Banks

Address: 1 Basinghall Avenue
LONDON EC2V 5DD
GBR

Employees: 84,958

	Current	YTY % Chg
Revenue LFY (M)		9.2
EPS Diluted LFY	1.06	26.3
Market Value (M)	18,101	
Shares Outstanding LFY (000)	2,665,000	
Book Value Per Share	18.75	
EBITDA Margin %		
Net Margin %	16.0	
Long-Term Debt / Capital %	64.9	
Dividends and Yield TTM	0.27 - 2.94%	
Payout Ratio TTM %	18.6	
60-Day Average Volume (000)	10,718	
52-Week High & Low	758.80 - 573.80	
Price / 52-Week High & Low	0.90 - 1.18	

Price, Moving Averages & Volume



Standard Chartered Plc is currently trading at 679.20 which is 8.4% above its 50 day moving average price of 626.79 and 0.8% above its 200 day moving average price of 673.96.

STAN:LN is currently 10.5% below its 52-week high price of 758.80 and is 18.4% above its 52-week low price of 573.80. Over the past 52-weeks, STAN:LN is up 14.3% while on a calendar year-to-date basis it is up 1.9%.

The Relative Strength Index (RSI) indicator for STAN:LN is currently 59.61. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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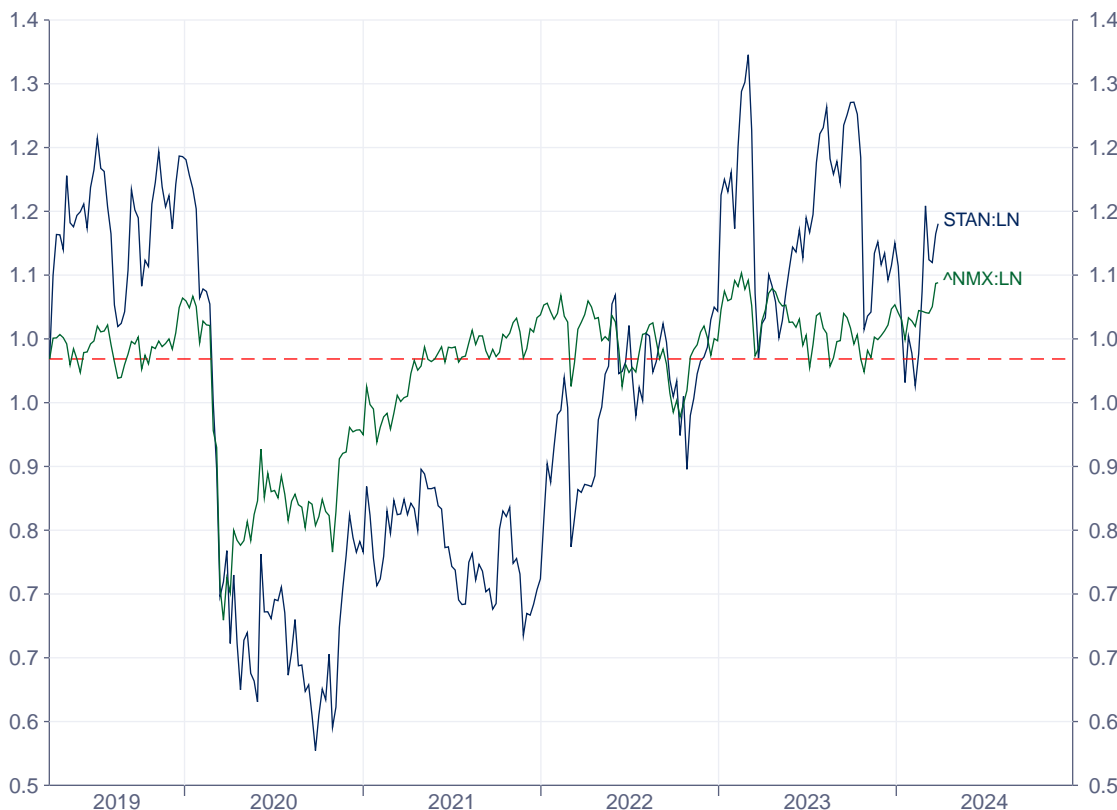
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-2.27	-2.30	50-Day Average Price	626.79
1-Week %	3.28	0.88	Price / 50-Day Average	1.08
4-Week %	4.62	0.57	200-Day Average Price	673.96
52-Week %	14.30	8.08	Price / 200-Day Average	1.01
Quarter-to-Date %	1.89	-0.40	RSI - Relative Strength Index	59.61
Year-to-Date %	1.89	-0.40	Risk Metrics	
Last Month %	11.49	11.72	Price Volatility	14.20
Last Quarter %	-12.06	-14.54	Sharpe Ratio	0.06
Last Calendar Year %	7.10	3.22	Sortino Ratio	0.11

