

Tatton Asset Management PLC (TAM:LN)



Financials/Asset Managers and Custodians

Price: 700.00

Report Date: July 25, 2025

Business Description and Key Statistics

Tatton Asset Management plc is a United Kingdom-based company, which provides on-platform only discretionary fund management, regulatory, compliance and business consulting services, as well as whole market mortgage provision, to Independent Financial Advisers (IFAs) across the United Kingdom. These operating divisions provide support services, such as compliance and business advice to help directly authorized firms respond to market and regulatory changes, comprehensive mortgage and protection propositions, and access to discretionary fund management exclusively through fund platforms. It provides an outsourced proposition for IFAs, allowing them to provide compliant and effective investment portfolio management for their on-platform-based clients, at a lower charge than traditional discretionary fund manager (DFM) propositions.

Website: <https://www.tattonassetmanagement.com/>

ICB Industry: Financials

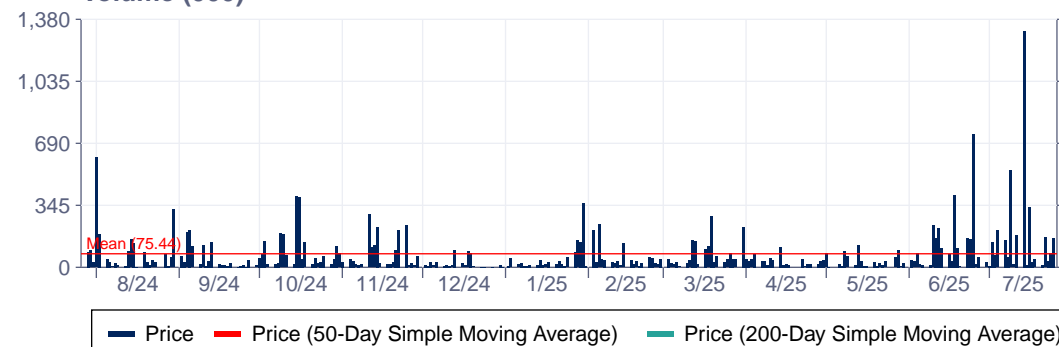
ICB Subsector: Asset Managers and Custodians

Address: Paradigm House, Brooke Court,
WILMSLOW SK9 3ND
GBR

Employees: 113

	Current	YTY % Chg
Revenue LFY (M)	45	23.1
EPS Diluted LFY	0.26	24.5
Market Value (M)	424	
Shares Outstanding LFY (000)	60,549	
Book Value Per Share	0.84	
EBITDA Margin %	46.70	
Net Margin %	35.4	
Long-Term Debt / Capital %	0.0	
Dividends and Yield TTM	0.19 - 2.71%	
Payout Ratio TTM %	67.3	
60-Day Average Volume (000)	117	
52-Week High & Low	7.22 - 5.50	
Price / 52-Week High & Low	0.97 - 1.27	

Price, Moving Averages & Volume



Tatton Asset Management PLC is currently trading at 700.00 which is 10,538.3% above its 50 day moving average price of 6.58 and 10,522.2% above its 200 day moving average price of 6.59.

TAM:LN is currently 9,595.3% above its 52-week high price of 7.22 and is 12,627.3% above its 52-week low price of 5.50. Over the past 52-weeks, TAM:LN is down 0.3% while on a calendar year-to-date basis it is up 2.8%.

