

Tandem Group Plc (TND:LN)



Consumer Discretionary/Recreational Products

Price: 202.00

Report Date: April 24, 2024

Business Description and Key Statistics

Tandem Group plc is a United Kingdom-based designer, developer, distributor and retailer of sports, leisure and mobility equipment. The Company's segments include Toys, Sports & Leisure; eMobility; Bicycles, and Home & Garden. The Toys, Sports & Leisure segment comprises character licensed products which are mainly wheeled toys (excluding character bikes) and own brand sports and leisure products, sold to both independent and national retailers. The eMobility segment includes sales of electric scooters, bikes, golf trolleys and mobility scooters. The Bicycles segment includes both child and adult bicycles, along with licensed character bikes, but excludes any electric bicycles. The Home & Garden segment includes outdoor living products and homeware items, mostly sold from its online platform and third-party marketplaces. Its bicycles and accessories brands include Boss, British Eagle, Claud Butler, Dawes, Elswick, Explorer, Falcon. Its golf brands include Ben Sayers and Pro Rider.

Website: <https://tandemgroupplc.co.uk/>

ICB Industry: Consumer Discretionary

ICB Subsector: Recreational Products

Address: 35 Tameside Drive
BIRMINGHAM B35 7AG
GBR

Employees: 72

	Current	YTY % Chg
Revenue LFY (M)	22	-16.6
EPS Diluted LFY	-0.23	
Market Value (M)	11	
Shares Outstanding LFY (000)	5,472	
Book Value Per Share	4.35	
EBITDA Margin %	-2.80	
Net Margin %	-5.6	
Long-Term Debt / Capital %	0.0	
Dividends and Yield TTM	0.07 - 3.25%	
Payout Ratio TTM %	0.0	
60-Day Average Volume (000)	6	
52-Week High & Low	250.00 - 115.00	
Price / 52-Week High & Low	0.81 - 1.76	

Price, Moving Averages & Volume



Tandem Group Plc is currently trading at 202.00 which is 6.0% below its 50 day moving average price of 214.82 and 8.0% above its 200 day moving average price of 187.02.

TND:LN is currently 19.2% below its 52-week high price of 250.00 and is 75.7% above its 52-week low price of 115.00. Over the past 52-weeks, TND:LN is down 18.6% while on a calendar year-to-date basis it is up 41.8%.

The Relative Strength Index (RSI) indicator for TND:LN is currently 36.93. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	0.10	50-Day Average Price	214.82
1-Week %	0.00	-2.38	Price / 50-Day Average	0.94
4-Week %	1.00	-0.41	200-Day Average Price	187.02
52-Week %	-18.55	-20.55	Price / 200-Day Average	1.08
Quarter-to-Date %	0.00	-0.83	RSI - Relative Strength Index	36.93
Year-to-Date %	41.75	38.32	Risk Metrics	
Last Month %	-12.55	-16.80	Price Volatility	0.67
Last Quarter %	41.75	39.18	Sharpe Ratio	0.07
Last Calendar Year %	-44.66	-48.54	Sortino Ratio	0.15

5-Year Price Performance vs. FTSE 350

Tandem Group Plc
FTSE 350 Index

Current: 1.08 CAGR: 1.5%
Current: 1.07 CAGR: 1.4%



Over the past five years, Tandem Group Plc's stock price is up 7.7% which is 0.7% above the FTSE 350 Index performance of 7.1% over the same period. Tandem Group Plc's cumulative annualized growth rate (CAGR) over the five year period has been 1.5% while that of the FTSE 350 Index has been 1.4%.

Over the past year, Tandem Group Plc's stock price performance of -18.5% has underperformed that of the FTSE 350 Index by 20.6%. On a year-to-date basis, Tandem Group Plc's stock price performance of 41.8% has underperformed the FTSE 350 Index by 38.3%.

Over the past week, Tandem Group Plc's stock price performance of 0.0% has underperformed that of the FTSE 350 Index by 2.4%.