5-Year Price Performance vs. FTSE 350

Standard Chartered Plc
FTSE 350 Index

Current: 1.15 CAGR: 2.8%
Current: 1.08 CAGR: 1.6%



Over the past five years, Standard Chartered Plc's stock price is up 14.9% which is 6.5% above the FTSE 350 Index performance of 8.4% over the same period. Standard Chartered Plc's cumulative annualized growth rate (CAGR) over the five year period has been 2.8% while that of the FTSE 350 Index has been 1.6%.

Over the past year, Standard Chartered Plc's stock price performance of 14.3% has outperformed that of the FTSE 350 Index by 8.1%. On a year-to-date basis, Standard Chartered Plc's stock price performance of 1.9% has outperformed the FTSE 350 Index by 0.4%.

Over the past week, Standard Chartered Plc's stock price performance of 3.3% has outperformed that of the FTSE 350 Index by 0.9%.

Standard Chartered Plc (STAN:LN)



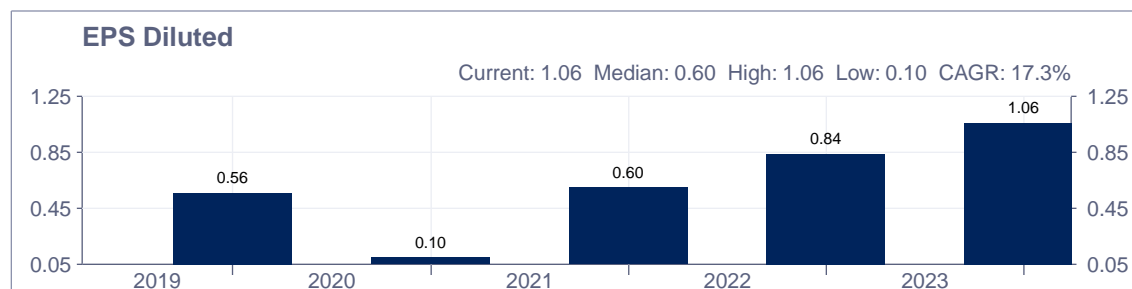
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	6.7	4.1	-0.2	Gross Margin %			
Revenues Per Share %	11.0	7.4	-1.2	EBITDA Margin %			
EBITDA %				Pre-Tax Margin %	26.6	19.8	15.4
EPS Diluted %	118.6	41.8	-3.7	Net Margin %	16.0	9.8	6.5
Free Cash Flow %	-100.0	-100.0	-100.0	Return on Equity %	6.0	3.2	2.3
Cash from Operations %	-99.9	-99.9	-99.9	Return on Capital %	2.3	1.3	1.0
Book Value %	5.5	4.4	0.3	Return on Assets %	0.4	0.2	0.2



Standard Chartered Plc's cumulative annualized EPS growth rate over the charted period is 17.3%. This compares to cumulative annualized growth of 118.6% over the past 3 years.



Standard Chartered Plc's net profit margin of 16.0% is 6.1% above the period's mean net margin of 9.8%. During the charted period, the observed net profit margin high and low were 16.0% and 2.1% respectively.