The Relative Strength Index (RSI) indicator for TAM:LN is currently 61.12. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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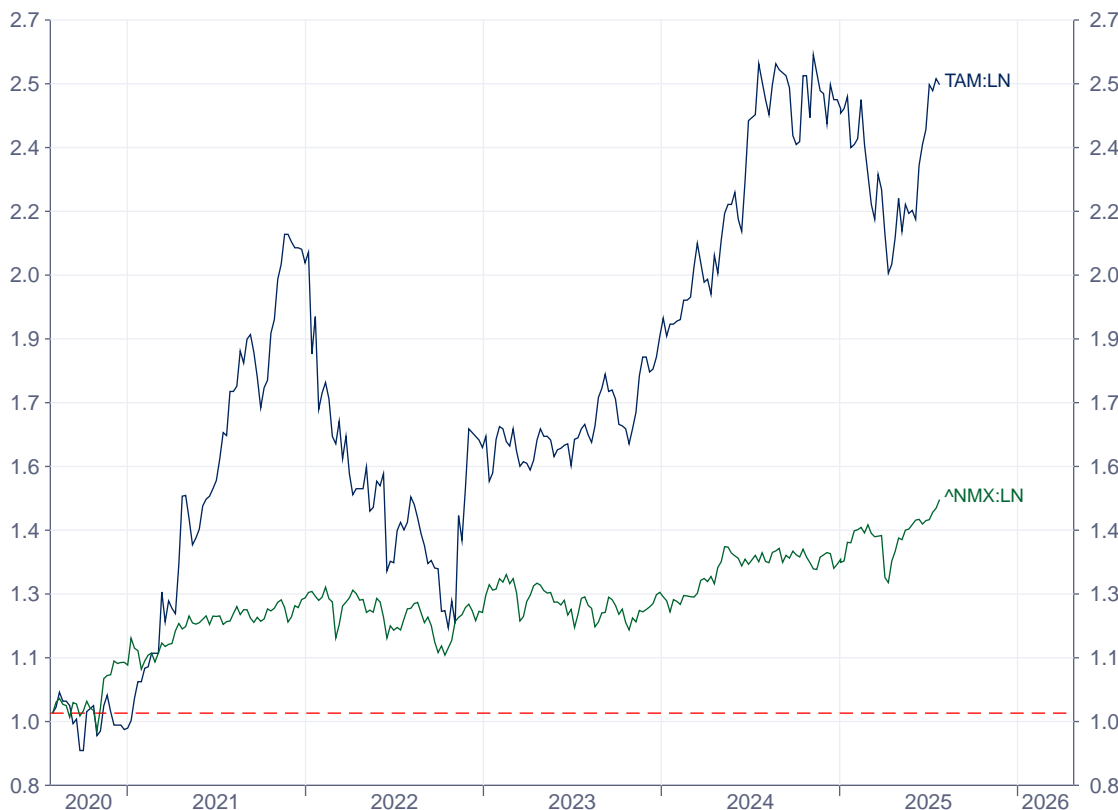
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	0.19	50-Day Average Price	6.58
1-Week %	-0.57	-1.95	Price / 50-Day Average	1.06
4-Week %	4.48	1.04	200-Day Average Price	6.59
52-Week %	-0.28	-10.95	Price / 200-Day Average	1.06
Quarter-to-Date %	3.55	-0.33	RSI - Relative Strength Index	61.12
Year-to-Date %	2.79	-8.22	Risk Metrics	
Last Month %	9.74	9.51	Price Volatility	0.10
Last Quarter %	10.46	7.35	Sharpe Ratio	0.22
Last Calendar Year %	28.01	22.46	Sortino Ratio	0.54

5-Year Price Performance vs. FTSE 350

Tatton Asset Management PLC
FTSE 350 Index

Current: 2.50 CAGR: 20.2%
Current: 1.51 CAGR: 8.6%



Over the past five years, Tatton Asset Management PLC's stock price is up 150.0% which is 99.0% above the FTSE 350 Index performance of 51.0% over the same period. Tatton Asset Management PLC's cumulative annualized growth rate (CAGR) over the five year period has been 20.2% while that of the FTSE 350 Index has been 8.6%.

Over the past year, Tatton Asset Management PLC's stock price performance of -0.3% has underperformed that of the FTSE 350 Index by 11.0%. On a year-to-date basis, Tatton Asset Management PLC's stock price performance of 2.8% has underperformed the FTSE 350 Index by 8.2%.