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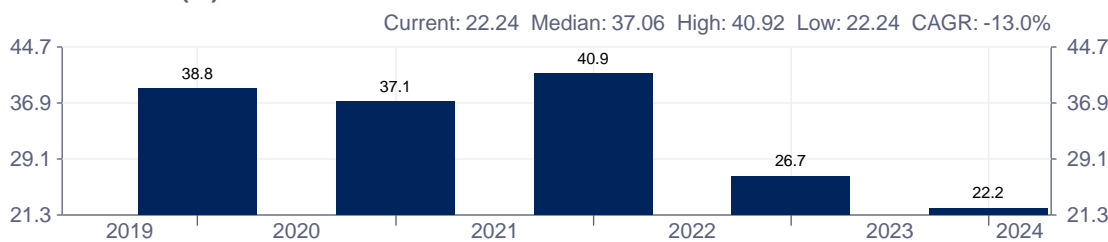
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Growth and Profitability Metrics

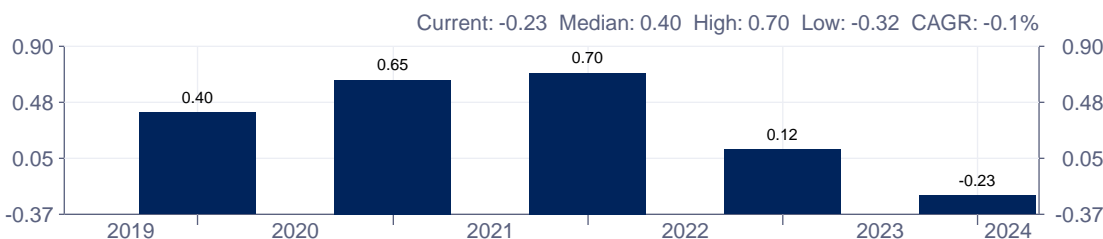
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-15.6	-7.3	-2.4	Gross Margin %	27.0	30.0	29.6
Revenues Per Share %	-16.7	-8.8	-3.9	EBITDA Margin %	-2.8	7.9	6.5
EBITDA %	-100.0	-100.0	-100.0	Pre-Tax Margin %	-5.4	6.4	5.2
EPS Diluted %	-100.0	-100.0	-100.0	Net Margin %	-5.6	5.4	4.6
Free Cash Flow %	-100.0	-100.0	99.4	Return on Equity %	-4.8	13.2	14.8
Cash from Operations %	-99.9	-99.9	-99.9	Return on Capital %	-4.7	12.7	13.2
Book Value %	9.8	12.0	13.7	Return on Assets %	-3.5	7.2	6.3

Revenue (M)



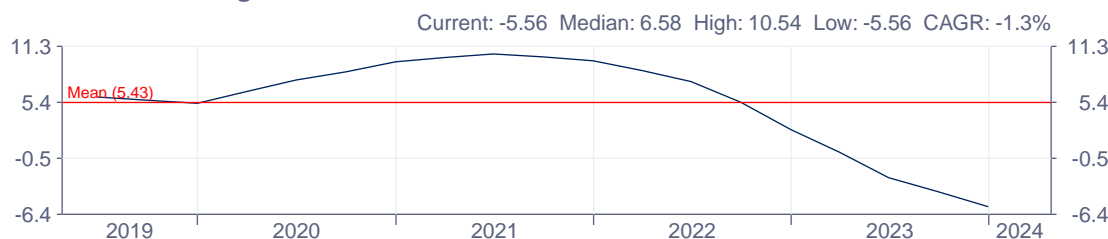
Tandem Group Plc's cumulative annualized revenue growth rate over the charted period is -13.0%. This compares to cumulative annualized growth of -15.6% over the past 3 years.