Standard Chartered Plc's return on equity of 6.0% is 2.8% above the period's mean return on equity of 3.2%. During the charted period, the observed ROE high and low were 6.0% and 0.7% respectively.

Standard Chartered Plc (STAN:LN)



Financials/Banks

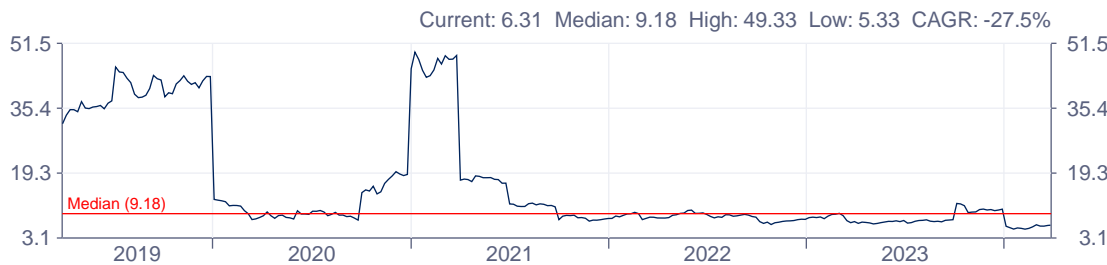
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	6.3	9.2	13.1	Earnings Yield %	15.85	10.90	7.64
Price / Sales	1.0	1.0	1.2	Free Cash Flow Yield %	0.00	35.26	31.12
Price / Operating Cash Flow	5.4	3.3	3.4	Dividend Yield %	2.94	2.34	2.20
Price / Book Value	0.4	0.3	0.4	Enterprise Value / EBITDA			

Price / EPS TTM



Standard Chartered Plc is trading at 6.31 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 9.18, while high and low observations have been 49.33 and 5.33.

Price / Sales



Standard Chartered Plc is trading at a Price to Sales ratio of 1.01 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 1.04, while high and low observations have been 1.52 and 0.66.

Price / Book Value



Standard Chartered Plc is trading at a Price to Book ratio of 0.36 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 0.34, while high and low observations have been 0.48 and 0.21.

Free Cash Flow Yield %



Standard Chartered Plc has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 35.26%, while high and low observations have been 100.00 and 0.00.

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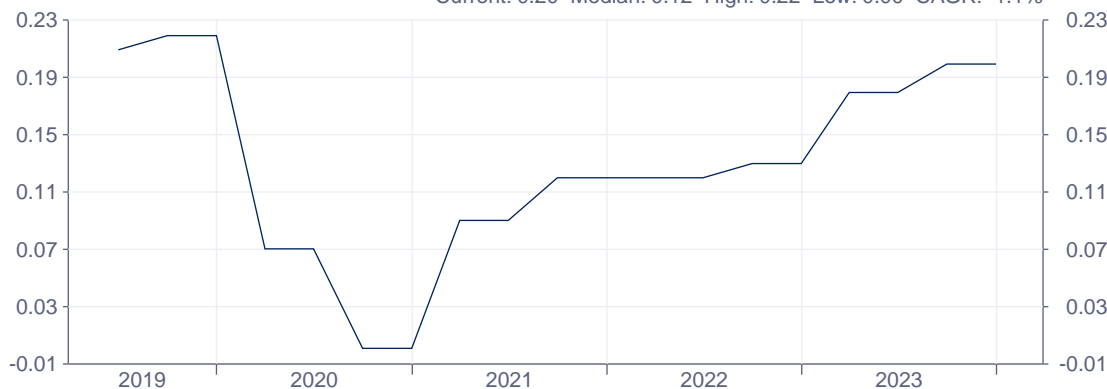
Dividends Data