Over the past week, Tatton Asset Management PLC's stock price performance of -0.6% has underperformed that of the FTSE 350 Index by 1.9%.

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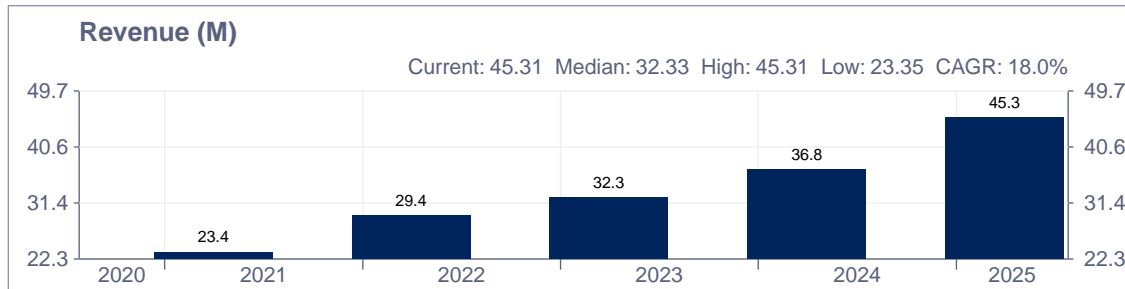
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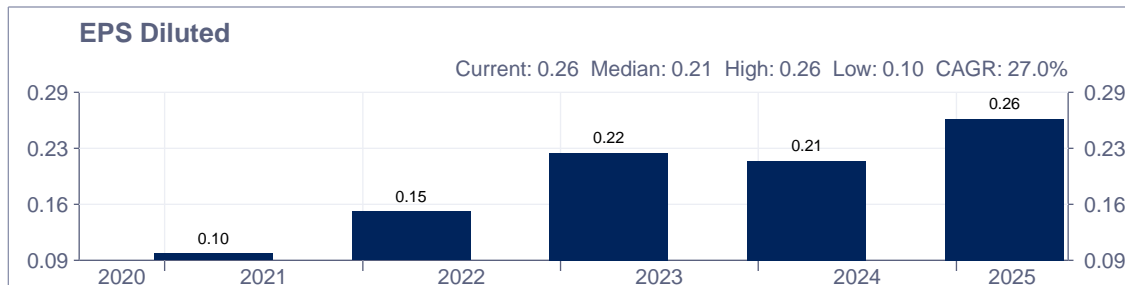
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Growth and Profitability Metrics

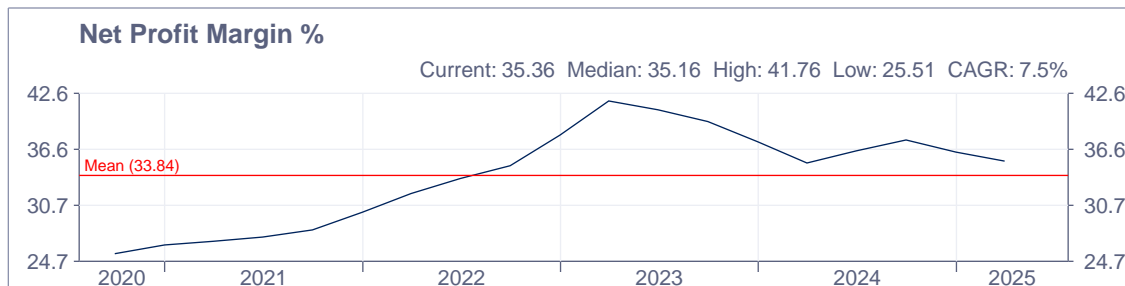
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	15.6	16.2	18.3	Gross Margin %			
Revenues Per Share %	14.0	16.1	17.1	EBITDA Margin %	46.7	44.6	37.4
EBITDA %	20.5	14.9	21.2	Pre-Tax Margin %	47.7	42.8	36.3
EPS Diluted %	18.0	21.7	19.2	Net Margin %	35.4	33.8	30.3
Free Cash Flow %	30.0	16.7	30.8	Return on Equity %	33.3	32.4	37.5
Cash from Operations %	11.2	16.0	32.3	Return on Capital %	34.0	32.8	36.0
Book Value %	16.6	21.1		Return on Assets %	28.2	25.6	25.7