EPS Diluted



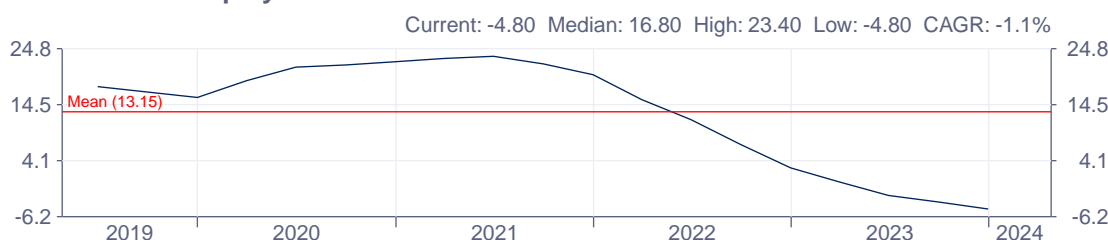
Tandem Group Plc's cumulative annualized EPS growth rate over the charted period is -0.1%. This compares to cumulative annualized growth of -100.0% over the past 3 years.

Net Profit Margin %



Tandem Group Plc's net profit margin of -5.6% is 11.0% below the period's mean net margin of 5.4%. During the charted period, the observed net profit margin high and low were 10.5% and -5.6% respectively.

Return on Equity %



Tandem Group Plc's return on equity of -4.8% is 18.0% below the period's mean return on equity of 13.2%. During the charted period, the observed ROE high and low were 23.4% and -4.8% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	99.9	7.5	6.3	Earnings Yield %	-11.20	13.28	15.81
Price / Sales	0.5	0.5	0.3	Free Cash Flow Yield %	0.00	0.00	8.09
Price / Operating Cash Flow	99.9	7.3	5.7	Dividend Yield %	3.25	2.39	2.88
Price / Book Value	0.5	0.8	0.8	Enterprise Value / EBITDA	50.0	5.4	6.0



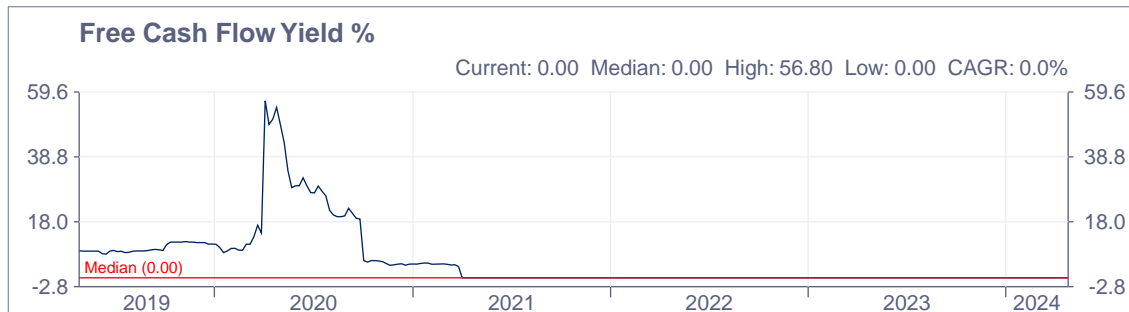
Tandem Group Plc is trading at 99.90 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 7.54, while high and low observations have been 99.90 and 2.59.



Tandem Group Plc is trading at a Price to Sales ratio of 0.50 based on sales generated during the latest fiscal year. This ratio is equal to the historically observed Price/Sales ratio of 0.50, while high and low observations have been 0.94 and 0.15.



Tandem Group Plc is trading at a Price to Book ratio of 0.46 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 0.75, while high and low observations have been 2.05 and 0.26.



Tandem Group Plc has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 56.80 and 0.00.

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Dividends Data

Dividends Per Share TTM		0.07	Payout Ratio TTM %		0.00%	Dividend Yield TTM %	3.25%
Rate	Ex Date	Record Date	Payment Date	Currency	Note		
0.066	11-05-2023	12-05-2023	06-07-2023	GBP			
0.034	06-10-2022	07-10-2022	15-11-2022	GBP			
0.066	12-05-2022	13-05-2022	30-06-2022	GBP			
0.034	07-10-2021	08-10-2021	15-11-2021	GBP			
0.055	13-05-2021	14-05-2021	01-07-2021	GBP			
0.031	08-10-2020	09-10-2020	10-11-2020	GBP			
0.030	14-05-2020	15-05-2020	02-07-2020	GBP			
0.016	10-10-2019	11-10-2019	11-11-2019	GBP			
0.029	16-05-2019	17-05-2019	03-07-2019	GBP			
0.014	11-10-2018	12-10-2018	12-11-2018	GBP			
0.028	17-05-2018	18-05-2018	04-07-2018	GBP			