Dividends Per Share TTM		0.27	Payout Ratio TTM %		18.58%	Dividend Yield TTM %		2.94%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.210	07-03-2024	08-03-2024	17-05-2024	USD				
0.060	10-08-2023	11-08-2023	13-10-2023	USD				
0.140	23-02-2023	24-02-2023	11-05-2023	USD				
0.040	11-08-2022	12-08-2022	14-10-2022	USD				
0.090	24-02-2022	25-02-2022	12-05-2022	USD				
0.030	12-08-2021	13-08-2021	22-10-2021	USD				
0.090	04-03-2021	05-03-2021	20-05-2021	USD				
0.070	08-08-2019	09-08-2019	21-10-2019	USD				
0.150	07-03-2019	08-03-2019	16-05-2019	USD				
0.060	09-08-2018	10-08-2018	22-10-2018	USD				

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.20 Median: 0.12 High: 0.22 Low: 0.00 CAGR: -1.1%



Standard Chartered Plc's trailing 12-month dividend per share is 0.20 and its dividend has grown at a cumulative annualized rate of -1.1% over the charted period. This compares to dividend growth of 50.00% over the past year and cumulative annualized growth of 44.20% over the past 3 years.

Dividend Yield TTM %

Current: 2.94 Median: 2.34 High: 5.04 Low: 0.00 CAGR: 0.4%



Standard Chartered Plc's current dividend yield is 2.94% based on trailing 12 month dividends. The current yield is above the historically observed median of 2.34% and, over the charted time period, the observed high yield has been 5.04% and the observed low yield has been 0.00%.

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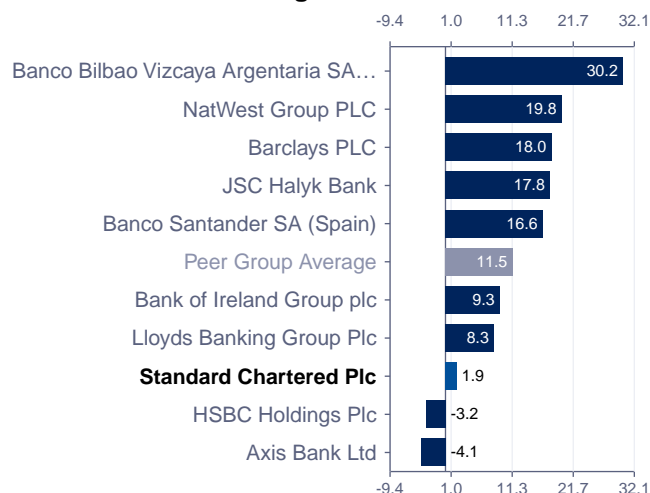
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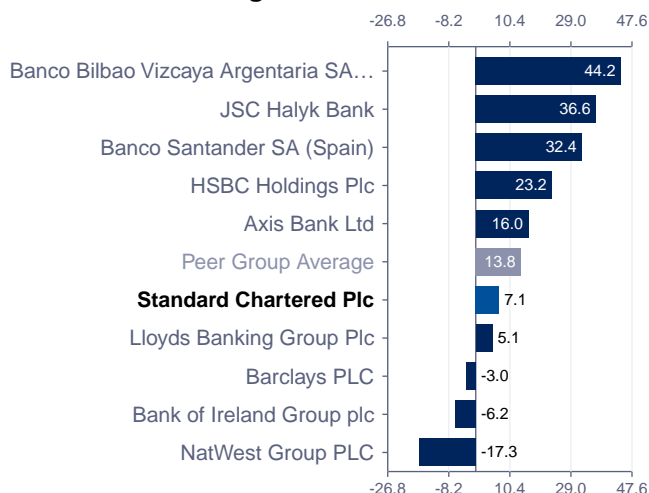
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ICB Subsector Peer Comparisons