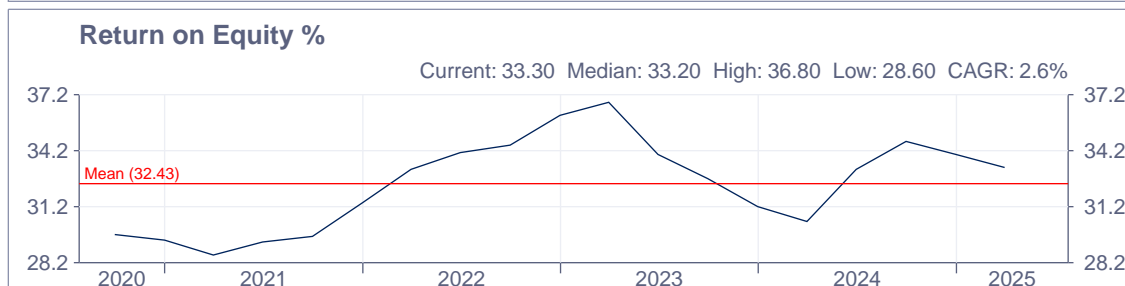
Tatton Asset Management PLC's cumulative annualized revenue growth rate over the charted period is 18.0%. This compares to cumulative annualized growth of 15.6% over the past 3 years.



Tatton Asset Management PLC's cumulative annualized EPS growth rate over the charted period is 27.0%. This compares to cumulative annualized growth of 18.0% over the past 3 years.



Tatton Asset Management PLC's net profit margin of 35.4% is 1.5% above the period's mean net margin of 33.8%. During the charted period, the observed net profit margin high and low were 41.8% and 25.5% respectively.



Tatton Asset Management PLC's return on equity of 33.3% is 0.9% above the period's mean return on equity of 32.4%. During the charted period, the observed ROE high and low were 36.8% and 28.6% respectively.

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Valuation Metrics

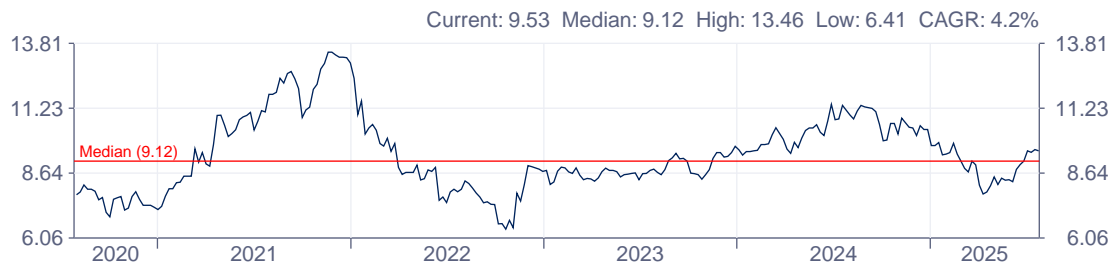
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	26.9	27.1	27.6	Earnings Yield %	3.71	3.68	3.62
Price / Sales	9.5	9.1	8.6	Free Cash Flow Yield %	2.11	2.12	1.91
Price / Operating Cash Flow	26.2	26.2	26.6	Dividend Yield %	2.71	2.83	
Price / Book Value	8.4	8.2	8.4	Enterprise Value / EBITDA	18.5	18.0	18.4

Price / EPS TTM



Tatton Asset Management PLC is trading at 26.94 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 27.14, while high and low observations have been 48.00 and 18.40.