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.07 Median: 0.08 High: 0.10 Low: 0.04 CAGR: 12.5%



Tandem Group Plc's trailing 12-month dividend per share is 0.07 and its dividend has grown at a cumulative annualized rate of 12.5% over the charted period. This compares to dividend growth of -34.30% over the past year and cumulative annualized growth of 2.20% over the past 3 years.

Dividend Yield TTM %

Current: 3.25 Median: 2.39 High: 8.16 Low: 0.79 CAGR: 7.9%



Tandem Group Plc's current dividend yield is 3.25% based on trailing 12 month dividends. The current yield is above the historically observed median of 2.39% and, over the charted time period, the observed high yield has been 8.16% and the observed low yield has been 0.79%.

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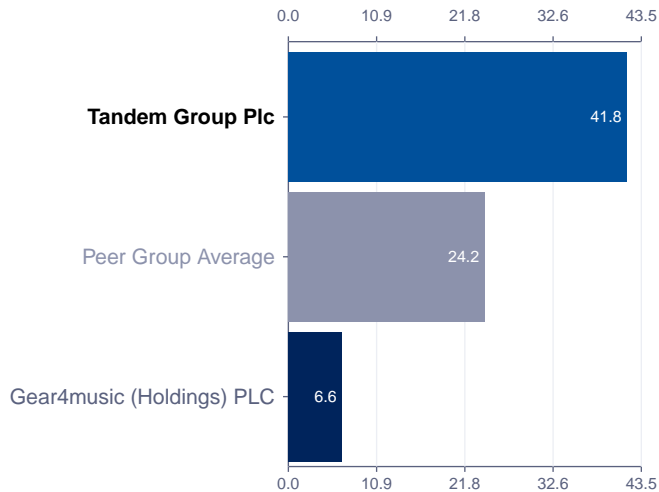
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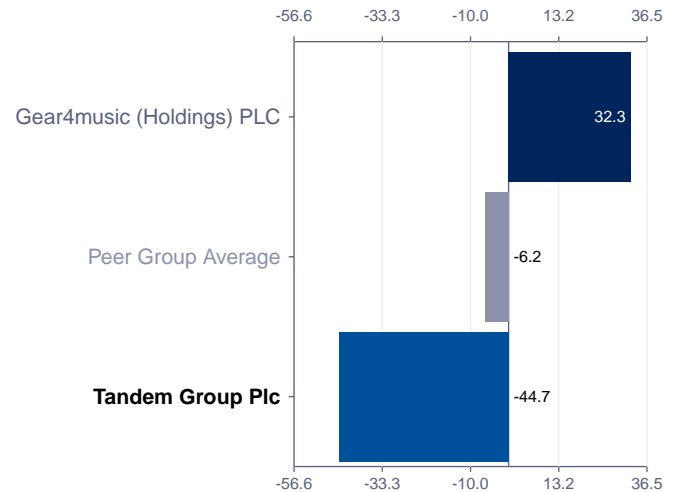
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ICB Subsector Peer Comparisons