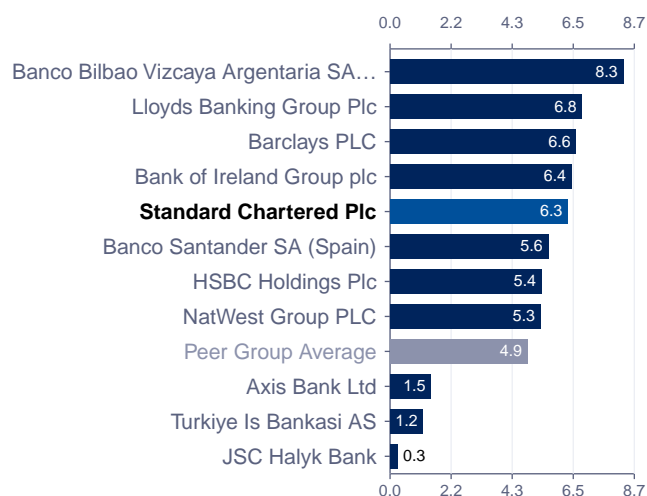
Price Change Year to Date %



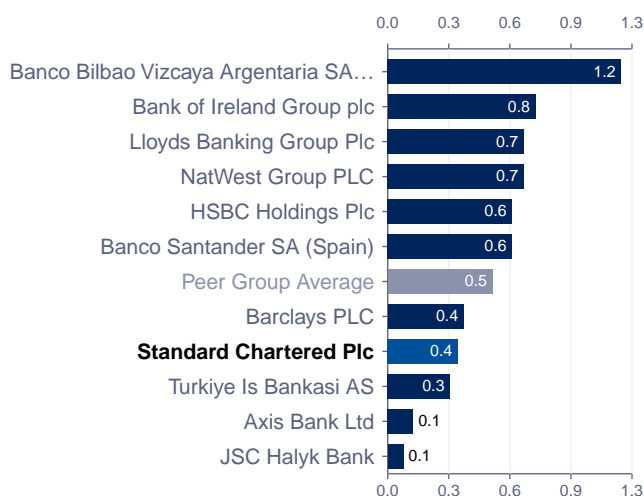
Price Change Last Calendar Year %



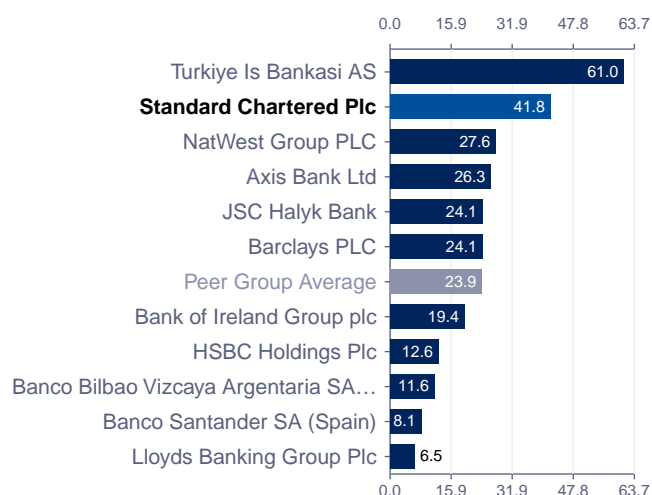
Price / EPS TTM



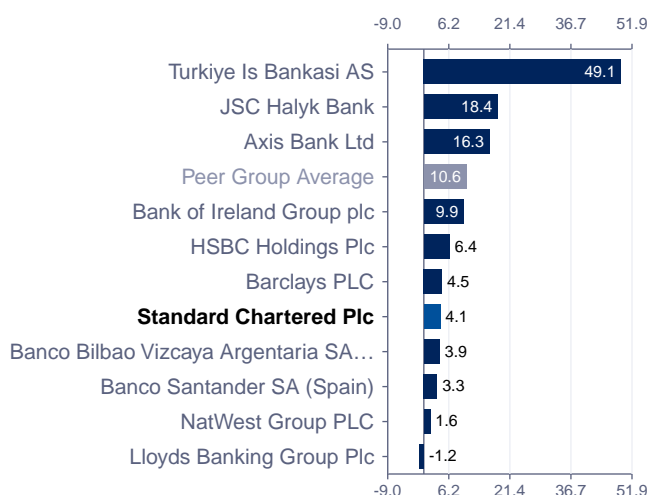
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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