Price / Sales



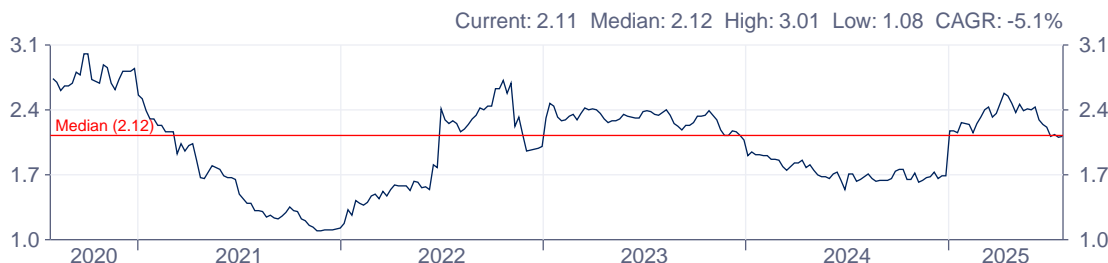
Tatton Asset Management PLC is trading at a Price to Sales ratio of 9.53 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 9.12, while high and low observations have been 13.46 and 6.41.

Price / Book Value



Tatton Asset Management PLC is trading at a Price to Book ratio of 8.38 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 8.17, while high and low observations have been 12.62 and 5.67.

Free Cash Flow Yield %



Tatton Asset Management PLC has a Free Cash Flow Yield of 2.11% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 2.12%, while high and low observations have been 3.01 and 1.08.

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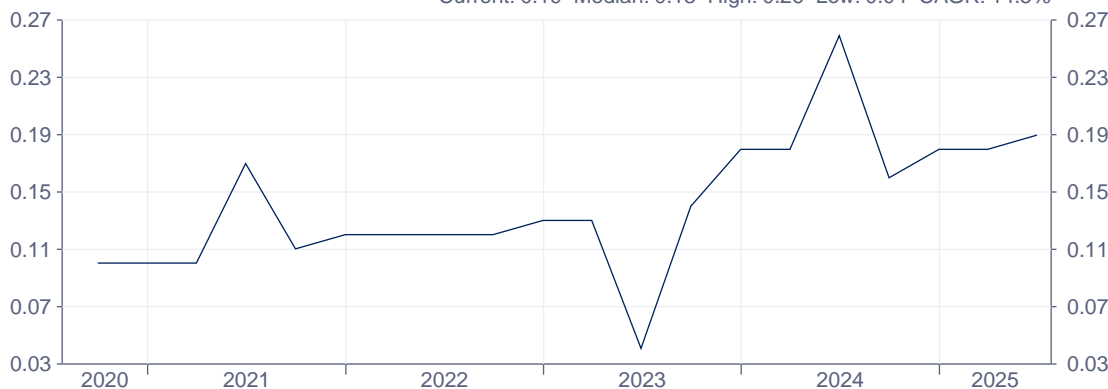
Dividends Data

Dividends Per Share TTM		0.19	Payout Ratio TTM %		67.34%	Dividend Yield TTM %		2.71%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.095	19-06-2025	20-06-2025	31-07-2025	GBP				
0.095	21-11-2024	22-11-2024	13-12-2024	GBP				
0.080	27-06-2024	28-06-2024	06-08-2024	GBP				
0.080	23-11-2023	24-11-2023	08-12-2023	GBP				
0.100	06-07-2023	07-07-2023	15-08-2023	GBP				
0.045	01-12-2022	02-12-2022	16-12-2022	GBP				
0.085	23-06-2022	24-06-2022	02-08-2022	GBP				
0.040	25-11-2021	26-11-2021	17-12-2021	GBP				
0.075	24-06-2021	25-06-2021	28-07-2021	GBP				
0.035	26-11-2020	27-11-2020	18-12-2020	GBP				
0.064	16-07-2020	17-07-2020	28-08-2020	GBP				
0.032	21-11-2019	22-11-2019	13-12-2019	GBP				

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.19 Median: 0.13 High: 0.26 Low: 0.04 CAGR: 14.5%



Tatton Asset Management PLC's trailing 12-month dividend per share is 0.19 and its dividend has grown at a cumulative annualized rate of 14.5% over the charted period. This compares to dividend growth of -26.90% over the past year and cumulative annualized growth of 15.00% over the past 3 years.