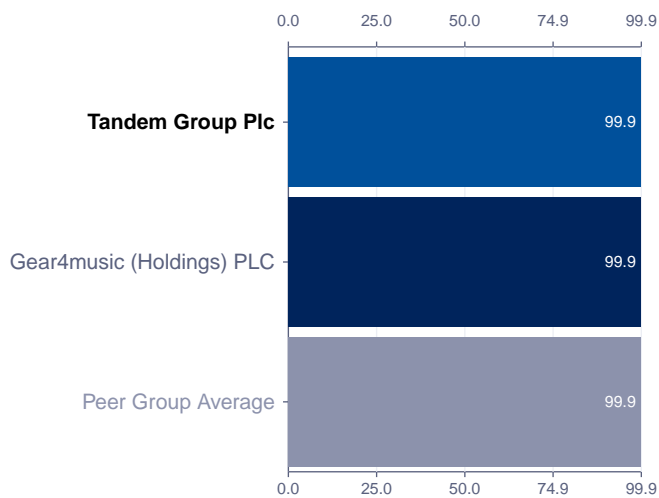
Price Change Year to Date %



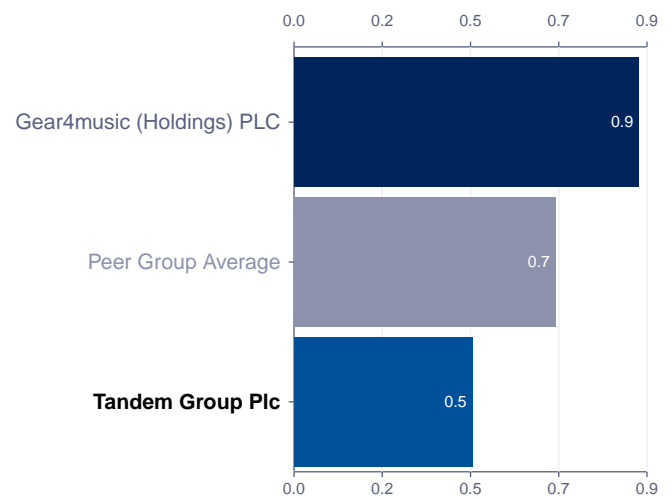
Price Change Last Calendar Year %



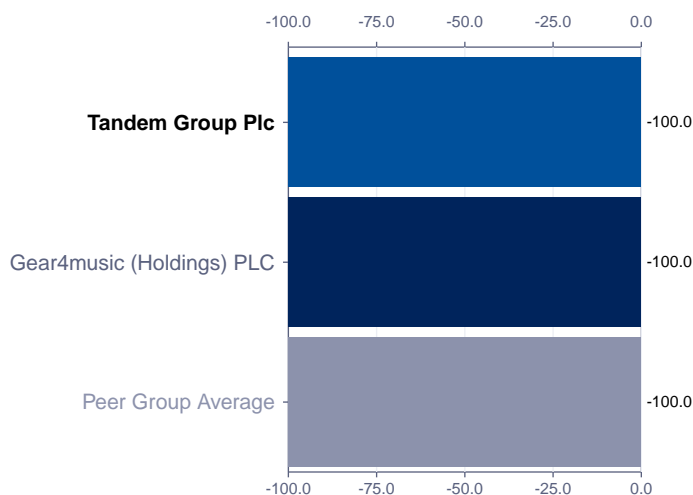
Price / EPS TTM



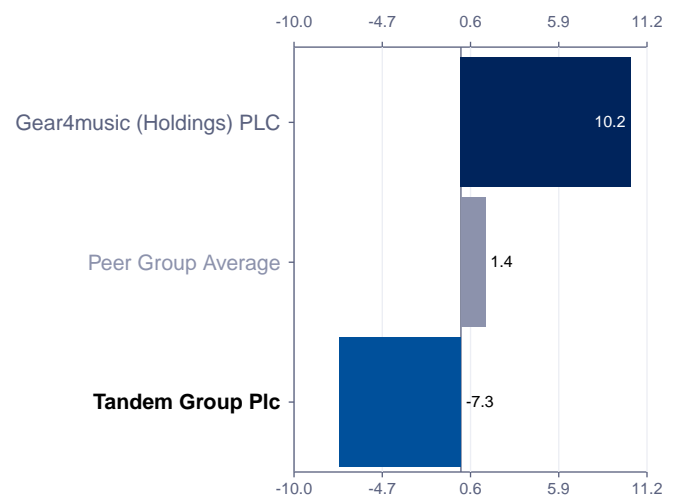
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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