Dividend Yield TTM %

Current: 2.71 Median: 2.83 High: 4.00 Low: 0.89 CAGR: 19.0%



Tatton Asset Management PLC's current dividend yield is 2.71% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.83% and, over the charted time period, the observed high yield has been 4.00% and the observed low yield has been 0.89%.

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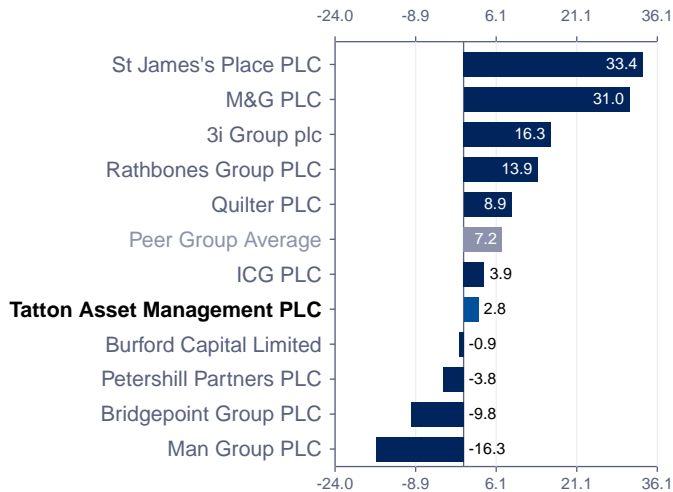
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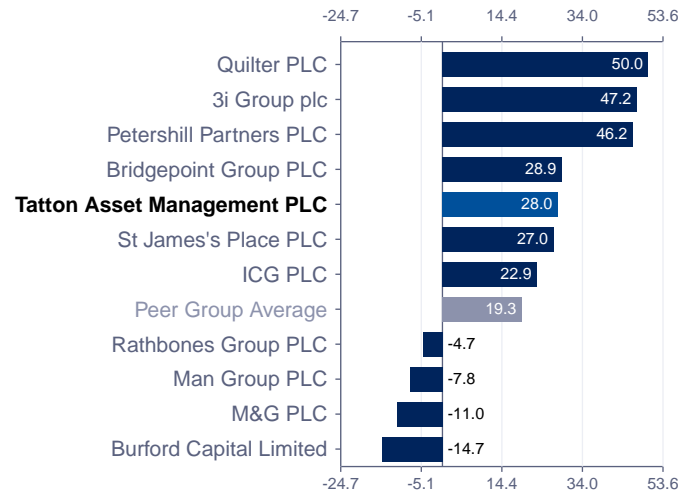
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ICB Subsector Peer Comparisons

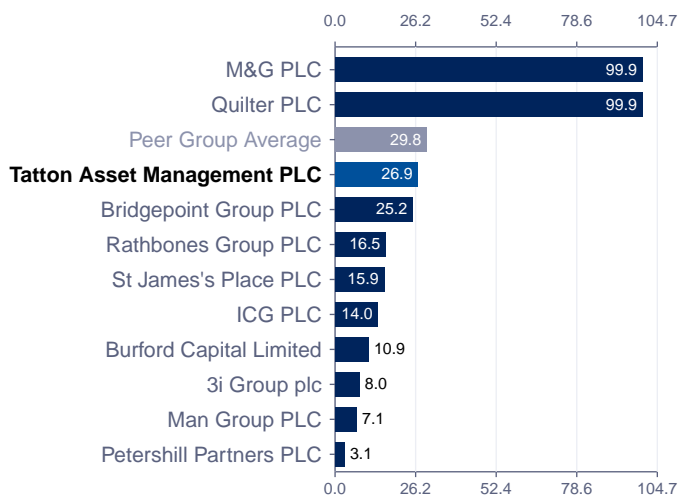
Price Change Year to Date %



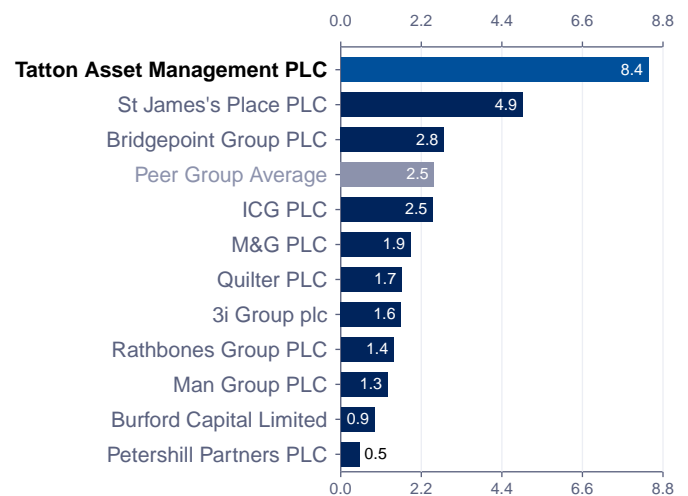
Price Change Last Calendar Year %



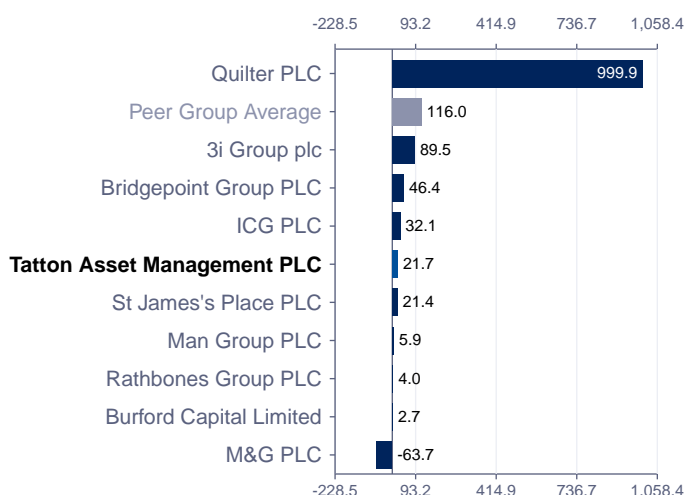
Price / EPS TTM



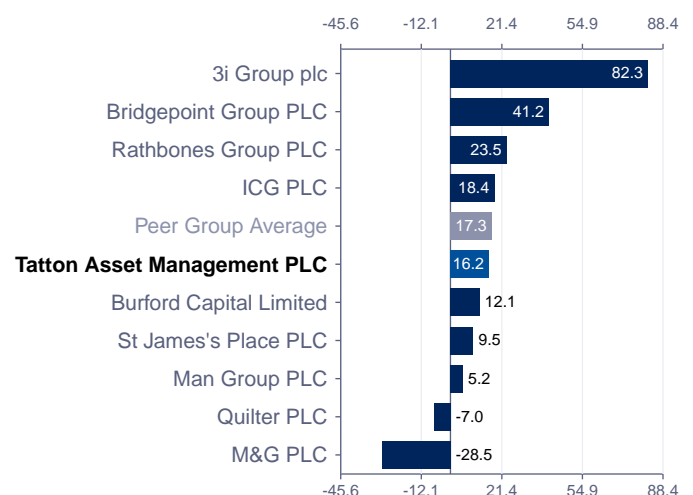
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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